

NOTICE

\$50,544,095

Minnesota Housing Finance Agency

\$30,326,457 Homeownership Finance Bonds, 2018 Series C
\$20,217,638 Homeownership Finance Bonds, 2018 Series D (Taxable)
(Mortgage-Backed Securities Pass-Through Program)

Official Statement dated April 12, 2018

The Official Statement, dated April 12, 2018, has been posted on this website as a matter of convenience. The posted version of the Official Statement has been formatted in Adobe Portable Document Format (Adobe Acrobat 8.0). Although this format should replicate the Official Statement distributed on behalf of the Agency in connection with the issuance of the bonds, the appearance may vary for a number of reasons, including electronic communication difficulties or particular use software or hardware. Using software other than Adobe Acrobat 8.0 may cause the Official Statement that you view or print to differ from the Official Statement.

The posting of the Official Statement is not an offer to sell or a solicitation of an offer to buy any Bonds. *Under no circumstances shall the Official Statement constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the Bonds in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.*

The Agency may remove this copy of the Official Statement from this website at any time.

[HFB 2018 Series CD](#)