# Residential Housing Finance Bond Resolution

Quarterly Disclosure Report
Information as of December 31, 2025
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**This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.**


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*This publication is available upon request in alternative formats.*

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**Residential Housing Finance Bonds**
**Disclaimer**

All information contained herein has been furnished or obtained by the Minnesota Housing Finance Agency (the "Agency" or "Minnesota Housing") from sources believed to be accurate and reliable. The information contained in this Disclosure Report speaks only as of December 31, 2025 (except as expressly stated otherwise), is subject to change without notice and delivery of this information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Agency since December 31, 2025. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement or Private Placement Memorandum and operative documents for each series of Bonds. Reference should be made to the Official Statement or Private Placement Memorandum and the operative documents for each series of Bonds for a complete statement of the terms of such series. Under no circumstances shall the Agency have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (occasioned by neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special, consequential or incidental damages whatsoever, even if the Agency is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

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The following information relates to bond issues of Minnesota Housing issued under the Residential Housing Finance Bond Resolution that have been sold and distributed in underwritten public offerings described in the related Official Statements or in private placements described in the related Private Placement Memoranda. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate offering documents of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

**Residential Housing Finance Bond Resolution**
**Overview**
**Information as of December 31, 2025**

The Residential Housing Finance Bond Resolution was adopted on August 24, 1995 by the amendment and restatement of the State Assisted Home Improvement Bond Resolution and has since been amended and supplemented from time to time. Pursuant to the Bond Resolution, the Agency issues its Residential Housing Finance Bonds and has established bond funds relating to the Bonds. The Agency also established under the Bond Resolution, the Endowment Fund (including the three subfunds therein entitled the Home Improvement Endowment Fund, the Homeownership Endowment Fund and the Multifamily Housing Endowment Fund) and the Alternative Loan Fund. Pursuant to an amendment to the Bond Resolution, the Endowment Fund (and its three subfunds) was closed effective July 1, 2007, and all funds and assets therein were transferred to the Alternative Loan Fund.

The Alternative Loan Fund is not pledged to the payment of the Residential Housing Finance Bonds. Rather, any funds that may be on deposit therein are generally available to pay any debt obligations of the Agency. This disclosure report includes information only about the Residential Housing Finance Bonds. It does not include information about the Alternative Loan Fund.

For further information please refer to the audited financial statements of the Agency for the fiscal year ended June 30, 2025. You can retrieve a copy from Minnesota Housing's website at www.mnhousing.gov or contact the Agency to request a copy.

The Agency originally purchased "whole loans" (i.e., the Agency directly purchased single family mortgage loans from lenders) and financed such purchases with proceeds of Bonds. In 2009, the Agency changed its program to acquire mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of acquiring mortgage loans. The Agency has entered into a Servicing Agreement, dated as of October 15, 2013, with U.S. Bank, National Association as servicer (the Servicer), for an indefinite term (subject to termination rights). Pursuant to the servicing agreement, the Servicer is to acquire single family mortgage loans meeting Program requirements and pool such loans into Program Securities to be purchased by the Trustee on behalf of the Agency.

In 2009 the Agency adopted another bond resolution (the Homeownership Finance Bond Resolution) under which the Agency financed single family mortgage loans through the acquisition of mortgage-backed securities, initially under the New Issue Bond Program offered by the United States Department of the Treasury, Fannie Mae and Freddie Mac. As of July 1, 2021, all bonds issued under that program have been redeemed. Since 2012 the Agency has issued bonds under both the Bond Resolution and the Homeownership Finance Bond Resolution.

Refer to the disclaimer on page A-1

# Residential Housing Finance Bond Resolution
# Whole Loan Mortgages
# Information as of December 31, 2025

MINNESOTA HOUSING

## MORTGAGE LOANS BY AMOUNT

| Funding Source | Loans Purchased | Less Scheduled Payments | Less Prepayments and Curtailments | Less Loans Transferred to REO, FHA/VA Assigned, PMI Claims | Loans Outstanding | Weighted Average Mortgage Rate (based on Loans Outstanding) |
|---|---|---|---|---|---|---|
| Retired | $ 1,681,738,139 | $ 273,139,383 | $ 962,982,702 | $ 431,599,448 | $ 14,016,606 | 5.35 % |
| 07M | 51,601,162 | 2,431,835 | 33,581,986 | 12,967,213 | 2,620,128 | 4.79 |
| 07M-40 Year | 13,786,495 | 963,556 | 5,903,256 | 5,578,723 | 1,340,960 | 4.24 |
| 13ABC | 42,482,583 | 11,198,348 | 22,607,267 | 3,629,462 | 5,047,506 | 4.73 |
| 14CDE | 147,424,535 | 27,928,974 | 85,527,929 | 8,743,514 | 25,224,118 | 4.81 |
| 15ABCD | 52,474,015 | 7,169,218 | 33,429,992 | 4,109,116 | 7,765,689 | 4.98 |
| 15ABCD-40 Year | 3,064,439 | 223,914 | 1,642,957 | 356,538 | 841,030 | 4.83 |
| 15EFG | 80,106,833 | 13,656,029 | 46,499,617 | 4,685,444 | 15,265,743 | 5.10 |
| 15EFG-40 year | 15,680,365 | 1,072,440 | 9,476,105 | 2,241,760 | 2,890,060 | 4.31 |
| 16ABC | 59,751,015 | 7,579,020 | 37,560,278 | 4,549,436 | 10,062,281 | 5.00 |
| 16ABC-40 Year | 22,027,528 | 1,569,822 | 14,273,730 | 1,957,323 | 4,226,653 | 4.34 |
| 16DEF | 27,242,103 | 4,982,652 | 16,507,653 | 1,362,508 | 4,389,290 | 4.87 |
| 16DEF-40 Year | 8,084,772 | 658,908 | 5,018,928 | 409,518 | 1,997,418 | 4.24 |
| 17ABC | 45,579,077 | 6,467,528 | 25,606,187 | 2,109,321 | 11,396,041 | 5.26 |
| 17ABC-40 Year | 12,928,653 | 1,014,738 | 7,010,357 | 478,396 | 4,425,162 | 5.00 |
| 17DEF | 20,736,955 | 2,894,536 | 11,496,535 | 913,669 | 5,432,215 | 5.22 |
| 17DEF-40 Year | 5,841,813 | 561,417 | 3,118,124 | - | 2,162,272 | 5.12 |
| 18ABCD | 19,253,174 | 5,119,231 | 8,278,137 | 212,236 | 5,643,570 | 4.93 |
| 19ABCD | 31,227,433 | 6,649,133 | 12,847,462 | 661,873 | 11,068,965 | 5.20 |
| Total | $ 2,341,031,089 | $ 375,280,682 | $ 1,343,369,202 | $ 486,565,497 | $ 135,815,707 | 4.9826 % |

# Residential Housing Finance Bond Resolution
# Whole Loan Mortgages
# Information as of December 31, 2025

MINNESOTA HOUSING

## MORTGAGE LOANS BY NUMBER

| Funding Source | Number of Loans Purchased | Number of Loans Paid Off | Less Number of Loans Transferred to REO,FHA/VA Assigned, PMI Claims | Number of Loans Outstanding |
|---|---|---|---|---|
| Retired | 16,372.7 | 12,180.4 | 3,692.8 | 499.5 |
| 07M | 435.3 | 289.0 | 104.0 | 42.3 |
| 07M-40 Year | 87.6 | 42.2 | 35.2 | 10.2 |
| 13ABC | 641.0 | 482.5 | 53.5 | 105.0 |
| 14CDE | 1,554.0 | 1,041.0 | 96.0 | 417.0 |
| 15ABCD | 538.0 | 375.5 | 45.5 | 117.0 |
| 15ABCD-40 Year | 20.0 | 12.0 | 2.0 | 6.0 |
| 15EFG | 886.0 | 568.5 | 51.0 | 266.5 |
| 15EFG-40 year | 105.0 | 68.0 | 15.0 | 22.0 |
| 16ABC | 567.0 | 370.0 | 44.5 | 152.5 |
| 16ABC-40 Year | 151.0 | 103.0 | 13.0 | 35.0 |
| 16DEF | 392.3 | 279.2 | 17.9 | 95.2 |
| 16DEF-40 Year | 55.6 | 37.2 | 3.6 | 14.8 |
| 17ABC | 518.0 | 300.5 | 23.5 | 194.0 |
| 17ABC-40 Yr | 102.0 | 54.0 | 4.0 | 44.0 |
| 17DEF | 226.0 | 134.0 | 11.0 | 81.0 |
| 17DEF-40 Yr | 48.0 | 26.0 | - | 22.0 |
| 18ABCD | 307.5 | 152.0 | 6.0 | 149.5 |
| 19ABCD | 556.0 | 271.5 | 11.0 | 273.5 |
| Total | 23,563.0 | 16,786.5 | 4,229.5 | 2,547.0 |

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata. However, mortgage loans that were originated with 07LM Bonds were funded with proceeds of 07L (and series of Bonds that refunded 07L) and 07M in the fractions of 0.6 and 0.4, respectively. Currently, allocation of repayments and prepayments to each funding source may be expressed in multiples of 0.1.

**Residential Housing Finance Bond Resolution**
**Whole Loan Mortgages**
**Information as of December 31, 2025**

MINNESOTA HOUSING

## DPL MORTGAGE LOANS* BY AMOUNT

| Funding Source | Loans Purchased | Less Payments and Curtailments | Less Loans Written off | Loans Outstanding |
|---|---|---|---|---|
| 21AB | $ 5,952,445 | $ (826,000) | $ (78,550) | $ 5,047,895 |
| 21CD | $ 7,143,066 | $ (586,841) | $ (22,470) | $ 6,533,755 |
| 21EF | $ 7,139,234 | $ (548,200) | $ (103,525) | $ 6,487,509 |
| 24FGHI | $ 6,001,213 | $ (65,231) | | $ 5,935,982 |
| 24LMN | $ 11,250,424 | $ (317,022) | $ (16,050) | $ 10,917,352 |
| 24OPQ | $ 11,250,664 | $ (116,250) | | $ 11,134,414 |
| 24TUVW | $ 12,503,022 | $ (130,965) | $ (11,135) | $ 12,360,922 |
| 25CDE | $ 10,005,422 | $ (105,250) | | $ 9,900,172 |
| Total | $ 71,245,490 | $ (2,695,759) | $ (231,730) | $ 68,318,001 |

*DPL mortgage loans are second lien down payment assistance loans that have a 0% interest rate and are payable when the associated first mortgage loan matures or is prepaid.

MINNESOTA HOUSING

## DPL MORTGAGE LOANS* BY NUMBER

| Funding Source | Number of Loans Purchased | Number of Loans Paid Off | Less Number of Loans Writen off | Number of Loans Outstanding |
|---|---|---|---|---|
| 21AB | 595 | (83) | (8) | 504 |
| 21CD | 606 | (53) | (2) | 551 |
| 21EF | 619 | (51) | (10) | 558 |
| 24FGHI | 377 | (5) | - | 372 |
| 24LMN | 696 | (20) | (1) | 675 |
| 24OPQ | 696 | (8) | - | 688 |
| 24TUVW | 777 | (8) | (1) | 768 |
| 25CDE | 619 | (7) | - | 612 |
| Total | 4,985 | (235) | (22) | 4,728 |

*DPL mortgage loans are second lien down payment assistance loans that have a 0% interest rate and are payable when the associated first mortgage loan matures or is prepaid.

**Residential Housing Finance Bond Resolution**
**Whole Loan Mortgages**
**Information as of December 31, 2025**

MINNESOTA HOUSING

## MPL MORTGAGE LOANS* BY AMOUNT

| Funding Source | Loans Purchased | Less Payments and Curtailments | Less Loans Written off | Loans Outstanding |
|---|---|---|---|---|
| 23UV | $ 5,002,876 | $ (1,549,838) | $ (17,152) | $ 3,435,887 |
| 24DE | $ 4,005,374 | $ (686,035) | $ (546,399) | $ 2,772,940 |
| 24JK | $ 3,748,681 | $ (467,946) | $ (204,991) | $ 3,075,744 |
| 24RS | $ 3,768,334 | $ (418,668) | $ (304,837) | $ 3,044,829 |
| 25AB | $ 4,250,661 | $ (281,002) | $ (166,246) | $ 3,803,413 |
| 25IJ | $ 4,253,959 | $ (142,864) | $ - | $ 4,111,095 |
| Total | $ 25,029,886 | $ (3,546,353) | $ (1,239,625) | $ 20,243,908 |

*MPL mortgage loans are second lien down payment assistance loans that bear interest at a rate equal to the interest rate on the applicable first mortgage loan and amortize over a ten-year term.

## MPL MORTGAGE LOANS* BY NUMBER

| Funding Source | Number of Loans Purchased | Number of Loans Paid Off | Less Number of Loans Writen off | Number of Loans Outstanding |
|---|---|---|---|---|
| 23UV | 342 | (58) | (2) | 282 |
| 24DE | 282 | (53) | - | 229 |
| 24JK | 254 | (18) | - | 236 |
| 24RS | 236 | (26) | - | 210 |
| 25AB | 294 | (13) | - | 281 |
| 25IJ | 325 | (2) | - | 323 |
| Total | 1,733 | (170) | (2) | 1,561 |

*MPL mortgage loans are second lien down payment assistance loans that bear interest at a rate equal to the interest rate on the applicable first mortgage loan and amortize over a ten-year term.

## Residential Housing Finance Bond Resolution
## Bonds, Loans, and Mortgage-Backed Securities Outstanding; Remaining Acquisition Fund
## Information as of December 31, 2025

| Series | Bonds Outstanding | Mortgages Outstanding | Mortgage-Backed Securities Outstanding | Remaining Acquisition Fund Balance | Weighted Average Rate for Mortgages or Mortgage-Backed Securities (based on $ Amount Outstanding)* | |
|---|---|---|---|---|---|---|
| Retired | $ - | $14,750,076 | $ - | $ - | 5.37 % | (Retired mortgages) |
| | | | 23,780,450 | | 3.67 | (Retired mortgage-backed securities) |
| 07M | 7,210,000 | 4,054,646 | - | - | 4.57 | |
| 13ABC | 11,555,000 | 5,206,369 | 7,723,007 | - | 4.75 | (13ABC mortgages) |
| | | | | | 2.63 | (13ABC mortgage-backed securities) |
| 14CDE | 27,175,000 | 25,989,679 | 11,860,653 | - | 4.79 | (14CDE mortgages) |
| | | | | | 3.51 | (14CDE mortgage-backed securities) |
| 15ABCD | 12,295,000 | 9,019,610 | 11,826,361 | - | 4.96 | (15ABCD mortgages) |
| | | | | | 3.27 | (15ABCD mortgage-backed securities) |
| 15EFG | 28,190,000 | 18,527,435 | 13,457,310 | - | 4.98 | (15EFG mortgages) |
| | | | | | 3.54 | (15EFG mortgage-backed securities) |
| 16ABC | 18,805,000 | 14,628,655 | 16,478,506 | - | 4.79 | (16ABC mortgages) |
| | | | | - | 3.42 | (16ABC mortgage-backed securities) |
| 16DEF | 34,950,000 | 6,590,194 | 27,267,840 | | 4.66 | (16DEF mortgages) |
| | | | | | 3.08 | (16DEF mortgage-backed securities) |
| 17ABC | 32,105,000 | 16,358,491 | 15,415,221 | | 5.20 | (17ABC mortgages) |
| | | | | | 3.70 | (17ABC mortgage-backed securities) |
| 17DEF | 38,515,000 | 7,704,069 | 31,580,929 | | 5.19 | (17DEF mortgages) |
| | | | | | 3.56 | (17DEF mortgage-backed securities) |
| 18ABCD | 22,450,000 | 5,861,238 | 31,656,497 | | 4.89 | (18ABCD mortgages) |
| | | | | | 4.02 | (18ABCD mortgage-backed securities) |
| 18EFGH | 40,115,000 | | 41,186,753 | | 4.32 | |
| 19ABCD | 48,710,000 | 11,405,087 | 42,666,663 | | 5.22 | (19ABCD mortgages) |
| | | | | | 4.52 | (19ABCD mortgage-backed securities) |
| 19EFGH | 77,440,000 | | 74,624,009 | | 3.52 | |
| 20ABC | 110,060,000 | | 107,097,145 | | 3.15 | |
| 20DE | 85,340,000 | | 82,077,271 | | 3.20 | |
| 20FG | 82,905,000 | | 79,406,961 | | 3.06 | |
| 20HI | 88,765,000 | | 85,667,251 | | 2.89 | |
| 21AB | 93,880,000 | 5,124,745 | 85,611,298 | | 2.66 | |
| 21CD | 132,535,000 | 6,552,255 | 127,657,613 | | 2.92 | |
| 21EF | 118,845,000 | 6,552,809 | 109,032,012 | | 2.76 | |
| 21GHI | 143,660,000 | | 139,633,093 | | 2.77 | |
| 22AB | 83,035,000 | | 80,516,853 | | 3.02 | |
| 22CD | 126,155,000 | | 120,474,941 | | 2.89 | |
| 22EF | 131,340,000 | | 127,964,208 | | 4.77 | |

## Residential Housing Finance Bond Resolution
## Bonds, Loans, and Mortgage-Backed Securities Outstanding; Remaining Acquisition Fund
## Information as of December 31, 2025

| | | | | | | |
|---|---|---|---|---|---|---|
| 22GH | 128,225,000 | | 127,388,616 | | 5.28 | |
| 22IJK | 84,725,000 | | 82,307,416 | | 5.58 | |
| 22LMN | 130,510,000 | | 124,707,374 | | 6.30 | |
| 23ABC | 89,675,000 | | 85,749,481 | | 5.82 | |
| 23DE | 108,775,000 | | 106,758,287 | | 6.20 | |
| 23FG | 137,550,000 | | 132,962,222 | | 6.34 | |
| 23HI | 88,255,000 | | 85,261,977 | | 6.26 | |
| 23JK | 139,140,000 | | 135,279,288 | | 6.58 | |
| 23LM | 87,385,000 | | 82,542,491 | | 6.67 | |
| 23NOPQ | 139,765,000 | | 133,929,581 | | 6.96 | |
| 23RST | 163,880,000 | | 157,500,821 | | 6.84 | |
| 23UV | 64,255,000 | 3,435,887 | 57,529,468 | | 7.12 | (23UV MPL mortgages) |
| | | | | | 7.01 | (23UV mortgage-backed securities) |
| 24ABC | 119,875,000 | | 117,624,460 | | 6.55 | |
| 24DE | 72,630,000 | 2,772,940 | 67,244,961 | | 7.38 | (24DE MPL mortgages) |
| | | | | | 6.83 | (24DE mortgage-backed securities) |
| 24FGHI | 120,945,000 | 5,952,482 | 112,036,129 | | 6.88 | |
| 24JK | 72,550,000 | 3,075,744 | 66,716,205 | | 6.94 | (24JK MPL mortgages) |
| | | | | | 6.97 | (24JK mortgage-backed securities) |
| 24LMN | 220,475,000 | 11,016,802 | 207,930,387 | | 6.95 | |
| 24OPQ | 222,170,000 | 11,150,914 | 208,710,831 | | 6.58 | |
| 24RS | 71,750,000 | 3,044,829 | 65,234,287 | | 7.39 | (24RS MPL mortgages) |
| | | | | | 6.84 | (24RS mortgage-backed securities) |
| 24TUVW | 248,140,000 | 12,432,757 | 234,632,672 | | 6.65 | |
| 25AB | 83,980,000 | 3,803,413 | 78,556,437 | | 7.18 | (25AB MPL mortgages) |
| | | | | | 6.48 | (25AB mortgage-backed securities) |
| 25CDE | 199,515,000 | 9,940,972 | 191,340,125 | | 6.76 | |
| 25FGH | 175,000,000 | | 174,304,446 | 441,507 | 6.71 | |
| 25IJ | 85,000,000 | 4,111,095 | 80,063,831 | 38,004 | 7.14 | (25IJ MPL mortgages) |
| | | | | | 6.43 | (25IJ mortgage-backed securities) |
| 25KLMN | 175,000,000 | | 96,197,347 | 81,088,890 | 6.30 | |
| | $ 4,825,205,000 | $ 229,063,193 | $ 4,507,171,985 | $ 81,568,401 | 4.90 | % |

* Mortgage loans associated with Series 21AB, 21CD, 21EF, 24FGHI, 24LMN and 24OPQ are DPL mortgage loans that have a 0% interest rate and are not included in the weighted average.

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

## RETIRED SERIES

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AA0402 | GNMA II | 3.625 % | $ 2,815,431 | $ 209,102 |
| AO1087 | FNMA | 3.275 | 118,225 | 33,479 |
| AO2408 | FNMA | 3.275 | 302,503 | - |
| AO2409 | FNMA | 3.275 | 110,037 | - |
| AO3786 | FNMA | 3.275 | 460,486 | 98,699 |
| AO5861 | FNMA | 3.275 | 73,491 | 49,964 |
| AO5869 | FNMA | 3.275 | 155,770 | - |
| AO0387 | FNMA | 3.400 | 215,938 | - |
| AO1088 | FNMA | 3.400 | 102,252 | - |
| AO2413 | FNMA | 3.650 | 97,465 | - |
| AO2414 | FNMA | 3.650 | 218,860 | 150,021 |
| AO3787 | FNMA | 3.650 | 230,530 | 56,209 |
| AO5862 | FNMA | 3.650 | 226,837 | - |
| AO1089 | FNMA | 3.775 | 306,942 | 133,253 |
| AO1090 | FNMA | 3.775 | 102,861 | - |
| AO1099 | FNMA | 3.775 | 103,790 | - |
| AO3779 | FNMA | 3.775 | 88,880 | 53,209 |
| Subtotal | | | 5,730,298 | 783,936 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**RETIRED SERIES, continued**

Participation Interest in the following Mortgage-Backed Securities
(50.0031% of the principal payments and 100% of the interest payments)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 799858 | GNMA II | 3.250 % | $ 55,750 | $ - |
| AA0282 | GNMA II | 3.375 | 88,231 | 58,609 |
| AA0342 | GNMA II | 3.375 | 177,369 | - |
| AA0401 | GNMA II | 3.375 | 88,982 | 59,425 |
| 793301 | GNMA II | 3.750 | 2,811,748 | 424,989 |
| 799957 | GNMA II | 3.750 | 2,722,740 | 238,590 |
| 799958 | GNMA II | 3.875 | 169,926 | - |
| AO3773 | FNMA | 3.650 | 51,642 | 35,844 |
| AO5870 | FNMA | 3.650 | 180,482 | 63,933 |
| AB1497 | GNMA II | 3.000 | 212,877 | 99,254 |
| AB1556 | GNMA II | 3.000 | 214,752 | 145,096 |
| AB1724 | GNMA II | 3.000 | 413,923 | - |
| AB1919 | GNMA II | 3.000 | 488,124 | 134,661 |
| AB1725 | GNMA II | 3.125 | 304,729 | 51,160 |
| AB1880 | GNMA II | 3.125 | 248,035 | - |
| AB1904 | GNMA II | 3.125 | 84,033 | - |
| AB1920 | GNMA II | 3.125 | 320,009 | - |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**RETIRED SERIES, continued**

Participation Interest in the following Mortgage-Backed Securities
(50.0031% of the principal payments and 100% of the interest payments paid)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AB1921 | GNMA II | 3.250 % | $ 445,324 | $ - |
| AB1446 | GNMA II | 3.375 | 278,876 | 68,413 |
| AB1618 | GNMA II | 3.500 | 421,599 | - |
| AB1883 | GNMA II | 3.500 | 234,985 | 90,833 |
| AB1923 | GNMA II | 3.500 | 385,053 | - |
| AB1503 | GNMA II | 3.625 | 308,974 | - |
| AB1561 | GNMA II | 3.625 | 258,242 | - |
| AB1619 | GNMA II | 3.625 | 136,854 | - |
| AB1646 | GNMA II | 3.625 | 378,903 | - |
| AB1729 | GNMA II | 3.625 | 397,359 | - |
| AB1767 | GNMA II | 3.625 | 158,319 | - |
| AB1908 | GNMA II | 3.625 | 407,184 | - |
| AB1924 | GNMA II | 3.625 | 62,523 | - |
| AB2030 | GNMA II | 3.625 | 185,414 | - |
| Subtotal | | | 12,692,962 | 1,470,807 |
| MBS Participation Interest (50.0031%) | | | 6,346,874 | 735,449 |

## RETIRED SERIES, cont.

Participation Interest in the following Mortgage-Backed Securities
(50.0019% of the principal payments and none of the interest payments paid)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AB1464 | GNMA II | 3.125 % | $ 1,493,291 | $ 122,463 |
| AA0469 | GNMA II | 3.625 | 1,650,089 | 313,814 |
| 799861 | GNMA II | 3.750 | 1,863,656 | 181,024 |
| AC8104 | GNMA II | 2.875 | 4,097,610 | 833,422 |
| AB2093 | GNMA II | 3.125 | 271,185 | - |
| AC7756 | GNMA II | 3.125 | 637,851 | 90,271 |
| Subtotal | | | 10,013,682 | 1,540,994 |
| MBS Participation Interest (50.0019%) | | | 5,007,031 | 770,526 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**RETIRED SERIES, continued**

Participation Interest in the following Mortgage-Backed Securities
(65.556% of the principal payments and none of the interest payments paid)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AB1463 | GNMA II | 3.000 % | $ 49,221 | $ - |
| 799886 | GNMA II | 3.250 | 495,166 | - |
| 799954 | GNMA II | 3.250 | 931,842 | 86,831 |
| AA0003 | GNMA II | 3.250 | 202,922 | 58,711 |
| AA0074 | GNMA II | 3.250 | 1,667,721 | 119,163 |
| AA0341 | GNMA II | 3.250 | 1,943,418 | 188,181 |
| AA0400 | GNMA II | 3.250 | 1,699,366 | 217,641 |
| AA0467 | GNMA II | 3.250 | 1,166,842 | 185,304 |
| AB1465 | GNMA II | 3.250 | 492,658 | 81,837 |
| 793298 | GNMA II | 3.375 | 1,284,543 | 213,881 |
| 799859 | GNMA II | 3.375 | 1,311,886 | 112,927 |
| 799887 | GNMA II | 3.375 | 930,061 | 127,283 |
| AA0004 | GNMA II | 3.375 | 790,402 | 185,274 |
| AA0075 | GNMA II | 3.375 | 591,125 | 98,512 |
| AA0508 | GNMA II | 3.375 | 106,710 | - |
| AB1500 | GNMA II | 3.375 | 96,759 | - |
| 799860 | GNMA II | 3.625 | 500,928 | - |
| 799888 | GNMA II | 3.625 | 709,598 | 107,562 |
| 799956 | GNMA II | 3.625 | 981,586 | - |
| AA0005 | GNMA II | 3.625 | 1,000,098 | 383,413 |
| AA0283 | GNMA II | 3.625 | 2,151,221 | 184,510 |
| AA0343 | GNMA II | 3.625 | 2,509,161 | 584,277 |
| 799889 | GNMA II | 3.750 | 1,010,556 | 116,966 |
| AA0014 | GNMA II | 3.750 | 886,095 | 158,409 |
| AA0403 | GNMA II | 3.750 | 281,417 | - |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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**RETIRED SERIES, continued**

Participation Interest in the following Mortgage-Backed Securities
(65.556% of the principal payments and none of the interest payments paid)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AR0865 | FNMA | 2.525 % | $ 47,821 | $ - |
| AR2963 | FNMA | 2.525 | 98,798 | 38,056 |
| AR5611 | FNMA | 2.525 | 94,711 | 51,928 |
| AR5614 | FNMA | 2.525 | 925,382 | 313,291 |
| AR5616 | FNMA | 2.525 | 1,159,097 | 84,711 |
| AR5617 | FNMA | 2.525 | 1,331,635 | 230,442 |
| AR5619 | FNMA | 2.525 | 144,826 | - |
| AR5620 | FNMA | 2.525 | 451,925 | 48,783 |
| AR8764 | FNMA | 2.525 | 267,323 | 52,968 |
| AR8770 | FNMA | 2.525 | 84,793 | - |
| AR8772 | FNMA | 2.525 | 82,508 | - |
| AT1907 | FNMA | 2.525 | 224,485 | 42,427 |
| AT1917 | FNMA | 2.525 | 109,673 | 71,728 |
| AT1921 | FNMA | 2.525 | 186,999 | 64,042 |
| AT4624 | FNMA | 2.525 | 2,331,268 | 617,721 |
| AT4628 | FNMA | 2.525 | 655,444 | 152,726 |
| AT4633 | FNMA | 2.525 | 641,811 | 156,270 |
| AT4742 | FNMA | 2.525 | 248,978 | 87,553 |
| AT6228 | FNMA | 2.525 | 59,752 | 41,062 |
| AQ9144 | FNMA | 2.530 | 80,418 | - |
| AR5615 | FNMA | 2.650 | 134,553 | - |
| AT1922 | FNMA | 2.650 | 128,883 | - |
| AT3840 | FNMA | 2.650 | 76,105 | - |
| AT4625 | FNMA | 2.650 | 324,103 | 57,663 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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MINNESOTA HOUSING

**RETIRED SERIES, continued**

Participation Interest in the following Mortgage-Backed Securities
(65.556% of the principal payments and none of the interest payments paid)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AT6229 | FNMA | 2.650 % | $ 293,053 | $ 189,277 |
| AR8778 | FNMA | 2.775 | 75,520 | 52,486 |
| AT1918 | FNMA | 2.775 | 142,319 | - |
| AT1923 | FNMA | 2.775 | 103,253 | 63,123 |
| AT4758 | FNMA | 2.775 | 214,584 | - |
| AR5605 | FNMA | 2.900 | 73,328 | - |
| AR8765 | FNMA | 2.900 | 37,442 | - |
| AR8771 | FNMA | 2.900 | 226,641 | - |
| AR8776 | FNMA | 2.900 | 99,476 | 67,758 |
| AR8779 | FNMA | 2.900 | 139,561 | - |
| AT1045 | FNMA | 2.900 | 218,574 | - |
| AT1908 | FNMA | 2.900 | 83,511 | - |
| AT1924 | FNMA | 2.900 | 170,815 | 112,993 |
| AT4743 | FNMA | 2.900 | 178,897 | 126,250 |
| AT4759 | FNMA | 2.900 | 68,189 | - |
| AQ9145 | FNMA | 2.905 | 98,755 | - |
| AQ7530 | FNMA | 3.025 | 38,770 | - |
| AR0866 | FNMA | 3.025 | 94,978 | - |

## RETIRED SERIES, continued

Participation Interest in the following Mortgage-Backed Securities
(65.556% of the principal payments and none of the interest payments paid)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AR5597 | FNMA | 3.025 % | $ 86,505 | $ - |
| AR1324 | FNMA | 3.030 | 74,217 | 52,742 |
| AR8766 | FNMA | 3.275 | 90,618 | - |
| Subtotal | | | 36,291,598 | 5,986,679 |
| MBS Participation Interest (65.556%) | | | 23,791,320 | 3,924,627 |

## RETIRED SERIES, continued

Participation Interest in the following Mortgage-Backed Securities
(50.0021% of the principal payments and 100% of the interest payments paid)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 775568 | GNMA II | 4.750 % | $ 465,141 | $ 376,271 |
| 775599 | GNMA II | 3.375 | 59,693 | 48,425 |
| 775660 | GNMA II | 3.375 | 304,993 | 184,914 |
| 775708 | GNMA II | 3.375 | 202,575 | - |
| 775724 | GNMA II | 3.375 | 111,583 | 85,074 |
| 792369 | GNMA II | 3.375 | 246,235 | 71,540 |
| 792402 | GNMA II | 3.375 | 67,443 | - |
| 792474 | GNMA II | 3.375 | 94,438 | 77,165 |
| 775569 | GNMA II | 3.500 | 120,030 | - |
| 775592 | GNMA II | 3.500 | 46,188 | - |
| 775709 | GNMA II | 3.500 | 71,370 | 58,989 |
| 792370 | GNMA II | 3.500 | 109,439 | 86,433 |
| 792403 | GNMA II | 3.500 | 105,310 | 88,325 |
| 775472 | GNMA II | 3.750 | 90,854 | 76,065 |
| 775570 | GNMA II | 3.750 | 94,979 | 73,485 |
| 775593 | GNMA II | 3.750 | 192,807 | 151,681 |
| 775600 | GNMA II | 3.750 | 130,250 | 109,722 |
| 775662 | GNMA II | 3.750 | 284,909 | 227,445 |
| 775710 | GNMA II | 3.750 | 139,501 | 80,957 |
| 775726 | GNMA II | 3.750 | 266,678 | 181,748 |
| 792335 | GNMA II | 3.750 | 203,114 | 110,466 |
| 792371 | GNMA II | 3.750 | 119,205 | 44,694 |
| 775571 | GNMA II | 3.875 | 98,967 | - |
| 775594 | GNMA II | 3.875 | 291,512 | 152,667 |
| 775663 | GNMA II | 3.875 | 155,347 | 125,661 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**RETIRED SERIES, continued**

Participation Interest in the following Mortgage-Backed Securities
(50.0021% of the principal payments and 100% of the interest payments paid)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 792372 | GNMA II | 3.875 % | $ 56,075 | $ 47,360 |
| 775664 | GNMA II | 4.000 | 93,755 | 78,172 |
| 775676 | GNMA II | 4.125 | 125,571 | 106,231 |
| 774854 | GNMA II | 4.250 | 148,649 | 54,253 |
| 775714 | GNMA II | 4.250 | 102,939 | 86,573 |
| 775513 | GNMA II | 4.500 | 64,746 | 54,400 |
| Subtotal | | | 4,664,301 | 2,838,717 |
| MBS Participation Interest (50.0021%) | | | 2,332,248 | 1,419,418 |

## RETIRED SERIES, continued

Participation Interest in the following Mortgage-Backed Securities
(50.0021% of the principal payments and 100% of the interest payments)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AA0076 | GNMA II | 3.625 % | $ 515,406 | $ 204,758 |
| AA0077 | GNMA II | 3.750 | 119,318 | 101,037 |
| AA0104 | GNMA II | 3.250 | 65,447 | 53,085 |
| AA0105 | GNMA II | 3.625 | 233,891 | - |
| AA0106 | GNMA II | 3.750 | 216,736 | 95,945 |
| AA0163 | GNMA II | 3.250 | 395,986 | 166,250 |
| AA0164 | GNMA II | 3.375 | 266,408 | 196,588 |
| AA0165 | GNMA II | 3.625 | 499,762 | 319,132 |
| AA0166 | GNMA II | 3.750 | 201,780 | 85,443 |
| AA0199 | GNMA II | 3.625 | 524,386 | 269,082 |
| AA0200 | GNMA II | 3.750 | 60,257 | - |
| AA0281 | GNMA II | 3.250 | 447,796 | 241,390 |
| AB1466 | GNMA II | 3.375 | 217,301 | - |
| Subtotal | | | 3,764,473 | 1,732,710 |
| MBS Participation Interest (50.0021%) | | | 1,882,316 | 866,391 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**RETIRED SERIES, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AF0608 | GNMA II | 2.50000 % | $ 9,647,008 | $ 1,687,854 |
| AG5765 | GNMA II | 2.50000 | 316,604 | - |
| AG5963 | GNMA II | 2.50000 | 1,262,580 | 270,364 |
| AH1875 | GNMA II | 2.50000 | 191,709 | 21,906 |
| AH1963 | GNMA II | 2.50000 | 104,423 | - |
| AD7552 | GNMA II | 2.62500 | 144,570 | - |
| AE9848 | GNMA II | 2.62500 | 295,162 | 83,524 |
| AF0094 | GNMA II | 2.62500 | 1,830,376 | 495,068 |
| AD7484 | GNMA II | 2.75000 | 128,043 | - |
| AE9849 | GNMA II | 2.75000 | 422,789 | 71,248 |
| AF0095 | GNMA II | 2.75000 | 4,016,907 | 804,845 |
| AB2188 | GNMA II | 2.87500 | 187,304 | 115,330 |
| AC7869 | GNMA II | 2.87500 | 110,020 | - |
| AC8522 | GNMA II | 2.87500 | 160,866 | 109,431 |
| AF0096 | GNMA II | 2.87500 | 4,793,493 | 902,204 |
| AF0100 | GNMA II | 2.87500 | 290,236 | - |
| AH2036 | GNMA II | 3.00000 | 188,565 | - |
| AC8400 | GNMA II | 3.37500 | 75,093 | - |
| AD7527 | GNMA II | 3.50000 | 126,205 | - |
| AH2038 | GNMA II | 4.00000 | 7,708,814 | 1,236,029 |
| AU2989 | FNMA | 2.50000 | 235,065 | 169,492 |
| AR5613 | FNMA | 2.52500 | 1,826,086 | 183,208 |
| AT7533 | FNMA | 2.52500 | 294,640 | 71,804 |
| AT7537 | FNMA | 2.52500 | 198,067 | - |
| AT6230 | FNMA | 2.65000 | 129,631 | - |
| AT9859 | FNMA | 2.65000 | 314,356 | 106,211 |
| AU3003 | FNMA | 2.65000 | 310,784 | 39,265 |
| AT9857 | FNMA | 2.77500 | 273,807 | - |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**RETIRED SERIES, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AU3004 | FNMA | 2.77500 % | $ 459,566 | $ 183,379 |
| AT7530 | FNMA | 2.90000 | 1,384,135 | 197,452 |
| AT7536 | FNMA | 2.90000 | 208,793 | - |
| AU2995 | FNMA | 3.00000 | 230,170 | - |
| AU2998 | FNMA | 3.50000 | 505,749 | - |
| AV8366 | FNMA | 3.50000 | 346,325 | - |
| AV8369 | FNMA | 3.50000 | 169,107 | - |
| AU2999 | FNMA | 4.00000 | 3,020,694 | 104,945 |
| AV7824 | FNMA | 4.00000 | 1,452,376 | 304,356 |
| AV8367 | FNMA | 4.00000 | 2,573,110 | 390,159 |
| AV9663 | FNMA | 4.00000 | 1,665,715 | 410,238 |
| AU3000 | FNMA | 4.50000 | 539,304 | 63,449 |
| AV8368 | FNMA | 4.50000 | 881,800 | 164,779 |
| AV8371 | FNMA | 4.50000 | 509,016 | - |
| AV9664 | FNMA | 4.50000 | 474,456 | - |
| AE9844 | GNMA II | 2.50000 | 77,426 | - |
| AD7526 | GNMA II | 2.87500 | 351,259 | - |
| AD7553 | GNMA II | 2.87500 | 147,810 | - |
| AE9850 | GNMA II | 2.87500 | 1,181,296 | 70,727 |
| AH1962 | GNMA II | 4.00000 | 4,733,247 | 291,702 |
| AH2597 | GNMA II | 4.00000 | 6,274,669 | 849,407 |
| AT7534 | FNMA | 2.65000 | 5,463,918 | 1,012,253 |
| AT7538 | FNMA | 2.65000 | 2,494,989 | 374,433 |
| AU3007 | FNMA | 2.65000 | 62,017 | - |
| AT9860 | FNMA | 2.90000 | 140,050 | - |
| AU2982 | FNMA | 3.00000 | 9,469,151 | 1,115,934 |
| AU3006 | FNMA | 3.02500 | 389,185 | 123,527 |
| AV7823 | FNMA | 3.50000 | 64,250 | 48,159 |
| AW1961 | FNMA | 4.50000 | 580,247 | 169,392 |
| Subtotal | | | 81,433,033 | 12,242,072 |

## RETIRED SERIES, continued

Participation Interest in the following Mortgage-Backed Securities
(49.9251% of the principal payments and 100% of the interest payments paid)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AD7524 | GNMA II | 2.50000 % | $ 366,796 | $ 166,756 |
| AH1961 | GNMA II | 3.50000 | 7,364,353 | 1,363,450 |
| AC8372 | GNMA II | 2.75000 | 190,286 | 79,953 |
| AC8518 | GNMA II | 2.75000 | 845,766 | 66,085 |
| AD7202 | GNMA II | 2.75000 | 869,613 | 238,777 |
| AD7307 | GNMA II | 2.75000 | 1,250,082 | 306,522 |
| AD7310 | GNMA II | 2.75000 | 193,849 | 77,292 |
| AD7324 | GNMA II | 2.75000 | 1,244,417 | 198,177 |
| AD7329 | GNMA II | 2.75000 | 271,710 | 182,520 |
| AD7413 | GNMA II | 2.75000 | 1,437,921 | 238,081 |
| AD7482 | GNMA II | 2.75000 | 485,833 | - |
| AD7522 | GNMA II | 2.75000 | 421,289 | 104,530 |
| AD7550 | GNMA II | 2.75000 | 410,972 | 62,466 |
| AC8231 | GNMA II | 2.87500 | 132,608 | 91,633 |
| Subtotal | | | 15,485,495 | 3,176,241 |
| MBS Participation Interest (49.9251%) | | | 7,731,149 | 1,585,741 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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MINNESOTA HOUSING

**RETIRED SERIES, continued**

Participation Interest in the following Mortgage-Backed Securities
(32.7876% of the principal payments and none of the interest payments paid)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AF0093 | GNMA II | 2.50000 % | $ 224,137 | $ - |
| AF0097 | GNMA II | 2.50000 | 121,249 | - |
| AF0098 | GNMA II | 2.62500 | 742,958 | 308,645 |
| AF0099 | GNMA II | 2.75000 | 197,808 | 89,170 |
| AH1960 | GNMA II | 3.00000 | 101,458 | 74,002 |
| AH1964 | GNMA II | 3.50000 | 640,759 | 257,889 |
| AH2037 | GNMA II | 3.50000 | 7,775,339 | 1,028,889 |
| AH2592 | GNMA II | 3.50000 | 709,704 | 155,544 |
| AV7825 | FNMA | 4.50000 | 201,546 | 88,382 |
| AI4176 | GNMA II | 3.50000 | 21,964,999 | 2,426,863 |
| Subtotal | | | 32,679,957 | 4,429,384 |
| MBS Participation Interest (32.7876%) | | | 10,714,974 | 1,452,289 |
| Retired Series Total | | | $ 147,301,296 | $ 23,780,450 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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MINNESOTA HOUSING

**2013 ABC**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AC7842 | GNMA II | 2.500 % | $ 72,845 | $ - |
| AC8149 | GNMA II | 2.500 | 84,823 | 50,963 |
| AC8185 | GNMA II | 2.500 | 351,176 | 74,629 |
| AC8306 | GNMA II | 2.500 | 1,234,130 | 154,759 |
| AC8346 | GNMA II | 2.500 | 1,377,119 | 253,386 |
| AC8371 | GNMA II | 2.500 | 536,055 | 87,901 |
| AC8375 | GNMA II | 2.500 | 409,690 | 166,708 |
| AD7480 | GNMA II | 2.500 | 490,678 | 94,208 |
| AT4629 | FNMA | 2.650 | 788,890 | - |
| AT7528 | FNMA | 2.650 | 1,633,992 | 392,319 |
| AR5612 | FNMA | 2.775 | 86,370 | - |
| AR5621 | FNMA | 2.775 | 168,901 | - |
| AT4626 | FNMA | 2.775 | 285,628 | 74,841 |
| AT7529 | FNMA | 2.775 | 343,062 | - |
| AT4627 | FNMA | 2.900 | 149,529 | - |
| AT4631 | FNMA | 2.900 | 169,550 | - |
| AR0869 | FNMA | 3.150 | 75,992 | 52,581 |
| AR2964 | FNMA | 3.150 | 129,684 | - |
| AR5596 | FNMA | 3.150 | 59,464 | - |
| AT1046 | FNMA | 3.275 | 134,213 | 43,789 |
| AR8780 | FNMA | 3.400 | 74,302 | 52,216 |
| AQ6038 | FNMA | 3.650 | 98,340 | - |
| Subtotal | | | 8,754,430 | 1,498,299 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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**2013 ABC, continued**

13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AB1463 | GNMA II | 3.000 % | $ 49,221 | $ - |
| 799886 | GNMA II | 3.250 | 495,166 | - |
| 799954 | GNMA II | 3.250 | 931,842 | 86,831 |
| AA0003 | GNMA II | 3.250 | 202,922 | 58,711 |
| AA0074 | GNMA II | 3.250 | 1,667,721 | 119,163 |
| AA0341 | GNMA II | 3.250 | 1,943,418 | 188,181 |
| AA0400 | GNMA II | 3.250 | 1,699,366 | 217,641 |
| AA0467 | GNMA II | 3.250 | 1,166,842 | 185,304 |
| AB1465 | GNMA II | 3.250 | 492,658 | 81,837 |
| 793298 | GNMA II | 3.375 | 1,284,543 | 213,881 |
| 799859 | GNMA II | 3.375 | 1,311,886 | 112,927 |
| 799887 | GNMA II | 3.375 | 930,061 | 127,283 |
| AA0004 | GNMA II | 3.375 | 790,402 | 185,274 |
| AA0075 | GNMA II | 3.375 | 591,125 | 98,512 |
| AA0508 | GNMA II | 3.375 | 106,710 | - |
| AB1500 | GNMA II | 3.375 | 96,759 | - |
| 799860 | GNMA II | 3.625 | 500,928 | - |
| 799888 | GNMA II | 3.625 | 709,598 | 107,562 |
| 799956 | GNMA II | 3.625 | 981,586 | - |
| AA0005 | GNMA II | 3.625 | 1,000,098 | 383,413 |
| AA0283 | GNMA II | 3.625 | 2,151,221 | 184,510 |
| AA0343 | GNMA II | 3.625 | 2,509,161 | 584,277 |
| 799889 | GNMA II | 3.750 | 1,010,556 | 116,966 |
| AA0014 | GNMA II | 3.750 | 886,095 | 158,409 |
| AA0403 | GNMA II | 3.750 | 281,417 | - |

## 2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AR0865 | FNMA | 2.525 % | $ 47,821 | $ - |
| AR2963 | FNMA | 2.525 | 98,798 | 38,056 |
| AR5611 | FNMA | 2.525 | 94,711 | 51,928 |
| AR5614 | FNMA | 2.525 | 925,382 | 313,291 |
| AR5616 | FNMA | 2.525 | 1,159,097 | 84,711 |
| AR5617 | FNMA | 2.525 | 1,331,635 | 230,442 |
| AR5619 | FNMA | 2.525 | 144,826 | - |
| AR5620 | FNMA | 2.525 | 451,925 | 48,783 |
| AR8764 | FNMA | 2.525 | 267,323 | 52,968 |
| AR8770 | FNMA | 2.525 | 84,793 | - |
| AR8772 | FNMA | 2.525 | 82,508 | - |
| AT1907 | FNMA | 2.525 | 224,485 | 42,427 |
| AT1917 | FNMA | 2.525 | 109,673 | 71,728 |
| AT1921 | FNMA | 2.525 | 186,999 | 64,042 |
| AT4624 | FNMA | 2.525 | 2,331,268 | 617,721 |
| AT4628 | FNMA | 2.525 | 655,444 | 152,726 |
| AT4633 | FNMA | 2.525 | 641,811 | 156,270 |
| AT4742 | FNMA | 2.525 | 248,978 | 87,553 |
| AT6228 | FNMA | 2.525 | 59,752 | 41,062 |
| AQ9144 | FNMA | 2.530 | 80,418 | - |
| AR5615 | FNMA | 2.650 | 134,553 | - |
| AT1922 | FNMA | 2.650 | 128,883 | - |
| AT3840 | FNMA | 2.650 | 76,105 | - |
| AT4625 | FNMA | 2.650 | 324,103 | 57,663 |

## 2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (34.444% of the principal payments and 100% of the interest payments paid to 13ABC), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AT6229 | FNMA | 2.650 % | $ 293,053 | $ 189,277 |
| AR8778 | FNMA | 2.775 | 75,520 | 52,486 |
| AT1918 | FNMA | 2.775 | 142,319 | - |
| AT1923 | FNMA | 2.775 | 103,253 | 63,123 |
| AT4758 | FNMA | 2.775 | 214,584 | - |
| AR5605 | FNMA | 2.900 | 73,328 | - |
| AR8765 | FNMA | 2.900 | 37,442 | - |
| AR8771 | FNMA | 2.900 | 226,641 | - |
| AR8776 | FNMA | 2.900 | 99,476 | 67,758 |
| AR8779 | FNMA | 2.900 | 139,561 | - |
| AT1045 | FNMA | 2.900 | 218,574 | - |
| AT1908 | FNMA | 2.900 | 83,511 | - |
| AT1924 | FNMA | 2.900 | 170,815 | 112,993 |
| AT4743 | FNMA | 2.900 | 178,897 | 126,250 |
| AT4759 | FNMA | 2.900 | 68,189 | - |
| AQ9145 | FNMA | 2.905 | 98,755 | - |
| AQ7530 | FNMA | 3.025 | 38,770 | - |
| AR0866 | FNMA | 3.025 | 94,978 | - |
| AR5597 | FNMA | 3.025 | 86,505 | - |
| AR1324 | FNMA | 3.030 | 74,217 | 52,742.03 |
| AR8766 | FNMA | 3.275 | 90,618 | - |
| Subtotal | | | 36,291,598 | 5,986,679 |
| MBS Participation Interest (34.444%) | | | 12,500,278 | 2,062,052 |

**2013 ABC, continued**

13ABC Participation Interest in the following Mortgage-Backed Securities (49.9991% of the principal payments and none of the interest payments paid to 13ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AC8396 | GNMA II | 2.500 % | $ 1,509,787 | $ 311,755 |
| AC8401 | GNMA II | 2.500 | 48,506 | - |
| AC8517 | GNMA II | 2.500 | 705,460 | 297,403 |
| AC8521 | GNMA II | 2.500 | 281,308 | 80,578 |
| AD7201 | GNMA II | 2.500 | 1,146,241 | 207,617 |
| AD7306 | GNMA II | 2.500 | 528,762 | 134,096 |
| AD7309 | GNMA II | 2.500 | 110,433 | - |
| AD7322 | GNMA II | 2.500 | 884,732 | 217,269 |
| AD7328 | GNMA II | 2.500 | 94,607 | - |
| AD7411 | GNMA II | 2.500 | 1,324,919 | 261,009 |
| AD7520 | GNMA II | 2.500 | 144,206 | - |
| AD7323 | GNMA II | 2.625 | 152,254 | - |
| AD7412 | GNMA II | 2.625 | 487,240 | 137,267 |
| AD7481 | GNMA II | 2.625 | 1,315,697 | 142,210 |
| AD7521 | GNMA II | 2.625 | 973,807 | 161,475 |
| AD7525 | GNMA II | 2.625 | 199,960 | 129,966 |
| AD7549 | GNMA II | 2.625 | 1,253,675 | 292,789 |
| AC8103 | GNMA II | 2.750 | 54,282 | 37,057 |
| AC8347 | GNMA II | 2.750 | 465,500 | 126,645 |
| AC8397 | GNMA II | 2.750 | 533,047 | - |
| AC7907 | GNMA II | 2.875 | 333,360 | - |
| AC8150 | GNMA II | 2.875 | 261,715 | 179,469 |
| AB2123 | GNMA II | 3.125 | 45,546 | - |
| AE9846 | GNMA II | 2.750 | 1,378,784 | 97,997 |

## 2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (49.9991% of the principal payments and none of the interest payments paid to 13ABC), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AC8233 | GNMA II | 2.875 % | $ 301,279 | $ 99,310 |
| AC8307 | GNMA II | 2.875 | 1,846,536 | 238,719 |
| AC8402 | GNMA II | 2.875 | 173,194 | - |
| AC8519 | GNMA II | 2.875 | 810,878 | 114,328 |
| AD7203 | GNMA II | 2.875 | 782,422 | 111,400 |
| AD7206 | GNMA II | 2.875 | 164,941 | 44,683 |
| AD7308 | GNMA II | 2.875 | 624,792 | 153,048 |
| AD7325 | GNMA II | 2.875 | 740,110 | 133,144 |
| AD7330 | GNMA II | 2.875 | 171,991 | 118,033 |
| AD7414 | GNMA II | 2.875 | 1,175,447 | 197,660 |
| AD7483 | GNMA II | 2.875 | 1,515,476 | 538,251 |
| AD7523 | GNMA II | 2.875 | 1,693,438 | 347,015 |
| AB2189 | GNMA II | 3.000 | 309,432 | 69,711 |
| AC8308 | GNMA II | 3.000 | 123,199 | - |
| AD7204 | GNMA II | 3.000 | 129,612 | 89,003 |
| AD7331 | GNMA II | 3.000 | 107,285 | - |
| AC8232 | GNMA II | 3.125 | 120,991 | - |
| AD7205 | GNMA II | 3.125 | 110,891 | - |
| AC8520 | GNMA II | 3.250 | 162,886 | - |
| AD7326 | GNMA II | 3.250 | 132,431 | 75,499 |

## 2013 ABC, continued

13ABC Participation Interest in the following Mortgage-Backed Securities (49.9991% of the principal payments and none of the interest payments paid to 13ABC), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AC8309 | GNMA II | 3.375 % | $ 106,989 | $ - |
| AD7327 | GNMA II | 3.375 | 135,753 | - |
| AC7759 | GNMA II | 3.500 | 36,729 | - |
| Subtotal | | | 25,710,531 | 5,144,405 |
| MBS Participation Interest (49.9991%) | | | 12,855,034 | 2,572,156 |

**2013 ABC, continued**

13ABC Participation Interest in the following Mortgage-Backed Securities (50.0749% of the principal payments and none of the interest payments paid to 13ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AC8372 | GNMA II | 2.750 % | $ 190,286 | $ 79,953 |
| AC8518 | GNMA II | 2.750 | 845,766 | 66,085 |
| AD7202 | GNMA II | 2.750 | 869,613 | 238,777 |
| AD7307 | GNMA II | 2.750 | 1,250,082 | 306,522 |
| AD7310 | GNMA II | 2.750 | 193,849 | 77,292 |
| AD7324 | GNMA II | 2.750 | 1,244,417 | 198,177 |
| AD7329 | GNMA II | 2.750 | 271,710 | 182,520 |
| AD7413 | GNMA II | 2.750 | 1,437,921 | 238,081 |
| AD7482 | GNMA II | 2.750 | 485,833 | - |
| AD7522 | GNMA II | 2.750 | 421,289 | 104,530 |
| AD7550 | GNMA II | 2.750 | 410,972 | 62,466 |
| AC8231 | GNMA II | 2.875 | 132,608 | 91,633 |
| AD7524 | GNMA II | 2.500 | 366,796 | 166,756 |
| AH1961 | GNMA II | 3.500 | 7,364,353 | 1,363,450 |
| Subtotal | | | 15,485,495 | 3,176,241 |
| MBS Participation Interest (50.0749%) | | | 7,754,346 | 1,590,499 |
| 2013 ABC Total | | | $ 41,864,089 | $ 7,723,007 |

**Residential Housing Finance Bond Resolution**
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MINNESOTA HOUSING

**2014 CDE**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AI4923 | GNMA II | 3.000 % | $ 265,792 | $ 77,121 |
| AH2644 | GNMA II | 3.500 | 291,681 | - |
| AI4077 | GNMA II | 4.000 | 611,359 | 60,988 |
| AI4768 | GNMA II | 4.000 | 454,754 | - |
| AI4925 | GNMA II | 4.000 | 155,571 | - |
| AW3995 | FNMA | 4.500 | 138,928 | - |
| Subtotal | | | 1,918,085 | 138,109 |

## 2014 CDE, continued

14CDE Participation Interest in the following Mortgage-Backed Securities (67.2124% of the principal payments and 100% of the interest payments paid to 14CDE)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AI4176 | GNMA II | 3.500 % | $ 21,964,999 | $ 2,426,863 |
| AF0093 | GNMA II | 2.500 | 224,137 | - |
| AF0097 | GNMA II | 2.500 | 121,249 | - |
| AF0098 | GNMA II | 2.625 | 742,958 | 308,645 |
| AF0099 | GNMA II | 2.750 | 197,808 | 89,170 |
| AH1960 | GNMA II | 3.000 | 101,458 | 74,002 |
| AH1964 | GNMA II | 3.500 | 640,759 | 257,889 |
| AH2037 | GNMA II | 3.500 | 7,775,339 | 1,028,889 |
| AH2592 | GNMA II | 3.500 | 709,704 | 155,544 |
| AV7825 | FNMA | 4.500 | 201,546 | 88,382 |
| Subtotal | | | 32,679,957 | 4,429,384 |
| MBS Participation Interest (67.2124%) | | | 21,964,983 | 2,977,095 |

**2014 CDE, continued**

14CDE Participation Interest in the following Mortgage-Backed Securities (50.115% of the principal payments and none of the interest payments paid to 14CDE)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AI4766 | GNMA II | 3.000 % | $ 226,721 | $ - |
| AH2598 | GNMA II | 3.500 | 178,836 | - |
| AH2684 | GNMA II | 3.500 | 129,781 | - |
| AI4076 | GNMA II | 3.500 | 438,494 | 173,367 |
| AI4125 | GNMA II | 3.500 | 133,278 | - |
| AH1965 | GNMA II | 4.000 | 621,071 | 98,868 |
| AH2599 | GNMA II | 4.000 | 372,689 | 87,385 |
| AX8552 | FNMA | 4.500 | 115,889 | - |
| AX8124 | FNMA | 3.500 | 2,206,586 | 367,857 |
| Subtotal | | | 4,423,344 | 727,477 |
| MBS Participation Interest (50.115%) | | | 2,216,759 | 364,575 |

## 2014 CDE, continued

14CDE Participation Interest in the following Mortgage-Backed Securities (92.0199% of the principal payments and 81.75% of the interest payments paid to 14CDE)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AI4924 | GNMA II | 3.500 % | $ 25,651,238 | $ 3,461,023 |
| AX3836 | FNMA | 3.500 | 2,224,511 | 528,919 |
| Subtotal | | | 27,875,749 | 3,989,941 |
| MBS Participation Interest (92.0199%) | | | 25,651,236 | 3,671,540 |

**2014 CDE, continued**

14CDE Participation Interest in the following Mortgage-Backed Securities (49.8093% of the principal payments and 10% of the interest payments paid to 14CDE)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AI4767 | GNMA II | 3.500 % | $ 24,803,293 | $ 3,860,814 |
| AM8612 | GNMA I | 3.000 | 9,358,396 | 1,845,761 |
| AM8937 | GNMA I | 3.000 | 5,807,044 | 1,290,607 |
| AM8938 | GNMA I | 3.000 | 4,951,378 | 1,084,077 |
| AM8939 | GNMA I | 3.000 | 4,876,401 | 1,373,468 |
| Subtotal | | | 49,796,511 | 9,454,727 |
| MBS Participation Interest (49.8093%) | | | 24,803,294 | 4,709,333 |
| 2014 CDE Total | | | $ 76,554,357 | $ 11,860,653 |

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**2015 ABCD**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AK6400 | GNMA II | 3.000 % | $ 330,846 | $ - |
| AM8941 | GNMA II | 3.500 | 2,915,549 | 470,206 |
| AM8943 | GNMA II | 3.500 | 205,216 | 157,474 |
| AI4179 | GNMA II | 4.000 | 242,654 | - |
| AM8942 | GNMA II | 4.000 | 39,872 | - |
| AY5082 | FNMA | 3.500 | 1,743,318 | 271,565 |
| AY5083 | FNMA | 3.500 | 499,627 | - |
| AY5085 | FNMA | 3.500 | 2,322,111 | 656,849 |
| AZ1657 | FNMA | 3.500 | 5,349,068 | 494,328 |
| AZ1658 | FNMA | 4.000 | 248,181 | 58,774 |
| Subtotal | | | 13,896,443 | 2,109,197 |

## 2015 ABCD, continued

15ABCD Participation Interest in the following Mortgage-Backed Securities (50.1907% of the principal payments and 90% of the interest payments paid to 15ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AM8612 | GNMA I | 3.000 % | $ 9,358,396 | $ 1,845,761 |
| AM8937 | GNMA I | 3.000 | 5,807,044 | 1,290,607 |
| AM8938 | GNMA I | 3.000 | 4,951,378 | 1,084,077 |
| AM8939 | GNMA I | 3.000 | 4,876,401 | 1,373,468 |
| AI4767 | GNMA II | 3.500 | 24,803,293 | 3,860,814 |
| Subtotal | | | 49,796,511 | 9,454,727 |
| MBS Participation Interest (50.1907%) | | | 24,993,218 | 4,745,394 |

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**2015 ABCD, continued**

15ABCD Participation Interest in the following Mortgage-Backed Securities (65.9973% of the principal payments and none of the interest payments paid to 15ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AM8940 | GNMA I | 3.000 % | $ 4,520,297 | $ 811,970 |
| AM8555 | GNMA II | 3.500 | 3,739,824 | 944,947 |
| AM8613 | GNMA II | 3.500 | 5,921,770 | 1,295,480 |
| AZ5831 | FNMA | 3.500 | 6,715,036 | 1,065,753 |
| AO8779 | GNMA I | 3.500 | 8,562,123 | 2,064,468 |
| AY5078 | FNMA | 3.500 | 361,049 | 97,686 |
| BA0621 | FNMA | 3.500 | 273,743 | 92,489 |
| BA0623 | FNMA | 3.500 | 1,569,485 | 454,475 |
| Subtotal | | | 31,663,327 | 6,827,269 |
| MBS Participation Interest (65.9973%) | | | 20,896,941 | 4,505,813 |

## 2015 ABCD, continued

15ABCD Participation Interest in the following Mortgage-Backed Securities (49.9968% of the principal payments and none of the interest payments paid to 15ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AM8554 | GNMA II | 3.500 % | $ 3,794,512 | $ 246,110 |
| AM8556 | GNMA II | 3.500 | 306,712 | 117,895 |
| AY5084 | FNMA | 3.500 | 362,410 | - |
| AY5086 | FNMA | 3.500 | 3,739,337 | 567,969 |
| Subtotal | | | 8,202,970 | 931,974 |
| MBS Participation Interest (49.9968%) | | | 4,101,222 | 465,957 |
| 2015 ABCD Total | | | $ 63,887,824 | $ 11,826,361 |

**Residential Housing Finance Bond Resolution**
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MINNESOTA HOUSING

## 2015 EFG

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BA0468 | FNMA | 3.000 % | $ 175,224 | $ - |
| AY5095 | FNMA | 3.500 | 476,397 | - |
| AZ5833 | FNMA | 3.500 | 352,966 | 87,155 |
| BA0469 | FNMA | 3.500 | 5,231,315 | 943,011 |
| BA0470 | FNMA | 4.000 | 3,729,896 | 780,033 |
| BA2501 | FNMA | 4.000 | 4,118,053 | 559,326 |
| Subtotal | | | 14,083,852 | 2,369,525 |

## 2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities (34.0027% of the principal payments and 100% of the interest payments paid to 15EFG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AO8779 | GNMA I | 3.500 % | $ 8,562,123 | $ 2,064,468 |
| AY5078 | FNMA | 3.500 | 361,049 | 97,686 |
| BA0621 | FNMA | 3.500 | 273,743 | 92,489 |
| BA0623 | FNMA | 3.500 | 1,569,485 | 454,475 |
| AM8940 | GNMA I | 3.000 | 4,520,297 | 811,970 |
| AM8555 | GNMA II | 3.500 | 3,739,824 | 944,947 |
| AM8613 | GNMA II | 3.500 | 5,921,770 | 1,295,480 |
| AZ5831 | FNMA | 3.500 | 6,715,036 | 1,065,753 |
| Subtotal | | | 31,663,327 | 6,827,269 |
| MBS Participation Interest (34.0027%) | | | 10,766,386 | 2,321,456 |

## 2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities (50.0481% of the principal payments and none of the interest payments paid to 15EFG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AM8978 | GNMA II | 3.500 % | $ 362,644 | $ 160,728 |
| AO8641 | GNMA II | 3.500 | 7,879,767 | 1,485,721 |
| AI4769 | GNMA II | 3.500 | 2,575,665 | 391,320 |
| A08783 | GNMA II | 3.500 | 485,760 | 129,020 |
| AO9369 | GNMA I | 3.500 | 5,165,142 | 423,578 |
| Subtotal | | | 16,468,978 | 2,590,366 |
| MBS Participation Interest (50.0481%) | | | 8,242,411 | 1,296,429 |

## 2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities (49.8383% of the principal payments and none of the interest payments paid to 15EFG)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| BA0624 | FNMA | 4.000 | % | $ 1,136,701 | $ 258,621 |
| BA0640 | FNMA | 3.500 | | 848,267 | 117,322 |
| BA0638 | FNMA | 4.000 | | 105,339 | 76,259 |
| BA6223 | FNMA | 4.000 | | 190,469 | 41,773 |
| Subtotal | | | | 2,280,776 | 493,975 |
| MBS Participation Interest (49.8383%) | | | | 1,136,700 | 246,189 |

## 2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities (49.9919% of the principal payments and none of the interest payments paid to 15EFG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AO8778 | GNMA I | 3.500 % | $ 2,433,041 | $ 675,732 |
| Subtotal | | | 2,433,041 | 675,732 |
| MBS Participation Interest (49.9919%) | | | 1,216,323 | 337,811 |

## 2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities (24.996% of the principal payments and none of the interest payments paid to 15EFG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BC4092 | FNMA | 3.000 % | $ 296,775 | $ 62,313 |
| BC9423 | FNMA | 3.000 | 276,525 | 79,558 |
| BC4085 | FNMA | 3.500 | 1,473,617 | 108,055 |
| BC4097 | FNMA | 3.500 | 2,820,746 | 882,836 |
| Subtotal | | | 4,867,662 | 1,132,761 |
| MBS Participation Interest (24.996%) | | | 1,216,721 | 283,145 |

## 2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities (66.6012% of the principal payments and none of the interest payments paid to 15EFG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AM9028 | GNMA I | 3.000 % | $ 1,580,780 | $ - |
| A08774 | GNMA I | 3.000 | 2,049,815 | 326,423 |
| AM8976 | GNMA II | 3.500 | 486,464 | - |
| AM9030 | GNMA II | 3.500 | 459,995 | - |
| AO8775 | GNMA II | 3.500 | 4,172,145 | 783,468 |
| AO8776 | GNMA II | 3.500 | 4,878,678 | 1,258,629 |
| AO8777 | GNMA II | 3.500 | 4,710,655 | 921,879 |
| AO8780 | GNMA I | 3.500 | 5,472,547 | 904,449 |
| AO8781 | GNMA I | 3.500 | 10,554,848 | 1,511,025 |
| AR0752 | GNMA II | 3.500 | 7,079,482 | 1,535,003 |
| AR0753 | GNMA II | 3.500 | 7,442,958 | 1,355,679 |
| BC4088 | FNMA | 3.500 | 2,244,234 | 269,037 |
| BC4086 | FNMA | 4.000 | 466,950 | 118,512 |
| Subtotal | | | 51,599,551 | 8,984,104 |
| MBS Participation Interest (66.6012%) | | | 34,365,920 | 5,983,521 |

## 2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities (50.0166% of the principal payments and none of the interest payments paid to 15EFG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BA2500 | FNMA | 3.500 % | $ 2,212,034 | $ 279,087 |
| BA0622 | FNMA | 4.000 | 375,062 | - |
| Subtotal | | | 2,587,096 | 279,087 |
| MBS Participation Interest (50.0166%) | | | 1,293,977 | 139,590 |

## 2015 EFG, continued

15EFG Participation Interest in the following Mortgage-Backed Securities (17.5% of the principal payments and none of the interest payments paid to 15EFG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AT7604 | GNMA I | 3.000 % | $ 6,702,989 | $ 2,195,195 |
| BD2362 | FNMA | 3.000 | 220,994 | 176,166 |
| BD5918 | FNMA | 3.500 | 265,962 | 214,528 |
| BC4100 | FNMA | 4.000 | 199,298 | 154,933 |
| Subtotal | | | 7,389,244 | 2,740,822 |
| MBS Participation Interest (17.5%) | | | 1,293,118 | 479,644 |
| 2015 EFG Total | | | $ 73,615,407 | $ 13,457,310 |

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**2016 ABC**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BC4087 | FNMA | 3.500 % | $ 148,237 | $ - |
| BC6964 | FNMA | 3.500 | 6,593,541 | 989,208 |
| BC4091 | FNMA | 4.000 | 110,858 | - |
| Subtotal | | | 6,852,636 | 989,208 |

## 2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities (33.3988% of the principal payments and 100% of the interest payments paid to 16ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AR0752 | GNMA II | 3.500 % | $ 7,079,482 | $ 1,535,003 |
| AR0753 | GNMA II | 3.500 | 7,442,958 | 1,355,679 |
| BC4088 | FNMA | 3.500 | 2,244,234 | 269,037 |
| BC4086 | FNMA | 4.000 | 466,950 | 118,512 |
| AM9028 | GNMA I | 3.000 | 1,580,780 | - |
| A08774 | GNMA I | 3.000 | 2,049,815 | 326,423 |
| AM8976 | GNMA II | 3.500 | 486,464 | - |
| AM9030 | GNMA II | 3.500 | 459,995 | - |
| AO8775 | GNMA II | 3.500 | 4,172,145 | 783,468 |
| AO8776 | GNMA II | 3.500 | 4,878,678 | 1,258,629 |
| AO8777 | GNMA II | 3.500 | 4,710,655 | 921,879 |
| AO8780 | GNMA I | 3.500 | 5,472,547 | 904,449 |
| AO8781 | GNMA I | 3.500 | 10,554,848 | 1,511,025 |
| Subtotal | | | 51,599,551 | 8,984,104 |
| MBS Participation Interest (33.3988%) | | | 17,233,626 | 3,000,582 |

## 2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities (50.0010% of the principal payments and none of the interest payments paid to 16ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AR0746 | GNMA I | 3.000 % | $ 3,272,028 | $ 594,527 |
| BC5191 | FNMA | 3.500 | 2,048,514 | 579,798 |
| BC5179 | FNMA | 4.000 | 323,883 | - |
| Subtotal | | | 5,644,425 | 1,174,325 |
| MBS Participation Interest (50.0010%) | | | 2,822,269 | 587,174 |

## 2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities (17.5% of the principal payments and none of the interest payments paid to 16ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BD5921 | FNMA | 3.000 % | $ 935,394 | $ 138,104 |
| BD7768 | FNMA | 3.000 | 3,350,804 | 1,200,261 |
| BC4099 | FNMA | 3.500 | 3,002,514 | 298,021 |
| BC5180 | FNMA | 3.500 | 137,186 | - |
| BC9426 | FNMA | 3.500 | 182,077 | 145,255 |
| BD5216 | FNMA | 3.500 | 3,670,214 | 795,916 |
| BD7770 | FNMA | 3.500 | 3,826,556 | 1,215,282 |
| BD2361 | FNMA | 4.000 | 1,021,873 | - |
| Subtotal | | | 16,126,618 | 3,792,840 |
| MBS Participation Interest (17.5%) | | | 2,822,158 | 663,747 |

## 2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities (20.055% of the principal payments and none of the interest payments paid to 16ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AT8143 | GNMA I | 3.000 % | $ 5,334,500 | $ 1,818,197 |
| B32197 | FHLMC | 3.000 | 282,833 | 205,339 |
| BE0291 | FNMA | 3.000 | 5,134,247 | 1,798,893 |
| BD5924 | FNMA | 3.500 | 363,030 | - |
| Subtotal | | | 11,114,610 | 3,822,429 |
| MBS Participation Interest (20.055%) | | | 2,229,035 | 766,588 |

## 2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities (49.9914% of the principal payments and none of the interest payments paid to 16ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AR0748 | GNMA II | 3.000 % | $ 3,630,340 | $ 1,462,629 |
| BC6965 | FNMA | 4.000 | 826,966 | 69,193 |
| Subtotal | | | 4,457,306 | 1,531,822 |
| MBS Participation Interest (49.9914%) | | | 2,228,270 | 765,779 |

## 2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities (50.0018% of the principal payments and none of the interest payments paid to 16ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AR0747 | GNMA I | 3.000 % | $ 3,877,322 | $ 151,351 |
| AR0749 | GNMA II | 3.000 | 3,953,558 | 839,558 |
| AR0650 | GNMA II | 3.500 | 4,534,923 | 1,402,833 |
| AR0651 | GNMA II | 3.500 | 4,522,700 | 1,205,609 |
| AR0652 | GNMA I | 3.500 | 1,242,123 | 487,904 |
| AR0750 | GNMA II | 3.500 | 6,913,842 | 1,158,634 |
| AR0751 | GNMA II | 3.500 | 6,741,319 | 1,273,073 |
| AX5784 | GNMA II | 2.500 | 259,963.00 | - |
| AT8392 | GNMA II | 3.000 | 14,213,412 | 4,641,872 |
| AT8393 | GNMA I | 3.000 | 12,562,961 | 3,662,839 |
| AT8285 | GNMA II | 3.500 | 137,602 | 110,058 |
| BD5933 | FNMA | 3.500 | 1,759,859 | 176,353 |
| BE1718 | FNMA | 3.500 | 2,575,271 | 681,297 |
| BA0636 | FNMA | 4.000 | 274,452 | - |
| Subtotal | | | 63,569,307 | 15,791,381 |
| MBS Participation Interest (50.0018%) | | | 31,785,798 | 7,895,975 |

## 2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities (50.005% of the principal payments and none of the interest payments paid to 16ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| AR0649 | GNMA II | 3.500 | % | $ 4,640,734 | $ 908,253 |
| AR0754 | GNMA I | 3.500 | | 1,654,732 | 353,098 |
| BC4089 | FNMA | 4.000 | | 1,338,492 | 122,594 |
| Subtotal | | | | 7,633,958 | 1,383,945 |
| MBS Participation Interest (50.005%) | | | | 3,817,361 | 692,042 |

## 2016 ABC, continued

16ABC Participation Interest in the following Mortgage-Backed Securities (17.3082% of the principal payments and none of the interest payments paid to 16ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AX5910 | GNMA I | 3.000 % | $ 7,603,441 | $ 1,382,576 |
| BD5941 | FNMA | 3.000 | 1,656,405 | 468,115 |
| BE6508 | FNMA | 3.000 | 8,329,390 | 3,174,958 |
| BE6509 | FNMA | 3.500 | 4,266,225 | 1,430,309 |
| BA0626 | FNMA | 4.000 | 195,342 | - |
| Subtotal | | | 22,050,803 | 6,455,958 |
| MBS Participation Interest (17.3082%) | | | 3,816,597 | 1,117,410 |
| 2016 ABC Total | | | $ 73,607,749 | $ 16,478,506 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2016 DEF**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AT8282 | GNMA II | 2.500 % | $ 468,571 | $ 157,204 |
| AT8391 | GNMA II | 2.500 | 496,079 | 100,647 |
| AT7716 | GNMA I | 3.000 | 1,623,547 | 580,016 |
| AX5785 | GNMA II | 3.000 | 4,466,933 | 1,274,215 |
| AT8394 | GNMA II | 3.500 | 159,514 | 97,283 |
| B32215 | FHLMC | 3.000 | 939,625 | 319,849 |
| B32217 | FHLMC | 3.000 | 410,812 | 93,316 |
| B32218 | FHLMC | 3.500 | 296,567 | 142,372 |
| BD5932 | FNMA | 3.000 | 1,379,466 | 334,196 |
| BE1717 | FNMA | 3.000 | 5,428,580 | 2,278,266 |
| BE4461 | FNMA | 3.000 | 4,411,237 | 1,438,694 |
| BA0630 | FNMA | 3.500 | 451,951 | 190,321 |
| BA0633 | FNMA | 3.500 | 1,483,230 | 367,354 |
| BD5219 | FNMA | 3.500 | 914,423 | 199,382 |
| BA0634 | FNMA | 4.000 | 1,796,880 | 203,020 |
| Subtotal | | | 24,727,415 | 7,776,137 |

## 2016 DEF, continued

16DEF Participation Interest in the following Mortgage-Backed Securities (49.9982% of the principal payments and 100% of the interest payments paid to 16DEF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AX5784 | GNMA II | 2.500 % | $ 259,963 | $ - |
| AT8392 | GNMA II | 3.000 | 14,213,412 | 4,641,872 |
| AT8393 | GNMA I | 3.000 | 12,562,961 | 3,662,839 |
| AT8285 | GNMA II | 3.500 | 137,602 | 110,058 |
| BD5933 | FNMA | 3.500 | 1,759,859 | 176,353 |
| BE1718 | FNMA | 3.500 | 2,575,271 | 681,297 |
| BA0636 | FNMA | 4.000 | 274,452 | - |
| AR0747 | GNMA I | 3.000 | 3,877,322 | 151,351 |
| AR0749 | GNMA II | 3.000 | 3,953,558 | 839,558 |
| AR0650 | GNMA II | 3.500 | 4,534,923 | 1,402,833 |
| AR0651 | GNMA II | 3.500 | 4,522,700 | 1,205,609 |
| AR0652 | GNMA I | 3.500 | 1,242,123 | 487,904 |
| AR0750 | GNMA II | 3.500 | 6,913,842 | 1,158,634 |
| AR0751 | GNMA II | 3.500 | 6,741,319 | 1,273,073 |
| Subtotal | | | 63,569,307 | 15,791,381 |
| MBS Participation Interest (49.9982%) | | | 31,783,509 | 7,895,406 |

## 2016 DEF, continued

16DEF Participation Interest in the following Mortgage-Backed Securities (50.005% of the principal payments and none of the interest payments paid to 16DEF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BE4463 | FNMA | 3.500 % | $ 3,392,549 | $ 692,952 |
| Subtotal | | | 3,392,549 | 692,952 |
| MBS Participation Interest (50.005%) | | | 1,696,444 | 346,511 |

## 2016 DEF, continued

16DEF Participation Interest in the following Mortgage-Backed Securities (7.6918% of the principal payments and none of the interest payments paid to 16DEF)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| AX5910 | GNMA I | 3.000 | % | $ 7,603,441 | $ 1,382,576 |
| BD5941 | FNMA | 3.000 | | 1,656,405 | 468,115 |
| BE6508 | FNMA | 3.000 | | 8,329,390 | 3,174,958 |
| BE6509 | FNMA | 3.500 | | 4,266,225 | 1,430,309 |
| BA0626 | FNMA | 4.000 | | 195,342 | - |
| Subtotal | | | | 22,050,803 | 6,455,958 |
| MBS Participation Interest (7.6918%) | | | | 1,696,104 | 496,579 |

## 2016 DEF, continued

16DEF Participation Interest in the following Mortgage-Backed Securities (50% of the principal payments and none of the interest payments paid to 16DEF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AT8283 | GNMA II | 3.000 % | $ 9,887,532 | $ 3,258,801 |
| B32216 | FHLMC | 3.500 | 458,940 | 159,795 |
| Subtotal | | | 10,346,472 | 3,418,596 |
| MBS Participation Interest (50%) | | | 5,173,236 | 1,709,298 |

## 2016 DEF, continued

16DEF Participation Interest in the following Mortgage-Backed Securities (25% of the principal payments and none of the interest payments paid to 16DEF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AX5908 | GNMA II | 2.500 % | $ 122,023 | $ 96,263 |
| AT8149 | GNMA II | 3.000 | 322,685 | 255,022 |
| AX5793 | GNMA II | 3.000 | 465,572 | 258,060 |
| AX5986 | GNMA I | 3.000 | 3,732,410 | 1,312,900 |
| AO9501 | GNMA II | 3.500 | 448,599 | - |
| AT7498 | GNMA II | 3.500 | 92,943 | 74,109 |
| AX5915 | GNMA II | 3.500 | 520,800 | 272,782 |
| AX5989 | GNMA II | 3.500 | 4,873,647 | 815,640 |
| AX5990 | GNMA II | 4.000 | 1,364,441 | 246,245 |
| B32222 | FHLMC | 4.000 | 113,706 | - |
| BE4720 | FNMA | 3.000 | 649,691 | 206,954 |
| BE6512 | FNMA | 3.000 | 395,064 | 321,302 |
| BE7856 | FNMA | 3.000 | 958,379 | 377,916 |
| BE7857 | FNMA | 3.500 | 6,632,991 | 2,570,416 |
| Subtotal | | | 20,692,948 | 6,807,610 |
| MBS Participation Interest (25.0%) | | | 5,173,237 | 1,701,902 |

## 2016 DEF, continued

16DEF Participation Interest in the following Mortgage-Backed Securities (50% of the principal payments and none of the interest payments paid to 16DEF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AX5789 | GNMA I | 3.000 % | $ 5,041,826 | $ 967,148 |
| Subtotal | | | 5,041,826 | 967,148 |
| MBS Participation Interest (50.0%) | | | 2,520,913 | 483,574 |

## 2016 DEF, continued

16DEF Participation Interest in the following Mortgage-Backed Securities (33.5% of the principal payments and none of the interest payments paid to 16DEF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AX5794 | GNMA II | 3.000 % | $ 655,497 | $ - |
| AX6116 | GNMA II | 3.000 | 1,707,090 | 321,742 |
| AX6120 | GNMA II | 3.000 | 112,066 | 90,278 |
| AX6206 | GNMA II | 3.000 | 212,943 | 170,980 |
| AO9439 | GNMA II | 3.500 | 529,841 | 139,588 |
| AX6119 | GNMA II | 4.000 | 892,247 | - |
| AX6124 | GNMA II | 4.000 | 196,802 | 162,546 |
| BE6511 | FNMA | 3.000 | 324,596 | 82,105 |
| BH0318 | FNMA | 3.500 | 1,335,630 | 410,822 |
| BE4726 | FNMA | 4.000 | 1,382,950 | 361,492 |
| BE9284 | FNMA | 4.000 | 175,450 | - |
| Subtotal | | | 7,525,112 | 1,739,555 |
| MBS Participation Interest (33.5%) | | | 2,520,912 | 582,751 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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MINNESOTA HOUSING

**2016 DEF, continued**

16DEF Participation Interest in the following Mortgage-Backed Securities (66.665% of the principal payments and none of the interest payments paid to 16DEF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BE4462 | FNMA | 3.000 % | $ 6,198,005 | $ 2,321,652 |
| BD5937 | FNMA | 3.500 | 2,044,924 | 430,260 |
| AX5786 | GNMA II | 3.000 | 4,961,391 | 1,171,392 |
| AX5787 | GNMA II | 3.000 | 4,961,764 | 1,444,577 |
| AX5788 | GNMA I | 3.000 | 6,156,959 | 1,467,278 |
| BE4732 | FNMA | 3.000 | 98,583 | - |
| BH2912 | FNMA | 4.000 | 2,974,665 | 835,797 |
| AT8286 | GNMA II | 3.000 | 457,633 | 220,581 |
| AX6515 | GNMA II | 3.500 | 5,492,465 | 841,769 |
| AX6516 | GNMA II | 4.000 | 3,139,100 | 680,450 |
| Subtotal | | | 36,485,488 | 9,413,757 |
| MBS Participation Interest (66.665%) | | | 24,323,051 | 6,275,681 |
| 2016 DEF Total | | | $ 99,614,822 | $ 27,267,840 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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MINNESOTA HOUSING

**2017 ABC**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BD7772 | FNMA | 3.000 % | $ 196,706 | $ 160,254 |
| BT0701 | FNMA | 2.500 | 710,760 | 629,707 |
| BE0294 | FNMA | 3.000 | 179,604 | - |
| BE4734 | FNMA | 3.000 | 148,729 | - |
| BE7859 | FNMA | 3.000 | 468,577 | 182,263 |
| BH2729 | FNMA | 3.000 | 383,724 | 308,587 |
| BH4648 | FNMA | 3.000 | 126,200 | - |
| BC4095 | FNMA | 3.500 | 438,704 | 50,403 |
| BD5939 | FNMA | 3.500 | 159,402 | - |
| BE0295 | FNMA | 3.500 | 119,348 | - |
| BE4733 | FNMA | 3.500 | 328,824 | - |
| BE4735 | FNMA | 3.500 | 537,739 | 77,636 |
| BH2730 | FNMA | 3.500 | 1,254,329 | 43,974 |
| BH4649 | FNMA | 3.500 | 1,004,240 | 151,688 |
| BH2737 | FNMA | 4.000 | 456,858 | - |
| BH2734 | FNMA | 4.500 | 174,246 | - |
| BH4654 | FNMA | 4.500 | 516,158 | 149,323 |
| QC3148 | FHLMC | 2.500 | 143,892 | 130,694 |
| CI7945 | GNMA II | 2.125 | 186,165 | - |
| AT8152 | GNMA II | 3.000 | 270,196 | 216,016 |
| AX5912 | GNMA II | 3.000 | 682,872 | - |
| AR0758 | GNMA II | 3.500 | 638,048 | 116,953 |
| AR0759 | GNMA II | 3.500 | 584,144 | 92,403 |
| AT7611 | GNMA II | 3.500 | 152,881 | 123,322 |
| AX5916 | GNMA II | 3.500 | 376,517 | - |
| AX5993 | GNMA II | 3.500 | 468,901 | 178,723 |
| AX6123 | GNMA II | 3.500 | 526,494 | - |
| AX6518 | GNMA II | 3.500 | 640,271 | 140,687 |
| Subtotal | | | 11,874,529 | 2,752,632 |

## 2017 ABC, continued

17ABC Participation Interest in the following Mortgage-Backed Securities (33.335% of the principal payments and 100% of the interest payments paid to 17ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BE4732 | FNMA | 3.000 % | $ 98,583 | $ - |
| BH2912 | FNMA | 4.000 | 2,974,665 | 835,797 |
| AT8286 | GNMA II | 3.000 | 457,633 | 220,581 |
| AX6515 | GNMA II | 3.500 | 5,492,465 | 841,769 |
| AX6516 | GNMA II | 4.000 | 3,139,100 | 680,450 |
| BE4462 | FNMA | 3.000 | 6,198,005 | 2,321,652 |
| BD5937 | FNMA | 3.500 | 2,044,924 | 430,260 |
| AX5786 | GNMA II | 3.000 | 4,961,391 | 1,171,392 |
| AX5787 | GNMA II | 3.000 | 4,961,764 | 1,444,577 |
| AX5788 | GNMA I | 3.000 | 6,156,959 | 1,467,278 |
| Subtotal | | | 36,485,488 | 9,413,757 |
| MBS Participation Interest (33.335%) | | | 12,162,438 | 3,138,076 |

## 2017 ABC, continued

17ABC Participation Interest in the following Mortgage-Backed Securities (50.00% of the principal payments and none of the interest payments paid to 17ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BH2914 | FNMA | 4.000 % | $ 2,290,805 | $ 415,971 |
| Subtotal | | | 2,290,805 | 415,971 |
| MBS Participation Interest (50.0%) | | | 1,145,402 | 207,985 |

## 2017 ABC, continued

17ABC Participation Interest in the following Mortgage-Backed Securities (30.00% of the principal payments and none of the interest payments paid to 17ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BH6206 | FNMA | 3.500 % | $ 213,059 | $ 72,546 |
| BJ1725 | FNMA | 4.000 | 1,937,075 | 162,989 |
| AX6604 | GNMA II | 3.500 | 494,913 | 192,505 |
| BB3327 | GNMA I | 3.500 | 307,537 | 149,916 |
| AX6520 | GNMA II | 4.000 | 150,638 | - |
| AX6606 | GNMA II | 4.000 | 296,337 | 243,417 |
| BB3326 | GNMA II | 4.000 | 249,619 | - |
| BB3453 | GNMA II | 4.000 | 168,827 | - |
| Subtotal | | | 3,818,006 | 821,373 |
| MBS Participation Interest (30.0%) | | | 1,145,402 | 246,412 |

## 2017 ABC, continued

17ABC Participation Interest in the following Mortgage-Backed Securities (50.000% of the principal payments and 0% of the interest payments paid to 17ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| Q48789 | FHLMC | 4.000 % | $ 1,206,720 | $ 100,251 |
| BH2735 | FNMA | 3.500 | 162,620 | - |
| BH2910 | FNMA | 3.500 | 1,192,918 | 184,376 |
| BE4736 | FNMA | 4.000 | 1,280,154 | 403,479 |
| BH2731 | FNMA | 4.000 | 2,206,844 | 440,704 |
| BH2732 | FNMA | 4.000 | 1,747,479 | 419,366 |
| BH2733 | FNMA | 4.000 | 2,772,975 | 327,914 |
| BH4650 | FNMA | 4.000 | 1,113,794 | 459,786 |
| BH4651 | FNMA | 4.000 | 2,228,404 | 612,207 |
| BH4652 | FNMA | 4.000 | 2,104,727 | 434,900 |
| BH4653 | FNMA | 4.000 | 2,290,937 | 170,794 |
| AX6514 | GNMA I | 3.500 | 6,265,164 | 1,593,711 |
| AX6602 | GNMA I | 3.500 | 8,203,751 | 1,408,924 |
| AX6513 | GNMA II | 4.000 | 2,562,616 | 199,489 |
| B32270 | FHLMC | 3.500 | 786,874 | 124,969 |
| BJ2867 | FNMA | 3.500 | 5,875,027 | 2,637,831 |
| BJ5391 | FNMA | 3.500 | 4,028,730 | 792,110 |
| BJ2871 | FNMA | 4.000 | 2,285,270 | 483,582 |
| BJ5218 | FNMA | 4.000 | 163,639 | - |
| BJ5393 | FNMA | 4.000 | 2,890,359 | 1,056,088 |
| BJ5395 | FNMA | 4.000 | 3,265,054 | 1,389,914 |

## 2017 ABC, continued

17ABC Participation Interest in the following Mortgage-Backed Securities (50.000% of the principal payments and 0% of the interest payments paid to 17ABC), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AX6212 | GNMA II | 3.500 % | $ 585,625 | $ 138,966 |
| BB3794 | GNMA II | 3.500 | 3,071,434 | 1,095,646 |
| BB3795 | GNMA II | 3.500 | 5,412,470 | 1,616,539 |
| BB3796 | GNMA II | 3.500 | 4,094,272 | 898,611 |
| BB3798 | GNMA II | 3.500 | 2,880,351 | 1,150,072 |
| Subtotal | | | 70,678,208 | 18,140,231 |
| MBS Participation Interest (50.000%) | | | 35,339,104 | 9,070,115 |
| 2017 ABC Total | | | $ 61,666,874 | $ 15,415,221 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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MINNESOTA HOUSING

**2017 DEF**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| B32253 | FHLMC | 3.500 % | $ 164,103 | $ - |
| B32261 | FHLMC | 3.500 | 375,301 | 183,636 |
| BJ0401 | FNMA | 3.500 | 548,771 | 215,209 |
| BJ5388 | FNMA | 3.500 | 1,098,490 | 312,028 |
| BU7363 | FNMA | 2.500 | 236,839 | 216,623 |
| BB3874 | GNMA II | 3.500 | 5,030,356 | 1,196,366 |
| BB3875 | GNMA II | 3.500 | 4,783,103 | 1,357,559 |
| BB3876 | GNMA II | 3.500 | 5,004,487 | 1,825,940 |
| BB3877 | GNMA II | 3.500 | 4,889,444 | 1,567,984 |
| BB3878 | GNMA II | 3.500 | 4,983,334 | 1,643,649 |
| BB3880 | GNMA II | 3.500 | 5,393,045 | 1,458,253 |
| BB3879 | GNMA II | 3.500 | 4,962,312 | 1,384,650 |
| Subtotal | | | 37,469,585 | 11,361,896 |

## 2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities (50.000% of the principal payments and 100% of the interest payments paid to 17DEF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| B32270 | FHLMC | 3.500 % | $ 786,874 | $ 124,969 |
| BJ2867 | FNMA | 3.500 | 5,875,027 | 2,637,831 |
| BJ5391 | FNMA | 3.500 | 4,028,730 | 792,110 |
| BJ2871 | FNMA | 4.000 | 2,285,270 | 483,582 |
| BJ5218 | FNMA | 4.000 | 163,639 | - |
| BJ5393 | FNMA | 4.000 | 2,890,359 | 1,056,088 |
| BJ5395 | FNMA | 4.000 | 3,265,054 | 1,389,914 |
| AX6212 | GNMA II | 3.500 | 585,625 | 138,966 |
| BB3794 | GNMA II | 3.500 | 3,071,434 | 1,095,646 |
| BB3795 | GNMA II | 3.500 | 5,412,470 | 1,616,539 |
| BB3796 | GNMA II | 3.500 | 4,094,272 | 898,611 |
| BB3798 | GNMA II | 3.500 | 2,880,351 | 1,150,072 |
| Q48789 | FHLMC | 4.000 | 1,206,720 | 100,251 |
| BH2735 | FNMA | 3.500 | 162,620 | - |
| BH2910 | FNMA | 3.500 | 1,192,918 | 184,376 |
| BE4736 | FNMA | 4.000 | 1,280,154 | 403,479 |
| BH2731 | FNMA | 4.000 | 2,206,844 | 440,704 |
| BH2732 | FNMA | 4.000 | 1,747,479 | 419,366 |
| BH2733 | FNMA | 4.000 | 2,772,975 | 327,914 |
| BH4650 | FNMA | 4.000 | 1,113,794 | 459,786 |
| BH4651 | FNMA | 4.000 | 2,228,404 | 612,207 |
| BH4652 | FNMA | 4.000 | 2,104,727 | 434,900 |
| BH4653 | FNMA | 4.000 | 2,290,937 | 170,794 |

## 2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities (50.000% of the principal payments and 100% of the interest payments paid to 17DEF), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AX6514 | GNMA I | 3.500 % | $ 6,265,164 | $ 1,593,711 |
| AX6602 | GNMA I | 3.500 | 8,203,751 | 1,408,924 |
| AX6513 | GNMA II | 4.000 | 2,562,616 | 199,489 |
| Subtotal | | | 70,678,208 | 18,140,231 |
| MBS Participation Interest (50.000%) | | | 35,339,104 | 9,070,115 |

## 2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities (25.000% of the principal payments and none of the interest payments paid to 17DEF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BB4116 | GNMA II | 3.500 % | $ 4,179,316 | $ 1,570,277 |
| BB4114 | GNMA I | 3.500 | 4,430,199 | 1,081,929 |
| BB4115 | GNMA I | 3.500 | 1,285,872 | 528,253 |
| B32294 | FHLMC | 3.500 | 889,653 | 166,838 |
| B32295 | FHLMC | 4.000 | 72,364 | 61,341 |
| BH8427 | FNMA | 3.500 | 610,540 | 138,066 |
| BJ5221 | FNMA | 3.500 | 1,988,298 | 607,200 |
| BJ5399 | FNMA | 3.500 | 456,440 | 105,445 |
| BJ8207 | FNMA | 3.500 | 1,044,791 | 546,249 |
| BK0989 | FNMA | 3.500 | 3,778,347 | 1,149,251 |
| BK0990 | FNMA | 3.500 | 2,084,193 | 535,384 |
| BK0991 | FNMA | 3.500 | 3,567,149 | 1,313,324 |
| Subtotal | | | 24,387,161 | 7,803,556 |
| MBS Participation Interest (25.0%) | | | 6,096,790 | 1,950,889 |

## 2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities (50.000% of the principal payments and none of the interest payments paid to 17DEF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BJ0412 | FNMA | 3.500 % | $ 2,101,228 | $ 862,454 |
| BJ2869 | FNMA | 3.500 | 2,726,869 | 361,832 |
| BJ2873 | FNMA | 4.000 | 2,391,919 | 190,482 |
| BJ5214 | FNMA | 3.500 | 1,105,052 | - |
| BB3797 | GNMA II | 3.500 | 3,868,517 | 901,544 |
| Subtotal | | | 12,193,585 | 2,316,312 |
| MBS Participation Interest (50.000%) | | | 6,096,793 | 1,158,156 |

## 2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities (30.000% of the principal payments and none of the interest payments paid to 17DEF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| B32303 | FHLMC | 4.000 % | $ 460,421 | $ 136,317 |
| BH8343 | FNMA | 4.000 | 534,213 | - |
| BJ5401 | FNMA | 4.000 | 150,788 | - |
| BF2379 | GNMA II | 3.500 | 3,368,038 | 590,513 |
| BF2380 | GNMA II | 4.000 | 2,882,352 | 710,420 |
| BF2172 | GNMA I | 3.500 | 2,167,549 | 394,504 |
| BF2377 | GNMA I | 3.500 | 1,338,753 | 428,691 |
| Subtotal | | | 10,902,114 | 2,260,444 |
| MBS Participation Interest (30.000%) | | | 3,270,634 | 678,133 |

## 2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities (50.000% of the principal payments and none of the interest payments paid to 17DEF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BJ0414 | FNMA | 3.500 % | $ 2,277,814 | $ 868,679 |
| BJ5216 | FNMA | 3.500 | 2,318,723 | 352,044 |
| BJ5389 | FNMA | 3.500 | 1,982,976 | 260,222 |
| Subtotal | | | 6,579,513 | 1,480,945 |
| MBS Participation Interest (50.000%) | | | 3,289,756 | 740,473 |

## 2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities (40.000% of the principal payments and none of the interest payments paid to 17DEF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BJ0410 | FNMA | 3.500 % | $ 550,689 | $ 156,751 |
| BK1671 | FNMA | 4.000 | 291,810 | 60,072 |
| BK3337 | FNMA | 4.000 | 1,305,698 | 147,403 |
| BK3338 | FNMA | 4.000 | 2,205,603 | 533,786 |
| BK3339 | FNMA | 4.000 | 1,055,529 | 193,415 |
| BK3342 | FNMA | 4.000 | 308,085 | 79,052 |
| BK4075 | FNMA | 4.000 | 1,272,248 | 240,346 |
| BK4077 | FNMA | 4.000 | 1,089,471 | 380,308 |
| BK5110 | FNMA | 4.000 | 2,136,660 | 932,057 |
| BK6996 | FNMA | 4.000 | 1,260,717 | 325,481 |
| BK6997 | FNMA | 4.000 | 2,301,801 | 624,555 |
| BK7000 | FNMA | 4.500 | 2,319,415 | 298,350 |
| BK7001 | FNMA | 4.500 | 2,408,804 | 164,598 |
| B32321 | FHLMC | 4.000 | 154,310 | - |
| B32316 | FHLMC | 4.000 | 597,634 | 191,853 |
| Q56821 | FHLMC | 4.500 | 1,257,783 | 376,473 |
| BB3331 | GNMA II | 3.500 | 535,471 | 241,252 |
| BB3803 | GNMA II | 3.500 | 625,020 | 194,848 |
| BB4033 | GNMA II | 3.500 | 304,304 | 87,653 |
| BB4119 | GNMA II | 3.500 | 575,626 | 164,348 |

## 2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities (40.000% of the principal payments and none of the interest payments paid to 17DEF), continued

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BF2384 | GNMA II | 3.500 % | $ 547,416 | $ - |
| BF2612 | GNMA II | 3.500 | 162,282 | - |
| BF2614 | GNMA II | 4.000 | 4,711,173 | 784,357 |
| BF2621 | GNMA II | 4.000 | 561,626 | 202,178 |
| BF2491 | GNMA II | 4.500 | 2,569,139 | 188,337 |
| BF2616 | GNMA II | 4.500 | 2,348,038 | 385,305 |
| BF2618 | GNMA II | 4.500 | 2,087,298 | 189,213 |
| Subtotal | | | 35,543,650 | 7,141,993 |
| MBS Participation Interest (40.000%) | | | 14,217,460 | 2,856,797 |

## 2017 DEF, continued

17DEF Participation Interest in the following Mortgage-Backed Securities (50.000% of the principal payments and none of the interest payments paid to 17DEF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BJ0413 | FNMA | 3.500 % | $ 1,668,585 | $ 547,785 |
| BJ0415 | FNMA | 3.500 | 1,364,693 | 329,880 |
| BJ2868 | FNMA | 3.500 | 2,138,695 | 259,898 |
| BJ2870 | FNMA | 3.500 | 1,241,724 | 211,385 |
| BJ2874 | FNMA | 4.000 | 1,172,230 | - |
| BJ5215 | FNMA | 3.500 | 1,139,105 | 140,340 |
| BJ5217 | FNMA | 3.500 | 1,195,322 | 607,951 |
| BJ5390 | FNMA | 3.500 | 2,607,621 | 693,958 |
| BJ5392 | FNMA | 3.500 | 1,378,345 | 574,041 |
| BJ5394 | FNMA | 4.000 | 1,943,975 | 537,263 |
| BB3791 | GNMA I | 3.500 | 3,586,872 | 1,223,927 |
| BB3792 | GNMA I | 3.500 | 4,373,543 | 910,277 |
| BB3793 | GNMA I | 3.500 | 4,874,109 | 1,492,234 |
| Subtotal | | | 28,684,820 | 7,528,939 |
| MBS Participation Interest (50.000%) | | | 14,342,410 | 3,764,470 |
| 2017 DEF Total | | | $ 120,122,532 | $ 31,580,929 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2018 ABCD**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| B32314 | FHLMC | 3.500 % | $ 163,459 | $ - |
| B32315 | FHLMC | 4.500 | 142,087 | 121,987 |
| B32320 | FHLMC | 4.000 | 116,088 | - |
| B32322 | FHLMC | 4.500 | 248,252 | 131,430 |
| B32328 | FHLMC | 4.000 | 554,503 | 376,233 |
| BE4728 | FNMA | 4.000 | 369,322 | - |
| BJ0400 | FNMA | 3.500 | 459,057 | - |
| BJ0402 | FNMA | 3.500 | 434,785 | - |
| BJ2876 | FNMA | 3.500 | 339,985 | 151,038 |
| BJ8219 | FNMA | 4.000 | 448,968 | 129,114 |
| BK0996 | FNMA | 3.500 | 446,957 | 279,702 |
| BK0997 | FNMA | 3.500 | 525,586 | 313,097 |
| BK0998 | FNMA | 3.500 | 699,765 | - |
| BK1670 | FNMA | 3.500 | 413,986 | 159,408 |
| BK3333 | FNMA | 3.500 | 895,167 | 86,561 |
| BK3335 | FNMA | 3.500 | 1,020,628 | - |
| BK3336 | FNMA | 4.000 | 1,034,111 | 183,582 |
| BK3340 | FNMA | 4.500 | 355,128 | - |
| BK3341 | FNMA | 3.500 | 207,161 | 178,134 |
| BK4073 | FNMA | 3.500 | 480,683 | 138,102 |
| BK4074 | FNMA | 4.000 | 2,014,715 | 173,494 |
| BK4076 | FNMA | 4.000 | 1,974,594 | 335,833 |
| BK4078 | FNMA | 4.500 | 1,394,390 | 300,715 |
| BK4079 | FNMA | 4.500 | 2,074,399 | 330,712 |
| BK5108 | FNMA | 4.000 | 1,855,353 | 297,805 |
| BK5109 | FNMA | 4.000 | 1,313,057 | 278,251 |

**2018 ABCD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BK5111 | FNMA | 4.000 % | $ 665,874 | $ - |
| BK5112 | FNMA | 4.500 | 2,664,598 | 932,268 |
| BK5113 | FNMA | 4.500 | 3,026,982 | 442,754 |
| BK5114 | FNMA | 4.500 | 1,010,895 | - |
| BK5117 | FNMA | 4.500 | 120,772 | - |
| BK6998 | FNMA | 4.000 | 824,373 | 152,534 |
| BK6999 | FNMA | 4.500 | 2,960,454 | 818,518 |
| BK7002 | FNMA | 4.500 | 1,564,581 | 164,796 |
| AX6211 | GNMA II | 3.500 | 443,193 | 301,240 |
| BB3332 | GNMA II | 4.000 | 324,852 | - |
| BB3459 | GNMA II | 3.500 | 527,574 | - |
| BB3594 | GNMA II | 3.500 | 472,914 | 157,789 |
| BB3595 | GNMA II | 3.500 | 395,486 | 135,848 |
| BB3690 | GNMA II | 3.500 | 471,395 | - |
| BB3800 | GNMA II | 3.500 | 361,608 | - |
| BB4034 | GNMA II | 3.500 | 461,262 | 99,313 |
| BB4035 | GNMA II | 3.500 | 550,625 | 134,487 |
| BB4120 | GNMA II | 3.500 | 427,259 | 147,984 |
| BB4121 | GNMA II | 3.500 | 514,224 | - |
| BB4122 | GNMA II | 3.500 | 404,126 | - |
| BF2178 | GNMA II | 3.500 | 437,746 | - |
| BF2179 | GNMA II | 3.500 | 492,962 | 104,035 |
| BF2182 | GNMA II | 3.500 | 175,760 | - |
| BF2487 | GNMA II | 3.500 | 1,599,788 | 429,536 |
| BF2490 | GNMA II | 4.000 | 1,726,633 | 185,292 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2018 ABCD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BF2495 | GNMA II | 4.500 % | $ 195,365 | $ - |
| CI8073 | GNMA II | 2.875 | 4,980,119 | 4,169,717 |
| BF2933 | GNMA II | 3.500 | 102,949 | 87,336 |
| BF2938 | GNMA II | 4.500 | 3,553,501 | 380,685 |
| BF2170 | GNMA I | 3.500 | 3,185,013 | 511,468 |
| Subtotal | | | 54,625,069 | 13,320,800 |

## 2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities (60.000% of the principal payments and 100% of the interest payments paid to 18ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| B32316 | FHLMC | 4.000 % | $ 597,634 | $ 191,853 |
| B32321 | FHLMC | 4.000 | 154,310 | - |
| Q56821 | FHLMC | 4.500 | 1,257,783 | 376,473 |
| BJ0410 | FNMA | 3.500 | 550,689 | 156,751 |
| BK1671 | FNMA | 4.000 | 291,810 | 60,072 |
| BK3337 | FNMA | 4.000 | 1,305,698 | 147,403 |
| BK3338 | FNMA | 4.000 | 2,205,603 | 533,786 |
| BK3339 | FNMA | 4.000 | 1,055,529 | 193,415 |
| BK3342 | FNMA | 4.000 | 308,085 | 79,052 |
| BK4075 | FNMA | 4.000 | 1,272,248 | 240,346 |
| BK4077 | FNMA | 4.000 | 1,089,471 | 380,308 |
| BK5110 | FNMA | 4.000 | 2,136,660 | 932,057 |
| BK6996 | FNMA | 4.000 | 1,260,717 | 325,481 |
| BK6997 | FNMA | 4.000 | 2,301,801 | 624,555 |
| BK7000 | FNMA | 4.500 | 2,319,415 | 298,350 |
| BK7001 | FNMA | 4.500 | 2,408,804 | 164,598 |
| BB3331 | GNMA II | 3.500 | 535,471 | 241,252 |
| BB3803 | GNMA II | 3.500 | 625,020 | 194,848 |
| BB4033 | GNMA II | 3.500 | 304,304 | 87,653 |
| BB4119 | GNMA II | 3.500 | 575,626 | 164,348 |
| BF2384 | GNMA II | 3.500 | 547,416 | - |
| BF2491 | GNMA II | 4.500 | 2,569,139 | 188,337 |
| BF2612 | GNMA II | 3.500 | 162,282 | - |

## 2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities (60.000% of the principal payments and 100% of the interest payments paid to 18ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BF2616 | GNMA II | 4.500 % | $ 2,348,038 | $ 385,305 |
| BF2618 | GNMA II | 4.500 | 2,087,298 | 189,213 |
| BF2614 | GNMA II | 4.000 | 4,711,173 | 784,357 |
| BF2621 | GNMA II | 4.000 | 561,626 | 202,178 |
| Subtotal | | | 35,543,650 | 7,141,993 |
| MBS Participation Interest (60.000%) | | | 21,326,190 | 4,285,196 |

## 2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities (50.000% of the principal payments and 100% of the interest payments paid to 18ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BJ0413 | FNMA | 3.500 % | $ 1,654,698 | $ 547,785 |
| BJ0415 | FNMA | 3.500 | 1,354,162 | 329,880 |
| BJ2868 | FNMA | 3.500 | 2,119,623 | 259,898 |
| BJ2870 | FNMA | 3.500 | 1,231,254 | 211,385 |
| BJ2874 | FNMA | 4.000 | 1,162,942 | - |
| BJ5215 | FNMA | 3.500 | 1,129,624 | 140,340 |
| BJ5217 | FNMA | 3.500 | 1,186,168 | 607,951 |
| BJ5390 | FNMA | 3.500 | 2,584,435 | 693,958 |
| BJ5392 | FNMA | 3.500 | 1,366,560 | 574,041 |
| BJ5394 | FNMA | 4.000 | 1,927,501 | 537,263 |
| BB3791 | GNMA I | 3.500 | 3,554,670 | 1,223,927 |
| BB3792 | GNMA I | 3.500 | 4,333,087 | 910,277 |
| BB3793 | GNMA I | 3.500 | 4,830,196 | 1,492,234 |
| Subtotal | | | 28,434,918 | 7,528,939 |
| MBS Participation Interest (50.000%) | | | 14,217,459 | 3,764,470 |

## 2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities (23.8% of the principal payments and 0% of the interest payments paid to 18ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BK8043 | FNMA | 5.000 % | $ 420,043 | $ 160,790 |
| BK8048 | FNMA | 5.000 | 154,823 | 130,371 |
| BK8980 | FNMA | 4.500 | 1,466,705 | 583,904 |
| BF2622 | GNMA II | 4.000 | 452,287 | 62,303 |
| BF2624 | GNMA II | 4.500 | 534,479 | 149,204 |
| BF2939 | GNMA II | 4.000 | 491,314 | - |
| BF3050 | GNMA II | 4.500 | 1,341,407 | 129,392 |
| Subtotal | | | 4,861,057 | 1,215,965 |
| MBS Participation Interest (23.8%) | | | 1,156,932 | 289,400 |

## 2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities (60.000% of the principal payments and 26.6428% of the interest payments paid to 18ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BF2488 | GNMA II | 4.000 % | $ 2,892,334 | $ 588,992 |
| Subtotal | | | 2,892,334 | 588,992 |
| MBS Participation Interest (60.000%) | | | 1,735,400 | 353,395 |

## 2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities (24.9962% of the principal payments and 0% of the interest payments paid to 18ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| B32327 | FHLMC | 4.500 % | $ 221,504 | $ 178,692 |
| B32350 | FHLMC | 5.000 | 336,447 | - |
| B32362 | FHLMC | 5.000 | 203,253 | - |
| BK8971 | FNMA | 4.500 | 420,812 | - |
| BK8972 | FNMA | 4.500 | 527,447 | 287,520 |
| BK9342 | FNMA | 4.500 | 507,214 | - |
| BN0265 | FNMA | 5.000 | 930,657 | 501,227 |
| Subtotal | | | 3,147,332 | 967,440 |
| MBS Participation Interest (24.9962%) | | | 786,713 | 241,823 |

## 2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities (60.000% of the principal payments and 25.5425% of the interest payments paid to 18ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BF2613 | GNMA II | 4.000 % | $ 1,966,784 | $ 614,419 |
| Subtotal | | | 1,966,784 | 614,419 |
| MBS Participation Interest (60.000%) | | | 1,180,070 | 368,651 |

## 2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities (39.9976% of the principal payments and 0% of the interest payments paid to 18ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BB3882 | GNMA | 3.500 % | $ 2,433,820 | $ 591,016 |
| BF3126 | GNMA II | 4.000 | 1,969,609 | 534,983 |
| BI5933 | GNMA II | 4.000 | 5,053,923 | 2,402,616 |
| BI6182 | GNMA II | 4.000 | 3,449,985 | 1,283,721 |
| BI6183 | GNMA II | 4.000 | 3,382,053 | 938,895 |
| BI6070 | GNMA II | 4.500 | 5,213,371 | 1,441,613 |
| BI6184 | GNMA II | 4.500 | 3,474,491 | 895,834 |
| BI6185 | GNMA II | 4.500 | 4,381,919 | 990,990 |
| BI6186 | GNMA II | 4.500 | 5,013,250 | 1,940,799 |
| Subtotal | | | 34,372,422 | 11,020,469 |
| MBS Participation Interest (39.9976%) | | | 13,748,144 | 4,407,923 |

## 2018 ABCD, continued

18ABCD Participation Interest in the following Mortgage-Backed Securities
(60.000% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to18ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| BF2177 | GNMA | 3.500 | % | 29.5335 | % | $ 1,004,344 | $ 764,031 |
| BF2171 | GNMA | 3.500 | | 29.5335 | | 1,788,664 | 928,321 |
| BF2378 | GNMA | 3.500 | | 29.5335 | | 4,114,255 | 654,687 |
| BF2493 | GNMA II | 4.000 | | 25.5425 | | 616,883 | 149,989 |
| BF2615 | GNMA II | 4.000 | | 25.5425 | | 3,662,418 | 1,288,324 |
| BF2934 | GNMA II | 4.000 | | 25.5425 | | 4,891,882 | 1,380,041 |
| BF2935 | GNMA II | 4.000 | | 25.5425 | | 6,042,297 | 558,432 |
| BF2617 | GNMA II | 4.500 | | 24.2974 | | 3,369,519 | 692,258 |
| BF2936 | GNMA II | 4.500 | | 24.2227 | | 4,492,876 | 627,139 |
| BF2937 | GNMA II | 4.500 | | 24.5703 | | 4,387,315 | 664,845 |
| Subtotal | | | | | | 34,370,453 | 7,708,066 |
| MBS Participation Interest (60.000%) | | | | | | 20,622,272 | 4,624,839 |
| 2018 ABCD Total | | | | | | $ 129,398,249 | $ 31,656,497 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2018 EFGH**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BJ1726 | FNMA | 3.500 % | $ 315,572 | $ - |
| BU7364 | FNMA | 3.000 | 3,808,684 | 2,568,739 |
| BJ5397 | FNMA | 3.500 | 433,588 | 325,509 |
| BJ5398 | FNMA | 3.500 | 445,687 | 84,633 |
| BJ8217 | FNMA | 3.500 | 506,477 | 274,623 |
| BJ5233 | FNMA | 3.500 | 149,889 | 129,212 |
| BK4081 | FNMA | 4.000 | 256,835 | - |
| BK4080 | FNMA | 4.000 | 381,469 | 109,907 |
| BK7003 | FNMA | 4.000 | 505,809 | - |
| BK8963 | FNMA | 4.000 | 4,291,720 | 1,070,346 |
| BK8037 | FNMA | 4.000 | 1,000,675 | 327,556 |
| BK9990 | FNMA | 4.000 | 149,776 | - |
| BK9992 | FNMA | 4.000 | 154,145 | - |
| BN0259 | FNMA | 4.000 | 245,655 | 214,513 |
| BK8044 | FNMA | 4.500 | 457,447 | 115,072 |
| BK7005 | FNMA | 4.500 | 204,837 | 109,312 |
| BK8046 | FNMA | 4.500 | 565,390 | 286,718 |
| BK9339 | FNMA | 4.500 | 437,996 | - |
| BK9341 | FNMA | 4.500 | 502,441 | 125,031 |
| BK9994 | FNMA | 4.500 | 1,646,268 | 438,587 |
| BK9997 | FNMA | 4.500 | 127,747 | - |
| BN0264 | FNMA | 4.500 | 5,484,630 | 984,821 |
| Q58620 | FHLMC | 4.500 | 1,178,359 | 660,431 |
| Q58602 | FHLMC | 4.500 | 1,111,370 | 121,205 |
| Q58603 | FHLMC | 4.500 | 1,063,623 | - |
| BN0268 | FNMA | 4.500 | 398,255 | 155,999 |
| BN0269 | FNMA | 4.500 | 347,438 | - |

**2018 EFGH, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BK9999 | FNMA | 4.500 % | $ 1,381,013 | $ 389,419 |
| BN0000 | FNMA | 4.500 | 1,953,327 | 712,736 |
| BN0001 | FNMA | 4.500 | 4,323,173 | 1,280,637 |
| BN1399 | FNMA | 4.500 | 1,484,027 | 800,798 |
| BN1817 | FNMA | 4.500 | 3,769,726 | 1,085,427 |
| BN1818 | FNMA | 4.500 | 3,545,557 | 699,259 |
| BN1819 | FNMA | 4.500 | 4,488,989 | 657,561 |
| BN1820 | FNMA | 4.500 | 6,659,459 | 935,096 |
| BN1822 | FNMA | 4.500 | 487,649 | 160,628 |
| BN2708 | FNMA | 4.500 | 3,782,211 | 623,513 |
| Q59693 | FHLMC | 4.500 | 1,055,496 | 457,874 |
| Q59698 | FHLMC | 4.500 | 1,623,029 | 450,916 |
| BN0270 | FNMA | 5.000 | 152,724 | - |
| BN1821 | FNMA | 5.000 | 858,456 | 142,302 |
| B32379 | FHLMC | 5.000 | 499,974 | 303,763 |
| BN2709 | FNMA | 5.000 | 1,116,372 | 291,425 |
| BN2710 | FNMA | 5.000 | 1,550,673 | 385,624 |
| B32393 | FHLMC | 5.000 | 180,589 | - |
| B32364 | FHLMC | 4.500 | 460,803 | 89,755 |
| BB3454 | GNMA II | 3.500 | 335,283 | - |
| BB3460 | GNMA II | 3.500 | 505,269 | - |
| BB3801 | GNMA II | 3.500 | 451,312 | 199,092 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2018 EFGH, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BB3802 | GNMA II | 3.500 % | $ 429,691 | $ - |
| BF2383 | GNMA II | 3.500 | 466,053 | 71,218 |
| BF2385 | GNMA II | 4.000 | 563,784 | 484,328 |
| BI6065 | GNMA II | 4.000 | 2,544,854 | 801,658 |
| BI6066 | GNMA II | 4.000 | 5,879,906 | 1,512,967 |
| BF2623 | GNMA II | 4.500 | 463,185 | - |
| BF3057 | GNMA II | 4.500 | 420,914 | - |
| CE3346 | GNMA II | 2.500 | 409,013 | 184,408 |
| BF3059 | GNMA II | 4.500 | 479,902 | 286,774 |
| BI6069 | GNMA II | 4.500 | 4,157,487 | 537,660 |
| BI6293 | GNMA II | 4.000 | 3,463,322 | 930,293 |
| Subtotal | | | 86,115,008 | 22,577,345 |

## 2018 EFGH, continued

18EFGH Participation Interest in the following Mortgage-Backed Securities (60.0024% of the principal payments and 100% of the interest payments paid to18EFGH)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BB3882 | GNMA | 3.500 % | $ 2,433,820 | $ 591,016 |
| BF3126 | GNMA II | 4.000 | 1,969,609 | 534,983 |
| BI5933 | GNMA II | 4.000 | 5,053,923 | 2,402,616 |
| BI6182 | GNMA II | 4.000 | 3,449,985 | 1,283,721 |
| BI6183 | GNMA II | 4.000 | 3,382,053 | 938,895 |
| BI6070 | GNMA II | 4.500 | 5,213,371 | 1,441,613 |
| BI6184 | GNMA II | 4.500 | 3,474,491 | 895,834 |
| BI6185 | GNMA II | 4.500 | 4,381,919 | 990,990 |
| BI6186 | GNMA II | 4.500 | 5,013,250 | 1,940,799 |
| Subtotal | | | 34,372,422 | 11,020,469 |
| MBS Participation Interest (60.0024%) | | | 20,624,278 | 6,612,546 |

**2018 EFGH, continued**

18EFGH Participation Interest in the following Mortgage-Backed Securities
(40.000% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 18EFGH)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| BF2177 | GNMA | 3.500 | % | 70.4665 | % | $ 1,004,344 | $ 764,031 |
| BF2171 | GNMA | 3.500 | | 70.4665 | | 1,788,664 | 928,321 |
| BF2378 | GNMA | 3.500 | | 70.4665 | | 4,114,255 | 654,687 |
| BF2493 | GNMA II | 4.000 | | 74.4575 | | 616,883 | 149,989 |
| BF2615 | GNMA II | 4.000 | | 74.4575 | | 3,662,418 | 1,288,324 |
| BF2934 | GNMA II | 4.000 | | 74.4575 | | 4,891,882 | 1,380,041 |
| BF2935 | GNMA II | 4.000 | | 74.4575 | | 6,042,297 | 558,432 |
| BF2617 | GNMA II | 4.500 | | 75.7026 | | 3,369,519 | 692,258 |
| BF2936 | GNMA II | 4.500 | | 75.7773 | | 4,492,876 | 627,139 |
| BF2937 | GNMA II | 4.500 | | 75.4297 | | 4,387,315 | 664,845 |
| Subtotal | | | | | | 34,370,453 | 7,708,066 |
| MBS Participation Interest (40.000%) | | | | | | 13,748,181 | 3,083,226 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2018 EFGH, continued**

18EFGH Participation Interest in the following Mortgage-Backed Securities (37.5225% of the principal payments and 0% of the interest payments paid to18EFGH)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BN3059 | FNMA | 4.500 % | $ 3,011,057 | $ 724,000 |
| BN6774 | FNMA | 4.500 | 5,494,643 | 1,398,483 |
| BN6775 | FNMA | 5.000 | 1,631,285 | 519,956 |
| BN6776 | FNMA | 5.000 | 2,366,006 | 354,988 |
| BN7977 | FNMA | 4.500 | 2,510,326 | 1,037,283 |
| BN7978 | FNMA | 4.500 | 4,831,213 | 869,839 |
| BN7979 | FNMA | 5.000 | 1,470,746 | 333,267 |
| BI6439 | GNMA II | 5.500 | 204,132 | - |
| BI6444 | GNMA II | 4.500 | 733,471 | 176,209 |
| BI6679 | GNMA II | 5.000 | 642,179 | 185,426 |
| BI6808 | GNMA II | 4.500 | 3,689,956 | 536,734 |
| BI6814 | GNMA II | 5.000 | 3,025,576 | 836,222 |
| BI6916 | GNMA II | 4.000 | 5,454,249 | 1,136,037 |
| Subtotal | | | 35,064,841 | 8,108,445 |
| MBS Participation Interest (37.5225%) | | | 13,157,205 | 3,042,491 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2018 EFGH, continued**

18EFGH Participation Interest in the following Mortgage-Backed Securities
(61.6491% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 18EFGH)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| BN0005 | FNMA | 4.500 % | 26.0429 % | $ 1,780,150 | $ 882,791 |
| BN0006 | FNMA | 4.500 | 26.1354 | 3,398,242 | 1,276,930 |
| BN0007 | FNMA | 4.500 | 25.9282 | 1,831,086 | 478,179 |
| BN0008 | FNMA | 4.500 | 26.0567 | 5,305,274 | 1,872,105 |
| BN2703 | FNMA | 4.500 | 28.3402 | 1,632,556 | 661,643 |
| BN2704 | FNMA | 4.500 | 28.2477 | 5,479,448 | 1,248,448 |
| BN2705 | FNMA | 4.500 | 28.3949 | 5,171,051 | 1,567,963 |
| BN2706 | FNMA | 4.500 | 28.6269 | 5,773,544 | 990,759 |
| BN2707 | FNMA | 4.500 | 28.4498 | 3,936,068 | 544,671 |
| Subtotal | | | | 34,307,418 | 9,523,488 |
| MBS Participation Interest (61.6491%) | | | | 21,150,214 | 5,871,145 |
| 2018 EFGH Total | | | | $ 144,680,173 | $ 41,186,753 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2019 ABCD**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| B32380 | FHLMC | 5.000 % | $ 133,578 | $ - |
| B32409 | FHLMC | 5.000 | 167,768 | - |
| B32429 | FHLMC | 5.000 | 633,910 | 255,350 |
| B32430 | FHLMC | 5.500 | 120,678 | - |
| B32431 | FHLMC | 4.500 | 166,861 | - |
| B32457 | FHLMC | 5.000 | 439,982 | 266,065 |
| B32478 | FHLMC | 5.000 | 461,486 | - |
| Q60966 | FHLMC | 4.500 | 1,434,087 | 312,105 |
| Q61626 | FHLMC | 4.500 | 1,868,626 | 568,425 |
| Q62157 | FHLMC | 4.500 | 1,082,490 | - |
| BK0999 | FNMA | 4.000 | 742,290 | 455,825 |
| BN0266 | FNMA | 4.500 | 514,281 | 177,873 |
| BN1827 | FNMA | 4.500 | 588,005 | 173,579 |
| BN2696 | FNMA | 4.500 | 581,292 | 380,989 |
| BN2697 | FNMA | 4.500 | 432,672 | - |
| BN2698 | FNMA | 4.500 | 298,817 | 46,301 |
| BN3053 | FNMA | 4.500 | 3,788,834 | 1,676,377 |
| BN3054 | FNMA | 5.000 | 1,619,709 | 418,718 |
| BN3055 | FNMA | 4.500 | 170,906 | - |
| BN3058 | FNMA | 4.500 | 1,206,008 | 489,754 |
| BN3060 | FNMA | 5.000 | 199,234 | - |
| BN3595 | FNMA | 4.500 | 493,748 | - |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2019 ABCD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BN4198 | FNMA | 4.500 % | $ 559,929 | $ 226,925 |
| BN4200 | FNMA | 5.000 | 465,131 | - |
| BN4201 | FNMA | 5.000 | 398,151 | - |
| BN4973 | FNMA | 5.500 | 183,545 | - |
| BN4974 | FNMA | 4.500 | 552,714 | 294,520 |
| BN4977 | FNMA | 4.500 | 407,639 | - |
| BN6772 | FNMA | 4.500 | 3,442,305 | 1,212,904 |
| BN6773 | FNMA | 4.500 | 1,954,207 | 418,758 |
| BN6777 | FNMA | 5.500 | 226,272 | - |
| BN7980 | FNMA | 4.500 | 511,672 | - |
| BN8515 | FNMA | 5.000 | 279,489 | 246,198 |
| BF3055 | GNMA II | 4.500 | 587,952 | - |
| BI5941 | GNMA II | 4.500 | 250,111 | 137,623 |
| BI6074 | GNMA II | 4.500 | 577,359 | 306,379 |
| BI6192 | GNMA II | 4.500 | 422,666 | 72,322 |
| BI6193 | GNMA II | 4.500 | 555,730 | 173,246 |
| BI6194 | GNMA II | 4.500 | 754,141 | 103,963 |
| BI6302 | GNMA II | 4.500 | 499,728 | - |
| BI6303 | GNMA II | 4.500 | 691,814 | 145,455 |
| BI6304 | GNMA II | 4.500 | 517,836 | 181,014 |
| BI6305 | GNMA II | 4.500 | 614,940 | - |
| BI6306 | GNMA II | 4.500 | 525,368 | 130,227 |
| BI6441 | GNMA II | 4.500 | 563,518 | 312,075 |
| BI6443 | GNMA II | 4.500 | 403,109 | 213,204 |
| BI6675 | GNMA II | 4.500 | 577,661 | 183,595 |
| BI6677 | GNMA II | 4.500 | 471,754 | 127,843 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2019 ABCD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BI6678 | GNMA II | 4.500 % | $ 441,433 | $ 189,375 |
| BI6809 | GNMA II | 4.500 | 4,067,041 | 834,114 |
| BM1600 | GNMA II | 5.000 | 329,825 | 180,823 |
| 728666 | GNMA II | 4.250 | 60,135 | 43,199 |
| 743566 | GNMA II | 4.250 | 75,740 | - |
| 728516 | GNMA II | 4.625 | 2,558,611 | 819,688 |
| 728614 | GNMA II | 4.625 | 324,354 | - |
| 728262 | GNMA II | 4.875 | 185,487 | 106,186 |
| 728517 | GNMA II | 4.875 | 514,979 | 248,195 |
| AC9191 | FNMA | 4.562 | 51,868 | - |
| AC6444 | FNMA | 5.187 | 157,269 | 60,933 |
| Subtotal | | | 42,906,746 | 12,190,126 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2019 ABCD, continued**

19ABCD Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments and 0% of the interest payments paid to 19ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 728515 | GNMA II | 4.500 % | $ 1,683,220 | $ 318,476 |
| 728534 | GNMA II | 4.500 | 717,724 | 124,794 |
| 728613 | GNMA II | 4.500 | 973,189 | 385,856 |
| 728261 | GNMA II | 4.625 | 286,413 | 67,274 |
| 728535 | GNMA II | 4.625 | 405,656 | 84,581 |
| 728536 | GNMA II | 4.875 | 138,186 | 50,344 |
| 728519 | GNMA II | 5.125 | 309,561 | - |
| 735236 | GNMA II | 5.125 | 23,903 | - |
| AC9166 | FNMA | 4.562 | 204,243 | 79,093 |
| AC9177 | FNMA | 4.562 | 75,177 | - |
| 735540 | GNMA II | 4.500 | 1,458,394 | 296,844 |
| 743212 | GNMA II | 4.500 | 113,830 | 88,373 |
| 747576 | GNMA II | 4.500 | 190,437 | 78,207 |
| 747684 | GNMA II | 4.500 | 741,626 | 359,653 |
| 751069 | GNMA II | 4.500 | 399,623 | 114,457 |
| 751083 | GNMA II | 4.500 | 471,443 | 240,864 |
| 735284 | GNMA II | 4.625 | 295,041 | - |

## 2019 ABCD, continued

19ABCD Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments and 0% of the interest payments paid to 19ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 735439 | GNMA II | 4.625 % | $ 244,080 | $ 84,492 |
| 747509 | GNMA II | 4.625 | 804,212 | 252,388 |
| 747822 | GNMA II | 4.625 | 430,039 | 132,900 |
| 735542 | GNMA II | 4.750 | 308,884 | 240,753 |
| AD6803 | FNMA | 4.500 | 738 | - |
| AD2660 | FNMA | 4.562 | 102,758 | - |
| AD3417 | FNMA | 4.562 | 251,072 | 27,060 |
| AD3424 | FNMA | 4.562 | 84,505 | - |
| AD4234 | FNMA | 4.562 | 150,011 | 9,721 |
| AD4246 | FNMA | 4.562 | 186,775 | 52,039 |
| AD5863 | FNMA | 4.750 | 75,273 | - |
| Subtotal | | | 11,126,015 | 3,088,169 |
| MBS Participation Interest (50%) | | | 5,563,007 | 1,544,085 |

## 2019 ABCD, continued

19ABCD Participation Interest in the following Mortgage-Backed Securities (62.4775% of the principal payments and 100% of the interest payments paid to 19ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BN3059 | FNMA | 4.500 % | $ 3,011,057 | $ 724,000 |
| BN6774 | FNMA | 4.500 | 5,494,643 | 1,398,483 |
| BN6775 | FNMA | 5.000 | 1,631,285 | 519,956 |
| BN6776 | FNMA | 5.000 | 2,366,006 | 354,988 |
| BN7977 | FNMA | 4.500 | 2,510,326 | 1,037,283 |
| BN7978 | FNMA | 4.500 | 4,831,213 | 869,839 |
| BN7979 | FNMA | 5.000 | 1,470,746 | 333,267 |
| BI6439 | GNMA II | 5.500 | 204,132 | - |
| BI6444 | GNMA II | 4.500 | 733,471 | 176,209 |
| BI6679 | GNMA II | 5.000 | 642,179 | 185,426 |
| BI6808 | GNMA II | 4.500 | 3,689,956 | 536,734 |
| BI6814 | GNMA II | 5.000 | 3,025,576 | 836,222 |
| BI6916 | GNMA II | 4.000 | 5,454,249 | 1,136,037 |
| Subtotal | | | 35,064,841 | 8,108,445 |
| MBS Participation Interest (62.4775%) | | | 21,907,636 | 5,065,954 |

## 2019 ABCD, continued

19ABCD Participation Interest in the following Mortgage-Backed Securities
(38.3509% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 19ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| BN0005 | FNMA | 4.500 | % | 73.9571 | % | $ 1,780,150 | $ 882,791 |
| BN0006 | FNMA | 4.500 | | 73.8646 | | 3,398,242 | 1,276,930 |
| BN0007 | FNMA | 4.500 | | 74.0718 | | 1,831,086 | 478,179 |
| BN0008 | FNMA | 4.500 | | 73.9433 | | 5,305,274 | 1,872,105 |
| BN2703 | FNMA | 4.500 | | 71.6598 | | 1,632,556 | 661,643 |
| BN2704 | FNMA | 4.500 | | 71.7523 | | 5,479,448 | 1,248,448 |
| BN2705 | FNMA | 4.500 | | 71.6051 | | 5,171,051 | 1,567,963 |
| BN2706 | FNMA | 4.500 | | 71.3731 | | 5,773,544 | 990,759 |
| BN2707 | FNMA | 4.500 | | 71.5502 | | 3,936,068 | 544,671 |
| Subtotal | | | | | | 34,307,418 | 9,523,488 |
| MBS Participation Interest (38.3509%) | | | | | | 13,157,203 | 3,652,344 |

## 2019 ABCD, continued

19ABCD Participation Interest in the following Mortgage-Backed Securities
(81.2333% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 19ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| Q63202 | FHLMC | 5.000 | % | 25.9163 | % | $ 999,220 | $ 356,974 |
| BN3056 | FNMA | 5.000 | | 23.5406 | | 199,272 | 177,855 |
| BN4976 | FNMA | 4.500 | | 26.2779 | | 472,983 | 155,950 |
| BN4978 | FNMA | 5.000 | | 24.9371 | | 301,296 | - |
| BN8514 | FNMA | 4.500 | | 24.3146 | | 506,779 | - |
| BN8517 | FNMA | 4.500 | | 24.5941 | | 3,208,270 | 950,372 |
| BN8518 | FNMA | 4.500 | | 24.5641 | | 193,770 | - |
| BN9777 | FNMA | 4.500 | | 28.0301 | | 3,866,449 | 1,289,911 |
| BN9778 | FNMA | 4.500 | | 28.0859 | | 4,476,785 | 861,596 |
| BN9779 | FNMA | 5.000 | | 26.4402 | | 2,065,363 | 545,534 |
| BN9780 | FNMA | 5.000 | | 26.1853 | | 2,873,237 | 934,323 |
| BF3054 | GNMA II | 4.000 | | 30.5392 | | 608,816 | 349,041 |
| BI6072 | GNMA II | 4.000 | | 30.5392 | | 732,396 | 140,043 |
| BI6189 | GNMA II | 4.000 | | 30.5392 | | 294,896 | 110,323 |
| BI6301 | GNMA II | 4.000 | | 30.5392 | | 615,954 | - |
| BI6433 | GNMA II | 4.000 | | 30.5392 | | 111,135 | - |
| BI6436 | GNMA II | 4.500 | | 28.1138 | | 7,475,930 | 1,618,604 |
| BI6634 | GNMA II | 4.000 | | 30.5392 | | 139,898 | - |
| BI6671 | GNMA II | 4.500 | | 28.0691 | | 5,451,323 | 857,899 |
| BI6674 | GNMA II | 4.000 | | 30.5392 | | 405,411 | 216,528 |
| BI6676 | GNMA II | 4.500 | | 27.8148 | | 490,345 | - |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2019 ABCD, continued**

19ABCD Participation Interest in the following Mortgage-Backed Securities
(81.2333% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 19ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| BI6807 | GNMA II | 4.000 | % | 30.5392 | % | $ 2,181,367 | $ 436,896 |
| BI6810 | GNMA II | 4.500 | | 28.5976 | | 3,661,437 | 159,048 |
| BM1602 | GNMA II | 4.000 | | 30.5392 | | 622,567 | 213,757 |
| BM1804 | GNMA II | 4.000 | | 30.8729 | | 3,915,099 | 948,366 |
| BM1805 | GNMA II | 4.000 | | 30.6652 | | 4,103,922 | 1,694,563 |
| Subtotal | | | | | | 49,973,919 | 12,017,584 |
| MBS Participation Interest (81.2333%) | | | | | | 40,595,464 | 9,762,280 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2019 ABCD, continued**

19ABCD Participation Interest in the following Mortgage-Backed Securities
(27.5% of the principal payments and 0% of the interest payments paid to 19ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BM1901 | GNMA II | 4.500 % | $ 358,838 | $ 151,908 |
| BM2252 | GNMA II | 4.000 | 568,544 | - |
| BM2255 | GNMA II | 4.000 | 525,577 | - |
| BM2402 | GNMA II | 3.500 | 5,258,785 | 2,647,116 |
| BM2403 | GNMA II | 3.500 | 5,777,875 | 2,523,505 |
| BM2404 | GNMA II | 4.000 | 8,058,509 | 2,679,021 |
| BM2406 | GNMA II | 4.000 | 6,307,005 | 2,589,299 |
| BM2407 | GNMA II | 4.000 | 7,248,350 | 1,823,970 |
| Subtotal | | | 34,103,484 | 12,414,819 |
| MBS Participation Interest (27.5%) | | | 9,378,458 | 3,414,075 |

## 2019 ABCD, continued

19ABCD Participation Interest in the following Mortgage-Backed Securities
(62.4619% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 19ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| Q63201 | FHLMC | 4.500 | % | 28.1474 | % | $ 1,161,915 | $ 410,637 |
| BI6680 | GNMA II | 5.000 | | 26.5796 | | 564,113 | 114,407 |
| BI6811 | GNMA II | 4.500 | | 28.7724 | | 3,992,543 | 1,114,193 |
| BI6812 | GNMA II | 4.500 | | 28.2884 | | 3,942,559 | 219,137 |
| BI6813 | GNMA II | 5.000 | | 26.6498 | | 2,007,030 | 568,327 |
| BI6815 | GNMA II | 4.500 | | 28.2487 | | 371,852 | - |
| BI6816 | GNMA II | 4.500 | | 28.2487 | | 535,275 | 187,740 |
| BI6817 | GNMA II | 4.500 | | 27.5598 | | 417,200 | 131,990 |
| BI6818 | GNMA II | 4.500 | | 27.5598 | | 205,661 | 184,560 |
| BI6917 | GNMA II | 4.500 | | 29.1344 | | 2,858,595 | 545,621 |
| BM1599 | GNMA II | 4.500 | | 28.9256 | | 4,661,002 | 984,944 |
| BM1603 | GNMA II | 4.500 | | 29.7355 | | 369,314 | - |
| BM1808 | GNMA II | 4.500 | | 29.0745 | | 3,373,143 | 220,796 |
| Subtotal | | | | | | 24,460,202 | 4,682,352 |
| | | | | | | | |
| MBS Participation Interest (62.4619%) | | | | | | 15,278,307 | 2,924,686 |

## 2019 ABCD, continued

19ABCD Participation Interest in the following Mortgage-Backed Securities
(36.9565% of the principal payments and 0% of the interest payments paid to 19ABCD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BP7179 | GNMA II | 3.500 % | $ 501,954 | $ 149,542 |
| BP7183 | GNMA II | 3.500 | 501,410 | 235,826 |
| BP7762 | GNMA II | 3.000 | 3,707,053 | 2,100,748 |
| BP7764 | GNMA II | 3.000 | 4,717,510 | 1,060,431 |
| BP7891 | GNMA II | 3.000 | 5,185,709 | 2,469,047 |
| BP7892 | GNMA II | 3.000 | 5,222,881 | 2,561,619 |
| BP7896 | GNMA II | 3.000 | 5,006,649 | 2,552,395 |
| Subtotal | | | 24,843,167 | 11,129,608 |
| MBS Participation Interest (36.9565%) | | | 9,181,165 | 4,113,114 |
| 2019 ABCD Total | | | $ 157,967,986 | $ 42,666,663 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2019 EFGH**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QA1910 | FHLMC | 4.000 % | $ 303,133 | $ 268,424 |
| QA2735 | FHLMC | 4.000 | 1,968,857 | 680,738 |
| BN3047 | FNMA | 4.000 | 74,782 | - |
| BO3443 | FNMA | 4.000 | 253,655 | - |
| BO4852 | FNMA | 4.000 | 4,430,240 | 1,958,387 |
| BM2401 | GNMA II | 3.500 | 4,182,373 | 1,254,132 |
| BP7172 | GNMA II | 3.500 | 4,363,354 | 1,389,299 |
| BP7173 | GNMA II | 3.500 | 4,263,395 | 1,373,452 |
| BP7174 | GNMA II | 3.500 | 2,828,291 | 824,015 |
| BM2114 | GNMA II | 4.000 | 484,043 | 205,128 |
| QA1913 | FHLMC | 4.500 | 268,895 | - |
| BK8969 | FNMA | 4.000 | 670,471 | - |
| BN1825 | FNMA | 4.500 | 478,100 | - |
| BN4975 | FNMA | 4.500 | 487,241 | 124,551 |
| BN6958 | FNMA | 5.000 | 679,474 | 168,728 |
| BN8521 | FNMA | 5.500 | 315,053 | 52,316 |
| BN9782 | FNMA | 4.500 | 528,919 | 151,620 |
| BO0886 | FNMA | 4.500 | 404,429 | 15,515 |
| BO0887 | FNMA | 4.500 | 371,825 | 161,455 |
| BO1727 | FNMA | 5.000 | 601,050 | - |
| BO4858 | FNMA | 4.000 | 381,454 | 148,139 |
| BO4859 | FNMA | 4.000 | 304,880 | 38,180 |
| BO6569 | FNMA | 3.000 | 2,211,197 | 1,782,200 |
| BO6571 | FNMA | 3.500 | 2,358,562 | 1,450,995 |
| BO7189 | FNMA | 4.000 | 1,971,556 | 585,868 |
| BM1810 | GNMA II | 4.000 | 422,609 | - |
| BM2408 | GNMA II | 3.500 | 514,529 | 161,803 |
| BP7484 | GNMA II | 3.000 | 1,342,876 | 638,044 |
| Subtotal | | | 37,465,244 | 13,432,989 |

## 2019 EFGH, continued

19EFGH Participation Interest in the following Mortgage-Backed Securities
(72.5% of the principal payments and 100% of the interest payments paid to 19EFGH)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BM1901 | GNMA II | 4.500 % | $ 358,838 | $ 151,908 |
| BM2252 | GNMA II | 4.000 | 568,544 | - |
| BM2255 | GNMA II | 4.000 | 525,577 | - |
| BM2402 | GNMA II | 3.500 | 5,258,785 | 2,647,116 |
| BM2403 | GNMA II | 3.500 | 5,777,875 | 2,523,505 |
| BM2404 | GNMA II | 4.000 | 8,058,509 | 2,679,021 |
| BM2406 | GNMA II | 4.000 | 6,307,005 | 2,589,299 |
| BM2407 | GNMA II | 4.000 | 7,248,350 | 1,823,970 |
| Subtotal | | | 34,103,484 | 12,414,819 |
| MBS Participation Interest (72.5%) | | | 24,725,026 | 9,000,744 |

## 2019 EFGH, continued

19EFGH Participation Interest in the following Mortgage-Backed Securities
(18.7667% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 19EFGH)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| Q63202 | FHLMC | 5.000 | % | 74.0837 | % | $ 999,220 | $ 356,974 |
| BN3056 | FNMA | 5.000 | | 76.4594 | | 199,272 | 177,855 |
| BN4976 | FNMA | 4.500 | | 73.7221 | | 472,983 | 155,950 |
| BN4978 | FNMA | 5.000 | | 75.0629 | | 301,296 | - |
| BN8514 | FNMA | 4.500 | | 75.6854 | | 506,779 | - |
| BN8517 | FNMA | 4.500 | | 75.4059 | | 3,208,270 | 950,372 |
| BN8518 | FNMA | 4.500 | | 75.4359 | | 193,770 | - |
| BN9777 | FNMA | 4.500 | | 71.9699 | | 3,866,449 | 1,289,911 |
| BN9778 | FNMA | 4.500 | | 71.9141 | | 4,476,785 | 861,596 |
| BN9779 | FNMA | 5.000 | | 73.5598 | | 2,065,363 | 545,534 |
| BN9780 | FNMA | 5.000 | | 73.8147 | | 2,873,237 | 934,323 |
| BF3054 | GNMA II | 4.000 | | 69.4608 | | 608,816 | 349,041 |
| BI6072 | GNMA II | 4.000 | | 69.4608 | | 732,396 | 140,043 |
| BI6189 | GNMA II | 4.000 | | 69.4608 | | 294,896 | 110,323 |
| BI6301 | GNMA II | 4.000 | | 69.4608 | | 615,954 | - |
| BI6433 | GNMA II | 4.000 | | 69.4608 | | 111,135 | - |
| BI6436 | GNMA II | 4.500 | | 71.8862 | | 7,475,930 | 1,618,604 |
| BI6634 | GNMA II | 4.000 | | 69.4608 | | 139,898 | - |
| BI6671 | GNMA II | 4.500 | | 71.9309 | | 5,451,323 | 857,899 |
| BI6674 | GNMA II | 4.000 | | 69.4608 | | 405,411 | 216,528 |
| BI6676 | GNMA II | 4.500 | | 72.1852 | | 490,345 | - |

## 2019 EFGH, continued

19EFGH Participation Interest in the following Mortgage-Backed Securities
(18.7667% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 19EFGH)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| BI6807 | GNMA II | 4.000 | % | 69.4608 | % | $ 2,181,367 | $ 436,896 |
| BI6810 | GNMA II | 4.500 | | 71.4024 | | 3,661,437 | 159,048 |
| BM1602 | GNMA II | 4.000 | | 69.4608 | | 622,567 | 213,757 |
| BM1804 | GNMA II | 4.000 | | 69.1271 | | 3,915,099 | 948,366 |
| BM1805 | GNMA II | 4.000 | | 69.3348 | | 4,103,922 | 1,694,563 |
| Subtotal | | | | | | 49,973,919 | 12,017,584 |
| | | | | | | | |
| MBS Participation Interest (18.7667%) | | | | | | 9,378,456 | 2,255,304 |

## 2019 EFGH, continued

19EFGH Participation Interest in the following Mortgage-Backed Securities
(49.5838% of the principal payments and 100% of the interest payments paid to 19EFGH)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BP7495 | GNMA II | 3.500 % | $ 4,930,513 | $ 1,784,728 |
| Subtotal | | | 4,930,513 | 1,784,728 |
| MBS Participation Interest (49.5838%) | | | 2,444,736 | 884,936 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

## 2019 EFGH, continued

19EFGH Participation Interest in the following Mortgage-Backed Securities
(72.5% of the principal payments and 100% of the interest payments paid to 19EFGH)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BP7169 | GNMA II | 3.000 % | $ 658,663 | $ 305,100 |
| BM2112 | GNMA II | 4.000 | 543,398 | - |
| BM2405 | GNMA II | 4.000 | 7,687,885 | 1,572,417 |
| Subtotal | | | 8,889,945 | 1,877,517 |
| MBS Participation Interest (72.5%) | | | 6,445,210 | 1,361,200 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2019 EFGH, continued**

19EFGH Participation Interest in the following Mortgage-Backed Securities
(86.2495% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 19EFGH)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| BO3438 | FNMA | 4.000 | % | 44.2282 | % | $ 5,664,748 | $ 2,307,179 |
| BO4853 | FNMA | 4.000 | | 45.1211 | | 6,876,128 | 2,937,327 |
| BO5818 | FNMA | 3.500 | | 53.6400 | | 2,332,658 | 975,385 |
| BO5819 | FNMA | 3.500 | | 53.6400 | | 4,389,795 | 2,508,224 |
| BO5820 | FNMA | 3.500 | | 50.2875 | | 6,412,610 | 3,139,811 |
| BO6570 | FNMA | 3.500 | | 48.7636 | | 4,778,189 | 3,037,267 |
| BO6573 | FNMA | 3.500 | | 46.8444 | | 4,103,832 | 1,840,028 |
| BP7170 | GNMA II | 3.500 | | 47.3294 | | 5,227,704 | 1,816,780 |
| BP7171 | GNMA II | 3.500 | | 45.9771 | | 6,595,450 | 2,295,633 |
| BP7175 | GNMA II | 3.500 | | 45.9771 | | 5,206,743 | 2,063,706 |
| BP7176 | GNMA II | 3.500 | | 48.1912 | | 3,997,499 | 900,162 |
| BP7177 | GNMA II | 4.000 | | 45.9771 | | 4,343,608 | 1,206,812 |
| BP7485 | GNMA II | 3.000 | | 57.4714 | | 5,057,993 | 1,390,182 |
| BP7486 | GNMA II | 3.000 | | 55.4897 | | 4,400,764 | 2,269,974 |
| BP7487 | GNMA II | 3.000 | | 55.4897 | | 4,973,008 | 1,882,352 |
| BP7488 | GNMA II | 3.000 | | 53.6400 | | 3,927,097 | 1,601,812 |
| BP7489 | GNMA II | 3.000 | | 53.6400 | | 5,716,791 | 2,465,995 |
| BP7490 | GNMA II | 3.000 | | 53.6400 | | 5,205,605 | 2,068,959 |
| BP7611 | GNMA II | 3.000 | | 59.7771 | | 4,867,043 | 2,196,519 |
| BP7612 | GNMA II | 3.000 | | 57.4714 | | 5,798,572 | 2,023,611 |
| BP7613 | GNMA II | 3.000 | | 55.4897 | | 3,903,197 | 1,166,292 |
| BP7614 | GNMA II | 3.000 | | 55.4897 | | 3,266,064 | 1,886,419 |
| BP7615 | GNMA II | 3.000 | | 55.4897 | | 4,927,016 | 1,527,243 |
| BP7616 | GNMA II | 3.000 | | 53.6400 | | 3,494,434 | 1,690,774 |
| BP7617 | GNMA II | 3.000 | | 53.6400 | | 3,654,935 | 620,119 |
| Subtotal | | | | | | 119,121,483 | 47,818,568 |
| MBS Participation Interest (86.2495%) | | | | | | 102,741,684 | 41,243,275 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2019 EFGH, continued**

19EFGH Participation Interest in the following Mortgage-Backed Securities
(36.9565% of the principal payments and 0% of the interest payments paid to 19EFGH)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BM1902 | GNMA II | 4.500 % | $ 452,667 | $ 144,536 |
| BM2412 | GNMA II | 4.000 | 721,899 | 465,459 |
| BM2415 | GNMA II | 4.000 | 590,441 | 350,234 |
| BM2416 | GNMA II | 4.000 | 677,719 | - |
| BP7491 | GNMA II | 3.500 | 3,130,718 | 1,397,090 |
| BP7494 | GNMA II | 3.500 | 5,088,851 | 2,262,765 |
| BP7618 | GNMA II | 3.500 | 6,022,494 | 2,069,860 |
| BP7765 | GNMA II | 3.500 | 4,652,140 | 1,515,463 |
| BP7893 | GNMA II | 3.000 | 5,508,820 | 2,674,337 |
| BP7894 | GNMA II | 3.000 | 4,313,430 | 1,386,950 |
| BP7895 | GNMA II | 3.000 | 5,138,194 | 2,123,190 |
| BP7897 | GNMA II | 3.000 | 5,134,485 | 2,025,224 |
| BP7898 | GNMA II | 3.500 | 2,890,030 | 1,025,831 |
| Subtotal | | | 44,321,888 | 17,440,940 |
| MBS Participation Interest (36.9565%) | | | 16,379,819 | 6,445,561 |
| 2019 EFGH Total | | | $ 199,580,174 | $ 74,624,009 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2020 ABC**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QA4553 | FHLMC | 3.000 % | $ 633,422 | $ 403,499 |
| QA4556 | FHLMC | 3.500 | 107,459 | - |
| QA5422 | FHLMC | 4.000 | 131,301 | - |
| BO6578 | FNMA | 3.500 | 495,306 | 435,402 |
| BO6581 | FNMA | 4.000 | 684,198 | 380,390 |
| BO7188 | FNMA | 3.500 | 188,617 | 168,511 |
| BO7190 | FNMA | 4.500 | 766,677 | 358,278 |
| BO7192 | FNMA | 3.500 | 630,385 | 398,793 |
| BO7194 | FNMA | 4.500 | 188,180 | - |
| BO7195 | FNMA | 4.000 | 270,285 | - |
| BO7197 | FNMA | 4.000 | 123,106 | 107,297 |
| BO7199 | FNMA | 3.500 | 755,886 | 397,348 |
| BO7200 | FNMA | 4.500 | 188,276 | 170,239 |
| BO8213 | FNMA | 3.000 | 136,790 | - |
| BO8216 | FNMA | 3.000 | 289,469 | 255,334 |
| BO8219 | FNMA | 3.500 | 242,335 | 216,453 |
| BO8220 | FNMA | 4.000 | 704,363 | 371,751 |
| BO8221 | FNMA | 4.500 | 247,421 | - |
| BO8225 | FNMA | 3.500 | 354,427 | 149,119 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2020 ABC, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BO9956 | FNMA | 3.000 % | $ 464,246 | $ - |
| BO9958 | FNMA | 3.500 | 353,367 | - |
| BO9959 | FNMA | 4.000 | 648,706 | 372,358 |
| BP0746 | FNMA | 4.000 | 227,468 | - |
| BP0834 | FNMA | 4.000 | 191,778 | 171,470 |
| BM2409 | GNMA II | 3.500 | 556,972 | - |
| BP7180 | GNMA II | 3.500 | 553,495 | 411,602 |
| BP7181 | GNMA II | 3.500 | 572,191 | 170,322 |
| BP7496 | GNMA II | 3.000 | 636,289 | 238,722 |
| BP7497 | GNMA II | 3.000 | 497,257 | 154,191 |
| BP7499 | GNMA II | 3.500 | 858,793 | 181,737 |
| BP7621 | GNMA II | 3.000 | 687,393 | 222,855 |
| BP7756 | GNMA II | 2.500 | 276,590 | 130,845 |
| BP7757 | GNMA II | 3.000 | 2,215,262 | 1,036,793 |
| BP7758 | GNMA II | 3.000 | 5,362,018 | 2,872,020 |
| BP7760 | GNMA II | 3.000 | 4,835,832 | 1,991,532 |
| BP7761 | GNMA II | 3.000 | 3,755,922 | 1,179,555 |
| BP7763 | GNMA II | 3.000 | 4,437,125 | 2,528,006 |
| BP7890 | GNMA II | 2.500 | 161,721 | 139,797 |
| Subtotal | | | 34,430,329 | 15,614,221 |

## 2020 ABC, continued

20ABC Participation Interest in the following Mortgage-Backed Securities
(63.0435% of the principal payments and 100% of the interest payments paid to 20ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BP7179 | GNMA II | 3.500 % | $ 501,954 | $ 149,542 |
| BP7183 | GNMA II | 3.500 | 501,410 | 235,826 |
| BP7762 | GNMA II | 3.000 | 3,707,053 | 2,100,748 |
| BP7764 | GNMA II | 3.000 | 4,717,510 | 1,060,431 |
| BP7891 | GNMA II | 3.000 | 5,185,709 | 2,469,047 |
| BP7892 | GNMA II | 3.000 | 5,222,881 | 2,561,619 |
| BP7896 | GNMA II | 3.000 | 5,006,649 | 2,552,395 |
| Subtotal | | | 24,843,167 | 11,129,608 |
| | | | | |
| MBS Participation Interest (63.0435%) | | | 15,662,002 | 7,016,495 |

## 2020 ABC, continued

20ABC Participation Interest in the following Mortgage-Backed Securities
(37.5381% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 20ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| Q63201 | FHLMC | 4.500 | % | 71.8526 | % | $ 1,161,915 | $ 410,637 |
| BI6680 | GNMA II | 5.000 | | 73.4204 | | 564,113 | 114,407 |
| BI6811 | GNMA II | 4.500 | | 71.2276 | | 3,992,543 | 1,114,193 |
| BI6812 | GNMA II | 4.500 | | 71.7116 | | 3,942,559 | 219,137 |
| BI6813 | GNMA II | 5.000 | | 73.3502 | | 2,007,030 | 568,327 |
| BI6815 | GNMA II | 4.500 | | 71.7513 | | 371,852 | - |
| BI6816 | GNMA II | 4.500 | | 71.7513 | | 535,275 | 187,740 |
| BI6817 | GNMA II | 4.500 | | 72.4402 | | 417,200 | 131,990 |
| BI6818 | GNMA II | 4.500 | | 72.4402 | | 205,661 | 184,560 |
| BI6917 | GNMA II | 4.500 | | 70.8656 | | 2,858,595 | 545,621 |
| BM1599 | GNMA II | 4.500 | | 71.0744 | | 4,661,002 | 984,944 |
| BM1603 | GNMA II | 4.500 | | 70.2645 | | 369,314 | - |
| BM1808 | GNMA II | 4.500 | | 70.9255 | | 3,373,143 | 220,796 |
| Subtotal | | | | | | 24,460,202 | 4,682,352 |
| | | | | | | | |
| MBS Participation Interest (37.5381%) | | | | | | 9,181,895 | 1,757,666 |

## 2020 ABC, continued

20ABC Participation Interest in the following Mortgage-Backed Securities
(63.0435% of the principal payments and 100% of the interest payments paid to 20ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BM1902 | GNMA II | 4.500 % | $ 452,667 | $ 144,536 |
| BM2412 | GNMA II | 4.000 | 721,899 | 465,459 |
| BM2415 | GNMA II | 4.000 | 590,441 | 350,234 |
| BM2416 | GNMA II | 4.000 | 677,719 | - |
| BP7491 | GNMA II | 3.500 | 3,130,718 | 1,397,090 |
| BP7494 | GNMA II | 3.500 | 5,088,851 | 2,262,765 |
| BP7618 | GNMA II | 3.500 | 6,022,494 | 2,069,860 |
| BP7765 | GNMA II | 3.500 | 4,652,140 | 1,515,463 |
| BP7893 | GNMA II | 3.000 | 5,508,820 | 2,674,337 |
| BP7894 | GNMA II | 3.000 | 4,313,430 | 1,386,950 |
| BP7895 | GNMA II | 3.000 | 5,138,194 | 2,123,190 |
| BP7897 | GNMA II | 3.000 | 5,134,485 | 2,025,224 |
| BP7898 | GNMA II | 3.500 | 2,890,030 | 1,025,831 |
| Subtotal | | | 44,321,888 | 17,440,940 |
| MBS Participation Interest (63.0435%) | | | 27,942,070 | 10,995,379 |

## 2020 ABC, continued

20ABC Participation Interest in the following Mortgage-Backed Securities
(13.7505% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 20ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| BO3438 | FNMA | 4.000 | % | 55.7718 | % | $ 5,664,748 | $ 2,307,179 |
| BO4853 | FNMA | 4.000 | | 54.8789 | | 6,876,128 | 2,937,327 |
| BO5818 | FNMA | 3.500 | | 46.3600 | | 2,332,658 | 975,385 |
| BO5819 | FNMA | 3.500 | | 46.3600 | | 4,389,795 | 2,508,224 |
| BO5820 | FNMA | 3.500 | | 49.7125 | | 6,412,610 | 3,139,811 |
| BO6570 | FNMA | 3.500 | | 51.2364 | | 4,778,189 | 3,037,267 |
| BO6573 | FNMA | 3.500 | | 53.1556 | | 4,103,832 | 1,840,028 |
| BP7170 | GNMA II | 3.500 | | 52.6706 | | 5,227,704 | 1,816,780 |
| BP7171 | GNMA II | 3.500 | | 54.0229 | | 6,595,450 | 2,295,633 |
| BP7175 | GNMA II | 3.500 | | 54.0229 | | 5,206,743 | 2,063,706 |
| BP7176 | GNMA II | 3.500 | | 51.8088 | | 3,997,499 | 900,162 |
| BP7177 | GNMA II | 4.000 | | 54.0229 | | 4,343,608 | 1,206,812 |
| BP7485 | GNMA II | 3.000 | | 42.5286 | | 5,057,993 | 1,390,182 |
| BP7486 | GNMA II | 3.000 | | 44.5103 | | 4,400,764 | 2,269,974 |
| BP7487 | GNMA II | 3.000 | | 44.5103 | | 4,973,008 | 1,882,352 |
| BP7488 | GNMA II | 3.000 | | 46.3600 | | 3,927,097 | 1,601,812 |
| BP7489 | GNMA II | 3.000 | | 46.3600 | | 5,716,791 | 2,465,995 |
| BP7490 | GNMA II | 3.000 | | 46.3600 | | 5,205,605 | 2,068,959 |

**2020 ABC, continued**

20ABC Participation Interest in the following Mortgage-Backed Securities
(13.7505% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 20ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| BP7611 | GNMA II | 3.000 | % | 40.2229 | % | $ 4,867,043 | $ 2,196,519 |
| BP7612 | GNMA II | 3.000 | | 42.5286 | | 5,798,572 | 2,023,611 |
| BP7613 | GNMA II | 3.000 | | 44.5103 | | 3,903,197 | 1,166,292 |
| BP7614 | GNMA II | 3.000 | | 44.5103 | | 3,266,064 | 1,886,419 |
| BP7615 | GNMA II | 3.000 | | 44.5103 | | 4,927,016 | 1,527,243 |
| BP7616 | GNMA II | 3.000 | | 46.3600 | | 3,494,434 | 1,690,774 |
| BP7617 | GNMA II | 3.000 | | 46.3600 | | 3,654,935 | 620,119 |
| Subtotal | | | | | | 119,121,483 | 47,818,568 |
| | | | | | | | |
| MBS Participation Interest (13.7505%) | | | | | | 16,379,800 | 6,575,292 |

## 2020 ABC, continued

20ABC Participation Interest in the following Mortgage-Backed Securities
(63.25% of the principal payments and 29.5639% of the interest payments paid to 20ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BO9957 | FNMA | 3.500 % | $ 4,503,362 | $ 2,432,471 |
| Subtotal | | | 4,503,362 | 2,432,471 |
| MBS Participation Interest (63.25%) | | | 2,848,376 | 1,538,538 |

## 2020 ABC, continued

20ABC Participation Interest in the following Mortgage-Backed Securities
(16.0775% of the principal payments and 0% of the interest payments paid to 20ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QA7125 | FHLMC | 3.500 % | $ 440,286 | $ 245,231 |
| BN8532 | FNMA | 5.000 | 417,062 | 178,887 |
| BO7198 | FNMA | 3.500 | 403,835 | 201,350 |
| BP2646 | FNMA | 3.000 | 3,370,424 | 1,592,425 |
| BP2649 | FNMA | 3.000 | 373,213 | 325,154 |
| BP7905 | GNMA II | 3.500 | 598,031 | 243,132 |
| BT3746 | GNMA II | 3.000 | 4,639,013 | 2,337,440 |
| Subtotal | | | 10,241,864 | 5,123,618 |
| MBS Participation Interest (16.0775%) | | | 1,646,636 | 823,750 |

**2020 ABC, continued**

20ABC Participation Interest in the following Mortgage-Backed Securities
(81.5217% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 20ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| QA5417 | FHLMC | 3.000 | % | 32.0612 | % | $ 4,963,964 | $ 3,143,598 |
| QA5421 | FHLMC | 3.500 | | 29.5785 | | 1,792,071 | 1,145,355 |
| QA6206 | FHLMC | 3.000 | | 31.8732 | | 3,016,809 | 1,365,395 |
| QA6207 | FHLMC | 3.000 | | 31.6621 | | 5,416,920 | 2,442,768 |
| QA6255 | FHLMC | 3.500 | | 29.3678 | | 2,592,170 | 1,196,112 |
| QA6257 | FHLMC | 3.000 | | 31.8817 | | 558,144 | 283,392 |
| QA7122 | FHLMC | 3.000 | | 31.7800 | | 5,970,011 | 3,541,616 |
| QA7123 | FHLMC | 3.500 | | 28.9833 | | 2,382,287 | 881,689 |
| BO7193 | FNMA | 4.000 | | 24.5546 | | 1,436,109 | 542,971 |
| BO7196 | FNMA | 3.500 | | 26.2992 | | 1,754,125 | 864,504 |
| BO8214 | FNMA | 3.000 | | 32.9810 | | 5,099,585 | 2,853,925 |
| BO8215 | FNMA | 3.000 | | 31.6286 | | 4,881,636 | 3,023,841 |
| BO8217 | FNMA | 3.500 | | 29.8891 | | 2,190,509 | 1,221,050 |
| BO8218 | FNMA | 3.500 | | 28.4184 | | 3,141,809 | 1,793,623 |
| BO8222 | FNMA | 3.000 | | 32.8181 | | 510,984 | 449,741 |
| BO9953 | FNMA | 3.000 | | 32.9810 | | 4,070,385 | 2,531,044 |
| BO9954 | FNMA | 3.000 | | 31.8817 | | 4,769,335 | 2,999,482 |
| BO9955 | FNMA | 3.000 | | 31.3796 | | 4,740,078 | 2,361,055 |
| BP0831 | FNMA | 3.000 | | 31.9498 | | 5,799,743 | 3,106,912 |
| BP0832 | FNMA | 3.000 | | 31.7715 | | 5,734,052 | 2,906,152 |
| BP0833 | FNMA | 3.500 | | 29.0750 | | 5,294,620 | 2,394,372 |

**2020 ABC, continued**

20ABC Participation Interest in the following Mortgage-Backed Securities
(81.5217% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 20ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| BP7759 | GNMA II | 3.000 | % | 35.4241 | % | $ 5,657,679 | $ 2,933,562 |
| BP8039 | GNMA II | 2.500 | | 43.4750 | | 222,337 | - |
| BP8040 | GNMA II | 3.000 | | 36.7865 | | 3,585,367 | 1,804,138 |
| BP8041 | GNMA II | 3.000 | | 35.4241 | | 4,342,704 | 2,530,651 |
| BP8042 | GNMA II | 3.000 | | 35.4241 | | 4,200,423 | 2,175,204 |
| BP8043 | GNMA II | 3.000 | | 35.4241 | | 3,828,264 | 1,399,413 |
| BP8044 | GNMA II | 3.000 | | 35.4241 | | 2,831,386 | 1,414,905 |
| BP8045 | GNMA II | 3.000 | | 34.1589 | | 3,858,728 | 1,362,687 |
| BP8046 | GNMA II | 3.000 | | 33.1273 | | 4,045,499 | 1,186,778 |
| BP8047 | GNMA II | 3.000 | | 32.9810 | | 4,070,190 | 1,571,794 |
| BP8048 | GNMA II | 3.000 | | 32.9810 | | 3,789,660 | 1,530,760 |
| BP8049 | GNMA II | 3.000 | | 32.9810 | | 4,607,526 | 1,880,083 |
| BP8050 | GNMA II | 3.500 | | 31.8817 | | 1,064,143 | 607,509 |
| Subtotal | | | | | | 122,219,250 | 61,446,082 |
| MBS Participation Interest (81.5217%) | | | | | | 99,635,210 | 50,091,891 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2020 ABC, continued**

20ABCParticipation Interest in the following Mortgage-Backed Securities
(50.00% of the principal payments and 0% of the interest payments paid to 20ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QA9595 | FHLMC | 3.000 % | $ 4,903,044 | $ 3,130,316 |
| QA9597 | FHLMC | 3.500 | 227,282.03 | - |
| BO5830 | FNMA | 4.000 | 235,817.45 | 76,618 |
| BO7204 | FNMA | 4.000 | 505,649.37 | 443,950 |
| BP5073 | FNMA | 3.000 | 4,466,349.66 | 2,279,668 |
| BP5074 | FNMA | 3.000 | 3,642,878.81 | 2,616,647 |
| BP5075 | FNMA | 3.500 | 4,211,437.69 | 2,701,969 |
| BP5076 | FNMA | 4.000 | 304,797.34 | 222,550 |
| BP5077 | FNMA | 3.500 | 836,148.78 | 603,575 |
| BT3754 | GNMA II | 3.000 | 630,154.64 | 367,181 |
| BT3755 | GNMA II | 3.000 | 547,221.00 | 351,947 |
| BT4005 | GNMA II | 2.750 | 3,701,430.53 | 1,576,262 |
| BT4006 | GNMA II | 2.875 | 1,614,658.24 | 791,930 |
| BT4007 | GNMA II | 3.000 | 4,109,944.07 | 2,654,678 |
| BT4008 | GNMA II | 3.125 | 4,554,961.71 | 1,987,520 |
| BT4009 | GNMA II | 3.125 | 5,191,723.96 | 2,829,870 |
| BT4010 | GNMA II | 3.250 | 1,757,706.51 | 987,191 |
| BT4011 | GNMA II | 3.375 | 3,272,882.19 | 1,745,956 |
| Subtotal | | | 44,714,087 | 25,367,828 |
| MBS Participation Interest (50.00%) | | | 22,357,044 | 12,683,914 |
| 2020 ABC Total | | | $ 230,083,361 | $ 107,097,145 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2020 DE**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QA7126 | FHLMC | 4.000 % | $ 173,468 | $ - |
| QA8096 | FHLMC | 3.000 | 168,718 | 149,315 |
| QA8946 | FHLMC | 3.000 | 622,514 | 380,415 |
| QA8947 | FHLMC | 3.500 | 512,920 | 144,942 |
| QA9596 | FHLMC | 3.500 | 2,024,808 | 1,107,435 |
| QB1278 | FHLMC | 3.000 | 3,338,735 | 1,872,789 |
| BO7203 | FNMA | 3.500 | 208,243 | - |
| BO8224 | FNMA | 3.000 | 443,371 | - |
| BO9961 | FNMA | 3.000 | 276,769 | 114,524 |
| BP2651 | FNMA | 3.000 | 245,480 | 192,632 |
| BP2653 | FNMA | 3.500 | 416,185 | 165,908 |
| B06582 | FNMA | 4.500 | 262,334 | - |
| BP8314 | FNMA | 3.000 | 5,416,989 | 3,050,940 |
| BP7498 | GNMA II | 3.500 | 673,693 | 353,301 |
| BP7500 | GNMA II | 3.500 | 668,089 | 288,226 |
| BP7622 | GNMA II | 3.000 | 546,041 | 188,479 |
| BP7903 | GNMA II | 3.000 | 765,583 | 328,470 |
| BP8052 | GNMA II | 3.000 | 655,964 | 368,667 |
| BP8054 | GNMA II | 3.000 | 741,798 | 333,985 |
| BP8057 | GNMA II | 3.000 | 570,324 | 372,775 |
| BP8096 | GNMA II | 3.000 | 417,184 | 169,534 |
| BT3752 | GNMA II | 2.500 | 415,881 | - |
| BT4012 | GNMA II | 3.500 | 3,237,850 | 1,380,314 |
| BP7626 | GNMA II | 4.000 | 453,755 | - |
| Subtotal | | | 23,256,697 | 10,962,650 |

## 2020 DE, continued

20DE Participation Interest in the following Mortgage-Backed Securities
(50.00% of the principal payments and 100% of the interest payments paid to 20DE)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QA9595 | FHLMC | 3.000 % | $ 4,903,044 | $ 3,130,316 |
| QA9597 | FHLMC | 3.500 | 227,282.03 | - |
| BO5830 | FNMA | 4.000 | 235,817.45 | 76,618 |
| BO7204 | FNMA | 4.000 | 505,649.37 | 443,950 |
| BP5073 | FNMA | 3.000 | 4,466,349.66 | 2,279,668 |
| BP5074 | FNMA | 3.000 | 3,642,878.81 | 2,616,647 |
| BP5075 | FNMA | 3.500 | 4,211,437.69 | 2,701,969 |
| BP5076 | FNMA | 4.000 | 304,797.34 | 222,550 |
| BP5077 | FNMA | 3.500 | 836,148.78 | 603,575 |
| BT3754 | GNMA II | 3.000 | 630,154.64 | 367,181 |
| BT3755 | GNMA II | 3.000 | 547,221.00 | 351,947 |
| BT4005 | GNMA II | 2.750 | 3,701,430.53 | 1,576,262 |
| BT4006 | GNMA II | 2.875 | 1,614,658.24 | 791,930 |
| BT4007 | GNMA II | 3.000 | 4,109,944.07 | 2,654,678 |
| BT4008 | GNMA II | 3.125 | 4,554,961.71 | 1,987,520 |
| BT4009 | GNMA II | 3.125 | 5,191,723.96 | 2,829,870 |
| BT4010 | GNMA II | 3.250 | 1,757,706.51 | 987,191 |
| BT4011 | GNMA II | 3.375 | 3,272,882.19 | 1,745,956 |
| Subtotal | | | 44,714,087 | 25,367,828 |
| MBS Participation Interest (50.00%) | | | 22,357,044 | 12,683,914 |

**2020 DE, continued**

20DE Participation Interest in the following Mortgage-Backed Securities
(18.4783% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 20DE)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| QA5417 | FHLMC | 3.000 | % | 67.9388 | % | $ 4,963,964 | $ 3,143,598 |
| QA5421 | FHLMC | 3.500 | | 70.4215 | | 1,792,071 | 1,145,355 |
| QA6206 | FHLMC | 3.000 | | 68.1268 | | 3,016,809 | 1,365,395 |
| QA6207 | FHLMC | 3.000 | | 68.3379 | | 5,416,920 | 2,442,768 |
| QA6255 | FHLMC | 3.500 | | 70.6322 | | 2,592,170 | 1,196,112 |
| QA6257 | FHLMC | 3.000 | | 68.1183 | | 558,144 | 283,392 |
| QA7122 | FHLMC | 3.000 | | 68.2200 | | 5,970,011 | 3,541,616 |
| QA7123 | FHLMC | 3.500 | | 71.0167 | | 2,382,287 | 881,689 |
| BO7193 | FNMA | 4.000 | | 75.4454 | | 1,436,109 | 542,971 |
| BO7196 | FNMA | 3.500 | | 73.7008 | | 1,754,125 | 864,504 |
| BO8214 | FNMA | 3.000 | | 67.0190 | | 5,099,585 | 2,853,925 |
| BO8215 | FNMA | 3.000 | | 68.3714 | | 4,881,636 | 3,023,841 |
| BO8217 | FNMA | 3.500 | | 70.1109 | | 2,190,509 | 1,221,050 |
| BO8218 | FNMA | 3.500 | | 71.5816 | | 3,141,809 | 1,793,623 |
| BO8222 | FNMA | 3.000 | | 67.1819 | | 510,984 | 449,741 |
| BO9953 | FNMA | 3.000 | | 67.0190 | | 4,070,385 | 2,531,044 |
| BO9954 | FNMA | 3.000 | | 68.1183 | | 4,769,335 | 2,999,482 |
| BO9955 | FNMA | 3.000 | | 68.6204 | | 4,740,078 | 2,361,055 |
| BP0831 | FNMA | 3.000 | | 68.0502 | | 5,799,743 | 3,106,912 |
| BP0832 | FNMA | 3.000 | | 68.2285 | | 5,734,052 | 2,906,152 |
| BP0833 | FNMA | 3.500 | | 70.9250 | | 5,294,620 | 2,394,372 |

## 2020 DE, continued

20DE Participation Interest in the following Mortgage-Backed Securities
(18.4783% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 20DE)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| BP7759 | GNMA II | 3.000 | % | 64.5759 | % | $ 5,657,679 | $ 2,933,562 |
| BP8039 | GNMA II | 2.500 | | 56.5250 | | 222,337 | - |
| BP8040 | GNMA II | 3.000 | | 63.2135 | | 3,585,367 | 1,804,138 |
| BP8041 | GNMA II | 3.000 | | 64.5759 | | 4,342,704 | 2,530,651 |
| BP8042 | GNMA II | 3.000 | | 64.5759 | | 4,200,423 | 2,175,204 |
| BP8043 | GNMA II | 3.000 | | 64.5759 | | 3,828,264 | 1,399,413 |
| BP8044 | GNMA II | 3.000 | | 64.5759 | | 2,831,386 | 1,414,905 |
| BP8045 | GNMA II | 3.000 | | 65.8411 | | 3,858,728 | 1,362,687 |
| BP8046 | GNMA II | 3.000 | | 66.8727 | | 4,045,499 | 1,186,778 |
| BP8047 | GNMA II | 3.000 | | 67.0190 | | 4,070,190 | 1,571,794 |
| BP8048 | GNMA II | 3.000 | | 67.0190 | | 3,789,660 | 1,530,760 |
| BP8049 | GNMA II | 3.000 | | 67.0190 | | 4,607,526 | 1,880,083 |
| BP8050 | GNMA II | 3.500 | | 68.1183 | | 1,064,143 | 607,509 |
| Subtotal | | | | | | 122,219,250 | 61,446,082 |
| MBS Participation Interest (18.4783%) | | | | | | 22,584,040 | 11,354,191 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2020 DE, continued**

20DE Participation Interest in the following Mortgage-Backed Securities
(75.0121% of the principal payments and 0% of the interest payments paid to 20DE)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QA9599 | FHLMC | 3.500 % | $ 415,469 | $ 372,562 |
| QB0466 | FHLMC | 3.000 | 3,590,810 | 2,141,828 |
| QB0467 | FHLMC | 3.500 | 1,488,966 | 861,730 |
| QB0468 | FHLMC | 3.000 | 255,460 | - |
| QB0469 | FHLMC | 3.500 | 624,060 | 340,176 |
| BO7205 | FNMA | 3.500 | 419,533 | 196,844 |
| BP2652 | FNMA | 3.500 | 422,773 | 273,868 |
| BP5079 | FNMA | 3.000 | 517,180 | 460,037 |
| BP5080 | FNMA | 3.500 | 364,941 | 72,595 |
| BP6132 | FNMA | 3.000 | 3,207,075 | 2,159,180 |
| BP6133 | FNMA | 3.000 | 4,295,002 | 2,805,670 |
| BP6134 | FNMA | 3.000 | 2,956,020 | 2,024,217 |
| BP6135 | FNMA | 3.500 | 3,046,163 | 2,318,970 |
| BP6136 | FNMA | 3.500 | 3,345,900 | 1,884,964 |
| BP6137 | FNMA | 3.000 | 682,222 | 243,268 |
| BP6138 | FNMA | 3.500 | 394,900 | 175,215 |
| BM2411 | GNMA II | 4.000 | 160,397 | 143,794 |
| BP7501 | GNMA II | 3.500 | 928,756 | 616,932 |
| BT3757 | GNMA II | 3.000 | 589,446 | 128,491 |

**2020 DE, continued**

20DE Participation Interest in the following Mortgage-Backed Securities
(75.0121% of the principal payments and 0% of the interest payments paid to 20DE)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BT4013 | GNMA II | 3.625 % | $ 1,755,282 | $ 922,900 |
| BT4014 | GNMA II | 2.500 | 505,376 | 280,969 |
| BT4130 | GNMA II | 2.750 | 991,620 | 441,523 |
| BT4131 | GNMA II | 2.875 | 642,556 | 242,479 |
| BT4132 | GNMA II | 3.000 | 415,247 | 367,245 |
| BT4133 | GNMA II | 3.125 | 5,087,041 | 2,425,480 |
| BT4134 | GNMA II | 3.125 | 3,917,549 | 1,541,792 |
| BT4135 | GNMA II | 3.125 | 4,782,777 | 2,670,742 |
| BT4136 | GNMA II | 3.250 | 5,120,449 | 2,690,034 |
| BT4137 | GNMA II | 3.375 | 5,803,893 | 3,116,877 |
| BT4138 | GNMA II | 3.500 | 4,906,570 | 2,642,575 |
| BT4264 | GNMA II | 3.500 | 4,258,342 | 1,549,242 |
| Subtotal | | | 65,891,776 | 36,112,198 |
| MBS Participation Interest (75.0121%) | | | 49,426,805 | 27,088,518 |

## 2020 DE, continued

20DE Participation Interest in the following Mortgage-Backed Securities
(50.00% of the principal payments and 0% of the interest payments paid to 20DE)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QB2866 | FHLMC | 3.500 % | $ 2,018,211 | $ 1,142,448 |
| QB3599 | FHLMC | 3.500 | 2,631,029 | 1,964,724 |
| BQ1757 | FNMA | 3.500 | 7,731,958 | 5,516,407 |
| BQ1758 | FNMA | 3.500 | 1,811,749 | 1,125,858 |
| BQ1832 | FNMA | 3.500 | 4,237,037 | 2,214,589 |
| BQ1833 | FNMA | 3.500 | 6,402,583 | 4,467,760 |
| BQ1834 | FNMA | 3.500 | 1,466,440 | 1,068,279 |
| BQ1835 | FNMA | 3.500 | 345,263 | 306,759 |
| BP8055 | GNMA II | 3.500 | 909,730 | 607,503 |
| BT3756 | GNMA II | 3.500 | 644,319 | 237,663 |
| BT4388 | GNMA II | 3.500 | 742,128 | 463,807 |
| BT4567 | GNMA II | 3.500 | 3,348,891 | 1,763,154 |
| BT4579 | GNMA II | 3.500 | 640,631 | 568,536 |
| Subtotal | | | 32,929,970 | 21,447,487 |
| | | | | |
| MBS Participation Interest (50.00%) | | | 16,464,985 | 10,723,743 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2020 DE, continued**

20DE Participation Interest in the following Mortgage-Backed Securities
(66.6567% of the principal payments and 0% of the interest payments paid to 20DE)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QB1279 | FHLMC | 3.500 % | $ 1,214,199 | $ 884,842 |
| QB1280 | FHLMC | 3.000 | 339,435 | 303,045 |
| BO5832 | FNMA | 4.000 | 363,108 | 328,329 |
| BP6139 | FNMA | 3.000 | 454,059 | 274,380 |
| BP6140 | FNMA | 3.500 | 450,054 | 201,558 |
| BP8254 | FNMA | 3.000 | 393,261 | 208,754 |
| BP8312 | FNMA | 2.500 | 148,973 | 132,322 |
| BP8313 | FNMA | 3.000 | 4,822,460 | 2,982,654 |
| BP8316 | FNMA | 3.500 | 1,333,176 | 616,304 |
| BP7770 | GNMA II | 3.500 | 677,836 | 606,988 |
| BP8058 | GNMA II | 3.000 | 667,184 | 153,456 |
| BT4016 | GNMA II | 3.000 | 631,648 | 563,327 |
| BT4017 | GNMA II | 3.000 | 655,705 | 580,191 |
| BT4265 | GNMA II | 2.750 | 252,200 | - |
| BT4266 | GNMA II | 3.000 | 552,089 | 486,306 |
| BT4267 | GNMA II | 3.125 | 839,347 | - |
| BT4269 | GNMA II | 3.250 | 466,689 | 417,862 |
| BT4270 | GNMA II | 3.500 | 561,193 | 156,933 |
| | | | 14,822,617 | 8,897,251 |
| MBS Participation Interest (66.6567%) | | | 9,880,267 | 5,930,614 |

**20DE, continued**

20DE Participation Interest in the following Mortgage-Backed Securities
(66.6567% of the principal payments and 0% of the interest payments paid to 20DE)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BO8226 | FNMA | 4.000 | $ 204,696 | $ 185,297 |
| BP1853 | FNMA | 3.000 | 448,223 | 176,199 |
| BX2680 | GNMA II | 2.750 | 3,651,887 | 2,762,692 |
| BX2685 | GNMA II | 3.125 | 3,109,813 | 1,877,021 |
| | | | 7,414,618 | 5,001,208 |
| MBS Participation Interest 66.6567%) | | | 4,942,340 | 3,333,640 |
| 2020 DE Total | | | $ 148,912,177 | $ 82,077,271 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2020 FG**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QB3600 | FHLMC | 3.000 % | $ 155,918 | $ - |
| QB4019 | FHLMC | 3.000 | 3,490,301 | 2,366,107 |
| BQ1831 | FNMA | 2.500 | 153,512 | 129,813 |
| BQ3567 | FNMA | 3.000 | 3,747,561 | 2,607,167 |
| BT4577 | GNMA II | 2.500 | 205,154 | - |
| BX2468 | GNMA II | 3.125 | 4,973,137 | 3,125,396 |
| Subtotal | | | 12,725,583 | 8,228,483 |

## 2020 FG, continued

20FG Participation Interest in the following Mortgage-Backed Securities
(50.00% of the principal payments and 100% of the interest payments paid to 20FG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QB2866 | FHLMC | 3.000 % | $ 2,018,211 | $ 1,142,448 |
| QB3599 | FHLMC | 3.000 | 2,631,029 | 1,964,724 |
| BQ1757 | FNMA | 3.000 | 7,731,958 | 5,516,407 |
| BQ1758 | FNMA | 3.500 | 1,811,749 | 1,125,858 |
| BQ1832 | FNMA | 3.000 | 4,237,037 | 2,214,589 |
| BQ1833 | FNMA | 3.000 | 6,402,583 | 4,467,760 |
| BQ1834 | FNMA | 3.500 | 1,466,440 | 1,068,279 |
| BQ1835 | FNMA | 3.000 | 345,263 | 306,759 |
| BP8055 | GNMA II | 3.000 | 909,730 | 607,503 |
| BT3756 | GNMA II | 3.000 | 644,319 | 237,663 |
| BT4388 | GNMA II | 3.375 | 742,128 | 463,807 |
| BT4567 | GNMA II | 3.000 | 3,348,891 | 1,763,154 |
| BT4579 | GNMA II | 3.000 | 640,631 | 568,536 |
| Subtotal | | | 32,929,970 | 21,447,487 |
| MBS Participation Interest (50.00%) | | | 16,464,985 | 10,723,743 |

## 2020 FG, continued

20FG Participation Interest in the following Mortgage-Backed Securities
(24.9879% of the principal payments and 100% of the interest payments paid to 20FG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QA9599 | FHLMC | 3.500 % | $ 415,469 | $ 372,562 |
| QB0466 | FHLMC | 3.000 | 3,590,810 | 2,141,828 |
| QB0467 | FHLMC | 3.500 | 1,488,966 | 861,730 |
| QB0468 | FHLMC | 3.000 | 255,460 | - |
| QB0469 | FHLMC | 3.500 | 624,060 | 340,176 |
| BO7205 | FNMA | 3.500 | 419,533 | 196,844 |
| BP2652 | FNMA | 3.500 | 422,773 | 273,868 |
| BP5079 | FNMA | 3.000 | 517,180 | 460,037 |
| BP5080 | FNMA | 3.500 | 364,941 | 72,595 |
| BP6132 | FNMA | 3.000 | 3,207,075 | 2,159,180 |
| BP6133 | FNMA | 3.000 | 4,295,002 | 2,805,670 |
| BP6134 | FNMA | 3.000 | 2,956,020 | 2,024,217 |
| BP6135 | FNMA | 3.500 | 3,046,163 | 2,318,970 |
| BP6136 | FNMA | 3.500 | 3,345,900 | 1,884,964 |
| BP6137 | FNMA | 3.000 | 682,222 | 243,268 |
| BP6138 | FNMA | 3.500 | 394,900 | 175,215 |
| BM2411 | GNMA II | 4.000 | 160,397 | 143,794 |
| BP7501 | GNMA II | 3.500 | 928,756 | 616,932 |
| BT3757 | GNMA II | 3.000 | 589,446 | 128,491 |

## 2020 FG, continued

20FG Participation Interest in the following Mortgage-Backed Securities
(24.9879% of the principal payments and 100% of the interest payments paid to 20FG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BT4013 | GNMA II | 3.625 % | $ 1,755,282 | $ 922,900 |
| BT4014 | GNMA II | 2.500 | 505,376 | 280,969 |
| BT4130 | GNMA II | 2.750 | 991,620 | 441,523 |
| BT4131 | GNMA II | 2.875 | 642,556 | 242,479 |
| BT4132 | GNMA II | 3.000 | 415,247 | 367,245 |
| BT4133 | GNMA II | 3.125 | 5,087,041 | 2,425,480 |
| BT4134 | GNMA II | 3.125 | 3,917,549 | 1,541,792 |
| BT4135 | GNMA II | 3.125 | 4,782,777 | 2,670,742 |
| BT4136 | GNMA II | 3.250 | 5,120,449 | 2,690,034 |
| BT4137 | GNMA II | 3.375 | 5,803,893 | 3,116,877 |
| BT4138 | GNMA II | 3.500 | 4,906,570 | 2,642,575 |
| BT4264 | GNMA II | 3.500 | 4,258,342 | 1,549,242 |
| Subtotal | | | 65,891,776 | 36,112,198 |
| MBS Participation Interest (24.9879%) | | | 16,464,971 | 9,023,680 |

## 2020 FG, continued

20FG Participation Interest in the following Mortgage-Backed Securities
(66.6667% of the principal payments and 0% of the interest payments paid to 20FG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QB4535 | FHLMC | 3.000 % | $ 4,487,966 | $ 2,775,487 |
| QB4536 | FHLMC | 3.500 | 462,058 | 416,744 |
| BQ3566 | FNMA | 3.000 | 6,034,657 | 4,063,235 |
| BQ3568 | FNMA | 3.500 | 1,069,988 | 696,487 |
| BQ3569 | FNMA | 3.000 | 468,304 | 418,909 |
| BQ3570 | FNMA | 3.500 | 684,926 | 348,420 |
| BQ5520 | FNMA | 2.500 | 437,835 | 389,374 |
| BQ5521 | FNMA | 3.000 | 8,880,356 | 6,555,258 |
| BQ5523 | FNMA | 3.500 | 802,545 | 556,180 |
| BP8097 | GNMA II | 3.000 | 449,100 | 401,450 |
| BX2313 | GNMA II | 3.000 | 5,386,309 | 2,995,811 |
| BX2314 | GNMA II | 3.000 | 4,298,087 | 3,136,639 |
| BX2315 | GNMA II | 3.000 | 5,669,925 | 3,638,977 |
| BX2316 | GNMA II | 3.000 | 4,067,348 | 2,423,626 |
| BX2317 | GNMA II | 3.000 | 3,328,512 | 1,556,660 |
| BX2323 | GNMA II | 3.000 | 1,256,815 | 871,395 |
| BX2464 | GNMA II | 2.375 | 143,690 | 126,656 |
| BX2465 | GNMA II | 2.750 | 1,614,891 | 1,076,910 |
| BX2466 | GNMA II | 2.875 | 2,847,764 | 2,355,329 |
| BX2467 | GNMA II | 3.000 | 5,608,450 | 2,945,029 |
| | | | 57,999,528 | 37,748,575 |
| MBS Participation Interest (66.6667%) | | | 38,666,371 | 25,165,729 |

## 2020 FG, continued

20FG Participation Interest in the following Mortgage-Backed Securities
(66.6667% of the principal payments and 0% of the interest payments paid to 20FG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QA5426 | FHLMC | 3.500 % | $ 161,749 | $ 145,300 |
| QA6256 | FHLMC | 3.000 | 298,820 | 266,931 |
| QA7124 | FHLMC | 3.000 | 558,768 | 495,057 |
| QA8097 | FHLMC | 3.500 | 647,567 | - |
| QB6177 | FHLMC | 2.500 | 392,800 | 243,935 |
| QB6178 | FHLMC | 3.000 | 968,137 | 856,202 |
| QB6179 | FHLMC | 3.000 | 621,570 | 541,439 |
| QB6180 | FHLMC | 3.500 | 447,399 | 401,397 |
| BP6141 | FNMA | 3.000 | 381,824 | 144,722 |
| BP8317 | FNMA | 3.000 | 424,036 | 162,137 |
| BQ7867 | FNMA | 2.500 | 5,664,762 | 4,061,518 |
| BQ7868 | FNMA | 3.000 | 5,760,255 | 4,022,231 |
| BQ7870 | FNMA | 3.500 | 159,890 | 144,387 |
| BP7900 | GNMA II | 3.000 | 415,032 | 227,244 |
| BP8056 | GNMA II | 3.000 | 777,995 | 475,523 |
| BT3753 | GNMA II | 3.000 | 405,131 | 119,701 |
| BT4271 | GNMA II | 3.500 | 675,857 | 395,952 |
| BT4389 | GNMA II | 3.500 | 870,768 | 771,461 |
| BT4393 | GNMA II | 3.125 | 855,755 | 445,325 |

## 2020 FG, continued

20FG Participation Interest in the following Mortgage-Backed Securities
(66.6667% of the principal payments and 0% of the interest payments paid to 20FG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BT4581 | GNMA II | 3.500 % | $ 831,923 | $ 495,306 |
| BX2681 | GNMA II | 2.875 | 863,739 | 594,809 |
| BX2686 | GNMA II | 3.125 | 1,394,298 | 1,009,860 |
| BX2687 | GNMA II | 3.250 | 3,475,219 | 1,072,403 |
| BX2688 | GNMA II | 3.375 | 1,946,381 | 1,165,260 |
| | | | 28,999,674 | 18,258,102 |
| MBS Participation Interest (66.6667%) | | | 19,333,126 | 12,172,074 |

## 2020 FG, continued

20FG Participation Interest in the following Mortgage-Backed Securities
(66.668% of the principal payments and 0% of the interest payments paid to 20FG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BX2469 | GNMA II | 3.125 % | $ 4,444,987 | $ 3,378,103 |
| BX2470 | GNMA II | 3.125 | 3,355,174 | 3,009,481 |
| BX2471 | GNMA II | 3.250 | 4,596,029 | 2,855,455 |
| BX2472 | GNMA II | 3.375 | 3,372,194 | 2,309,020 |
| BX2473 | GNMA II | 3.375 | 3,968,456 | 2,131,622 |
| | | | 19,736,840 | 13,683,681 |
| MBS Participation Interest (66.668%) | | | 13,158,156 | 9,122,636 |

## 2020 FG, continued

20FG Participation Interest in the following Mortgage-Backed Securities
(66.668% of the principal payments and 0% of the interest payments paid to 20FG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QB9286 | FHLMC | 3.000 % | $ 406,682 | $ 242,376 |
| QB9775 | FHLMC | 3.000 | 469,417 | 419,498 |
| BX2846 | GNMA II | 3.000 | 958,587 | 320,247 |
| CB2417 | GNMA II | 3.000 | 799,004 | 716,441 |
| CB2727 | GNMA II | 3.000 | 5,172,677 | 3,919,347 |
| CB2728 | GNMA II | 3.375 | 149,565 | 134,799 |
| CB2730 | GNMA II | 2.500 | 1,041,220 | 926,069 |
| CB2732 | GNMA II | 3.000 | 870,881 | 776,997 |
| | | | 9,868,033 | 7,455,774 |
| MBS Participation Interest (66.668%) | | | 6,580,004 | 4,970,615 |
| 2020 FG Total | | | $ 123,393,197 | $ 79,406,961 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2020 HI**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BQ7838 | FNMA | 3.000 % | $ 561,037 | $ 500,015 |
| BQ7869 | FNMA | 3.000 | 1,139,259 | 593,140 |
| BP7620 | GNMA II | 3.000 | 529,949 | 171,655 |
| BP7901 | GNMA II | 3.000 | 556,060 | 355,190 |
| Subtotal | | | 2,786,305 | 1,619,999 |

**20HI, continued**

20HI Participation Interest in the following Mortgage-Backed Securities
(33.3433% of the principal payments and 100% of the interest payments paid to 20HI)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QB1279 | FHLMC | 3.500 % | $ 1,214,199 | $ 884,842 |
| QB1280 | FHLMC | 3.000 | 339,435 | 303,045 |
| BO5832 | FNMA | 4.000 | 363,108 | 328,329 |
| BP6139 | FNMA | 3.000 | 454,059 | 274,380 |
| BP6140 | FNMA | 3.500 | 450,054 | 201,558 |
| BP8254 | FNMA | 3.000 | 393,261 | 208,754 |
| BP8312 | FNMA | 2.500 | 148,973 | 132,322 |
| BP8313 | FNMA | 3.000 | 4,822,460 | 2,982,654 |
| BP8316 | FNMA | 3.000 | 1,333,176 | 616,304 |
| BP7770 | GNMA II | 3.500 | 677,836 | 606,988 |
| BP8058 | GNMA II | 3.000 | 667,184 | 153,456 |
| BT4016 | GNMA II | 3.000 | 631,648 | 563,327 |
| BT4017 | GNMA II | 3.000 | 655,705 | 580,191 |
| BT4265 | GNMA II | 2.750 | 252,200 | - |
| BT4266 | GNMA II | 3.000 | 552,089 | 486,306 |
| BT4267 | GNMA II | 3.125 | 839,347 | - |
| BT4269 | GNMA II | 3.250 | 466,689 | 417,862 |
| BT4270 | GNMA II | 3.500 | 561,193 | 156,933 |
| | | | 14,822,617 | 8,897,251 |
| MBS Participation Interest 33.3433%) | | | 4,942,349 | 2,966,637 |

**20HI, continued**

20HI Participation Interest in the following Mortgage-Backed Securities
(33.3433% of the principal payments and 100% of the interest payments paid to 20HI)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BO8226 | FNMA | 4.000 | $ 204,696 | $ 185,297 |
| BP1853 | FNMA | 3.000 | 448,223 | 176,199 |
| BX2680 | GNMA II | 2.750 | 3,651,887 | 2,762,692 |
| BX2685 | GNMA II | 3.125 | 3,109,813 | 1,877,021 |
| | | | 7,414,618 | 5,001,208 |
| MBS Participation Interest 33.3433%) | | | 2,472,278 | 1,667,568 |

**2020 HI, continued**

20HI Participation Interest in the following Mortgage-Backed Securities
(33.3333% of the principal payments and 100% of the interest payments paid to 20HI)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QB4535 | FHLMC | 3.000 % | $ 4,487,966 | $ 2,775,487 |
| QB4536 | FHLMC | 3.500 | 462,058 | 416,744 |
| BQ3566 | FNMA | 3.000 | 6,034,657 | 4,063,235 |
| BQ3568 | FNMA | 3.500 | 1,069,988 | 696,487 |
| BQ3569 | FNMA | 3.000 | 468,304 | 418,909 |
| BQ3570 | FNMA | 3.500 | 684,926 | 348,420 |
| BQ5520 | FNMA | 2.500 | 437,835 | 389,374 |
| BQ5521 | FNMA | 3.000 | 8,880,356 | 6,555,258 |
| BQ5523 | FNMA | 3.500 | 802,545 | 556,180 |
| BP8097 | GNMA II | 3.000 | 449,100 | 401,450 |
| BX2313 | GNMA II | 3.000 | 5,386,309 | 2,995,811 |
| BX2314 | GNMA II | 3.000 | 4,298,087 | 3,136,639 |
| BX2315 | GNMA II | 3.000 | 5,669,925 | 3,638,977 |
| BX2316 | GNMA II | 3.000 | 4,067,348 | 2,423,626 |
| BX2317 | GNMA II | 3.000 | 3,328,512 | 1,556,660 |
| BX2323 | GNMA II | 3.000 | 1,256,815 | 871,395 |
| BX2464 | GNMA II | 2.375 | 143,690 | 126,656 |
| BX2465 | GNMA II | 2.750 | 1,614,891 | 1,076,910 |
| BX2466 | GNMA II | 2.875 | 2,847,764 | 2,355,329 |
| BX2467 | GNMA II | 3.000 | 5,608,450 | 2,945,029 |
| | | | 57,999,528 | 37,748,575 |
| MBS Participation Interest (33.3333%) | | | 19,333,157 | 12,582,846 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2020 HI, continued**

20HI Participation Interest in the following Mortgage-Backed Securities
(33.3333% of the principal payments and 100% of the interest payments paid to 20HI)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QA5426 | FHLMC | 3.500 % | $ 161,749 | $ 145,300 |
| QA6256 | FHLMC | 3.000 | 298,820 | 266,931 |
| QA7124 | FHLMC | 3.000 | 558,768 | 495,057 |
| QA8097 | FHLMC | 3.500 | 647,567 | - |
| QB6177 | FHLMC | 2.500 | 392,800 | 243,935 |
| QB6178 | FHLMC | 3.000 | 968,137 | 856,202 |
| QB6179 | FHLMC | 3.000 | 621,570 | 541,439 |
| QB6180 | FHLMC | 3.500 | 447,399 | 401,397 |
| BP6141 | FNMA | 3.000 | 381,824 | 144,722 |
| BP8317 | FNMA | 3.000 | 424,036 | 162,137 |
| BQ7867 | FNMA | 2.500 | 5,664,762 | 4,061,518 |
| BQ7868 | FNMA | 3.000 | 5,760,255 | 4,022,231 |
| BQ7870 | FNMA | 3.500 | 159,890 | 144,387 |
| BP7900 | GNMA II | 3.000 | 415,032 | 227,244 |
| BP8056 | GNMA II | 3.000 | 777,995 | 475,523 |
| BT3753 | GNMA II | 3.000 | 405,131 | 119,701 |
| BT4271 | GNMA II | 3.500 | 675,857 | 395,952 |
| BT4389 | GNMA II | 3.500 | 870,768 | 771,461 |
| BT4393 | GNMA II | 3.125 | 855,755 | 445,325 |

## 2020 HI, continued

20HI Participation Interest in the following Mortgage-Backed Securities
(33.3333% of the principal payments and 100% of the interest payments paid to 20HI)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BT4581 | GNMA II | 3.500 % | $ 831,923 | $ 495,306 |
| BX2681 | GNMA II | 2.875 | 863,739 | 594,809 |
| BX2686 | GNMA II | 3.125 | 1,394,298 | 1,009,860 |
| BX2687 | GNMA II | 3.250 | 3,475,219 | 1,072,403 |
| BX2688 | GNMA II | 3.375 | 1,946,381 | 1,165,260 |
| | | | 28,999,674 | 18,258,102 |
| MBS Participation Interest (33.3333%) | | | 9,666,548 | 6,086,028 |

## 2020 HI, continued

20HI Participation Interest in the following Mortgage-Backed Securities
(66.666% of the principal payments and 0% of the interest payments paid to 20HI)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QB6859 | FHLMC | 2.500 % | $ 1,696,522 | $ 1,382,516 |
| QB6860 | FHLMC | 3.000 | 1,906,633 | 1,546,330 |
| QB7784 | FHLMC | 2.500 | 3,203,929 | 2,534,275 |
| BQ7839 | FNMA | 3.000 | 391,846 | 197,836 |
| BR0289 | FNMA | 2.500 | 2,559,292 | 1,571,243 |
| BR0290 | FNMA | 2.500 | 4,291,002 | 3,550,207 |
| BR0291 | FNMA | 3.000 | 2,999,838 | 2,084,485 |
| BR0292 | FNMA | 3.000 | 1,113,124 | 812,424 |
| BR2530 | FNMA | 2.500 | 6,052,000 | 5,162,494 |
| BT4578 | GNMA II | 3.000 | 631,973 | 566,715 |
| BX2321 | GNMA II | 3.000 | 979,322 | 748,565 |
| BX2324 | GNMA II | 3.000 | 921,339 | 826,419 |
| BX2325 | GNMA II | 3.000 | 982,937 | 281,141 |
| BX2476 | GNMA II | 3.000 | 1,198,993 | 388,037 |
| BX2477 | GNMA II | 3.000 | 751,311 | 406,878 |
| BX2478 | GNMA II | 3.000 | 1,101,736 | 987,075 |
| BX2679 | GNMA II | 2.750 | 4,429,618 | 2,594,379 |
| BX2806 | GNMA II | 2.750 | 6,187,085 | 3,979,369 |
| BX2824 | GNMA II | 2.750 | 6,262,973 | 4,581,932 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2020 HI, continued**

20HI Participation Interest in the following Mortgage-Backed Securities
(66.666% of the principal payments and 0% of the interest payments paid to 20HI)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BX2825 | GNMA II | 2.750 % | $ 5,433,685 | $ 4,066,173 |
| BX2826 | GNMA II | 2.875 | 634,951 | 428,547 |
| BX2827 | GNMA II | 3.000 | 3,543,267 | 2,416,299 |
| BX2828 | GNMA II | 3.000 | 3,479,065 | 1,768,335 |
| | | | 60,752,440 | 42,881,672 |
| MBS Participation Interest (66.666%) | | | 40,501,222 | 28,587,496 |

## 2020 HI, continued

20HI Participation Interest in the following Mortgage-Backed Securities
(66.666% of the principal payments and 0% of the interest payments paid to 20HI)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QB8185 | FHLMC | 2.500 % | $ 134,332 | $ 120,564 |
| QB8712 | FHLMC | 3.000 | 189,180 | - |
| QB9284 | FHLMC | 2.500 | 567,660 | 325,862 |
| QB9774 | FHLMC | 2.500 | 1,143,071 | 640,161 |
| BQ1836 | FNMA | 3.000 | 324,655 | 170,845 |
| BQ7872 | FNMA | 3.000 | 957,648 | 857,888 |
| BR2535 | FNMA | 2.500 | 586,247 | 385,046 |
| BR2562 | FNMA | 2.500 | 429,992 | 276,406 |
| BR2563 | FNMA | 2.500 | 396,209 | 350,595 |
| BR2564 | FNMA | 3.000 | 256,204 | 225,312 |
| BR4293 | FNMA | 3.000 | 367,778 | 139,792 |
| BR6649 | FNMA | 2.500 | 5,285,020 | 3,970,852 |
| BR6650 | FNMA | 3.000 | 2,671,082 | 2,227,592 |
| BR6651 | FNMA | 3.000 | 284,561 | 257,229 |
| BX2480 | GNMA II | 3.000 | 883,195 | 630,238 |
| BX2845 | GNMA II | 3.000 | 839,024 | 637,937 |
| CB2722 | GNMA II | 2.500 | 702,433 | 625,039 |
| CB2724 | GNMA II | 2.750 | 4,236,861 | 2,713,550 |
| CB2725 | GNMA II | 2.750 | 4,842,820 | 3,390,902 |
| CB2726 | GNMA II | 3.000 | 5,278,495 | 3,846,935 |
| | | | 30,376,468 | 21,792,746 |
| MBS Participation Interest (66.666%) | | | 20,250,776 | 14,528,352 |

## 2020 HI, continued

20HI Participation Interest in the following Mortgage-Backed Securities
(66.5422% of the principal payments and 0% of the interest payments paid to 20HI)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC2577 | FHLMC | 2.500 % | $ 3,109,019 | $ 2,610,120 |
| BR9481 | FNMA | 2.500 | 4,361,160 | 3,885,185 |
| BR9509 | FNMA | 2.500 | 602,251 | 537,403 |
| CB3105 | GNMA II | 2.750 | 4,011,730 | 2,785,573 |
| | | | 12,084,160 | 9,818,281 |
| MBS Participation Interest (66.5422%) | | | 8,041,066 | 6,533,300 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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MINNESOTA HOUSING

**2020 HI, continued**

20HI Participation Interest in the following Mortgage-Backed Securities
(66.5422% of the principal payments and 0% of the interest payments paid to 20HI)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QB1281 | FHLMC | 3.000 % | $ 362,392 | $ 199,445 |
| BR0294 | FNMA | 3.000 | 255,213 | 231,454 |
| BR2531 | FNMA | 3.000 | 3,522,595 | 2,391,194 |
| BR2532 | FNMA | 3.000 | 3,486,344 | 2,184,499 |
| BR2534 | FNMA | 2.500 | 442,631 | 388,749 |
| BT4394 | GNMA II | 3.250 | 558,107 | 504,270 |
| BX2689 | GNMA II | 3.000 | 676,507 | 439,809 |
| BX2691 | GNMA II | 3.375 | 791,950 | 716,968 |
| CB2320 | GNMA II | 3.000 | 5,113,865 | 3,386,812 |
| CB2322 | GNMA II | 3.000 | 4,221,558 | 2,895,361 |
| CB2323 | GNMA II | 3.000 | 4,602,315 | 3,335,109 |
| | | | 24,033,476 | 16,673,668 |
| MBS Participation Interest (66.5422%) | | | 15,992,403 | 11,095,025 |
| 2020 HI Total | | | $ 115,945,039 | $ 85,667,251 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2021 AB**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QB9285 | FHLMC | 3.000 % | $ 490,559 | $ 438,819 |
| QB9287 | FHLMC | 2.500 | 199,477 | 178,446 |
| QB9776 | FHLMC | 3.000 | 166,143 | 142,974 |
| BR0293 | FNMA | 2.500 | 163,218 | 145,834 |
| BR4291 | FNMA | 2.500 | 4,444,109 | 3,496,554 |
| BR4292 | FNMA | 3.000 | 4,270,748 | 3,051,397 |
| BR4296 | FNMA | 3.000 | 258,448 | 231,865 |
| Subtotal | | | 9,992,702 | 7,685,890 |

## 2021 AB, continued

21AB Participation Interest in the following Mortgage-Backed Securities
(33.332% of the principal payments and 100% of the interest payments paid to 21AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BX2469 | GNMA II | 3.125 % | $ 4,444,987 | $ 3,378,103 |
| BX2470 | GNMA II | 3.125 | 3,355,174 | 3,009,481 |
| BX2471 | GNMA II | 3.250 | 4,596,029 | 2,855,455 |
| BX2472 | GNMA II | 3.375 | 3,372,194 | 2,309,020 |
| BX2473 | GNMA II | 3.375 | 3,968,456 | 2,131,622 |
| | | | 19,736,840 | 13,683,681 |
| MBS Participation Interest (33.332%) | | | 6,578,683 | 4,561,044 |

## 2021 AB, continued

21AB Participation Interest in the following Mortgage-Backed Securities
(33.332% of the principal payments and 100% of the interest payments paid to 21AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QB9286 | FHLMC | 3.000 % | $ 406,682 | $ 242,376 |
| QB9775 | FHLMC | 3.000 | 469,417 | 419,498 |
| BX2846 | GNMA II | 3.000 | 958,587 | 320,247 |
| CB2417 | GNMA II | 3.000 | 799,004 | 716,441 |
| CB2727 | GNMA II | 3.000 | 5,172,677 | 3,919,347 |
| CB2728 | GNMA II | 3.375 | 149,565 | 134,799 |
| CB2730 | GNMA II | 2.500 | 1,041,220 | 926,069 |
| CB2732 | GNMA II | 3.000 | 870,881 | 776,997 |
| | | | 9,868,033 | 7,455,774 |
| MBS Participation Interest (33.332%) | | | 3,289,213 | 2,485,159 |

## 2021 AB, continued

21AB Participation Interest in the following Mortgage-Backed Securities
(33.334% of the principal payments and 100% of the interest payments paid to 21AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QB6859 | FHLMC | 2.500 % | $ 1,696,522 | $ 1,382,516 |
| QB6860 | FHLMC | 3.000 | 1,906,633 | 1,546,330 |
| QB7784 | FHLMC | 2.500 | 3,203,929 | 2,534,275 |
| BQ7839 | FNMA | 3.000 | 391,846 | 197,836 |
| BR0289 | FNMA | 2.500 | 2,559,292 | 1,571,243 |
| BR0290 | FNMA | 2.500 | 4,291,002 | 3,550,207 |
| BR0291 | FNMA | 3.000 | 2,999,838 | 2,084,485 |
| BR0292 | FNMA | 3.000 | 1,113,124 | 812,424 |
| BR2530 | FNMA | 2.500 | 6,052,000 | 5,162,494 |
| BT4578 | GNMA II | 3.000 | 631,973 | 566,715 |
| BX2321 | GNMA II | 3.000 | 979,322 | 748,565 |
| BX2324 | GNMA II | 3.000 | 921,339 | 826,419 |
| BX2325 | GNMA II | 3.000 | 982,937 | 281,141 |
| BX2476 | GNMA II | 3.000 | 1,198,993 | 388,037 |
| BX2477 | GNMA II | 3.000 | 751,311 | 406,878 |
| BX2478 | GNMA II | 3.000 | 1,101,736 | 987,075 |
| BX2679 | GNMA II | 2.750 | 4,429,618 | 2,594,379 |
| BX2806 | GNMA II | 2.750 | 6,187,085 | 3,979,369 |
| BX2824 | GNMA II | 2.750 | 6,262,973 | 4,581,932 |

## 2021 AB, continued

21AB Participation Interest in the following Mortgage-Backed Securities
(33.334% of the principal payments and 100% of the interest payments paid to 21AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BX2825 | GNMA II | 2.750 % | $ 5,433,685 | $ 4,066,173 |
| BX2826 | GNMA II | 2.875 | 634,951 | 428,547 |
| BX2827 | GNMA II | 3.000 | 3,543,267 | 2,416,299 |
| BX2828 | GNMA II | 3.000 | 3,479,065 | 1,768,335 |
| | | | 60,752,440 | 42,881,672 |
| MBS Participation Interest (33.334%) | | | 20,251,218 | 14,294,177 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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MINNESOTA HOUSING

**2021 AB, continued**

21AB Participation Interest in the following Mortgage-Backed Securities
(33.334% of the principal payments and 100% of the interest payments paid to 21AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QB8185 | FHLMC | 2.500 % | $ 134,332 | $ 120,564 |
| QB8712 | FHLMC | 3.000 | 189,180 | - |
| QB9284 | FHLMC | 2.500 | 567,660 | 325,862 |
| QB9774 | FHLMC | 2.500 | 1,143,071 | 640,161 |
| BQ1836 | FNMA | 3.000 | 324,655 | 170,845 |
| BQ7872 | FNMA | 3.000 | 957,648 | 857,888 |
| BR2535 | FNMA | 2.500 | 586,247 | 385,046 |
| BR2562 | FNMA | 2.500 | 429,992 | 276,406 |
| BR2563 | FNMA | 2.500 | 396,209 | 350,595 |
| BR2564 | FNMA | 3.000 | 256,204 | 225,312 |
| BR4293 | FNMA | 3.000 | 367,778 | 139,792 |
| BR6649 | FNMA | 2.500 | 5,285,020 | 3,970,852 |
| BR6650 | FNMA | 3.000 | 2,671,082 | 2,227,592 |
| BR6651 | FNMA | 3.000 | 284,561 | 257,229 |
| BX2480 | GNMA II | 3.000 | 883,195 | 630,238 |
| BX2845 | GNMA II | 3.000 | 839,024 | 637,937 |
| CB2722 | GNMA II | 2.500 | 702,433 | 625,039 |
| CB2724 | GNMA II | 2.750 | 4,236,861 | 2,713,550 |
| CB2725 | GNMA II | 2.750 | 4,842,820 | 3,390,902 |
| CB2726 | GNMA II | 3.000 | 5,278,495 | 3,846,935 |
| | | | 30,376,468 | 21,792,746 |
| MBS Participation Interest (33.334%) | | | 10,125,692 | 7,264,394 |

## 2021 AB, continued

21AB Participation Interest in the following Mortgage-Backed Securities
(67.1362% of the principal payments and 0% of the interest payments paid to 21AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC2002 | FHLMC | 2.500 % | $ 139,345 | $ 118,998 |
| BR9484 | FNMA | 2.500 | 68,453 | 61,355 |
| BR9504 | FNMA | 2.500 | 3,068,321 | 2,385,639 |
| BR9505 | FNMA | 2.500 | 2,745,888 | 2,457,890 |
| BR9506 | FNMA | 2.500 | 1,442,291 | 1,296,094 |
| BR9507 | FNMA | 2.500 | 5,444,980 | 4,203,748 |
| BR9508 | FNMA | 3.000 | 987,868 | 709,308 |
| BX2847 | GNMA II | 3.000 | 901,141 | 645,253 |
| CB2328 | GNMA II | 3.000 | 868,451 | 772,107 |
| CB2329 | GNMA II | 3.000 | 826,514 | 408,786 |
| | | | 16,493,253 | 13,059,178 |
| MBS Participation Interest (67.1362%) | | | 11,072,943 | 8,767,436 |

## 2021 AB, continued

21AB Participation Interest in the following Mortgage-Backed Securities
(67.1362% of the principal payments and 0% of the interest payments paid to 21AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC1034 | FHLMC | 2.500 % | $ 3,243,098 | $ 1,947,669 |
| QC1035 | FHLMC | 2.500 | 298,560 | 268,399 |
| QC1482 | FHLMC | 2.500 | 1,572,639 | 1,284,871 |
| QC1483 | FHLMC | 2.500 | 1,110,427 | 652,659 |
| QC1485 | FHLMC | 2.500 | 122,038 | 110,056 |
| BR8370 | FNMA | 2.500 | 3,479,807 | 2,146,281 |
| BR8371 | FNMA | 2.500 | 4,198,732 | 3,062,193 |
| BR8372 | FNMA | 2.500 | 3,741,525 | 2,795,403 |
| BR8373 | FNMA | 2.500 | 3,952,899 | 2,734,703 |
| BR8375 | FNMA | 2.500 | 1,050,480 | 946,355 |
| BR8392 | FNMA | 2.500 | 4,167,128 | 2,322,864 |
| BR8393 | FNMA | 2.500 | 2,934,597 | 2,149,362 |
| CB2723 | GNMA II | 2.750 | 3,821,471 | 2,799,526 |
| | | | 33,693,402 | 23,220,340 |
| MBS Participation Interest (67.1362%) | | | 22,620,470 | 15,589,254 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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**2021 AB, continued**

21AB Participation Interest in the following Mortgage-Backed Securities
(66.6666% of the principal payments and 0% of the interest payments paid to 21AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC1486 | FHLMC | 2.500 % | $ 172,351 | $ - |
| QC1999 | FHLMC | 2.500 | 1,017,446 | 917,296 |
| QC2000 | FHLMC | 2.500 | 1,069,827 | 563,404 |
| BR4294 | FNMA | 2.500 | 626,400 | 566,108 |
| BR8394 | FNMA | 2.500 | 1,983,683 | 1,412,929 |
| BR8396 | FNMA | 2.500 | 452,100 | 247,657 |
| BR9480 | FNMA | 2.500 | 2,382,039 | 2,043,513 |
| BR9482 | FNMA | 2.500 | 5,072,340 | 4,125,334 |
| BR9483 | FNMA | 2.500 | 995,814 | - |
| CB2330 | GNMA II | 3.000 | 642,395 | 396,431 |
| CB2931 | GNMA II | 2.500 | 568,716 | 507,718 |
| CB3099 | GNMA II | 2.000 | 242,416 | 214,266 |
| CB3100 | GNMA II | 2.500 | 4,020,749 | 2,354,908 |
| CB3101 | GNMA II | 2.500 | 3,923,456 | 2,151,387 |
| CB3102 | GNMA II | 2.500 | 3,172,003 | 2,370,733 |
| CB3103 | GNMA II | 2.750 | 2,473,480 | 1,580,038 |
| CB3104 | GNMA II | 2.750 | 4,178,562 | 3,108,705 |
| CB3106 | GNMA II | 3.000 | 1,462,953 | 1,067,518 |
| | | | 34,456,726 | 23,627,948 |
| MBS Participation Interest (66.6666%) | | | 22,971,128 | 15,751,949 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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MINNESOTA HOUSING

**2021 AB, continued**

21AB Participation Interest in the following Mortgage-Backed Securities
(66.6666% of the principal payments and 0% of the interest payments paid to 21AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC4310 | FHLMC | 2.500 % | $ 165,339 | $ 148,672 |
| QC4974 | FHLMC | 2.500 | 2,166,446 | 1,852,795 |
| QC5492 | FHLMC | 2.500 | 872,872 | 629,697 |
| BT5809 | FNMA | 2.500 | 6,302,304 | 4,690,781 |
| BT5851 | FNMA | 2.500 | 4,593,240 | 3,976,074 |
| BT5853 | FNMA | 3.000 | 2,797,959 | 2,222,268 |
| CE3818 | GNMA II | 2.500 | 330,244 | 297,721 |
| | | | 17,228,404 | 13,818,008 |
| MBS Participation Interest (66.6666%) | | | 11,485,591 | 9,211,996 |
| 2021 AB Total | | | $ 118,387,640 | $ 85,611,298 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2021 CD**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC3145 | FHLMC | 2.500 % | $ 3,036,293 | $ 2,046,216 |
| QC3146 | FHLMC | 2.500 | 613,739 | 361,306 |
| QC3706 | FHLMC | 2.500 | 1,252,200 | 1,122,208 |
| QC3707 | FHLMC | 3.000 | 606,998 | 432,130 |
| QC3709 | FHLMC | 3.000 | 600,441 | 545,516 |
| QC4308 | FHLMC | 2.500 | 2,204,581 | 1,867,910 |
| QC4309 | FHLMC | 3.000 | 2,310,693 | 2,086,353 |
| AH0096 | FNMA | 3.325 | 422,089 | 70,716 |
| AT9858 | FNMA | 2.900 | 204,924 | 174,865 |
| AU7183 | FNMA | 3.000 | 846,610 | 440,834 |
| BO6577 | FNMA | 3.500 | 336,877 | 285,947 |
| BR8395 | FNMA | 2.500 | 378,783 | 336,481 |
| BR9510 | FNMA | 2.500 | 896,377 | 622,423 |
| BT0672 | FNMA | 3.000 | 1,966,008 | 1,646,438 |
| BT0673 | FNMA | 2.500 | 689,070 | 622,443 |
| BT0695 | FNMA | 2.500 | 2,616,017 | 2,200,531 |
| BT0697 | FNMA | 2.500 | 1,370,042 | 1,227,190 |
| BT0699 | FNMA | 2.500 | 503,872 | 201,963 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2021 CD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BT0700 | FNMA | 2.500 % | $ 1,585,964 | $ 1,257,223 |
| BT5340 | FNMA | 2.500 | 1,291,814 | 806,866 |
| BT5341 | FNMA | 2.500 | 4,169,695 | 3,521,258 |
| BT5342 | FNMA | 2.500 | 3,536,945 | 2,551,455 |
| BT5343 | FNMA | 2.500 | 3,459,521 | 3,106,101 |
| BT5344 | FNMA | 3.000 | 2,129,003 | 1,695,312 |
| BT5346 | FNMA | 2.500 | 1,263,872 | 1,144,545 |
| 755398 | GNMA II | 4.750 | 118,782 | 66,710 |
| 755421 | GNMA II | 4.000 | 58,003 | - |
| 755712 | GNMA II | 3.375 | 114,053 | - |
| 755714 | GNMA II | 3.875 | 75,779 | 63,258 |
| 755719 | GNMA II | 4.500 | 152,600 | 52,615 |
| 755753 | GNMA II | 3.375 | 155,019 | 124,101 |
| 755799 | GNMA II | 3.625 | 92,965 | - |
| 755884 | GNMA II | 3.625 | 177,956 | 33,609 |
| 755885 | GNMA II | 3.875 | 285,313 | 102,754 |
| 755996 | GNMA II | 4.125 | 85,136 | 71,378 |
| 755998 | GNMA II | 4.625 | 113,106 | 94,675 |
| 756055 | GNMA II | 4.125 | 122,755 | 103,036 |

**2021 CD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AF0609 | GNMA II | 2.500 % | $ 589,218 | $ 354,290 |
| BX2832 | GNMA II | 2.750 | 918,331 | 632,286 |
| CB2326 | GNMA II | 2.750 | 1,113,636 | 998,299 |
| CB2327 | GNMA II | 3.000 | 729,852 | 507,637 |
| CB2932 | GNMA II | 2.500 | 608,292 | 543,752 |
| CE3341 | GNMA II | 2.750 | 2,868,525 | 2,099,461 |
| CE3342 | GNMA II | 2.750 | 4,125,158 | 3,706,664 |
| CE3344 | GNMA II | 2.750 | 3,857,537 | 3,091,585 |
| CE3347 | GNMA II | 2.750 | 952,764 | 858,986 |
| CE3349 | GNMA II | 3.000 | 634,363 | 426,159 |
| CE3630 | GNMA II | 2.500 | 1,785,185 | 1,151,558 |
| CE3634 | GNMA II | 3.000 | 3,602,148 | 2,598,433 |
| CE3635 | GNMA II | 3.000 | 3,994,390 | 3,397,815 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2021 CD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AI7889 | FNMA | 4.500 % | $ 77,450 | $ 56,535 |
| AI8696 | FNMA | 4.125 | 21,217 | 16,105 |
| AI8697 | FNMA | 4.625 | 45,801 | 39,069 |
| AI8699 | FNMA | 4.625 | 76,931 | - |
| AJ0331 | FNMA | 4.375 | 76,022 | 64,659 |
| AJ0734 | FNMA | 4.375 | 68,370 | - |
| AJ3452 | FNMA | 4.000 | 108,527 | - |
| AJ5132 | FNMA | 4.000 | 61,292 | 23,457 |
| AJ5142 | FNMA | 4.500 | 21,632 | - |
| AJ7451 | FNMA | 3.500 | 41,880 | 35,245 |
| AJ7452 | FNMA | 4.000 | 51,527 | - |
| AJ8686 | FNMA | 4.000 | 80,578 | 65,869 |
| 774916 | GNMA II | 3.875 | 342,593 | 139,996 |
| 774917 | GNMA II | 4.000 | 67,730 | 19,651 |
| 774918 | GNMA II | 4.250 | 84,810 | - |
| 774968 | GNMA II | 4.250 | 110,042 | 93,424 |
| 774987 | GNMA II | 3.875 | 56,803 | 47,608 |
| 774988 | GNMA II | 4.000 | 85,084 | 70,461 |
| 774989 | GNMA II | 4.250 | 82,195 | 69,634 |
| 774991 | GNMA II | 4.625 | 76,892 | - |
| 775004 | GNMA II | 3.875 | 200,320 | 148,233 |
| 775005 | GNMA II | 4.250 | 95,957 | 81,465 |
| 775006 | GNMA II | 4.375 | 133,352 | 113,446 |
| 775062 | GNMA II | 3.875 | 39,443 | 33,264 |
| 775063 | GNMA II | 4.000 | 67,796 | 57,180 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2021 CD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 775064 | GNMA II | 4.125 % | $ 122,757 | $ - |
| 775065 | GNMA II | 4.250 | 170,800 | 48,146 |
| 775079 | GNMA II | 3.875 | 92,221 | - |
| 775080 | GNMA II | 4.000 | 113,082 | 95,577 |
| 775082 | GNMA II | 4.250 | 238,808 | 200,386 |
| 775083 | GNMA II | 4.375 | 105,151 | - |
| 775103 | GNMA II | 3.750 | 52,898 | - |
| 775106 | GNMA II | 4.250 | 111,981 | 92,492 |
| 775107 | GNMA II | 4.375 | 76,998 | 64,485 |
| 775126 | GNMA II | 3.875 | 245,973 | 188,536 |
| 775127 | GNMA II | 4.000 | 93,597 | - |
| 775143 | GNMA II | 4.125 | 97,899 | - |
| 775144 | GNMA II | 4.250 | 51,063 | 42,216 |
| 775163 | GNMA II | 3.500 | 104,407 | 87,585 |
| 775165 | GNMA II | 3.875 | 193,972 | 123,667 |
| 775167 | GNMA II | 4.250 | 76,122 | - |
| 775169 | GNMA II | 4.625 | 71,253 | 60,726 |
| 775183 | GNMA II | 3.500 | 74,985 | 47,538 |
| 775205 | GNMA II | 3.875 | 12,981 | - |
| 775206 | GNMA II | 4.000 | 75,644 | 59,608 |
| 775207 | GNMA II | 4.125 | 145,207 | 123,063 |
| 775209 | GNMA II | 4.375 | 105,597 | 88,450 |
| 775243 | GNMA II | 3.750 | 66,934 | 55,734 |
| 775244 | GNMA II | 3.875 | 287,018 | 145,516 |
| 775245 | GNMA II | 4.000 | 150,044 | 58,434 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2021 CD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 775247 | GNMA II | 4.250 % | $ 53,150 | $ - |
| 775267 | GNMA II | 3.500 | 64,296 | - |
| 775269 | GNMA II | 3.875 | 214,689 | 146,497 |
| 775270 | GNMA II | 4.000 | 37,294 | 31,055 |
| 775272 | GNMA II | 4.250 | 67,167 | - |
| 775273 | GNMA II | 4.375 | 52,410 | 39,877 |
| 775290 | GNMA II | 3.750 | 24,622 | - |
| 775293 | GNMA II | 4.250 | 92,422 | 78,463 |
| 775362 | GNMA II | 3.500 | 324,681 | 180,346 |
| 775364 | GNMA II | 3.875 | 135,564 | 114,369 |
| 775366 | GNMA II | 4.125 | 55,674 | - |
| 775367 | GNMA II | 4.250 | 100,532 | - |
| 775372 | GNMA II | 3.375 | 220,459 | 61,680 |
| 775373 | GNMA II | 3.500 | 95,607 | 80,231 |
| 775374 | GNMA II | 3.750 | 59,328 | 47,827 |
| 775375 | GNMA II | 3.875 | 359,322 | 189,832 |
| 775413 | GNMA II | 3.750 | 89,226 | 75,161 |
| 775414 | GNMA II | 3.875 | 368,544 | 155,252 |
| 775415 | GNMA II | 4.000 | 121,186 | 102,538 |
| 775418 | GNMA II | 4.375 | 71,425 | 51,146 |
| 775419 | GNMA II | 4.500 | 52,601 | 44,464 |
| 775427 | GNMA II | 3.375 | 339,478 | 113,970 |
| 775428 | GNMA II | 3.500 | 222,952 | 135,572 |
| 775430 | GNMA II | 3.875 | 79,338 | - |
| 775431 | GNMA II | 4.000 | 50,735 | - |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2021 CD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 775432 | GNMA II | 4.125 % | $ 84,270 | $ 56,820 |
| 775473 | GNMA II | 3.875 | 114,560 | - |
| 775474 | GNMA II | 4.250 | 75,192 | 56,516 |
| 775507 | GNMA II | 3.375 | 471,093 | 379,594 |
| 775509 | GNMA II | 3.750 | 159,111 | 68,831 |
| 775145 | GNMA | 4.375 | 75,785 | 62,381 |
| 747572 | GNMA II | 4.125 | 107,693 | - |
| 747680 | GNMA II | 4.000 | 118,480 | 96,538 |
| 747681 | GNMA II | 4.125 | 291,728 | 218,706 |
| 747777 | GNMA II | 4.000 | 487,743 | 292,072 |
| 747778 | GNMA II | 4.125 | 46,042 | 32,113 |
| 747817 | GNMA II | 4.000 | 400,368 | 269,022 |
| 747818 | GNMA II | 4.125 | 64,943 | 54,104 |
| 751028 | GNMA II | 4.000 | 112,541 | - |
| 751079 | GNMA II | 4.000 | 189,822 | 146,581 |
| 751101 | GNMA II | 4.000 | 233,470 | 138,524 |
| 751105 | GNMA II | 4.750 | 180,220 | 149,906 |
| 751142 | GNMA II | 4.000 | 135,774 | 75,556 |
| 751143 | GNMA II | 4.125 | 80,638 | - |
| 751146 | GNMA II | 4.625 | 270,978 | - |
| 751147 | GNMA II | 4.750 | 127,607 | 106,893 |
| 751162 | GNMA II | 4.000 | 38,337 | - |
| 751163 | GNMA II | 4.125 | 204,642 | 169,917 |
| 755188 | GNMA II | 4.000 | 107,237 | 85,532 |
| 755192 | GNMA II | 4.750 | 124,581 | 104,716 |
| 755210 | GNMA II | 4.000 | 107,201 | 87,979 |
| 755214 | GNMA II | 4.875 | 126,449 | 105,996 |
| 755233 | GNMA II | 3.500 | 136,075 | 112,444 |
| 755238 | GNMA II | 4.750 | 92,940 | - |
| 755264 | GNMA II | 4.000 | 164,996 | - |
| 755305 | GNMA II | 3.500 | 152,510 | 72,155 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

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**2021 CD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 755358 | GNMA II | 4.750 % | $ 96,774 | $ 81,079 |
| 755537 | GNMA II | 3.375 | 61,319 | 47,136 |
| 755798 | GNMA II | 3.500 | 139,831 | 86,778 |
| 755882 | GNMA II | 3.375 | 244,414 | 131,410 |
| 768982 | GNMA II | 3.875 | 244,048 | - |
| 768983 | GNMA II | 4.000 | 65,080 | 54,867 |
| 768985 | GNMA II | 4.250 | 102,914 | 87,175 |
| 769024 | GNMA II | 3.875 | 86,119 | 68,092 |
| 769025 | GNMA II | 4.000 | 61,828 | 52,131 |
| 769027 | GNMA II | 4.250 | 77,474 | - |
| 769028 | GNMA II | 4.375 | 227,752 | 20,102 |
| 769029 | GNMA II | 4.500 | 34,704 | 29,518 |
| 769043 | GNMA II | 4.000 | 102,283 | - |
| 769045 | GNMA II | 4.250 | 222,636 | 97,120 |
| 769046 | GNMA II | 4.375 | 270,759 | 227,833 |
| 769048 | GNMA II | 4.750 | 87,304 | - |
| 769064 | GNMA II | 3.875 | 222,260 | 184,479 |
| 769065 | GNMA II | 4.000 | 130,170 | - |
| 769066 | GNMA II | 4.250 | 90,346 | 76,254 |
| 769104 | GNMA II | 4.625 | 51,860 | 43,352 |
| 769124 | GNMA II | 3.875 | 45,434 | - |
| 769125 | GNMA II | 4.000 | 136,266 | 59,135 |
| 769129 | GNMA II | 3.875 | 332,915 | 208,112 |
| 769133 | GNMA II | 4.000 | 51,655 | 42,241 |
| 769194 | GNMA II | 4.000 | 127,997 | 55,651 |
| 769195 | GNMA II | 4.125 | 71,688 | 60,599 |
| 769196 | GNMA II | 4.250 | 381,674 | 271,484 |
| 769199 | GNMA II | 4.750 | 119,577 | 102,116 |
| 769203 | GNMA II | 3.875 | 151,089 | 115,775 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2021 CD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 769270 | GNMA II | 3.875 % | $ 175,229 | $ 28,171 |
| 769271 | GNMA II | 4.000 | 185,992 | 43,436 |
| 769272 | GNMA II | 4.250 | 61,731 | - |
| 769309 | GNMA II | 3.875 | 46,513 | - |
| 769340 | GNMA II | 4.375 | 301,391 | 163,563 |
| AE8494 | FNMA | 4.125 | 107,636 | - |
| AH0091 | FNMA | 3.450 | 112,744 | 84,002 |
| AH0092 | FNMA | 3.950 | 133,159 | 57,710 |
| AH0094 | FNMA | 3.450 | 285,932 | 157,928 |
| AH0098 | FNMA | 3.325 | 188,333 | 82,237 |
| AH0100 | FNMA | 3.325 | 154,284 | - |
| AH5477 | FNMA | 3.500 | 82,287 | 68,542 |
| AH5481 | FNMA | 3.500 | 38,070 | - |
| AH5486 | FNMA | 3.625 | 25,239 | 13,640 |
| AH5521 | FNMA | 3.950 | 57,593 | 38,770 |
| AH5522 | FNMA | 3.325 | 205,121 | 94,799 |
| AH5523 | FNMA | 3.450 | 230,443 | 40,909 |
| AH5524 | FNMA | 3.575 | 135,698 | 112,105 |
| AH5525 | FNMA | 3.325 | 467,914 | 203,049 |
| AH5526 | FNMA | 3.450 | 312,296 | 173,079 |
| 755544 | GNMA II | 4.625 | 91,395 | 76,198 |
| 755736 | GNMA II | 3.500 | 248,286 | 63,358 |
| Subtotal | | | 86,856,113 | 62,505,863 |

## 2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(33.4578% of the principal payments and 100% of the interest payments paid to 21CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC2577 | FHLMC | 2.500 % | $ 3,109,019 | $ 2,610,120 |
| BR9481 | FNMA | 2.500 | 4,361,160 | 3,885,185 |
| BR9509 | FNMA | 2.500 | 602,251 | 537,403 |
| CB3105 | GNMA II | 2.750 | 4,011,730 | 2,785,573 |
| | | | 12,084,160 | 9,818,281 |
| MBS Participation Interest (33.4578%) | | | 4,043,094 | 3,284,981 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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## 2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(33.4578% of the principal payments and 100% of the interest payments paid to 21CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QB1281 | FHLMC | 3.000 % | $ 362,392 | $ 199,445 |
| BR0294 | FNMA | 3.000 | 255,213 | 231,454 |
| BR2531 | FNMA | 3.000 | 3,522,595 | 2,391,194 |
| BR2532 | FNMA | 3.000 | 3,486,344 | 2,184,499 |
| BR2534 | FNMA | 2.500 | 442,631 | 388,749 |
| BT4394 | GNMA II | 3.250 | 558,107 | 504,270 |
| BX2689 | GNMA II | 3.000 | 676,507 | 439,809 |
| BX2691 | GNMA II | 3.375 | 791,950 | 716,968 |
| CB2320 | GNMA II | 3.000 | 5,113,865 | 3,386,812 |
| CB2322 | GNMA II | 3.000 | 4,221,558 | 2,895,361 |
| CB2323 | GNMA II | 3.000 | 4,602,315 | 3,335,109 |
| | | | 24,033,476 | 16,673,668 |
| MBS Participation Interest (33.4578%) | | | 8,041,072 | 5,578,642 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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## 2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(32.8638% of the principal payments and 100% of the interest payments paid to 21CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC2002 | FHLMC | 2.500 % | $ 139,345 | $ 118,998 |
| BR9484 | FNMA | 2.500 | 68,453 | 61,355 |
| BR9504 | FNMA | 2.500 | 3,068,321 | 2,385,639 |
| BR9505 | FNMA | 2.500 | 2,745,888 | 2,457,890 |
| BR9506 | FNMA | 2.500 | 1,442,291 | 1,296,094 |
| BR9507 | FNMA | 2.500 | 5,444,980 | 4,203,748 |
| BR9508 | FNMA | 3.000 | 987,868 | 709,308 |
| BX2847 | GNMA II | 3.000 | 901,141 | 645,253 |
| CB2328 | GNMA II | 3.000 | 868,451 | 772,107 |
| CB2329 | GNMA II | 3.000 | 826,514 | 408,786 |
| | | | 16,493,253 | 13,059,178 |
| MBS Participation Interest (32.8638%) | | | 5,420,310 | 4,291,742 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

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## 2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(32.8638% of the principal payments and 100% of the interest payments paid to 21CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC1034 | FHLMC | 2.500 % | $ 3,243,098 | $ 1,947,669 |
| QC1035 | FHLMC | 2.500 | 298,560 | 268,399 |
| QC1482 | FHLMC | 2.500 | 1,572,639 | 1,284,871 |
| QC1483 | FHLMC | 2.500 | 1,110,427 | 652,659 |
| QC1485 | FHLMC | 2.500 | 122,038 | 110,056 |
| BR8370 | FNMA | 2.500 | 3,479,807 | 2,146,281 |
| BR8371 | FNMA | 2.500 | 4,198,732 | 3,062,193 |
| BR8372 | FNMA | 2.500 | 3,741,525 | 2,795,403 |
| BR8373 | FNMA | 2.500 | 3,952,899 | 2,734,703 |
| BR8375 | FNMA | 2.500 | 1,050,480 | 946,355 |
| BR8392 | FNMA | 2.500 | 4,167,128 | 2,322,864 |
| BR8393 | FNMA | 2.500 | 2,934,597 | 2,149,362 |
| CB2723 | GNMA II | 2.750 | 3,821,471 | 2,799,526 |
| | | | 33,693,402 | 23,220,340 |
| MBS Participation Interest (32.8638%) | | | 11,072,932 | 7,631,086 |

## 2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(50.00% of the principal payments and 100% of the interest payments paid to 21CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 735282 | GNMA II | 4.250 % | $ 187,744 | $ 154,525 |
| 735306 | GNMA II | 4.250 | 114,810 | 95,219 |
| 735672 | GNMA II | 4.250 | 260,263 | 215,736 |
| 743210 | GNMA II | 4.250 | 411,596 | 193,927 |
| 743227 | GNMA II | 4.250 | 388,180 | 148,784 |
| 743366 | GNMA II | 4.250 | 858,141 | 111,149 |
| 743425 | GNMA II | 4.250 | 580,853 | 289,708 |
| 743521 | GNMA II | 4.250 | 604,676 | 234,533 |
| 743599 | GNMA II | 4.250 | 1,042,627 | 498,026 |
| 747344 | GNMA II | 4.250 | 409,281 | 176,494 |
| 747350 | GNMA II | 4.250 | 264,274 | 63,542 |
| 747436 | GNMA II | 4.250 | 666,141 | 119,568 |
| 747452 | GNMA II | 4.250 | 554,442 | 248,381 |
| 747506 | GNMA II | 4.250 | 362,439 | 286,617 |
| 747779 | GNMA II | 4.250 | 291,344 | 133,343 |
| 747819 | GNMA II | 4.250 | 360,659 | 230,411 |
| 751081 | GNMA II | 4.250 | 72,328 | 60,306 |
| 761081 | GNMA II | 4.000 | 126,921 | 86,938 |
| 761082 | GNMA II | 4.375 | 109,805 | - |
| 761083 | GNMA II | 4.500 | 241,371 | 137,242 |
| 761114 | GNMA II | 4.000 | 184,668 | 105,867 |
| 761116 | GNMA II | 4.500 | 142,790 | 120,670 |
| 761146 | GNMA II | 4.000 | 110,420 | 92,355 |
| 761157 | GNMA II | 4.000 | 55,369 | 45,517 |
| 761158 | GNMA II | 4.500 | 99,009 | 83,803 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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MINNESOTA HOUSING

**2021 CD, continued**

21CD Participation Interest in the following Mortgage-Backed Securities
(50.00% of the principal payments and 100% of the interest payments paid to 21CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 761264 | GNMA II | 4.000 % | $ 40,228 | $ - |
| 761266 | GNMA II | 4.250 | 213,036 | 92,566 |
| 761268 | GNMA II | 4.500 | 24,514 | 20,689 |
| 761272 | GNMA II | 4.125 | 86,733 | 72,058 |
| 761290 | GNMA II | 4.000 | 120,560 | 100,705 |
| 761293 | GNMA II | 4.500 | 99,743 | 83,885 |
| 761308 | GNMA II | 4.000 | 40,730 | 34,177 |
| 761309 | GNMA II | 4.250 | 86,232 | 52,159 |
| Subtotal | | | 9,211,925 | 4,388,898 |
| MBS Participation Interest (50%) | | | 4,605,962 | 2,194,449 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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## 2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and 0% of the interest payments paid to 21CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 775568 | GNMA II | 3.375 % | $ 465,141 | $ 376,271 |
| 775599 | GNMA II | 3.375 | 59,693 | 48,425 |
| 775660 | GNMA II | 3.375 | 304,993 | 184,914 |
| 775708 | GNMA II | 3.375 | 202,575 | - |
| 775724 | GNMA II | 3.375 | 111,583 | 85,074 |
| 792369 | GNMA II | 3.375 | 246,235 | 71,540 |
| 792402 | GNMA II | 3.375 | 67,443 | - |
| 792474 | GNMA II | 3.375 | 94,438 | 77,165 |
| 775569 | GNMA II | 3.500 | 120,030 | - |
| 775592 | GNMA II | 3.500 | 46,188 | - |
| 775709 | GNMA II | 3.500 | 71,370 | 58,989 |
| 792370 | GNMA II | 3.500 | 109,439 | 86,433 |
| 792403 | GNMA II | 3.500 | 105,310 | 88,325 |
| 775472 | GNMA II | 3.750 | 90,854 | 76,065 |
| 775570 | GNMA II | 3.750 | 94,979 | 73,485 |
| 775593 | GNMA II | 3.750 | 192,807 | 151,681 |
| 775600 | GNMA II | 3.750 | 130,250 | 109,722 |
| 775662 | GNMA II | 3.750 | 284,909 | 227,445 |
| 775710 | GNMA II | 3.750 | 139,501 | 80,957 |
| 775726 | GNMA II | 3.750 | 266,678 | 181,748 |
| 792335 | GNMA II | 3.750 | 203,114 | 110,466 |
| 792371 | GNMA II | 3.750 | 119,205 | 44,694 |
| 775571 | GNMA II | 3.875 | 98,967 | - |
| 775594 | GNMA II | 3.875 | 291,512 | 152,667 |
| 775663 | GNMA II | 3.875 | 155,347 | 125,661 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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**2021 CD, continued**

21CD Participation Interest in the following Mortgage-Backed Securities
49.9979% of the principal payments and 0% of the interest payments paid to 21CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| 792372 | GNMA II | 3.875 % | $ 56,075 | $ 47,360 |
| 775664 | GNMA II | 4.000 | 93,755 | 78,172 |
| 775676 | GNMA II | 4.125 | 125,571 | 106,231 |
| 774854 | GNMA II | 4.250 | 148,649 | 54,253 |
| 775714 | GNMA II | 4.250 | 102,939 | 86,573 |
| 775513 | GNMA II | 4.500 | 64,746 | 54,400 |
| Subtotal | | | 4,664,301 | 2,838,717 |
| MBS Participation Interest (49.9979%) | | | 2,332,052 | 1,419,299 |

## 2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and 0% of the interest payments paid to 21CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AA0076 | GNMA II | 3.625 % | $ 515,406 | $ 204,758 |
| AA0077 | GNMA II | 3.750 | 119,318 | 101,037 |
| AA0104 | GNMA II | 3.250 | 65,447 | 53,085 |
| AA0105 | GNMA II | 3.625 | 233,891 | - |
| AA0106 | GNMA II | 3.750 | 216,736 | 95,945 |
| AA0163 | GNMA II | 3.250 | 395,986 | 166,250 |
| AA0164 | GNMA II | 3.375 | 266,408 | 196,588 |
| AA0165 | GNMA II | 3.625 | 499,762 | 319,132 |
| AA0166 | GNMA II | 3.750 | 201,780 | 85,443 |
| AA0199 | GNMA II | 3.625 | 524,386 | 269,082 |
| AA0200 | GNMA II | 3.750 | 60,257 | - |
| AA0281 | GNMA II | 3.250 | 447,796 | 241,390 |
| AB1466 | GNMA II | 3.375 | 217,301 | - |
| Subtotal | | | 3,764,473 | 1,732,710 |
| MBS Participation Interest (49.9979%) | | | 1,882,158 | 866,319 |

## 2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(66.6666% of the principal payments and 0% of the interest payments paid to 21CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BT0669 | FNMA | 2.500 % | $ 4,606,345 | $ 3,777,737 |
| BT0671 | FNMA | 2.500 | 5,162,744 | 4,161,834 |
| BT0696 | FNMA | 2.500 | 5,358,824 | 3,890,707 |
| BT0698 | FNMA | 3.000 | 5,775,289 | 4,881,536 |
| BT5345 | FNMA | 3.000 | 4,700,220 | 3,663,435 |
| CE3340 | GNMA II | 2.500 | 5,483,915 | 4,271,333 |
| CE3345 | GNMA II | 3.000 | 4,707,591 | 3,186,221 |
| CE3631 | GNMA II | 2.750 | 5,108,493 | 3,668,229 |
| CE3633 | GNMA II | 2.750 | 4,238,537 | 3,392,698 |
| CE3636 | GNMA II | 3.000 | 4,880,180 | 3,850,061 |
| Subtotal | | | 50,022,139 | 38,743,792 |
| MBS Participation Interest (66.6666%) | | | 33,348,059 | 25,829,169 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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## 2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(66.6666% of the principal payments and 0% of the interest payments paid to 21CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC6526 | FHLMC | 3.000 % | $ 1,205,491 | $ 1,096,233 |
| BT5373 | FNMA | 2.500 | 3,573,443 | 2,724,443 |
| BT5375 | FNMA | 2.500 | 2,199,707 | 1,318,955 |
| BT5379 | FNMA | 2.500 | 549,574 | 263,398 |
| BT5858 | FNMA | 2.500 | 2,035,760 | 1,853,771 |
| CE3343 | GNMA II | 2.750 | 2,913,605 | 2,419,461 |
| CE3632 | GNMA II | 2.750 | 3,484,129 | 2,762,491 |
| CE3639 | GNMA II | 2.750 | 709,466 | 241,202 |
| CE3819 | GNMA II | 2.750 | 3,373,527 | 2,601,915 |
| CE3820 | GNMA II | 2.750 | 4,966,652 | 3,731,134 |
| Subtotal | | | 25,011,354 | 19,013,003 |
| MBS Participation Interest (66.6666%) | | | 16,674,219 | 12,675,323 |

## 2021 CD, continued

21CD Participation Interest in the following Mortgage-Backed Securities
(48.5471% of the principal payments and 0% of the interest payments paid to 21CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BT0670 | FNMA | 2.500 % | $ 1,371,981 | $ 850,508 |
| CB2414 | GNMA II | 2.750 | 472,593 | 427,299 |
| Subtotal | | | 1,844,574 | 1,277,808 |
| MBS Participation Interest (48.5471%) | | | 895,487 | 620,339 |

**Residential Housing Finance Bond Resolution**
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**2021 CD, continued**

21CD Participation Interest in the following Mortgage-Backed Securities
(48.5471% of the principal payments and 0% of the interest payments paid to 21CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC7299 | FHLMC | 3.000 % | $ 500,911 | $ 458,326 |
| QC9234 | FHLMC | 3.000 | 1,449,836 | 1,107,991 |
| Subtotal | | | 1,950,747 | 1,566,317 |
| MBS Participation Interest (48.5471%) | | | 947,031 | 760,401 |
| 2021 CD Total | | | $ 176,118,491 | $ 127,657,613 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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**2021 EF**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC5494 | FHLMC | 3.000 % | $ 251,388 | $ 229,050 |
| QC6524 | FHLMC | 2.500 | 2,102,094 | 1,363,029 |
| QC7294 | FHLMC | 3.000 | 2,261,341 | 1,777,991 |
| QC8204 | FHLMC | 3.000 | 1,442,255 | 1,004,288 |
| BT5347 | FNMA | 2.500 | 705,216 | 636,521 |
| BT5374 | FNMA | 2.500 | 3,908,187 | 3,272,216 |
| BT5380 | FNMA | 2.500 | 658,360 | 594,245 |
| BT5810 | FNMA | 2.500 | 4,587,406 | 3,125,201 |
| BT5813 | FNMA | 2.500 | 825,154 | 232,168 |
| BT5849 | FNMA | 2.500 | 3,585,237 | 2,845,037 |
| BT5850 | FNMA | 2.500 | 4,304,466 | 3,669,618 |
| BT5857 | FNMA | 3.000 | 714,242 | 417,708 |
| BT8599 | FNMA | 3.000 | 1,368,926 | 1,000,428 |
| CB3107 | GNMA II | 2.500 | 470,086 | 231,260 |
| CE3822 | GNMA II | 2.750 | 4,901,703 | 3,648,034 |
| | | | 32,086,060 | 24,046,793 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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MINNESOTA HOUSING

## 2021 EF, continued

21EF Participation Interest in the following Mortgage-Backed Securities
(33.3334% of the principal payments and 100% of the interest payments paid to 21EF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC1486 | FHLMC | 2.500 % | $ 172,351 | $ - |
| QC1999 | FHLMC | 2.500 | 1,017,446 | 917,296 |
| QC2000 | FHLMC | 2.500 | 1,069,827 | 563,404 |
| BR4294 | FNMA | 2.500 | 626,400 | 566,108 |
| BR8394 | FNMA | 2.500 | 1,983,683 | 1,412,929 |
| BR8396 | FNMA | 2.500 | 452,100 | 247,657 |
| BR9480 | FNMA | 2.500 | 2,382,039 | 2,043,513 |
| BR9482 | FNMA | 2.500 | 5,072,340 | 4,125,334 |
| BR9483 | FNMA | 2.500 | 995,814 | - |
| CB2330 | GNMA II | 3.000 | 642,395 | 396,431 |
| CB2931 | GNMA II | 2.500 | 568,716 | 507,718 |
| CB3099 | GNMA II | 2.000 | 242,416 | 214,266 |
| CB3100 | GNMA II | 2.500 | 4,020,749 | 2,354,908 |
| CB3101 | GNMA II | 2.500 | 3,923,456 | 2,151,387 |
| CB3102 | GNMA II | 2.500 | 3,172,003 | 2,370,733 |
| CB3103 | GNMA II | 2.750 | 2,473,480 | 1,580,038 |
| CB3104 | GNMA II | 2.750 | 4,178,562 | 3,108,705 |
| CB3106 | GNMA II | 3.000 | 1,462,953 | 1,067,518 |
| | | | 34,456,726 | $ 23,627,948 |
| MBS Participation Interest (33.3334%) | | | 11,485,598 | 7,875,998 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

## 2021 EF, continued

21EF Participation Interest in the following Mortgage-Backed Securities
(33.3334% of the principal payments and 100% of the interest payments paid to 21EF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC4310 | FHLMC | 2.500 % | $ 165,339 | $ 148,672 |
| QC4974 | FHLMC | 2.500 | 2,166,446 | 1,852,795 |
| QC5492 | FHLMC | 2.500 | 872,872 | 629,697 |
| BT5809 | FNMA | 2.500 | 6,302,304 | 4,690,781 |
| BT5851 | FNMA | 2.500 | 4,593,240 | 3,976,074 |
| BT5853 | FNMA | 3.000 | 2,797,959 | 2,222,268 |
| CE3818 | GNMA II | 2.500 | 330,244 | 297,721 |
| | | | 17,228,404 | 13,818,008 |
| MBS Participation Interest (33.3334%) | | | 5,742,813 | 4,606,012 |

## 2021 EF, continued

21EF Participation Interest in the following Mortgage-Backed Securities
(33.3334% of the principal payments and 100% of the interest payments paid to 21EF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BT0669 | FNMA | 2.500 % | $ 4,606,345 | $ 3,777,737 |
| BT0671 | FNMA | 2.500 | 5,162,744 | 4,161,834 |
| BT0696 | FNMA | 2.500 | 5,358,824 | 3,890,707 |
| BT0698 | FNMA | 3.000 | 5,775,289 | 4,881,536 |
| BT5345 | FNMA | 3.000 | 4,700,220 | 3,663,435 |
| CE3340 | GNMA II | 2.500 | 5,483,915 | 4,271,333 |
| CE3345 | GNMA II | 3.000 | 4,707,591 | 3,186,221 |
| CE3631 | GNMA II | 2.750 | 5,108,493 | 3,668,229 |
| CE3633 | GNMA II | 2.750 | 4,238,537 | 3,392,698 |
| CE3636 | GNMA II | 3.000 | 4,880,180 | 3,850,061 |
| Subtotal | | | 50,022,139 | 38,743,792 |
| MBS Participation Interest (33.3334%) | | | 16,674,080 | 12,914,623 |

## 2021 EF, continued

21EF Participation Interest in the following Mortgage-Backed Securities
(33.3334% of the principal payments and 100% of the interest payments paid to 21EF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC6526 | FHLMC | 3.000 % | $ 1,205,491 | $ 1,096,233 |
| BT5373 | FNMA | 2.500 | 3,573,443 | 2,724,443 |
| BT5375 | FNMA | 2.500 | 2,199,707 | 1,318,955 |
| BT5379 | FNMA | 2.500 | 549,574 | 263,398 |
| BT5858 | FNMA | 2.500 | 2,035,760 | 1,853,771 |
| CE3343 | GNMA II | 2.750 | 2,913,605 | 2,419,461 |
| CE3632 | GNMA II | 2.750 | 3,484,129 | 2,762,491 |
| CE3639 | GNMA II | 2.750 | 709,466 | 241,202 |
| CE3819 | GNMA II | 2.750 | 3,373,527 | 2,601,915 |
| CE3820 | GNMA II | 2.750 | 4,966,652 | 3,731,134 |
| Subtotal | | | 25,011,354 | 19,013,003 |
| MBS Participation Interest (33.3334%) | | | 8,337,135 | 6,337,680 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

## 2021 EF, continued

21EF Participation Interest in the following Mortgage-Backed Securities
(50.0033% of the principal payments and 0% of the interest payments paid to 21EF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BT5382 | FNMA | 3.000 % | $ 736,676 | $ 480,486 |
| BT8597 | FNMA | 3.000 | 2,668,819 | 1,800,043 |
| BT8598 | FNMA | 3.000 | 5,817,247 | 5,038,200 |
| BT8633 | FNMA | 2.500 | 3,214,829 | 2,187,027 |
| BT8635 | FNMA | 3.000 | 2,869,676 | 2,054,242 |
| BT8636 | FNMA | 3.000 | 5,678,323 | 4,718,779 |
| CE4026 | GNMA II | 2.750 | 6,888,537 | 5,102,120 |
| CE4027 | GNMA II | 2.750 | 5,927,891 | 5,191,309 |
| CE4028 | GNMA II | 2.750 | 7,723,522 | 6,486,922 |
| CE4029 | GNMA II | 2.750 | 499,152 | 314,581 |
| CE4030 | GNMA II | 3.000 | 6,873,893 | 4,828,697 |
| CE4031 | GNMA II | 3.000 | 6,576,849 | 5,174,736 |
| CE4032 | GNMA II | 3.000 | 5,907,469 | 4,659,296 |
| CE4033 | GNMA II | 3.000 | 6,730,331 | 4,122,696 |
| Subtotal | | | 68,113,215 | 52,159,135 |
| MBS Participation Interest (50.0033%) | | | 34,058,855 | 26,081,289 |

## 2021 EF, continued

21EF Participation Interest in the following Mortgage-Backed Securities
(42.8600% of the principal payments and 0% of the interest payments paid to 21EF)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC8202 | FHLMC | 2.500 % | $ 918,596 | $ 767,112 |
| QC9233 | FHLMC | 2.500 | 1,443,927 | 924,693 |
| QD1044 | FHLMC | 2.500 | 1,925,418 | 1,167,700 |
| QD1045 | FHLMC | 3.000 | 2,374,101 | 1,996,956 |
| QD3012 | FHLMC | 3.000 | 2,735,130 | 2,328,711 |
| BT5815 | FNMA | 2.500 | 754,832 | 687,343 |
| BU1555 | FNMA | 2.500 | 7,569,796 | 6,222,186 |
| BU2160 | FNMA | 2.500 | 4,317,837 | 3,472,313 |
| BU2165 | FNMA | 3.000 | 3,863,388 | 2,922,334 |
| BU2168 | FNMA | 3.000 | 1,001,174 | 693,750 |
| BU6036 | FNMA | 3.000 | 2,287,589 | 2,101,883 |
| BU7355 | FNMA | 2.500 | 4,200,326 | 3,263,167 |
| BU7358 | FNMA | 2.500 | 4,565,123 | 3,921,102 |
| BU7361 | FNMA | 3.000 | 4,606,376 | 3,598,112 |
| BU7362 | FNMA | 3.000 | 6,879,454 | 4,696,545 |
| CE4037 | GNMA II | 2.750 | 860,563 | 664,885 |
| CI7652 | GNMA II | 2.750 | 4,825,251 | 3,914,427 |
| CI7654 | GNMA II | 2.750 | 4,247,427 | 3,392,527 |
| CI7655 | GNMA II | 2.750 | 4,017,389 | 3,656,835 |
| CI7946 | GNMA II | 2.750 | 6,399,139 | 4,936,271 |
| CI7948 | GNMA II | 2.750 | 5,024,402 | 4,095,785 |
| CI7954 | GNMA II | 3.000 | 4,637,563 | 3,966,910 |
| Subtotal | | | 79,454,799 | 63,391,546 |
| MBS Participation Interest (42.8600%) | | | 34,054,327 | 27,169,617 |
| 2021 EF Total | | | $ 142,438,868 | $ 109,032,012 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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MINNESOTA HOUSING

**2021 GHI**

| Pool Number | Pool Type | Pass-Through Interest Rate | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| BT8600 | FNMA | 2.500 | % | $ 511,545 | $ 467,361 |
| BT8639 | FNMA | 3.000 | | 719,012 | 640,555 |
| CE3831 | GNMA II | 2.750 | | 798,464 | 727,032 |
| CE3833 | GNMA II | 2.750 | | 731,458 | 664,898 |
| CE4025 | GNMA II | 2.500 | | 200,983 | 182,290 |
| CE4035 | GNMA II | 2.750 | | 1,092,900 | 995,446 |
| CI7653 | GNMA II | 2.750 | | 5,399,729 | 4,510,620 |
| CI7947 | GNMA II | 2.750 | | 6,069,961 | 4,706,289 |
| CI7949 | GNMA II | 2.750 | | 5,224,026 | 4,505,174 |
| CI7952 | GNMA II | 3.000 | | 5,412,944 | 4,510,511 |
| CI7953 | GNMA II | 3.000 | | 5,036,617 | 4,289,550 |
| | | | | 31,197,639 | 26,199,724 |

## 2021 GHI, continued

21GHI Participation Interest in the following Mortgage-Backed Securities
(57.1400% of the principal payments and 100% of the interest payments paid to 21GHI)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC8202 | FHLMC | 2.500 % | $ 918,596 | $ 767,112 |
| QC9233 | FHLMC | 2.500 | 1,443,927 | 924,693 |
| QD1044 | FHLMC | 2.500 | 1,925,418 | 1,167,700 |
| QD1045 | FHLMC | 3.000 | 2,374,101 | 1,996,956 |
| QD3012 | FHLMC | 3.000 | 2,735,130 | 2,328,711 |
| BT5815 | FNMA | 2.500 | 754,832 | 687,343 |
| BU1555 | FNMA | 2.500 | 7,569,796 | 6,222,186 |
| BU2160 | FNMA | 2.500 | 4,317,837 | 3,472,313 |
| BU2165 | FNMA | 3.000 | 3,863,388 | 2,922,334 |
| BU2168 | FNMA | 3.000 | 1,001,174 | 693,750 |
| BU6036 | FNMA | 3.000 | 2,287,589 | 2,101,883 |
| BU7355 | FNMA | 2.500 | 4,200,326 | 3,263,167 |
| BU7358 | FNMA | 2.500 | 4,565,123 | 3,921,102 |
| BU7361 | FNMA | 3.000 | 4,606,376 | 3,598,112 |
| BU7362 | FNMA | 3.000 | 6,879,454 | 4,696,545 |
| CE4037 | GNMA II | 2.750 | 860,563 | 664,885 |
| CI7652 | GNMA II | 2.750 | 4,825,251 | 3,914,427 |
| CI7654 | GNMA II | 2.750 | 4,247,427 | 3,392,527 |
| CI7655 | GNMA II | 2.750 | 4,017,389 | 3,656,835 |
| CI7946 | GNMA II | 2.750 | 6,399,139 | 4,936,271 |
| CI7948 | GNMA II | 2.750 | 5,024,402 | 4,095,785 |
| CI7954 | GNMA II | 3.000 | 4,637,563 | 3,966,910 |
| Subtotal | | | 79,454,799 | 63,391,546 |
| MBS Participation Interest (57.1400%) | | | 45,400,472 | 36,221,929 |

## 2021 GHI, continued

21GHI Participation Interest in the following Mortgage-Backed Securities
(49.9967% of the principal payments and 100% of the interest payments paid to 21GHI)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BT5382 | FNMA | 3.000 % | $ 736,676 | $ 480,486 |
| BT8597 | FNMA | 3.000 | 2,668,819 | 1,800,043 |
| BT8598 | FNMA | 3.000 | 5,817,247 | 5,038,200 |
| BT8633 | FNMA | 2.500 | 3,214,829 | 2,187,027 |
| BT8635 | FNMA | 3.000 | 2,869,676 | 2,054,242 |
| BT8636 | FNMA | 3.000 | 5,678,323 | 4,718,779 |
| CE4026 | GNMA II | 2.750 | 6,888,537 | 5,102,120 |
| CE4027 | GNMA II | 2.750 | 5,927,891 | 5,191,309 |
| CE4028 | GNMA II | 2.750 | 7,723,522 | 6,486,922 |
| CE4029 | GNMA II | 2.750 | 499,152 | 314,581 |
| CE4030 | GNMA II | 3.000 | 6,873,893 | 4,828,697 |
| CE4031 | GNMA II | 3.000 | 6,576,849 | 5,174,736 |
| CE4032 | GNMA II | 3.000 | 5,907,469 | 4,659,296 |
| CE4033 | GNMA II | 3.000 | 6,730,331 | 4,122,696 |
| Subtotal | | | 68,113,215 | 52,159,135 |
| MBS Participation Interest (49.9967%) | | | 34,054,360 | 26,077,846 |

## 2021 GHI, continued

21GHI Participation Interest in the following Mortgage-Backed Securities
(72.7264% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 21GHI)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| BT8595 | FNMA | 2.500 | % | 20.0777 | % | $ 5,384,346 | $ 3,790,650 |
| BT8632 | FNMA | 2.500 | | 20.1357 | | 5,179,853 | 3,610,565 |
| BU2161 | FNMA | 2.500 | | 20.1099 | | 5,359,326 | 4,325,442 |
| BU2162 | FNMA | 2.500 | | 20.0777 | | 5,532,788 | 3,874,795 |
| BU2166 | FNMA | 3.000 | | 18.5905 | | 5,447,417 | 4,210,978 |
| BU2167 | FNMA | 3.000 | | 18.5905 | | 5,068,916 | 4,415,498 |
| BU7356 | FNMA | 2.500 | | 20.0777 | | 5,512,641 | 3,983,896 |
| BU7357 | FNMA | 2.500 | | 20.0777 | | 5,511,853 | 4,821,224 |
| BU7359 | FNMA | 3.000 | | 18.9727 | | 5,024,146 | 4,266,081 |
| BU7360 | FNMA | 3.000 | | 18.5905 | | 4,899,236 | 3,756,134 |
| CI7950 | GNMA II | 3.000 | | 19.3055 | | 5,664,982 | 4,709,415 |
| CI7951 | GNMA II | 3.000 | | 19.3055 | | 5,552,718 | 4,501,749 |
| Subtotal | | | | | | 64,138,222 | 50,266,427 |
| | | | | | | | |
| MBS Participation Interest (72.7264%) | | | | | | 46,645,420 | 36,556,963 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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MINNESOTA HOUSING

**2021 GHI, continued**

21GHI Participation Interest in the following Mortgage-Backed Securities
(47.7364% of the principal payments and 0% of the interest payments paid to 21GHI)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QD1048 | FHLMC | 3.000 % | $ 265,750 | $ 243,755 |
| BU8589 | FNMA | 3.000 | 5,559,679 | 4,878,537 |
| BU8621 | FNMA | 3.000 | 2,552,400 | 1,430,276 |
| BU8640 | FNMA | 3.000 | 246,952 | 227,077 |
| BU8641 | FNMA | 3.000 | 5,068,182 | 4,471,191 |
| CE3830 | GNMA II | 2.750 | 736,185 | 458,764 |
| CI7665 | GNMA II | 3.000 | 722,128 | 662,013 |
| CI8075 | GNMA II | 3.000 | 5,045,073 | 4,415,926 |
| CI8076 | GNMA II | 3.000 | 5,691,122 | 4,716,693 |
| CI8077 | GNMA II | 3.000 | 5,215,175 | 4,164,955 |
| CI8287 | GNMA II | 3.000 | 5,541,926 | 4,866,484 |
| Subtotal | | | 36,644,574 | 30,535,671 |
| MBS Participation Interest (47.7364%) | | | 17,492,800 | 14,576,630 |
| 2021 GHI Total | | | $ 174,790,691 | $ 139,633,093 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

## 2022AB

22AB Participation Interest in the following Mortgage-Backed Securities
(52.2636% of the principal payments and 100% of the interest payments paid to 22AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QD1048 | FHLMC | 3.000 % | $ 265,750 | $ 243,755 |
| BU8589 | FNMA | 3.000 | 5,559,679 | 4,878,537 |
| BU8621 | FNMA | 3.000 | 2,552,400 | 1,430,276 |
| BU8640 | FNMA | 3.000 | 246,952 | 227,077 |
| BU8641 | FNMA | 3.000 | 5,068,182 | 4,471,191 |
| CE3830 | GNMA II | 2.750 | 736,185 | 458,764 |
| CI7665 | GNMA II | 3.000 | 722,128 | 662,013 |
| CI8075 | GNMA II | 3.000 | 5,045,073 | 4,415,926 |
| CI8076 | GNMA II | 3.000 | 5,691,122 | 4,716,693 |
| CI8077 | GNMA II | 3.000 | 5,215,175 | 4,164,955 |
| CI8287 | GNMA II | 3.000 | 5,541,926 | 4,866,484 |
| Subtotal | | | 36,644,574 | 30,535,671 |
| MBS Participation Interest (52.2636%) | | | 19,151,774 | 15,959,041 |

## 2022 AB, continued

22AB Participation Interest in the following Mortgage-Backed Securities
(27.2736% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| BT8595 | FNMA | 2.500 | % | 79.9223 | % | $ 5,384,346 | $ 3,790,650 |
| BT8632 | FNMA | 2.500 | | 79.8643 | | 5,179,853 | 3,610,565 |
| BU2161 | FNMA | 2.500 | | 79.8901 | | 5,359,326 | 4,325,442 |
| BU2162 | FNMA | 2.500 | | 79.9223 | | 5,532,788 | 3,874,795 |
| BU2166 | FNMA | 3.000 | | 81.4095 | | 5,447,417 | 4,210,978 |
| BU2167 | FNMA | 3.000 | | 81.4095 | | 5,068,916 | 4,415,498 |
| BU7356 | FNMA | 2.500 | | 79.9223 | | 5,512,641 | 3,983,896 |
| BU7357 | FNMA | 2.500 | | 79.9223 | | 5,511,853 | 4,821,224 |
| BU7359 | FNMA | 3.000 | | 81.0273 | | 5,024,146 | 4,266,081 |
| BU7360 | FNMA | 3.000 | | 81.4095 | | 4,899,236 | 3,756,134 |
| CI7950 | GNMA II | 3.000 | | 80.6945 | | 5,664,982 | 4,709,415 |
| CI7951 | GNMA II | 3.000 | | 80.6945 | | 5,552,718 | 4,501,749 |
| Subtotal | | | | | | 64,138,222 | 50,266,427 |
| MBS Participation Interest (27.2736%) | | | | | | 17,492,802 | 13,709,464 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2022 AB, continued**

22AB Participation Interest in the following Mortgage-Backed Securities
(33.3333% of the principal payments and 0% of the interest payments paid to 22AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QD1047 | FHLMC | 2.500 % | $ 379,916 | $ 145,715 |
| QD3011 | FHLMC | 2.500 | 1,549,723 | 1,314,823 |
| QD6113 | FHLMC | 3.000 | 635,146 | 435,275 |
| QD7105 | FHLMC | 3.000 | 2,752,751 | 2,183,145 |
| BT0702 | FNMA | 2.500 | 902,595 | 583,168 |
| BT5348 | FNMA | 2.500 | 296,304 | - |
| BT5861 | FNMA | 2.500 | 737,400 | 491,845 |
| BT8601 | FNMA | 3.000 | 158,954 | 146,558 |
| BU1507 | FNMA | 2.500 | 5,316,039 | 3,482,797 |
| BU2164 | FNMA | 3.000 | 1,355,186 | 1,238,160 |
| BU7366 | FNMA | 2.500 | 769,282 | 704,715 |
| BU8583 | FNMA | 2.500 | 6,109,974 | 4,776,327 |
| BU8588 | FNMA | 3.000 | 5,280,196 | 4,648,247 |
| BU8638 | FNMA | 2.500 | 1,444,765 | 764,249 |
| BV3244 | FNMA | 3.000 | 5,738,259 | 4,829,093 |
| BV3246 | FNMA | 3.500 | 712,842 | 661,560 |
| CI7968 | GNMA II | 3.000 | 1,271,831 | 1,169,639 |
| CI7969 | GNMA II | 3.000 | 1,536,042 | 1,123,912 |
| CI8070 | GNMA II | 2.625 | 186,927 | 170,482 |
| CI8072 | GNMA II | 2.750 | 6,107,222 | 5,595,522 |
| CI8571 | GNMA II | 2.750 | 696,217 | 437,575 |
| CI8572 | GNMA II | 2.875 | 1,364,955 | 1,253,043 |
| CI8573 | GNMA II | 3.000 | 5,180,178 | 3,724,433 |
| CI8575 | GNMA II | 3.000 | 5,873,631 | 5,101,406 |
| CI8576 | GNMA II | 3.125 | 3,090,158 | 2,213,322 |
| CI8577 | GNMA II | 3.250 | 5,385,506 | 4,847,139 |
| CI8578 | GNMA II | 3.250 | 6,326,696 | 5,108,820 |
| Subtotal | | | 71,158,696 | 57,150,970 |
| MBS Participation Interest (33.3333%) | | | 23,719,542 | 19,050,304 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
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MINNESOTA HOUSING

**2022 AB, continued**

22AB Participation Interest in the following Mortgage-Backed Securities
(62.4950% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22AB)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| QD4901 | FHLMC | 3.000 % | 34.4738 % | $ 5,650,073 | $ 3,806,014 |
| QD6112 | FHLMC | 3.000 | 33.4930 | 3,134,619 | 2,096,599 |
| BU8643 | FNMA | 3.000 | 34.8823 | 1,791,630 | 1,642,699 |
| BU8644 | FNMA | 3.000 | 32.5305 | 5,856,596 | 3,979,111 |
| BV0840 | FNMA | 3.000 | 34.8823 | 4,330,490 | 3,738,587 |
| BV0841 | FNMA | 3.000 | 32.3606 | 5,242,711 | 4,373,358 |
| CE3640 | GNMA II | 3.000 | 36.2240 | 885,694 | 133,087 |
| CI8074 | GNMA II | 3.000 | 36.2240 | 6,131,687 | 4,907,456 |
| CI8285 | GNMA II | 2.875 | 37.6729 | 6,560,492 | 5,828,059 |
| CI8286 | GNMA II | 3.000 | 36.2240 | 3,246,012 | 2,488,153 |
| CI8288 | GNMA II | 3.000 | 36.2240 | 5,982,809 | 5,258,425 |
| CI8289 | GNMA II | 3.125 | 34.8823 | 3,062,933 | 2,470,909 |
| CI8290 | GNMA II | 3.125 | 34.8823 | 4,174,256 | 3,840,014 |
| CI8291 | GNMA II | 3.250 | 33.6365 | 3,009,952 | 2,457,177 |
| CI8292 | GNMA II | 3.250 | 33.6365 | 4,182,609 | 3,861,291 |
| Subtotal | | | | 63,242,563 | 50,880,939 |
| MBS Participation Interest (62.4950%) | | | | 39,523,440 | 31,798,043 |
| 2022 AB Total | | | | $ 99,887,557 | $ 80,516,853 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2022 CD**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC6527 | FHLMC | 2.500 % | $ 449,647 | $ 413,198 |
| QC7292 | FHLMC | 2.500 | 1,142,199 | 810,811 |
| QD1046 | FHLMC | 3.000 | 1,146,954 | 809,426 |
| QD1050 | FHLMC | 3.000 | 131,853 | 121,664 |
| QD4900 | FHLMC | 2.500 | 614,982 | 560,331 |
| QD6111 | FHLMC | 2.500 | 229,207 | - |
| QD7104 | FHLMC | 2.500 | 226,075 | 207,425 |
| QD7887 | FHLMC | 3.500 | 418,698 | 388,247 |
| QD7888 | FHLMC | 3.000 | 250,492 | 231,578 |
| BT0703 | FNMA | 2.500 | 559,234 | 336,695 |
| BT5860 | FNMA | 2.500 | 504,372 | 450,050 |
| BT5864 | FNMA | 2.500 | 395,568 | 365,088 |
| BT8594 | FNMA | 2.500 | 813,044 | 485,404 |
| BT8638 | FNMA | 2.500 | 612,385 | 456,350 |
| BT8640 | FNMA | 2.500 | 210,866 | 194,045 |
| BU1559 | FNMA | 2.500 | 314,507 | 289,053 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2022 CD, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BU6037 | FNMA | 2.500 % | $ 542,700 | $ 496,789 |
| BU6039 | FNMA | 3.000 | 867,477 | 422,217 |
| BU6040 | FNMA | 3.000 | 903,788 | 830,111 |
| BU6041 | FNMA | 3.000 | 464,959 | 429,189 |
| BU7368 | FNMA | 3.000 | 528,548 | 486,803 |
| BU7369 | FNMA | 3.000 | 1,156,084 | 1,069,349 |
| BU8639 | FNMA | 3.000 | 1,068,950 | 753,190 |
| BU8645 | FNMA | 2.500 | 397,790 | 364,923 |
| BU8646 | FNMA | 3.000 | 429,542 | 396,793 |
| BV0838 | FNMA | 2.500 | 667,425 | 456,466 |
| BV0842 | FNMA | 3.000 | 478,760 | 440,459 |
| BV0843 | FNMA | 3.500 | 1,197,851 | 868,868 |
| BV3243 | FNMA | 2.500 | 170,135 | 156,335 |
| BV3247 | FNMA | 3.500 | 938,665 | 870,233 |
| CE4038 | GNMA II | 3.000 | 832,220 | 263,848 |
| CI7651 | GNMA II | 2.500 | 215,928 | - |
| CI8082 | GNMA II | 3.000 | 1,244,027 | 1,143,887 |
| Subtotal | | | 20,124,932 | 15,568,824 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2022 CD, continued**

22CD Participation Interest in the following Mortgage-Backed Securities
(66.6667% of the principal payments and 100% of the interest payments paid to 22CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QD1047 | FHLMC | 2.500 % | $ 379,916 | $ 145,715 |
| QD3011 | FHLMC | 2.500 | 1,549,723 | 1,314,823 |
| QD6113 | FHLMC | 3.000 | 635,146 | 435,275 |
| QD7105 | FHLMC | 3.000 | 2,752,751 | 2,183,145 |
| BT0702 | FNMA | 2.500 | 902,595 | 583,168 |
| BT5348 | FNMA | 2.500 | 296,304 | - |
| BT5861 | FNMA | 2.500 | 737,400 | 491,845 |
| BT8601 | FNMA | 3.000 | 158,954 | 146,558 |
| BU1507 | FNMA | 2.500 | 5,316,039 | 3,482,797 |
| BU2164 | FNMA | 3.000 | 1,355,186 | 1,238,160 |
| BU7366 | FNMA | 2.500 | 769,282 | 704,715 |
| BU8583 | FNMA | 2.500 | 6,109,974 | 4,776,327 |
| BU8588 | FNMA | 3.000 | 5,280,196 | 4,648,247 |
| BU8638 | FNMA | 2.500 | 1,444,765 | 764,249 |
| BV3244 | FNMA | 3.000 | 5,738,259 | 4,829,093 |
| BV3246 | FNMA | 3.500 | 712,842 | 661,560 |
| CI7968 | GNMA II | 3.000 | 1,271,831 | 1,169,639 |
| CI7969 | GNMA II | 3.000 | 1,536,042 | 1,123,912 |
| CI8070 | GNMA II | 2.625 | 186,927 | 170,482 |
| CI8072 | GNMA II | 2.750 | 6,107,222 | 5,595,522 |
| CI8571 | GNMA II | 2.750 | 696,217 | 437,575 |
| CI8572 | GNMA II | 2.875 | 1,364,955 | 1,253,043 |
| CI8573 | GNMA II | 3.000 | 5,180,178 | 3,724,433 |
| CI8575 | GNMA II | 3.000 | 5,873,631 | 5,101,406 |
| CI8576 | GNMA II | 3.125 | 3,090,158 | 2,213,322 |
| CI8577 | GNMA II | 3.250 | 5,385,506 | 4,847,139 |
| CI8578 | GNMA II | 3.250 | 6,326,696 | 5,108,820 |
| Subtotal | | | 71,158,696 | 57,150,970 |
| MBS Participation Interest (66.6667%) | | | 47,439,154 | 38,100,666 |

## 2022 CD, continued

22CD Participation Interest in the following Mortgage-Backed Securities
(37.5050% of the principal payments and the precentage of the interest payments shown
for each MBS in the table below paid to 22CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| QD4901 | FHLMC | 3.000 % | 65.5262 % | $ 5,650,073 | $ 3,806,014 |
| QD6112 | FHLMC | 3.000 | 66.5070 | 3,134,619 | 2,096,599 |
| BU8643 | FNMA | 3.000 | 65.1177 | 1,791,630 | 1,642,699 |
| BU8644 | FNMA | 3.000 | 67.4695 | 5,856,596 | 3,979,111 |
| BV0840 | FNMA | 3.000 | 65.1177 | 4,330,490 | 3,738,587 |
| BV0841 | FNMA | 3.000 | 67.6394 | 5,242,711 | 4,373,358 |
| CE3640 | GNMA II | 3.000 | 63.7760 | 885,694 | 133,087 |
| CI8074 | GNMA II | 3.000 | 63.7760 | 6,131,687 | 4,907,456 |
| CI8285 | GNMA II | 2.875 | 62.3271 | 6,560,492 | 5,828,059 |
| CI8286 | GNMA II | 3.000 | 63.7760 | 3,246,012 | 2,488,153 |
| CI8288 | GNMA II | 3.000 | 63.7760 | 5,982,809 | 5,258,425 |
| CI8289 | GNMA II | 3.125 | 65.1177 | 3,062,933 | 2,470,909 |
| CI8290 | GNMA II | 3.125 | 65.1177 | 4,174,256 | 3,840,014 |
| CI8291 | GNMA II | 3.250 | 66.3635 | 3,009,952 | 2,457,177 |
| CI8292 | GNMA II | 3.250 | 66.3635 | 4,182,609 | 3,861,291 |
| Subtotal | | | | 63,242,563 | 50,880,939 |
| MBS Participation Interest (37.5050%) | | | | 23,719,123 | 19,082,896 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2022 CD, continued**

22CD Participation Interest in the following Mortgage-Backed Securities
(83.0255% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| QD7886 | FHLMC | 3.000 % | 47.0828 % | $ 1,940,567 | $ 1,801,300 |
| BT8596 | FNMA | 2.500 | 54.0586 | 5,212,543 | 4,829,156 |
| BU2163 | FNMA | 2.500 | 54.0586 | 5,001,500 | 3,830,289 |
| BU2169 | FNMA | 3.000 | 48.3357 | 3,925,195 | 3,365,374 |
| BU8584 | FNMA | 3.000 | 51.9794 | 4,186,808 | 3,149,384 |
| BU8585 | FNMA | 3.000 | 51.9794 | 4,343,924 | 2,825,240 |
| BU8586 | FNMA | 3.000 | 51.9794 | 3,993,089 | 3,714,432 |
| BU8587 | FNMA | 3.000 | 50.0543 | 3,488,034 | 2,910,175 |
| BU8591 | FNMA | 3.000 | 45.0849 | 2,229,681 | 1,902,502 |
| BU8642 | FNMA | 3.000 | 50.0543 | 4,360,089 | 3,771,941 |
| BU8647 | FNMA | 3.000 | 44.5616 | 1,634,442 | 1,521,635 |
| BV3245 | FNMA | 3.000 | 46.9389 | 4,311,696 | 3,683,599 |
| CI8071 | GNMA II | 2.750 | 56.3111 | 4,948,548 | 3,546,921 |
| CI8101 | GNMA II | 2.750 | 56.3111 | 4,073,973 | 3,428,888 |
| CI8574 | GNMA II | 3.000 | 51.9794 | 4,214,133 | 3,515,237 |
| | | | | $ 57,864,223 | 47,796,074 |
| MBS Participation Interest (83.0255%) | | | | 48,042,060 | 39,682,929 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2022 CD, continued**

22CD Participation Interest in the following Mortgage-Backed Securities
(29.8183% of the principal payments and 0% of the interest payments paid to 22CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QD9761 | FHLMC | 3.500 % | $ 521,286 | $ 209,944 |
| QE6934 | FHLMC | 5.000 | 212,481 | 202,786 |
| QE6935 | FHLMC | 5.500 | 141,820 | - |
| QF2316 | FHLMC | 5.500 | 4,939,998 | 4,014,589 |
| QF2318 | FHLMC | 5.500 | 120,889 | - |
| QF2320 | FHLMC | 5.500 | 134,862 | - |
| QF3231 | FHLMC | 5.500 | 5,021,073 | 4,227,267 |
| BU7367 | FNMA | 3.000 | 686,108 | 637,241 |
| BU8650 | FNMA | 3.000 | 945,890 | 709,864 |
| BU8651 | FNMA | 3.000 | 421,489 | 395,088 |
| BV3248 | FNMA | 3.000 | 499,030 | 298,337 |
| BV3250 | FNMA | 3.000 | 799,181 | 748,863 |
| BV5141 | FNMA | 3.000 | 627,023 | 363,827 |
| BW5396 | FNMA | 5.000 | 199,336 | 189,433 |
| BW5444 | FNMA | 5.500 | 614,120 | 587,792 |
| BW5445 | FNMA | 5.500 | 208,161 | 199,558 |
| BW6634 | FNMA | 4.500 | 262,391 | 247,585 |
| BW6642 | FNMA | 5.000 | 245,935 | - |
| BW7973 | FNMA | 4.000 | 164,707 | 154,601 |
| BX0318 | FNMA | 5.500 | 4,209,710 | 3,913,567 |
| BX0319 | FNMA | 5.500 | 5,599,046 | 4,318,654 |

## 2022 CD, continued

22CD Participation Interest in the following Mortgage-Backed Securities
(29.8183% of the principal payments and 0% of the interest payments paid to 22CD)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| CI7955 | GNMA II | 2.750 % | $ 667,305 | $ 620,166 |
| CI8083 | GNMA II | 3.000 | 1,013,973 | 780,485 |
| CI8580 | GNMA II | 3.000 | 822,903 | 767,502 |
| CI8585 | GNMA II | 3.000 | 687,631 | 371,498 |
| CL7356 | GNMA II | 3.250 | 996,671 | 931,899 |
| CO8064 | GNMA II | 4.375 | 136,572 | 129,414 |
| CO8066 | GNMA II | 5.250 | 532,242 | 507,507 |
| CO8069 | GNMA II | 5.500 | 480,988 | 459,152 |
| CO8231 | GNMA II | 3.500 | 65,171 | 61,200 |
| CO8232 | GNMA II | 3.875 | 262,029 | 247,275 |
| CO8233 | GNMA II | 5.000 | 584,909 | 557,564 |
| CO8242 | GNMA II | 4.750 | 115,029 | 109,393 |
| | | | 32,939,959 | 26,962,053 |
| MBS Participation Interest (29.8183%) | | | 9,822,136 | 8,039,626 |
| 2022 CD Total | | | $ 149,147,406 | $ 120,474,941 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2022 EF**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QD8777 | FHLMC | 3.000 % | $ 188,595 | $ 175,649 |
| QE4255 | FHLMC | 4.000 | 436,213 | 410,069 |
| QE4256 | FHLMC | 4.500 | 182,845 | 172,993 |
| QE4257 | FHLMC | 5.000 | 1,143,936 | 868,291 |
| QE4258 | FHLMC | 5.500 | 527,160 | 502,166 |
| QE4259 | FHLMC | 5.000 | 256,953 | 243,859 |
| QE5024 | FHLMC | 4.500 | 525,680 | 279,105 |
| QE5025 | FHLMC | 5.000 | 1,018,474 | 966,878 |
| QE5026 | FHLMC | 5.000 | 188,938 | 179,379 |
| QE5027 | FHLMC | 5.500 | 962,351 | 658,534 |
| QE5991 | FHLMC | 4.500 | 209,107 | 198,072 |
| QE5992 | FHLMC | 5.000 | 2,097,171 | 1,971,643 |
| QE5993 | FHLMC | 5.500 | 853,043 | 810,923 |
| QE5994 | FHLMC | 5.500 | 440,889 | 418,825 |
| QE6929 | FHLMC | 5.500 | 709,505 | 673,392 |
| QE6933 | FHLMC | 5.500 | 218,347 | 208,046 |
| BU6038 | FNMA | 2.500 | 679,475 | 623,476 |
| BU8592 | FNMA | 2.500 | 286,811 | 264,901 |
| BU8593 | FNMA | 3.000 | 450,583 | 293,453 |
| BU8594 | FNMA | 3.000 | 984,162 | 910,459 |
| BU8596 | FNMA | 3.000 | 966,423 | 596,485 |
| BU8649 | FNMA | 3.000 | 826,606 | 761,343 |
| BV0845 | FNMA | 3.000 | 299,838 | 276,104 |
| BV3249 | FNMA | 3.000 | 532,344 | 382,833 |
| BV3331 | FNMA | 3.000 | 768,765 | 713,978 |
| BV3332 | FNMA | 3.500 | 162,437 | - |
| BV5138 | FNMA | 4.000 | 856,851 | 802,479 |

MINNESOTA HOUSING

**2022 EF, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BV5139 | FNMA | 3.500 % | $ 526,816 | $ 492,304 |
| BV5140 | FNMA | 4.000 | 530,306 | 497,208 |
| BW2124 | FNMA | 4.000 | 2,132,329 | 1,617,835 |
| BW2125 | FNMA | 4.500 | 3,856,897 | 2,720,887 |
| BW2126 | FNMA | 5.000 | 8,097,064 | 7,318,699 |
| BW2127 | FNMA | 4.500 | 683,367 | 645,587 |
| BW2128 | FNMA | 5.000 | 1,462,824 | 1,387,591 |
| BW2129 | FNMA | 5.500 | 823,662 | 782,152 |
| BW4002 | FNMA | 4.000 | 803,281 | 755,758 |
| BW4003 | FNMA | 4.500 | 3,062,806 | 2,526,226 |
| BW4004 | FNMA | 5.000 | 5,728,192 | 4,811,425 |
| BW4005 | FNMA | 5.000 | 4,258,624 | 3,772,841 |
| BW4006 | FNMA | 5.500 | 1,870,160 | 1,632,941 |
| BW4007 | FNMA | 5.500 | 1,678,853 | 1,136,486 |
| BW5391 | FNMA | 4.500 | 641,551 | 606,620 |
| BW5392 | FNMA | 5.000 | 4,772,932 | 4,243,078 |
| BW5393 | FNMA | 5.000 | 8,034,079 | 7,183,691 |
| BW5394 | FNMA | 5.500 | 4,034,310 | 3,597,519 |
| BW5395 | FNMA | 5.500 | 3,157,931 | 1,996,727 |
| BW5438 | FNMA | 3.000 | 158,661 | 147,287 |
| BW5439 | FNMA | 5.000 | 7,302,137 | 6,238,437 |
| BW5440 | FNMA | 5.500 | 4,617,657 | 3,904,214 |
| CI7964 | GNMA II | 2.750 | 1,007,505 | 924,427 |
| CI8079 | GNMA II | 2.750 | 772,534 | 711,099 |
| CI8293 | GNMA II | 2.750 | 620,180 | 499,117 |
| CI8294 | GNMA II | 3.000 | 591,136 | 139,050 |
| CI8296 | GNMA II | 3.125 | 845,250 | 782,471 |

**2022 EF, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| CI8297 | GNMA II | 3.250 % | $ 1,003,016 | $ 722,127 |
| CI8579 | GNMA II | 2.750 | 738,748 | 681,904 |
| CI8582 | GNMA II | 3.000 | 773,190 | 714,031 |
| CI8583 | GNMA II | 3.000 | 829,378 | 767,191 |
| CI8584 | GNMA II | 3.000 | 800,147 | 739,008 |
| CL7276 | GNMA II | 3.125 | 1,201,962 | 914,522 |
| CL7353 | GNMA II | 3.000 | 593,745 | 411,177 |
| CL7900 | GNMA II | 4.000 | 2,426,587 | 1,707,429 |
| CL7901 | GNMA II | 4.375 | 2,372,299 | 2,230,605 |
| CL7902 | GNMA II | 4.500 | 1,019,350 | 958,859 |
| CL7903 | GNMA II | 4.625 | 3,891,537 | 3,668,580 |
| CL7904 | GNMA II | 4.750 | 1,510,461 | 1,427,080 |
| CL7905 | GNMA II | 4.875 | 3,422,561 | 3,014,622 |
| CL7906 | GNMA II | 5.000 | 7,540,802 | 6,620,934 |
| CL7907 | GNMA II | 5.250 | 3,879,815 | 3,227,186 |
| CL7947 | GNMA II | 5.500 | 1,038,106 | 987,292 |
| CO8054 | GNMA II | 3.875 | 111,387 | 104,423 |
| CO8055 | GNMA II | 4.250 | 704,049 | 493,028 |
| CO8056 | GNMA II | 4.625 | 1,682,585 | 1,585,751 |
| CO8057 | GNMA II | 4.875 | 1,517,317 | 1,307,784 |
| CO8058 | GNMA II | 5.000 | 5,028,042 | 3,966,600 |
| CO8059 | GNMA II | 5.125 | 2,381,188 | 2,084,872 |
| CO8060 | GNMA II | 5.250 | 5,966,273 | 5,082,683 |
| CO8061 | GNMA II | 5.250 | 6,364,308 | 5,274,050 |
| CO8062 | GNMA II | 5.375 | 553,964 | 526,971 |
| CO8063 | GNMA II | 5.500 | 3,921,140 | 3,310,489 |
| 2022 EF Total | | | $ 150,116,501 | $ 127,964,208 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2022 GH**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC2578 | FHLMC | 2.500 % | $ 974,788 | $ 648,343 |
| QE8887 | FHLMC | 5.000 | 872,983 | 828,902 |
| QE8888 | FHLMC | 5.500 | 2,680,253 | 2,241,745 |
| QF0031 | FHLMC | 5.000 | 201,659 | - |
| QF0032 | FHLMC | 5.500 | 4,586,833 | 3,820,656 |
| QF0033 | FHLMC | 6.000 | 1,134,232 | 1,084,343 |
| QF0034 | FHLMC | 5.500 | 255,497 | 244,680 |
| QF0035 | FHLMC | 6.000 | 305,550 | 293,855 |
| BR8377 | FNMA | 2.500 | 889,224 | 523,851 |
| BR9511 | FNMA | 2.500 | 845,731 | 778,041 |
| BT5381 | FNMA | 3.000 | 606,412 | 553,828 |
| BU7365 | FNMA | 2.500 | 543,444 | 497,263 |
| BU8648 | FNMA | 2.500 | 466,364 | 431,854 |
| BW6635 | FNMA | 5.000 | 8,235,033 | 7,263,607 |
| BW6638 | FNMA | 4.500 | 232,942 | 221,151 |
| BW7974 | FNMA | 5.000 | 2,384,879 | 2,262,755 |
| BW7975 | FNMA | 5.500 | 7,429,114 | 6,424,947 |
| BW7976 | FNMA | 6.000 | 870,789 | 832,184 |
| BW7977 | FNMA | 5.000 | 331,787 | 316,472 |
| BW7978 | FNMA | 5.500 | 393,213 | 376,482 |
| BW7979 | FNMA | 6.000 | 2,687,517 | 2,270,462 |
| BW9091 | FNMA | 5.000 | 335,230 | 138,658 |

**2022 GH, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BW9092 | FNMA | 5.500 % | $ 5,791,430 | $ 5,043,765 |
| BW9093 | FNMA | 5.500 | 5,095,152 | 4,360,287 |
| BW9094 | FNMA | 6.000 | 1,003,125 | 959,776 |
| BW9095 | FNMA | 5.500 | 604,541 | 578,285 |
| BW9096 | FNMA | 6.000 | 1,911,431 | 858,830 |
| CB2324 | GNMA II | 2.750 | 833,626 | 768,879 |
| CB2731 | GNMA II | 2.500 | 832,484 | 768,953 |
| CE3348 | GNMA II | 2.750 | 499,408 | 209,820 |
| CE3637 | GNMA II | 2.500 | 379,500 | 201,241 |
| CE3638 | GNMA II | 2.750 | 596,220 | 551,431 |
| CI7663 | GNMA II | 2.750 | 1,064,851 | 986,028 |
| CI7664 | GNMA II | 2.750 | 1,199,794 | 1,111,259 |
| CI7667 | GNMA II | 3.000 | 1,195,099 | 1,105,963 |
| CI8081 | GNMA II | 2.875 | 1,049,605 | 811,645 |
| CO8471 | GNMA II | 4.125 | 268,556 | 253,119 |
| CO8472 | GNMA II | 4.375 | 161,171 | 152,278 |
| CO8473 | GNMA II | 5.250 | 562,466 | 531,807 |
| CO8474 | GNMA II | 5.375 | 711,169 | 671,430 |
| CO8475 | GNMA II | 5.500 | 5,585,071 | 5,003,895 |
| CO8476 | GNMA II | 5.500 | 4,100,271 | 3,654,782 |
| CO8477 | GNMA II | 5.625 | 5,204,742 | 3,908,705 |
| CO8478 | GNMA II | 5.750 | 4,227,658 | 4,041,113 |
| CO8479 | GNMA II | 5.750 | 4,302,373 | 3,611,093 |
| CO8480 | GNMA II | 5.875 | 1,655,099 | 1,580,220 |
| CO8481 | GNMA II | 6.000 | 994,724 | 945,813 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2022 GH, continued**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QF0906 | FHLMC | 5.500 % | $ 5,841,982 | $ 5,325,223 |
| QF0907 | FHLMC | 6.000 | 433,808 | 412,836 |
| QF1526 | FHLMC | 5.500 | 1,431,222 | 1,366,070 |
| QF1527 | FHLMC | 6.000 | 1,088,715 | 738,340 |
| BW2130 | FNMA | 4.000 | 905,888 | 855,365 |
| BW4008 | FNMA | 4.500 | 74,574 | 70,633 |
| BW9097 | FNMA | 4.500 | 259,821 | - |
| BW9149 | FNMA | 5.000 | 307,883 | 293,952 |
| BW9150 | FNMA | 5.500 | 6,864,427 | 6,538,052 |
| BW9151 | FNMA | 6.000 | 997,766 | 782,248 |
| BW9152 | FNMA | 5.500 | 246,607 | 235,868 |
| BW9153 | FNMA | 6.000 | 1,944,875 | 1,111,988 |
| BX0303 | FNMA | 5.500 | 5,281,108 | 4,674,046 |
| BX0304 | FNMA | 5.500 | 2,130,521 | 1,825,583 |
| BX0305 | FNMA | 5.500 | 1,815,238 | 1,512,554 |
| BX0306 | FNMA | 5.500 | 1,366,311 | 1,308,814 |
| BX0307 | FNMA | 5.500 | 919,986 | 724,583 |
| BX0308 | FNMA | 6.000 | 1,198,339 | 750,164 |
| CL7357 | GNMA II | 3.375 | 854,511 | 640,773 |
| CL7952 | GNMA II | 5.125 | 944,308 | 712,714 |
| CO8652 | GNMA II | 5.250 | 237,066 | 221,399 |
| CO8653 | GNMA II | 5.375 | 8,086,859 | 6,274,853 |
| CO8654 | GNMA II | 5.500 | 6,729,313 | 4,794,774 |
| CO8655 | GNMA II | 5.625 | 5,733,506 | 4,940,825 |
| CO8656 | GNMA II | 5.750 | 6,526,343 | 5,889,109 |
| CO8657 | GNMA II | 5.875 | 694,021 | 663,353 |
| 2022 GH Total | | | $ 150,008,037 | $ 127,388,616 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2022 IJK**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QF2317 | FHLMC | 6.000 % | $ 686,516 | $ 654,777 |
| QF2319 | FHLMC | 6.000 | 968,580 | 633,275 |
| QF3232 | FHLMC | 6.000 | 1,283,176 | 1,227,631 |
| QF3234 | FHLMC | 5.500 | 213,192 | 204,528 |
| BX0320 | FNMA | 6.000 | 695,867 | 468,824 |
| BX0321 | FNMA | 5.500 | 483,080 | 145,822 |
| BX0322 | FNMA | 6.000 | 1,101,258 | 1,058,915 |
| BX1462 | FNMA | 5.500 | 5,779,847 | 5,202,431 |
| BX1463 | FNMA | 6.000 | 2,974,517 | 2,495,079 |
| BX1464 | FNMA | 6.500 | 282,429 | 271,557 |
| BX1465 | FNMA | 5.500 | 353,556 | 339,438 |
| BX1466 | FNMA | 6.000 | 1,558,083 | 985,789 |
| BX1467 | FNMA | 6.500 | 1,297,434 | 1,252,097 |
| 2022 IJK Total | | | 17,677,535 | 14,940,162 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2022 IJK, cont.**

22IJK Participation Interest in the following Mortgage-Backed Securities
(70.1817% of the principal payments and 100% of the interest payments paid to 22IJK)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QD9761 | FHLMC | 3.500 % | $ 521,286 | $ 209,944 |
| QE6934 | FHLMC | 5.000 | 212,481 | 202,786 |
| QE6935 | FHLMC | 5.500 | 141,820 | - |
| QF2316 | FHLMC | 5.500 | 4,939,998 | 4,014,589 |
| QF2318 | FHLMC | 5.500 | 120,889 | - |
| QF2320 | FHLMC | 5.500 | 134,862 | - |
| QF3231 | FHLMC | 5.500 | 5,021,073 | 4,227,267 |
| BU7367 | FNMA | 3.000 | 686,108 | 637,241 |
| BU8650 | FNMA | 3.000 | 945,890 | 709,864 |
| BU8651 | FNMA | 3.000 | 421,489 | 395,088 |
| BV3248 | FNMA | 3.000 | 499,030 | 298,337 |
| BV3250 | FNMA | 3.000 | 799,181 | 748,863 |
| BV5141 | FNMA | 3.000 | 627,023 | 363,827 |
| BW5396 | FNMA | 5.000 | 199,336 | 189,433 |
| BW5444 | FNMA | 5.500 | 614,120 | 587,792 |
| BW5445 | FNMA | 5.500 | 208,161 | 199,558 |
| BW6634 | FNMA | 4.500 | 262,391 | 247,585 |
| BW6642 | FNMA | 5.000 | 245,935 | - |
| BW7973 | FNMA | 4.000 | 164,707 | 154,601 |
| BX0318 | FNMA | 5.500 | 4,209,710 | 3,913,567 |
| BX0319 | FNMA | 5.500 | 5,599,046 | 4,318,654 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2022 IJK, cont.**

22IJK Participation Interest in the following Mortgage-Backed Securities
(70.1817% of the principal payments and 100% of the interest payments paid to 22IJK)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| CI7955 | GNMA II | 2.750 % | $ 667,305 | $ 620,166 |
| CI8083 | GNMA II | 3.000 | 1,013,973 | 780,485 |
| CI8580 | GNMA II | 3.000 | 822,903 | 767,502 |
| CI8585 | GNMA II | 3.000 | 687,631 | 371,498 |
| CL7356 | GNMA II | 3.250 | 996,671 | 931,899 |
| CO8064 | GNMA II | 4.375 | 136,572 | 129,414 |
| CO8066 | GNMA II | 5.250 | 532,242 | 507,507 |
| CO8069 | GNMA II | 5.500 | 480,988 | 459,152 |
| CO8231 | GNMA II | 3.500 | 65,171 | 61,200 |
| CO8232 | GNMA II | 3.875 | 262,029 | 247,275 |
| CO8233 | GNMA II | 5.000 | 584,909 | 557,564 |
| CO8242 | GNMA II | 4.750 | 115,029 | 109,393 |
| | | | 32,939,959 | 26,962,053 |
| MBS Participation Interest (70.1817%) | | | 23,117,823 | 18,922,427 |

**2022 IJK, cont.**

22IJK Participation Interest in the following Mortgage-Backed Securities
(16.9745% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22IJK)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| QD7886 | FHLMC | 3.000 | % | 52.9172 | % | $ 1,940,567 | $ 1,801,300 |
| BT8596 | FNMA | 2.500 | | 45.9414 | | 5,212,543 | 4,829,156 |
| BU2163 | FNMA | 2.500 | | 45.9414 | | 5,001,500 | 3,830,289 |
| BU2169 | FNMA | 3.000 | | 51.6643 | | 3,925,195 | 3,365,374 |
| BU8584 | FNMA | 3.000 | | 48.0206 | | 4,186,808 | 3,149,384 |
| BU8585 | FNMA | 3.000 | | 48.0206 | | 4,343,924 | 2,825,240 |
| BU8586 | FNMA | 3.000 | | 48.0206 | | 3,993,089 | 3,714,432 |
| BU8587 | FNMA | 3.000 | | 49.9457 | | 3,488,034 | 2,910,175 |
| BU8591 | FNMA | 3.000 | | 54.9151 | | 2,229,681 | 1,902,502 |
| BU8642 | FNMA | 3.000 | | 49.9457 | | 4,360,089 | 3,771,941 |
| BU8647 | FNMA | 3.000 | | 55.4384 | | 1,634,442 | 1,521,635 |
| BV3245 | FNMA | 3.000 | | 53.0611 | | 4,311,696 | 3,683,599 |
| CI8071 | GNMA II | 2.750 | | 43.6889 | | 4,948,548 | 3,546,921 |
| CI8101 | GNMA II | 2.750 | | 43.6889 | | 4,073,973 | 3,428,888 |
| CI8574 | GNMA II | 3.000 | | 48.0206 | | 4,214,133 | 3,515,237 |
| | | | | | | 57,864,223 | 47,796,074 |
| MBS Participation Interest (16.9745%) | | | | | | 9,822,162 | 8,113,145 |

**2022 IJK, cont.**

22IJK Participation Interest in the following Mortgage-Backed Securities
(33.3335% of the principal payments and 0% of the interest payments paid to 22IJK)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BX2996 | FNMA | 7.000 % | $ 4,119,825 | $ 3,981,369 |
| BX5528 | FNMA | 7.000 | 4,245,300 | 3,632,623 |
| BX5529 | FNMA | 7.000 | 5,339,415 | 4,799,443 |
| BX5530 | FNMA | 7.000 | 3,426,062 | 2,677,946 |
| BX5802 | FNMA | 6.000 | 973,341 | 940,144 |
| BX5804 | FNMA | 7.000 | 2,105,566 | 1,795,393 |
| BX5805 | FNMA | 7.500 | 408,070 | 201,979 |
| C08248 | GNMA II | 5.750 | 968,984 | 924,728 |
| C08850 | GNMA II | 6.375 | 282,381 | - |
| CS1579 | GNMA II | 6.750 | 3,714,784 | 3,146,345 |
| CS1742 | GNMA II | 6.625 | 3,974,612 | 2,118,671 |
| | | | 29,558,340 | 24,218,641 |
| MBS Participation Interest (33.3335%) | | | 9,852,829 | 8,072,921 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2022 IJK, cont.**

22IJK Participation Interest in the following Mortgage-Backed Securities
(79.9980% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22IJK)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| QF3868 | FHLMC | 5.500 % | 70.7563 % | $ 926,967 | $ 891,808 |
| QF3869 | FHLMC | 6.000 | 66.4398 | 775,697 | 747,630 |
| QF3872 | FHLMC | 6.500 | 60.5816 | 1,502,409 | 1,298,763 |
| QF4519 | FHLMC | 6.000 | 65.0581 | 1,250,607 | 754,087 |
| QF4520 | FHLMC | 6.500 | 60.1243 | 1,502,592 | 1,455,087 |
| QF4521 | FHLMC | 7.000 | 57.9755 | 2,165,790 | 1,568,487 |
| BX2761 | FNMA | 5.500 | 69.9804 | 2,779,820 | 2,670,972 |
| BX2762 | FNMA | 6.000 | 65.6454 | 3,374,918 | 2,875,385 |
| BX2763 | FNMA | 6.500 | 60.3998 | 2,654,548 | 1,713,264 |
| BX2994 | FNMA | 6.000 | 65.5434 | 1,955,697 | 1,602,012 |
| BX2995 | FNMA | 6.500 | 60.5733 | 5,135,629 | 4,394,379 |
| CO8834 | GNMA II | 5.375 | 74.9817 | 2,965,032 | 2,535,128 |
| CO8835 | GNMA II | 5.500 | 73.3516 | 2,919,449 | 2,803,142 |
| CO8836 | GNMA II | 5.625 | 71.7910 | 6,915,736 | 5,804,070 |
| CO8837 | GNMA II | 5.750 | 70.2953 | 1,929,588 | 1,346,398 |
| CO8838 | GNMA II | 5.875 | 68.8607 | 5,677,669 | 4,682,682 |

**2022 IJK, cont.**

22IJK Participation Interest in the following Mortgage-Backed Securities
(79.9980% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22IJK)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| CO8839 | GNMA II | 6.000 % | 67.4835 % | $ 601,169 | $ 360,435 |
| CO8840 | GNMA II | 6.125 | 65.8916 | 1,479,505 | 1,176,372 |
| CO8841 | GNMA II | 6.375 | 63.6637 | 413,425 | 399,560 |
| CO8842 | GNMA II | 6.500 | 62.4847 | 1,014,086 | 980,506 |
| CO8843 | GNMA II | 6.625 | 61.3486 | 755,882 | 264,289 |
| CO8844 | GNMA II | 6.750 | 60.2531 | 552,519 | - |
| | | | | 49,248,732 | 40,324,459 |
| MBS Participation Interest (79.9980%) | | | | 39,398,001 | 32,258,761 |
| 2022 IJK Total | | | | $ 99,868,351 | $ 82,307,416 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2022 LMN**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QE7875 | FHLMC | 5.000 % | $ 170,764 | $ 162,989 |
| QE8889 | FHLMC | 5.000 | 333,039 | 318,421 |
| QF4518 | FHLMC | 5.500 | 383,011 | 367,329 |
| BW5442 | FNMA | 5.000 | 757,427 | 716,831 |
| BW5443 | FNMA | 5.000 | 727,442 | 568,667 |
| BW7981 | FNMA | 5.500 | 757,122 | 499,146 |
| BW7982 | FNMA | 5.500 | 672,072 | 465,412 |
| BW9098 | FNMA | 5.000 | 131,381 | 125,715 |
| BX0311 | FNMA | 6.000 | 265,789 | 256,132 |
| BX1469 | FNMA | 6.000 | 430,770 | 414,856 |
| CL7358 | GNMA II | 3.500 | 888,379 | 703,198 |
| CO8067 | GNMA II | 5.250 | 742,111 | 452,587 |
| CO8243 | GNMA II | 5.250 | 878,612 | 611,115 |
| CO8245 | GNMA II | 5.375 | 267,874 | - |
| CO8246 | GNMA II | 5.500 | 889,646 | 851,260 |
| CO9011 | GNMA II | 5.375 | 562,509 | 538,839 |
| CO9012 | GNMA II | 5.625 | 1,849,785 | 1,774,886 |
| CO9013 | GNMA II | 5.875 | 2,099,342 | 1,765,060 |
| CO9014 | GNMA II | 6.000 | 1,521,409 | 1,166,521 |
| CS1740 | GNMA II | 6.875 | 1,797,629 | 1,548,759 |
| CS1741 | GNMA II | 6.750 | 2,140,954 | 1,193,580 |
| CS1743 | GNMA II | 6.500 | 3,249,127 | 2,497,649 |
| CS1744 | GNMA II | 6.375 | 810,721 | 782,160 |
| CS1745 | GNMA II | 6.250 | 674,197 | 441,526 |
| CS1746 | GNMA II | 6.125 | 988,534 | 396,766 |
| QF6090 | FHLMC | 6.000 | 511,457 | 493,617 |

**2022 LMN, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QF6091 | FHLMC | 6.500 % | $ 1,923,694 | $ 1,855,586 |
| QF6092 | FHLMC | 7.000 | 3,086,477 | 2,458,584 |
| BX5525 | FNMA | 5.500 | 161,185 | 155,125 |
| BX5526 | FNMA | 6.000 | 1,788,087 | 1,713,622 |
| BX5527 | FNMA | 6.500 | 3,162,204 | 3,038,760 |
| BX5531 | FNMA | 7.500 | 449,018 | 288,849 |
| CS1577 | GNMA II | 7.000 | 3,041,089 | 2,446,459 |
| CS1578 | GNMA II | 6.875 | 1,240,208 | 1,107,825 |
| CS1581 | GNMA II | 6.500 | 3,136,768 | 2,663,143 |
| CS1582 | GNMA II | 6.375 | 1,244,262 | 1,198,821 |
| CS1583 | GNMA II | 6.250 | 1,787,287 | 1,536,975 |
| CS1584 | GNMA II | 6.125 | 525,135 | 307,017 |
| QE8890 | FHLMC | 5.500 | 682,122 | 654,233 |
| QF2321 | FHLMC | 6.000 | 357,050 | 339,946 |
| QF3873 | FHLMC | 5.500 | 141,803 | 136,450 |
| QF6093 | FHLMC | 7.000 | 302,415 | 293,491 |
| QF6867 | FHLMC | 6.000 | 268,000 | 64,999 |
| QF6868 | FHLMC | 6.500 | 518,828 | 496,397 |
| QF6869 | FHLMC | 7.000 | 865,078 | 839,493 |
| BW9100 | FNMA | 6.000 | 337,910 | 325,524 |
| BW9154 | FNMA | 5.500 | 681,547 | 646,737 |
| BX0309 | FNMA | 5.000 | 96,979 | 92,662 |
| BX0323 | FNMA | 5.500 | 898,654 | 753,788 |
| BX0324 | FNMA | 5.500 | 704,460 | 676,030 |
| BX1468 | FNMA | 5.500 | 191,423 | 178,526 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2022 LMN, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BX2764 | FNMA | 5.500 % | $ 493,263 | $ 474,290 |
| BX2766 | FNMA | 7.000 | 437,593 | 270,355 |
| BX2997 | FNMA | 5.500 | 168,922 | 162,069 |
| BX2998 | FNMA | 6.000 | 310,500 | 299,262 |
| BX2999 | FNMA | 6.500 | 626,798 | 602,547 |
| BX5532 | FNMA | 7.000 | 865,775 | 581,377 |
| BX5827 | FNMA | 6.500 | 3,346,703 | 2,941,806 |
| CL7948 | GNMA II | 3.750 | 688,433 | 642,743 |
| C08482 | GNMA II | 5.375 | 101,566 | 97,313 |
| C08658 | GNMA II | 5.375 | 564,025 | 540,233 |
| C08659 | GNMA II | 5.500 | 466,783 | 447,548 |
| C08661 | GNMA II | 5.625 | 1,107,790 | 1,063,672 |
| C08662 | GNMA II | 5.750 | 1,001,224 | 770,160 |
| C08846 | GNMA II | 5.500 | 972,310 | 931,878 |
| C08848 | GNMA II | 5.625 | 1,250,097 | 1,014,801 |
| C08851 | GNMA II | 6.500 | 631,225 | 432,563 |
| CS1739 | GNMA II | 5.250 | 263,487 | - |
| QF6870 | FHLMC | 6.000 | 244,646 | 236,546 |
| QF6871 | FHLMC | 6.500 | 788,297 | 764,461 |
| QF8414 | FHLMC | 6.500 | 2,161,182 | 1,882,832 |
| BX5807 | FNMA | 6.500 | 696,303 | 671,149 |
| BX7457 | FNMA | 7.000 | 1,690,934 | 1,493,967 |
| CO8244 | GNMA II | 5.250 | 888,026 | 849,190 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2022 LMN, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| CO8660 | GNMA II | 5.625 % | $ 938,175 | $ 899,511 |
| CS1385 | GNMA II | 6.750 | 357,798 | 344,794 |
| CS1388 | GNMA II | 6.750 | 524,863 | 507,420 |
| CS1389 | GNMA II | 6.625 | 832,056 | 525,848 |
| CS1390 | GNMA II | 6.500 | 1,667,437 | 1,610,892 |
| CS1391 | GNMA II | 6.375 | 837,063 | 637,431 |
| CS1392 | GNMA II | 6.250 | 1,061,041 | 611,941 |
| CS1393 | GNMA II | 6.125 | 1,204,242 | 994,062 |
| CS1395 | GNMA II | 5.875 | 1,205,314 | 1,155,224 |
| CS1396 | GNMA II | 5.750 | 2,039,156 | 1,383,123 |
| CS1397 | GNMA II | 5.625 | 445,812 | 227,219 |
| CS1573 | GNMA II | 6.750 | 783,610 | 426,121 |
| CS1574 | GNMA II | 6.500 | 942,373 | 910,557 |
| CS1575 | GNMA II | 6.250 | 517,047 | 497,485 |
| CS1735 | GNMA II | 6.750 | 1,030,830 | 784,616 |
| CS1737 | GNMA II | 6.500 | 831,845 | 92,400 |
| QF8415 | FHLMC | 6.000 | 325,037 | 314,447 |
| QF9252 | FHLMC | 5.500 | 227,030 | 219,062 |
| QF9253 | FHLMC | 6.000 | 1,050,182 | 1,012,209 |
| QF9254 | FHLMC | 6.500 | 769,921 | 746,042 |
| QF9255 | FHLMC | 7.000 | 239,974 | - |
| BW4010 | FNMA | 5.000 | 1,038,474 | 993,408 |
| BW4011 | FNMA | 5.000 | 563,041 | 539,594 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2022 LMN, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BX7458 | FNMA | 6.000 % | $ 410,887 | $ 397,597 |
| BX7516 | FNMA | 5.500 | 561,746 | 542,176 |
| BX7517 | FNMA | 6.000 | 4,914,399 | 4,008,326 |
| CS1387 | GNMA II | 5.625 | 221,192 | 211,484 |
| CS1736 | GNMA II | 6.625 | 990,550 | 820,279 |
| Subtotal | | | 98,389,759 | 81,966,093 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2022 LMN, cont.**

22LMN Participation Interest in the following Mortgage-Backed Securities
(66.6665% of the principal payments and 100% of the interest payments paid to 22LMN)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BX2996 | FNMA | 7.000 % | $ 4,119,825 | $ 3,981,369 |
| BX5528 | FNMA | 7.000 | 4,245,300 | 3,632,623 |
| BX5529 | FNMA | 7.000 | 5,339,415 | 4,799,443 |
| BX5530 | FNMA | 7.000 | 3,426,062 | 2,677,946 |
| BX5802 | FNMA | 6.000 | 973,341 | 940,144 |
| BX5804 | FNMA | 7.000 | 2,105,566 | 1,795,393 |
| BX5805 | FNMA | 7.500 | 408,070 | 201,979 |
| C08248 | GNMA II | 5.750 | 968,984 | 924,728 |
| C08850 | GNMA II | 6.375 | 282,381 | - |
| CS1579 | GNMA II | 6.750 | 3,714,784 | 3,146,345 |
| CS1742 | GNMA II | 6.625 | 3,974,612 | 2,118,671 |
| | | | 29,558,340 | 24,218,641 |
| MBS Participation Interest (66.6665%) | | | 19,705,510 | 16,145,720 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2022 LMN, cont.**

22LMN Participation Interest in the following Mortgage-Backed Securities
(20.0020% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22LMN)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| QF3868 | FHLMC | 5.500 % | 29.2437 % | $ 926,967 | $ 891,808 |
| QF3869 | FHLMC | 6.000 | 33.5602 | 775,697 | 747,630 |
| QF3872 | FHLMC | 6.500 | 39.4184 | 1,502,409 | 1,298,763 |
| QF4519 | FHLMC | 6.000 | 34.9419 | 1,250,607 | 754,087 |
| QF4520 | FHLMC | 6.500 | 39.8757 | 1,502,592 | 1,455,087 |
| QF4521 | FHLMC | 7.000 | 42.0245 | 2,165,790 | 1,568,487 |
| BX2761 | FNMA | 5.500 | 30.0196 | 2,779,820 | 2,670,972 |
| BX2762 | FNMA | 6.000 | 34.3546 | 3,374,918 | 2,875,385 |
| BX2763 | FNMA | 6.500 | 39.6002 | 2,654,548 | 1,713,264 |
| BX2994 | FNMA | 6.000 | 34.4566 | 1,955,697 | 1,602,012 |
| BX2995 | FNMA | 6.500 | 39.4267 | 5,135,629 | 4,394,379 |
| CO8834 | GNMA II | 5.375 | 25.0183 | 2,965,032 | 2,535,128 |
| CO8835 | GNMA II | 5.500 | 26.6484 | 2,919,449 | 2,803,142 |
| CO8836 | GNMA II | 5.625 | 28.2090 | 6,915,736 | 5,804,070 |
| CO8837 | GNMA II | 5.750 | 29.7047 | 1,929,588 | 1,346,398 |

**2022 LMN, cont.**

22LMN Participation Interest in the following Mortgage-Backed Securities
(20.0020% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22LMN)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| CO8838 | GNMA II | 5.875 % | 31.1393 % | $ 5,677,669 | $ 4,682,682 |
| CO8839 | GNMA II | 6.000 | 32.5165 | 601,169 | 360,435 |
| CO8840 | GNMA II | 6.125 | 34.1084 | 1,479,505 | 1,176,372 |
| CO8841 | GNMA II | 6.375 | 36.3363 | 413,425 | 399,560 |
| CO8842 | GNMA II | 6.500 | 37.5153 | 1,014,086 | 980,506 |
| CO8843 | GNMA II | 6.625 | 38.6514 | 755,882 | 264,289 |
| CO8844 | GNMA II | 6.750 | 39.7469 | 552,519 | - |
| | | | | 49,248,732 | 40,324,459 |
| MBS Participation Interest (20.0020%) | | | | 9,850,731 | 8,065,698 |

**2022 LMN, cont.**

22LMN Participation Interest in the following Mortgage-Backed Securities
(66.6132% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 22LMN)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| CS1580 | GNMA II | 6.625 % | 41.1293 % | $ 4,647,234 | $ 3,381,303 |
| QF8413 | FHLMC | 6.000 | 43.8870 | 4,016,763 | 3,206,262 |
| BX7454 | FNMA | 6.000 | 44.4807 | 5,055,777 | 3,683,303 |
| BX7455 | FNMA | 6.000 | 43.2096 | 4,666,155 | 3,866,753 |
| BX7456 | FNMA | 6.500 | 41.3277 | 3,852,806 | 3,729,652 |
| | | | | $ 22,238,734 | 17,867,272 |
| MBS Participation Interest (66.6132%) | | | | 14,813,933 | 11,901,962 |

**2022 LMN, cont.**

22LMN Participation Interest in the following Mortgage-Backed Securities
(33.4984% of the principal payments and 0% of the interest payments paid to 22LMN)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QF0908 | FHLMC | 5.500 % | $ 835,057 | $ 804,777 |
| QG1857 | FHLMC | 6.500 | 882,569 | 853,969 |
| BX7522 | FNMA | 6.000 | 4,862,745 | 3,922,855 |
| BY0619 | FNMA | 6.000 | 6,736,807 | 6,307,815 |
| CS1015 | GNMA II | 5.875 | 4,485,861 | 3,701,672 |
| CS1016 | GNMA II | 5.750 | 4,361,633 | 4,194,633 |
| | | | $ 22,164,673 | 19,785,720 |
| MBS Participation Interest (33.4984%) | | | 7,424,811 | 6,627,900 |
| 2022 LMN Total | | | $ 150,184,744 | $ 124,707,374 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2023 ABC**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QF9256 | FHLMC | 6.000 % | $ 277,508 | $ 265,158 |
| QG1854 | FHLMC | 5.500 | 347,119 | 335,396 |
| QG1855 | FHLMC | 6.000 | 1,103,800 | 1,045,162 |
| QG1856 | FHLMC | 6.500 | 1,557,051 | 1,510,317 |
| QG2812 | FHLMC | 6.000 | 1,762,590 | 1,682,304 |
| QG2813 | FHLMC | 6.500 | 3,740,224 | 3,369,992 |
| BX7459 | FNMA | 6.500 | 407,077 | 137,917 |
| BX7525 | FNMA | 6.000 | 554,917 | 535,252 |
| BY0623 | FNMA | 6.500 | 189,829 | 184,245 |
| BY1156 | FNMA | 5.500 | 978,615 | 796,221 |
| BY1157 | FNMA | 6.000 | 1,030,169 | 819,221 |
| BY1158 | FNMA | 6.500 | 3,226,363 | 3,126,478 |
| BY1159 | FNMA | 6.000 | 97,000 | 93,875 |
| BY2076 | FNMA | 6.000 | 1,648,538 | 1,089,270 |
| BY2077 | FNMA | 6.500 | 2,950,876 | 1,905,279 |
| BY2078 | FNMA | 7.000 | 289,836 | 280,992 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2023 ABC, Cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| CS1196 | GNMA II | 6.125 % | $ 770,462 | $ 743,747 |
| CL7355 | GNMA II | 3.250 | 805,779 | 759,727 |
| CL7950 | GNMA II | 4.500 | 1,326,449 | 797,601 |
| CL7951 | GNMA II | 5.000 | 1,356,709 | 1,105,068 |
| CO8065 | GNMA II | 5.000 | 388,140 | 371,837 |
| CO8483 | GNMA II | 5.500 | 720,972 | 496,574 |
| CO8845 | GNMA II | 5.375 | 503,949 | 162,713 |
| CO8847 | GNMA II | 5.625 | 991,274 | 745,339 |
| CS1010 | GNMA II | 5.500 | 670,186 | 646,713 |
| CS1011 | GNMA II | 6.375 | 1,044,508 | 1,010,772 |
| CS1012 | GNMA II | 6.250 | 1,105,183 | 1,070,124 |
| CS1013 | GNMA II | 6.125 | 2,399,821 | 1,597,563 |
| CS1014 | GNMA II | 6.000 | 3,209,342 | 2,723,905 |
| CS1017 | GNMA II | 5.625 | 4,092,736 | 3,934,457 |
| CS1018 | GNMA II | 5.500 | 3,480,448 | 3,096,398 |
| CS1191 | GNMA II | 6.625 | 165,822 | 156,793 |
| CS1192 | GNMA II | 5.875 | 924,124 | 892,246 |
| CS1193 | GNMA II | 5.875 | 599,494 | 340,630 |
| CS1576 | GNMA II | 5.875 | 794,980 | 765,980 |
| Subtotal | | | 45,511,890 | 38,595,264 |

**2023 ABC, cont.**

23ABC Participation Interest in the following Mortgage-Backed Securities
(66.5016% of the principal payments and 100% of the interest payments paid to 23ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition |
|---|---|---|---|---|
| QF0908 | FHLMC | 5.500 % | $ 835,057 | $ 804,777 |
| QG1857 | FHLMC | 6.500 | 882,569 | 853,969 |
| BX7522 | FNMA | 6.000 | 4,862,745 | 3,922,855 |
| BY0619 | FNMA | 6.000 | 6,736,807 | 6,307,815 |
| CS1015 | GNMA II | 5.875 | 4,485,861 | 3,701,672 |
| CS1016 | GNMA II | 5.750 | 4,361,633 | 4,194,633 |
| | | | $ 22,164,673 | 19,785,720 |
| MBS Participation Interest (66.5016%) | | | 14,739,862 | 13,157,820 |

**2023 ABC, cont.**

23ABC Participation Interest in the following Mortgage-Backed Securities
(33.3868% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 23ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| CS1580 | GNMA II | 6.625 % | 58.8707 % | $ 4,647,234 | $ 3,381,303 |
| QF8413 | FHLMC | 6.000 | 56.1130 | 4,016,763 | 3,206,262 |
| BX7454 | FNMA | 6.000 | 55.5193 | 5,055,777 | 3,683,303 |
| BX7455 | FNMA | 6.000 | 56.7904 | 4,666,155 | 3,866,753 |
| BX7456 | FNMA | 6.500 | 58.6723 | 3,852,806 | 3,729,652 |
| | | | | $ 22,238,734 | 17,867,272 |
| MBS Participation Interest (33.3868%) | | | | 7,424,802 | 5,965,310 |

**2023 ABC, cont.**

23ABC Participation Interest in the following Mortgage-Backed Securities
(66.5016% of the principal payments and 100% of the interest payments paid to 23ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| QF2322 | FHLMC | 6.000 % | 37.7304 % | $ 336,157 | $ 324,619 |
| QF9995 | FHLMC | 5.500 | 40.0404 | 1,286,907 | 1,005,469 |
| QF9996 | FHLMC | 6.000 | 38.2542 | 1,859,877 | 1,795,876 |
| QF9998 | FHLMC | 5.500 | 40.0404 | 122,894 | 119,198 |
| QG1069 | FHLMC | 5.500 | 40.0404 | 763,716 | 737,596 |
| QG1072 | FHLMC | 6.000 | 38.0878 | 3,217,244 | 2,882,003 |
| QG1073 | FHLMC | 6.500 | 36.0552 | 796,829 | 774,805 |
| BU8595 | FNMA | 3.000 | 70.7581 | 1,028,343 | 757,484 |
| BV5142 | FNMA | 3.500 | 60.2426 | 358,103 | 341,656 |
| BW4012 | FNMA | 5.000 | 45.2319 | 560,376 | 537,912 |
| BW4013 | FNMA | 5.500 | 42.6517 | 517,851 | 261,249 |
| BW7980 | FNMA | 5.000 | 44.4450 | 658,974 | 633,569 |
| BW9099 | FNMA | 5.500 | 39.9296 | 375,206 | 361,332 |
| BW9155 | FNMA | 5.500 | 40.2904 | 902,387 | 869,498 |
| BX0310 | FNMA | 5.500 | 40.7862 | 1,015,303 | 865,425 |
| BX2765 | FNMA | 6.000 | 38.4702 | 512,501 | 495,198 |
| BX7521 | FNMA | 5.500 | 40.0404 | 2,066,524 | 1,692,004 |
| BX7523 | FNMA | 6.500 | 36.3330 | 492,582 | 479,334 |
| BX7524 | FNMA | 5.500 | 40.0404 | 321,414 | 311,748 |
| BY0618 | FNMA | 5.500 | 40.0404 | 1,934,239 | 1,875,624 |
| BY0620 | FNMA | 6.500 | 36.2578 | 1,987,552 | 1,698,436 |

**2023 ABC, cont.**

23ABC Participation Interest in the following Mortgage-Backed Securities
(66.5016% of the principal payments and 100% of the interest payments paid to 23ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| CL7354 | GNMA II | 3.000 % | 75.4608 % | $ 555,665 | $ 340,130 |
| CS1195 | GNMA II | 6.375 | 36.2417 | 736,820 | 564,589 |
| CS1197 | GNMA II | 6.000 | 39.2396 | 1,211,834 | 1,175,127 |
| CS1198 | GNMA II | 5.875 | 40.0404 | 2,949,942 | 2,225,959 |
| CS1199 | GNMA II | 5.750 | 40.8746 | 3,658,695 | 2,873,725 |
| CS1200 | GNMA II | 5.500 | 42.4892 | 2,471,451 | 2,088,205 |
| | | | | 32,699,386 | 28,087,772 |
| MBS Participation Interest (66.5016%) | | | | 21,745,615 | 18,678,818 |

**2023 ABC, cont.**

23ABC Participation Interest in the following Mortgage-Backed Securities
(20.0000% of the principal payments and 0% of the interest payments paid to 23ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QG4016 | FHLMC | 6.500 % | $ 807,842 | $ 785,025 |
| QG7838 | FHLMC | 6.000 | 3,237,884 | 3,145,494 |
| QG7839 | FHLMC | 6.500 | 6,420,282 | 4,808,276 |
| BY5992 | FNMA | 6.000 | 5,404,996 | 3,926,379 |
| BY6027 | FNMA | 6.000 | 3,670,616 | 3,143,419 |
| BY6028 | FNMA | 6.500 | 5,406,215 | 4,764,367 |
| BY6029 | FNMA | 6.500 | 3,385,561 | 2,860,653 |
| CV0231 | GNMA II | 5.875 | 4,653,187 | 4,196,017 |
| CV0232 | GNMA II | 6.000 | 6,854,931 | 6,314,104 |
| CV0233 | GNMA II | 6.125 | 4,634,960 | 3,880,664 |
| CV0234 | GNMA II | 6.250 | 7,698,767 | 6,999,382 |
| CV0469 | GNMA II | 6.125 | 2,654,559 | 1,937,557 |
| | | | 54,829,800 | 46,761,338 |
| MBS Participation Interest (20.0000%) | | | 10,965,960 | 9,352,268 |
| 2023 ABC Total | | | $ 100,388,128 | $ 85,749,481 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2023 DE**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QG2814 | FHLMC | 6.500 % | $ 529,962 | $ 514,978 |
| QG4013 | FHLMC | 6.000 | 3,918,030 | 3,402,090 |
| QG4014 | FHLMC | 6.500 | 3,791,617 | 3,619,124 |
| QG4901 | FHLMC | 6.000 | 4,627,213 | 3,861,540 |
| QG4902 | FHLMC | 6.500 | 2,948,573 | 2,861,107 |
| QG4905 | FHLMC | 6.000 | 234,265 | 227,456 |
| QG6878 | FHLMC | 6.000 | 5,168,807 | 4,745,714 |
| QG6880 | FHLMC | 6.000 | 6,484,687 | 6,265,054 |
| QG6887 | FHLMC | 6.500 | 6,475,567 | 5,076,992 |
| QG6889 | FHLMC | 6.000 | 892,592 | 866,452 |
| BY0622 | FNMA | 6.000 | 790,077 | 762,007 |
| BY2079 | FNMA | 6.000 | 228,958 | 221,543 |
| BY2110 | FNMA | 6.000 | 3,934,097 | 2,740,318 |
| BY2111 | FNMA | 6.000 | 4,738,635 | 4,434,128 |
| BY2112 | FNMA | 6.500 | 5,181,400 | 4,606,854 |
| BY3823 | FNMA | 6.000 | 419,535 | 399,925 |
| BY3824 | FNMA | 6.000 | 685,775 | 663,008 |
| BY3825 | FNMA | 6.500 | 457,362 | 444,539 |
| BY3889 | FNMA | 6.000 | 6,008,434 | 5,799,498 |
| BY3890 | FNMA | 6.500 | 3,239,977 | 3,135,831 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2023 DE, Cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BY5993 | FNMA | 6.000 % | $ 7,868,099 | $ 7,168,576 |
| BY5994 | FNMA | 6.500 | 6,330,276 | 5,763,877 |
| BY5995 | FNMA | 7.000 | 597,520 | 582,794 |
| CS0797 | GNMA II | 6.250 | 751,779 | 728,981 |
| CS0798 | GNMA II | 6.000 | 499,477 | 313,613 |
| CV0799 | GNMA II | 5.875 | 747,015 | 722,856 |
| CS0800 | GNMA II | 6.500 | 1,111,041 | 544,737 |
| CS0801 | GNMA II | 6.375 | 896,478 | 632,239 |
| CS0802 | GNMA II | 6.250 | 4,363,438 | 3,313,771 |
| CS0803 | GNMA II | 6.125 | 4,425,810 | 3,827,656 |
| CS0804 | GNMA II | 6.000 | 2,763,691 | 2,673,188 |
| CS0805 | GNMA II | 5.875 | 3,009,372 | 2,107,997 |
| CS0806 | GNMA II | 5.750 | 986,256 | 952,893 |
| CS0807 | GNMA II | 5.500 | 639,254 | 616,685 |
| CV0066 | GNMA II | 6.000 | 1,112,569 | 1,076,566 |
| CV0067 | GNMA II | 6.125 | 7,298,003 | 6,564,886 |
| CV0068 | GNMA II | 6.250 | 7,213,723 | 6,196,711 |
| CV0069 | GNMA II | 6.375 | 4,374,113 | 3,822,974 |
| CV0070 | GNMA II | 6.500 | 4,342,768 | 4,208,460 |
| CV0071 | GNMA II | 6.625 | 299,301 | 290,671 |
| CV0072 | GNMA II | 6.750 | 490,971 | - |
| 2023 DE Total | | | $ 120,876,516 | $ 106,758,287 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2023 FG**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QG1075 | FHLMC | 6.000 % | $ 391,470 | $ 379,865 |
| QG6891 | FHLMC | 6.500 | 192,534 | 187,295 |
| QG7840 | FHLMC | 7.000 | 630,790 | 615,005 |
| QG9125 | FHLMC | 6.000 | 1,917,489 | 1,861,268 |
| QG9128 | FHLMC | 7.000 | 805,613 | 786,400 |
| QH0011 | FHLMC | 7.000 | 1,490,286 | 1,452,356 |
| BY5997 | FNMA | 6.000 | 618,908 | 588,275 |
| BY6026 | FNMA | 6.000 | 810,080 | 784,087 |
| BY6030 | FNMA | 7.000 | 640,850 | 624,974 |
| BY7675 | FNMA | 6.000 | 2,184,858 | 2,123,573 |
| BY9068 | FNMA | 7.000 | 1,603,063 | 1,236,711 |
| BY9103 | FNMA | 7.000 | 1,789,840 | 1,530,115 |
| CS1009 | GNMA II | 6.125 | 527,486 | 512,090 |
| CV0229 | GNMA II | 5.250 | 348,188 | 333,560 |
| CV0230 | GNMA II | 5.750 | 191,314 | 185,315 |
| CV0235 | GNMA II | 6.375 | 1,926,470 | 1,634,649 |
| CV0236 | GNMA II | 6.500 | 517,351 | 256,830 |
| CV0237 | GNMA II | 6.625 | 1,216,315 | 1,184,037 |
| CV0467 | GNMA II | 5.875 | 919,252 | 889,575 |
| CV0468 | GNMA II | 6.000 | 1,766,129 | 1,714,924 |
| CV0473 | GNMA II | 6.625 | 3,094,203 | 2,317,340 |
| Subtotal | | | $ 23,582,489 | $ 21,198,245 |

**2023 FG, cont.**

23FG Participation Interest in the following Mortgage-Backed Securities
(80.00% of the principal payments and 100% of the interest payments paid to 23FG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QG4016 | FHLMC | 6.500 % | $ 807,842 | $ 785,025 |
| QG7838 | FHLMC | 6.000 | 3,237,884 | 3,145,494 |
| QG7839 | FHLMC | 6.500 | 6,420,282 | 4,808,276 |
| BY5992 | FNMA | 6.000 | 5,404,996 | 3,926,379 |
| BY6027 | FNMA | 6.000 | 3,670,616 | 3,143,419 |
| BY6028 | FNMA | 6.500 | 5,406,215 | 4,764,367 |
| BY6029 | FNMA | 6.500 | 3,385,561 | 2,860,653 |
| CV0231 | GNMA II | 5.875 | 4,653,187 | 4,196,017 |
| CV0232 | GNMA II | 6.000 | 6,854,931 | 6,314,104 |
| CV0233 | GNMA II | 6.125 | 4,634,960 | 3,880,664 |
| CV0234 | GNMA II | 6.250 | 7,698,767 | 6,999,382 |
| CV0469 | GNMA II | 6.125 | 2,654,559 | 1,937,557 |
| | | | 54,829,800 | 46,761,338 |
| MBS Participation Interest (80.000%) | | | 43,863,840 | 37,409,070 |

**2023 FG, cont.**

23FG Participation Interest in the following Mortgage-Backed Securities
(33.4984% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 23FG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| QF2322 | FHLMC | 6.000 % | 62.2696 % | $ 336,157 | $ 324,619 |
| QF9995 | FHLMC | 5.500 | 59.9596 | 1,286,907 | 1,005,469 |
| QF9996 | FHLMC | 6.000 | 61.7458 | 1,859,877 | 1,795,876 |
| QF9998 | FHLMC | 5.500 | 59.9596 | 122,894 | 119,198 |
| QG1069 | FHLMC | 5.500 | 59.9596 | 763,716 | 737,596 |
| QG1072 | FHLMC | 6.000 | 61.9122 | 3,217,244 | 2,882,003 |
| QG1073 | FHLMC | 6.500 | 63.9448 | 796,829 | 774,805 |
| BU8595 | FNMA | 3.000 | 29.2419 | 1,028,343 | 757,484 |
| BV5142 | FNMA | 3.500 | 39.7574 | 358,103 | 341,656 |
| BW4012 | FNMA | 5.000 | 54.7681 | 560,376 | 537,912 |
| BW4013 | FNMA | 5.500 | 57.3483 | 517,851 | 261,249 |
| BW7980 | FNMA | 5.000 | 55.5550 | 658,974 | 633,569 |
| BW9099 | FNMA | 5.500 | 60.0704 | 375,206 | 361,332 |
| BW9155 | FNMA | 5.500 | 59.7096 | 902,387 | 869,498 |
| BX0310 | FNMA | 5.500 | 59.2138 | 1,015,303 | 865,425 |
| BX2765 | FNMA | 6.000 | 61.5298 | 512,501 | 495,198 |
| BX7521 | FNMA | 5.500 | 59.9596 | 2,066,524 | 1,692,004 |
| BX7523 | FNMA | 6.500 | 63.6670 | 492,582 | 479,334 |
| BX7524 | FNMA | 5.500 | 59.9596 | 321,414 | 311,748 |
| BY0618 | FNMA | 5.500 | 59.9596 | 1,934,239 | 1,875,624 |
| BY0620 | FNMA | 6.500 | 63.7422 | 1,987,552 | 1,698,436 |

**2023 FG, cont.**

23FG Participation Interest in the following Mortgage-Backed Securities
(33.4984% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 23FG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| CL7354 | GNMA II | 3.000 % | 24.5392 % | $ 555,665 | $ 340,130 |
| CS1195 | GNMA II | 6.375 | 63.7583 | 736,820 | 564,589 |
| CS1197 | GNMA II | 6.000 | 60.7604 | 1,211,834 | 1,175,127 |
| CS1198 | GNMA II | 5.875 | 59.9596 | 2,949,942 | 2,225,959 |
| CS1199 | GNMA II | 5.750 | 59.1254 | 3,658,695 | 2,873,725 |
| CS1200 | GNMA II | 5.500 | 57.5108 | 2,471,451 | 2,088,205 |
| | | | | 32,699,386 | 28,087,772 |
| MBS Participation Interest (33.4984%) | | | | 10,953,771 | 9,408,954 |

**2023 FG, cont.**

23FG Participation Interest in the following Mortgage-Backed Securities
(79.8877% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 23FG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| QG9126 | FHLMC | 6.500 % | 72.8796 % | $ 4,719,473 | $ 4,253,962 |
| QG9127 | FHLMC | 6.500 | 70.8156 | 5,906,448 | 5,548,575.60 |
| QH0009 | FHLMC | 6.000 | 72.8054 | 4,492,623 | 3,838,879.55 |
| QH0010 | FHLMC | 6.500 | 70.7655 | 7,821,171 | 7,033,277.99 |
| BY7676 | FNMA | 6.500 | 72.9009 | 6,386,301 | 6,093,051.02 |
| BY7677 | FNMA | 6.500 | 71.0672 | 4,613,384 | 4,361,064.29 |
| BY9101 | FNMA | 6.500 | 72.7948 | 7,579,497 | 6,782,052.76 |
| BY9102 | FNMA | 6.500 | 70.9865 | 6,911,313 | 5,770,341.99 |
| CV0470 | GNMA II | 6.250 | 76.9385 | 8,744,494 | 8,388,560.35 |
| CV0471 | GNMA II | 6.375 | 75.4868 | 7,562,339 | 7,257,694.72 |
| CV0472 | GNMA II | 6.500 | 74.0889 | 6,589,526 | 5,905,159.96 |
| | | | | 71,326,569 | 65,232,621 |
| MBS Participation Interest (79.8877%) | | | | 56,981,155 | 52,112,840 |

**2023 FG, cont.**

23FG Participation Interest in the following Mortgage-Backed Securities
(19.8877% of the principal payments and 0% of the interest payments paid to 23FG)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QH4554 | FHLMC | 7.000 % | $ 7,884,427 | $ 7,052,778 |
| QH5612 | FHLMC | 7.000 | 10,070,031 | 8,891,869 |
| DA4143 | FNMA | 7.000 | 7,296,911 | 6,592,572 |
| DA4181 | FNMA | 7.000 | 9,157,670 | 8,038,631 |
| CX9100 | GNMA II | 6.750 | 9,897,995 | 8,868,306 |
| CX9101 | GNMA II | 6.875 | 6,428,248 | 5,701,588 |
| CX9102 | GNMA II | 7.000 | 6,939,338 | 6,507,303 |
| CX9351 | GNMA II | 7.000 | 7,593,515 | 7,238,393 |
| CX9353 | GNMA II | 7.250 | 6,863,655 | 5,636,450 |
| | | | 72,131,789 | 64,527,890 |
| MBS Participation Interest (19.8877%) | | | 14,345,354 | 12,833,113 |
| 2023 FG Total | | | $ 149,726,609 | $ 132,962,222 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2023 HI**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QF3874 | FHLMC | 6.000 % | $ 332,113 | $ 322,435 |
| QG4015 | FHLMC | 6.000 | 821,977 | 796,198 |
| QG4017 | FHLMC | 6.000 | 1,015,203 | 643,765 |
| QG4018 | FHLMC | 6.500 | 2,783,461 | 1,742,809 |
| QG4907 | FHLMC | 6.000 | 1,860,928 | 1,508,440 |
| QG4909 | FHLMC | 6.500 | 2,325,649 | 1,298,224 |
| QG6893 | FHLMC | 6.000 | 1,900,445 | 1,628,160 |
| QG6896 | FHLMC | 6.500 | 6,287,226 | 5,875,245 |
| QG7841 | FHLMC | 6.000 | 1,181,556 | 1,146,830 |
| QG7842 | FHLMC | 6.500 | 5,199,384 | 4,481,239 |
| QG7843 | FHLMC | 7.000 | 1,585,070 | 1,545,020 |
| QG9130 | FHLMC | 6.500 | 1,231,716 | 1,191,893 |
| QG9131 | FHLMC | 7.000 | 1,361,972 | 662,365 |
| BX5806 | FNMA | 6.000 | 195,887 | - |
| BY0621 | FNMA | 5.500 | 326,092 | 315,062 |
| BY1160 | FNMA | 6.500 | 320,219 | - |
| BY3826 | FNMA | 6.000 | 2,149,206 | 1,889,272 |
| BY3827 | FNMA | 6.500 | 1,618,052 | 1,574,234 |
| BY3891 | FNMA | 6.000 | 1,068,116 | 1,037,896 |
| BY3892 | FNMA | 6.500 | 2,468,286 | 2,397,584 |
| BY5996 | FNMA | 6.000 | 595,068 | 576,568 |
| BY5998 | FNMA | 6.500 | 677,071 | 454,668 |
| BY5999 | FNMA | 6.000 | 2,367,174 | 2,086,285 |
| BY6000 | FNMA | 6.500 | 7,160,306 | 5,761,235 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2023 HI, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BY6031 | FNMA | 6.000 % | $ 1,118,724 | $ 1,087,469 |
| BY6032 | FNMA | 6.500 | 3,532,067 | 2,893,042 |
| BY6033 | FNMA | 7.000 | 1,368,359 | 1,328,351 |
| BY9069 | FNMA | 6.500 | 3,510,864 | 3,417,935 |
| CO8247 | GNMA II | 5.500 | 1,043,286 | 797,184 |
| CS0794 | GNMA II | 6.500 | 2,597,943 | 2,229,801 |
| CS0795 | GNMA II | 6.000 | 5,627,355 | 4,996,015 |
| CS1194 | GNMA II | 5.750 | 481,033 | 464,368 |
| CS1738 | GNMA II | 6.000 | 619,106 | 599,724 |
| CV0073 | GNMA II | 5.875 | 802,928 | 778,799 |
| CV0074 | GNMA II | 6.000 | 928,020 | 900,535 |
| CV0075 | GNMA II | 5.500 | 1,022,124 | 988,897 |
| CV0076 | GNMA II | 6.000 | 6,247,971 | 5,107,683 |
| CV0077 | GNMA II | 6.000 | 5,861,896 | 4,413,147 |
| CV0238 | GNMA II | 5.875 | 935,609 | 906,015 |
| CV0239 | GNMA II | 6.000 | 780,022 | 756,539 |
| CV0240 | GNMA II | 6.000 | 588,704 | 570,695 |
| CV0241 | GNMA II | 6.375 | 942,611 | 916,936 |
| CV0242 | GNMA II | 6.000 | 2,069,004 | 1,654,431 |
| CV0243 | GNMA II | 6.125 | 4,720,957 | 4,323,110 |
| CV0244 | GNMA II | 6.250 | 4,127,190 | 3,675,755 |
| CV0245 | GNMA II | 6.375 | 2,425,286 | 2,075,119 |
| CV0246 | GNMA II | 6.500 | 1,839,558 | 1,444,997 |
| 2023 HI Total | | | $ 100,022,793 | $ 85,261,977 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2023 JK**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QH0966 | FHLMC | 6.500 % | $ 5,087,514 | $ 4,757,247 |
| QH0967 | FHLMC | 6.500 | 5,567,183 | 5,225,398 |
| QH0968 | FHLMC | 7.000 | 3,265,697 | 2,851,320 |
| QH1932 | FHLMC | 6.500 | 7,498,407 | 6,971,986 |
| QH1933 | FHLMC | 7.000 | 2,441,327 | 2,165,832 |
| BY9105 | FNMA | 7.000 | 422,373 | 412,676 |
| DA0164 | FNMA | 6.500 | 4,626,264 | 3,783,418 |
| DA0165 | FNMA | 6.500 | 4,547,869 | 4,217,166 |
| DA0166 | FNMA | 7.000 | 2,422,937 | 2,048,769 |
| DA0189 | FNMA | 6.500 | 6,237,904 | 5,816,388 |
| DA0190 | FNMA | 7.000 | 2,751,806 | 2,398,870 |
| CV0474 | GNMA II | 6.750 | 396,003 | 386,124 |
| CV0475 | GNMA II | 6.000 | 861,065 | 836,086 |
| CV0477 | GNMA II | 6.375 | 1,182,700 | 1,151,115 |
| CV0647 | GNMA II | 6.375 | 831,888 | 508,981 |
| CV0648 | GNMA II | 6.375 | 5,737,267 | 5,113,587 |
| CV0649 | GNMA II | 6.375 | 6,370,364 | 5,675,960 |
| CV0650 | GNMA II | 6.375 | 7,013,205 | 6,592,470 |
| CV0651 | GNMA II | 6.375 | 5,046,556 | 4,916,083 |
| CV0652 | GNMA II | 6.375 | 5,540,450 | 5,067,831 |
| CV0653 | GNMA II | 6.375 | 5,105,613 | 4,091,012 |
| CV0654 | GNMA II | 6.375 | 4,485,772 | 3,957,398 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2023 JK, Cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QH2834 | FHLMC | 6.500 % | $ 4,576,213 | $ 4,446,461 |
| QH2836 | FHLMC | 7.000 | 4,424,581 | 3,282,677 |
| QH2838 | FHLMC | 7.000 | 474,535 | 464,193 |
| QH3876 | FHLMC | 7.000 | 4,234,027 | 4,140,740 |
| QH3877 | FHLMC | 7.000 | 2,565,143 | 2,082,660 |
| DA2601 | FNMA | 6.500 | 5,201,786 | 4,926,155 |
| DA2602 | FNMA | 7.000 | 5,646,056 | 4,728,113 |
| DA2637 | FNMA | 6.000 | 220,213 | 214,657 |
| CV0655 | GNMA II | 6.000 | 200,472 | 195,018 |
| CV0816 | GNMA II | 6.250 | 1,282,061 | 1,069,912 |
| CV0817 | GNMA II | 6.375 | 5,484,913 | 5,338,323 |
| CV0818 | GNMA II | 6.500 | 8,254,039 | 7,291,374 |
| CV0819 | GNMA II | 6.625 | 9,273,288 | 8,258,960 |
| CV0820 | GNMA II | 6.750 | 5,138,411 | 5,011,395 |
| CV0821 | GNMA II | 6.875 | 3,961,113 | 3,046,130 |
| CV0822 | GNMA II | 7.000 | 1,879,774 | 1,836,800 |
| | | | $ 150,256,790 | $ 135,279,288 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2023 LM**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QG9129 | FHLMC | 6.500 % | $ 2,603,082 | $ 1,976,445 |
| QH0012 | FHLMC | 6.500 | 744,668 | 724,424 |
| QH0013 | FHLMC | 6.500 | 1,125,977 | 1,083,322 |
| QH0014 | FHLMC | 6.500 | 3,402,557 | 3,320,578 |
| QH0015 | FHLMC | 7.000 | 1,806,541 | 1,463,971 |
| QH0969 | FHLMC | 6.500 | 3,148,452 | 2,746,836 |
| QH0970 | FHLMC | 7.000 | 2,267,718 | 1,639,072 |
| QH1937 | FHLMC | 6.500 | 1,707,522 | 1,667,504 |
| QH1938 | FHLMC | 7.000 | 1,567,153 | 924,181 |
| QH2839 | FHLMC | 6.500 | 462,199 | 451,507 |
| QH2840 | FHLMC | 7.000 | 3,898,561 | 3,124,903 |
| QH2841 | FHLMC | 7.500 | 846,608 | 392,878 |
| QH3882 | FHLMC | 6.500 | 1,040,400 | 704,859 |
| BY9070 | FNMA | 7.000 | 2,852,774 | 2,783,126 |
| BY9104 | FNMA | 6.500 | 1,011,943 | 966,811 |
| BY9106 | FNMA | 6.000 | 1,266,966 | 876,230 |
| BY9107 | FNMA | 6.500 | 3,528,599 | 3,047,924 |
| BY9108 | FNMA | 7.000 | 2,532,000 | 1,196,900 |
| DA0167 | FNMA | 6.500 | 2,770,527 | 2,700,540 |
| DA0168 | FNMA | 7.000 | 2,832,203 | 2,138,619 |
| DA0193 | FNMA | 6.500 | 1,003,680 | 979,782 |
| DA0194 | FNMA | 7.000 | 3,239,333 | 2,461,027 |
| DA2604 | FNMA | 7.000 | 3,370,295 | 2,469,523 |
| DA2641 | FNMA | 7.000 | 3,006,027 | 2,200,423 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2023 LM, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| CV0476 | GNMA II | 6.250 % | $ 927,983 | $ 902,245 |
| CV0478 | GNMA II | 6.500 | 430,726 | 419,829 |
| CV0479 | GNMA II | 6.250 | 1,046,426 | 876,627 |
| CV0529 | GNMA II | 6.000 | 1,155,955 | 1,123,844 |
| CV0530 | GNMA II | 6.125 | 1,683,118 | 1,341,516 |
| CV0531 | GNMA II | 6.375 | 4,993,604 | 4,334,983 |
| CV0532 | GNMA II | 6.500 | 2,111,917 | 2,054,775 |
| CV0533 | GNMA II | 6.625 | 5,604,305 | 4,018,031 |
| CV0534 | GNMA II | 6.750 | 2,461,826 | 2,141,894 |
| CV0660 | GNMA II | 6.250 | 1,056,722 | 1,025,177 |
| CV0661 | GNMA II | 6.375 | 3,422,816 | 3,074,629 |
| CV0662 | GNMA II | 6.500 | 3,138,418 | 2,655,064 |
| CV0663 | GNMA II | 6.625 | 5,256,187 | 4,771,230 |
| CV0664 | GNMA II | 6.750 | 2,441,811 | 2,382,474 |
| CV0665 | GNMA II | 6.875 | 1,212,444 | 863,045 |
| CV0827 | GNMA II | 6.500 | 1,272,021 | 1,030,560 |
| CV0828 | GNMA II | 6.625 | 1,278,260 | 1,199,352 |
| CV0829 | GNMA II | 6.750 | 2,708,767 | 1,508,591 |
| CV0830 | GNMA II | 6.875 | 3,513,848 | 2,585,103 |
| CV0831 | GNMA II | 7.000 | 1,365,240 | 1,114,673 |
| CV0832 | GNMA II | 6.375 | 1,105,964 | 1,077,462 |
| 2023 LM Total | | | $ 100,224,142 | $ 82,542,491 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2023 NOPQ**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QH1935 | FHLMC | 6.500 % | $ 1,101,414 | $ 1,075,845 |
| QH1936 | FHLMC | 7.000 | 413,446 | 402,833 |
| QH3878 | FHLMC | 6.500 | 626,643 | 611,306 |
| QH3880 | FHLMC | 7.000 | 790,314 | 773,592 |
| QH4553 | FHLMC | 6.500 | 560,584 | 382,585 |
| QH4555 | FHLMC | 7.500 | 487,900 | 229,446 |
| QH5616 | FHLMC | 7.000 | 701,644 | 688,056 |
| QH5618 | FHLMC | 7.000 | 469,274 | 459,626 |
| QH6518 | FHLMC | 6.500 | 261,469 | 255,272 |
| DA0191 | FNMA | 6.500 | 836,965 | 802,117 |
| DA0192 | FNMA | 6.500 | 559,875 | 547,665 |
| DA2603 | FNMA | 6.500 | 453,680 | 444,123 |
| DA2636 | FNMA | 7.500 | 648,450 | 291,939 |
| DA4142 | FNMA | 6.500 | 763,454 | 745,989 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2023 NOPQ, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DA4144 | FNMA | 7.000 % | $ 4,054,148 | $ 3,837,841 |
| DA4180 | FNMA | 6.500 | 1,098,881 | 1,073,612 |
| DA4182 | FNMA | 7.500 | 1,659,675 | 1,439,153 |
| DA4183 | FNMA | 6.500 | 265,358 | 259,688 |
| DA5561 | FNMA | 6.500 | 179,967 | 176,109 |
| CV0659 | GNMA II | 6.750 | 775,647 | 757,231 |
| CV0823 | GNMA II | 6.375 | 298,678 | 291,805 |
| CV0826 | GNMA II | 6.750 | 787,008 | 768,414 |
| CX9096 | GNMA II | 6.250 | 787,393 | 767,769 |
| CX9097 | GNMA II | 6.375 | 669,056 | 651,962 |
| CX9098 | GNMA II | 6.500 | 1,807,345 | 1,379,777 |
| CX9103 | GNMA II | 7.125 | 1,907,411 | 1,698,487 |
| CX9354 | GNMA II | 7.375 | 1,066,592 | 1,046,540 |
| CX9355 | GNMA II | 7.500 | 656,031 | 643,931 |
| Subtotal | | | 24,688,301 | 22,502,714 |

**2023 NOPQ, cont.**

23NOPQ Participation Interest in the following Mortgage-Backed Securities
(80.1123% of the principal payments and 100% of the interest payments paid to 23NOPQ)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QH4554 | FHLMC | 7.000 % | $ 7,884,427 | $ 7,052,778 |
| QH5612 | FHLMC | 7.000 | 10,070,031 | 8,891,869 |
| DA4143 | FNMA | 7.000 | 7,296,911 | 6,592,572 |
| DA4181 | FNMA | 7.000 | 9,157,670 | 8,038,631 |
| CX9100 | GNMA II | 6.750 | 9,897,995 | 8,868,306 |
| CX9101 | GNMA II | 6.875 | 6,428,248 | 5,701,588 |
| CX9102 | GNMA II | 7.000 | 6,939,338 | 6,507,303 |
| CX9351 | GNMA II | 7.000 | 7,593,515 | 7,238,393 |
| CX9353 | GNMA II | 7.250 | 6,863,655 | 5,636,450 |
| | | | 72,131,789 | 64,527,890 |
| MBS Participation Interest (80.1123%) | | | 57,786,435 | 51,694,777 |

**2023 NOPQ, cont.**

23NOPQ Participation Interest in the following Mortgage-Backed Securities
(20.1123% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 23NOPQ)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| QG9126 | FHLMC | 6.500 % | 27.1204 % | $ 4,719,473 | $ 4,253,962 |
| QG9127 | FHLMC | 6.500 | 29.1844 | 5,906,448 | 5,548,575.60 |
| QH0009 | FHLMC | 6.000 | 27.1946 | 4,492,623 | 3,838,879.55 |
| QH0010 | FHLMC | 6.500 | 29.2345 | 7,821,171 | 7,033,277.99 |
| BY7676 | FNMA | 6.500 | 27.0991 | 6,386,301 | 6,093,051.02 |
| BY7677 | FNMA | 6.500 | 28.9328 | 4,613,384 | 4,361,064.29 |
| BY9101 | FNMA | 6.500 | 27.2052 | 7,579,497 | 6,782,052.76 |
| BY9102 | FNMA | 6.500 | 29.0135 | 6,911,313 | 5,770,341.99 |
| CV0470 | GNMA II | 6.250 | 23.0615 | 8,744,494 | 8,388,560.35 |
| CV0471 | GNMA II | 6.375 | 24.5132 | 7,562,339 | 7,257,694.72 |
| CV0472 | GNMA II | 6.500 | 25.9111 | 6,589,526 | 5,905,159.96 |
| | | | | 71,326,569 | 65,232,621 |
| MBS Participation Interest (20.1123%) | | | | 14,345,413 | 13,119,780 |

**2023 NOPQ, cont.**

23NOPQ Participation Interest in the following Mortgage-Backed Securities
(80.0133% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 23NOPQ)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| QH3873 | FHLMC | 6.500 % | 75.4828 % | $ 3,305,529 | $ 2,886,700 |
| QH3874 | FHLMC | 7.000 | 73.4317 | 3,684,254 | 3,302,896 |
| QH5613 | FHLMC | 7.500 | 68.4909 | 2,459,309 | 2,018,699 |
| QH6519 | FHLMC | 7.000 | 70.4672 | 4,804,541 | 4,222,376 |
| QH6520 | FHLMC | 7.500 | 68.2889 | 5,107,234 | 4,295,369 |
| DA2633 | FNMA | 6.500 | 75.4400 | 4,633,572 | 4,535,508 |
| DA2634 | FNMA | 7.000 | 72.7196 | 5,894,076 | 5,743,907 |
| DA2635 | FNMA | 7.000 | 70.5606 | 4,045,221 | 3,748,994 |
| DA5562 | FNMA | 7.000 | 70.5139 | 5,980,195 | 5,238,703 |
| DA5563 | FNMA | 7.500 | 67.4924 | 3,851,930 | 3,118,251 |
| CV0657 | GNMA II | 6.250 | 81.9046 | 974,875 | 954,799 |
| CX9099 | GNMA II | 6.625 | 77.4371 | 6,526,899 | 5,155,714 |
| CX9350 | GNMA II | 6.875 | 74.2000 | 1,395,448 | 1,366,851 |
| | | | | 52,663,083 | 46,588,767 |
| MBS Participation Interest (80.0133%) | | | | 42,137,471 | 37,277,210 |

**2023 NOPQ, cont.**

23NOPQ Participation Interest in the following Mortgage-Backed Securities
(13.9377% of the principal payments and 0% of the interest payments paid to 23NOPQ)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QH8485 | FHLMC | 7.000 % | $ 9,732,074 | $ 8,635,926 |
| QH8486 | FHLMC | 7.500 | 6,609,271 | 5,394,189 |
| QI1626 | FHLMC | 6.500 | 7,280,035 | 6,436,518 |
| DA6908 | FNMA | 7.000 | 7,959,717 | 7,208,591 |
| DA6909 | FNMA | 7.500 | 12,387,969 | 10,885,308 |
| DB0575 | FNMA | 6.500 | 6,457,773 | 6,119,220 |
| CZ4785 | GNMA II | 6.875 | 4,328,883 | 4,245,002 |
| CZ4786 | GNMA II | 7.000 | 7,453,027 | 5,988,089 |
| CZ4788 | GNMA II | 7.250 | 7,913,113 | 6,947,508 |
| DA4680 | GNMA II | 6.250 | 5,396,879 | 5,116,984 |
| | | | $ 75,518,741 | 66,977,335 |
| MBS Participation Interest (13.9377%) | | | 10,525,576 | 9,335,100 |
| 2023 NOPQ Total | | | $ 149,483,196 | $ 133,929,581 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2023 RST**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QH8484 | FHLMC | 6.500 % | $ 165,838 | $ 162,436 |
| QH8487 | FHLMC | 7.000 | 515,313 | 504,924 |
| QH9088 | FHLMC | 7.000 | 1,034,309 | 1,012,285 |
| QI0669 | FHLMC | 7.000 | 576,365 | 565,451 |
| QI0671 | FHLMC | 6.500 | 728,818 | 710,207 |
| QI0673 | FHLMC | 7.000 | 205,743 | 202,221 |
| QI1627 | FHLMC | 7.000 | 291,209 | 283,801 |
| QI1629 | FHLMC | 7.500 | 470,582 | 456,988 |
| QI1630 | FHLMC | 6.500 | 192,368 | 187,229 |
| DA6907 | FNMA | 6.500 | 170,795 | - |
| DA7927 | FNMA | 7.500 | 1,114,570 | 716,752 |
| DA7928 | FNMA | 7.000 | 436,335 | 347,572 |
| DA7929 | FNMA | 7.500 | 421,108 | 409,036 |
| DA9250 | FNMA | 7.500 | 175,750 | 172,897 |
| DA9251 | FNMA | 7.500 | 500,433 | 490,573 |
| DA9260 | FNMA | 7.000 | 896,239 | 874,982 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2023 RST, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DA9262 | FNMA | 6.500 % | $ 687,602 | $ 672,180 |
| DB0576 | FNMA | 7.000 | 93,960 | 92,277 |
| CX9346 | GNMA II | 6.250 | 664,808 | 649,088 |
| CX9347 | GNMA II | 6.500 | 579,306 | 566,138 |
| CX9349 | GNMA II | 6.750 | 1,164,509 | 1,139,232 |
| CZ4783 | GNMA II | 6.625 | 829,871 | 645,658 |
| CZ4790 | GNMA II | 7.500 | 788,110 | 774,131 |
| CZ4791 | GNMA II | 6.625 | 1,009,854 | 986,049 |
| CZ4793 | GNMA II | 7.000 | 1,092,907 | 672,139 |
| CZ4794 | GNMA II | 7.125 | 747,168 | 732,388 |
| CZ5002 | GNMA II | 6.250 | 855,843 | 837,293 |
| CZ5004 | GNMA II | 6.500 | 1,569,701 | 1,537,724 |
| CZ5007 | GNMA II | 6.875 | 1,028,519 | 727,674 |
| CZ5008 | GNMA II | 7.000 | 923,327 | 403,198 |
| CZ5009 | GNMA II | 7.125 | 1,274,592 | 1,052,645 |
| CZ5010 | GNMA II | 7.250 | 1,275,807 | 1,252,890 |
| CZ5013 | GNMA II | 6.875 | 475,621 | 74,310 |
| DA4670 | GNMA II | 6.750 | 792,566 | 777,378 |
| DA4671 | GNMA II | 7.250 | 514,302 | 490,697 |
| DA4673 | GNMA II | 6.500 | 504,458 | 494,754 |
| Subtotal | | | 24,768,608 | 21,675,197 |

**2023 RST, cont.**

23RST Participation Interest in the following Mortgage-Backed Securities
(86.0623% of the principal payments and 100% of the interest payments paid to 23RST)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QH8485 | FHLMC | 7.000 % | $ 9,732,074 | $ 8,635,926 |
| QH8486 | FHLMC | 7.500 | 6,609,271 | 5,394,189 |
| QI1626 | FHLMC | 6.500 | 7,280,035 | 6,436,518 |
| DA6908 | FNMA | 7.000 | 7,959,717 | 7,208,591 |
| DA6909 | FNMA | 7.500 | 12,387,969 | 10,885,308 |
| DB0575 | FNMA | 6.500 | 6,457,773 | 6,119,220 |
| CZ4785 | GNMA II | 6.875 | 4,328,883 | 4,245,002 |
| CZ4786 | GNMA II | 7.000 | 7,453,027 | 5,988,089 |
| CZ4788 | GNMA II | 7.250 | 7,913,113 | 6,947,508 |
| DA4680 | GNMA II | 6.250 | 5,396,879 | 5,116,984 |
| | | | $ 75,518,741 | 66,977,335 |
| MBS Participation Interest (86.0623%) | | | 64,993,165 | 57,642,235 |

**2023 RST, cont.**

23RST Participation Interest in the following Mortgage-Backed Securities
(19.9867% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 23RST)

| Pool Number | Pool Type | Pass-Through Interest Rate | | Interest Participation | | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|---|---|
| QH3873 | FHLMC | 6.500 | % | 24.5172 | % | $ 3,305,529 | $ 2,886,700 |
| QH3874 | FHLMC | 7.000 | | 26.5683 | | 3,684,254 | 3,302,896 |
| QH5613 | FHLMC | 7.500 | | 31.5091 | | 2,459,309 | 2,018,699 |
| QH6519 | FHLMC | 7.000 | | 29.5328 | | 4,804,541 | 4,222,376 |
| QH6520 | FHLMC | 7.500 | | 31.7111 | | 5,107,234 | 4,295,369 |
| DA2633 | FNMA | 6.500 | | 24.5600 | | 4,633,572 | 4,535,508 |
| DA2634 | FNMA | 7.000 | | 27.2804 | | 5,894,076 | 5,743,907 |
| DA2635 | FNMA | 7.000 | | 29.4394 | | 4,045,221 | 3,748,994 |
| DA5562 | FNMA | 7.000 | | 29.4861 | | 5,980,195 | 5,238,703 |
| DA5563 | FNMA | 7.500 | | 32.5076 | | 3,851,930 | 3,118,251 |
| CV0657 | GNMA II | 6.250 | | 18.0954 | | 974,875 | 954,799 |
| CX9099 | GNMA II | 6.625 | | 22.5629 | | 6,526,899 | 5,155,714 |
| CX9350 | GNMA II | 6.875 | | 25.2800 | | 1,395,448 | 1,366,851 |
| | | | | | | 52,663,083 | 46,588,767 |
| MBS Participation Interest (19.9867%) | | | | | | 10,525,612 | 9,311,557 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2023 RST, cont.**

23RST Participation Interest in the following Mortgage-Backed Securities
(90.9079% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 23RST)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| QH9085 | FHLMC | 6.500 % | 86.6457 % | $ 1,265,474 | $ 1,240,670 |
| QH9086 | FHLMC | 7.000 | 81.4546 | 4,574,037 | 3,883,411 |
| QH9087 | FHLMC | 7.500 | 76.8698 | 1,688,876 | 1,495,225 |
| QH9941 | FHLMC | 6.500 | 88.8758 | 3,980,694 | 3,665,208 |
| QH9943 | FHLMC | 7.000 | 81.7504 | 1,546,977 | 1,144,317 |
| QI0666 | FHLMC | 6.500 | 88.2947 | 3,755,251 | 3,588,007 |
| DA7918 | FNMA | 7.000 | 81.0634 | 4,911,380 | 4,022,505 |
| DA9248 | FNMA | 6.500 | 88.2947 | 4,329,401 | 4,250,409 |
| DA9249 | FNMA | 7.000 | 81.9268 | 4,632,596 | 3,783,314 |
| DA9259 | FNMA | 6.500 | 88.8498 | 4,327,768 | 4,245,801 |
| DB0913 | FNMA | 6.500 | 88.3975 | 1,069,719 | 1,049,255 |
| CX9348 | GNMA II | 6.625 | 88.3975 | 1,685,514 | 1,651,659 |
| CX9352 | GNMA II | 7.125 | 82.4044 | 3,468,615 | 3,033,873 |
| CZ4784 | GNMA II | 6.750 | 86.8189 | 3,069,868 | 3,015,778 |
| CZ4787 | GNMA II | 7.125 | 82.4044 | 2,593,540 | 2,379,789 |
| CZ4789 | GNMA II | 7.375 | 79.7026 | 1,449,898 | 1,143,789 |
| CZ5001 | GNMA II | 6.125 | 95.3306 | 3,980,462 | 3,902,898 |
| CZ5003 | GNMA II | 6.375 | 91.7332 | 2,092,433 | 2,053,635 |
| CZ5005 | GNMA II | 6.625 | 86.8189 | 3,295,537 | 3,238,066 |
| CZ5006 | GNMA II | 6.750 | 86.8189 | 2,136,679 | 2,095,401 |
| DA4669 | GNMA II | 6.500 | 89.9412 | 4,170,813 | 4,090,581 |
| DA4679 | GNMA II | 6.375 | 91.7332 | 4,131,621 | 4,052,329 |
| DA4681 | GNMA II | 6.125 | 95.3306 | 6,127,013 | 5,710,306 |
| Subtotal | | | | 74,284,168 | 68,736,227 |
| MBS Participation Interest (90.9079%) | | | | 67,530,177 | 62,486,660 |

**2023 RST, cont.**

23RST Participation Interest in the following Mortgage-Backed Securities
(16.9186% of the principal payments and 0% of the interest payments paid to 23RST)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DB0599 | FNMA | 6.500 % | $ 4,877,810 | $ 4,416,185 |
| DB0914 | FNMA | 6.500 | 7,743,436 | 7,581,240 |
| DB3502 | FNMA | 6.500 | 8,011,802 | 7,574,075 |
| DA4875 | GNMA II | 6.500 | 8,178,438 | 7,585,345 |
| DA5055 | GNMA II | 6.500 | 11,108,871 | 10,583,698 |
| Subtotal | | | 39,920,356 | 37,740,543 |
| MBS Participation Interest (16.9186%) | | | 6,753,965 | 6,385,172 |
| 2023 RST Total | | | $ 174,571,528 | $ 157,500,821 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2023 UV**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QH1934 | FHLMC | 6.500 % | $ 992,085 | $ 955,188 |
| QH2837 | FHLMC | 6.500 | 474,203 | 466,540 |
| QH3879 | FHLMC | 7.000 | 497,590 | 486,034 |
| QH3881 | FHLMC | 7.000 | 728,880 | 712,713 |
| QH3883 | FHLMC | 7.000 | 2,492,831 | 1,999,345 |
| QH4556 | FHLMC | 7.000 | 524,523 | 513,958 |
| QH4557 | FHLMC | 7.000 | 2,653,407 | 2,209,947 |
| QH4558 | FHLMC | 7.500 | 1,065,983 | 491,162 |
| QH5615 | FHLMC | 7.000 | 874,169 | 856,906 |
| QH5619 | FHLMC | 6.500 | 1,005,502 | 981,839 |
| QH5621 | FHLMC | 7.000 | 2,611,092 | 2,108,677 |
| QH5622 | FHLMC | 7.500 | 2,653,501 | 2,082,663 |
| QH6521 | FHLMC | 7.000 | 1,161,138 | 797,995 |
| QH6522 | FHLMC | 7.500 | 1,107,814 | 1,086,287 |
| DA2638 | FNMA | 6.500 | 362,237 | 353,875 |
| DA2639 | FNMA | 7.000 | 710,017 | 695,094 |
| DA2640 | FNMA | 6.500 | 1,971,927 | 1,238,585 |
| DA2642 | FNMA | 7.000 | 1,604,388 | 1,274,229 |
| DA4145 | FNMA | 6.500 | 188,324 | 184,357 |
| DA4146 | FNMA | 7.000 | 590,657 | 575,264 |
| DA4147 | FNMA | 7.000 | 3,284,477 | 2,349,586 |
| DA4184 | FNMA | 7.000 | 814,794 | 535,413 |
| DA4185 | FNMA | 7.000 | 761,002 | 743,684 |
| DA4186 | FNMA | 7.500 | 419,585 | 411,597 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2023 UV, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DA4187 | FNMA | 7.000 % | $ 3,878,756 | $ 3,646,866 |
| DA4188 | FNMA | 7.500 | 2,153,189 | 1,843,037 |
| DA5564 | FNMA | 7.000 | 457,885 | 446,420 |
| DA5565 | FNMA | 7.000 | 1,021,616.000 | 1,000,107.740 |
| DA5566 | FNMA | 7.500 | 2,452,586 | 1,361,617 |
| DA6914 | FNMA | 7.500 | 1,231,469 | 886,894 |
| CV0656 | GNMA II | 6.250 | 916,539 | 894,896 |
| CV0658 | GNMA II | 6.500 | 1,264,765 | 1,235,981 |
| CV0824 | GNMA II | 6.500 | 533,896 | 521,887 |
| CV0825 | GNMA II | 6.250 | 452,543 | 442,663 |
| CX9104 | GNMA II | 6.375 | 747,061 | 460,025 |
| CX9105 | GNMA II | 6.750 | 507,752 | 354,572 |
| CX9106 | GNMA II | 6.750 | 758,770 | 741,018 |
| CX9107 | GNMA II | 6.875 | 647,679 | 634,214 |
| CX9108 | GNMA II | 7.125 | 411,791 | 402,326 |
| CX9109 | GNMA II | 6.750 | 2,410,661 | 1,701,122 |
| CX9110 | GNMA II | 6.875 | 2,580,208 | 2,008,872 |
| CX9111 | GNMA II | 7.000 | 1,179,374 | 622,330 |
| CX9112 | GNMA II | 7.125 | 1,851,639 | 1,813,871 |
| CX9113 | GNMA II | 7.250 | 1,073,324 | 1,052,329 |
| CX9356 | GNMA II | 6.250 | 259,422 | 253,259 |
| CX9357 | GNMA II | 6.625 | 658,670 | 644,630 |
| CX9358 | GNMA II | 7.000 | 1,020,273 | 999,327 |
| CX9359 | GNMA II | 7.250 | 899,217 | 539,094 |
| CX9360 | GNMA II | 6.500 | 1,026,337 | 1,002,935 |
| CX9361 | GNMA II | 6.875 | 1,676,117 | 1,641,408 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2023 UV, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| CX9362 | GNMA II | 7.000 % | $ 2,258,214 | $ 1,976,563 |
| CX9363 | GNMA II | 7.125 | 1,670,266 | 1,131,909 |
| CX9364 | GNMA II | 7.250 | 1,444,078 | 202,596 |
| CX9365 | GNMA II | 7.375 | 1,954,567 | 1,893,692 |
| CX9366 | GNMA II | 7.500 | 1,081,568 | 1,062,071 |
| 2023 UV Total | | | $ 70,030,359 | $ 57,529,468 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2024 ABC**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QI2567 | FHLMC | 6.500 % | $ 740,456 | $ 726,046 |
| QI3790 | FHLMC | 6.500 | 6,613,130 | 6,479,342 |
| DA9261 | FNMA | 6.500 | 817,761 | 801,380 |
| DB0577 | FNMA | 6.500 | 750,465 | 735,547 |
| DB0600 | FNMA | 6.500 | 1,554,441 | 1,454,525 |
| DB0602 | FNMA | 6.500 | 667,360 | 654,624 |
| DB2648 | FNMA | 6.500 | 3,723,646 | 3,650,856 |
| CZ5011 | GNMA II | 6.125 | 518,408 | 508,177 |
| CZ5012 | GNMA II | 6.375 | 755,124 | 741,948 |
| DA4674 | GNMA II | 6.750 | 385,631 | 132,050 |
| DA4872 | GNMA II | 6.125 | 2,336,613 | 2,288,883 |
| DA4874 | GNMA II | 6.375 | 3,244,520 | 3,182,692 |
| DA4876 | GNMA II | 7.000 | 912,001 | 895,920 |
| DA5053 | GNMA II | 6.250 | 693,481 | 678,924 |
| DA5054 | GNMA II | 6.375 | 3,221,086 | 3,162,423 |
| DA5056 | GNMA II | 6.625 | 4,073,878 | 3,720,652 |
| DA5057 | GNMA II | 6.750 | 4,053,320 | 3,887,569 |
| Subtotal | | | 35,061,321 | 33,701,558 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2024 ABC, cont.**

24ABC Participation Interest in the following Mortgage-Backed Securities
(9.0921% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 24ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| QH9085 | FHLMC | 6.500 % | 13.3543 % | $ 1,265,474 | $ 1,240,670 |
| QH9086 | FHLMC | 7.000 | 18.5454 | 4,574,037 | 3,883,411 |
| QH9087 | FHLMC | 7.500 | 23.1302 | 1,688,876 | 1,495,225 |
| QH9941 | FHLMC | 6.500 | 11.1242 | 3,980,694 | 3,665,208 |
| QH9943 | FHLMC | 7.000 | 18.2496 | 1,546,977 | 1,144,317 |
| QI0666 | FHLMC | 6.500 | 11.7053 | 3,755,251 | 3,588,007 |
| DA7918 | FNMA | 7.000 | 18.9366 | 4,911,380 | 4,022,505 |
| DA9248 | FNMA | 6.500 | 11.7053 | 4,329,401 | 4,250,409 |
| DA9249 | FNMA | 7.000 | 18.0732 | 4,632,596 | 3,783,314 |
| DA9259 | FNMA | 6.500 | 11.1502 | 4,327,768 | 4,245,801 |
| DB0913 | FNMA | 6.500 | 11.6025 | 1,069,719 | 1,049,255 |
| CX9348 | GNMA II | 6.625 | 11.6025 | 1,685,514 | 1,651,659 |
| CX9352 | GNMA II | 7.125 | 17.5956 | 3,468,615 | 3,033,873 |
| CZ4784 | GNMA II | 6.750 | 13.1811 | 3,069,868 | 3,015,778 |
| CZ4787 | GNMA II | 7.125 | 17.5956 | 2,593,540 | 2,379,789 |
| CZ4789 | GNMA II | 7.375 | 20.2974 | 1,449,898 | 1,143,789 |
| CZ5001 | GNMA II | 6.125 | 4.6694 | 3,980,462 | 3,902,898 |
| CZ5003 | GNMA II | 6.375 | 8.2668 | 2,092,433 | 2,053,635 |
| CZ5005 | GNMA II | 6.625 | 11.6025 | 3,295,537 | 3,238,066 |
| CZ5006 | GNMA II | 6.750 | 13.1811 | 2,136,679 | 2,095,401 |
| DA4669 | GNMA II | 6.500 | 10.0588 | 4,170,813 | 4,090,581 |
| DA4679 | GNMA II | 6.375 | 8.2668 | 4,131,621 | 4,052,329 |
| DA4681 | GNMA II | 6.125 | 4.6694 | 6,127,013 | 5,710,306 |
| Subtotal | | | | 74,284,168 | 68,736,227 |
| MBS Participation Interest (9.0921%) | | | | 6,753,991 | 6,249,566 |

**2024 ABC, cont.**

24ABC Participation Interest in the following Mortgage-Backed Securities
(83.0814% of the principal payments and 100% of the interest payments paid to 24ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DB0599 | FNMA | 6.500 % | $ 4,877,810 | $ 4,416,185 |
| DB0914 | FNMA | 6.500 | 7,743,436 | 7,581,240 |
| DB3502 | FNMA | 6.500 | 8,011,802 | 7,574,075 |
| DA4875 | GNMA II | 6.500 | 8,178,438 | 7,585,345 |
| DA5055 | GNMA II | 6.500 | 11,108,871 | 10,583,698 |
| Subtotal | | | 39,920,356 | 37,740,543 |
| MBS Participation Interest (83.0814%) | | | 33,166,391 | 31,355,372 |

**2024 ABC, cont.**

24ABC Participation Interest in the following Mortgage-Backed Securities
(87.6532% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 24ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| QH8488 | FHLMC | 7.500 % | 75.8522 % | $ 1,226,029 | $ 644,162 |
| QI2562 | FHLMC | 6.500 | 86.4987 | 6,838,891 | 6,481,303 |
| QI2565 | FHLMC | 7.500 | 75.9871 | 218,849 | 216,500 |
| QI3791 | FHLMC | 7.000 | 81.3870 | 284,471 | 281,119 |
| QI4706 | FHLMC | 6.500 | 84.9635 | 4,973,542 | 4,749,809 |
| QI4707 | FHLMC | 7.000 | 81.2710 | 3,291,615 | 2,996,956 |
| QI5748 | FHLMC | 6.500 | 84.5553 | 5,744,439 | 5,463,266 |
| QI5749 | FHLMC | 7.000 | 81.1387 | 1,598,614 | 1,340,533 |
| DA6910 | FNMA | 7.000 | 78.8819 | 892,904 | 882,483 |
| DB0578 | FNMA | 7.500 | 78.4784 | 284,840 | 281,632 |
| DB0601 | FNMA | 7.000 | 75.9871 | 232,138 | 229,525 |
| DB0915 | FNMA | 7.000 | 82.5377 | 263,526 | 260,386 |
| DB2649 | FNMA | 6.500 | 83.9857 | 6,444,274 | 6,198,013 |
| DB2650 | FNMA | 7.000 | 81.1387 | 2,122,633 | 1,850,792 |
| DB3503 | FNMA | 7.000 | 81.6814 | 2,006,777 | 1,559,230 |
| DB4638 | FNMA | 6.500 | 84.6271 | 4,642,363 | 4,331,886 |
| DA4873 | GNMA II | 6.250 | 92.0612 | 7,143,062 | 6,733,506 |
| DA5058 | GNMA II | 6.875 | 83.9857 | 1,499,125 | 1,480,656 |
| | | | | $ 49,708,093 | $ 45,981,756 |
| MBS Participation Interest (87.6532%) | | | | 43,570,734 | 40,304,481 |

**2024 ABC, cont.**

24ABC Participation Interest in the following Mortgage-Backed Securities
(16.3523% of the principal payments and 0% of the interest payments paid to 24ABC)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DD3684 | GNMA | 6.750 % | $ 10,644,205 | $ 10,501,939 |
| QJ4126 | FHLMC | 7.000 | 13,626,976 | 13,186,091 |
| DC2813 | FNMA | 7.000 | 13,261,038 | 13,086,510 |
| | | | 37,532,219 | 36,774,540 |
| MBS Participation Interest (16.3523%) | | | 6,137,381 | 6,013,483 |
| 2024 ABC Total | | | $ 124,689,818 | $ 117,624,460 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2024 DE**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QH8489 | FHLMC | 7.000 % | $ 1,067,453 | $ 1,042,579 |
| QH8490 | FHLMC | 7.500 | 3,362,015 | 2,224,906 |
| QH9089 | FHLMC | 7.000 | 2,832,013 | 2,032,286 |
| QH9090 | FHLMC | 7.500 | 1,025,870 | 793,134 |
| QH9945 | FHLMC | 6.500 | 999,701 | 979,536 |
| QH9946 | FHLMC | 7.000 | 1,139,471 | 857,151 |
| QI0674 | FHLMC | 6.500 | 1,088,777 | 1,068,401 |
| QI0675 | FHLMC | 7.000 | 1,160,225 | 1,140,349 |
| QI0676 | FHLMC | 7.500 | 1,164,240 | 908,212 |
| QI1632 | FHLMC | 6.500 | 1,087,598 | 1,066,430 |
| QI2568 | FHLMC | 6.500 | 2,730,122 | 2,672,073 |
| QI3796 | FHLMC | 6.500 | 1,856,701 | 1,817,839 |
| QI3797 | FHLMC | 7.000 | 1,190,669 | 1,170,668 |
| QI4711 | FHLMC | 7.000 | 2,296,680 | 2,245,578 |
| QI5756 | FHLMC | 7.250 | 520,817 | 512,207 |
| DA6912 | FNMA | 7.000 | 1,180,592 | 1,158,905 |
| DA6913 | FNMA | 7.500 | 1,033,276 | 455,687 |
| DA7930 | FNMA | 7.000 | 1,041,319 | 1,018,975 |
| DA7931 | FNMA | 7.500 | 1,196,677 | 930,056 |
| DA9252 | FNMA | 6.500 | 1,079,341 | 701,456 |
| DA9263 | FNMA | 6.500 | 1,977,086 | 1,930,485 |
| DA9264 | FNMA | 7.000 | 1,058,875 | 1,039,365 |
| DB0579 | FNMA | 6.500 | 3,493,789 | 3,224,936 |
| DB0604 | FNMA | 6.500 | 2,761,428 | 2,119,773 |
| DB0916 | FNMA | 6.500 | 1,037,323 | 1,019,073 |
| DB0917 | FNMA | 7.000 | 1,783,063 | 1,510,989 |
| DB2654 | FNMA | 7.000 | 1,097,715 | 1,079,118 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2024 DE, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DB2655 | FNMA | 7.000 % | $ 2,789,589 | $ 2,742,296 |
| CZ4795 | GNMA | 6.250 | 1,005,507 | 716,528 |
| CZ4796 | GNMA | 6.750 | 1,565,118 | 1,534,550 |
| CZ4797 | GNMA | 7.000 | 1,535,656 | 1,508,692 |
| CZ4798 | GNMA | 7.250 | 1,051,076 | 1,032,581 |
| CZ4799 | GNMA | 7.375 | 2,087,451 | 2,053,015 |
| CZ4800 | GNMA | 7.500 | 1,024,657 | 551,104 |
| CZ5014 | GNMA | 6.250 | 2,015,069 | 1,973,767 |
| CZ5015 | GNMA | 6.500 | 2,725,979 | 2,413,137 |
| CZ5016 | GNMA | 6.625 | 1,338,685 | 1,303,366 |
| CZ5017 | GNMA | 6.875 | 1,047,254 | 543,567 |
| CZ5018 | GNMA | 7.000 | 1,034,883 | 760,604 |
| CZ5019 | GNMA | 7.125 | 1,081,936 | 1,063,066 |
| CZ5020 | GNMA | 7.250 | 1,039,045 | 766,084 |
| CZ5021 | GNMA | 7.250 | 1,202,758 | 976,209 |
| DA4675 | GNMA | 6.250 | 1,016,061 | 849,963 |
| DA4676 | GNMA | 6.375 | 1,798,199 | 1,516,785 |
| DA4677 | GNMA | 6.500 | 1,774,621 | 1,740,557 |
| DA4678 | GNMA | 7.000 | 1,017,559 | 999,133 |
| DA4879 | GNMA | 6.250 | 1,006,587 | 987,685 |
| DA4880 | GNMA | 6.375 | 1,544,356 | 1,514,015 |
| DA4881 | GNMA | 6.625 | 3,034,765 | 2,978,089 |
| 2024 DE Total | | | $ 75,999,644 | $ 67,244,961 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2024 FGHI**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QI2566 | FHLMC | 6.500 % | $ 367,149 | $ 155,925 |
| QI4709 | FHLMC | 6.500 | 561,462 | 552,844 |
| QI5750 | FHLMC | 6.500 | 301,259 | 296,635 |
| QI6704 | FHLMC | 6.500 | 5,775,665 | 5,330,081 |
| QI6705 | FHLMC | 7.000 | 4,567,453 | 4,062,103 |
| QI7802 | FHLMC | 6.500 | 2,095,017 | 2,045,271 |
| QI7803 | FHLMC | 7.000 | 4,804,187 | 4,270,002 |
| QI7804 | FHLMC | 7.500 | 783,375 | 468,330 |
| QI8582 | FHLMC | 6.500 | 261,155 | 257,200 |
| QI8583 | FHLMC | 7.000 | 4,516,052 | 4,439,427 |
| QI8584 | FHLMC | 7.500 | 397,640 | 390,995 |
| QI9795 | FHLMC | 6.500 | 398,680 | 157,807 |
| QI9796 | FHLMC | 7.000 | 10,584,608 | 9,823,317 |
| QI9797 | FHLMC | 7.500 | 1,306,106 | 1,157,412 |
| QJ1777 | FHLMC | 7.000 | 445,387 | 440,332 |
| DB0603 | FNMA | 6.500 | 429,442 | 422,691 |
| DB2652 | FNMA | 6.500 | 835,356 | 822,468 |
| DB2653 | FNMA | 6.500 | 266,343 | 262,444 |
| DB4649 | FNMA | 6.500 | 2,947,522 | 2,893,487 |
| DB4650 | FNMA | 7.000 | 4,868,500 | 4,789,268 |
| DB5873 | FNMA | 6.500 | 2,557,756 | 2,516,504 |
| DB5874 | FNMA | 7.000 | 8,487,674 | 8,002,269 |
| DB5876 | FNMA | 7.000 | 407,545 | 398,857 |
| DB5902 | FNMA | 6.500 | 89,000 | - |
| DB5903 | FNMA | 7.000 | 5,391,295 | 5,046,407 |
| DB5904 | FNMA | 7.500 | 753,250 | 743,145 |
| DB8043 | FNMA | 6.500 | 388,475 | 277,684 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2024 FGHI, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DB8044 | FNMA | 7.000 % | $ 8,021,151 | $ 7,644,938 |
| DB8045 | FNMA | 7.500 | 3,272,330 | 3,225,834 |
| DA5234 | GNMA | 6.375 | 1,456,116 | 1,431,450 |
| DA5235 | GNMA | 6.500 | 4,880,096 | 4,617,987 |
| DA5236 | GNMA | 6.625 | 4,015,840 | 3,894,338 |
| DA5237 | GNMA | 6.750 | 2,287,749 | 2,003,231 |
| DA5238 | GNMA | 6.875 | 1,980,652 | 1,949,891 |
| DA5239 | GNMA | 7.000 | 7,141,524 | 6,762,689 |
| DA5438 | GNMA | 6.500 | 1,416,640 | 1,243,666 |
| DA5439 | GNMA | 6.750 | 5,951,174 | 5,308,228 |
| DA5440 | GNMA | 6.875 | 9,816,510 | 9,498,352 |
| DA5441 | GNMA | 7.000 | 4,617,882 | 4,432,623 |
| 2024 FGHI Total | | | $ 119,445,016 | $ 112,036,129 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2024 JK**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QI4710 | FHLMC | 6.375 % | $ 1,029,741 | $ 1,012,087 |
| QI5751 | FHLMC | 7.000 | 842,069 | 829,675 |
| QI5752 | FHLMC | 6.500 | 990,047 | 971,139 |
| QI5754 | FHLMC | 7.000 | 577,349 | 567,374 |
| QI6709 | FHLMC | 6.500 | 433,078 | 426,454 |
| QI6710 | FHLMC | 7.000 | 1,965,318 | 1,934,604 |
| QI7808 | FHLMC | 6.500 | 292,543 | 287,374 |
| QI7809 | FHLMC | 7.000 | 2,169,157 | 1,719,211 |
| QI7810 | FHLMC | 7.500 | 606,568 | 597,407 |
| QI8587 | FHLMC | 7.000 | 801,746 | 790,250 |
| QI8588 | FHLMC | 7.500 | 821,971 | 811,570 |
| QI9801 | FHLMC | 7.000 | 1,713,943 | 1,690,693 |
| QI9802 | FHLMC | 7.500 | 991,804 | 979,193 |
| QJ0687 | FHLMC | 7.000 | 461,600 | 455,476 |
| QJ0690 | FHLMC | 7.500 | 1,036,950 | 1,023,615 |
| QJ1778 | FHLMC | 7.000 | 2,018,618 | 1,657,514 |
| QJ1779 | FHLMC | 7.500 | 1,260,335 | 945,171 |
| DA6911 | FNMA | 7.500 | 845,507 | 833,550 |
| DB3505 | FNMA | 6.500 | 299,560 | 294,993 |
| DB3506 | FNMA | 7.000 | 2,651,996 | 2,039,499 |
| DB4654 | FNMA | 6.500 | 299,249 | 294,384 |
| DB4655 | FNMA | 7.000 | 2,286,774 | 2,252,387 |
| DB5877 | FNMA | 7.000 | 2,286,918 | 2,252,902 |
| DB5878 | FNMA | 7.500 | 649,450 | 640,317 |
| DB5906 | FNMA | 6.500 | 75,754 | 74,575 |
| DB5907 | FNMA | 7.000 | 103,500 | 102,006 |
| DB5908 | FNMA | 7.500 | 542,345 | 452,183 |

**2024 JK, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DB8048 | FNMA | 7.000 % | $ 2,314,141 | $ 1,865,529 |
| DB8049 | FNMA | 7.500 | 1,448,956 | 1,428,781 |
| DB8594 | FNMA | 7.000 | 4,172,802 | 3,789,207 |
| DB8595 | FNMA | 7.500 | 1,743,970 | 1,512,795 |
| DC0346 | FNMA | 7.000 | 1,732,162 | 1,708,920 |
| CZ4792 | GNMA | 6.875 | 812,553 | 799,635 |
| DA4672 | GNMA | 6.250 | 602,794 | 592,421 |
| DA5062 | GNMA | 6.500 | 655,291 | 644,500 |
| DA5063 | GNMA | 6.625 | 6,134,531 | 6,034,067 |
| DA5064 | GNMA | 6.875 | 3,603,126 | 3,279,177 |
| DA5244 | GNMA | 6.250 | 259,969 | 255,200 |
| DA5245 | GNMA | 6.625 | 2,132,925 | 2,097,594 |
| DA5246 | GNMA | 6.750 | 2,514,306 | 2,473,563 |
| DA5247 | GNMA | 7.000 | 1,496,510 | 1,281,277 |
| DA5248 | GNMA | 7.375 | 657,863 | 648,813 |
| DA5448 | GNMA | 6.500 | 1,055,195 | 1,039,077 |
| DA5449 | GNMA | 6.750 | 843,437 | 830,049 |
| DA5450 | GNMA | 6.875 | 3,744,969 | 3,690,827 |
| DA5451 | GNMA | 7.000 | 3,037,813 | 2,993,662 |
| DA5452 | GNMA | 7.125 | 1,437,272 | 1,018,343 |
| DA5453 | GNMA | 7.250 | 1,816,425 | 1,791,952 |
| DD3691 | GNMA | 7.000 | 1,018,608 | 1,005,212 |
| 2024 JK Total | | | $ 71,289,507 | $ 66,716,205 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2024 LMN**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DB2651 | FNMA | 6.500 % | $ 765,792 | $ 755,436 |
| DB3504 | FNMA | 6.500 | 363,266 | 358,016 |
| DB4651 | FNMA | 6.500 | 689,581 | 670,319 |
| DB4652 | FNMA | 6.500 | 620,969 | 608,414 |
| DB4653 | FNMA | 7.000 | 635,476 | 626,576 |
| DB5875 | FNMA | 6.500 | 79,860 | 78,580 |
| DB5905 | FNMA | 7.000 | 1,119,657 | 1,100,971 |
| DB8046 | FNMA | 6.500 | 341,726 | 336,805 |
| DB8047 | FNMA | 7.000 | 1,041,587 | 1,029,115 |
| DB8588 | FNMA | 7.000 | 6,125,835 | 5,721,853 |
| DB8589 | FNMA | 7.000 | 7,723,782 | 7,599,489 |
| DB8590 | FNMA | 7.500 | 2,637,390 | 2,603,107 |
| DB8591 | FNMA | 7.000 | 762,287 | 753,115 |
| DB8592 | FNMA | 7.000 | 800,344 | 790,963 |
| DB8593 | FNMA | 7.000 | 552,898 | 544,678 |
| DC0342 | FNMA | 7.000 | 10,270,427 | 10,120,386 |
| DC0343 | FNMA | 7.500 | 1,282,279 | 1,265,326 |
| DC0344 | FNMA | 7.000 | 767,478 | 757,770 |
| DC0345 | FNMA | 7.000 | 864,004 | 854,142 |
| DC0348 | FNMA | 7.000 | 9,077,677 | 8,901,404 |
| DC2811 | FNMA | 6.500 | 406,494 | 401,028 |
| DC2812 | FNMA | 7.000 | 4,630,194 | 4,558,542 |
| DC2814 | FNMA | 7.000 | 8,099,526 | 7,648,972 |
| DC2815 | FNMA | 7.000 | 2,579,727 | 2,465,669 |
| DC2816 | FNMA | 7.500 | 558,128 | 550,750 |
| DC2862 | FNMA | 6.500 | 1,591,297 | 1,568,607 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2024 LMN, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DC2863 | FNMA | 7.000 % | $ 5,951,596 | $ 5,797,870 |
| DC4170 | FNMA | 6.500 | 311,500 | 307,787 |
| DC5800 | FNMA | 6.000 | 1,685,723 | 1,660,168 |
| QI4708 | FHLMC | 6.500 | 877,684 | 865,604 |
| QI6706 | FHLMC | 6.500 | 522,095 | 513,487 |
| QI6707 | FHLMC | 7.000 | 569,593 | 561,629 |
| QI6708 | FHLMC | 7.000 | 542,049 | 535,480 |
| QI7805 | FHLMC | 6.500 | 232,378 | 228,956 |
| QI7806 | FHLMC | 6.500 | 308,269 | 304,020 |
| QI8585 | FHLMC | 7.000 | 865,410 | 854,670 |
| QI8586 | FHLMC | 7.000 | 864,951 | 855,191 |
| QI9798 | FHLMC | 7.000 | 828,844 | 817,515 |
| QI9799 | FHLMC | 7.500 | 598,322 | 590,767 |
| QJ0664 | FHLMC | 7.000 | 8,719,283 | 7,698,845 |
| QJ0667 | FHLMC | 7.500 | 1,584,349 | 1,562,155 |
| QJ0670 | FHLMC | 7.000 | 401,151 | 396,279 |
| QJ0867 | FHLMC | 6.500 | 417,399 | 411,299 |
| QJ0868 | FHLMC | 7.000 | 4,065,076 | 4,002,012 |
| QJ1770 | FHLMC | 6.500 | 239,919 | 236,644 |
| QJ1771 | FHLMC | 7.000 | 6,368,821 | 6,274,625 |
| QJ1772 | FHLMC | 7.000 | 6,636,293 | 6,374,941 |
| QJ1774 | FHLMC | 7.500 | 1,883,566 | 1,761,078 |
| QJ1776 | FHLMC | 7.000 | 968,229 | 953,551 |
| QJ4125 | FHLMC | 7.000 | 4,640,325 | 4,573,304 |
| QJ4127 | FHLMC | 7.000 | 10,100,294 | 9,837,932 |
| QJ4129 | FHLMC | 7.500 | 1,314,857 | 1,300,014 |
| DA4877 | GNMA | 6.125 | 170,913 | 168,350 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2024 LMN, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DA4878 | GNMA | 6.500 % | $ 687,812 | $ 457,693 |
| DA5060 | GNMA | 6.375 | 834,126 | 822,532 |
| DA5061 | GNMA | 6.750 | 1,166,293 | 1,150,897 |
| DA5240 | GNMA | 6.375 | 145,780 | 143,723 |
| DA5241 | GNMA | 6.625 | 654,627 | 644,572 |
| DA5242 | GNMA | 6.625 | 506,530 | 289,352 |
| DA5243 | GNMA | 6.750 | 770,832 | 759,475 |
| DA5442 | GNMA | 7.000 | 2,218,489 | 2,185,488 |
| DA5443 | GNMA | 7.125 | 1,167,646 | 1,149,091 |
| DA5444 | GNMA | 7.250 | 3,024,104 | 2,650,980 |
| DA5445 | GNMA | 6.625 | 343,756 | 338,629 |
| DA5447 | GNMA | 7.125 | 468,388 | 462,765 |
| DD3683 | GNMA | 6.500 | 776,888 | 765,679 |
| DD3685 | GNMA | 6.875 | 6,498,867 | 5,582,876 |
| DD3686 | GNMA | 7.000 | 4,456,785 | 4,266,183 |
| DD3687 | GNMA | 7.125 | 3,707,568 | 3,659,242 |
| DD3690 | GNMA | 7.000 | 654,795 | 646,577 |
| DD3958 | GNMA | 6.375 | 544,995 | 537,597 |
| DD3959 | GNMA | 6.625 | 5,068,513 | 4,997,614 |
| DD3960 | GNMA | 6.750 | 9,467,993 | 9,338,211 |
| DD3961 | GNMA | 6.875 | 5,398,960 | 5,326,386 |
| DD3962 | GNMA | 7.000 | 3,244,107 | 3,202,282 |
| Subtotal | | | $ 177,864,424 | $ 171,492,055 |

**2024 LMN, cont.**

24LMN Participation Interest in the following Mortgage-Backed Securities
(12.3468% of the principal payments and the percentage of the interest payments shown
for each MBS in the table below paid to 24LMN)

| Pool Number | Pool Type | Pass-Through Interest Rate | Interest Participation | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|---|
| QH8488 | FHLMC | 7.500 % | 24.1478 % | $ 1,226,029 | $ 644,162 |
| QI2562 | FHLMC | 6.500 | 13.5013 | 6,838,891 | 6,481,303 |
| QI2565 | FHLMC | 7.500 | 24.0129 | 218,849 | 216,500 |
| QI3791 | FHLMC | 7.000 | 18.8630 | 284,471 | 281,119 |
| QI4706 | FHLMC | 6.500 | 15.0365 | 4,973,542 | 4,749,809 |
| QI4707 | FHLMC | 7.000 | 18.7290 | 3,291,615 | 2,996,956 |
| QI5748 | FHLMC | 6.500 | 15.4447 | 5,744,439 | 5,463,266 |
| QI5749 | FHLMC | 7.000 | 18.8613 | 1,598,614 | 1,340,533 |
| DA6910 | FNMA | 7.000 | 21.1181 | 892,904 | 882,483 |
| DB0578 | FNMA | 7.500 | 21.5216 | 284,840 | 281,632 |
| DB0601 | FNMA | 7.000 | 24.0129 | 232,138 | 229,525 |
| DB0915 | FNMA | 7.000 | 17.4623 | 263,526 | 260,386 |
| DB2649 | FNMA | 6.500 | 16.0143 | 6,444,274 | 6,198,013 |
| DB2650 | FNMA | 7.000 | 18.8613 | 2,122,633 | 1,850,792 |
| DB3503 | FNMA | 7.000 | 18.3186 | 2,006,777 | 1,559,230 |
| DB4638 | FNMA | 6.500 | 15.3729 | 4,642,363 | 4,331,886 |
| DA4873 | GNMA II | 6.250 | 7.9388 | 7,143,062 | 6,733,506 |
| DA5058 | GNMA II | 6.875 | 16.0143 | 1,499,125 | 1,480,656 |
| | | | | $ 49,708,093 | $ 45,981,756 |
| MBS Participation Interest (12.3468%) | | | | 6,137,359 | 5,677,275 |

**2024 LMN, cont.**

24LMN Participation Interest in the following Mortgage-Backed Securities
(83.6477% of the principal payments and 100% of the interest payments paid to 24LMN)

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DD3684 | GNMA | 6.750 % | $ 10,644,205 | $ 10,501,939 |
| QJ4126 | FHLMC | 7.000 | 13,626,976 | 13,186,091 |
| DC2813 | FNMA | 7.000 | 13,261,038 | 13,086,510 |
| | | | 37,532,219 | 36,774,540 |
| MBS Participation Interest (83.6477%) | | | 31,394,838 | 30,761,057 |
| 2024 LMN Total | | | $ 215,396,621 | $ 207,930,387 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2024 OPQ**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QJ0683 | FHLMC | 7.000 % | $ 587,699 | $ 581,098 |
| QJ4133 | FHLMC | 7.000 | 974,931 | 963,505 |
| QJ5150 | FHLMC | 6.500 | 1,239,208 | 1,218,930 |
| QJ5151 | FHLMC | 7.000 | 11,204,843 | 10,916,341 |
| QJ5152 | FHLMC | 6.500 | 626,661 | 616,570 |
| QJ6636 | FHLMC | 6.500 | 3,659,391 | 3,605,419 |
| QJ6637 | FHLMC | 7.000 | 5,692,958 | 5,391,075 |
| QJ6641 | FHLMC | 6.500 | 322,493 | 317,073 |
| QJ7761 | FHLMC | 6.000 | 1,109,125 | 1,087,072 |
| QJ7762 | FHLMC | 6.500 | 8,576,146 | 8,047,507 |
| QJ7763 | FHLMC | 7.000 | 6,778,420 | 6,101,439 |
| QJ9138 | FHLMC | 6.000 | 3,476,607 | 3,287,827 |
| QJ9149 | FHLMC | 6.500 | 10,238,970 | 10,004,911 |
| QJ9150 | FHLMC | 7.000 | 3,360,044 | 2,809,201 |
| QX0050 | FHLMC | 6.000 | 2,636,177 | 2,568,622 |
| QX0051 | FHLMC | 6.500 | 5,198,478 | 5,136,174 |
| QX0053 | FHLMC | 7.000 | 802,321 | 793,657 |
| DC2864 | FNMA | 7.000 | 6,924,393 | 6,561,851 |
| DC2865 | FNMA | 6.500 | 686,907 | 678,808 |
| DC2866 | FNMA | 7.000 | 934,404 | 924,073 |
| DC2867 | FNMA | 7.000 | 665,302 | 655,739 |
| DC4171 | FNMA | 6.500 | 6,698,530 | 6,400,869 |
| DC4172 | FNMA | 7.000 | 8,718,398 | 8,604,455 |
| DC4174 | FNMA | 7.000 | 459,341 | 453,026 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2024 OPQ, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DC4175 | FNMA | 7.000 % | $ 574,743 | $ 568,283 |
| DC4218 | FNMA | 6.000 | 662,000 | 652,110 |
| DC4219 | FNMA | 6.500 | 11,353,415 | 11,034,036 |
| DC4220 | FNMA | 7.000 | 8,404,070 | 8,070,787 |
| DC5801 | FNMA | 6.000 | 2,726,248 | 2,690,250 |
| DC5802 | FNMA | 6.500 | 12,855,437 | 12,681,712 |
| DC5803 | FNMA | 7.000 | 3,329,022 | 3,290,988 |
| DC5842 | FNMA | 6.000 | 6,652,670 | 6,562,887 |
| DC5843 | FNMA | 6.500 | 7,065,359 | 6,958,001 |
| DC5844 | FNMA | 7.000 | 2,241,542 | 2,212,066 |
| DC8070 | FNMA | 6.000 | 7,007,530 | 6,925,693 |
| DC8071 | FNMA | 6.500 | 7,548,252 | 7,460,404 |
| DD3688 | GNMA II | 6.750 | 755,828 | 746,495 |
| DD4071 | GNMA II | 6.000 | 169,261 | 166,145 |
| DD4072 | GNMA II | 6.250 | 595,694 | 586,878 |
| DD4073 | GNMA II | 6.375 | 7,747,779 | 7,502,538 |
| DD4074 | GNMA II | 6.500 | 1,314,436 | 1,293,527 |
| DD4075 | GNMA II | 6.625 | 8,004,156 | 7,901,780 |
| DD4076 | GNMA II | 6.750 | 2,927,587 | 2,891,385 |
| DD4077 | GNMA II | 6.875 | 5,555,438 | 5,207,546 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2024 OPQ, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DD4078 | GNMA II | 7.000 % | $ 2,018,425 | $ 1,848,685 |
| DD4280 | GNMA II | 5.875 | 3,030,977 | 2,989,049 |
| DD4281 | GNMA II | 6.000 | 2,784,444 | 2,746,023 |
| DD4282 | GNMA II | 6.125 | 2,353,277 | 2,322,573 |
| DD4283 | GNMA II | 6.250 | 3,823,688 | 3,776,924 |
| DD4284 | GNMA II | 6.375 | 6,151,312 | 6,072,212 |
| DD4285 | GNMA II | 6.500 | 1,106,312 | 962,090 |
| DD4286 | GNMA II | 6.650 | 3,737,636 | 3,690,971 |
| DD4287 | GNMA II | 6.875 | 1,086,690 | 1,074,615 |
| DD4489 | GNMA II | 7.000 | 100,003 | 98,936 |
| 2024 OPQ Total | | | $ 215,254,978 | $ 208,710,831 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2024 RS**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DC2821 | FNMA | 7.000 % | $ 4,093,122 | $ 3,870,157 |
| DC2822 | FNMA | 7.500 | 1,387,648 | 881,129 |
| DC2868 | FNMA | 7.000 | 1,837,776 | 1,145,448 |
| DC2869 | FNMA | 7.500 | 817,807 | 808,738 |
| DC4176 | FNMA | 6.500 | 302,333 | 298,791 |
| DC4177 | FNMA | 7.000 | 1,286,275 | 1,270,975 |
| DC4224 | FNMA | 6.500 | 1,801,494 | 1,774,364 |
| DC4225 | FNMA | 7.000 | 2,343,206 | 2,314,033 |
| DC5807 | FNMA | 6.000 | 299,250 | 294,605 |
| DC5808 | FNMA | 6.500 | 631,227 | 623,903 |
| DC5809 | FNMA | 7.000 | 505,467 | 500,334 |
| DC5850 | FNMA | 6.000 | 631,750 | 624,259 |
| DC5851 | FNMA | 6.500 | 1,674,335 | 1,491,699 |
| DC5852 | FNMA | 7.000 | 364,733 | 361,239 |
| DC8077 | FNMA | 6.000 | 208,815 | 206,521 |
| DC8078 | FNMA | 6.500 | 1,245,145 | 1,231,113 |
| QJ4135 | FHLMC | 7.000 | 2,298,435 | 1,528,893 |
| QJ4136 | FHLMC | 7.500 | 1,428,365 | 1,082,287 |
| QJ5154 | FHLMC | 6.500 | 292,455 | 288,709 |
| QJ5155 | FHLMC | 7.000 | 2,978,527 | 2,641,048 |
| QJ6649 | FHLMC | 6.500 | 598,089 | 591,102 |
| QJ6650 | FHLMC | 7.000 | 2,415,700 | 2,387,939 |
| QJ7767 | FHLMC | 6.500 | 1,551,510 | 1,392,847 |
| QJ7768 | FHLMC | 7.000 | 1,373,639 | 1,358,385 |
| QJ9153 | FHLMC | 6.000 | 973,059 | 961,042 |
| QJ9154 | FHLMC | 6.500 | 2,266,997 | 2,240,765 |
| QJ9155 | FHLMC | 7.000 | 433,288 | 428,247 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2024 RS, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QX0063 | FHLMC | 6.000 % | $ 605,400 | $ 598,040 |
| QX0066 | FHLMC | 6.500 | 1,546,834 | 1,529,474 |
| DA5059 | GNMA | 6.250 | 861,929 | 849,451 |
| DA5446 | GNMA | 6.875 | 913,331 | 902,402 |
| DD3692 | GNMA | 6.875 | 1,208,115 | 1,192,476 |
| DD3693 | GNMA | 7.000 | 1,966,581 | 1,939,084 |
| DD3694 | GNMA | 7.125 | 2,593,895 | 2,562,545 |
| DD3695 | GNMA | 7.250 | 1,605,289 | 1,586,432 |
| DD3966 | GNMA | 7.000 | 760,710 | 750,908 |
| DD3967 | GNMA | 7.125 | 2,219,526 | 2,191,360 |
| DD3968 | GNMA | 7.250 | 2,663,000 | 2,319,457 |
| DD3969 | GNMA | 7.375 | 1,098,548 | 772,060 |
| DD3970 | GNMA | 7.500 | 881,835 | 869,550 |
| DD4082 | GNMA | 6.125 | 279,837 | 276,080 |
| DD4083 | GNMA | 6.250 | 748,903 | 739,096 |
| DD4084 | GNMA | 6.500 | 1,676,016 | 1,245,092 |
| DD4085 | GNMA | 6.750 | 2,317,373 | 2,286,059 |
| DD4086 | GNMA | 6.875 | 1,812,327 | 1,789,535 |
| DD4087 | GNMA | 7.000 | 3,242,844 | 2,103,639 |
| DD4291 | GNMA | 6.125 | 1,866,151 | 1,842,402 |
| DD4292 | GNMA | 6.250 | 995,018 | 982,859 |
| DD4293 | GNMA | 6.375 | 1,429,935 | 1,408,024 |
| DD4294 | GNMA | 6.750 | 1,312,007 | 1,296,657 |
| DD4295 | GNMA | 7.000 | 682,683 | 603,032 |
| 2024 RS Total | | | $ 71,328,533 | $ 65,234,287 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2024 TUVW**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QJ4134 | FHLMC | 7.000 % | $ 771,427 | $ 742,546 |
| QJ5153 | FHLMC | 7.000 | 765,446 | 758,243 |
| QJ7764 | FHLMC | 6.500 | 912,539 | 888,838 |
| QJ7765 | FHLMC | 6.500 | 852,967 | 713,203 |
| QJ7766 | FHLMC | 7.000 | 160,828 | 159,391 |
| QX1415 | FHLMC | 6.000 | 5,959,101 | 5,601,449 |
| QX1416 | FHLMC | 6.500 | 7,802,836 | 7,544,410 |
| QX1417 | FHLMC | 7.000 | 474,191 | 469,605 |
| QX3250 | FHLMC | 6.000 | 5,544,736 | 5,279,751 |
| QX3251 | FHLMC | 6.500 | 7,233,907 | 7,029,535 |
| QX3252 | FHLMC | 7.000 | 7,055,147 | 6,989,242 |
| QX3253 | FHLMC | 6.500 | 966,932 | 957,979 |
| QX3254 | FHLMC | 6.500 | 727,486 | 721,015 |
| QX4886 | FHLMC | 6.500 | 136,252 | 134,843 |
| QX4889 | FHLMC | 6.500 | 2,125,460 | 2,106,844 |
| QX4895 | FHLMC | 7.000 | 10,132,735 | 10,037,538 |
| QX6098 | FHLMC | 6.500 | 240,810 | 238,628 |
| QX6099 | FHLMC | 7.000 | 5,808,728 | 5,758,555 |
| QX6101 | FHLMC | 7.500 | 357,054 | 354,407 |
| QX7237 | FHLMC | 7.000 | 5,179,931 | 5,133,138 |
| QY4797 | FHLMC | 6.500 | 781,706 | 777,191 |
| DC2817 | FNMA | 7.000 | 594,544 | 589,056 |
| DC2818 | FNMA | 7.000 | 815,248 | 806,995 |
| DC2819 | FNMA | 7.000 | 876,357 | 867,617 |
| DC2820 | FNMA | 7.000 | 664,687 | 658,990 |
| DC4221 | FNMA | 6.000 | 589,427 | 583,432 |
| DC4222 | FNMA | 6.500 | 803,682 | 795,955 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2024 TUVW, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DC5845 | FNMA | 6.000 % | $ 1,060,290 | $ 1,049,309 |
| DC5846 | FNMA | 6.500 | 863,591 | 849,859 |
| DC5849 | FNMA | 7.000 | 1,126,163 | 1,113,272 |
| DC8072 | FNMA | 6.500 | 4,857,600 | 4,650,419 |
| DC8073 | FNMA | 7.000 | 3,332,931 | 3,274,812 |
| DC8074 | FNMA | 6.000 | 219,610 | 216,695 |
| DC9503 | FNMA | 6.000 | 4,560,576 | 4,505,284 |
| DC9504 | FNMA | 6.500 | 11,080,202 | 10,793,837 |
| DC9505 | FNMA | 7.000 | 12,666,765 | 11,997,540 |
| DC9550 | FNMA | 6.000 | 1,824,792 | 1,805,612 |
| DC9551 | FNMA | 6.500 | 2,443,841 | 2,409,338 |
| DC9552 | FNMA | 7.000 | 13,786,966 | 13,227,774 |
| DC9553 | FNMA | 7.000 | 6,217,297 | 6,156,830 |
| DD2037 | FNMA | 6.000 | 7,056,073 | 486,531 |
| DD2038 | FNMA | 7.000 | 6,586,417 | 6,993,891 |
| DD2039 | FNMA | 7.000 | 946,917 | 6,519,035 |
| DD2040 | FNMA | 7.500 | 491,061 | 937,829 |
| DD2076 | FNMA | 6.000 | 314,442 | 311,561 |
| DD2077 | FNMA | 6.500 | 151,509 | 150,231 |
| DD2078 | FNMA | 7.000 | 11,319,984 | 11,188,499 |
| DD2079 | FNMA | 7.500 | 1,043,478 | 696,847 |
| DE7097 | FNMA | 7.000 | 93,600 | 93,186 |
| DD3963 | GNMA | 6.375 | 1,060,585 | 1,044,971 |
| DD3965 | GNMA | 6.875 | 711,028 | 704,430 |
| DD4480 | GNMA | 5.875 | 2,298,582 | 2,265,541 |
| DD4481 | GNMA | 6.000 | 6,875,322 | 6,789,227 |
| DD4482 | GNMA | 6.125 | 4,178,680 | 3,784,071 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2024 TUVW, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DD4483 | GNMA | 6.250 % | $ 3,935,847 | $ 3,880,891 |
| DD4484 | GNMA | 6.375 | 5,210,233 | 5,148,558 |
| DD4485 | GNMA | 6.500 | 970,404 | 958,372 |
| DD4486 | GNMA | 6.625 | 5,065,190 | 5,006,406 |
| DD4487 | GNMA | 6.750 | 1,876,220 | 1,856,747 |
| DD4488 | GNMA | 6.875 | 929,633 | 920,360 |
| DG5847 | GNMA | 5.875 | 756,357 | 747,507 |
| DG5848 | GNMA | 6.000 | 2,056,899 | 2,034,528 |
| DG5849 | GNMA | 6.250 | 1,306,941 | 1,293,188 |
| DG5850 | GNMA | 6.375 | 3,310,793 | 3,273,947 |
| DG5851 | GNMA | 6.625 | 1,311,864 | 1,298,938 |
| DG5852 | GNMA | 6.750 | 9,289,437 | 9,199,655 |
| DG5853 | GNMA | 6.875 | 1,922,555 | 1,904,195 |
| DG5854 | GNMA | 7.000 | 4,157,760 | 4,118,872 |
| DG5985 | GNMA | 5.875 | 613,745 | 607,364 |
| DG5986 | GNMA | 6.000 | 418,820 | 411,425 |
| DG5987 | GNMA | 6.375 | 1,055,273 | 1,045,601 |
| DG5988 | GNMA | 6.625 | 4,214,659 | 4,178,042 |
| DG5989 | GNMA | 6.750 | 5,940,186 | 5,886,338 |
| DG5990 | GNMA | 6.875 | 7,493,879 | 7,430,131 |
| DG5991 | GNMA | 7.000 | 2,064,640 | 1,633,821 |
| DG5992 | GNMA | 7.125 | 1,091,640 | 1,082,957 |
| 2024 TUVW Total | | | $ 240,495,442 | $ 234,632,672 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2025 AB**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QC8207 | FHLMC | 2.500 % | $ 607,257 | $ 594,841 |
| QF1528 | FHLMC | 5.000 | 317,924 | 313,755 |
| QJ4131 | FHLMC | 7.000 | 655,447 | 650,103 |
| QX0058 | FHLMC | 6.000 | 464,021 | 459,569 |
| QX1420 | FHLMC | 6.500 | 2,844,713 | 2,819,958 |
| QX3255 | FHLMC | 6.500 | 1,845,604 | 1,826,184 |
| QX3256 | FHLMC | 7.000 | 2,281,853 | 2,262,777 |
| QX4899 | FHLMC | 6.500 | 271,131 | 268,705 |
| QX4900 | FHLMC | 7.000 | 1,369,778 | 1,358,756 |
| QX6104 | FHLMC | 7.000 | 1,870,593 | 1,856,015 |
| QX6105 | FHLMC | 7.500 | 720,729 | 715,406 |
| QX7244 | FHLMC | 7.500 | 1,211,497 | 1,201,887 |
| QX8423 | FHLMC | 7.000 | 332,500 | 330,178 |
| QX8424 | FHLMC | 7.500 | 413,700 | 410,548 |
| QX9433 | FHLMC | 7.500 | 280,500 | 278,671 |
| QY0967 | FHLMC | 7.000 | 276,450 | 272,941 |
| QY2082 | FHLMC | 7.000 | 1,580,167 | 1,570,397 |
| AX2658 | FNMA | 4.000 | 190,179 | 182,192 |
| AX3829 | FNMA | 4.000 | 95,136 | 89,152 |
| AY0380 | FNMA | 4.000 | 84,584 | - |
| AY1976 | FNMA | 4.000 | 96,331 | 91,768 |
| AY5090 | FNMA | 3.500 | 111,948 | 109,078 |
| AZ5832 | FNMA | 3.500 | 146,160 | 138,796 |
| BJ2875 | FNMA | 3.500 | 348,752 | 338,831 |
| BJ2877 | FNMA | 3.500 | 67,656 | 66,096 |
| BJ5226 | FNMA | 3.500 | 150,267 | 146,510 |
| BJ8218 | FNMA | 3.500 | 121,740 | 118,605 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2025 AB, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BK1669 | FNMA | 3.500 % | $ 189,344 | $ 185,206 |
| BK5115 | FNMA | 3.500 | 140,469 | 137,491 |
| BK5116 | FNMA | 4.000 | 130,027 | - |
| BN2699 | FNMA | 5.000 | 172,692 | 169,668 |
| BN4199 | FNMA | 4.500 | 201,250 | 197,268 |
| BN7981 | FNMA | 4.500 | 305,894 | - |
| BN9781 | FNMA | 4.500 | 300,006 | 294,411 |
| BO3446 | FNMA | 4.500 | 263,770 | 258,091 |
| BO4862 | FNMA | 4.500 | 162,044 | 159,053 |
| BP5078 | FNMA | 3.000 | 115,753 | 113,368 |
| BQ1759 | FNMA | 3.000 | 450,593 | 441,248 |
| BT0674 | FNMA | 2.500 | 823,565 | 805,136 |
| BT5383 | FNMA | 2.500 | 218,750 | 213,640 |
| BW2131 | FNMA | 5.000 | 214,023 | 211,246 |
| BW4009 | FNMA | 5.000 | 545,564 | 433,714 |
| DC4223 | FNMA | 7.000 | 772,082 | 765,525 |
| DC5847 | FNMA | 6.500 | 632,067 | 626,462 |
| DC5848 | FNMA | 6.500 | 916,284 | 909,926 |
| DC8079 | FNMA | 7.000 | 1,269,029 | 1,257,753 |
| DC8080 | FNMA | 6.500 | 281,155 | 278,719 |
| DC9510 | FNMA | 7.000 | 826,689 | 819,523 |
| DC9511 | FNMA | 6.500 | 1,506,173 | 1,493,215 |
| DC9512 | FNMA | 7.000 | 2,695,591 | 2,667,116 |
| DC9513 | FNMA | 7.500 | 597,237 | 592,835 |
| DC9560 | FNMA | 6.500 | 805,346 | 796,105 |
| DC9561 | FNMA | 7.000 | 3,235,441 | 3,205,960 |
| DC9562 | FNMA | 7.500 | 879,539 | 873,151 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2025 AB, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DD2044 | FNMA | 6.500 % | $ 201,912 | $ 200,148 |
| DD2045 | FNMA | 7.000 | 719,120 | 713,641 |
| DD2046 | FNMA | 7.500 | 430,280 | 427,172 |
| DD2084 | FNMA | 7.000 | 602,867 | 598,230 |
| DD3940 | FNMA | 7.000 | 885,783 | 879,512 |
| DD3965 | FNMA | 7.000 | 372,875 | 370,321 |
| DD3966 | FNMA | 7.500 | 445,390 | 440,571 |
| DD4504 | FNMA | 7.000 | 1,030,623 | 1,024,246 |
| DD4529 | FNMA | 7.000 | 2,374,515 | 2,359,728 |
| DD4569 | FNMA | 7.000 | 3,023,145 | 3,006,793 |
| BB3692 | GNMA | 3.500 | 169,489 | 165,289 |
| BB3799 | GNMA | 3.500 | 453,780 | 279,111 |
| BB4123 | GNMA | 3.500 | 187,284 | 182,952 |
| BF2180 | GNMA | 3.500 | 329,774 | 322,438 |
| BF2181 | GNMA | 3.500 | 164,101 | 160,390 |
| BF2492 | GNMA | 3.500 | 106,867 | 104,118 |
| BF2620 | GNMA | 4.000 | 154,860 | 151,053 |
| BI6077 | GNMA | 4.500 | 83,288 | 81,585 |
| BI6191 | GNMA | 4.000 | 155,317 | 152,117 |
| BI6820 | GNMA | 5.000 | 350,093 | 343,596 |
| BM2113 | GNMA | 4.000 | 78,336 | 76,803 |
| BP7625 | GNMA | 3.500 | 132,660 | 129,855 |
| BP8060 | GNMA | 3.500 | 169,912 | 166,331 |
| BT4018 | GNMA | 3.000 | 287,290 | 281,474 |
| BX2327 | GNMA | 3.000 | 259,074 | 253,844 |
| BX2328 | GNMA | 3.500 | 369,376 | 362,050 |
| DD3689 | GNMA | 6.875 | 886,121 | 564,619 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2025 AB, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DD4081 | GNMA | 6.750 % | $ 1,089,770 | $ 1,079,880 |
| DD4290 | GNMA | 6.625 | 1,264,222 | 1,254,190 |
| DD4494 | GNMA | 6.000 | 421,331 | 417,097 |
| DD4495 | GNMA | 6.250 | 1,858,726 | 1,841,080 |
| DD4496 | GNMA | 6.500 | 1,466,389 | 1,453,134 |
| DD4497 | GNMA | 6.625 | 1,031,214 | 1,022,017 |
| DD4498 | GNMA | 6.750 | 1,195,859 | 1,185,549 |
| DG5857 | GNMA | 6.125 | 189,954 | 188,118 |
| DG5858 | GNMA | 6.375 | 1,433,099 | 1,420,084 |
| DG5859 | GNMA | 6.625 | 1,043,036 | 1,033,713 |
| DG5860 | GNMA | 6.875 | 1,519,139 | 1,506,577 |
| DG5861 | GNMA | 7.000 | 1,749,174 | 1,734,842 |
| DG5994 | GNMA | 6.250 | 594,326 | 589,143 |
| DG5999 | GNMA | 6.625 | 233,275 | 231,138 |
| DG6000 | GNMA | 7.000 | 424,937 | 420,991 |
| DG6001 | GNMA | 7.125 | 2,890,108 | 2,865,661 |
| DG6002 | GNMA | 7.000 | 1,099,537 | 1,090,519 |
| DG6003 | GNMA | 7.125 | 730,853 | 724,682 |
| DH8752 | GNMA | 6.375 | 527,682 | 523,472 |
| DH8753 | GNMA | 6.875 | 419,900 | 416,344 |
| DH8754 | GNMA | 7.000 | 1,146,948 | 1,138,648 |
| DH8755 | GNMA | 7.250 | 794,570 | 789,093 |
| DI5340 | GNMA | 7.125 | 2,046,895 | 1,678,717 |
| DI5341 | GNMA | 7.000 | 1,646,676 | 1,635,623 |
| DI5342 | GNMA | 6.875 | 1,266,207 | 1,257,406 |
| DI5343 | GNMA | 6.625 | 889,558 | 883,183 |
| 2025 AB Total | | | $ 80,804,512 | $ 78,556,437 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2025 CDE**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QJ9151 | FHLMC | 6.500 % | $ 410,292 | $ 407,088 |
| QJ9152 | FHLMC | 7.000 | 564,358 | 560,029 |
| QX0397 | FHLMC | 6.500 | 914,526 | 908,016 |
| QX1418 | FHLMC | 6.000 | 304,884 | 302,285 |
| QX1419 | FHLMC | 6.500 | 647,021 | 642,993 |
| QX4896 | FHLMC | 6.500 | 120,099 | 119,136 |
| QX4898 | FHLMC | 7.000 | 734,950 | 553,498 |
| QX6103 | FHLMC | 7.000 | 951,168 | 944,343 |
| QX7240 | FHLMC | 7.000 | 766,503 | 762,881 |
| QX8422 | FHLMC | 7.000 | 366,914 | 364,401 |
| QX8447 | FHLMC | 7.000 | 2,872,901 | 2,848,359 |
| QX9428 | FHLMC | 7.000 | 3,692,229 | 3,663,144 |
| QX9430 | FHLMC | 7.000 | 681,893 | 678,101 |
| QY0964 | FHLMC | 6.500 | 160,457 | 159,409 |
| QY0965 | FHLMC | 7.000 | 2,983,562 | 2,958,463 |
| QY0966 | FHLMC | 7.000 | 127,750 | 108,779 |
| QY2079 | FHLMC | 6.500 | 2,307,263 | 2,291,122 |
| QY2080 | FHLMC | 7.000 | 2,490,986 | 2,473,716 |
| QY2081 | FHLMC | 6.500 | 764,288 | 759,904 |
| QY3468 | FHLMC | 6.500 | 2,042,476 | 2,027,101 |
| QY3470 | FHLMC | 7.000 | 1,737,925 | 1,727,605 |
| QY3471 | FHLMC | 7.000 | 157,850 | 156,585 |
| QY4798 | FHLMC | 6.500 | 1,426,369 | 1,418,077 |
| QY4799 | FHLMC | 7.000 | 1,039,056 | 1,032,902 |
| QY5815 | FHLMC | 6.500 | 1,934,835 | 1,924,330 |
| QY5816 | FHLMC | 7.000 | 2,382,142 | 2,370,710 |
| QY7018 | FHLMC | 6.500 | 1,503,389 | 1,494,508 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2025 CDE, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QY7026 | FHLMC | 7.000 % | $ 1,541,780 | $ 1,534,200 |
| DC4173 | FNMA | 6.500 | 247,285 | 241,396 |
| DC5804 | FNMA | 6.000 | 301,151 | 298,913 |
| DC5805 | FNMA | 6.500 | 863,249 | 856,893 |
| DC5806 | FNMA | 7.000 | 1,292,830 | 1,284,344 |
| DC8075 | FNMA | 6.500 | 674,253 | 385,120 |
| DC8076 | FNMA | 6.500 | 513,624 | 510,491 |
| DC9506 | FNMA | 6.000 | 496,013 | 492,262 |
| DC9508 | FNMA | 6.500 | 816,216 | 809,826 |
| DC9509 | FNMA | 7.000 | 445,605 | 442,670 |
| DC9554 | FNMA | 6.000 | 237,865 | 235,896 |
| DC9555 | FNMA | 6.500 | 230,827 | 229,036 |
| DC9556 | FNMA | 7.000 | 927,576 | 922,272 |
| DC9557 | FNMA | 7.000 | 1,290,294 | 1,102,462 |
| DC9558 | FNMA | 7.000 | 1,078,310 | 1,070,669 |
| DC9559 | FNMA | 7.000 | 907,008 | 899,791 |
| DD2041 | FNMA | 6.000 | 253,095 | 251,465 |
| DD2042 | FNMA | 7.000 | 782,995 | 777,873 |
| DD2043 | FNMA | 7.000 | 735,362 | 730,691 |
| DD2080 | FNMA | 6.500 | 215,644 | 213,994 |
| DD2081 | FNMA | 7.000 | 559,979 | 557,151 |
| DD2082 | FNMA | 7.000 | 649,201 | 643,551 |
| DD3937 | FNMA | 7.000 | 7,695,478 | 7,583,378 |
| DD3938 | FNMA | 7.500 | 523,854 | 519,645 |
| DD3939 | FNMA | 7.000 | 506,968 | 496,335 |
| DD3962 | FNMA | 6.500 | 179,704 | 178,329 |
| DD3963 | FNMA | 7.000 | 5,507,316 | 5,464,399 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2025 CDE, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DD3964 | FNMA | 7.500 % | $ 1,373,887 | $ 1,363,418 |
| DD4501 | FNMA | 6.500 | 225,000 | 223,278 |
| DD4502 | FNMA | 7.000 | 6,488,013 | 6,421,165 |
| DD4503 | FNMA | 7.000 | 427,634 | 425,362 |
| DD4526 | FNMA | 6.500 | 2,427,516 | 2,410,422 |
| DD4527 | FNMA | 7.000 | 3,610,964 | 3,583,358 |
| DD4528 | FNMA | 6.500 | 90,600 | 90,008 |
| DD4566 | FNMA | 6.500 | 4,258,940 | 4,230,468 |
| DD4567 | FNMA | 7.000 | 3,648,941 | 3,622,805 |
| DD4568 | FNMA | 7.000 | 123,620 | 122,977 |
| DD4595 | FNMA | 6.500 | 4,263,638 | 4,234,851 |
| DD8991 | FNMA | 7.000 | 889,466 | 884,541 |
| DD9028 | FNMA | 6.500 | 4,372,419 | 4,349,622 |
| DD9029 | FNMA | 7.000 | 1,625,527 | 1,617,423 |
| DD9030 | FNMA | 6.500 | 441,750 | 439,548 |
| DD9031 | FNMA | 7.000 | 370,428 | 368,692 |
| DD9068 | FNMA | 6.500 | 2,486,096 | 2,471,512 |
| DD9069 | FNMA | 7.000 | 4,966,111 | 4,940,764 |
| DE4463 | FNMA | 6.500 | 2,887,741 | 2,874,495 |
| DE4464 | FNMA | 7.000 | 5,599,151 | 5,576,288 |
| DE7098 | FNMA | 7.000 | 275,001 | 274,135 |
| DD3964 | GNMA | 6.750 | 982,378 | 974,535 |
| DD4079 | GNMA | 6.375 | 1,363,970 | 1,352,155 |
| DD4080 | GNMA | 6.625 | 1,432,850 | 1,421,182 |
| DD4288 | GNMA | 6.125 | 623,238 | 618,365 |
| DD4289 | GNMA | 6.375 | 1,009,030 | 1,000,510 |
| DD4490 | GNMA | 5.875 | 957,262 | 951,202 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2025 CDE, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DD4492 | GNMA | 6.375 % | $ 1,057,080 | $ 1,039,660 |
| DD4493 | GNMA | 6.625 | 1,047,081 | 1,035,786 |
| DG5856 | GNMA | 6.625 | 567,961 | 563,944 |
| DG5993 | GNMA | 5.875 | 379,226 | 375,793 |
| DG5995 | GNMA | 6.750 | 809,557 | 804,692 |
| DG5996 | GNMA | 6.750 | 667,407 | 661,833 |
| DG5998 | GNMA | 7.000 | 781,942 | 776,247 |
| DH8745 | GNMA | 6.625 | 1,407,265 | 1,395,541 |
| DH8746 | GNMA | 6.750 | 2,821,660 | 2,799,862 |
| DH8747 | GNMA | 6.875 | 4,236,878 | 4,203,161 |
| DH8748 | GNMA | 7.000 | 1,818,769 | 1,802,342 |
| DH8749 | GNMA | 7.125 | 410,245 | 407,330 |
| DH8750 | GNMA | 6.625 | 531,049 | 527,370 |
| DH8751 | GNMA | 6.750 | 441,096 | 438,106 |
| DI5007 | GNMA | 6.625 | 347,368 | 345,490 |
| DI5010 | GNMA | 6.875 | 525,747 | 523,179 |
| DI5011 | GNMA | 6.625 | 794,301 | 790,073 |
| DI5012 | GNMA | 6.500 | 1,094,229 | 1,088,432 |
| DI5013 | GNMA | 6.875 | 2,714,102 | 2,700,118 |
| DI5014 | GNMA | 6.750 | 929,386 | 924,735 |
| DI5015 | GNMA | 6.625 | 5,011,096 | 4,984,438 |
| DI5016 | GNMA | 6.500 | 4,613,225 | 4,588,880 |
| DI5017 | GNMA | 6.375 | 4,674,651 | 4,647,505 |
| DI5018 | GNMA | 6.250 | 1,149,973 | 1,143,627 |
| DI5174 | GNMA | 6.375 | 689,412 | 685,555 |
| DI5175 | GNMA | 6.750 | 752,378 | 748,001 |
| DI5176 | GNMA | 6.750 | 4,768,839 | 4,739,264 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2025 CDE, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DI5177 | GNMA | 6.625 % | $ 1,731,950 | $ 1,720,636 |
| DI5178 | GNMA | 6.500 | 5,399,427 | 5,358,011 |
| DI5179 | GNMA | 6.375 | 1,538,876 | 1,529,084 |
| DI5344 | GNMA | 7.000 | 234,671 | 233,175 |
| DI5345 | GNMA | 6.750 | 446,296 | 443,226 |
| DI5346 | GNMA | 7.125 | 1,348,250 | 1,339,250 |
| DI5347 | GNMA | 7.000 | 3,044,088 | 2,623,679 |
| DI5348 | GNMA | 6.875 | 3,232,624 | 3,209,730 |
| DI5349 | GNMA | 6.750 | 7,468,337 | 7,415,451 |
| DI5350 | GNMA | 6.500 | 3,518,028 | 3,493,298 |
| 2025 CDE Total | | | $ 193,785,212 | $ 191,340,125 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2025 FGH**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QY8390 | FHLMC | 6.500 % | $ 678,200 | $ 675,333 |
| QY8392 | FHLMC | 7.000 | 2,120,474 | 2,110,930 |
| QY9578 | FHLMC | 6.500 | 265,787 | 264,705 |
| QY9579 | FHLMC | 7.000 | 3,510,008 | 3,495,587 |
| QY9580 | FHLMC | 7.000 | 235,535 | 234,824 |
| QZ0819 | FHLMC | 6.500 | 163,219 | 162,689 |
| QZ0820 | FHLMC | 7.000 | 2,332,257 | 2,323,874 |
| QZ0821 | FHLMC | 7.000 | 585,994 | 584,501 |
| QZ3482 | FHLMC | 6.500 | 5,028,851 | 5,014,768 |
| QZ3483 | FHLMC | 7.000 | 6,287,358 | 6,268,536 |
| QZ3484 | FHLMC | 6.500 | 544,004 | 542,683 |
| QZ4540 | FHLMC | 6.500 | 2,530,267 | 2,523,873 |
| QZ4541 | FHLMC | 7.000 | 825,731 | 823,783 |
| QZ5933 | FHLMC | 6.500 | 3,748,353 | 3,741,506 |
| QZ5934 | FHLMC | 7.000 | 652,654 | 651,631 |
| DD2083 | FNMA | 7.000 | 461,181 | 459,377 |
| DD8992 | FNMA | 6.500 | 221,644 | 220,735 |
| DD9070 | FNMA | 6.500 | 133,606 | 133,083 |
| DD9071 | FNMA | 7.000 | 154,379 | 153,766 |
| DE4465 | FNMA | 7.000 | 629,144 | 623,528 |
| DE4490 | FNMA | 6.500 | 1,165,152 | 1,159,969 |
| DE4491 | FNMA | 7.000 | 10,619,526 | 10,340,874 |
| DE7099 | FNMA | 6.500 | 1,111,844 | 1,108,244 |
| DE7100 | FNMA | 7.000 | 8,600,979 | 8,571,611 |
| DE9586 | FNMA | 6.500 | 11,668,745 | 11,638,180 |

**2025 FGH, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DE9587 | FNMA | 7.000 % | $ 7,414,768 | $ 7,393,376 |
| DE9588 | FNMA | 7.000 | 6,000,611 | 5,984,380 |
| DE9589 | FNMA | 6.500 | 451,981 | 450,882 |
| DE9618 | FNMA | 6.500 | 6,827,308 | 6,808,444 |
| DE9619 | FNMA | 7.000 | 2,695,082 | 2,686,993 |
| DE9666 | FNMA | 6.500 | 5,246,542 | 5,235,906 |
| DE9667 | FNMA | 7.000 | 3,105,544 | 3,100,600 |
| DF2114 | FNMA | 6.000 | 469,184 | 468,769 |
| DG5997 | GNMA | 6.875 | 503,233 | 500,607 |
| DI4549 | GNMA | 6.875 | 1,360,581 | 1,356,518 |
| DI4550 | GNMA | 6.750 | 6,325,308 | 6,307,127 |
| DI4551 | GNMA | 6.625 | 5,072,701 | 5,058,884 |
| DI4552 | GNMA | 6.500 | 8,978,481 | 8,954,976 |
| DI4553 | GNMA | 6.375 | 902,124 | 899,477 |
| DI4763 | GNMA | 6.750 | 365,335 | 364,426 |
| DI4765 | GNMA | 7.000 | 572,976 | 570,528 |
| DI4766 | GNMA | 6.875 | 3,851,644 | 3,838,912 |
| DI4767 | GNMA | 6.750 | 2,222,873 | 2,215,260 |
| DI4768 | GNMA | 6.625 | 10,316,270 | 10,280,449 |
| DI4769 | GNMA | 6.500 | 1,739,735 | 1,733,460 |
| DI4892 | GNMA | 7.000 | 844,279 | 840,938 |
| DI4893 | GNMA | 6.875 | 3,895,478 | 3,879,351 |
| DI4894 | GNMA | 6.750 | 1,698,632 | 1,691,023 |
| DI4895 | GNMA | 6.625 | 7,892,846 | 7,857,127 |
| DI4896 | GNMA | 6.500 | 1,663,277 | 1,655,915 |
| DI4897 | GNMA | 6.250 | 422,494 | 420,550 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2025 FGH, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DI5008 | GNMA | 6.500 % | $ 366,871 | $ 365,263 |
| DI5009 | GNMA | 6.375 | 540,304 | 538,815 |
| DI5173 | GNMA | 6.625 | 573,612 | 572,073 |
| DN0967 | GNMA | 6.000 | 470,600 | 469,435 |
| DN0968 | GNMA | 6.250 | 1,567,176 | 1,563,784 |
| DN0969 | GNMA | 6.375 | 5,915,489 | 5,904,854 |
| DN0970 | GNMA | 6.500 | 3,909,898 | 3,902,917 |
| DN0971 | GNMA | 6.625 | 4,751,817 | 4,743,488 |
| DN0972 | GNMA | 6.750 | 1,863,421 | 1,860,349 |
| 2025 FGH Total | | | $ 175,073,367 | $ 174,304,446 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2025 IJ**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QY3472 | FHLMC | 6.500 % | $ - | $ - |
| QY3473 | FHLMC | 7.000 | 1,978,174 | 1,969,002 |
| QY4800 | FHLMC | 6.500 | 145,779 | 145,478 |
| QY4802 | FHLMC | 7.000 | 875,283 | 871,828 |
| QY4803 | FHLMC | 6.500 | 332,915 | 331,550 |
| QY5821 | FHLMC | 6.500 | 461,841 | 459,904 |
| QY5825 | FHLMC | 7.000 | 408,204 | 406,698 |
| QY7029 | FHLMC | 6.500 | 235,517 | 234,534 |
| QY7033 | FHLMC | 7.000 | 1,338,309 | 1,333,177 |
| QY8395 | FHLMC | 7.000 | 836,874 | 833,430 |
| QY9581 | FHLMC | 7.000 | 1,430,911 | 1,425,109 |
| QZ0845 | FHLMC | 7.000 | 251,920 | 251,179 |
| QZ3485 | FHLMC | 7.000 | 2,797,432 | 2,788,420 |
| QZ4542 | FHLMC | 6.500 | 194,750 | 193,464 |
| QZ4543 | FHLMC | 7.000 | 310,400 | 309,669 |
| QZ5937 | FHLMC | 7.000 | 654,748 | 653,745 |
| QZ7199 | FHLMC | 6.500 | 174,600 | 174,278 |
| QZ7200 | FHLMC | 7.000 | 308,750 | 308,279 |
| AU2986 | FNMA | 3.500 | 353,619 | 344,346 |
| AU2990 | FNMA | 3.000 | 70,444 | - |
| AU2994 | FNMA | 3.000 | 183,509 | 180,340 |
| AY4400 | FNMA | 3.500 | 172,886 | 170,495 |
| AY6560 | FNMA | 3.500 | 157,052 | 153,666 |
| BA0471 | FNMA | 3.500 | 124,112 | 108,609 |
| BA0635 | FNMA | 3.500 | 87,697 | 86,506 |
| BA2775 | FNMA | 3.500 | 70,606 | 69,558 |
| BD2363 | FNMA | 3.500 | 40,824 | 39,761 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2025 IJ, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| BE1721 | FNMA | 3.500 % | $ 57,033 | $ 56,311 |
| BK8045 | FNMA | 4.500 | 370,270 | 366,656 |
| BN3045 | FNMA | 4.500 | 270,637 | 268,174 |
| BP0835 | FNMA | 3.000 | 466,260 | 461,350 |
| BP0838 | FNMA | 4.000 | 166,668 | 165,068 |
| DC9507 | FNMA | 6.500 | 804,735 | 801,172 |
| DD4570 | FNMA | 7.000 | 181,591 | 180,895 |
| DD8993 | FNMA | 6.500 | 444,167 | 442,320 |
| DD8994 | FNMA | 7.000 | 1,450,303 | 1,444,247 |
| DD9032 | FNMA | 6.500 | 717,965 | 714,864 |
| DD9033 | FNMA | 7.000 | 1,383,808 | 1,378,414 |
| DD9072 | FNMA | 7.000 | 274,526 | 273,461 |
| DD9073 | FNMA | 6.500 | 237,945 | 236,975 |
| DE4466 | FNMA | 6.500 | 320,100 | 316,045 |
| DE4467 | FNMA | 7.000 | 1,755,443 | 1,748,419 |
| DE4493 | FNMA | 7.000 | 1,830,563 | 1,654,018 |
| DE7101 | FNMA | 6.250 | 440,832 | 440,092 |
| DE7102 | FNMA | 6.000 | 144,069 | 143,539 |
| DE7103 | FNMA | 6.500 | 115,707 | 115,030 |
| DE7104 | FNMA | 7.000 | 1,176,666 | 1,172,646 |
| DE9592 | FNMA | 7.000 | 4,070,602 | 4,061,067 |
| DE9622 | FNMA | 6.500 | 649,900 | 648,332 |
| DE9623 | FNMA | 7.000 | 1,300,708 | 1,297,287 |
| DE9669 | FNMA | 6.500 | 1,198,249 | 1,196,324 |
| DE9670 | FNMA | 7.000 | 450,943 | 450,248 |
| DF2063 | FNMA | 6.500 | 824,900 | 823,469 |
| DF2064 | FNMA | 7.000 | 424,330 | 423,678 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2025 IJ, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| AR0811 | GNMA | 3.500 % | $ 93,943 | $ 92,681 |
| AT7493 | GNMA | 3.000 | 124,560 | 122,387 |
| AT7609 | GNMA | 3.000 | 424,630 | 417,029 |
| AT7610 | GNMA | 3.000 | 187,623 | 184,984 |
| AT7719 | GNMA | 3.000 | 235,776 | 81,420 |
| AX5792 | GNMA | 3.000 | 375,089 | 369,585 |
| AX5795 | GNMA | 3.000 | 143,977 | 142,076 |
| AX5913 | GNMA | 3.000 | 295,933 | 291,691 |
| BB3328 | GNMA | 3.500 | 620,551 | 610,963 |
| BB3455 | GNMA | 3.500 | 483,381 | 476,989 |
| BB3591 | GNMA | 3.500 | 424,072 | 419,040 |
| BB3592 | GNMA | 3.500 | 414,914 | 409,827 |
| BB3599 | GNMA | 3.500 | 407,880 | 401,211 |
| BM2413 | GNMA | 4.000 | 576,802 | 383,404 |
| BP7623 | GNMA | 3.000 | 56,552 | 55,954 |
| BP7767 | GNMA | 3.000 | 180,050 | 178,123 |
| BP7902 | GNMA | 3.000 | 236,882 | 233,310 |
| CL7949 | GNMA | 4.125 | 874,810 | 867,390 |
| CO8068 | GNMA | 5.375 | 378,893 | 376,094 |
| DD4491 | GNMA | 6.000 | 969,158 | 964,317 |
| DG5855 | GNMA | 6.375 | 464,730 | 462,563 |
| DI4425 | GNMA | 6.500 | 391,435 | 390,754 |
| DI4426 | GNMA | 7.000 | 699,846 | 698,184 |
| DI4427 | GNMA | 6.875 | 2,413,875 | 2,404,496 |
| DI4428 | GNMA | 6.750 | 1,308,683 | 1,305,402 |
| DI4429 | GNMA | 6.625 | 2,322,094 | 2,315,963 |
| DI4430 | GNMA | 6.375 | 490,074 | 488,769 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2025 IJ, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DI4431 | GNMA | 6.125 % | $ 185,404 | $ 184,883 |
| DI4432 | GNMA | 6.750 | 498,940 | 498,118 |
| DI4759 | GNMA | 7.000 | 1,198,041 | 1,194,260 |
| DI4760 | GNMA | 6.875 | 826,944 | 824,230 |
| DI4761 | GNMA | 6.750 | 1,529,377 | 1,523,769 |
| DI4762 | GNMA | 6.875 | 398,034 | 397,371 |
| DI4764 | GNMA | 6.625 | 956,501 | 954,866 |
| DI4887 | GNMA | 7.000 | 1,780,194 | 1,772,929 |
| DI4888 | GNMA | 6.875 | 1,936,420 | 1,928,448 |
| DI4889 | GNMA | 6.750 | 1,935,101 | 1,927,003 |
| DI4890 | GNMA | 6.625 | 833,235 | 828,855 |
| DI5001 | GNMA | 7.000 | 771,308 | 768,238 |
| DI5002 | GNMA | 6.875 | 501,416 | 499,258 |
| DI5003 | GNMA | 6.750 | 3,273,162 | 3,258,929 |
| DI5004 | GNMA | 6.625 | 1,706,135 | 1,698,807 |
| DI5005 | GNMA | 6.500 | 1,491,819 | 1,485,140 |
| DI5006 | GNMA | 6.375 | 882,010 | 878,034 |
| DI5169 | GNMA | 7.125 | 1,030,140 | 1,026,040 |
| DI5170 | GNMA | 6.875 | 2,369,479 | 2,359,149 |
| DI5171 | GNMA | 6.625 | 1,654,348 | 1,646,875 |
| DI5172 | GNMA | 6.500 | 737,822 | 734,312 |
| DN0974 | GNMA | 6.500 | 297,426 | 296,916 |
| DN0975 | GNMA | 6.125 | 360,352 | 356,587 |
| DN0976 | GNMA | 6.375 | 382,837 | 382,160 |
| DN0977 | GNMA | 6.500 | 1,661,694 | 1,658,816 |
| DN0978 | GNMA | 6.625 | 713,343 | 712,106 |
| 2025 IJ Total | | | $ 81,033,764 | $ 80,063,831 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**2025 KLMN**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| QY4801 | FHLMC | 7.000 % | $ 188,510 | $ 188,356 |
| QY8394 | FHLMC | 7.000 | 198,712 | 198,552 |
| QZ5936 | FHLMC | 7.000 | 225,456 | 225,074 |
| QZ7195 | FHLMC | 6.000 | 213,400 | 212,922 |
| QZ7196 | FHLMC | 6.500 | 3,249,486 | 3,243,362 |
| QZ7197 | FHLMC | 7.000 | 944,590 | 942,547 |
| QZ7198 | FHLMC | 6.500 | 255,589 | 255,382 |
| QZ8643 | FHLMC | 6.000 | 740,005 | 739,348 |
| QZ8644 | FHLMC | 6.500 | 1,377,322 | 1,375,960 |
| QZ8645 | FHLMC | 7.000 | 200,343 | 200,186 |
| QZ9606 | FHLMC | 6.000 | 1,848,140 | 1,846,485 |
| QZ9607 | FHLMC | 6.500 | 2,184,140 | 2,179,592 |
| TA1153 | FHLMC | 6.000 | 2,429,030 | 2,429,030 |
| TA1155 | FHLMC | 6.500 | 2,247,173 | 2,247,173 |
| DE4492 | FNMA | 7.000 | 730,308 | 728,888 |
| DE9590 | FNMA | 7.000 | 857,500 | 856,129 |
| DE9591 | FNMA | 7.000 | 238,550 | 238,550 |
| DE9620 | FNMA | 6.500 | 844,639 | 843,117 |
| DE9621 | FNMA | 7.000 | 226,818 | 226,645 |
| DE9668 | FNMA | 6.500 | 411,723 | 411,024 |
| DF2058 | FNMA | 6.000 | 1,772,322 | 1,769,367 |
| DF2059 | FNMA | 6.500 | 7,519,747 | 7,506,588 |
| DF2060 | FNMA | 7.000 | 2,405,713 | 2,399,975 |
| DF2115 | FNMA | 6.000 | 2,707,906 | 2,704,574 |
| DF2116 | FNMA | 6.500 | 4,612,415 | 4,608,426 |
| DF2117 | FNMA | 7.000 | 1,256,611 | 1,253,172 |

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Purchased with Bond Proceeds**
**Information as of December 31, 2025**

**2025 KLMN, cont.**

| Pool Number | Pool Type | Pass-Through Interest Rate | Principal Amount At Acquisition | Principal Amount Outstanding |
|---|---|---|---|---|
| DF2118 | FNMA | 6.000 % | $ 203,700 | $ 203,453 |
| DF2119 | FNMA | 6.500 | 676,955 | 676,386 |
| DF4567 | FNMA | 6.000 | 5,918,434 | 5,913,090 |
| DF4568 | FNMA | 6.500 | 3,296,209 | 3,291,678 |
| DF4613 | FNMA | 6.000 | 7,155,285 | 7,155,285 |
| DF4614 | FNMA | 6.500 | 2,342,759 | 2,342,759 |
| DF4617 | FNMA | 6.500 | 162,117 | 162,117 |
| DI4891 | GNMA | 6.500 | 656,937 | 655,795 |
| DN0973 | GNMA | 6.250 | 456,100 | 455,281 |
| DN1074 | GNMA | 5.875 | 1,072,056 | 1,071,014 |
| DN1075 | GNMA | 6.000 | 4,148,246 | 4,144,154 |
| DN1076 | GNMA | 6.125 | 1,694,269 | 1,692,649 |
| DN1077 | GNMA | 6.250 | 4,001,025 | 3,997,398 |
| DN1078 | GNMA | 6.375 | 1,701,141 | 1,699,595 |
| DN1079 | GNMA | 6.500 | 1,682,738 | 1,680,733 |
| DN1080 | GNMA | 6.625 | 2,181,494 | 2,179,647 |
| DN1081 | GNMA | 6.125 | 338,338 | 338,338 |
| DN1082 | GNMA | 6.250 | 1,003,551 | 1,003,551 |
| DN1083 | GNMA | 6.375 | 268,561 | 268,561 |
| DN1084 | GNMA | 6.500 | 648,035 | 648,035 |
| DN2666 | GNMA | 5.875 | 2,124,226 | 2,124,226 |
| DN2667 | GNMA | 6.000 | 7,392,846 | 7,392,846 |
| DN2668 | GNMA | 6.125 | 2,388,182 | 2,388,182 |
| DN2669 | GNMA | 6.250 | 4,882,149 | 4,882,149 |
| 2025 KLMN Total | | | $ 96,281,503 | $ 96,197,347 |

# Residential Housing Finance Bond Resolution
## Whole Loan Mortgage Insurance
## Information as of December 31, 2025

| Series | FHA | VA | Rural Development | MGIC | Genworth | Other Private Mortgage Insurers* | Uninsured | Total |
|---|---|---|---|---|---|---|---|---|
| Retired | $ 8,160,427 | $ 265,313 | $ 2,670,760 | $ 10,147 | $ 7,906 | $ 1,322 | $ 2,900,731 | $ 14,016,606 |
| 07M | 428,338 | 54,723 | 424,595 | 272,110 | - | 50,240 | 1,390,122 | 2,620,128 |
| 07M-40 Year | - | - | - | 507,401 | - | 151,114 | 682,445 | 1,340,960 |
| 13ABC | 1,526,645 | 47,467 | 1,088,784 | - | - | - | 2,384,610 | 5,047,506 |
| 14CDE | 5,994,534 | 405,658 | 5,436,529 | - | - | 284,559 | 13,102,838 | 25,224,118 |
| 15ABCD | 2,320,699 | - | 1,030,585 | 59,749 | 122,638 | - | 4,232,018 | 7,765,689 |
| 15ABCD-40 Year | - | - | - | - | - | 449,154 | 391,876 | 841,030 |
| 15EFG | 3,157,151 | 169,630 | 3,557,246 | 446,198 | 174,842 | 269,502 | 7,491,174 | 15,265,743 |
| 15EFG-40 Year | - | - | - | - | | 610,089 | 2,279,971 | 2,890,060 |
| 16ABC | 821,138 | 168,924 | 1,727,053 | 441,494 | 132,591 | 250,800 | 6,520,281 | 10,062,281 |
| 16ABC-40 Year | - | - | - | 927,139 | 473,799 | 488,334 | 2,337,381 | 4,226,653 |
| 16DEF | 947,595 | 85,131 | 739,132 | 405,370 | - | 74,860 | 2,137,202 | 4,389,290 |
| 16DEF-40 Year | - | - | - | 755,795 | - | 225,092 | 1,016,531 | 1,997,418 |
| 17ABC | 5,077,492 | - | 2,480,070 | 441,976 | 152,094 | - | 3,244,409 | 11,396,041 |
| 17ABC-40 Year | - | - | - | 775,015 | 286,800 | 460,751 | 2,902,596 | 4,425,162 |
| 17DEF | 3,145,140 | - | 550,389 | - | 29,323 | - | 1,707,363 | 5,432,215 |
| 17DEF-40 Year | - | - | - | 296,939 | - | 275,283 | 1,590,050 | 2,162,272 |
| 18ABCD | 2,916,944 | - | 1,418,713 | - | 5,831 | - | 1,302,082 | 5,643,570 |
| 19ABCD | 8,393,369 | 9,876 | 1,286,597 | 44,280 | - | 12,003 | 1,322,840 | 11,068,965 |
| Total Bond Financed | $ 42,889,472 | $ 1,206,722 | $ 22,410,453 | $ 5,383,613 | $ 1,385,824 | $ 3,603,103 | $ 58,936,520 | $ 135,815,707 |
| | 31.58% | 0.89% | 16.50% | 3.96% | 1.02% | 2.65% | 43.39% | 100.00% |

RMIC 1.067%, United 0.942%, PMI 0.343%, Radian Guarantee Fund 0.189%, Commonwealth 0.009%, Triad 0.103%, Amerin 0.000%

# Residential Housing Finance Bond Resolution
## Whole Loan Mortgages Delinquency and Foreclosure Statistics
## Information as of December 31, 2025

MINNESOTA HOUSING

| | | | Payments Past Due as a Percentage of the Number of Loans Outstanding | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | 30-59 Days | | 60-89 Days | | 90-119 Days | | 120 Days and Greater (1) | | Total (2) |
| Bond Financed: | Number of Loans | Balance Outstanding | # | % | # | % | # | % | # | % | % |
| Retired | 499.5 | $14,016,606 | 25.0 | 5.01 | 7.0 | 1.40 | 5.0 | 1.00 | 11.0 | 2.20 | 4.60 |
| 07M | 42.2 | 2,620,128 | 0.8 | 1.90 | 0.6 | 1.42 | 0.4 | 0.95 | 1.6 | 3.79 | 6.16 |
| 07M-40 Yr | 10.2 | 1,340,960 | - | - | - | - | - | - | 0.4 | 3.92 | 3.92 |
| 13ABC | 104.0 | 5,047,506 | 3.5 | 3.37 | 3.0 | 2.88 | - | - | 8.0 | 7.69 | 10.58 |
| 14CDE | 416.0 | 25,224,118 | 11.0 | 2.64 | 4.0 | 0.96 | 4.0 | 0.96 | 6.0 | 1.44 | 3.37 |
| 15ABCD | 117.0 | 7,765,689 | 3.0 | 2.56 | 3.0 | 2.56 | 1.0 | 0.85 | 4.0 | 3.42 | 6.84 |
| 15ABCD-40 Year | 6.0 | 841,030 | - | - | - | - | - | - | - | - | - |
| 15EFG | 266.5 | 15,265,743 | 15.0 | 5.63 | 2.0 | 0.75 | 1.5 | 0.56 | 8.0 | 3.00 | 4.32 |
| 15EFG-40 Year | 22.0 | 2,890,060 | - | - | - | - | - | - | - | - | - |
| 16ABC | 152.5 | 10,062,281 | 8.5 | 5.57 | 1.5 | 0.98 | 1.5 | 0.98 | 4.0 | 2.62 | 4.59 |
| 16ABC-40 Year | 35.0 | 4,226,653 | 2.0 | 5.71 | - | - | - | - | - | - | - |
| 16DEF | 95.3 | 4,389,290 | 2.2 | 2.31 | 1.9 | 1.99 | 1.6 | 1.68 | 3.4 | 3.57 | 7.24 |
| 16DEF-40 Year | 14.8 | 1,997,418 | - | - | - | - | - | - | 0.6 | 4.05 | 4.05 |
| 17ABC | 194.0 | 11,396,041 | 9.0 | 4.64 | 4.5 | 2.32 | 2.0 | 1.03 | 2.0 | 1.03 | 4.38 |
| 17ABC-40 Year | 44.0 | 4,425,162 | 2.0 | 4.55 | - | - | 1.0 | 2.27 | - | - | 2.27 |
| 17DEF | 81.0 | 5,432,215 | 3.0 | 3.70 | 1.0 | 1.23 | 1.0 | 1.23 | 2.0 | 2.47 | 4.94 |
| 17DEF-40 Year | 22.0 | 2,162,272 | - | - | - | - | 1.0 | 4.55 | - | - | 4.55 |
| 18ABCD | 149.5 | 5,643,570 | 8.0 | 5.35 | 4.0 | 2.68 | 3.0 | 2.01 | 1.0 | 0.67 | 5.35 |
| 19ABCD | 274.5 | 11,068,965 | 17.0 | 6.19 | 5.5 | 2.00 | 6.0 | 2.19 | 9.0 | 3.28 | 7.47 |
| Total Bond Financed | 2,546.0 | $135,815,707 | 110.0 | 4.32 | 38.0 | 1.49 | 29.0 | 1.14 | 61.0 | 2.40 | 5.03 |

All Loans are serviced by US Bank Home Mortgage.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata. However, mortgage loans that were originated with 07LM Bonds were funded with proceeds of 07L (and series of Bonds that refunded 07L) and 07M in the fractions of 0.6 and 0.4, respectively. Currently, allocation of repayments and prepayments to each funding source may be expressed in multiples of 0.1.

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in delinquency statistics.

(2) 30-59 days not included in total.

**See page G-2 for comparative delinquency and foreclosure statistics.**

# Residential Housing Finance Bond Resolution
## Whole Loan Mortgages Delinquency and Foreclosure Statistics
## Information as of December 31, 2025

**continued from page G-2.**

| **Comparative 60+ Day Delinquency Statistics**[1] | 9/30/2025 | 12/31/2025 |
|---|---|---|
| Residential Housing Finance Bond Resolution Loan Portfolio | 3.17% | 3.74% |
| Mortgage Bankers Association of America, Minnesota[2] | 3.03% | 3.58% |
| Mortgage Bankers Association of America, National[2] | 3.00% | 3.62% |

| **Comparative Foreclosure Statistics**[3] | 9/30/2025 | 12/31/2025 |
|---|---|---|
| Residential Housing Finance Bond Resolution Loan Portfolio | 1.16% | 0.95% |
| Mortgage Bankers Association of America, Minnesota[2] | 0.70% | 0.85% |
| Mortgage Bankers Association of America, National[2] | 0.72% | 0.80% |

(1) This table compares 60+ day delinquency statistics. The delinquency rates do not include those delinquent loans referred to an attorney, where the first legal documents have been filed, or where any further foreclosure proceedings have occurred. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio differs from that in the table on page G-1.

(2) Mortgage Bankers Association of America average of 60+ days delinquency and foreclosure statistics adjusted by the Agency to reflect the proportions of insurance types in the Residential Housing Finance Bond Resolution loan portfolio. The unadjusted 12/31/25 Mortgage Bankers Association of America average 60+ days delinquency rate is 2.19% Minnesota and 2.83% national. The unadjusted 12/31/25 Mortgage Bankers Association of America foreclosure rate is 0.39% Minnesota and 0.51% national. None of the delinquency and foreclosure rates presented are seasonally adjusted. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 http://www.mortgagebankers.org

(3) This table compares foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which a foreclosure sale has been held. Thus, the percentage for the Residential Housing Finance Bond Resolution loan portfolio is not directly comparable to the table on page G-1.

# Residential Housing Finance Bond Resolution
## Whole Loan Mortgages Real Estate Owned Activity on Uninsured Loans
## Information as of December 31, 2025

| | Real Estate Owned* | | | | |
|---|---|---|---|---|---|
| Series | No. of Prop. | Loan Balance | Average Balance | Net Amount Due | Average Net Due |
| 15ABCD | 1.0 | 102,538 | 102,538 | 110,415 | 110,415 |
| 18ABCD | 1.0 | 23,863 | 23,863 | (47,312) | (47,312) |
| Total | 2.0 | $ 126,401 | $ 63,201 | $ 63,103 | $ 31,552 |

*MHFA holds title - property is not sold.

# Residential Housing Finance Bond Resolution
## Whole Loan Mortgages Insurance Claims Activity
## Information as of December 31, 2025

| | REO Pending Claims* PMI | | | | |
|---|---|---|---|---|---|
| Bond Financed | No. of Prop. | Loan Balance | Average Balance | Net Amount Due | Average Net Due |
| 07M | 0.4 | 82,400.0 | 206,000 | 28,934 | 72,335 |
| 13ABC | 1.0 | 137,481.0 | 137,481 | 181,141 | 181,141 |
| 15EFG | 1.0 | 71,430 | 71,430 | (18,110) | (18,110) |
| 15EFG-40 Year | 1.0 | 172,406 | 172,406 | (76,227) | (76,227) |
| 16DEF(L) | 0.6 | 122,738 | 204,563 | 43,132 | 71,887 |
| 17ABC | 1.0 | 121,099 | 121,099 | 149,665 | 149,665 |
| Total | 5.0 | $ 707,554 | $ 141,511 | $ 308,535 | $ 61,707 |

*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata. However, mortgage loans that were originated with 07LM Bonds were funded with proceeds of 07L (and series of Bonds that refunded 07L) and 07M in the fractions of 0.6 and 0.4, respectively. Currently, allocation of repayments and prepayments to each funding source may be expressed in multiples of 0.1.

# Residential Housing Finance Bond Resolution
## Whole Loan Mortgages FHA Mortgage Insurance/VA Guaranty Pending Claims
## Information as of December 31, 2025

| | FHA/VA Mortgage Insurance/VA Guaranty Pending Claims * | | | | |
|---|---|---|---|---|---|
| Series | No. of Prop. | Loan Balance | Average Balance | Net Amount Due | Average Net Due |
| Retired | 1.0 | $ 42,051 | $ 42,051 | $ 3,295 | $ 3,295 |
| 15ABCD | 1.0 | $ 40,220 | $ 40,220 | $ (12,054) | $ (12,054) |
| 17ABC | 1.0 | $ 67,875 | $ 67,875 | $ 80,208 | $ 80,208 |
| 18ABC | 1.0 | $ 19,567 | $ 19,567 | $ (16,152) | $ (16,152) |
| Total | 4.0 | $ 169,713 | $ 42,428 | $ 55,297 | $ 13,824 |

*The Agency has not received all proceeds/cost of sale - property has been sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interes payments on the mortgage loan are not allocated pro rata. However, mortgage loans that were originated with 07LM Bonds were funded with proceeds of 07L (and series of Bonds that refunded 07L) and 07M in the fractions of 0.6 and 0.4, respectively. Currently, allocation of repayments and prepayments to each funding source may be expressed in multiples of 0.1.

# Residential Housing Finance Bond Resolution
## Whole Loan Mortgages Real Estate Owned/Completed Insurance Claims Activity
## Cumulative Information as of December 31, 2025

| | Completed Claims (1) | | | | |
|---|---|---|---|---|---|
| Series | No. of Prop. | Loan Balance (2) | Average Balance | Gain (Loss) | Average Gain (Loss) |
| Bond Financed: | | | | | |
| RHFB Retired | 3,699.3 | $ 431,979,685 | $ 116,773 | $ (83,165,398) | $ (22,481) |
| RHFB 07M | 103.6 | 12,884,812 | 124,371 | (3,016,731) | (29,119) |
| RHFB 07M-40 Year | 35.2 | 5,578,723 | 158,486 | (1,508,898) | (42,866) |
| RHFB 2013ABC | 53.5 | 3,629,463 | 67,840 | (436,320) | (8,156) |
| RHFB 2014CDE | 95.0 | 8,606,034 | 90,590 | (1,080,794) | (11,377) |
| RHFB 2015ABCD | 43.5 | 3,966,359 | 91,181 | (436,806) | (10,042) |
| RHFB 2015ABCD-40 YR | 2.0 | 356,538 | 178,269 | (55,490) | (27,745) |
| RHFB 2015EFG | 50.0 | 4,614,012 | 92,280 | (568,938) | (11,379) |
| RHFB 2015EFG-40 Year | 14.0 | 2,069,353 | 147,811 | (220,645) | (15,760) |
| RHFB 2016ABC | 44.5 | 4,549,436 | 102,235 | (361,698) | (8,128) |
| RHFB 2016ABC-40 Year | 13.0 | 1,910,112 | 146,932 | (131,295) | (10,100) |
| RHFB 2016DEF | 17.3 | 1,239,769 | 71,663 | (102,392) | (5,919) |
| RHFB 2016DEF-40 Year | 3.6 | 456,731 | 126,870 | (32,027) | (8,896) |
| RHFB 2017ABC | 21.5 | 1,920,347 | 89,318 | (75,758) | (3,524) |
| RHFB 2017ABC-40 Year | 4.0 | 478,396 | 119,599 | (28,905) | (7,226) |
| RHFB 2017DEF | 11.0 | 913,668 | 83,061 | (48,177) | (4,380) |
| RHFB 2018ABCD | 4.0 | 168,806 | 42,202 | (5,711) | (1,428) |
| RHFB 2019ABCD | 11.0 | 661,872 | 60,170 | (122,213) | (11,110) |
| Total | 4,226.0 | $ 485,984,116 | $ 114,999 | $ (91,398,196) | $ (21,628) |

(1) The Agency has received all proceeds - loans written off.

(2) Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata. However, mortgage loans that were originated with 07LM Bonds were funded with proceeds of 07L (and series of Bonds that refunded 07L) and 07M in the fractions of 0.6 and 0.4, respectively. Currently, allocation of repayments and prepayments to each funding source may be expressed in multiples of 0.1.

# Residential Housing Finance Bond Resolution
## Whole Loan Mortgages Prepayment Report
## Information as of December 31, 2025

| Bond Financed | Weighted Average Interest Rate Based on Total Loans Purchased | Total Loan Purchases # of Loans | Total Loan Purchases Amount | Prepayments/REO 12 Months Ended 12/31/2025 # of Loans | Prepayments/REO 12 Months Ended 12/31/2025 Amount | Curtailments 12 Months Ended 12/31/2025 | Prepayments/ REO Total # to Date | Curtailments and Prepayments/ REO Total To Date |
|---|---|---|---|---|---|---|---|---|
| RHFB Retired | 5.90 % | 16,372.7 | $ 1,681,738,139 | 77.0 | $ 913,885 | $ 243,255 | 15,878.0 | $ 1,286,474,842 |
| RHFB 2007M | 5.96 | 435.3 | 51,601,162 | 2.2 | 192,826 | 8,787 | 392.6 | 43,369,412 |
| RHFB 2007M-40 Yr | 6.09 | 87.6 | 13,786,495 | 0.4 | 49,776 | 2,476 | 77.6 | 9,927,905 |
| RHFB 2013ABC | 5.96 | 641.0 | 42,482,583 | 14.5 | 137,893 | 84,018 | 536.0 | 24,174,434 |
| RHFB 2014CDE | 5.15 | 1,554.0 | 147,424,535 | 40.5 | 904,618 | 450,455 | 1,135.5 | 88,915,550 |
| RHFB 2015ABCD | 5.56 | 538.0 | 52,474,015 | 9.0 | 606,581 | 77,738 | 419.0 | 35,562,788 |
| RHFB 2015ABCD-40 Yr | 5.56 | 20.0 | 3,064,439 | - | - | 330 | 14.0 | 1,916,788 |
| RHFB 2015EFG | 5.68 | 886.0 | 80,106,833 | 12.0 | 581,367 | 218,867 | 618.0 | 48,190,427 |
| RHFB 2015EFG-40yr | 5.47 | 105.0 | 15,680,365 | 2.0 | 232,666 | 36,789 | 82.0 | 10,960,407 |
| RHFB 2016ABC | 5.93 | 567.0 | 59,751,015 | 14.0 | 1,001,106 | 96,927 | 414.5 | 40,686,931 |
| RHFB 2016ABC-40 Yr | 5.93 | 151.0 | 22,027,528 | 2.0 | 250,373 | 50,296 | 116.0 | 15,537,297 |
| RHFB 2016DEF | 5.68 | 392.3 | 27,242,103 | 15.3 | 341,561 | 27,729 | 296.5 | 16,781,504 |
| RHFB 2016DEF-40 Yr | 5.38 | 55.6 | 8,084,772 | 0.6 | 74,144 | 3,688 | 40.8 | 5,336,341 |
| RHFB 2017ABC | 5.82 | 518.0 | 45,579,077 | 9.5 | 660,931 | 100,782 | 322.5 | 25,830,728 |
| RHFB 2017ABC-40 Yr | 5.79 | 102.0 | 12,928,653 | 1.0 | 116,852 | 11,422 | 58.0 | 6,975,425 |
| RHFB 2017DEF | 5.73 | 226.0 | 20,736,955 | 3.0 | 77,612 | 29,739 | 145.0 | 11,484,633 |
| RHFB 2017DEF-40 Yr | 5.54 | 48.0 | 5,841,813 | 1.0 | 156,753 | 8,704 | 26.0 | 2,907,941 |
| RHFB 2018ABCD | 5.17 | 307.5 | 19,253,174 | 12.0 | 188,236 | 128,421 | 156.0 | 7,239,319 |
| RHFB 2019ABCD | 5.85 | 556.0 | 31,227,433 | 32.0 | 1,135,342 | 48,614 | 280.5 | 12,083,210 |
| Total Bond Financed | 5.82 % | 23,563.0 | $ 2,341,031,089 | 248.0 | $ 7,622,522 | $ 1,629,037 | 21,008.5 | $ 1,694,355,882 |

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata. However, mortgage loans that were originated with 07LM Bonds were funded with proceeds of 07L (and series of Bonds that refunded 07L) and 07M in the fractions of 0.6 and 0.4, respectively. Currently, allocation of repayments and prepayments to each funding source may be expressed in multiples of 0.1.

**Residential Housing Finance Bond Resolution**
**Mortgage-Backed Securities Prepayment Report**
**Information as of December 31, 2025**

| Series | Weighted Average Pass-Through Rate (Based on Total Pools Purchased) | Total MBS Purchased* | Prepayments 12 Months Ended 12/31/2025 | Curtailments 12 Months Ended 12/31/2025 | Prepayments to Date | Curtailments to Date | Total Curtailments and Prepayments to Date |
|---|---|---|---|---|---|---|---|
| RETIRED | 3.673% | $ 184,492,453 | $ 878,450 | $ 151,659 | $ 130,285,760 | $ 3,442,057 | $ 133,727,817 |
| 13ABC | 2.633% | 42,301,165 | 263,896 | 64,544 | 26,009,195 | 1,159,996 | 27,169,191 |
| 14CDE | 3.514% | 78,421,289 | 962,338 | 50,194 | 54,170,705 | 861,108 | 55,031,813 |
| 15ABCD | 3.271% | 64,030,055 | 535,828 | 51,159 | 43,875,971 | 659,251 | 44,535,222 |
| 15EFG | 3.537% | 74,399,612 | 522,089 | 125,308 | 51,382,239 | 991,446 | 52,373,685 |
| 16ABC | 3.423% | 74,982,792 | 944,893 | 166,509 | 48,819,151 | 885,121 | 49,704,272 |
| 16DEF | 3.083% | 100,005,295 | 1,396,080 | 96,379 | 59,547,279 | 1,124,042 | 60,671,321 |
| 17ABC | 3.699% | 61,941,131 | 808,021 | 62,061 | 39,495,113 | 891,193 | 40,386,306 |
| 17DEF | 3.557% | 120,302,613 | 2,247,103 | 85,213 | 76,295,309 | 1,352,052 | 77,647,361 |
| 18ABCD | 4.024% | 130,018,127 | 1,909,424 | 118,295 | 87,139,079 | 1,915,034 | 89,054,113 |
| 18EFGH | 4.323% | 154,972,094 | 3,683,513 | 204,910 | 102,019,232 | 1,719,250 | 103,738,482 |
| 19ABCD | 4.521% | 159,203,906 | 2,180,902 | 370,694 | 105,096,467 | 2,109,345 | 107,205,812 |
| 19EFGH | 3.517% | 200,401,109 | 5,382,011 | 116,356 | 109,931,167 | 1,482,259 | 111,413,426 |
| 20ABC | 3.154% | 230,317,996 | 6,875,261 | 137,912 | 102,617,115 | 2,000,512 | 104,617,627 |
| 20DE | 3.198% | 149,919,572 | 5,262,475 | 93,833 | 53,614,313 | 1,228,611 | 54,842,924 |
| 20FG | 3.064% | 125,182,925 | 3,740,756 | 88,025 | 33,250,500 | 1,075,470 | 34,325,970 |
| 20HI | 2.887% | 125,009,125 | 3,747,563 | 72,248 | 26,573,635 | 946,820 | 27,520,455 |
| 21AB | 2.659% | 118,855,164 | 4,719,496 | 40,031 | 21,099,849 | 1,043,686 | 22,143,535 |
| 21CD | 2.920% | 176,310,684 | 5,030,956 | 331,570 | 28,316,898 | 2,805,871 | 31,122,769 |
| 21EF | 2.762% | 142,790,337 | 5,952,535 | 78,203 | 19,812,627 | 1,728,126 | 21,540,753 |
| 21GHI | 2.768% | 175,023,534 | 7,886,078 | 148,279 | 19,569,888 | 1,478,615 | 21,048,503 |
| 22AB | 3.017% | 99,994,603 | 4,107,258 | 65,545 | 11,356,797 | 433,622 | 11,790,419 |
| 22CD | 2.885% | 150,129,571 | 5,914,433 | 106,403 | 17,457,654 | 1,090,636 | 18,548,290 |
| 22EF | 4.773% | 150,116,501 | 6,961,248 | 293,421 | 13,034,283 | 1,306,623 | 14,340,906 |
| 22GH | 5.283% | 150,008,037 | 7,276,883 | 194,518 | 14,232,013 | 1,712,390 | 15,944,403 |
| 22IJK | 5.577% | 100,053,958 | 6,091,409 | 92,417 | 12,416,412 | 1,141,544 | 13,557,956 |
| 22LMN | 6.297% | 150,287,557 | 9,628,742 | 286,482 | 19,413,186 | 1,234,864 | 20,648,050 |
| 23ABC | 5.822% | 100,567,545 | 7,801,829 | 255,903 | 10,890,559 | 660,760 | 11,551,319 |
| 23DE | 6.197% | 120,876,516 | 6,707,760 | 218,281 | 10,170,544 | 420,916 | 10,591,460 |
| 23FG | 6.340% | 150,363,133 | 7,880,449 | 651,571 | 12,513,019 | 885,066 | 13,398,085 |
| 23HI | 6.264% | 100,022,793 | 7,552,091 | 78,116 | 11,342,312 | 709,370 | 12,051,682 |
| 23JK | 6.583% | 150,256,790 | 5,521,997 | 181,363 | 10,904,463 | 521,084 | 11,425,547 |
| 23LM | 6.666% | 100,224,142 | 10,855,635 | 81,201 | 14,678,806 | 720,815 | 15,399,621 |
| 23NOPQ | 6.955% | 150,021,448 | 9,755,436 | 258,158 | 12,525,057 | 465,724 | 12,990,781 |
| 23RST | 6.842% | 175,006,439 | 11,173,802 | 304,047 | 13,245,698 | 992,649 | 14,238,347 |
| 23UV | 7.011% | 70,030,359 | 7,131,169 | 69,821 | 10,386,144 | 761,495 | 11,147,639 |
| 24ABC | 6.546% | 125,002,050 | 4,411,264 | 235,717 | 4,842,007 | 378,693 | 5,220,700 |
| 24DE | 6.828% | 75,999,644 | 5,095,846 | 68,911 | 7,338,069 | 115,312 | 7,453,381 |
| 24FGHI | 6.879% | 119,445,016 | 5,100,060 | 426,014 | 5,100,104 | 556,633 | 5,656,737 |
| 24JK | 6.966% | 71,289,507 | 3,512,213 | 32,388 | 3,512,213 | 52,733 | 3,564,946 |
| 24LMN | 6.951% | 215,439,133 | 4,059,885 | 452,245 | 4,215,420 | 551,332 | 4,766,752 |
| 24OPQ | 6.582% | 215,254,978 | 3,618,397 | 360,868 | 3,618,397 | 416,631 | 4,035,028 |
| 24RS | 6.842% | 71,328,533 | 4,921,067 | 35,481 | 4,939,883 | 329,686 | 5,269,569 |
| 24TUVW | 6.647% | 240,495,442 | 2,896,293 | 727,410 | 2,896,293 | 727,410 | 3,623,703 |
| 25AB | 6.481% | 80,804,512 | 1,322,101 | 181,955 | 1,322,101 | 181,955 | 1,504,056 |
| 25CDE | 6.757% | 193,785,212 | 1,041,669 | 221,942 | 1,041,669 | 221,942 | 1,263,611 |
| 25FGH | 6.713% | 175,073,367 | 218,789 | 60,887 | 218,789 | 60,887 | 279,676 |
| 25IJ | 6.428% | 81,033,764 | 579,643 | 43,732 | 579,643 | 43,732 | 623,375 |
| 25KLMN | 6.295% | 96,281,503 | - | 13,612 | - | 13,612 | 16,654 |
| Total | 4.897% | $ 6,368,073,033 | $ 216,067,036 | $ 8,651,791 | $ 1,473,113,027 | $ 47,607,981 | $ 1,520,724,050 |

*Total MBS Purchased in this Schedule M does not equal the aggregate Principal Amount at Acquisition in Schedule E. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule E. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between Total MBS Purchased in this Schedule M and the aggregate of Principal Amount at Acquisition in Schedule E. In addition, the aggregate Principal Amount at Acquisition in Schedule E does not include the principal of mortgage-backed securities that had no principal amount outstanding when the bonds issued to acquire those mortgage-backed securities were retired.

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2007 M*** | 1/1/2008 | $ - | $ 35,000 | $ - | $ - | $ 35,000 | 2038 |
| | 7/1/2008 | - | 405,000 | - | - | 405,000 | 2038 |
| | 1/1/2009 | - | 630,000 | - | - | 630,000 | 2038 |
| | 7/1/2009 | - | 1,285,000 | - | - | 1,285,000 | 2038 |
| | 1/1/2010 | - | 1,695,000 | - | - | 1,695,000 | 2038 |
| | 7/1/2010 | - | 2,080,000 | - | - | 2,080,000 | 2038 |
| | 1/1/2011 | - | 2,735,000 | - | - | 2,735,000 | 2038 |
| | 7/1/2011 | - | 3,705,000 | - | - | 3,705,000 | 2038 |
| | 1/1/2012 | - | 2,515,000 | - | - | 2,515,000 | 2038 |
| | 7/1/2012 | - | 3,680,000 | - | - | 3,680,000 | 2038 |
| | 1/1/2013 | - | 3,330,000 | - | - | 3,330,000 | 2038 |
| | 7/1/2013 | - | 3,765,000 | - | - | 3,765,000 | 2038 |
| | 1/1/2014 | - | 3,565,000 | - | - | 3,565,000 | 2038 |
| | 7/1/2014 | - | 2,705,000 | - | - | 2,705,000 | 2038 |
| | 1/1/2015 | - | 1,987,446 | - | 1,132,554 | 3,120,000 | 2038 |
| | 7/1/2015 | - | 1,673,605 | - | 706,395 | 2,380,000 | 2038 |
| | 1/1/2016 | - | 1,567,886 | - | 752,114 | 2,320,000 | 2038 |
| | 7/1/2016 | - | 2,570,000 | - | | 2,570,000 | 2038 |
| | 1/1/2017 | - | 2,550,847 | - | 514,153 | 3,065,000 | 2038 |
| | 7/1/2017 | - | 2,206,750 | 68,250 | - | 2,275,000 | 2038 |
| | 1/1/2018 | - | 2,279,500 | 70,500 | - | 2,350,000 | 2038 |
| | 7/1/2018 | - | 1,527,750 | 47,250 | - | 1,575,000 | 2038 |
| | 1/1/2019 | - | 1,391,950 | 43,050 | - | 1,435,000 | 2038 |
| * | 7/1/2019 | - | 931,200 | 28,800 | - | 960,000 | 2038 |
| | 1/1/2020 | - | 1,290,100 | 39,900 | - | 1,330,000 | 2038 |
| | 7/1/2020 | - | 785,700 | 24,300 | - | 810,000 | 2038 |
| | 1/1/2021 | - | 1,193,100 | 36,900 | - | 1,230,000 | 2038 |
| | 7/1/2021 | - | 1,416,200 | 43,800 | - | 1,460,000 | 2038 |
| | 1/1/2022 | - | 1,003,950 | 31,050 | - | 1,035,000 | 2038 |
| | 7/1/2022 | - | 1,018,500 | 31,500 | - | 1,050,000 | 2038 |
| | 1/1/2023 | - | 329,800 | 10,200 | - | 340,000 | 2038 |
| | 7/1/2023 | - | 227,950 | 7,050 | - | 235,000 | 2038 |
| | 1/1/2024 | - | 465,600 | 14,400 | - | 480,000 | 2038 |
| | 7/1/2024 | - | 155,200 | 4,800 | - | 160,000 | 2038 |
| | 1/1/2025 | - | 271,600 | 8,400 | - | 280,000 | 2038 |
| | 7/1/2025 | - | 194,000 | 6,000 | - | 200,000 | 2038 |
| **Total 2007 M** | | - | 59,168,634 | 516,150 | 3,105,216 | 62,790,000 | |

* Prepayments for 2007M include repayments.

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2013 C** | 12/1/2013 | $ - | $ 199,105 | $ 5,895 | $ - | $ 205,000 | 2020-2023, 2033, 2038 & 2043 |
| | 1/1/2014 | - | 542,649 | 17,351 | - | 560,000 | 2019-2023, 2033, 2038 & 2043 |
| | 6/1/2014 | - | 417,818 | 12,182 | - | 430,000 | 2019-2023, 2033, 2038 & 2043 |
| | 7/1/2014 | - | 358,330 | 31,670 | - | 390,000 | 2019-2023, 2033, 2038 & 2043 |
| | 12/1/2014 | - | 189,077 | 5,923 | - | 195,000 | 2020-2023, 2033, 2038 & 2043 |
| | 1/1/2015 | - | 699,151 | 45,849 | - | 745,000 | 2019-2023, 2033, 2038 & 2043 |
| | 6/1/2015 | - | 29,100 | 900 | - | 30,000 | 2023, 2033, 2038 & 2043 |
| | 7/1/2015 | - | 651,370 | 43,630 | - | 695,000 | 2019-2023, 2033, 2038 & 2043 |
| | 11/1/2015 | - | 14,550 | 450 | - | 15,000 | 2023, 2038 & 2043 |
| | 12/1/2015 | - | 654,750 | 20,250 | - | 675,000 | 2019-2023, 2033, 2038 & 2043 |
| | 1/1/2016 | - | 70,773 | 9,227 | - | 80,000 | 2021-2023, 2033, 2038 & 2043 |
| | 6/1/2016 | - | 29,100 | 900 | - | 30,000 | 2023, 2033, 2038 & 2043 |
| | 7/1/2016 | - | 1,350,788 | 69,212 | - | 1,420,000 | 2019-2023, 2033, 2038 & 2043 |
| | 9/1/2016 | - | 106,700 | 3,300 | - | 110,000 | 2020-2023, 2033, 2038 & 2043 |
| | 10/1/2016 | - | 24,250 | 750 | - | 25,000 | 2023, 2033, 2038 & 2043 |
| | 11/1/2016 | - | 368,600 | 11,400 | - | 380,000 | 2020-2023, 2033, 2038 & 2043 |
| | 12/1/2016 | - | 625,650 | 19,350 | - | 645,000 | 2019-2023, 2033, 2038 & 2043 |
| | 1/1/2017 | - | 345,865 | 29,135 | - | 375,000 | 2020-2023, 2033, 2038 & 2043 |
| | 4/1/2017 | - | 106,700 | 3,300 | - | 110,000 | 2020-2023, 2033, 2038 & 2043 |
| | 5/1/2017 | - | 281,300 | 8,700 | - | 290,000 | 2020-2023, 2033, 2038 & 2043 |
| | 6/1/2017 | - | 402,550 | 12,450 | - | 415,000 | 2019-2023, 2033, 2038 & 2043 |
| | 7/1/2017 | - | 79,554 | 10,446 | - | 90,000 | 2021-2023, 2033, 2038 & 2043 |
| | 1/1/2018 | - | 587,475 | 42,525 | - | 630,000 | 2019-2023, 2033, 2038 & 2043 |
| | 4/1/2018 | - | 271,600 | 8,400 | - | 280,000 | 2020-2023, 2033, 2038 & 2043 |
| | 5/1/2018 | - | 368,600 | 11,400 | - | 380,000 | 2020-2023, 2033 & 2043 |
| | 6/1/2018 | - | 451,050 | 13,950 | - | 465,000 | 2019-2023, 2033, 2038 & 2043 |
| | 7/1/2018 | - | 105,259 | 14,741 | - | 120,000 | 2020-2023, 2033, 2038 & 2043 |
| | 10/1/2018 | - | 24,250 | 750 | - | 25,000 | 2022-2023, 2033, 2038 & 2043 |
| | 11/1/2018 | - | 402,550 | 12,450 | - | 415,000 | 2019-2023, 2033, 2038 & 2043 |
| | 12/1/2018 | - | 300,700 | 9,300 | - | 310,000 | 2020-2023, 2033, 2038 & 2043 |
| | 1/1/2019 | - | 1,479,899 | 75,101 | - | 1,555,000 | 2019-2023, 2033, 2038 & 2043 |
| | 4/1/2019 | - | 48,500 | 1,500 | - | 50,000 | 2022-2023, 2033, 2038 & 2043 |
| | 5/1/2019 | - | 169,750 | 5,250 | - | 175,000 | 2020-2023, 2033, 2038 & 2043 |
| | 6/1/2019 | - | 77,600 | 2,400 | - | 80,000 | 2021-2023, 2033, 2038 & 2043 |
| | 7/1/2019 | - | 327,696 | 32,304 | - | 360,000 | 2020-2023, 2033, 2038 & 2043 |
| | 10/1/2019 | - | 203,700 | 6,300 | - | 210,000 | 2020-2023, 2033, 2038 & 2043 |
| | 11/1/2019 | - | 203,700 | 6,300 | - | 210,000 | 2020-2023, 2033, 2038 & 2043 |
| | 12/1/2019 | - | 315,250 | 9,750 | - | 325,000 | 2020-2023, 2033, 2038 & 2043 |
| | 1/1/2020 | - | 303,484 | 31,516 | - | 335,000 | 2020-2023, 2033, 2038 & 2043 |
| | 4/1/2020 | - | 344,350 | 10,650 | - | 355,000 | 2020-2023, 2033, 2038 & 2043 |
| | 5/1/2020 | - | 494,700 | 15,300 | - | 510,000 | 2020-2023, 2033, 2038 & 2043 |
| | 7/1/2020 | - | 265,435 | 29,565 | - | 295,000 | 2021-2023, 2033, 2038 & 2043 |
| | 10/1/2020 | - | 24,250 | 750 | - | 25,000 | 2021-2023, 2033, 2038 & 2043 |
| | 11/1/2020 | - | 582,000 | 18,000 | - | 600,000 | 2021-2023, 2033, 2038 & 2043 |
| | 12/1/2020 | - | 310,400 | 9,600 | - | 320,000 | 2021-2023, 2033, 2038 & 2043 |
| | 1/1/2021 | - | 485,092 | 39,908 | - | 525,000 | 2021-2023, 2033, 2038 & 2043 |
| | 4/1/2021 | - | 164,900 | 5,100 | - | 170,000 | 2021-2023, 2033, 2038 & 2043 |
| | 5/1/2021 | - | 645,050 | 19,950 | - | 665,000 | 2021-2023, 2033, 2038 & 2043 |
| | 6/1/2021 | - | 722,650 | 22,350 | - | 745,000 | 2021-2023, 2033, 2038 & 2043 |
| | 7/1/2021 | - | 424,191 | 35,809 | - | 460,000 | 2022-2023, 2033, 2038 & 2043 |
| | 9/1/2021 | - | 203,700 | 6,300 | - | 210,000 | 2022-2023, 2033, 2038 & 2043 |
| | 10/1/2021 | - | 198,850 | 6,150 | - | 205,000 | 2022-2023, 2033, 2038 & 2043 |
| | 11/1/2021 | - | 189,150 | 5,850 | - | 195,000 | 2022-2023, 2033, 2038 & 2043 |

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**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 12/1/2021 | - | 485,000 | 15,000 | - | 500,000 | 2022-2023, 2033, 2038 & 2043 |
| | 1/1/2022 | - | 238,536 | 26,464 | - | 265,000 | 2022-2023, 2033, 2038 & 2043 |
| | 4/1/2022 | - | 286,150 | 8,850 | - | 295,000 | 2022-2023, 2033, 2038 & 2043 |
| | 5/1/2022 | - | 247,350 | 7,650 | - | 255,000 | 2022-2023, 2033, 2038 & 2043 |
| | 6/1/2022 | - | 67,900 | 2,100 | - | 70,000 | 2022-2023, 2033, 2038 & 2043 |
| | 7/1/2022 | - | 186,212 | 23,788 | - | 210,000 | 2023, 2033,2038 & 2043 |
| | 11/1/2022 | - | 4,850 | 150 | - | 5,000 | 2038 |
| | 12/1/2022 | - | 43,650 | 1,350 | - | 45,000 | 2023, 2033, 2038 & 2043 |
| | 1/1/2023 | - | 55,456 | 14,544 | - | 70,000 | 2023, 2033, 2038 & 2043 |
| | 1/1/2024 | - | 673,819 | 21,181 | - | 695,000 | 2033, 2038 & 2043 |
| | 7/1/2024 | - | 101,850 | 3,150 | - | 105,000 | 2033, 2038 & 2043 |
| | 1/1/2025 | - | 848,750 | 26,250 | - | 875,000 | 2033, 2038 & 2043 |
| | 7/1/2025 | - | 669,300 | 20,700 | - | 690,000 | 2033, 2038 & 2043 |
| **Total 2013 C** | | - | 22,152,334 | 1,042,666 | - | 23,195,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2014 C** | 4/1/2015 | $ - | $ 1,934,000 | $ 61,000 | $ - | $ 1,995,000 | 2015-2020, 2022-2025 & 2045 |
| | 5/1/2015 | - | 912,067 | 27,933 | - | 940,000 | 2015-2020, 2022-2025 & 2045 |
| | 6/1/2015 | - | 1,274,619 | 40,381 | - | 1,315,000 | 2015-2020, 2022-2025 & 2045 |
| | 7/1/2015 | - | 958,720 | 86,280 | - | 1,045,000 | 2016-2020, 2022-2025 & 2045 |
| | 8/1/2015 | - | 751,750 | 23,250 | - | 775,000 | 2045 |
| | 9/1/2015 | - | 756,600 | 23,400 | - | 780,000 | 2045 |
| | 11/1/2015 | - | 3,312,550 | 102,450 | - | 3,415,000 | 2016-2025 & 2045 |
| | 12/1/2015 | - | 1,430,750 | 44,250 | - | 1,475,000 | 2016-2025 & 2045 |
| | 1/1/2016 | - | 1,372,670 | 97,330 | - | 1,470,000 | 2016-2025 & 2045 |
| | 2/1/2016 | - | 785,700 | 24,300 | - | 810,000 | 2045 |
| | 3/1/2016 | - | 785,700 | 24,300 | - | 810,000 | 2045 |
| | 4/1/2016 | - | 979,700 | 30,300 | - | 1,010,000 | 2016-2025 & 2045 |
| | 5/1/2016 | - | 1,037,900 | 32,100 | - | 1,070,000 | 2016-2025 & 2045 |
| | 6/1/2016 | - | 1,091,250 | 33,750 | - | 1,125,000 | 2016-2025 & 2045 |
| | 7/1/2016 | - | 2,093,832 | 106,168 | - | 2,200,000 | 2017-2025 & 2045 |
| | 8/1/2016 | - | 819,650 | 25,350 | - | 845,000 | 2045 |
| | 9/1/2016 | - | 819,650 | 25,350 | - | 845,000 | 2045 |
| | 10/1/2016 | - | 1,081,550 | 33,450 | - | 1,115,000 | 2017-2025 & 2045 |
| | 11/1/2016 | - | 1,668,400 | 51,600 | - | 1,720,000 | 2017-2025 & 2045 |
| | 12/1/2016 | - | 1,624,750 | 50,250 | - | 1,675,000 | 2017-2025 & 2045 |
| | 1/1/2017 | - | 1,671,391 | 93,609 | - | 1,765,000 | 2017-2025 & 2045 |
| | 2/1/2017 | - | 868,150 | 26,850 | - | 895,000 | 2045 |
| | 3/1/2017 | - | 873,000 | 27,000 | - | 900,000 | 2045 |
| | 4/1/2017 | - | 902,100 | 27,900 | - | 930,000 | 2020-2025 & 2045 |
| | 5/1/2017 | - | 1,450,150 | 44,850 | - | 1,495,000 | 2017-2025 & 2045 |
| | 6/1/2017 | - | 1,057,300 | 32,700 | - | 1,090,000 | 2017-2025 & 2045 |
| | 7/1/2017 | - | 1,367,183 | 87,817 | - | 1,455,000 | 2018-2025 & 2045 |
| | 8/1/2017 | - | 873,000 | 27,000 | - | 900,000 | 2045 |
| | 9/1/2017 | - | 873,000 | 27,000 | - | 900,000 | 2045 |
| | 10/1/2017 | - | 916,650 | 28,350 | - | 945,000 | 2019-2025 & 2045 |
| | 11/1/2017 | - | 1,435,600 | 44,400 | - | 1,480,000 | 2018-2020, 2022-2025 & 2045 |
| | 12/1/2017 | - | 1,605,350 | 49,650 | - | 1,655,000 | 2018-2020, 2022-2025 & 2045 |
| | 1/1/2018 | - | 1,215,972 | 84,028 | - | 1,300,000 | 2018-2020, 2022-2025 & 2045 |
| | 2/1/2018 | - | 834,200 | 25,800 | - | 860,000 | 2045 |
| | 3/1/2018 | - | 839,050 | 25,950 | - | 865,000 | 2045 |
| | 4/1/2018 | - | 839,050 | 25,950 | - | 865,000 | 2045 |
| | 5/1/2018 | - | 1,028,200 | 31,800 | - | 1,060,000 | 2018-2025 & 2045 |
| | 6/1/2018 | - | 1,197,950 | 37,050 | - | 1,235,000 | 2018-2020, 2022-2025 & 2045 |
| | 7/1/2018 | - | 1,358,931 | 81,069 | - | 1,440,000 | 2019-2020, 2022-2025 & 2045 |
| | 8/1/2018 | - | 800,250 | 24,750 | - | 825,000 | 2045 |
| | 9/1/2018 | - | 805,100 | 24,900 | - | 830,000 | 2045 |
| | 10/1/2018 | - | 800,250 | 24,750 | - | 825,000 | 2045 |
| | 11/1/2018 | - | 863,300 | 26,700 | - | 890,000 | 2045 |
| | 12/1/2018 | - | 1,222,200 | 37,800 | - | 1,260,000 | 2019-2020, 2022-2025 & 2045 |
| | 1/1/2019 | - | 1,823,896 | 86,104 | - | 1,910,000 | 2019-2020, 2022-2025 & 2045 |
| | 2/1/2019 | - | 693,550 | 21,450 | - | 715,000 | 2045 |
| | 3/1/2019 | - | 843,900 | 26,100 | - | 870,000 | 2045 |
| | 4/1/2019 | - | 766,300 | 23,700 | - | 790,000 | 2045 |
| | 5/1/2019 | - | 771,150 | 23,850 | - | 795,000 | 2045 |
| | 6/1/2019 | - | 766,300 | 23,700 | - | 790,000 | 2045 |
| | 7/1/2019 | - | 703,200 | 91,800 | - | 795,000 | 2045 |
| | 8/1/2019 | - | 732,350 | 22,650 | - | 755,000 | 2045 |
| | 9/1/2019 | - | 737,200 | 22,800 | - | 760,000 | 2045 |

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**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 10/1/2019 | - | 732,350 | 22,650 | - | 755,000 | 2045 |
| | 11/1/2019 | - | 1,057,300 | 32,700 | - | 1,090,000 | 2020, 2022-2025 & 2045 |
| | 12/1/2019 | - | 1,231,900 | 38,100 | - | 1,270,000 | 2020, 2022-2025 & 2045 |
| | 1/1/2020 | - | 912,923 | 67,077 | - | 980,000 | 2020, 2022-2025 & 2045 |
| | 2/1/2020 | - | 698,400 | 21,600 | - | 720,000 | 2045 |
| | 3/1/2020 | - | 703,250 | 21,750 | - | 725,000 | 2045 |
| | 4/1/2020 | - | 703,250 | 21,750 | - | 725,000 | 2045 |
| | 5/1/2020 | - | 1,028,200 | 31,800 | - | 1,060,000 | 2020, 2022-2025 & 2045 |
| | 6/1/2020 | - | 916,650 | 28,350 | - | 945,000 | 2020, 2022-2025 & 2045 |
| | 7/1/2020 | - | 890,580 | 64,420 | - | 955,000 | 2022-2025 & 2045 |
| | 8/1/2020 | - | 669,300 | 20,700 | - | 690,000 | 2045 |
| | 9/1/2020 | - | 669,300 | 20,700 | - | 690,000 | 2045 |
| | 10/1/2020 | - | 1,372,550 | 42,450 | - | 1,415,000 | 2022-2025 & 2045 |
| | 11/1/2020 | - | 1,227,050 | 37,950 | - | 1,265,000 | 2022-2025 & 2045 |
| | 12/1/2020 | - | 1,042,750 | 32,250 | - | 1,075,000 | 2022-2025 & 2045 |
| | 1/1/2021 | - | 1,345,819 | 64,181 | - | 1,410,000 | 2022-2025 & 2045 |
| | 2/1/2021 | - | 640,200 | 19,800 | - | 660,000 | 2045 |
| | 3/1/2021 | - | 649,900 | 20,100 | - | 670,000 | 2024-2025 & 2045 |
| | 4/1/2021 | - | 1,183,400 | 36,600 | - | 1,220,000 | 2022-2025 & 2045 |
| | 5/1/2021 | - | 887,550 | 27,450 | - | 915,000 | 2022-2025 & 2045 |
| | 6/1/2021 | - | 1,037,900 | 32,100 | - | 1,070,000 | 2022-2025 & 2045 |
| | 7/1/2021 | - | 861,340 | 53,660 | - | 915,000 | 2022-2025 & 2045 |
| | 8/1/2021 | - | 611,100 | 18,900 | - | 630,000 | 2045 |
| | 9/1/2021 | - | 712,950 | 22,050 | - | 735,000 | 2022-2025 & 2045 |
| | 10/1/2021 | - | 858,450 | 26,550 | - | 885,000 | 2022-2025 & 2045 |
| | 11/1/2021 | - | 902,100 | 27,900 | - | 930,000 | 2022-2025 & 2045 |
| | 12/1/2021 | - | 926,350 | 28,650 | - | 955,000 | 2022-2025 & 2045 |
| | 1/1/2022 | - | 834,555 | 50,445 | - | 885,000 | 2022-2025 & 2045 |
| | 2/1/2022 | - | 310,400 | 9,600 | - | 320,000 | 2045 |
| | 3/1/2022 | - | 853,600 | 26,400 | - | 880,000 | 2045 |
| | 4/1/2022 | - | 582,000 | 18,000 | - | 600,000 | 2045 |
| | 5/1/2022 | - | 606,250 | 18,750 | - | 625,000 | 2023-2025 & 2045 |
| | 6/1/2022 | - | 746,900 | 23,100 | - | 770,000 | 2022-2025 & 2045 |
| | 7/1/2022 | - | 732,073 | 47,927 | - | 780,000 | 2023-2025 & 2045 |
| | 8/1/2022 | - | 286,150 | 8,850 | - | 295,000 | 2045 |
| | 9/1/2022 | - | 586,850 | 18,150 | - | 605,000 | 2045 |
| | 10/1/2022 | - | 305,550 | 9,450 | - | 315,000 | 2045 |
| | 11/1/2022 | - | 722,650 | 22,350 | - | 745,000 | 2045 |
| | 12/1/2022 | - | 460,750 | 14,250 | - | 475,000 | 2045 |
| | 1/1/2023 | - | 918,150 | 71,850 | - | 990,000 | 2045 |
| | 2/1/2023 | - | 203,700 | 6,300 | - | 210,000 | 2045 |
| | 3/1/2023 | - | 97,000 | 3,000 | - | 100,000 | 2045 |
| | 4/1/2023 | - | 194,000 | 6,000 | - | 200,000 | 2045 |
| | 5/1/2023 | - | 198,850 | 6,150 | - | 205,000 | 2045 |
| | 6/1/2023 | - | 257,050 | 7,950 | - | 265,000 | 2045 |
| | 8/1/2023 | - | 155,200 | 4,800 | - | 160,000 | 2045 |
| | 9/1/2023 | - | 436,500 | 13,500 | - | 450,000 | 2045 |
| | 10/1/2023 | - | 509,250 | 15,750 | - | 525,000 | 2045 |
| | 11/1/2023 | - | 223,100 | 6,900 | - | 230,000 | 2045 |
| | 12/1/2023 | - | 223,100 | 6,900 | - | 230,000 | 2045 |
| | 1/1/2024 | - | 5,000 | 45,000 | - | 50,000 | 2045 |
| | 2/1/2024 | - | 247,350 | 7,650 | - | 255,000 | 2045 |
| | 3/1/2024 | - | 169,750 | 5,250 | - | 175,000 | 2045 |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 4/1/2024 | - | 179,450 | 5,550 | - | 185,000 | 2045 |
| | 5/1/2024 | - | 92,150 | 2,850 | - | 95,000 | 2045 |
| | 6/1/2024 | - | 931,200 | 28,800 | - | 960,000 | 2045 |
| | 7/1/2024 | - | 129,900 | 50,100 | - | 180,000 | 2045 |
| | 8/1/2024 | - | 295,850 | 9,150 | - | 305,000 | 2045 |
| | 9/1/2024 | - | 305,550 | 9,450 | - | 315,000 | 2045 |
| | 10/1/2024 | - | 4,850 | 150 | - | 5,000 | 2045 |
| | 11/1/2024 | - | 111,550 | 3,450 | - | 115,000 | 2045 |
| | 12/1/2024 | - | 48,500 | 1,500 | - | 50,000 | 2045 |
| | 1/1/2025 | - | 259,950 | 55,050 | - | 315,000 | 2045 |
| | 2/1/2025 | - | 189,150 | 5,850 | - | 195,000 | 2045 |
| | 3/1/2025 | - | 266,750 | 8,250 | - | 275,000 | 2045 |
| | 4/1/2025 | - | 266,750 | 8,250 | - | 275,000 | 2045 |
| | 5/1/2025 | - | 266,750 | 8,250 | - | 275,000 | 2045 |
| | 6/1/2025 | - | 455,900 | 14,100 | - | 470,000 | 2045 |
| | 7/1/2025 | - | 248,900 | 56,100 | - | 305,000 | 2045 |
| | 8/1/2025 | - | 126,100 | 3,900 | - | 130,000 | 2045 |
| | 9/1/2025 | - | 363,750 | 11,250 | - | 375,000 | 2045 |
| | 10/1/2025 | - | 198,850 | 6,150 | - | 205,000 | 2045 |
| | 11/1/2025 | - | 373,450 | 11,550 | - | 385,000 | 2045 |
| | 12/1/2025 | - | 97,000 | 3,000 | - | 100,000 | 2045 |
| **Total 2014 C** | | - | 99,577,821 | 3,912,179 | - | 103,490,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2014 D** | 4/1/2015 | $ - | $ 58,365 | $ 1,635 | $ - | $ 60,000 | 2025-2026 |
| | 5/1/2015 | - | 48,888 | 1,112 | - | 50,000 | 2025-2026 |
| | 6/1/2015 | - | 89,036 | 964 | - | 90,000 | 2025-2026 |
| | 7/1/2015 | - | 59,941 | 5,059 | - | 65,000 | 2025-2026 |
| | 11/1/2015 | - | 213,400 | 6,600 | - | 220,000 | 2025-2026 |
| | 12/1/2015 | - | 77,600 | 2,400 | - | 80,000 | 2025-2026 |
| | 1/1/2016 | - | 79,372 | 5,628 | - | 85,000 | 2025-2026 |
| | 4/1/2016 | - | 24,250 | 750 | - | 25,000 | 2025-2026 |
| | 5/1/2016 | - | 29,100 | 900 | - | 30,000 | 2025-2026 |
| | 6/1/2016 | - | 38,800 | 1,200 | - | 40,000 | 2025 |
| | 7/1/2016 | - | 176,072 | 8,928 | - | 185,000 | 2025-2026 |
| | 10/1/2016 | - | 33,950 | 1,050 | - | 35,000 | 2025-2026 |
| | 11/1/2016 | - | 111,550 | 3,450 | - | 115,000 | 2025-2026 |
| | 12/1/2016 | - | 106,700 | 3,300 | - | 110,000 | 2025-2026 |
| | 1/1/2017 | - | 127,840 | 7,160 | - | 135,000 | 2025-2026 |
| | 4/1/2017 | - | 4,850 | 150 | - | 5,000 | 2025 |
| | 5/1/2017 | - | 82,450 | 2,550 | - | 85,000 | 2025-2026 |
| | 6/1/2017 | - | 29,100 | 900 | - | 30,000 | 2025-2026 |
| | 7/1/2017 | - | 79,870 | 5,130 | - | 85,000 | 2025-2026 |
| | 10/1/2017 | - | 4,850 | 150 | - | 5,000 | 2025 |
| | 11/1/2017 | - | 87,300 | 2,700 | - | 90,000 | 2025-2026 |
| | 12/1/2017 | - | 111,550 | 3,450 | - | 115,000 | 2025-2026 |
| | 1/1/2018 | - | 60,799 | 4,201 | - | 65,000 | 2025-2026 |
| | 5/1/2018 | - | 33,950 | 1,050 | - | 35,000 | 2025-2026 |
| | 6/1/2018 | - | 58,200 | 1,800 | - | 60,000 | 2025-2026 |
| | 7/1/2018 | - | 99,089 | 5,911 | - | 105,000 | 2025-2026 |
| | 11/1/2018 | - | 9,700 | 300 | - | 10,000 | 2025-2026 |
| | 12/1/2018 | - | 77,600 | 2,400 | - | 80,000 | 2025-2026 |
| | 1/1/2019 | - | 210,082 | 9,918 | - | 220,000 | 2025-2026 |
| | 11/1/2019 | - | 72,750 | 2,250 | - | 75,000 | 2025-2026 |
| | 12/1/2019 | - | 116,400 | 3,600 | - | 120,000 | 2025-2026 |
| | 1/1/2020 | - | 55,893 | 4,107 | - | 60,000 | 2025-2026 |
| | 5/1/2020 | - | 87,300 | 2,700 | - | 90,000 | 2025-2026 |
| | 6/1/2020 | - | 58,200 | 1,800 | - | 60,000 | 2025-2026 |
| | 7/1/2020 | - | 55,953 | 4,047 | - | 60,000 | 2025-2026 |
| | 10/1/2020 | - | 184,300 | 5,700 | - | 190,000 | 2025-2026 |
| | 11/1/2020 | - | 150,350 | 4,650 | - | 155,000 | 2025-2026 |
| | 12/1/2020 | - | 101,850 | 3,150 | - | 105,000 | 2025-2026 |
| | 1/1/2021 | - | 181,351 | 8,649 | - | 190,000 | 2025-2026 |
| | 3/1/2021 | - | 4,850 | 150 | - | 5,000 | 2025 |
| | 4/1/2021 | - | 145,500 | 4,500 | - | 150,000 | 2025-2026 |
| | 5/1/2021 | - | 67,900 | 2,100 | - | 70,000 | 2025-2026 |
| | 6/1/2021 | - | 106,700 | 3,300 | - | 110,000 | 2025-2026 |
| | 7/1/2021 | - | 65,895 | 4,105 | - | 70,000 | 2025-2026 |
| | 9/1/2021 | - | 29,100 | 900 | - | 30,000 | 2025-2026 |
| | 10/1/2021 | - | 67,900 | 2,100 | - | 70,000 | 2025-2026 |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 11/1/2021 | - | 77,600 | 2,400 | - | 80,000 | 2025-2026 |
| | 12/1/2021 | - | 82,450 | 2,550 | - | 85,000 | 2025-2026 |
| | 1/1/2022 | - | 66,010 | 3,990 | - | 70,000 | 2025-2026 |
| | 5/1/2022 | - | 4,850 | 150 | - | 5,000 | 2025 |
| | 6/1/2022 | - | 43,650 | 1,350 | - | 45,000 | 2025-2026 |
| | 7/1/2022 | - | 51,621 | 3,379 | - | 55,000 | 2025-2026 |
| **Total 2014 D** | | - | 4,102,627 | 162,373 | - | 4,265,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2014 E** | 4/1/2015 | $ - | $ 660,585 | $ 19,415 | $ - | $ 680,000 | 2020-2022, 2026 & 2029 |
| | 5/1/2015 | - | 566,795 | 18,205 | - | 585,000 | 2020-2022, 2026, 2029 & 2032 |
| | 6/1/2015 | - | 1,032,245 | 32,755 | - | 1,065,000 | 2020-2022, 2026, 2029 & 2032 |
| | 7/1/2015 | - | 693,939 | 61,061 | - | 755,000 | 2020-2022, 2026, 2029 & 2032 |
| | 11/1/2015 | - | 2,463,800 | 76,200 | - | 2,540,000 | 2020-2022, 2026, 2029 & 2032 |
| | 12/1/2015 | - | 916,650 | 28,350 | - | 945,000 | 2020-2022, 2026, 2029 & 2032 |
| | 1/1/2016 | - | 938,458 | 66,542 | - | 1,005,000 | 2020-2022, 2026, 2029 & 2032 |
| | 4/1/2016 | - | 276,450 | 8,550 | - | 285,000 | 2020-2022, 2026, 2029 & 2032 |
| | 5/1/2016 | - | 363,750 | 11,250 | - | 375,000 | 2020-2022, 2026, 2029 & 2032 |
| | 6/1/2016 | - | 451,050 | 13,950 | - | 465,000 | 2020-2022, 2026, 2029 & 2032 |
| | 7/1/2016 | - | 2,046,245 | 103,755 | - | 2,150,000 | 2020-2022, 2026, 2029 & 2032 |
| | 10/1/2016 | - | 402,550 | 12,450 | - | 415,000 | 2020-2022, 2026, 2029 & 2032 |
| | 11/1/2016 | - | 1,314,350 | 40,650 | - | 1,355,000 | 2020-2022, 2026, 2029 & 2032 |
| | 12/1/2016 | - | 1,241,600 | 38,400 | - | 1,280,000 | 2020-2022, 2026, 2029 & 2032 |
| | 1/1/2017 | - | 1,444,119 | 80,881 | - | 1,525,000 | 2020-2022, 2026, 2029 & 2032 |
| | 4/1/2017 | - | 53,350 | 1,650 | - | 55,000 | 2021-2022, 2026, 2029 & 2032 |
| | 5/1/2017 | - | 955,450 | 29,550 | - | 985,000 | 2020-2022, 2026, 2029 & 2032 |
| | 6/1/2017 | - | 315,250 | 9,750 | - | 325,000 | 2020-2022, 2026, 2029 & 2032 |
| | 7/1/2017 | - | 934,947 | 60,053 | - | 995,000 | 2020-2022, 2026, 2029 & 2032 |
| | 10/1/2017 | - | 82,450 | 2,550 | - | 85,000 | 2020-2022, 2026, 2029 & 2032 |
| | 11/1/2017 | - | 1,008,800 | 31,200 | - | 1,040,000 | 2020-2022, 2026, 2029 & 2032 |
| | 12/1/2017 | - | 1,309,500 | 40,500 | - | 1,350,000 | 2020-2022, 2026, 2029 & 2032 |
| | 1/1/2018 | - | 720,230 | 49,770 | - | 770,000 | 2020-2022, 2026, 2029 & 2032 |
| | 5/1/2018 | - | 373,450 | 11,550 | - | 385,000 | 2020-2022, 2026, 2029 & 2032 |
| | 6/1/2018 | - | 693,550 | 21,450 | - | 715,000 | 2020-2022, 2026, 2029 & 2032 |
| | 7/1/2018 | - | 1,141,880 | 68,120 | - | 1,210,000 | 2020-2022, 2026, 2029 & 2032 |
| | 11/1/2018 | - | 116,400 | 3,600 | - | 120,000 | 2020-2022, 2026, 2029 & 2032 |
| | 12/1/2018 | - | 897,250 | 27,750 | - | 925,000 | 2020-2022, 2026, 2029 & 2032 |
| | 1/1/2019 | - | 2,420,721 | 114,279 | - | 2,535,000 | 2020-2022, 2026, 2029 & 2032 |
| | 11/1/2019 | - | 839,050 | 25,950 | - | 865,000 | 2020-2022, 2026, 2029 & 2032 |
| | 12/1/2019 | - | 1,324,050 | 40,950 | - | 1,365,000 | 2020-2022, 2026, 2029 & 2032 |
| | 1/1/2020 | - | 619,484 | 45,516 | - | 665,000 | 2020-2022, 2026, 2029 & 2032 |
| | 5/1/2020 | - | 984,550 | 30,450 | - | 1,015,000 | 2020-2022, 2026, 2029 & 2032 |
| | 6/1/2020 | - | 649,900 | 20,100 | - | 670,000 | 2020-2022, 2026, 2029 & 2032 |
| | 7/1/2020 | - | 629,467 | 45,533 | - | 675,000 | 2021-2022, 2026, 2029 & 2032 |
| | 10/1/2020 | - | 2,066,100 | 63,900 | - | 2,130,000 | 2021-2022, 2026, 2029 & 2032 |
| | 11/1/2020 | - | 1,644,150 | 50,850 | - | 1,695,000 | 2021-2022, 2026, 2029 & 2032 |
| | 12/1/2020 | - | 1,115,500 | 34,500 | - | 1,150,000 | 2021-2022, 2026, 2029 & 2032 |
| | 1/1/2021 | - | 1,923,280 | 91,720 | - | 2,015,000 | 2021-2022, 2026, 2029 & 2032 |
| | 3/1/2021 | - | 29,100 | 900 | - | 30,000 | 2026, 2029 & 2032 |
| | 4/1/2021 | - | 1,527,750 | 47,250 | - | 1,575,000 | 2021-2022, 2026, 2029 & 2032 |
| | 5/1/2021 | - | 693,550 | 21,450 | - | 715,000 | 2021-2022, 2026, 2029 & 2032 |
| | 6/1/2021 | - | 1,115,500 | 34,500 | - | 1,150,000 | 2021-2022, 2026, 2029 & 2032 |
| | 7/1/2021 | - | 635,415 | 39,585 | - | 675,000 | 2022, 2026, 2029 & 2032 |
| | 9/1/2021 | - | 266,750 | 8,250 | - | 275,000 | 2022, 2026, 2029 & 2032 |
| | 10/1/2021 | - | 659,600 | 20,400 | - | 680,000 | 2022, 2026, 2029 & 2032 |
| | 11/1/2021 | - | 771,150 | 23,850 | - | 795,000 | 2022, 2026, 2029 & 2032 |
| | 12/1/2021 | - | 843,900 | 26,100 | - | 870,000 | 2022, 2026, 2029 & 2032 |
| | 1/1/2022 | - | 608,235 | 36,765 | - | 645,000 | 2026, 2029 & 2032 |
| | 5/1/2022 | - | 53,350 | 1,650 | - | 55,000 | 2026, 2029 & 2032 |
| | 6/1/2022 | - | 421,950 | 13,050 | - | 435,000 | 2026, 2029 & 2032 |
| | 7/1/2022 | - | 483,356 | 31,644 | - | 515,000 | 2026, 2029 & 2032 |
| **Total 2014 E** | | - | 45,740,951 | 1,839,049 | - | 47,580,000 | |

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**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2015 D** | 7/1/2022 | $ - | $ 4,116,407 | $ 128,593 | $ - | $ 4,245,000 | 2046 |
| | 1/1/2023 | - | 504,400 | 15,600 | - | 520,000 | 2046 |
| | 7/1/2025 | - | 1,130,050 | 34,950 | - | 1,165,000 | 2046 |
| **Total 2015 D** | | - | 5,750,857 | 179,143 | - | 5,930,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2015 E** | 4/1/2016 | $ - | $ 1,561,700 | $ 48,300 | $ - | $ 1,610,000 | 2046 |
| | 5/1/2016 | - | 305,550 | 9,450 | - | 315,000 | 2046 |
| | 6/1/2016 | - | 906,950 | 28,050 | - | 935,000 | 2016-2023 & 2046 |
| | 7/1/2016 | - | 1,917,207 | 87,793 | - | 2,005,000 | 2017-2023 & 2046 |
| | 8/1/2016 | - | 582,000 | 18,000 | - | 600,000 | 2046 |
| | 9/1/2016 | - | 582,000 | 18,000 | - | 600,000 | 2046 |
| | 10/1/2016 | - | 843,900 | 26,100 | - | 870,000 | 2017-2023 & 2046 |
| | 11/1/2016 | - | 1,115,500 | 34,500 | - | 1,150,000 | 2017-2023 & 2046 |
| | 12/1/2016 | - | 742,050 | 22,950 | - | 765,000 | 2017-2023 & 2046 |
| | 1/1/2017 | - | 1,758,055 | 86,945 | - | 1,845,000 | 2017-2023 & 2046 |
| | 2/1/2017 | - | 630,500 | 19,500 | - | 650,000 | 2046 |
| | 3/1/2017 | - | 630,500 | 19,500 | - | 650,000 | 2046 |
| | 4/1/2017 | - | 630,500 | 19,500 | - | 650,000 | 2046 |
| | 5/1/2017 | - | 1,236,750 | 38,250 | - | 1,275,000 | 2017-2023 & 2046 |
| | 6/1/2017 | - | 1,425,900 | 44,100 | - | 1,470,000 | 2017-2023 & 2046 |
| | 7/1/2017 | - | 1,057,500 | 67,500 | - | 1,125,000 | 2018-2023 & 2046 |
| | 8/1/2017 | - | 674,150 | 20,850 | - | 695,000 | 2046 |
| | 9/1/2017 | - | 766,300 | 23,700 | - | 790,000 | 2018-2023 & 2046 |
| | 10/1/2017 | - | 1,290,100 | 39,900 | - | 1,330,000 | 2018-2023 & 2046 |
| | 11/1/2017 | - | 1,372,550 | 42,450 | - | 1,415,000 | 2018-2023 & 2046 |
| | 12/1/2017 | - | 1,202,800 | 37,200 | - | 1,240,000 | 2018-2023 & 2046 |
| | 1/1/2018 | - | 1,173,808 | 66,192 | - | 1,240,000 | 2018-2023 & 2046 |
| | 2/1/2018 | - | 712,950 | 22,050 | - | 735,000 | 2046 |
| | 3/1/2018 | - | 717,800 | 22,200 | - | 740,000 | 2046 |
| | 4/1/2018 | - | 712,950 | 22,050 | - | 735,000 | 2046 |
| | 5/1/2018 | - | 717,800 | 22,200 | - | 740,000 | 2046 |
| | 6/1/2018 | - | 868,150 | 26,850 | - | 895,000 | 2018-2023 & 2046 |
| | 7/1/2018 | - | 1,366,327 | 68,673 | - | 1,435,000 | 2019-2023 & 2046 |
| | 8/1/2018 | - | 703,250 | 21,750 | - | 725,000 | 2046 |
| | 9/1/2018 | - | 703,250 | 21,750 | - | 725,000 | 2046 |
| | 10/1/2018 | - | 703,250 | 21,750 | - | 725,000 | 2046 |
| | 11/1/2018 | - | 989,400 | 30,600 | - | 1,020,000 | 2019-2023 & 2046 |
| | 12/1/2018 | - | 1,362,850 | 42,150 | - | 1,405,000 | 2019-2023 & 2046 |
| | 1/1/2018 | - | 1,487,601 | 67,399 | - | 1,555,000 | 2019-2023 & 2046 |
| | 2/1/2019 | - | 460,750 | 14,250 | - | 475,000 | 2046 |
| | 3/1/2019 | - | 882,700 | 27,300 | - | 910,000 | 2046 |
| | 4/1/2019 | - | 674,150 | 20,850 | - | 695,000 | 2046 |
| | 5/1/2019 | - | 674,150 | 20,850 | - | 695,000 | 2046 |
| | 6/1/2019 | - | 727,500 | 22,500 | - | 750,000 | 2019-2023 & 2046 |
| | 7/1/2019 | - | 946,316 | 53,684 | - | 1,000,000 | 2020-2023 & 2046 |
| | 8/1/2019 | - | 640,200 | 19,800 | - | 660,000 | 2046 |
| | 9/1/2019 | - | 480,150 | 14,850 | - | 495,000 | 2046 |
| | 10/1/2019 | - | 809,950 | 25,050 | - | 835,000 | 2046 |
| | 11/1/2019 | - | 882,700 | 27,300 | - | 910,000 | 2020-2023 & 2046 |
| | 12/1/2019 | - | 1,062,150 | 32,850 | - | 1,095,000 | 2020-2023 & 2046 |
| | 1/1/2019 | - | 1,073,915 | 51,085 | - | 1,125,000 | 2020-2023 & 2046 |
| | 2/1/2020 | - | 611,100 | 18,900 | - | 630,000 | 2046 |
| | 3/1/2020 | - | 615,950 | 19,050 | - | 635,000 | 2046 |
| | 4/1/2020 | - | 892,400 | 27,600 | - | 920,000 | 2020-2023 & 2046 |
| | 5/1/2020 | - | 1,023,350 | 31,650 | - | 1,055,000 | 2020-2023 & 2046 |
| | 6/1/2020 | - | 839,050 | 25,950 | - | 865,000 | 2020-2023 & 2046 |
| | 7/1/2020 | - | 936,320 | 43,680 | - | 980,000 | 2021-2023 & 2046 |
| | 8/1/2020 | - | 586,850 | 18,150 | - | 605,000 | 2046 |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 9/1/2020 | - | 586,850 | 18,150 | - | 605,000 | 2046 |
| | 10/1/2020 | - | 882,700 | 27,300 | - | 910,000 | 2021-2023 & 2046 |
| | 11/1/2020 | - | 1,256,150 | 38,850 | - | 1,295,000 | 2021-2023 & 2046 |
| | 12/1/2020 | - | 1,125,200 | 34,800 | - | 1,160,000 | 2021-2023 & 2046 |
| | 1/1/2021 | - | 1,050,399 | 39,601 | - | 1,090,000 | 2021-2023 & 2046 |
| | 2/1/2021 | - | 557,750 | 17,250 | - | 575,000 | 2046 |
| | 3/1/2021 | - | 1,008,800 | 31,200 | - | 1,040,000 | 2021-2023 & 2046 |
| | 4/1/2021 | - | 945,750 | 29,250 | - | 975,000 | 2021-2023 & 2046 |
| | 5/1/2021 | - | 863,300 | 26,700 | - | 890,000 | 2021-2023 & 2046 |
| | 6/1/2021 | - | 863,300 | 26,700 | - | 890,000 | 2021-2023 & 2046 |
| | 7/1/2021 | - | 643,952 | 21,048 | - | 665,000 | 2022-2023 & 2046 |
| | 8/1/2021 | - | 533,500 | 16,500 | - | 550,000 | 2046 |
| | 9/1/2021 | - | 533,500 | 16,500 | - | 550,000 | 2046 |
| | 10/1/2021 | - | 538,350 | 16,650 | - | 555,000 | 2046 |
| | 11/1/2021 | - | 543,200 | 16,800 | - | 560,000 | 2022 & 2046 |
| | 12/1/2021 | - | 800,250 | 24,750 | - | 825,000 | 2022-2023 & 2046 |
| | 1/1/2022 | - | 557,700 | 17,300 | - | 575,000 | 2022-2023 & 2046 |
| | 2/1/2022 | - | 509,250 | 15,750 | - | 525,000 | 2046 |
| | 3/1/2022 | - | 509,250 | 15,750 | - | 525,000 | 2046 |
| | 4/1/2022 | - | 509,250 | 15,750 | - | 525,000 | 2046 |
| | 5/1/2022 | - | 509,250 | 15,750 | - | 525,000 | 2046 |
| | 6/1/2022 | - | 509,250 | 15,750 | - | 525,000 | 2046 |
| | 7/1/2022 | - | 514,100 | 15,900 | - | 530,000 | 2046 |
| | 8/1/2022 | - | 485,000 | 15,000 | - | 500,000 | 2046 |
| | 9/1/2022 | - | 485,000 | 15,000 | - | 500,000 | 2046 |
| | 10/1/2022 | - | 489,850 | 15,150 | - | 505,000 | 2046 |
| | 11/1/2022 | - | 485,000 | 15,000 | - | 500,000 | 2046 |
| | 12/1/2022 | - | 485,000 | 15,000 | - | 500,000 | 2046 |
| | 1/1/2023 | - | 489,850 | 15,150 | - | 505,000 | 2046 |
| | 2/1/2023 | - | 460,750 | 14,250 | - | 475,000 | 2046 |
| | 3/1/2023 | - | 305,550 | 9,450 | - | 315,000 | 2046 |
| | 4/1/2023 | - | 213,400 | 6,600 | - | 220,000 | 2046 |
| | 5/1/2023 | - | 334,650 | 10,350 | - | 345,000 | 2046 |
| | 6/1/2023 | - | 727,500 | 22,500 | - | 750,000 | 2046 |
| | 7/1/2023 | - | 368,600 | 11,400 | - | 380,000 | 2046 |
| | 8/1/2023 | - | 291,000 | 9,000 | - | 300,000 | 2046 |
| | 9/1/2023 | - | 97,000 | 3,000 | - | 100,000 | 2046 |
| | 1/1/2024 | - | 1,852,700 | 57,300 | - | 1,910,000 | 2046 |
| | 2/1/2024 | - | 518,950 | 16,050 | - | 535,000 | 2046 |
| | 4/1/2024 | - | 174,600 | 5,400 | - | 180,000 | 2046 |
| | 7/1/2024 | - | 1,285,250 | 39,750 | - | 1,325,000 | 2046 |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 8/1/2024 | - | 528,650 | 16,350 | - | 545,000 | 2046 |
| | 9/1/2024 | - | 276,450 | 8,550 | - | 285,000 | 2046 |
| | 10/1/2024 | - | 111,550 | 3,450 | - | 115,000 | 2046 |
| | 1/1/2025 | - | 1,600,500 | 49,500 | - | 1,650,000 | 2046 |
| | 2/1/2025 | - | 247,350 | 7,650 | - | 255,000 | 2046 |
| | 3/1/2025 | - | 33,950 | 1,050 | - | 35,000 | 2046 |
| | 7/1/2025 | - | 1,600,500 | 49,500 | - | 1,650,000 | 2046 |
| **Total 2015 E** | | - | 78,571,100 | 2,668,900 | - | 81,240,000 | |
| **2015 G** | 7/1/2021 | $ - | $ 1,452,524 | $ 47,476 | $ - | $ 1,500,000 | 2034 |
| | 1/1/2022 | - | 2,604,215 | 80,785 | - | 2,685,000 | 2034 |
| | 7/1/2022 | - | 2,221,300 | 68,700 | - | 2,290,000 | 2034 |
| | 1/1/2023 | - | 790,550 | 24,450 | - | 815,000 | 2034 |
| | 7/1/2025 | - | 412,250 | 12,750 | - | 425,000 | 2034 |
| **Total 2015 G** | | - | 7,480,839 | 234,161 | - | 7,715,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2016 A** | 11/1/2016 | $ - | $ 2,439,550 | $ 75,450 | $ - | $ 2,515,000 | 2017-2026, 2031 & 2033 |
| | 12/1/2016 | - | 480,150 | 14,850 | - | 495,000 | 2017-2026, 2031 & 2033 |
| | 1/1/2017 | - | 759,401 | 40,599 | - | 800,000 | 2017-2026, 2031 & 2033 |
| | 2/1/2017 | - | 1,168,850 | 36,150 | - | 1,205,000 | 2017-2026, 2031 & 2033 |
| | 3/1/2017 | - | 426,800 | 13,200 | - | 440,000 | 2017-2026, 2031 & 2033 |
| | 4/1/2017 | - | 1,071,850 | 33,150 | - | 1,105,000 | 2017-2026, 2031 & 2033 |
| | 5/1/2017 | - | 717,800 | 22,200 | - | 740,000 | 2017-2026, 2031 & 2033 |
| | 6/1/2017 | - | 533,500 | 16,500 | - | 550,000 | 2017-2026, 2031 & 2033 |
| | 7/1/2017 | - | 883,012 | 41,988 | - | 925,000 | 2018-2026, 2031 & 2033 |
| | 11/1/2017 | - | 999,100 | 30,900 | - | 1,030,000 | 2018-2026, 2031 & 2033 |
| | 12/1/2017 | - | 1,067,000 | 33,000 | - | 1,100,000 | 2018-2026, 2031 & 2033 |
| | 1/1/2018 | - | 705,595 | 44,405 | - | 750,000 | 2018-2026, 2031 & 2033 |
| | 5/1/2018 | - | 446,200 | 13,800 | - | 460,000 | 2018-2026, 2031 & 2033 |
| | 6/1/2018 | - | 426,800 | 13,200 | - | 440,000 | 2018-2026, 2031 & 2033 |
| | 7/1/2018 | - | 1,199,038 | 50,962 | - | 1,250,000 | 2019-2026, 2031 & 2033 |
| | 11/1/2018 | - | 669,300 | 20,700 | - | 690,000 | 2019-2026, 2031 & 2033 |
| | 12/1/2018 | - | 1,120,350 | 34,650 | - | 1,155,000 | 2019-2026, 2031 & 2033 |
| | 1/1/2019 | - | 1,507,089 | 72,911 | - | 1,580,000 | 2019-2026, 2031 & 2033 |
| | 5/1/2019 | - | 164,900 | 5,100 | - | 170,000 | 2019-2026, 2031 & 2033 |
| | 6/1/2019 | - | 252,200 | 7,800 | - | 260,000 | 2019-2026, 2031 & 2033 |
| | 7/1/2019 | - | 511,063 | 28,937 | - | 540,000 | 2020-2026, 2031 & 2033 |
| | 10/1/2019 | - | 72,750 | 2,250 | - | 75,000 | 2023-2026, 2031 & 2033 |
| | 11/1/2019 | - | 756,600 | 23,400 | - | 780,000 | 2020-2026, 2031 & 2033 |
| | 12/1/2019 | - | 989,400 | 30,600 | - | 1,020,000 | 2020-2026, 2031 & 2033 |
| | 1/1/2020 | - | 1,008,659 | 51,341 | - | 1,060,000 | 2020-2026, 2031 & 2033 |
| | 5/1/2020 | - | 809,950 | 25,050 | - | 835,000 | 2020-2026, 2031 & 2033 |
| | 6/1/2020 | - | 388,000 | 12,000 | - | 400,000 | 2020-2026, 2031 & 2033 |
| | 7/1/2020 | - | 704,032 | 35,968 | - | 740,000 | 2021-2026, 2031 & 2033 |
| | 10/1/2020 | - | 2,240,700 | 69,300 | - | 2,310,000 | 2021-2026, 2031 & 2033 |
| | 11/1/2020 | - | 1,503,500 | 46,500 | - | 1,550,000 | 2021-2026, 2031 & 2033 |
| | 12/1/2020 | - | 1,532,600 | 47,400 | - | 1,580,000 | 2021-2026, 2031 & 2033 |
| | 1/1/2021 | - | 1,771,841 | 73,159 | - | 1,845,000 | 2021-2026, 2031 & 2033 |
| | 3/1/2021 | - | 1,333,750 | 41,250 | - | 1,375,000 | 2021-2026, 2031 & 2033 |
| | 4/1/2021 | - | 877,850 | 27,150 | - | 905,000 | 2021-2026, 2031 & 2033 |
| | 5/1/2021 | - | 906,950 | 28,050 | - | 935,000 | 2021-2026, 2031 & 2033 |
| | 6/1/2021 | - | 1,139,750 | 35,250 | - | 1,175,000 | 2021-2026, 2031 & 2033 |
| | 7/1/2021 | - | 1,507,746 | 57,254 | - | 1,565,000 | 2022-2026, 2031 & 2033 |
| | 10/1/2021 | - | 596,550 | 18,450 | - | 615,000 | 2022-2026, 2031 & 2033 |
| | 11/1/2021 | - | 596,550 | 18,450 | - | 615,000 | 2022-2026, 2031 & 2033 |
| | 12/1/2021 | - | 1,100,950 | 34,050 | - | 1,135,000 | 2022-2026, 2031 & 2033 |
| | 1/1/2022 | - | 800,427 | 34,573 | - | 835,000 | 2022-2026, 2031 & 2033 |
| | 4/1/2022 | - | 771,150 | 23,850 | - | 795,000 | 2022-2026, 2031 & 2033 |
| | 5/1/2022 | - | 611,100 | 18,900 | - | 630,000 | 2022-2026, 2031 & 2033 |
| | 6/1/2022 | - | 533,500 | 16,500 | - | 550,000 | 2022-2026, 2031 & 2033 |
| | 7/1/2022 | - | 147,598 | 7,402 | - | 155,000 | 2023-2026, 2031 & 2033 |
| | 12/1/2022 | - | 82,450 | 2,550 | - | 85,000 | 2024-2026, 2031 & 2033 |
| | 1/1/2023 | - | 79,804 | 5,196 | - | 85,000 | 2024-2026, 2031 & 2033 |
| **Total 2016 A** | | - | 40,413,705 | 1,436,295 | - | 41,850,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2016 B** | | | | | | | |
| | 9/1/2016 | $ - | $ 504,400 | $ 15,600 | $ - | $ 520,000 | 2046 |
| | 11/1/2016 | - | 2,172,800 | 67,200 | - | 2,240,000 | 2035, 2037 & 2046 |
| | 12/1/2016 | - | 620,800 | 19,200 | - | 640,000 | 2035, 2037 & 2046 |
| | 1/1/2017 | - | 726,177 | 38,823 | - | 765,000 | 2035, 2037 & 2046 |
| | 2/1/2017 | - | 1,003,950 | 31,050 | - | 1,035,000 | 2035, 2037 & 2046 |
| | 3/1/2017 | - | 703,250 | 21,750 | - | 725,000 | 2035, 2037 & 2046 |
| | 4/1/2017 | - | 960,300 | 29,700 | - | 990,000 | 2035, 2037 & 2046 |
| | 5/1/2017 | - | 824,500 | 25,500 | - | 850,000 | 2035, 2037 & 2046 |
| | 6/1/2017 | - | 742,050 | 22,950 | - | 765,000 | 2035, 2037 & 2046 |
| | 7/1/2017 | - | 887,785 | 42,215 | - | 930,000 | 2035, 2037 & 2046 |
| | 8/1/2017 | - | 577,150 | 17,850 | - | 595,000 | 2046 |
| | 9/1/2017 | - | 577,150 | 17,850 | - | 595,000 | 2046 |
| | 10/1/2017 | - | 577,150 | 17,850 | - | 595,000 | 2046 |
| | 11/1/2017 | - | 994,250 | 30,750 | - | 1,025,000 | 2035, 2037 & 2046 |
| | 12/1/2017 | - | 1,018,500 | 31,500 | - | 1,050,000 | 2035, 2037 & 2046 |
| | 1/1/2018 | - | 865,530 | 54,470 | - | 920,000 | 2035, 2037 & 2046 |
| | 2/1/2018 | - | 625,650 | 19,350 | - | 645,000 | 2046 |
| | 3/1/2018 | - | 625,650 | 19,350 | - | 645,000 | 2046 |
| | 4/1/2018 | - | 625,650 | 19,350 | - | 645,000 | 2046 |
| | 5/1/2018 | - | 814,800 | 25,200 | - | 840,000 | 2035, 2037 & 2046 |
| | 6/1/2018 | - | 805,100 | 24,900 | - | 830,000 | 2035, 2037 & 2046 |
| | 7/1/2018 | - | 1,131,892 | 48,108 | - | 1,180,000 | 2035, 2037 & 2046 |
| | 8/1/2018 | - | 567,450 | 17,550 | - | 585,000 | 2046 |
| | 9/1/2018 | - | 567,450 | 17,550 | - | 585,000 | 2046 |
| | 10/1/2018 | - | 567,450 | 17,550 | - | 585,000 | 2046 |
| | 11/1/2018 | - | 858,450 | 26,550 | - | 885,000 | 2035, 2037 & 2046 |
| | 12/1/2018 | - | 1,052,450 | 32,550 | - | 1,085,000 | 2035, 2037 & 2046 |
| | 1/1/2019 | - | 1,230,471 | 59,529 | - | 1,290,000 | 2035, 2037 & 2046 |
| | 2/1/2019 | - | 538,350 | 16,650 | - | 555,000 | 2046 |
| | 3/1/2019 | - | 538,350 | 16,650 | - | 555,000 | 2046 |
| | 4/1/2019 | - | 543,200 | 16,800 | - | 560,000 | 2046 |
| | 5/1/2019 | - | 615,950 | 19,050 | - | 635,000 | 2035, 2037 & 2046 |
| | 6/1/2019 | - | 649,900 | 20,100 | - | 670,000 | 2035, 2037 & 2046 |
| | 7/1/2019 | - | 766,595 | 43,405 | - | 810,000 | 2035, 2037 & 2046 |
| | 8/1/2019 | - | 509,250 | 15,750 | - | 525,000 | 2046 |
| | 9/1/2019 | - | 509,250 | 15,750 | - | 525,000 | 2046 |
| | 10/1/2019 | - | 543,200 | 16,800 | - | 560,000 | 2035, 2037 & 2046 |
| | 11/1/2019 | - | 853,600 | 26,400 | - | 880,000 | 2035, 2037 & 2046 |
| | 12/1/2019 | - | 960,300 | 29,700 | - | 990,000 | 2035, 2037 & 2046 |
| | 1/1/2020 | - | 975,354 | 49,646 | - | 1,025,000 | 2035, 2037 & 2046 |
| | 2/1/2020 | - | 480,150 | 14,850 | - | 495,000 | 2046 |
| | 3/1/2020 | - | 480,150 | 14,850 | - | 495,000 | 2046 |
| | 4/1/2020 | - | 480,150 | 14,850 | - | 495,000 | 2046 |
| | 5/1/2020 | - | 858,450 | 26,550 | - | 885,000 | 2035, 2037 & 2046 |
| | 6/1/2020 | - | 659,600 | 20,400 | - | 680,000 | 2035, 2037 & 2046 |
| | 7/1/2020 | - | 818,199 | 41,801 | - | 860,000 | 2035, 2037 & 2046 |
| | 8/1/2020 | - | 451,050 | 13,950 | - | 465,000 | 2046 |
| | 9/1/2020 | - | 455,900 | 14,100 | - | 470,000 | 2046 |
| | 10/1/2020 | - | 1,537,450 | 47,550 | - | 1,585,000 | 2035, 2037 & 2046 |
| | 11/1/2020 | - | 1,188,250 | 36,750 | - | 1,225,000 | 2035, 2037 & 2046 |
| | 12/1/2020 | - | 1,193,100 | 36,900 | - | 1,230,000 | 2035, 2037 & 2046 |
| | 1/1/2021 | - | 1,339,685 | 55,315 | - | 1,395,000 | 2035, 2037 & 2046 |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 2/1/2021 | - | 421,950 | 13,050 | - | 435,000 | 2046 |
| | 3/1/2021 | - | 1,096,100 | 33,900 | - | 1,130,000 | 2035, 2037 & 2046 |
| | 4/1/2021 | - | 863,300 | 26,700 | - | 890,000 | 2035, 2037 & 2046 |
| | 5/1/2021 | - | 882,700 | 27,300 | - | 910,000 | 2035, 2037 & 2046 |
| | 6/1/2021 | - | 999,100 | 30,900 | - | 1,030,000 | 2035, 2037 & 2046 |
| | 7/1/2021 | - | 1,209,087 | 45,913 | - | 1,255,000 | 2035, 2037 & 2046 |
| | 8/1/2021 | - | 397,700 | 12,300 | - | 410,000 | 2046 |
| | 9/1/2021 | - | 397,700 | 12,300 | - | 410,000 | 2046 |
| | 10/1/2021 | - | 712,950 | 22,050 | - | 735,000 | 2035, 2037 & 2046 |
| | 11/1/2021 | - | 708,100 | 21,900 | - | 730,000 | 2035, 2037 & 2046 |
| | 12/1/2021 | - | 965,150 | 29,850 | - | 995,000 | 2035, 2037 & 2046 |
| | 1/1/2022 | - | 829,185 | 35,815 | - | 865,000 | 2035, 2037 & 2046 |
| | 2/1/2022 | - | 368,600 | 11,400 | - | 380,000 | 2046 |
| | 3/1/2022 | - | 373,450 | 11,550 | - | 385,000 | 2046 |
| | 4/1/2022 | - | 785,700 | 24,300 | - | 810,000 | 2035, 2037 & 2046 |
| | 5/1/2022 | - | 698,400 | 21,600 | - | 720,000 | 2035, 2037 & 2046 |
| | 6/1/2022 | - | 664,450 | 20,550 | - | 685,000 | 2035, 2037 & 2046 |
| | 7/1/2022 | - | 452,316 | 22,684 | - | 475,000 | 2035, 2037 & 2046 |
| | 8/1/2022 | - | 339,500 | 10,500 | - | 350,000 | 2046 |
| | 9/1/2022 | - | 344,350 | 10,650 | - | 355,000 | 2046 |
| | 10/1/2022 | - | 344,350 | 10,650 | - | 355,000 | 2046 |
| | 11/1/2022 | - | 344,350 | 10,650 | - | 355,000 | 2046 |
| | 12/1/2022 | - | 392,850 | 12,150 | - | 405,000 | 2035, 2037 & 2046 |
| | 1/1/2023 | - | 380,241 | 24,759 | - | 405,000 | 2035, 2037 & 2046 |
| | 2/1/2023 | - | 315,250 | 9,750 | - | 325,000 | 2046 |
| | 3/1/2023 | - | 320,100 | 9,900 | - | 330,000 | 2046 |
| | 4/1/2023 | - | 320,100 | 9,900 | - | 330,000 | 2046 |
| | 5/1/2023 | - | 87,300 | 2,700 | - | 90,000 | 2046 |
| | 6/1/2023 | - | 242,500 | 7,500 | - | 250,000 | 2046 |
| | 7/1/2023 | - | 55,674 | 9,326 | - | 65,000 | 2046 |
| | 8/1/2023 | - | 121,250 | 3,750 | - | 125,000 | 2046 |
| | 9/1/2023 | - | 97,000 | 3,000 | - | 100,000 | 2046 |
| | 10/1/2023 | - | 160,050 | 4,950 | - | 165,000 | 2046 |
| | 11/1/2023 | - | 184,300 | 5,700 | - | 190,000 | 2046 |
| | 1/1/2024 | - | 402,258 | 27,742 | - | 430,000 | 2046 |
| | 2/1/2024 | - | 174,600 | 5,400 | - | 180,000 | 2046 |
| | 3/1/2024 | - | 92,150 | 2,850 | - | 95,000 | 2046 |
| | 4/1/2024 | - | 392,850 | 12,150 | - | 405,000 | 2046 |
| | 5/1/2024 | - | 300,700 | 9,300 | - | 310,000 | 2046 |
| | 6/1/2024 | - | 82,450 | 2,550 | - | 85,000 | 2046 |
| | 7/1/2024 | - | 92,806 | 12,194 | - | 105,000 | 2046 |
| | 8/1/2024 | - | 106,700 | 3,300 | - | 110,000 | 2046 |
| | 9/1/2024 | - | 184,300 | 5,700 | - | 190,000 | 2046 |
| | 10/1/2024 | - | 378,300 | 11,700 | - | 390,000 | 2046 |
| | 11/1/2024 | - | 111,550 | 3,450 | - | 115,000 | 2046 |
| | 12/1/2024 | - | 169,750 | 5,250 | - | 175,000 | 2046 |
| | 1/1/2025 | - | 236,011 | 23,989 | - | 260,000 | 2046 |
| | 2/1/2025 | - | 43,650 | 1,350 | - | 45,000 | 2046 |
| | 3/1/2025 | - | 247,350 | 7,650 | - | 255,000 | 2046 |
| | 4/1/2025 | - | 208,550 | 6,450 | - | 215,000 | 2046 |
| | 5/1/2025 | - | 223,100 | 6,900 | - | 230,000 | 2046 |
| | 6/1/2025 | - | 281,300 | 8,700 | - | 290,000 | 2046 |
| | 7/1/2025 | - | 351,429 | 23,571 | - | 375,000 | 2046 |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 8/1/2025 | - | 184,300 | 5,700 | - | 190,000 | 2046 |
| | 9/1/2025 | - | 276,450 | 8,550 | - | 285,000 | 2046 |
| | 10/1/2025 | - | 339,500 | 10,500 | - | 350,000 | 2046 |
| | 11/1/2025 | - | 402,550 | 12,450 | - | 415,000 | 2046 |
| | 12/1/2025 | - | 116,400 | 3,600 | - | 120,000 | 2046 |
| **Total 2016 B** | | - | 63,447,745 | 2,227,255 | - | 65,675,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2016 C** | 11/1/2016 | $ - | $ 1,173,700 | $ 36,300 | $ - | $ 1,210,000 | 2017-2026, 2031 & 2037 |
| | 12/1/2016 | - | 310,400 | 9,600 | - | 320,000 | 2017-2026, 2031 & 2037 |
| | 1/1/2017 | - | 161,373 | 8,627 | - | 170,000 | 2018-2026, 2031 & 2037 |
| | 2/1/2017 | - | 227,950 | 7,050 | - | 235,000 | 2018-2026, 2031 & 2037 |
| | 3/1/2017 | - | 126,100 | 3,900 | - | 130,000 | 2018-2026, 2031 & 2037 |
| | 4/1/2017 | - | 518,950 | 16,050 | - | 535,000 | 2018-2026, 2031 & 2037 |
| | 5/1/2017 | - | 72,750 | 2,250 | - | 75,000 | 2018-2026, 2031 & 2037 |
| | 6/1/2017 | - | 121,250 | 3,750 | - | 125,000 | 2018-2026, 2031 & 2037 |
| | 7/1/2017 | - | 52,503 | 2,497 | - | 55,000 | 2018-2026, 2031 & 2037 |
| | 8/1/2017 | - | 257,050 | 7,950 | - | 265,000 | 2018-2026, 2031 & 2037 |
| | 9/1/2017 | - | 24,250 | 750 | - | 25,000 | 2018-2019, 2031 & 2037 |
| | 10/1/2017 | - | 237,650 | 7,350 | - | 245,000 | 2018-2026, 2031 & 2037 |
| | 11/1/2017 | - | 242,500 | 7,500 | - | 250,000 | 2018-2026, 2031 & 2037 |
| | 12/1/2017 | - | 126,100 | 3,900 | - | 130,000 | 2018-2026, 2031 & 2037 |
| | 1/1/2018 | | 206,975 | 13,025 | - | 220,000 | 2019-2026, 2031 & 2037 |
| | 2/1/2018 | - | 33,950 | 1,050 | - | 35,000 | 2019, 2026, 2031 & 2037 |
| | 3/1/2018 | - | 164,900 | 5,100 | - | 170,000 | 2019-2026, 2031 & 2037 |
| | 4/1/2018 | - | 24,250 | 750 | - | 25,000 | 2019 & 2026, 2031 & 2037 |
| | 5/1/2018 | - | 43,650 | 1,350 | - | 45,000 | 2019 & 2026, 2031 & 2037 |
| | 6/1/2018 | - | 116,400 | 3,600 | - | 120,000 | 2019 & 2026, 2031 & 2037 |
| | 7/1/2018 | - | 100,719 | 4,281 | - | 105,000 | 2019 & 2026, 2031 & 2037 |
| | 8/1/2018 | - | 257,050 | 7,950 | - | 265,000 | 2019-2026, 2031 & 2037 |
| | 9/1/2018 | - | 286,150 | 8,850 | - | 295,000 | 2019-2026, 2031 & 2037 |
| | 10/1/2018 | - | 140,650 | 4,350 | - | 145,000 | 2019-2026, 2031 & 2037 |
| | 11/1/2018 | - | 29,100 | 900 | - | 30,000 | 2019 & 2026, 2031 & 2037 |
| | 12/1/2018 | - | 174,600 | 5,400 | - | 180,000 | 2019 & 2026, 2031 & 2037 |
| | 1/1/2019 | - | 257,540 | 12,460 | - | 270,000 | 2019 & 2026, 2031 & 2037 |
| | 2/1/2019 | - | 14,550 | 450 | - | 15,000 | 2026, 2031 & 2037 |
| | 3/1/2019 | - | 169,750 | 5,250 | - | 175,000 | 2020-2026, 2031 & 2037 |
| | 4/1/2019 | - | 24,250 | 750 | - | 25,000 | 2025, 2031 & 2037 |
| | 5/1/2019 | - | 121,250 | 3,750 | - | 125,000 | 2020-2026, 2031 & 2037 |
| | 6/1/2019 | - | 198,850 | 6,150 | - | 205,000 | 2020-2026, 2031 & 2037 |
| | 7/1/2019 | - | 94,641 | 5,359 | - | 100,000 | 2022-2026, 2031 & 2037 |
| | 8/1/2019 | - | 92,150 | 2,850 | - | 95,000 | 2022-2026, 2031 & 2037 |
| | 9/1/2019 | - | 33,950 | 1,050 | - | 35,000 | 2024, 2026, 2031 & 2037 |
| | 10/1/2019 | - | 121,250 | 3,750 | - | 125,000 | 2020-2026, 2031 & 2037 |
| | 11/1/2019 | - | 106,700 | 3,300 | - | 110,000 | 2021-2026, 2031 & 2037 |
| | 12/1/2019 | - | 67,900 | 2,100 | - | 70,000 | 2020-2026, 2031 & 2037 |
| | 1/1/2020 | - | 114,188 | 5,812 | - | 120,000 | 2020-2026, 2031 & 2037 |
| | 2/1/2020 | - | 227,950 | 7,050 | - | 235,000 | 2021-2026, 2031 & 2037 |
| | 3/1/2020 | - | 87,300 | 2,700 | - | 90,000 | 2023-2026, 2031 & 2037 |
| | 4/1/2020 | - | 87,300 | 2,700 | - | 90,000 | 2021-2026, 2031 & 2037 |
| | 5/1/2020 | - | 121,250 | 3,750 | - | 125,000 | 2021-2026, 2031 & 2037 |
| | 6/1/2020 | - | 48,500 | 1,500 | - | 50,000 | 2022, 2025-2026, 2031 & 2037 |
| | 7/1/2020 | - | 80,869 | 4,131 | - | 85,000 | 2023-2026, 2031 & 2037 |
| | 8/1/2020 | - | 155,200 | 4,800 | - | 160,000 | 2021-2026, 2031 & 2037 |
| | 9/1/2020 | - | 111,550 | 3,450 | - | 115,000 | 2021-2026, 2031 & 2037 |
| | 10/1/2020 | - | 43,650 | 1,350 | - | 45,000 | 2023-2024, 2031 & 2037 |
| | 11/1/2020 | - | 160,050 | 4,950 | - | 165,000 | 2021-2026, 2031 & 2037 |
| | 12/1/2020 | - | 101,850 | 3,150 | - | 105,000 | 2021-2025, 2031 & 2037 |
| | 1/1/2021 | - | 67,224 | 2,776 | - | 70,000 | 2022-2023, 2026, 2031 & 2037 |
| | 2/1/2021 | - | 203,700 | 6,300 | - | 210,000 | 2023-2026, 2031 & 2037 |
| | 3/1/2021 | - | 38,800 | 1,200 | - | 40,000 | 2023-2024, 2031 & 2037 |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 4/1/2021 | - | 184,300 | 5,700 | - | 190,000 | 2022-2026, 2031 & 2037 |
| | 5/1/2021 | - | 77,600 | 2,400 | - | 80,000 | 2023-2026, 2031 & 2037 |
| | 6/1/2021 | - | 92,150 | 2,850 | - | 95,000 | 2022-2025, 2031 & 2037 |
| | 7/1/2021 | - | 202,317 | 7,683 | - | 210,000 | 2022-2026, 2031 & 2037 |
| | 8/1/2021 | - | 237,650 | 7,350 | - | 245,000 | 2022-2026, 2031 & 2037 |
| | 9/1/2021 | - | 87,300 | 2,700 | - | 90,000 | 2022-2026, 2031 & 2037 |
| | 10/1/2021 | - | 48,500 | 1,500 | - | 50,000 | 2024-2025, 2031 & 2037 |
| | 11/1/2021 | - | 111,550 | 3,450 | - | 115,000 | 2022-2025, 2031 & 2037 |
| | 12/1/2021 | - | 63,050 | 1,950 | - | 65,000 | 2022,2023, 2026, 2031 & 2037 |
| | 1/1/2022 | - | 110,238 | 4,762 | - | 115,000 | 2023-2026, 2031 & 2037 |
| | 2/1/2022 | - | 126,100 | 3,900 | - | 130,000 | 2023-2026, 2031 & 2037 |
| | 3/1/2022 | - | 63,050 | 1,950 | - | 65,000 | 2025-2026, 2031 & 2037 |
| | 4/1/2022 | - | 63,050 | 1,950 | - | 65,000 | 2023-2024, 2031 & 2037 |
| | 5/1/2022 | - | 140,650 | 4,350 | - | 145,000 | 2023-2026, 2031 & 2037 |
| | 6/1/2022 | - | 116,400 | 3,600 | - | 120,000 | 2023-2026, 2031 & 2037 |
| | 7/1/2022 | - | 99,986 | 5,014 | - | 105,000 | 2023-2026, 2031 & 2037 |
| | 8/1/2022 | - | 14,550 | 450 | - | 15,000 | 2025, 2031 & 2037 |
| | 9/1/2022 | - | 14,550 | 450 | - | 15,000 | 2023, 2031 & 2037 |
| | 10/1/2022 | - | 4,850 | 150 | - | 5,000 | 2037 |
| | 11/1/2022 | - | 92,150 | 2,850 | - | 95,000 | 2023-2025, 2031 & 2037 |
| | 12/1/2022 | - | 9,700 | 300 | - | 10,000 | 2031 & 2037 |
| | 1/1/2023 | - | 37,555 | 2,445 | - | 40,000 | 2024, 2031 & 2037 |
| | 3/1/2023 | - | 24,250 | 750 | - | 25,000 | 2025, 2031 & 2037 |
| | 4/1/2023 | - | 38,800 | 1,200 | - | 40,000 | 2026, 2031 & 2037 |
| | 5/1/2023 | - | 14,550 | 450 | - | 15,000 | 2031 & 2037 |
| | 6/1/2023 | - | 9,700 | 300 | - | 10,000 | 2031 & 2037 |
| | 7/1/2023 | - | 42,826 | 7,174 | - | 50,000 | 2024, 2031 & 2037 |
| | 8/1/2023 | - | 14,550 | 450 | - | 15,000 | 2031 & 2037 |
| | 9/1/2023 | - | 14,550 | 450 | - | 15,000 | 2031 & 2037 |
| | 10/1/2023 | - | 14,550 | 450 | - | 15,000 | 2031 & 2037 |
| | 11/1/2023 | - | 9,700 | 300 | - | 10,000 | 2031 & 2037 |
| | 12/1/2023 | - | 19,400 | 600 | - | 20,000 | 2025, 2031 & 2037 |
| | 1/1/2024 | - | 32,742 | 2,258 | - | 35,000 | 2026, 2031 & 2037 |
| | 2/1/2024 | - | 4,850 | 150 | - | 5,000 | 2037 |
| | 3/1/2024 | - | 24,250 | 750 | - | 25,000 | 2031 & 2037 |
| | 4/1/2024 | - | 4,850 | 150 | - | 5,000 | 2037 |
| | 5/1/2024 | - | 33,950 | 1,050 | - | 35,000 | 2025, 2031 & 2037 |
| | 6/1/2024 | - | 14,550 | 450 | - | 15,000 | 2031 & 2037 |
| | 7/1/2024 | - | 44,194 | 5,806 | - | 50,000 | 2026, 2031 & 2037 |
| | 8/1/2024 | - | 33,950 | 1,050 | - | 35,000 | 2025, 2031 & 2037 |
| | 9/1/2024 | - | 14,550 | 450 | - | 15,000 | 2031 & 2037 |
| | 10/1/2024 | - | 33,950 | 1,050 | - | 35,000 | 2026, 2031 & 2037 |
| | 11/1/2024 | - | 9,700 | 300 | - | 10,000 | 2031 & 2037 |
| | 12/1/2024 | - | 4,850 | 150 | - | 5,000 | 2037 |
| | 1/1/2025 | - | 4,539 | 461 | - | 5,000 | 2037 |
| | 3/1/2025 | - | 4,850 | 150 | - | 5,000 | 2037 |
| | 4/1/2025 | - | 48,500 | 1,500 | - | 50,000 | 2026, 2031 & 2037 |
| | 5/1/2025 | - | 24,250 | 750 | - | 25,000 | 2031 & 2037 |
| | 6/1/2025 | - | 43,650 | 1,350 | - | 45,000 | 2031 & 2037 |
| | 7/1/2025 | - | 42,171 | 2,829 | - | 45,000 | 2031 & 2037 |
| | 8/1/2025 | - | 29,100 | 900 | - | 30,000 | 2031 & 2037 |
| | 9/1/2025 | - | 33,950 | 1,050 | - | 35,000 | 2031 & 2037 |
| | 10/1/2025 | - | 58,200 | 1,800 | - | 60,000 | 2026, 2031 & 2037 |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 11/1/2025 | - | 33,950 | 1,050 | - | 35,000 | 2031 & 2037 |
| | 12/1/2025 | - | 43,650 | 1,350 | - | 45,000 | 2026, 2031 & 2037 |
| **Total 2016 C** | | - | 11,006,400 | 383,600 | - | 11,390,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2016 E** | 4/1/2017 | $ - | $ 1,304,233 | $ 10,767 | $ - | $ 1,315,000 | 2021-2027, 2031 & 2047 |
| | 5/1/2017 | - | 247,953 | 2,047 | - | 250,000 | 2047 |
| | 6/1/2017 | - | 724,022 | 5,978 | - | 730,000 | 2021-2027, 2031 & 2047 |
| | 7/1/2017 | - | 1,026,813 | 18,187 | - | 1,045,000 | 2021-2027, 2031 & 2047 |
| | 8/1/2017 | - | 282,666 | 2,334 | - | 285,000 | 2047 |
| | 9/1/2017 | - | 436,398 | 3,602 | - | 440,000 | 2021-2027, 2031 & 2047 |
| | 10/1/2017 | - | 991,812 | 8,188 | - | 1,000,000 | 2021-2027, 2031 & 2047 |
| | 11/1/2017 | - | 600,046 | 4,954 | - | 605,000 | 2021-2027, 2031 & 2047 |
| | 12/1/2017 | - | 882,712 | 7,288 | - | 890,000 | 2021-2027, 2031 & 2047 |
| | 1/1/2018 | - | 921,873 | 18,127 | - | 940,000 | 2021-2027, 2031 & 2047 |
| | 2/1/2018 | - | 357,052 | 2,948 | - | 360,000 | 2047 |
| | 3/1/2018 | - | 357,052 | 2,948 | - | 360,000 | 2047 |
| | 4/1/2018 | - | 357,052 | 2,948 | - | 360,000 | 2047 |
| | 5/1/2018 | - | 570,292 | 4,708 | - | 575,000 | 2021-2027, 2031 & 2047 |
| | 6/1/2018 | - | 887,672 | 7,328 | - | 895,000 | 2021-2027, 2031 & 2047 |
| | 7/1/2018 | - | 906,867 | 18,133 | - | 925,000 | 2021-2027, 2031 & 2047 |
| | 8/1/2018 | - | 426,479 | 3,521 | - | 430,000 | 2047 |
| | 9/1/2018 | - | 431,438 | 3,562 | - | 435,000 | 2047 |
| | 10/1/2018 | - | 728,981 | 6,019 | - | 735,000 | 2021-2027, 2031 & 2047 |
| | 11/1/2018 | - | 1,284,396 | 10,604 | - | 1,295,000 | 2021-2027, 2031 & 2047 |
| | 12/1/2018 | - | 1,150,502 | 9,498 | - | 1,160,000 | 2021-2027, 2031 & 2047 |
| | 1/1/2019 | - | 1,383,463 | 21,537 | - | 1,405,000 | 2021-2027, 2031 & 2047 |
| | 2/1/2019 | - | 481,029 | 3,971 | - | 485,000 | 2047 |
| | 3/1/2019 | - | 485,988 | 4,012 | - | 490,000 | 2047 |
| | 4/1/2019 | - | 485,988 | 4,012 | - | 490,000 | 2047 |
| | 5/1/2019 | - | 485,988 | 4,012 | - | 490,000 | 2047 |
| | 6/1/2019 | - | 485,988 | 4,012 | - | 490,000 | 2047 |
| | 7/1/2019 | - | 1,110,597 | 19,403 | | 1,130,000 | 2021-2027, 2031 & 2047 |
| | 8/1/2019 | - | 466,152 | 3,848 | - | 470,000 | 2047 |
| | 9/1/2019 | - | 466,152 | 3,848 | - | 470,000 | 2047 |
| | 10/1/2019 | - | 788,491 | 6,509 | - | 795,000 | 2021-2027, 2031 & 2047 |
| | 11/1/2019 | - | 1,572,022 | 12,978 | - | 1,585,000 | 2021-2027, 2031 & 2047 |
| | 12/1/2019 | - | 1,859,648 | 15,352 | - | 1,875,000 | 2021-2027, 2031 & 2047 |
| | 1/1/2020 | - | 1,731,302 | 23,698 | - | 1,755,000 | 2021-2027, 2031 & 2047 |
| | 2/1/2020 | - | 431,438 | 3,562 | - | 435,000 | 2047 |
| | 3/1/2020 | - | 436,397 | 3,603 | - | 440,000 | 2047 |
| | 4/1/2020 | - | 1,140,584 | 9,416 | - | 1,150,000 | 2021-2027, 2031 & 2047 |
| | 5/1/2020 | - | 1,244,724 | 10,276 | - | 1,255,000 | 2021-2027, 2031 & 2047 |
| | 6/1/2020 | - | 436,397 | 3,603 | - | 440,000 | 2047 |
| | 7/1/2020 | - | 1,483,945 | 21,055 | - | 1,505,000 | 2021-2027, 2031 & 2047 |
| | 8/1/2020 | - | 401,684 | 3,316 | - | 405,000 | 2047 |
| | 9/1/2020 | - | 833,122 | 6,878 | - | 840,000 | 2021-2027, 2031 & 2047 |
| | 10/1/2020 | - | 4,413,564 | 36,436 | - | 4,450,000 | 2021-2027, 2031 & 2047 |
| | 11/1/2020 | - | 3,069,658 | 25,342 | - | 3,095,000 | 2021-2027, 2031 & 2047 |
| | 12/1/2020 | - | 3,129,167 | 25,833 | - | 3,155,000 | 2021-2027, 2031 & 2047 |
| | 1/1/2021 | - | 2,657,652 | 27,348 | - | 2,685,000 | 2021-2027, 2031 & 2047 |
| | 2/1/2021 | - | 758,736 | 6,264 | - | 765,000 | 2021-2027, 2031 & 2047 |
| | 3/1/2021 | - | 3,158,921 | 26,079 | - | 3,185,000 | 2021-2027, 2031 & 2047 |
| | 4/1/2021 | - | 2,553,916 | 21,084 | - | 2,575,000 | 2021-2027, 2031 & 2047 |
| | 5/1/2021 | - | 2,330,758 | 19,242 | - | 2,350,000 | 2021-2027, 2031 & 2047 |
| | 6/1/2021 | - | 1,943,952 | 16,048 | - | 1,960,000 | 2021-2027, 2031 & 2047 |

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**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 7/1/2021 | - | 371,690 | 3,310 | - | 375,000 | 2047 |
| | 8/1/2021 | - | 337,216 | 2,784 | - | 340,000 | 2047 |
| | 9/1/2021 | - | 342,175 | 2,825 | - | 345,000 | 2047 |
| | 10/1/2021 | - | 342,175 | 2,825 | - | 345,000 | 2047 |
| | 11/1/2021 | - | 337,216 | 2,784 | - | 340,000 | 2047 |
| | 12/1/2021 | - | 342,175 | 2,825 | - | 345,000 | 2047 |
| | 1/1/2022 | - | 470,966 | 4,034 | - | 475,000 | 2022-2027, 2031 & 2047 |
| | 2/1/2022 | - | 307,462 | 2,538 | - | 310,000 | 2047 |
| | 3/1/2022 | - | 312,421 | 2,579 | - | 315,000 | 2047 |
| | 4/1/2022 | - | 307,462 | 2,538 | - | 310,000 | 2047 |
| | 5/1/2022 | - | 575,251 | 4,749 | - | 580,000 | 2022-2027, 2031 & 2047 |
| | 6/1/2022 | - | 932,303 | 7,697 | - | 940,000 | 2022-2027, 2031 & 2047 |
| | 7/1/2022 | - | 1,581,624 | 13,376 | - | 1,595,000 | 2023-2027, 2031 & 2047 |
| | 8/1/2022 | - | 277,707 | 2,293 | - | 280,000 | 2047 |
| | 9/1/2022 | - | 282,666 | 2,334 | - | 285,000 | 2047 |
| | 10/1/2022 | - | 277,707 | 2,293 | - | 280,000 | 2047 |
| | 11/1/2022 | - | 1,254,642 | 10,358 | - | 1,265,000 | 2023-2027, 2031 & 2047 |
| | 12/1/2022 | - | 421,520 | 3,480 | - | 425,000 | 2023-2027, 2031 & 2047 |
| | 1/1/2023 | - | 282,666 | 2,334 | - | 285,000 | 2047 |
| | 2/1/2023 | - | 247,953 | 2,047 | - | 250,000 | 2047 |
| | 3/1/2023 | - | 252,912 | 2,088 | - | 255,000 | 2047 |
| | 4/1/2023 | - | 252,912 | 2,088 | - | 255,000 | 2047 |
| | 5/1/2023 | - | 247,953 | 2,047 | - | 250,000 | 2047 |
| | 6/1/2023 | - | 252,912 | 2,088 | - | 255,000 | 2047 |
| | 7/1/2023 | - | 252,912 | 2,088 | - | 255,000 | 2047 |
| | 1/1/2024 | - | 1,324,069 | 10,931 | - | 1,335,000 | 2047 |
| | 7/1/2024 | - | 1,155,461 | 9,539 | - | 1,165,000 | 2047 |
| | 1/1/2025 | - | 981,894 | 8,106 | - | 990,000 | 2047 |
| | 7/1/2025 | - | 813,286 | 6,714 | - | 820,000 | 2047 |
| **Total 2016 E** | | - | 72,243,042 | 671,958 | - | 72,915,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2016 F** | 7/1/2021 | $ - | $ 1,848,536 | $ 16,464 | $ - | $ 1,865,000 | 2041 |
| | 8/1/2021 | - | 1,472,841 | 12,159 | - | 1,485,000 | 2041 |
| | 1/1/2022 | - | 4,194,077 | 35,923 | - | 4,230,000 | 2041 |
| | 7/1/2022 | - | 3,738,383 | 31,617 | - | 3,770,000 | 2041 |
| | 1/1/2023 | - | 446,316 | 3,684 | - | 450,000 | 2041 |
| | 7/1/2023 | - | 570,292 | 4,708 | - | 575,000 | 2041 |
| | 1/1/2024 | - | 818,245 | 6,755 | - | 825,000 | 2041 |
| | 7/1/2024 | - | 1,041,403 | 8,597 | - | 1,050,000 | 2041 |
| | 1/1/2025 | - | 1,100,911 | 9,089 | - | 1,110,000 | 2041 |
| | 7/1/2025 | - | 689,309 | 5,691 | - | 695,000 | 2041 |
| **Total 2016 F** | | - | 15,920,313 | 134,687 | - | 16,055,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2017 B** | 10/1/2017 | $ - | $ 211,743 | $ 3,257 | $ - | $ 215,000 | 2047 |
| | 11/1/2017 | - | 359,470 | 5,530 | - | 365,000 | 2038 & 2047 |
| | 12/1/2017 | - | 172,349 | 2,651 | - | 175,000 | 2038 & 2047 |
| | 1/1/2018 | - | 141,775 | 3,225 | - | 145,000 | 2038 & 2047 |
| | 2/1/2018 | - | 285,606 | 4,394 | - | 290,000 | 2047 |
| | 3/1/2018 | - | 285,606 | 4,394 | - | 290,000 | 2047 |
| | 4/1/2018 | - | 315,152 | 4,848 | - | 320,000 | 2038 & 2047 |
| | 5/1/2018 | - | 310,227 | 4,773 | - | 315,000 | 2038 & 2047 |
| | 6/1/2018 | - | 339,773 | 5,227 | - | 345,000 | 2038 & 2047 |
| | 7/1/2018 | - | 384,183 | 10,817 | - | 395,000 | 2038 & 2047 |
| | 8/1/2018 | - | 325,000 | 5,000 | - | 330,000 | 2047 |
| | 9/1/2018 | - | 325,000 | 5,000 | - | 330,000 | 2047 |
| | 10/1/2018 | - | 393,940 | 6,060 | - | 400,000 | 2038 & 2047 |
| | 11/1/2018 | - | 403,788 | 6,212 | - | 410,000 | 2038 & 2047 |
| | 12/1/2018 | - | 403,788 | 6,212 | - | 410,000 | 2038 & 2047 |
| | 1/1/2019 | - | 403,262 | 11,738 | - | 415,000 | 2038 & 2047 |
| | 2/1/2019 | - | 423,485 | 6,515 | - | 430,000 | 2047 |
| | 3/1/2019 | - | 423,485 | 6,515 | - | 430,000 | 2047 |
| | 4/1/2019 | - | 428,410 | 6,590 | - | 435,000 | 2047 |
| | 5/1/2019 | - | 457,955 | 7,045 | - | 465,000 | 2047 |
| | 6/1/2019 | - | 453,031 | 6,969 | - | 460,000 | 2038 & 2047 |
| | 7/1/2019 | - | 495,646 | 14,354 | - | 510,000 | 2038 & 2047 |
| | 8/1/2019 | - | 453,031 | 6,969 | - | 460,000 | 2047 |
| | 9/1/2019 | - | 457,955 | 7,045 | - | 465,000 | 2047 |
| | 10/1/2019 | - | 517,046 | 7,954 | - | 525,000 | 2038 & 2047 |
| | 11/1/2019 | - | 541,668 | 8,332 | - | 550,000 | 2038 & 2047 |
| | 12/1/2019 | - | 556,440 | 8,560 | - | 565,000 | 2038 & 2047 |
| | 1/1/2020 | - | 494,343 | 15,657 | - | 510,000 | 2038 & 2047 |
| | 2/1/2020 | - | 453,031 | 6,969 | - | 460,000 | 2047 |
| | 3/1/2020 | - | 453,031 | 6,969 | - | 460,000 | 2047 |
| | 4/1/2020 | - | 492,425 | 7,575 | - | 500,000 | 2038 & 2047 |
| | 5/1/2020 | - | 512,122 | 7,878 | - | 520,000 | 2038 & 2047 |
| | 6/1/2020 | - | 502,274 | 7,726 | - | 510,000 | 2038 & 2047 |
| | 7/1/2020 | - | 541,137 | 13,863 | - | 555,000 | 2038 & 2047 |
| | 8/1/2020 | - | 423,485 | 6,515 | - | 430,000 | 2047 |
| | 9/1/2020 | - | 443,182 | 6,818 | - | 450,000 | 2038 & 2047 |
| | 10/1/2020 | - | 694,319 | 10,681 | - | 705,000 | 2038 & 2047 |
| | 11/1/2020 | - | 689,395 | 10,605 | - | 700,000 | 2038 & 2047 |
| | 12/1/2020 | - | 590,910 | 9,090 | - | 600,000 | 2038 & 2047 |
| | 1/1/2021 | - | 672,589 | 12,411 | - | 685,000 | 2038 & 2047 |
| | 2/1/2021 | - | 398,864 | 6,136 | - | 405,000 | 2047 |
| | 3/1/2021 | - | 526,895 | 8,105 | - | 535,000 | 2038 & 2047 |
| | 4/1/2021 | - | 536,743 | 8,257 | - | 545,000 | 2038 & 2047 |
| | 5/1/2021 | - | 541,668 | 8,332 | - | 550,000 | 2038 & 2047 |
| | 6/1/2021 | - | 630,304 | 9,696 | - | 640,000 | 2038 & 2047 |
| | 7/1/2021 | - | 604,901 | 10,099 | - | 615,000 | 2038 & 2047 |
| | 8/1/2021 | - | 374,243 | 5,757 | - | 380,000 | 2047 |
| | 9/1/2021 | - | 379,167 | 5,833 | - | 385,000 | 2047 |
| | 10/1/2021 | - | 389,015 | 5,985 | - | 395,000 | 2038 & 2047 |
| | 11/1/2021 | - | 546,592 | 8,408 | - | 555,000 | 2038 & 2047 |
| | 12/1/2021 | - | 448,107 | 6,893 | - | 455,000 | 2038 & 2047 |
| | 1/1/2022 | - | 379,167 | 5,833 | - | 385,000 | 2047 |
| | 2/1/2022 | - | 349,622 | 5,378 | - | 355,000 | 2047 |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 3/1/2022 | - | 354,546 | 5,454 | - | 360,000 | 2047 |
| | 4/1/2022 | - | 354,546 | 5,454 | - | 360,000 | 2047 |
| | 5/1/2022 | - | 349,622 | 5,378 | - | 355,000 | 2047 |
| | 6/1/2022 | - | 354,546 | 5,454 | - | 360,000 | 2047 |
| | 7/1/2022 | - | 354,546 | 5,454 | - | 360,000 | 2047 |
| | 8/1/2022 | - | 310,228 | 4,772 | - | 315,000 | 2047 |
| | 9/1/2022 | - | 315,152 | 4,848 | - | 320,000 | 2047 |
| | 10/1/2022 | - | 315,152 | 4,848 | - | 320,000 | 2047 |
| | 11/1/2022 | - | 315,152 | 4,848 | - | 320,000 | 2047 |
| | 12/1/2022 | - | 315,152 | 4,848 | - | 320,000 | 2047 |
| | 1/1/2023 | - | 315,152 | 4,848 | - | 320,000 | 2047 |
| | 2/1/2023 | - | 280,682 | 4,318 | - | 285,000 | 2047 |
| | 3/1/2023 | - | 285,606 | 4,394 | - | 290,000 | 2047 |
| | 4/1/2023 | - | 280,682 | 4,318 | - | 285,000 | 2047 |
| | 5/1/2023 | - | 285,606 | 4,394 | - | 290,000 | 2047 |
| | 6/1/2023 | - | 280,682 | 4,318 | - | 285,000 | 2047 |
| | 7/1/2023 | - | 285,606 | 4,394 | - | 290,000 | 2047 |
| | 1/1/2024 | - | 1,565,911 | 24,089 | - | 1,590,000 | 2047 |
| | 7/1/2024 | - | 1,423,108 | 21,892 | - | 1,445,000 | 2047 |
| | 1/1/2025 | - | 1,285,229 | 19,771 | - | 1,305,000 | 2047 |
| | 7/1/2025 | - | 1,137,502 | 17,498 | - | 1,155,000 | 2047 |
| | 8/1/2025 | - | 19,697 | 303 | - | 20,000 | 2047 |
| **Total 2017 B** | | - | 34,120,450 | 559,550 | - | 34,680,000 | |
| **2017 C** | 1/1/2022 | $ - | $ 1,595,457 | $ 24,543 | $ - | $ 1,620,000 | 2038 |
| | 7/1/2022 | - | 3,333,717 | 51,283 | - | 3,385,000 | 2038 |
| | 1/1/2023 | - | 2,905,307 | 44,693 | - | 2,950,000 | 2038 |
| | 7/1/2023 | - | 472,728 | 7,272 | - | 480,000 | 2038 |
| | 1/1/2024 | - | 1,117,805 | 17,195 | - | 1,135,000 | 2038 |
| | 7/1/2024 | - | 265,910 | 4,090 | - | 270,000 | 2038 |
| | 1/1/2025 | - | 753,410 | 11,590 | - | 765,000 | 2038 |
| **Total 2017 C** | | - | 10,444,334 | 160,666 | - | 10,605,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2017 E** | 4/1/2018 | $ - | $ 487,260 | $ 2,740 | $ - | $ 490,000 | 2048 |
| | 5/1/2018 | - | 159,105 | 895 | - | 160,000 | 2048 |
| | 6/1/2018 | - | 432,568 | 2,432 | - | 435,000 | 2034 & 2048 |
| | 7/1/2018 | - | 334,759 | 5,241 | - | 340,000 | 2034 & 2048 |
| | 8/1/2018 | - | 263,518 | 1,482 | - | 265,000 | 2048 |
| | 9/1/2018 | - | 263,518 | 1,482 | - | 265,000 | 2048 |
| | 10/1/2018 | - | 263,518 | 1,482 | - | 265,000 | 2048 |
| | 11/1/2018 | - | 611,561 | 3,439 | - | 615,000 | 2034 & 2048 |
| | 12/1/2018 | - | 502,177 | 2,823 | - | 505,000 | 2034 & 2048 |
| | 1/1/2019 | - | 483,092 | 6,908 | - | 490,000 | 2034 & 2048 |
| | 2/1/2019 | - | 362,959 | 2,041 | - | 365,000 | 2048 |
| | 3/1/2019 | - | 362,959 | 2,041 | - | 365,000 | 2048 |
| | 4/1/2019 | - | 427,596 | 2,404 | - | 430,000 | 2034 & 2048 |
| | 5/1/2019 | - | 477,316 | 2,684 | - | 480,000 | 2034 & 2048 |
| | 6/1/2019 | - | 452,456 | 2,544 | - | 455,000 | 2034 & 2048 |
| | 7/1/2019 | - | 592,183 | 7,817 | - | 600,000 | 2034 & 2048 |
| | 8/1/2019 | - | 452,456 | 2,544 | - | 455,000 | 2048 |
| | 9/1/2019 | - | 457,428 | 2,572 | - | 460,000 | 2048 |
| | 10/1/2019 | - | 641,394 | 3,606 | - | 645,000 | 2034 & 2048 |
| | 11/1/2019 | - | 894,968 | 5,032 | - | 900,000 | 2034 & 2048 |
| | 12/1/2019 | - | 745,807 | 4,193 | - | 750,000 | 2034 & 2048 |
| | 1/1/2020 | - | 786,394 | 8,606 | - | 795,000 | 2034 & 2048 |
| | 2/1/2020 | - | 541,953 | 3,047 | - | 545,000 | 2048 |
| | 3/1/2020 | - | 541,953 | 3,047 | - | 545,000 | 2048 |
| | 4/1/2020 | - | 541,953 | 3,047 | - | 545,000 | 2048 |
| | 5/1/2020 | - | 631,450 | 3,550 | - | 635,000 | 2034 & 2048 |
| | 6/1/2020 | - | 586,701 | 3,299 | - | 590,000 | 2034 & 2048 |
| | 7/1/2020 | - | 1,085,024 | 9,976 | - | 1,095,000 | 2034 & 2048 |
| | 8/1/2020 | - | 556,869 | 3,131 | - | 560,000 | 2048 |
| | 9/1/2020 | - | 691,114 | 3,886 | - | 695,000 | 2034 & 2048 |
| | 10/1/2020 | - | 2,466,134 | 13,866 | - | 2,480,000 | 2034 & 2048 |
| | 11/1/2020 | - | 1,949,042 | 10,958 | - | 1,960,000 | 2034 & 2048 |
| | 12/1/2020 | - | 1,760,104 | 9,896 | - | 1,770,000 | 2034 & 2048 |
| | 1/1/2021 | - | 1,906,981 | 13,019 | - | 1,920,000 | 2048 |
| | 2/1/2021 | - | 527,055 | 2,945 | - | 530,000 | 2048 |
| | 3/1/2021 | - | 1,158,527 | 6,473 | - | 1,165,000 | 2034 & 2048 |
| | 4/1/2021 | - | 1,914,305 | 10,695 | - | 1,925,000 | 2034 & 2048 |
| | 5/1/2021 | - | 1,123,722 | 6,278 | - | 1,130,000 | 2034 & 2048 |
| | 6/1/2021 | - | 1,680,610 | 9,390 | - | 1,690,000 | 2034 & 2048 |
| | 7/1/2021 | - | 1,838,469 | 11,531 | - | 1,850,000 | 2034 & 2048 |
| | 8/1/2021 | - | 497,222 | 2,778 | - | 500,000 | 2048 |
| | 9/1/2021 | - | 1,138,638 | 6,362 | - | 1,145,000 | 2034 & 2048 |
| | 10/1/2021 | - | 1,183,388 | 6,612 | - | 1,190,000 | 2034 & 2048 |
| | 11/1/2021 | - | 1,213,222 | 6,778 | - | 1,220,000 | 2034 & 2048 |
| | 12/1/2021 | - | 1,615,971 | 9,029 | - | 1,625,000 | 2034 & 2048 |
| | 1/1/2022 | - | 1,367,061 | 7,939 | - | 1,375,000 | 2034 & 2048 |
| | 2/1/2022 | - | 472,361 | 2,639 | - | 475,000 | 2048 |
| | 3/1/2022 | - | 860,194 | 4,806 | - | 865,000 | 2034 & 2048 |
| | 4/1/2022 | - | 477,333 | 2,667 | - | 480,000 | 2048 |
| | 5/1/2022 | - | 472,361 | 2,639 | - | 475,000 | 2048 |
| | 6/1/2022 | - | 477,333 | 2,667 | - | 480,000 | 2048 |

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**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 7/1/2022 | - | 477,333 | 2,667 | - | 480,000 | 2048 |
| | 8/1/2022 | - | 447,500 | 2,500 | - | 450,000 | 2048 |
| | 9/1/2022 | - | 447,500 | 2,500 | - | 450,000 | 2048 |
| | 10/1/2022 | - | 447,500 | 2,500 | - | 450,000 | 2048 |
| | 11/1/2022 | - | 447,500 | 2,500 | - | 450,000 | 2048 |
| | 12/1/2022 | - | 447,500 | 2,500 | - | 450,000 | 2048 |
| | 1/1/2023 | - | 452,472 | 2,528 | - | 455,000 | 2048 |
| | 2/1/2023 | - | 422,639 | 2,361 | - | 425,000 | 2048 |
| | 3/1/2023 | - | 422,639 | 2,361 | - | 425,000 | 2048 |
| | 4/1/2023 | - | 422,639 | 2,361 | - | 425,000 | 2048 |
| | 5/1/2023 | - | 422,639 | 2,361 | - | 425,000 | 2048 |
| | 6/1/2023 | - | 422,639 | 2,361 | - | 425,000 | 2048 |
| | 7/1/2023 | - | 422,639 | 2,361 | - | 425,000 | 2048 |
| | 1/1/2024 | - | 2,381,694 | 13,306 | - | 2,395,000 | 2048 |
| | 7/1/2024 | - | 2,152,971 | 12,029 | - | 2,165,000 | 2048 |
| | 8/1/2024 | - | 84,528 | 472 | - | 85,000 | 2048 |
| | 1/1/2025 | - | 2,083,360 | 11,640 | - | 2,095,000 | 2048 |
| | 7/1/2025 | - | 1,780,055 | 9,945 | - | 1,790,000 | 2048 |
| | 8/1/2025 | - | 164,083 | 917 | - | 165,000 | 2048 |
| **Total 2017 E** | | - | 56,081,872 | 338,128 | - | 56,420,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2017 F** | 1/1/2023 | $ - | $ 6,782,108 | $ 37,892 | $ - | $ 6,820,000 | 2041 |
| | 7/1/2023 | - | 1,213,221 | 6,779 | - | 1,220,000 | 2041 |
| | 1/1/2024 | - | 94,472 | 528 | - | 95,000 | 2041 |
| | 1/1/2025 | - | 4,972 | 28 | - | 5,000 | 2041 |
| **Total 2017 F** | | - | 8,094,773 | 45,227 | - | 8,140,000 | |
| **2018 B** | 10/1/2018 | $ - | $ 258,850 | $ 1,150 | $ - | $ 260,000 | 2048 |
| | 11/1/2018 | - | 333,518 | 1,482 | - | 335,000 | 2023-2024, 2033, 2037 & 2048 |
| | 12/1/2018 | - | 358,408 | 1,592 | - | 360,000 | 2019-2020, 2033, 2037 & 2048 |
| | 1/1/2019 | - | 326,228 | 3,772 | - | 330,000 | 2023-2024, 2033, 2037 & 2048 |
| | 2/1/2019 | - | 134,403 | 597 | - | 135,000 | 2033, 2037 & 2048 |
| | 3/1/2019 | - | 413,164 | 1,836 | - | 415,000 | 2021, 2023-2024, 2033, 2037 & 2048 |
| | 4/1/2019 | - | 418,142 | 1,858 | - | 420,000 | 2022-2024, 2033, 2037 & 2048 |
| | 5/1/2019 | - | 338,496 | 1,504 | - | 340,000 | 2023-2024, 2033, 2037 & 2048 |
| | 6/1/2019 | - | 353,430 | 1,570 | - | 355,000 | 2022-2024, 2033, 2037 & 2048 |
| | 7/1/2019 | - | 410,491 | 4,509 | - | 415,000 | 2023-2024, 2033, 2037 & 2048 |
| | 8/1/2019 | - | 134,403 | 597 | - | 135,000 | 2048 |
| | 9/1/2019 | - | 358,407 | 1,593 | - | 360,000 | 2023-2024, 2033, 2037 & 2048 |
| | 10/1/2019 | - | 706,859 | 3,141 | - | 710,000 | 2020-2024, 2033, 2037 & 2048 |
| | 11/1/2019 | - | 632,191 | 2,809 | - | 635,000 | 2020, 2022-2024, 2033, 2037 & 2048 |
| | 12/1/2019 | - | 746,682 | 3,318 | - | 750,000 | 2021-2024, 2033, 2037 & 2048 |
| | 1/1/2020 | - | 540,188 | 4,812 | - | 545,000 | 2020, 2023-2024, 2033, 2037 & 2048 |
| | 2/1/2020 | - | 194,137 | 863 | - | 195,000 | 2024, 2033, 2037 & 2048 |
| | 3/1/2020 | - | 592,368 | 2,632 | - | 595,000 | 2021-2024, 2037 & 2048 |
| | 4/1/2020 | - | 831,306 | 3,694 | - | 835,000 | 2020-2024, 2033, 2037 & 2048 |
| | 5/1/2020 | - | 851,218 | 3,782 | - | 855,000 | 2020-2024, 2033, 2037 & 2048 |
| | 6/1/2020 | - | 149,336 | 664 | - | 150,000 | 2048 |
| | 7/1/2020 | - | 988,692 | 6,308 | - | 995,000 | 2021-2024, 2033, 2037 & 2048 |
| | 8/1/2020 | - | 443,032 | 1,968 | - | 445,000 | 2023-2024, 2033, 2037 & 2048 |
| | 9/1/2020 | - | 886,063 | 3,937 | - | 890,000 | 2021-2024, 2033, 2037 & 2048 |
| | 10/1/2020 | - | 2,528,764 | 11,236 | - | 2,540,000 | 2021-2024, 2033, 2037 & 2048 |
| | 11/1/2020 | - | 1,120,024 | 4,976 | - | 1,125,000 | 2021-2024, 2033, 2037 & 2048 |
| | 12/1/2020 | - | 1,234,515 | 5,485 | - | 1,240,000 | 2021-2024, 2033, 2037 & 2048 |
| | 1/1/2021 | - | 1,486,994 | 8,006 | - | 1,495,000 | 2021-2024, 2033, 2037 & 2048 |
| | 2/1/2021 | - | 1,438,608 | 6,392 | - | 1,445,000 | 2021-2024, 2033, 2037 & 2048 |
| | 3/1/2021 | - | 1,468,475 | 6,525 | - | 1,475,000 | 2021-2024, 2033, 2037 & 2048 |
| | 4/1/2021 | - | 1,214,603 | 5,397 | - | 1,220,000 | 2021-2024, 2033, 2037 & 2048 |
| | 5/1/2021 | - | 1,169,802 | 5,198 | - | 1,175,000 | 2021-2024, 2033, 2037 & 2048 |
| | 6/1/2021 | - | 388,275 | 1,725 | - | 390,000 | 2024, 2033, 2037 & 2048 |
| | 7/1/2021 | - | 193,775 | 1,225 | - | 195,000 | 2048 |
| | 8/1/2021 | - | 184,182 | 818 | - | 185,000 | 2048 |
| | 9/1/2021 | - | 189,160 | 840 | - | 190,000 | 2048 |
| | 10/1/2021 | - | 189,160 | 840 | - | 190,000 | 2048 |
| | 11/1/2021 | - | 184,182 | 818 | - | 185,000 | 2048 |
| | 12/1/2021 | - | 189,160 | 840 | - | 190,000 | 2048 |
| | 1/1/2022 | - | 189,089 | 911 | - | 190,000 | 2048 |
| | 2/1/2022 | - | 174,226 | 774 | - | 175,000 | 2048 |
| | 3/1/2022 | - | 179,204 | 796 | - | 180,000 | 2048 |
| | 4/1/2022 | - | 179,204 | 796 | - | 180,000 | 2048 |
| | 5/1/2022 | - | 179,204 | 796 | - | 180,000 | 2048 |
| | 6/1/2022 | - | 179,204 | 796 | - | 180,000 | 2048 |
| | 7/1/2022 | - | 179,204 | 796 | - | 180,000 | 2048 |

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**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 8/1/2022 | - | 174,226 | 774 | - | 175,000 | 2048 |
| | 9/1/2022 | - | 174,226 | 774 | - | 175,000 | 2048 |
| | 10/1/2022 | - | 179,204 | 796 | - | 180,000 | 2048 |
| | 11/1/2022 | - | 174,226 | 774 | - | 175,000 | 2048 |
| | 12/1/2022 | - | 174,226 | 774 | - | 175,000 | 2048 |
| | 1/1/2023 | - | 179,204 | 796 | - | 180,000 | 2048 |
| | 2/1/2023 | - | 298,673 | 1,327 | - | 300,000 | 2048 |
| | 3/1/2023 | - | 298,673 | 1,327 | - | 300,000 | 2048 |
| | 4/1/2023 | - | 298,673 | 1,327 | - | 300,000 | 2048 |
| | 5/1/2023 | - | 298,673 | 1,327 | - | 300,000 | 2048 |
| | 6/1/2023 | - | 298,673 | 1,327 | - | 300,000 | 2048 |
| | 7/1/2023 | - | 303,651 | 1,349 | - | 305,000 | 2048 |
| | 1/1/2024 | - | 2,414,273 | 10,727 | - | 2,425,000 | 2048 |
| | 2/1/2024 | - | 781,528 | 3,472 | - | 785,000 | 2048 |
| | 3/1/2024 | - | 243,916 | 1,084 | - | 245,000 | 2048 |
| | 4/1/2024 | - | 233,960 | 1,040 | - | 235,000 | 2048 |
| | 7/1/2024 | - | 1,353,984 | 6,016 | - | 1,360,000 | 2048 |
| | 8/1/2024 | - | 622,235 | 2,765 | - | 625,000 | 2048 |
| | 9/1/2024 | - | 248,894 | 1,106 | - | 250,000 | 2048 |
| | 10/1/2024 | - | 393,253 | 1,747 | - | 395,000 | 2048 |
| | 11/1/2024 | - | 318,584 | 1,416 | - | 320,000 | 2048 |
| | 12/1/2024 | - | 383,297 | 1,703 | - | 385,000 | 2048 |
| | 1/1/2025 | - | 711,837 | 3,163 | - | 715,000 | 2048 |
| | 2/1/2025 | - | 472,899 | 2,101 | - | 475,000 | 2048 |
| | 3/1/2025 | - | 179,204 | 796 | - | 180,000 | 2048 |
| | 4/1/2025 | - | 433,076 | 1,924 | - | 435,000 | 2048 |
| | 5/1/2025 | - | 398,231 | 1,769 | - | 400,000 | 2048 |
| | 6/1/2025 | - | 343,474 | 1,526 | - | 345,000 | 2048 |
| | 7/1/2025 | - | 408,186 | 1,814 | - | 410,000 | 2048 |
| | 8/1/2025 | - | 353,430 | 1,570 | - | 355,000 | 2048 |
| | 9/1/2025 | - | 343,474 | 1,526 | - | 345,000 | 2048 |
| | 10/1/2025 | - | 228,983 | 1,017 | - | 230,000 | 2048 |
| | 11/1/2025 | - | 547,567 | 2,433 | - | 550,000 | 2048 |
| | 12/1/2025 | - | 273,784 | 1,216 | - | 275,000 | 2048 |
| **Total 2018 B** | | - | 40,379,423 | 190,577 | - | 40,570,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2018 D** | 7/1/2021 | $ - | $ 531,640 | $ 3,360 | $ - | $ 535,000 | 2045 |
| | 7/1/2022 | - | 8,218,484 | 36,516 | - | 8,255,000 | 2045 |
| | 1/1/2023 | - | 5,445,803 | 24,197 | - | 5,470,000 | 2045 |
| | 7/1/2023 | - | 1,110,068 | 4,932 | - | 1,115,000 | 2045 |
| **Total 2018 D** | | - | 15,305,995 | 69,005 | - | 15,375,000 | |
| **2018 E** | 5/1/2019 | $ - | $ 280,000 | $ - | $ - | $ 280,000 | 2027-2030, 2033 & 2049 |
| | 7/1/2019 | - | 155,000 | - | - | 155,000 | 2027-2030, 2033 & 2049 |
| | 8/1/2019 | - | 260,000 | - | - | 260,000 | 2049 |
| | 9/1/2019 | - | 260,000 | - | - | 260,000 | 2049 |
| | 10/1/2019 | - | 260,000 | - | - | 260,000 | 2049 |
| | 11/1/2019 | - | 260,000 | - | - | 260,000 | 2049 |
| | 12/1/2019 | - | 660,000 | - | - | 660,000 | 2026-2030, 2033 & 2049 |
| | 1/1/2020 | - | 560,000 | - | - | 560,000 | 2026-2030, 2033 & 2049 |
| | 2/1/2020 | - | 395,000 | - | - | 395,000 | 2049 |
| | 3/1/2020 | - | 395,000 | - | - | 395,000 | 2049 |
| | 4/1/2020 | - | 990,000 | - | - | 990,000 | 2026-2030, 2033 & 2049 |
| | 5/1/2020 | - | 995,000 | - | - | 995,000 | 2026-2030, 2033 & 2049 |
| | 6/1/2020 | - | 1,185,000 | - | - | 1,185,000 | 2026-2030, 2033 & 2049 |
| | 7/1/2020 | - | 1,565,000 | - | - | 1,565,000 | 2026-2030, 2033 & 2049 |
| | 8/1/2020 | - | 520,000 | - | - | 520,000 | 2049 |
| | 9/1/2020 | - | 1,050,000 | - | - | 1,050,000 | 2026-2030, 2033 & 2049 |
| | 10/1/2020 | - | 2,880,000 | - | - | 2,880,000 | 2026-2030, 2033 & 2049 |
| | 11/1/2020 | - | 2,650,000 | - | - | 2,650,000 | 2026-2030, 2033 & 2049 |
| | 12/1/2020 | - | 2,200,000 | - | - | 2,200,000 | 2026-2030, 2033 & 2049 |
| | 1/1/2021 | - | 3,340,000 | - | - | 3,340,000 | 2026-2030, 2033 & 2049 |
| | 2/1/2021 | - | 615,000 | - | - | 615,000 | 2049 |
| | 3/1/2021 | - | 3,065,000 | - | - | 3,065,000 | 2026-2030, 2033 & 2049 |
| | 4/1/2021 | - | 2,005,000 | - | - | 2,005,000 | 2026-2030, 2033 & 2049 |
| | 5/1/2021 | - | 615,000 | - | - | 615,000 | 2049 |
| | 6/1/2021 | - | 615,000 | - | - | 615,000 | 2049 |
| | 7/1/2021 | - | 615,000 | - | - | 615,000 | 2049 |
| | 8/1/2021 | - | 610,000 | - | - | 610,000 | 2049 |
| | 9/1/2021 | - | 610,000 | - | - | 610,000 | 2049 |
| | 10/1/2021 | - | 615,000 | - | - | 615,000 | 2049 |
| | 11/1/2021 | - | 610,000 | - | - | 610,000 | 2049 |
| | 12/1/2021 | - | 610,000 | - | - | 610,000 | 2049 |
| | 1/1/2022 | - | 615,000 | - | - | 615,000 | 2049 |
| | 2/1/2022 | - | 580,000 | - | - | 580,000 | 2049 |
| | 3/1/2022 | - | 580,000 | - | - | 580,000 | 2049 |
| | 4/1/2022 | - | 580,000 | - | - | 580,000 | 2049 |
| | 5/1/2022 | - | 580,000 | - | - | 580,000 | 2049 |
| | 6/1/2022 | - | 580,000 | - | - | 580,000 | 2049 |
| | 7/1/2022 | - | 580,000 | - | - | 580,000 | 2049 |
| | 8/1/2022 | - | 550,000 | - | - | 550,000 | 2049 |
| | 9/1/2022 | - | 550,000 | - | - | 550,000 | 2049 |
| | 10/1/2022 | - | 550,000 | - | - | 550,000 | 2049 |
| | 11/1/2022 | - | 550,000 | - | - | 550,000 | 2049 |
| | 12/1/2022 | - | 550,000 | - | - | 550,000 | 2049 |
| | 1/1/2023 | - | 550,000 | - | - | 550,000 | 2049 |
| | 2/1/2023 | - | 515,000 | - | - | 515,000 | 2049 |
| | 3/1/2023 | - | 180,000 | - | - | 180,000 | 2049 |
| | 4/1/2023 | - | 170,000 | - | - | 170,000 | 2049 |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 5/1/2023 | - | 440,000 | - | - | 440,000 | 2049 |
| | 6/1/2023 | - | 100,000 | - | - | 100,000 | 2049 |
| | 7/1/2023 | - | 410,000 | - | - | 410,000 | 2049 |
| | 8/1/2023 | - | 315,000 | - | - | 315,000 | 2049 |
| | 9/1/2023 | - | 100,000 | - | - | 100,000 | 2049 |
| | 10/1/2023 | - | 745,000 | - | - | 745,000 | 2049 |
| | 11/1/2023 | - | 140,000 | - | - | 140,000 | 2049 |
| | 1/1/2024 | - | 1,545,000 | - | - | 1,545,000 | 2049 |
| | 2/1/2024 | - | 735,000 | - | - | 735,000 | 2049 |
| | 3/1/2024 | - | 285,000 | - | - | 285,000 | 2049 |
| | 4/1/2024 | - | 375,000 | - | - | 375,000 | 2049 |
| | 7/1/2024 | - | 1,075,000 | - | - | 1,075,000 | 2049 |
| | 8/1/2024 | - | 700,000 | - | - | 700,000 | 2049 |
| | 9/1/2024 | - | 475,000 | - | - | 475,000 | 2049 |
| | 10/1/2024 | - | 520,000 | - | - | 520,000 | 2049 |
| | 1/1/2025 | - | 1,665,000 | - | - | 1,665,000 | 2049 |
| | 2/1/2025 | - | 640,000 | - | - | 640,000 | 2049 |
| | 3/1/2025 | - | 270,000 | - | - | 270,000 | 2049 |
| | 4/1/2025 | - | 20,000 | - | - | 20,000 | 2049 |
| | 7/1/2025 | - | 1,110,000 | - | - | 1,110,000 | 2049 |
| | 8/1/2025 | - | 480,000 | - | - | 480,000 | 2049 |
| | 9/1/2025 | - | 600,000 | - | - | 600,000 | 2049 |
| | 10/1/2025 | - | 485,000 | - | - | 485,000 | 2049 |
| | 11/1/2025 | - | 405,000 | - | - | 405,000 | 2049 |
| | 12/1/2025 | - | 915,000 | - | - | 915,000 | 2049 |
| **Total 2018 E** | | - | 54,255,000 | - | - | 54,255,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2018 G** | 5/1/2019 | $ - | $ 85,000 | $ - | $ - | $ 85,000 | 2028-2029, 2033, 2038 & 2049 |
| | 7/1/2019 | - | 105,000 | - | - | 105,000 | 2028-2029, 2033, 2038 & 2049 |
| | 8/1/2019 | - | 10,000 | - | - | 10,000 | 2029 |
| | 9/1/2019 | - | 80,000 | - | - | 80,000 | 2028-2029, 2033, 2038 & 2049 |
| | 10/1/2019 | - | 10,000 | - | - | 10,000 | 2029 & 2049 |
| | 11/1/2019 | - | 85,000 | - | - | 85,000 | 2028-2029, 2033, 2038 & 2049 |
| | 12/1/2019 | - | 260,000 | - | - | 260,000 | 2025-2029, 2033, 2038 & 2049 |
| | 1/1/2020 | - | 185,000 | - | - | 185,000 | 2026-2029, 2033, 2038 & 2049 |
| | 2/1/2020 | - | 380,000 | - | - | 380,000 | 2023-2029, 2033, 2038 & 2049 |
| | 3/1/2020 | - | 350,000 | - | - | 350,000 | 2023-2029, 2033, 2038 & 2049 |
| | 4/1/2020 | - | 330,000 | - | - | 330,000 | 2023-2029, 2038 & 2049 |
| | 5/1/2020 | - | 220,000 | - | - | 220,000 | 2026-2029, 2033, 2038 & 2049 |
| | 6/1/2020 | - | 455,000 | - | - | 455,000 | 2021-2029, 2033, 2038 & 2049 |
| | 7/1/2020 | - | 615,000 | - | - | 615,000 | 2021-2029, 2033, 2038 & 2049 |
| | 8/1/2020 | - | 590,000 | - | - | 590,000 | 2021-2029, 2033, 2038 & 2049 |
| | 9/1/2020 | - | 655,000 | - | - | 655,000 | 2021-2029, 2033, 2038 & 2049 |
| | 10/1/2020 | - | 1,215,000 | - | - | 1,215,000 | 2021-2029, 2033, 2038 & 2049 |
| | 11/1/2020 | - | 990,000 | - | - | 990,000 | 2021-2029, 2033, 2038 & 2049 |
| | 12/1/2020 | - | 750,000 | - | - | 750,000 | 2021-2029, 2033, 2038 & 2049 |
| | 1/1/2021 | - | 995,000 | - | - | 995,000 | 2021-2029, 2033, 2038 & 2049 |
| | 2/1/2021 | - | 1,055,000 | - | - | 1,055,000 | 2021-2029, 2033, 2038 & 2049 |
| | 3/1/2021 | - | 915,000 | - | - | 915,000 | 2021-2029, 2033, 2038 & 2049 |
| | 4/1/2021 | - | 775,000 | - | - | 775,000 | 2021-2029, 2033, 2038 & 2049 |
| | 5/1/2021 | - | 830,000 | - | - | 830,000 | 2021-2029, 2033, 2038 & 2049 |
| | 6/1/2021 | - | 570,000 | - | - | 570,000 | 2021-2029, 2033, 2038 & 2049 |
| | 7/1/2021 | - | 860,000 | - | - | 860,000 | 2022-2029, 2033, 2038 & 2049 |
| | 8/1/2021 | - | 8,870,000 | - | - | 8,870,000 | 2022-2029, 2033, 2038 & 2049 |
| | 9/1/2021 | - | 2,785,000 | - | - | 2,785,000 | 2022-2029, 2033, 2038 & 2049 |
| | 10/1/2021 | - | 2,135,000 | - | - | 2,135,000 | 2022-2029, 2033, 2038 & 2049 |
| | 11/1/2021 | - | 2,215,000 | - | - | 2,215,000 | 2022-2029, 2033, 2038 & 2049 |
| | 12/1/2021 | - | 705,000 | - | - | 705,000 | 2022-2029, 2033, 2038 & 2049 |
| | 1/1/2022 | - | 545,000 | - | - | 545,000 | 2022-2029, 2033, 2038 & 2049 |
| | 2/1/2022 | - | 540,000 | - | - | 540,000 | 2022-2029, 2033, 2038 & 2049 |
| | 3/1/2022 | - | 700,000 | - | - | 700,000 | 2022-2029, 2033, 2038 & 2049 |
| | 4/1/2022 | - | 355,000 | - | - | 355,000 | 2022-2027, 2033, 2038 & 2049 |
| | 5/1/2022 | - | 435,000 | - | - | 435,000 | 2022-2029, 2033, 2038 & 2049 |
| | 1/1/2023 | - | 250,000 | - | - | 250,000 | 2023, 2027-2029, 2033, 2038 & 2049 |
| | 2/1/2023 | - | 225,000 | - | - | 225,000 | 2024-2027, 2033, 2038 & 2049 |
| | 3/1/2023 | - | 45,000 | - | - | 45,000 | 2028, 2033, 2038 & 2049 |
| | 4/1/2023 | - | 25,000 | - | - | 25,000 | 2028, 2038 & 2049 |
| **Total 2018 G** | | - | 33,200,000 | - | - | 33,200,000 | |
| **2018 H** | 7/1/2022 | $ - | $ 5,555,000 | $ - | $ - | $ 5,555,000 | 2041 |
| | 1/1/2023 | - | 625,000 | - | - | 625,000 | 2041 |
| **Total 2018 H** | | - | 6,180,000 | - | - | 6,180,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2019 B** | 7/1/2019 | $ - | $ 165,000 | $ - | $ - | $ 165,000 | 2049 |
| | 8/1/2019 | - | 238,815 | 1,185 | - | 240,000 | 2049 |
| | 9/1/2019 | - | 238,815 | 1,185 | - | 240,000 | 2049 |
| | 10/1/2019 | - | 681,618 | 3,382 | - | 685,000 | 2020-2031, 2033 & 2049 |
| | 11/1/2019 | - | 955,259 | 4,741 | - | 960,000 | 2020-2031, 2033 & 2049 |
| | 12/1/2019 | - | 1,273,679 | 6,321 | - | 1,280,000 | 2020-2031, 2033 & 2049 |
| | 1/1/2020 | - | 1,299,490 | 15,510 | - | 1,315,000 | 2020-2031, 2033 & 2049 |
| | 2/1/2020 | - | 373,148 | 1,852 | - | 375,000 | 2049 |
| | 3/1/2020 | - | 567,185 | 2,815 | - | 570,000 | 2021-2031, 2033 & 2049 |
| | 4/1/2020 | - | 1,388,112 | 6,888 | - | 1,395,000 | 2021-2031 & 2049 |
| | 5/1/2020 | - | 2,199,087 | 10,913 | - | 2,210,000 | 2021-2031, 2033 & 2049 |
| | 6/1/2020 | - | 1,179,148 | 5,852 | - | 1,185,000 | 2021-2031, 2033 & 2049 |
| | 7/1/2020 | - | 1,678,781 | 16,219 | - | 1,695,000 | 2021-2031, 2033 & 2049 |
| | 8/1/2020 | - | 497,531 | 2,469 | - | 500,000 | 2049 |
| | 9/1/2020 | - | 1,348,309 | 6,691 | - | 1,355,000 | 2021-2031, 2033 & 2049 |
| | 10/1/2020 | - | 5,915,644 | 29,356 | - | 5,945,000 | 2021-2031, 2033 & 2049 |
| | 11/1/2020 | - | 4,383,248 | 21,752 | - | 4,405,000 | 2021-2031, 2033 & 2049 |
| | 12/1/2020 | - | 3,423,013 | 16,987 | - | 3,440,000 | 2021-2031, 2033 & 2049 |
| | 1/1/2021 | - | 2,765,918 | 19,082 | - | 2,785,000 | 2022-2031, 2033 & 2049 |
| | 2/1/2021 | - | 606,988 | 3,012 | - | 610,000 | 2049 |
| | 3/1/2021 | - | 2,626,964 | 13,036 | - | 2,640,000 | 2022-2031, 2033 & 2049 |
| | 4/1/2021 | - | 3,885,717 | 19,283 | - | 3,905,000 | 2022-2031, 2033 & 2049 |
| | 5/1/2021 | - | 3,696,656 | 18,344 | - | 3,715,000 | 2022-2031, 2033 & 2049 |
| | 6/1/2021 | - | 4,557,384 | 22,616 | - | 4,580,000 | 2022-2031, 2033 & 2049 |
| | 7/1/2021 | - | 2,948,006 | 16,994 | - | 2,965,000 | 2022-2031, 2033 & 2049 |
| | 8/1/2021 | - | 711,469 | 3,531 | - | 715,000 | 2049 |
| | 9/1/2021 | - | 716,445 | 3,555 | - | 720,000 | 2049 |
| | 10/1/2021 | - | 716,445 | 3,555 | - | 720,000 | 2049 |
| | 11/1/2021 | - | 711,469 | 3,531 | - | 715,000 | 2049 |
| | 12/1/2021 | - | 716,445 | 3,555 | - | 720,000 | 2049 |
| | 1/1/2022 | - | 716,191 | 3,809 | - | 720,000 | 2049 |
| | 2/1/2022 | - | 726,395 | 3,605 | - | 730,000 | 2049 |
| | 3/1/2022 | - | 731,371 | 3,629 | - | 735,000 | 2049 |
| | 4/1/2022 | - | 726,395 | 3,605 | - | 730,000 | 2049 |
| | 5/1/2022 | - | 731,370 | 3,630 | - | 735,000 | 2049 |
| | 6/1/2022 | - | 726,395 | 3,605 | - | 730,000 | 2049 |
| | 7/1/2022 | - | 731,341 | 3,659 | - | 735,000 | 2049 |
| | 8/1/2022 | - | 686,593 | 3,407 | - | 690,000 | 2049 |
| | 9/1/2022 | - | 686,593 | 3,407 | - | 690,000 | 2049 |
| | 10/1/2022 | - | 686,593 | 3,407 | - | 690,000 | 2049 |
| | 11/1/2022 | - | 686,593 | 3,407 | - | 690,000 | 2049 |
| | 12/1/2022 | - | 686,593 | 3,407 | - | 690,000 | 2049 |
| | 1/1/2023 | - | 691,550 | 3,450 | - | 695,000 | 2049 |
| | 2/1/2023 | - | 562,210 | 2,790 | - | 565,000 | 2049 |
| | 3/1/2023 | - | 457,729 | 2,271 | - | 460,000 | 2049 |
| | 4/1/2023 | - | 323,395 | 1,605 | - | 325,000 | 2049 |
| | 5/1/2023 | - | 323,395 | 1,605 | - | 325,000 | 2049 |
| | 6/1/2023 | - | 522,408 | 2,592 | - | 525,000 | 2049 |
| | 7/1/2023 | - | 577,087 | 2,913 | - | 580,000 | 2049 |
| | 8/1/2023 | - | 621,914 | 3,086 | - | 625,000 | 2049 |
| | 9/1/2023 | - | 79,605 | 395 | - | 80,000 | 2049 |
| | 10/1/2023 | - | 412,951 | 2,049 | - | 415,000 | 2049 |
| | 1/1/2024 | - | 2,199,013 | 10,987 | - | 2,210,000 | 2049 |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 2/1/2024 | - | 597,037 | 2,963 | - | 600,000 | 2049 |
| | 4/1/2024 | - | 602,013 | 2,987 | - | 605,000 | 2049 |
| | 5/1/2024 | - | 248,765 | 1,235 | - | 250,000 | 2049 |
| | 7/1/2024 | - | 1,502,470 | 7,530 | - | 1,510,000 | 2049 |
| | 8/1/2024 | - | 537,333 | 2,667 | - | 540,000 | 2049 |
| | 10/1/2024 | - | 482,605 | 2,395 | - | 485,000 | 2049 |
| | 11/1/2024 | - | 910,482 | 4,518 | - | 915,000 | 2049 |
| | 1/1/2025 | - | 1,417,889 | 7,111 | - | 1,425,000 | 2049 |
| | 2/1/2025 | - | 422,901 | 2,099 | - | 425,000 | 2049 |
| | 3/1/2025 | - | 74,630 | 370 | - | 75,000 | 2049 |
| | 4/1/2025 | - | 437,827 | 2,173 | - | 440,000 | 2049 |
| | 5/1/2025 | - | 781,124 | 3,876 | - | 785,000 | 2049 |
| | 6/1/2025 | - | 139,309 | 691 | - | 140,000 | 2049 |
| | 7/1/2025 | - | 756,173 | 3,827 | - | 760,000 | 2049 |
| | 8/1/2025 | - | 860,729 | 4,271 | - | 865,000 | 2049 |
| | 9/1/2025 | - | 238,815 | 1,185 | - | 240,000 | 2049 |
| | 10/1/2025 | - | 482,605 | 2,395 | - | 485,000 | 2049 |
| | 11/1/2025 | - | 930,383 | 4,617 | - | 935,000 | 2049 |
| | 12/1/2025 | - | 477,630 | 2,370 | - | 480,000 | 2049 |
| **Total 2019 B** | | - | 79,660,188 | 419,812 | - | 80,080,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2019 C** | 8/1/2019 | $ - | $ 114,432 | $ 568 | $ - | $ 115,000 | 2049 |
| | 9/1/2019 | - | 79,605 | 395 | - | 80,000 | 2024-2028, 2034 & 2042 |
| | 11/1/2019 | - | 49,753 | 247 | - | 50,000 | 2026-2028, 2034 & 2042 |
| | 12/1/2019 | - | 218,914 | 1,086 | - | 220,000 | 2020-2029, 2034 & 2042 |
| | 1/1/2020 | - | 44,469 | 531 | - | 45,000 | 2026-2028, 2034 & 2042 |
| | 2/1/2020 | - | 139,309 | 691 | - | 140,000 | 2021-2028, 2034 & 2042 |
| | 3/1/2020 | - | 134,333 | 667 | - | 135,000 | 2021-2028, 2034 & 2042 |
| | 5/1/2020 | - | 169,161 | 839 | - | 170,000 | 2020-2029, 2034 & 2042 |
| | 6/1/2020 | - | 268,667 | 1,333 | - | 270,000 | 2020-2029, 2034 & 2042 |
| | 7/1/2020 | - | 257,512 | 2,488 | - | 260,000 | 2021-2029, 2034 & 2042 |
| | 8/1/2020 | - | 492,556 | 2,444 | - | 495,000 | 2021-2029, 2034 & 2042 |
| | 9/1/2020 | - | 766,198 | 3,802 | - | 770,000 | 2021-2029, 2034 & 2042 |
| | 10/1/2020 | - | 2,139,383 | 10,617 | - | 2,150,000 | 2021-2029, 2034 & 2042 |
| | 11/1/2020 | - | 1,308,506 | 6,494 | - | 1,315,000 | 2021-2029, 2034 & 2042 |
| | 12/1/2020 | - | 781,124 | 3,876 | - | 785,000 | 2021-2029, 2034 & 2042 |
| | 1/1/2021 | - | 451,882 | 3,118 | - | 455,000 | 2021-2029, 2034 & 2042 |
| | 2/1/2021 | - | 835,852 | 4,148 | - | 840,000 | 2021-2029, 2034 & 2042 |
| | 3/1/2021 | - | 532,358 | 2,642 | - | 535,000 | 2021-2029, 2034 & 2042 |
| | 4/1/2021 | - | 1,174,173 | 5,827 | - | 1,180,000 | 2021-2029, 2034 & 2042 |
| | 5/1/2021 | - | 855,753 | 4,247 | - | 860,000 | 2021-2029, 2034 & 2042 |
| | 6/1/2021 | - | 1,164,223 | 5,777 | - | 1,170,000 | 2021-2029, 2034 & 2042 |
| | 7/1/2021 | - | 760,615 | 4,385 | - | 765,000 | 2022-2029, 2034 & 2042 |
| | 8/1/2021 | - | 865,704 | 4,296 | - | 870,000 | 2022-2029, 2034 & 2042 |
| | 9/1/2021 | - | 2,985,185 | 14,815 | - | 3,000,000 | 2022-2029, 2034 & 2042 |
| | 10/1/2021 | - | 3,214,050 | 15,950 | - | 3,230,000 | 2022-2029, 2034 & 2042 |
| | 11/1/2021 | - | 2,094,606 | 10,394 | - | 2,105,000 | 2022-2029, 2034 & 2042 |
| | 12/1/2021 | - | 3,517,544 | 17,456 | - | 3,535,000 | 2022-2029, 2034 & 2042 |
| | 1/1/2022 | - | 2,984,131 | 15,869 | - | 3,000,000 | 2022-2029, 2034 & 2042 |
| | 2/1/2022 | - | 477,630 | 2,370 | - | 480,000 | 2022-2029, 2034 & 2042 |
| | 3/1/2022 | - | 1,204,025 | 5,975 | - | 1,210,000 | 2022-2029, 2034 & 2042 |
| | 4/1/2022 | - | 2,502,581 | 12,419 | - | 2,515,000 | 2022-2029, 2034 & 2042 |
| | 5/1/2022 | - | 318,420 | 1,580 | - | 320,000 | 2022-2029, 2034 & 2042 |
| | 1/1/2023 | - | 218,908 | 1,092 | - | 220,000 | 2024-2027, 2034 & 2042 |
| | 2/1/2023 | - | 59,704 | 296 | - | 60,000 | 2024-2027, 2034 & 2042 |
| | 3/1/2023 | - | 129,358 | 642 | - | 130,000 | 2023-2029, 2034 & 2042 |
| | 4/1/2023 | - | 44,778 | 222 | - | 45,000 | 2023, 2027-2028, 2034 & 2042 |
| **Total 2019 C** | | - | 33,355,402 | 169,598 | - | 33,525,000 | |
| **2019 D** | 7/1/2021 | $ - | $ 586,618 | $ 3,382 | $ - | $ 590,000 | 2042 |
| | 8/1/2021 | - | 348,272 | 1,728 | - | 350,000 | 2042 |
| | 10/1/2021 | - | 39,802 | 198 | - | 40,000 | 2042 |
| | 6/1/2022 | - | 3,840,940 | 19,060 | - | 3,860,000 | 2042 |
| | 7/1/2022 | - | 2,890,537 | 14,463 | - | 2,905,000 | 2042 |
| | 1/1/2023 | - | 4,806,025 | 23,975 | - | 4,830,000 | 2042 |
| **Total 2019 D** | | - | 12,512,194 | 62,806 | - | 12,575,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2019 F** | 1/1/2020 | $ - | $ 170,000 | $ - | $ - | $ 170,000 | 2050 |
| | 5/1/2020 | - | 670,000 | - | - | 670,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 6/1/2020 | - | 285,000 | - | - | 285,000 | 2025-2032, 2034, 2039, 2044 |
| | 7/1/2020 | - | 55,000 | - | - | 55,000 | 2031-2032, 2034, 2039, 2044 & 2050 |
| | 8/1/2020 | - | 135,000 | - | - | 135,000 | 2050 |
| | 9/1/2020 | - | 580,000 | - | - | 580,000 | 2026-2032, 2034, 2039, 2044 & 2050 |
| | 10/1/2020 | - | 5,805,000 | - | - | 5,805,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 11/1/2020 | - | 3,325,000 | - | - | 3,325,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 12/1/2020 | - | 2,455,000 | - | - | 2,455,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 1/1/2021 | - | 1,850,000 | - | - | 1,850,000 | 2025-2032, 2034, 2039,2044 & 2050 |
| | 2/1/2021 | - | 435,000 | - | - | 435,000 | 2027-2032, 2034, 2039, 2044 & 2050 |
| | 3/1/2021 | - | 2,240,000 | - | - | 2,240,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 4/1/2021 | - | 1,785,000 | - | - | 1,785,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 5/1/2021 | - | 1,575,000 | - | - | 1,575,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 6/1/2021 | - | 2,070,000 | - | - | 2,070,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 7/1/2021 | - | 2,375,000 | - | - | 2,375,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 8/1/2021 | - | 335,000 | - | - | 335,000 | 2050 |
| | 9/1/2021 | - | 1,350,000 | - | - | 1,350,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 10/1/2021 | - | 2,070,000 | - | - | 2,070,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 11/1/2021 | - | 1,965,000 | - | - | 1,965,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 12/1/2021 | - | 1,775,000 | - | - | 1,775,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 1/1/2022 | - | 2,435,000 | - | - | 2,435,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 2/1/2022 | - | 420,000 | - | - | 420,000 | 2050 |
| | 3/1/2022 | - | 1,240,000 | - | - | 1,240,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 4/1/2022 | - | 2,715,000 | - | - | 2,715,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 5/1/2022 | - | 1,700,000 | - | - | 1,700,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 6/1/2022 | - | 665,000 | - | - | 665,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 7/1/2022 | - | 2,010,000 | - | - | 2,010,000 | 2025-2032, 2034, 2039, 2044 & 2050 |
| | 8/1/2022 | - | 430,000 | - | - | 430,000 | 2050 |
| | 9/1/2022 | - | 430,000 | - | - | 430,000 | 2050 |
| | 10/1/2022 | - | 435,000 | - | - | 435,000 | 2050 |
| | 11/1/2022 | - | 430,000 | - | - | 430,000 | 2050 |
| | 12/1/2022 | - | 430,000 | - | - | 430,000 | 2050 |
| | 1/1/2023 | - | 465,000 | - | - | 465,000 | 2032, 2034, 2039, 2044 & 2050 |
| | 2/1/2023 | - | 375,000 | - | - | 375,000 | 2050 |
| | 4/1/2023 | - | 170,000 | - | - | 170,000 | 2050 |
| | 5/1/2023 | - | 125,000 | - | - | 125,000 | 2050 |
| | 6/1/2023 | - | 335,000 | - | - | 335,000 | 2050 |
| | 7/1/2023 | - | 320,000 | - | - | 320,000 | 2050 |
| | 8/1/2023 | - | 255,000 | - | - | 255,000 | 2050 |
| | 9/1/2023 | - | 30,000 | - | - | 30,000 | 2050 |
| | 10/1/2023 | - | 410,000 | - | - | 410,000 | 2050 |
| | 11/1/2023 | - | 435,000 | - | - | 435,000 | 2050 |
| | 1/1/2024 | - | 665,000 | - | - | 665,000 | 2050 |
| | 2/1/2024 | - | 225,000 | - | - | 225,000 | 2050 |
| | 3/1/2024 | - | 165,000 | - | - | 165,000 | 2050 |
| | 4/1/2024 | - | 170,000 | - | - | 170,000 | 2050 |
| | 5/1/2024 | - | 185,000 | - | - | 185,000 | 2050 |
| | 6/1/2024 | - | 200,000 | - | - | 200,000 | 2050 |
| | 7/1/2024 | - | 200,000 | - | - | 200,000 | 2050 |
| | 8/1/2024 | - | 290,000 | - | - | 290,000 | 2050 |
| | 9/1/2024 | - | 65,000 | - | - | 65,000 | 2050 |
| | 10/1/2024 | - | 265,000 | - | - | 265,000 | 2050 |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 11/1/2024 | - | 195,000 | - | - | 195,000 | 2050 |
| | 12/1/2024 | - | 60,000 | - | - | 60,000 | 2050 |
| | 1/1/2025 | - | 205,000 | - | - | 205,000 | 2050 |
| | 2/1/2025 | - | 265,000 | - | - | 265,000 | 2050 |
| | 3/1/2025 | - | 90,000 | - | - | 90,000 | 2050 |
| | 4/1/2025 | - | 215,000 | - | - | 215,000 | 2050 |
| | 5/1/2025 | - | 365,000 | - | - | 365,000 | 2050 |
| | 6/1/2025 | - | 215,000 | - | - | 215,000 | 2050 |
| | 7/1/2025 | - | 560,000 | - | - | 560,000 | 2050 |
| | 8/1/2025 | - | 215,000 | - | - | 215,000 | 2050 |
| | 9/1/2025 | - | 260,000 | - | - | 260,000 | 2050 |
| | 10/1/2025 | - | 270,000 | - | - | 270,000 | 2050 |
| | 11/1/2025 | - | 355,000 | - | - | 355,000 | 2050 |
| | 12/1/2025 | - | 320,000 | - | - | 320,000 | 2050 |
| **Total 2019 F** | | - | 55,585,000 | - | - | 55,585,000 | |
| **2019 H** | 1/1/2025 | $ - | $ 1,415,000 | $ - | $ - | $ 1,415,000 | 2021-2026 |
| | 7/1/2025 | - | 1,530,000 | - | - | 1,530,000 | 2040-2050 |
| **Total 2019 H** | | - | 2,945,000 | - | - | 2,945,000 | |
| **2020 A** | 7/1/2020 | $ - | $ 80,000 | $ - | $ - | $ 80,000 | 2021-2026 |
| | 10/1/2020 | - | 910,000 | - | - | 910,000 | 2021-2026 |
| | 11/1/2020 | - | 780,000 | - | - | 780,000 | 2021-2026 |
| | 12/1/2020 | - | 455,000 | - | - | 455,000 | 2021-2026 |
| | 1/1/2021 | - | 455,000 | - | - | 455,000 | 2021-2026 |
| | 3/1/2021 | - | 385,000 | - | - | 385,000 | 2021-2026 |
| | 4/1/2021 | - | 420,000 | - | - | 420,000 | 2021-2026 |
| | 5/1/2021 | - | 435,000 | - | - | 435,000 | 2021-2026 |
| | 6/1/2021 | - | 450,000 | - | - | 450,000 | 2021-2026 |
| | 7/1/2021 | - | 585,000 | - | - | 585,000 | 2022-2026 |
| | 9/1/2021 | - | 35,000 | - | - | 35,000 | 2023-2026 |
| | 10/1/2021 | - | 310,000 | - | - | 310,000 | 2022-2026 |
| | 11/1/2021 | - | 335,000 | - | - | 335,000 | 2022-2026 |
| | 12/1/2021 | - | 315,000 | - | - | 315,000 | 2022-2026 |
| | 1/1/2022 | - | 400,000 | - | - | 400,000 | 2022-2026 |
| | 3/1/2022 | - | 20,000 | - | - | 20,000 | 2024-2026 |
| | 4/1/2022 | - | 315,000 | - | - | 315,000 | 2022-2026 |
| | 5/1/2022 | - | 220,000 | - | - | 220,000 | 2022-2026 |
| | 6/1/2022 | - | 70,000 | - | - | 70,000 | 2022-2026 |
| | 7/1/2022 | - | 160,000 | - | - | 160,000 | 2023-2026 |
| | 12/1/2022 | - | 15,000 | - | - | 15,000 | 2025-2026 |
| | 1/1/2023 | - | 165,000 | - | - | 165,000 | 2023-2026 |
| **Total 2020 A** | | - | 7,315,000 | - | - | 7,315,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2020 B** | 6/1/2020 | $ - | $ 280,000 | $ - | $ - | $ 280,000 | 2027-2032, 2035, 2040, 2044 & 2050 |
| | 7/1/2020 | - | 455,000 | - | - | 455,000 | 2027-2032, 2035, 2040, 2044 & 2050 |
| | 8/1/2020 | - | 190,000 | - | - | 190,000 | 2050 |
| | 9/1/2020 | - | 195,000 | - | - | 195,000 | 2050 |
| | 10/1/2020 | - | 4,290,000 | - | - | 4,290,000 | 2021, 2026-2032, 2035, 2040, 2044 & 2050 |
| | 11/1/2020 | - | 3,710,000 | - | - | 3,710,000 | 2021, 2026-2032, 2035, 2040, 2044 & 2050 |
| | 12/1/2020 | - | 2,240,000 | - | - | 2,240,000 | 2021, 2026-2032, 2035, 2040, 2044 & 2050 |
| | 1/1/2021 | - | 2,365,000 | - | - | 2,365,000 | 2026-2032, 2035,,2040, 2044 & 2050 |
| | 2/1/2021 | - | 355,000 | - | - | 355,000 | 2050 |
| | 3/1/2021 | - | 2,180,000 | - | - | 2,180,000 | 2026-2032, 2035,,2040, 2044 & 2050 |
| | 4/1/2021 | - | 2,360,000 | - | - | 2,360,000 | 2026-2032, 2035,,2040, 2044 & 2050 |
| | 5/1/2021 | - | 2,410,000 | - | - | 2,410,000 | 2026-2032, 2035,,2040, 2044 & 2050 |
| | 6/1/2021 | - | 2,485,000 | - | - | 2,485,000 | 2026-2032, 2035,,2040, 2044 & 2050 |
| | 7/1/2021 | - | 3,390,000 | - | - | 3,390,000 | 2026-2032, 2035,,2040, 2044 & 2050 |
| | 8/1/2021 | - | 505,000 | - | - | 505,000 | 2050 |
| | 9/1/2021 | - | 675,000 | - | - | 675,000 | 2028-2032, 2035,,2040, 2044 & 2050 |
| | 10/1/2021 | - | 2,130,000 | - | - | 2,130,000 | 2028-2032, 2035,,2040, 2044 & 2050 |
| | 11/1/2021 | - | 2,270,000 | - | - | 2,270,000 | 2026-2032, 2035,,2040, 2044 & 2050 |
| | 12/1/2021 | - | 2,135,000 | - | - | 2,135,000 | 2026-2032, 2035,,2040, 2044 & 2050 |
| | 1/1/2022 | - | 2,800,000 | - | - | 2,800,000 | 2026-2032, 2035,,2040, 2044 & 2050 |
| | 2/1/2022 | - | 645,000 | - | - | 645,000 | 2050 |
| | 3/1/2022 | - | 760,000 | - | - | 760,000 | 2030-2032, 2035, 2040, 2044 & 2050 |
| | 4/1/2022 | - | 2,470,000 | - | - | 2,470,000 | 2026-2032, 2035, 2040, 2044 & 2050 |
| | 5/1/2022 | - | 1,925,000 | - | - | 1,925,000 | 2026-2032, 2035, 2040, 2044 & 2050 |
| | 6/1/2022 | - | 1,050,000 | - | - | 1,050,000 | 2027-2032, 2035, 2040, 2044 & 2050 |
| | 7/1/2022 | - | 1,695,000 | - | - | 1,695,000 | 2026-2032, 2035, 2040, 2044 & 2050 |
| | 8/1/2022 | - | 730,000 | - | - | 730,000 | 2050 |
| | 9/1/2022 | - | 730,000 | - | - | 730,000 | 2050 |
| | 10/1/2022 | - | 730,000 | - | - | 730,000 | 2050 |
| | 11/1/2022 | - | 730,000 | - | - | 730,000 | 2050 |
| | 12/1/2022 | - | 840,000 | - | - | 840,000 | 2030-2032, 2035, 2040, 2044 & 2050 |
| | 1/1/2023 | - | 1,955,000 | - | - | 1,955,000 | 2026-2032, 2035, 2040, 2044 & 2050 |
| | 2/1/2023 | - | 570,000 | - | - | 570,000 | 2050 |
| | 3/1/2023 | - | 145,000 | - | - | 145,000 | 2050 |
| | 4/1/2023 | - | 235,000 | - | - | 235,000 | 2050 |
| | 5/1/2023 | - | 125,000 | - | - | 125,000 | 2050 |
| | 6/1/2023 | - | 230,000 | - | - | 230,000 | 2050 |
| | 7/1/2023 | - | 140,000 | - | - | 140,000 | 2050 |
| | 8/1/2023 | - | 145,000 | - | - | 145,000 | 2050 |
| | 9/1/2023 | - | 640,000 | - | - | 640,000 | 2050 |
| | 10/1/2023 | - | 380,000 | - | - | 380,000 | 2050 |
| | 11/1/2023 | - | 650,000 | - | - | 650,000 | 2050 |
| | 12/1/2023 | - | 485,000 | - | - | 485,000 | 2050 |
| | 1/1/2024 | - | 140,000 | - | - | 140,000 | 2050 |
| | 2/1/2024 | - | 210,000 | - | - | 210,000 | 2050 |
| | 3/1/2024 | - | 725,000 | - | - | 725,000 | 2050 |
| | 4/1/2024 | - | 425,000 | - | - | 425,000 | 2050 |
| | 5/1/2024 | - | 1,570,000 | - | - | 1,570,000 | 2050 |
| | 6/1/2024 | - | 645,000 | - | - | 645,000 | 2050 |
| | 7/1/2024 | - | 755,000 | - | - | 755,000 | 2050 |
| | 8/1/2024 | - | 665,000 | - | - | 665,000 | 2050 |
| | 9/1/2024 | - | 700,000 | - | - | 700,000 | 2050 |
| | 10/1/2024 | - | 510,000 | - | - | 510,000 | 2050 |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 11/1/2024 | - | 305,000 | - | - | 305,000 | 2050 |
| | 12/1/2024 | - | 460,000 | - | - | 460,000 | 2050 |
| | 1/1/2025 | - | 160,000 | - | - | 160,000 | 2050 |
| | 2/1/2025 | - | 400,000 | - | - | 400,000 | 2050 |
| | 3/1/2025 | - | 150,000 | - | - | 150,000 | 2050 |
| | 4/1/2025 | - | 235,000 | - | - | 235,000 | 2050 |
| | 5/1/2025 | - | 375,000 | - | - | 375,000 | 2050 |
| | 6/1/2025 | - | 505,000 | - | - | 505,000 | 2050 |
| | 7/1/2025 | - | 560,000 | - | - | 560,000 | 2050 |
| | 8/1/2025 | - | 460,000 | - | - | 460,000 | 2050 |
| | 9/1/2025 | - | 790,000 | - | - | 790,000 | 2050 |
| | 10/1/2025 | - | 570,000 | - | - | 570,000 | 2050 |
| | 11/1/2025 | - | 775,000 | - | - | 775,000 | 2050 |
| | 12/1/2025 | - | 725,000 | - | - | 725,000 | 2050 |
| **Total 2020 B** | | - | 68,240,000 | - | - | 68,240,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2020 C** | 6/1/2020 | $ - | $ 150,000 | $ - | $ - | $ 150,000 | 2050 |
| | 7/1/2020 | - | 205,000 | - | - | 205,000 | 2026-2030, 2035, 2040, 2044 & 2050 |
| | 8/1/2020 | - | 80,000 | - | - | 80,000 | 2050 |
| | 9/1/2020 | - | 340,000 | - | - | 340,000 | 2023-2030, 2035, 2040, 2044 & 2050 |
| | 10/1/2020 | - | 1,965,000 | - | - | 1,965,000 | 2021-2030, 2035, 2040, 2044 & 2050 |
| | 11/1/2020 | - | 1,645,000 | - | - | 1,645,000 | 2021-2030, 2035, 2040, 2044 & 2050 |
| | 12/1/2020 | - | 655,000 | - | - | 655,000 | 2021-2030, 2035, 2040, 2044 & 2050 |
| | 1/1/2021 | - | 1,020,000 | - | - | 1,020,000 | 2021-2030, 2035, 2040, 2044 & 2050 |
| | 2/1/2021 | - | 1,025,000 | - | - | 1,025,000 | 2021-2030, 2035, 2040, 2044 & 2050 |
| | 3/1/2021 | - | 705,000 | - | - | 705,000 | 2021-2030, 2035, 2040, 2044 & 2050 |
| | 4/1/2021 | - | 790,000 | - | - | 790,000 | 2021-2030, 2035, 2040, 2044 & 2050 |
| | 5/1/2021 | - | 1,055,000 | - | - | 1,055,000 | 2021-2030, 2035, 2040, 2044 & 2050 |
| | 6/1/2021 | - | 1,005,000 | - | - | 1,005,000 | 2021-2030, 2035, 2040, 2044 & 2050 |
| | 7/1/2021 | - | 1,325,000 | - | - | 1,325,000 | 2022-2030, 2035, 2040, 2044 & 2050 |
| | 8/1/2021 | - | 955,000 | - | - | 955,000 | 2022-2030, 2035, 2040, 2044 & 2050 |
| | 9/1/2021 | - | 595,000 | - | - | 595,000 | 2022-2030, 2035, 2040, 2044 & 2050 |
| | 10/1/2021 | - | 560,000 | - | - | 560,000 | 2022-2030, 2035, 2040, 2044 & 2050 |
| | 11/1/2021 | - | 550,000 | - | - | 550,000 | 2022-2030, 2035, 2040, 2044 & 2050 |
| | 12/1/2021 | - | 675,000 | - | - | 675,000 | 2022-2030, 2035, 2040, 2044 & 2050 |
| | 1/1/2022 | - | 985,000 | - | - | 985,000 | 2022-2030, 2035, 2040, 2044 & 2050 |
| | 2/1/2022 | - | 975,000 | - | - | 975,000 | 2022-2030, 2035, 2040, 2044 & 2050 |
| | 3/1/2022 | - | 770,000 | - | - | 770,000 | 2022-2030, 2035, 2040, 2044 & 2050 |
| | 4/1/2022 | - | 670,000 | - | - | 670,000 | 2022-2030, 2035, 2040, 2044 & 2050 |
| | 5/1/2022 | - | 510,000 | - | - | 510,000 | 2022-2030, 2035, 2040, 2044 & 2050 |
| | 6/1/2022 | - | 240,000 | - | - | 240,000 | 2050 |
| | 7/1/2022 | - | 485,000 | - | - | 485,000 | 2023, 2025-2030, 2035, 2040, 2044 & 2050 |
| | 8/1/2022 | - | 275,000 | - | - | 275,000 | 2040 & 2050 |
| | 9/1/2022 | - | 275,000 | - | - | 275,000 | 2040 & 2050 |
| | 10/1/2022 | - | 580,000 | - | - | 580,000 | 2023-2030, 2035, 2040, 2044 & 2050 |
| | 11/1/2022 | - | 270,000 | - | - | 270,000 | 2050 |
| | 12/1/2022 | - | 375,000 | - | - | 375,000 | 2028-2030, 2035, 2040, 2044 & 2050 |
| | 1/1/2023 | - | 510,000 | - | - | 510,000 | 2025-2030, 2035, 2040, 2044 & 2050 |
| | 2/1/2023 | - | 290,000 | - | - | 290,000 | 2030, 2035, 2040, 2044 & 2050 |
| | 3/1/2023 | - | 60,000 | - | - | 60,000 | 2050 |
| | 4/1/2023 | - | 140,000 | - | - | 140,000 | 2050 |
| | 5/1/2023 | - | 55,000 | - | - | 55,000 | 2050 |
| | 6/1/2023 | - | 70,000 | - | - | 70,000 | 2050 |
| | 7/1/2023 | - | 30,000 | - | - | 30,000 | 2050 |
| | 8/1/2023 | - | 55,000 | - | - | 55,000 | 2050 |
| | 9/1/2023 | - | 215,000 | - | - | 215,000 | 2050 |
| | 10/1/2023 | - | 145,000 | - | - | 145,000 | 2050 |
| | 11/1/2023 | - | 230,000 | - | - | 230,000 | 2050 |
| | 12/1/2023 | - | 185,000 | - | - | 185,000 | 2050 |
| | 1/1/2024 | - | 45,000 | - | - | 45,000 | 2050 |
| | 2/1/2024 | - | 85,000 | - | - | 85,000 | 2050 |
| | 3/1/2024 | - | 330,000 | - | - | 330,000 | 2050 |
| | 4/1/2024 | - | 175,000 | - | - | 175,000 | 2050 |
| | 5/1/2024 | - | 560,000 | - | - | 560,000 | 2050 |
| | 6/1/2024 | - | 235,000 | - | - | 235,000 | 2050 |
| | 7/1/2024 | - | 180,000 | - | - | 180,000 | 2050 |
| | 8/1/2024 | - | 230,000 | - | - | 230,000 | 2050 |
| | 9/1/2024 | - | 295,000 | - | - | 295,000 | 2050 |
| | 10/1/2024 | - | 185,000 | - | - | 185,000 | 2050 |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 11/1/2024 | - | 115,000 | - | - | 115,000 | 2050 |
| | 12/1/2024 | - | 165,000 | - | - | 165,000 | 2050 |
| | 1/1/2025 | - | 65,000 | - | - | 65,000 | 2050 |
| | 2/1/2025 | - | 145,000 | - | - | 145,000 | 2050 |
| | 3/1/2025 | - | 65,000 | - | - | 65,000 | 2050 |
| | 4/1/2025 | - | 95,000 | - | - | 95,000 | 2050 |
| | 5/1/2025 | - | 125,000 | - | - | 125,000 | 2050 |
| | 6/1/2025 | - | 210,000 | - | - | 210,000 | 2050 |
| | 7/1/2025 | - | 270,000 | - | - | 270,000 | 2050 |
| | 9/1/2025 | - | 295,000 | - | - | 295,000 | 2050 |
| | 10/1/2025 | - | 205,000 | - | - | 205,000 | 2050 |
| | 11/1/2025 | - | 230,000 | - | - | 230,000 | 2050 |
| | 12/1/2025 | - | 330,000 | - | - | 330,000 | 2050 |
| **Total 2020 C** | | - | 28,330,000 | - | - | 28,330,000 | |
| **2020 D** | 10/1/2020 | $ - | $ 180,000 | $ - | $ - | $ 180,000 | 2021-2027 |
| | 11/1/2020 | - | 345,000 | - | - | 345,000 | 2021-2027 |
| | 12/1/2020 | - | 200,000 | - | - | 200,000 | 2021-2027 |
| | 1/1/2021 | - | 255,000 | - | - | 255,000 | 2021-2027 |
| | 3/1/2021 | - | 295,000 | - | - | 295,000 | 2021-2027 |
| | 4/1/2021 | - | 150,000 | - | - | 150,000 | 2021-2026 |
| | 5/1/2021 | - | 310,000 | - | - | 310,000 | 2021-2027 |
| | 6/1/2021 | - | 350,000 | - | - | 350,000 | 2021-2027 |
| | 7/1/2021 | - | 265,000 | - | - | 265,000 | 2022-2027 |
| | 8/1/2021 | - | 5,000 | - | - | 5,000 | 2025 |
| | 9/1/2021 | - | 230,000 | - | - | 230,000 | 2022-2027 |
| | 10/1/2021 | - | 200,000 | - | - | 200,000 | 2022-2027 |
| | 11/1/2021 | - | 410,000 | - | - | 410,000 | 2022-2027 |
| | 12/1/2021 | - | 190,000 | - | - | 190,000 | 2022-2027 |
| | 1/1/2022 | - | 280,000 | - | - | 280,000 | 2022-2027 |
| | 3/1/2022 | - | 5,000 | - | - | 5,000 | 2025 |
| | 4/1/2022 | - | 230,000 | - | - | 230,000 | 2022-2027 |
| | 5/1/2022 | - | 165,000 | - | - | 165,000 | 2022-2027 |
| | 6/1/2022 | - | 100,000 | - | - | 100,000 | 2022-2027 |
| | 7/1/2022 | - | 75,000 | - | - | 75,000 | 2023-2026 |
| | 11/1/2022 | - | 5,000 | - | - | 5,000 | 2025 |
| | 12/1/2022 | - | 125,000 | - | - | 125,000 | 2023-2027 |
| | 1/1/2023 | - | 75,000 | - | - | 75,000 | 2023-2027 |
| **Total 2020 D** | | - | 4,445,000 | - | - | 4,445,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2020 E** | 10/1/2020 | $ - | $ 885,000 | $ - | $ - | $ 885,000 | 2027-2032, 2035, 2040, 2044 & 2050 |
| | 11/1/2020 | - | 1,550,000 | - | - | 1,550,000 | 2025-2032, 2035, 2040, 2044 & 2050 |
| | 12/1/2020 | - | 920,000 | - | - | 920,000 | 2025, 2027-2032, 2035, 2040, 2044 & 2050 |
| | 1/1/2021 | - | 1,230,000 | - | - | 1,230,000 | 2026-2032, 2035, 2040, 2044 & 2050 |
| | 2/1/2021 | - | 165,000 | - | - | 165,000 | 2050 |
| | 3/1/2021 | - | 1,570,000 | - | - | 1,570,000 | 2025-2032, 2035, 2040, 2044 & 2050 |
| | 4/1/2021 | - | 885,000 | - | - | 885,000 | 2027-2032, 2035, 2040, 2044 & 2050 |
| | 5/1/2021 | - | 1,635,000 | - | - | 1,635,000 | 2026-2032, 2035, 2040, 2044 & 2050 |
| | 6/1/2021 | - | 1,820,000 | - | - | 1,820,000 | 2025-2032, 2035, 2040, 2044 & 2050 |
| | 7/1/2021 | - | 1,535,000 | - | - | 1,535,000 | 2025, 2027-2032, 2035, 2040, 2044 & 2050 |
| | 8/1/2021 | - | 325,000 | - | - | 325,000 | 2032, 2035, 2040, 2044 & 2050 |
| | 9/1/2021 | - | 1,510,000 | - | - | 1,510,000 | 2025, 2027-2032, 2035, 2040, 2044 & 2050 |
| | 10/1/2021 | - | 1,340,000 | - | - | 1,340,000 | 2027-2032, 2035, 2040, 2044 & 2050 |
| | 11/1/2021 | - | 2,430,000 | - | - | 2,430,000 | 2022, 2025-2032, 2035, 2040, 2044 & 2050 |
| | 12/1/2021 | - | 1,305,000 | - | - | 1,305,000 | 2027-2032, 2035, 2040, 2044 & 2050 |
| | 1/1/2022 | - | 1,900,000 | - | - | 1,900,000 | 2026-2032, 2035, 2040, 2044 & 2050 |
| | 2/1/2022 | - | 435,000 | - | - | 435,000 | 2050 |
| | 3/1/2022 | - | 460,000 | - | - | 460,000 | 2032, 2035, 2040, 2044 & 2050 |
| | 4/1/2022 | - | 1,720,000 | - | - | 1,720,000 | 2026-2032, 2035, 2040, 2044 & 2050 |
| | 5/1/2022 | - | 1,370,000 | - | - | 1,370,000 | 2027-2032, 2035, 2040, 2044 & 2050 |
| | 6/1/2022 | - | 1,020,000 | - | - | 1,020,000 | 2027-2032, 2035, 2040, 2044 & 2050 |
| | 7/1/2022 | - | 915,000 | - | - | 915,000 | 2027-2032, 2035, 2040, 2044 & 2050 |
| | 8/1/2022 | - | 365,000 | - | - | 365,000 | 2050 |
| | 9/1/2022 | - | 750,000 | - | - | 750,000 | 2050 |
| | 10/1/2022 | - | 560,000 | - | - | 560,000 | 2050 |
| | 11/1/2022 | - | 610,000 | - | - | 610,000 | 2031-2032, 2035, 2040, 2044 & 2050 |
| | 12/1/2022 | - | 1,340,000 | - | - | 1,340,000 | 2027-2032, 2035, 2040, 2044 & 2050 |
| | 1/1/2023 | - | 1,085,000 | - | - | 1,085,000 | 2027-2032, 2035, 2040, 2044 & 2050 |
| | 2/1/2023 | - | 615,000 | - | - | 615,000 | 2050 |
| | 3/1/2023 | - | 620,000 | - | - | 620,000 | 2050 |
| | 4/1/2023 | - | 480,000 | - | - | 480,000 | 2050 |
| | 5/1/2023 | - | 130,000 | - | - | 130,000 | 2050 |
| | 6/1/2023 | - | 115,000 | - | - | 115,000 | 2050 |
| | 7/1/2023 | - | 90,000 | - | - | 90,000 | 2050 |
| | 8/1/2023 | - | 125,000 | - | - | 125,000 | 2050 |
| | 9/1/2023 | - | 1,110,000 | - | - | 1,110,000 | 2050 |
| | 10/1/2023 | - | 420,000 | - | - | 420,000 | 2050 |
| | 1/1/2024 | - | 1,970,000 | - | - | 1,970,000 | 2050 |
| | 2/1/2024 | - | 325,000 | - | - | 325,000 | 2050 |
| | 3/1/2024 | - | 520,000 | - | - | 520,000 | 2050 |
| | 4/1/2024 | - | 535,000 | - | - | 535,000 | 2050 |
| | 5/1/2024 | - | 180,000 | - | - | 180,000 | 2050 |
| | 7/1/2024 | - | 1,060,000 | - | - | 1,060,000 | 2050 |
| | 8/1/2024 | - | 550,000 | - | - | 550,000 | 2050 |
| | 9/1/2024 | - | 485,000 | - | - | 485,000 | 2050 |
| | 10/1/2024 | - | 830,000 | - | - | 830,000 | 2050 |
| | 11/1/2024 | - | 220,000 | - | - | 220,000 | 2050 |
| | 12/1/2024 | - | 190,000 | - | - | 190,000 | 2050 |
| | 1/1/2025 | - | 620,000 | - | - | 620,000 | 2050 |
| | 2/1/2025 | - | 375,000 | - | - | 375,000 | 2050 |
| | 3/1/2025 | - | 205,000 | - | - | 205,000 | 2050 |
| | 4/1/2025 | - | 770,000 | - | - | 770,000 | 2050 |
| | 5/1/2025 | - | 180,000 | - | - | 180,000 | 2050 |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 6/1/2025 | - | 130,000 | - | - | 130,000 | 2050 |
| | 7/1/2025 | - | 390,000 | - | - | 390,000 | 2050 |
| | 8/1/2025 | - | 540,000 | - | - | 540,000 | 2050 |
| | 9/1/2025 | - | 455,000 | - | - | 455,000 | 2050 |
| | 10/1/2025 | - | 620,000 | - | - | 620,000 | 2050 |
| | 11/1/2025 | - | 650,000 | - | - | 650,000 | 2050 |
| | 12/1/2025 | - | 435,000 | - | - | 435,000 | 2050 |
| **Total 2020 E** | | - | 47,575,000 | - | - | 47,575,000 | |
| **2020 F** | 1/1/2021 | $ - | $ 150,000 | $ - | $ - | $ 150,000 | 2021-2028 |
| | 4/1/2021 | - | 75,000 | - | - | 75,000 | 2021-2028 |
| | 5/1/2021 | - | 335,000 | - | - | 335,000 | 2021-2028 |
| | 6/1/2021 | - | 255,000 | - | - | 255,000 | 2021-2028 |
| | 7/1/2021 | - | 115,000 | - | - | 115,000 | 2022-2028 |
| | 9/1/2021 | - | 90,000 | - | - | 90,000 | 2022-2028 |
| | 10/1/2021 | - | 185,000 | - | - | 185,000 | 2022-2028 |
| | 11/1/2021 | - | 230,000 | - | - | 230,000 | 2022-2028 |
| | 12/1/2021 | - | 85,000 | - | - | 85,000 | 2022-2028 |
| | 1/1/2022 | - | 185,000 | - | - | 185,000 | 2022-2028 |
| | 3/1/2022 | - | 105,000 | - | - | 105,000 | 2022-2028 |
| | 4/1/2022 | - | 170,000 | - | - | 170,000 | 2022-2028 |
| | 5/1/2022 | - | 110,000 | - | - | 110,000 | 2022-2028 |
| | 6/1/2022 | - | 60,000 | - | - | 60,000 | 2022-2028 |
| | 7/1/2022 | - | 70,000 | - | - | 70,000 | 2023-2028 |
| | 11/1/2022 | - | 20,000 | - | - | 20,000 | 2023-2024 & 2028 |
| | 12/1/2022 | - | 50,000 | - | - | 50,000 | 2023-2028 |
| | 1/1/2023 | - | 5,000 | - | - | 5,000 | 2024 |
| **Total 2020 F** | | - | 2,295,000 | - | - | 2,295,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2020 G** | 1/1/2021 | $ - | $ 685,000 | $ - | $ - | $ 685,000 | 2023, 2029-2032, 2035, 2040, 2045 & 2051 |
| | 2/1/2021 | - | 80,000 | - | - | 80,000 | 2051 |
| | 3/1/2021 | - | 85,000 | - | - | 85,000 | 2051 |
| | 4/1/2021 | - | 415,000 | - | - | 415,000 | 2023, 2029-2032, 2035, 2040, 2045 & 2051 |
| | 5/1/2021 | - | 1,565,000 | - | - | 1,565,000 | 2023, 2028-2032, 2035, 2040, 2045 & 2051 |
| | 6/1/2021 | - | 1,205,000 | - | - | 1,205,000 | 2023, 2028-2032, 2035, 2040, 2045 & 2051 |
| | 7/1/2021 | - | 620,000 | - | - | 620,000 | 2023, 2029-2032, 2035, 2040, 2045 & 2051 |
| | 8/1/2021 | - | 210,000 | - | - | 210,000 | 2051 |
| | 9/1/2021 | - | 640,000 | - | - | 640,000 | 2023, 2029-2032, 2035, 2040, 2045 & 2051 |
| | 10/1/2021 | - | 1,090,000 | - | - | 1,090,000 | 2023, 2029-2032, 2035, 2040, 2045 & 2051 |
| | 11/1/2021 | - | 1,295,000 | - | - | 1,295,000 | 2023, 2028-2032, 2035, 2040, 2045 & 2051 |
| | 12/1/2021 | - | 625,000 | - | - | 625,000 | 2023, 2029-2032, 2035, 2040, 2045 & 2051 |
| | 1/1/2022 | - | 1,175,000 | - | - | 1,175,000 | 2023, 2029-2032, 2035, 2040, 2045 & 2051 |
| | 2/1/2022 | - | 305,000 | - | - | 305,000 | 2051 |
| | 3/1/2022 | - | 840,000 | - | - | 840,000 | 2023, 2029-2032, 2035, 2040, 2045 & 2051 |
| | 4/1/2022 | - | 1,175,000 | - | - | 1,175,000 | 2023, 2029-2032, 2035, 2040, 2045 & 2051 |
| | 5/1/2022 | - | 890,000 | - | - | 890,000 | 2023, 2029-2032, 2035, 2040, 2045 & 2051 |
| | 6/1/2022 | - | 620,000 | - | - | 620,000 | 2029-2032, 2035, 2040, 2045 & 2051 |
| | 7/1/2022 | - | 710,000 | - | - | 710,000 | 2023, 2029-2032, 2035, 2040, 2045 & 2051 |
| | 8/1/2022 | - | 415,000 | - | - | 415,000 | 2051 |
| | 9/1/2022 | - | 180,000 | - | - | 180,000 | 2051 |
| | 10/1/2022 | - | 525,000 | - | - | 525,000 | 2051 |
| | 11/1/2022 | - | 640,000 | - | - | 640,000 | 2031-2032, 2035, 2040, 2045 & 2051 |
| | 12/1/2022 | - | 690,000 | - | - | 690,000 | 2029-2032, 2035, 2040, 2045 & 2051 |
| | 1/1/2023 | - | 440,000 | - | - | 440,000 | 2032, 2040, 2045 & 2051 |
| | 2/1/2023 | - | 505,000 | - | - | 505,000 | 2051 |
| | 3/1/2023 | - | 285,000 | - | - | 285,000 | 2051 |
| | 4/1/2023 | - | 300,000 | - | - | 300,000 | 2051 |
| | 5/1/2023 | - | 10,000 | - | - | 10,000 | 2051 |
| | 6/1/2023 | - | 470,000 | - | - | 470,000 | 2051 |
| | 8/1/2023 | - | 450,000 | - | - | 450,000 | 2051 |
| | 9/1/2023 | - | 225,000 | - | - | 225,000 | 2051 |
| | 10/1/2023 | - | 795,000 | - | - | 795,000 | 2051 |
| | 1/1/2024 | - | 1,650,000 | - | - | 1,650,000 | 2051 |
| | 2/1/2024 | - | 280,000 | - | - | 280,000 | 2051 |
| | 3/1/2024 | - | 160,000 | - | - | 160,000 | 2051 |
| | 4/1/2024 | - | 175,000 | - | - | 175,000 | 2051 |
| | 5/1/2024 | - | 210,000 | - | - | 210,000 | 2051 |
| | 6/1/2024 | - | 245,000 | - | - | 245,000 | 2051 |
| | 7/1/2024 | - | 540,000 | - | - | 540,000 | 2051 |
| | 8/1/2024 | - | 785,000 | - | - | 785,000 | 2051 |
| | 9/1/2024 | - | 410,000 | - | - | 410,000 | 2051 |
| | 10/1/2024 | - | 620,000 | - | - | 620,000 | 2051 |
| | 11/1/2024 | - | 395,000 | - | - | 395,000 | 2051 |
| | 12/1/2024 | - | 425,000 | - | - | 425,000 | 2051 |
| | 1/1/2025 | - | 405,000 | - | - | 405,000 | 2051 |
| | 2/1/2025 | - | 140,000 | - | - | 140,000 | 2051 |
| | 3/1/2025 | - | 575,000 | - | - | 575,000 | 2051 |
| | 4/1/2025 | - | 210,000 | - | - | 210,000 | 2051 |
| | 5/1/2025 | - | 615,000 | - | - | 615,000 | 2051 |
| | 6/1/2025 | - | 15,000 | - | - | 15,000 | 2051 |
| | 7/1/2025 | - | 70,000 | - | - | 70,000 | 2051 |
| | 8/1/2025 | - | 640,000 | - | - | 640,000 | 2051 |

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**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 9/1/2025 | - | 35,000 | - | - | 35,000 | 2051 |
| | 10/1/2025 | - | 490,000 | - | - | 490,000 | 2051 |
| | 11/1/2025 | - | 290,000 | - | - | 290,000 | 2051 |
| | 12/1/2025 | - | 255,000 | - | - | 255,000 | 2051 |
| **Total 2020 G** | | - | 29,795,000 | - | - | 29,795,000 | |
| **2020 H** | 4/1/2021 | $ - | $ 55,000 | $ - | $ - | $ 55,000 | 2022-2028 |
| | 5/1/2021 | - | 65,000 | - | - | 65,000 | 2022-2028 |
| | 6/1/2021 | - | 120,000 | - | - | 120,000 | 2021-2028 |
| | 8/1/2021 | - | 50,000 | - | - | 50,000 | 2022-2028 |
| | 9/1/2021 | - | 195,000 | - | - | 195,000 | 2022-2028 |
| | 10/1/2021 | - | 85,000 | - | - | 85,000 | 2022-2028 |
| | 11/1/2021 | - | 185,000 | - | - | 185,000 | 2022-2028 |
| | 12/1/2021 | - | 25,000 | - | - | 25,000 | 2023-2025 |
| | 1/1/2022 | - | 280,000 | - | - | 280,000 | 2022-2028 |
| | 4/1/2022 | - | 195,000 | - | - | 195,000 | 2022-2028 |
| | 5/1/2022 | - | 100,000 | - | - | 100,000 | 2022-2028 |
| | 6/1/2022 | - | 10,000 | - | - | 10,000 | 2025 |
| | 7/1/2022 | - | 85,000 | - | - | 85,000 | 2023-2028 |
| **Total 2020 H** | | - | 1,450,000 | - | - | 1,450,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2020 I** | 4/1/2021 | $ - | $ 265,000 | $ - | $ - | $ 265,000 | 2029-2032, 2035, 2040, 2045 & 2051 |
| | 5/1/2021 | - | 265,000 | - | - | 265,000 | 2029-2032, 2035, 2040, 2045 & 2051 |
| | 6/1/2021 | - | 510,000 | - | - | 510,000 | 2021-2022, 2028-2032, 2035, 2040, 2045 & 2051 |
| | 7/1/2021 | - | 10,000 | - | - | 10,000 | 2051 |
| | 8/1/2021 | - | 345,000 | - | - | 345,000 | 2030-2032, 2035, 2040, 2045 & 2051 |
| | 9/1/2021 | - | 990,000 | - | - | 990,000 | 2022, 2028-2032, 2035, 2040, 2045 & 2051 |
| | 10/1/2021 | - | 500,000 | - | - | 500,000 | 2022, 2028-2032, 2035, 2040, 2045 & 2051 |
| | 11/1/2021 | - | 945,000 | - | - | 945,000 | 2022, 2028-2032, 2035, 2040, 2045 & 2051 |
| | 12/1/2021 | - | 250,000 | - | - | 250,000 | 2031-2032, 2035, 2040, 2045 & 2051 |
| | 1/1/2022 | - | 1,420,000 | - | - | 1,420,000 | 2028-2032, 2035, 2040, 2045 & 2051 |
| | 3/1/2022 | - | 505,000 | - | - | 505,000 | 2051 |
| | 4/1/2022 | - | 1,145,000 | - | - | 1,145,000 | 2028-2032, 2035, 2040, 2045 & 2051 |
| | 5/1/2022 | - | 715,000 | - | - | 715,000 | 2028-2032, 2035, 2040, 2045 & 2051 |
| | 6/1/2022 | - | 295,000 | - | - | 295,000 | 2032, 2035, 2040, 2045 & 2051 |
| | 7/1/2022 | - | 680,000 | - | - | 680,000 | 2028-2032, 2035, 2040, 2045 & 2051 |
| | 8/1/2022 | - | 260,000 | - | - | 260,000 | 2051 |
| | 9/1/2022 | - | 445,000 | - | - | 445,000 | 2051 |
| | 10/1/2022 | - | 30,000 | - | - | 30,000 | 2051 |
| | 11/1/2022 | - | 470,000 | - | - | 470,000 | 2051 |
| | 12/1/2022 | - | 610,000 | - | - | 610,000 | 2051 |
| | 1/1/2023 | - | 365,000 | - | - | 365,000 | 2051 |
| | 2/1/2023 | - | 300,000 | - | - | 300,000 | 2051 |
| | 3/1/2023 | - | 420,000 | - | - | 420,000 | 2051 |
| | 4/1/2023 | - | 145,000 | - | - | 145,000 | 2051 |
| | 5/1/2023 | - | 90,000 | - | - | 90,000 | 2051 |
| | 6/1/2023 | - | 300,000 | - | - | 300,000 | 2051 |
| | 7/1/2023 | - | 45,000 | - | - | 45,000 | 2051 |
| | 8/1/2023 | - | 440,000 | - | - | 440,000 | 2051 |
| | 9/1/2023 | - | 795,000 | - | - | 795,000 | 2051 |
| | 10/1/2023 | - | 255,000 | - | - | 255,000 | 2051 |
| | 1/1/2024 | - | 1,650,000 | - | - | 1,650,000 | 2051 |
| | 2/1/2024 | - | 230,000 | - | - | 230,000 | 2051 |
| | 3/1/2024 | - | 80,000 | - | - | 80,000 | 2051 |
| | 4/1/2024 | - | 170,000 | - | - | 170,000 | 2051 |
| | 5/1/2024 | - | 165,000 | - | - | 165,000 | 2051 |
| | 6/1/2024 | - | 255,000 | - | - | 255,000 | 2051 |
| | 7/1/2024 | - | 560,000 | - | - | 560,000 | 2051 |
| | 8/1/2024 | - | 475,000 | - | - | 475,000 | 2051 |
| | 9/1/2024 | - | 135,000 | - | - | 135,000 | 2051 |
| | 10/1/2024 | - | 590,000 | - | - | 590,000 | 2051 |
| | 11/1/2024 | - | 620,000 | - | - | 620,000 | 2051 |
| | 12/1/2024 | - | 1,010,000 | - | - | 1,010,000 | 2051 |
| | 1/1/2025 | - | 785,000 | - | - | 785,000 | 2051 |
| | 2/1/2025 | - | 395,000 | - | - | 395,000 | 2051 |
| | 3/1/2025 | - | 345,000 | - | - | 345,000 | 2051 |
| | 4/1/2025 | - | 240,000 | - | - | 240,000 | 2051 |

Refer to the disclaimer on page A-1

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| | 5/1/2025 | - | 255,000 | - | - | 255,000 | 2051 |
| | 7/1/2025 | - | 20,000 | - | - | 20,000 | 2051 |
| | 8/1/2025 | - | 295,000 | - | - | 295,000 | 2051 |
| | 9/1/2025 | - | 225,000 | - | - | 225,000 | 2051 |
| | 10/1/2025 | - | 325,000 | - | - | 325,000 | 2051 |
| | 11/1/2025 | - | 345,000 | - | - | 345,000 | 2051 |
| | 12/1/2025 | - | 320,000 | - | - | 320,000 | 2051 |
| **Total 2020 I** | | - | 23,300,000 | - | - | 23,300,000 | |
| **2021 A** | 7/1/2021 | $ - | $ 65,000 | $ - | $ - | $ 65,000 | 2023-2030 |
| | 8/1/2021 | - | 45,000 | - | - | 45,000 | 2025-2030 |
| | 9/1/2021 | - | 15,000 | - | - | 15,000 | 2029-2030 |
| | 10/1/2021 | - | 25,000 | - | - | 25,000 | 2028-2030 |
| | 11/1/2021 | - | 65,000 | - | - | 65,000 | 2023-2025 & 2026-2030 |
| | 12/1/2021 | - | 45,000 | - | - | 45,000 | 2025, 2026-2030 |
| | 1/1/2022 | - | 315,000 | - | - | 315,000 | 2022-2030 |
| | 3/1/2022 | - | 145,000 | - | - | 145,000 | 2022-2030 |
| | 4/1/2022 | - | 210,000 | - | - | 210,000 | 2022-2030 |
| | 5/1/2022 | - | 20,000 | - | - | 20,000 | 2028-2030 |
| | 6/1/2022 | - | 35,000 | - | - | 35,000 | 2027-2030 |
| | 7/1/2022 | - | 65,000 | - | - | 65,000 | 2023-2030 |
| **Total 2021 A** | | - | 1,050,000 | - | - | 1,050,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2021 B** | 7/1/2021 | $ - | $ 230,000 | $ - | $ - | $ 230,000 | 2032-2033, 2036, 2041, 2046 & 2051 |
| | 8/1/2021 | - | 245,000 | - | - | 245,000 | 2032-2033, 2036, 2041, 2046 & 2051 |
| | 9/1/2021 | - | 160,000 | - | - | 160,000 | 2033, 2036, 2041, 2046 & 2051 |
| | 10/1/2021 | - | 185,000 | - | - | 185,000 | 2033, 2036, 2041, 2046 & 2051 |
| | 11/1/2021 | - | 225,000 | - | - | 225,000 | 2031-2033, 2036, 2041, 2046 & 2051 |
| | 12/1/2021 | - | 225,000 | - | - | 225,000 | 2032-2033, 2036, 2041, 2046 & 2051 |
| | 1/1/2022 | - | 1,000,000 | - | - | 1,000,000 | 2025-2026, 2030-2033, 2036, 2041, 2046 & 2051 |
| | 2/1/2022 | - | 50,000 | - | - | 50,000 | 2051 |
| | 3/1/2022 | - | 765,000 | - | - | 765,000 | 2025-2026, 2030-2033, 2036, 2041, 2046 & 2051 |
| | 4/1/2022 | - | 810,000 | - | - | 810,000 | 2025-2026, 2030-2033, 2036, 2041, 2046 & 2051 |
| | 5/1/2022 | - | 260,000 | - | - | 260,000 | 2033, 2036, 2041, 2046 & 2051 |
| | 6/1/2022 | - | 300,000 | - | - | 300,000 | 2033, 2036, 2041, 2046 & 2051 |
| | 7/1/2022 | - | 410,000 | - | - | 410,000 | 2031-2033, 2036, 2041, 2046 & 2051 |
| | 8/1/2022 | - | 320,000 | - | - | 320,000 | 2051 |
| | 9/1/2022 | - | 320,000 | - | - | 320,000 | 2051 |
| | 10/1/2022 | - | 325,000 | - | - | 325,000 | 2051 |
| | 11/1/2022 | - | 320,000 | - | - | 320,000 | 2051 |
| | 12/1/2022 | - | 320,000 | - | - | 320,000 | 2051 |
| | 1/1/2023 | - | 325,000 | - | - | 325,000 | 2051 |
| | 2/1/2023 | - | 425,000 | - | - | 425,000 | 2051 |
| | 3/1/2023 | - | 365,000 | - | - | 365,000 | 2051 |
| | 4/1/2023 | - | 180,000 | - | - | 180,000 | 2051 |
| | 5/1/2023 | - | 45,000 | - | - | 45,000 | 2051 |
| | 6/1/2023 | - | 325,000 | - | - | 325,000 | 2051 |
| | 7/1/2023 | - | 145,000 | - | - | 145,000 | 2051 |
| | 8/1/2023 | - | 490,000 | - | - | 490,000 | 2051 |
| | 9/1/2023 | - | 585,000 | - | - | 585,000 | 2051 |
| | 1/1/2024 | - | 2,030,000 | - | - | 2,030,000 | 2051 |
| | 2/1/2024 | - | 575,000 | - | - | 575,000 | 2051 |
| | 3/1/2024 | - | 350,000 | - | - | 350,000 | 2051 |
| | 4/1/2024 | - | 125,000 | - | - | 125,000 | 2051 |
| | 7/1/2024 | - | 1,365,000 | - | - | 1,365,000 | 2051 |
| | 8/1/2024 | - | 470,000 | - | - | 470,000 | 2051 |
| | 9/1/2024 | - | 335,000 | - | - | 335,000 | 2051 |
| | 10/1/2024 | - | 165,000 | - | - | 165,000 | 2051 |
| | 11/1/2024 | - | 345,000 | - | - | 345,000 | 2051 |
| | 12/1/2024 | - | 425,000 | - | - | 425,000 | 2051 |
| | 1/1/2025 | - | 430,000 | - | - | 430,000 | 2051 |
| | 2/1/2025 | - | 500,000 | - | - | 500,000 | 2051 |
| | 3/1/2025 | - | 60,000 | - | - | 60,000 | 2051 |
| | 4/1/2025 | - | 315,000 | - | - | 315,000 | 2051 |
| | 5/1/2025 | - | 405,000 | - | - | 405,000 | 2051 |
| | 6/1/2025 | - | 290,000 | - | - | 290,000 | 2051 |
| | 7/1/2025 | - | 325,000 | - | - | 325,000 | 2051 |
| | 8/1/2025 | - | 675,000 | - | - | 675,000 | 2051 |
| | 9/1/2025 | - | 335,000 | - | - | 335,000 | 2051 |
| | 10/1/2025 | - | 285,000 | - | - | 285,000 | 2051 |
| | 11/1/2025 | - | 560,000 | - | - | 560,000 | 2051 |
| | 12/1/2025 | - | 290,000 | - | - | 290,000 | 2051 |
| **Total 2021 B** | | - | 20,010,000 | - | - | 20,010,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2021 C** | 11/1/2021 | $ - | $ 170,000 | $ - | $ - | $ 170,000 | 2022-2028 |
| | 12/1/2021 | - | 140,000 | - | - | 140,000 | 2023-2028 |
| | 1/1/2022 | - | 315,000 | - | - | 315,000 | 2022-2028 |
| | 3/1/2022 | - | 200,000 | - | - | 200,000 | 2022-2028 |
| | 4/1/2022 | - | 190,000 | - | - | 190,000 | 2022-2028 |
| | 5/1/2022 | - | 80,000 | - | - | 80,000 | 2023-2028 |
| | 6/1/2022 | - | 60,000 | - | - | 60,000 | 2022-2028 |
| | 7/1/2022 | - | 155,000 | - | - | 155,000 | 2023-2028 |
| | 12/1/2022 | - | 120,000 | - | - | 120,000 | 2023-2028 |
| | 1/1/2023 | - | 100,000 | - | - | 100,000 | 2023-2028 |
| **Total 2021 C** | | - | 1,530,000 | - | - | 1,530,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2021 D** | 10/1/2021 | $ - | $ 370,000 | $ - | $ - | $ 370,000 | 2052 |
| | 11/1/2021 | - | 755,000 | - | - | 755,000 | 2022, 2027-2032, 2036, 2041, 2046 & 2052 |
| | 12/1/2021 | - | 690,000 | - | - | 690,000 | 2022, 2027-2032, 2036, 2041, 2046 & 2052 |
| | 1/1/2022 | - | 1,410,000 | - | - | 1,410,000 | 2022, 2027-2032, 2036, 2041, 2046 & 2052 |
| | 2/1/2022 | - | 290,000 | - | - | 290,000 | 2052 |
| | 3/1/2022 | - | 1,120,000 | - | - | 1,120,000 | 2022, 2027-2032, 2036, 2041, 2046 & 2052 |
| | 4/1/2022 | - | 1,080,000 | - | - | 1,080,000 | 2022, 2027-2032, 2036, 2041, 2046 & 2052 |
| | 5/1/2022 | - | 620,000 | - | - | 620,000 | 2022, 2027-2032, 2036, 2041, 2046 & 2052 |
| | 6/1/2022 | - | 535,000 | - | - | 535,000 | 2022, 2028-2032, 2036, 2041, 2046 & 2052 |
| | 7/1/2022 | - | 940,000 | - | - | 940,000 | 2027-2032, 2036, 2041, 2046 & 2052 |
| | 8/1/2022 | - | 420,000 | - | - | 420,000 | 2052 |
| | 9/1/2022 | - | 420,000 | - | - | 420,000 | 2052 |
| | 10/1/2022 | - | 420,000 | - | - | 420,000 | 2052 |
| | 11/1/2022 | - | 420,000 | - | - | 420,000 | 2052 |
| | 12/1/2022 | - | 915,000 | - | - | 915,000 | 2027-2032, 2036, 2041, 2046 & 2052 |
| | 1/1/2023 | - | 895,000 | - | - | 895,000 | 2027-2032, 2036, 2041, 2046 & 2052 |
| | 2/1/2023 | - | 540,000 | - | - | 540,000 | 2052 |
| | 3/1/2023 | - | 295,000 | - | - | 295,000 | 2052 |
| | 5/1/2023 | - | 215,000 | - | - | 215,000 | 2052 |
| | 6/1/2023 | - | 65,000 | - | - | 65,000 | 2052 |
| | 7/1/2023 | - | 410,000 | - | - | 410,000 | 2052 |
| | 8/1/2023 | - | 590,000 | - | - | 590,000 | 2052 |
| | 9/1/2023 | - | 1,135,000 | - | - | 1,135,000 | 2052 |
| | 1/1/2024 | - | 2,210,000 | - | - | 2,210,000 | 2052 |
| | 2/1/2024 | - | 305,000 | - | - | 305,000 | 2052 |
| | 3/1/2024 | - | 160,000 | - | - | 160,000 | 2052 |
| | 4/1/2024 | - | 385,000 | - | - | 385,000 | 2052 |
| | 5/1/2024 | - | 845,000 | - | - | 845,000 | 2052 |
| | 6/1/2024 | - | 10,000 | - | - | 10,000 | 2052 |
| | 7/1/2024 | - | 805,000 | - | - | 805,000 | 2052 |
| | 8/1/2024 | - | 845,000 | - | - | 845,000 | 2052 |
| | 9/1/2024 | - | 230,000 | - | - | 230,000 | 2052 |
| | 10/1/2024 | - | 605,000 | - | - | 605,000 | 2052 |
| | 11/1/2024 | - | 555,000 | - | - | 555,000 | 2052 |
| | 12/1/2024 | - | 135,000 | - | - | 135,000 | 2052 |
| | 1/1/2025 | - | 585,000 | - | - | 585,000 | 2052 |
| | 2/1/2025 | - | 405,000 | - | - | 405,000 | 2052 |
| | 3/1/2025 | - | 405,000 | - | - | 405,000 | 2052 |
| | 4/1/2025 | - | 505,000 | - | - | 505,000 | 2052 |
| | 5/1/2025 | - | 740,000 | - | - | 740,000 | 2052 |
| | 6/1/2025 | - | 280,000 | - | - | 280,000 | 2052 |
| | 7/1/2025 | - | 545,000 | - | - | 545,000 | 2052 |
| | 8/1/2025 | - | 470,000 | - | - | 470,000 | 2052 |
| | 9/1/2025 | - | 300,000 | - | - | 300,000 | 2052 |
| | 10/1/2025 | - | 155,000 | - | - | 155,000 | 2052 |
| | 11/1/2025 | - | 465,000 | - | - | 465,000 | 2052 |
| | 12/1/2025 | - | 330,000 | - | - | 330,000 | 2052 |
| **Total 2021 D** | | - | 26,825,000 | - | - | 26,825,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2021 E** | 1/1/2022 | $ - | $ 75,000 | $ - | $ - | $ 75,000 | 2022-2027 |
| | 2/1/2022 | - | 65,000 | - | - | 65,000 | 2022-2027 |
| | 3/1/2022 | - | 20,000 | - | - | 20,000 | 2025-2027 |
| | 4/1/2022 | - | 80,000 | - | - | 80,000 | 2022-2027 |
| | 5/1/2022 | - | 120,000 | - | - | 120,000 | 2022-2027 |
| | 6/1/2022 | - | 15,000 | - | - | 15,000 | 2025-2027 |
| | 7/1/2022 | - | 20,000 | - | - | 20,000 | 2025-2027 |
| | 12/1/2022 | - | 20,000 | - | - | 20,000 | 2025-2027 |
| **Total 2021 E** | | - | 415,000 | - | - | 415,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2021 F** | 1/1/2022 | $ - | $ 495,000 | $ - | $ - | $ 495,000 | 2027-2033, 2036, 2041, 2046 & 2052 |
| | 2/1/2022 | - | 500,000 | - | - | 500,000 | 2027-2033, 2036, 2041, 2046 & 2052 |
| | 3/1/2022 | - | 245,000 | - | - | 245,000 | 2030-2033, 2036, 2041, 2046 & 2052 |
| | 4/1/2022 | - | 600,000 | - | - | 600,000 | 2027-2033, 2036, 2041, 2046 & 2052 |
| | 5/1/2022 | - | 815,000 | - | - | 815,000 | 2027-2033, 2036, 2041, 2046 & 2052 |
| | 6/1/2022 | - | 210,000 | - | - | 210,000 | 2031-2033, 2036, 2041, 2046 & 2052 |
| | 7/1/2022 | - | 245,000 | - | - | 245,000 | 2031-2033, 2036, 2041, 2046 & 2052 |
| | 8/1/2022 | - | 240,000 | - | - | 240,000 | 2052 |
| | 9/1/2022 | - | 195,000 | - | - | 195,000 | 2052 |
| | 10/1/2022 | - | 225,000 | - | - | 225,000 | 2052 |
| | 11/1/2022 | - | 225,000 | - | - | 225,000 | 2052 |
| | 12/1/2022 | - | 610,000 | - | - | 610,000 | 2030-2033, 2036, 2041, 2046 & 2052 |
| | 1/1/2023 | - | 280,000 | - | - | 280,000 | 2052 |
| | 2/1/2023 | - | 280,000 | - | - | 280,000 | 2052 |
| | 3/1/2023 | - | 70,000 | - | - | 70,000 | 2052 |
| | 4/1/2023 | - | 155,000 | - | - | 155,000 | 2052 |
| | 5/1/2023 | - | 580,000 | - | - | 580,000 | 2052 |
| | 6/1/2023 | - | 80,000 | - | - | 80,000 | 2052 |
| | 7/1/2023 | - | 270,000 | - | - | 270,000 | 2052 |
| | 8/1/2023 | - | 615,000 | - | - | 615,000 | 2052 |
| | 9/1/2023 | - | 445,000 | - | - | 445,000 | 2052 |
| | 1/1/2024 | - | 2,000,000 | - | - | 2,000,000 | 2052 |
| | 2/1/2024 | - | 285,000 | - | - | 285,000 | 2052 |
| | 3/1/2024 | - | 380,000 | - | - | 380,000 | 2052 |
| | 4/1/2024 | - | 220,000 | - | - | 220,000 | 2052 |
| | 5/1/2024 | - | 215,000 | - | - | 215,000 | 2052 |
| | 7/1/2024 | - | 1,765,000 | - | - | 1,765,000 | 2052 |
| | 8/1/2024 | - | 390,000 | - | - | 390,000 | 2052 |
| | 9/1/2024 | - | 775,000 | - | - | 775,000 | 2052 |
| | 10/1/2024 | - | 280,000 | - | - | 280,000 | 2052 |
| | 11/1/2024 | - | 360,000 | - | - | 360,000 | 2052 |
| | 12/1/2024 | - | 85,000 | - | - | 85,000 | 2052 |
| | 1/1/2025 | - | 440,000 | - | - | 440,000 | 2052 |
| | 2/1/2025 | - | 475,000 | - | - | 475,000 | 2052 |
| | 3/1/2025 | - | 150,000 | - | - | 150,000 | 2052 |
| | 4/1/2025 | - | 205,000 | - | - | 205,000 | 2052 |
| | 5/1/2025 | - | 305,000 | - | - | 305,000 | 2052 |
| | 6/1/2025 | - | 85,000 | - | - | 85,000 | 2052 |
| | 7/1/2025 | - | 1,130,000 | - | - | 1,130,000 | 2052 |
| | 8/1/2025 | - | 575,000 | - | - | 575,000 | 2052 |
| | 9/1/2025 | - | 150,000 | - | - | 150,000 | 2052 |
| | 10/1/2025 | - | 975,000 | - | - | 975,000 | 2052 |
| | 11/1/2025 | - | 565,000 | - | - | 565,000 | 2052 |
| | 12/1/2025 | - | 460,000 | - | - | 460,000 | 2052 |
| **Total 2021 F** | | - | 19,650,000 | - | - | 19,650,000 | |
| **2021 G** | 4/1/2022 | $ - | $ 110,000 | $ - | $ - | $ 110,000 | 2025-2033 |
| | 5/1/2022 | - | 65,000 | - | - | 65,000 | 2027-2033 |
| | 6/1/2022 | - | 20,000 | - | - | 20,000 | 2022-2024 |
| | 7/1/2022 | - | 35,000 | - | - | 35,000 | 2030-2033 |
| | 12/1/2022 | - | 60,000 | - | - | 60,000 | 2028-2033 |
| | 1/1/2023 | - | 35,000 | - | - | 35,000 | 2030-2033 |
| **Total 2021 G** | | - | 325,000 | - | - | 325,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2021 H** | 4/1/2022 | $ - | $ 405,000 | $ - | $ - | $ 405,000 | 2027, 2036, 2041, 2046 & 2052 |
| | 5/1/2022 | - | 230,000 | - | - | 230,000 | 2027, 2036, 2041, 2046 & 2052 |
| | 6/1/2022 | - | 85,000 | - | - | 85,000 | 2036, 2041, 2046 & 2052 |
| | 7/1/2022 | - | 120,000 | - | - | 120,000 | 2036, 2041, 2046 & 2052 |
| | 8/1/2022 | - | 100,000 | - | - | 100,000 | 2052 |
| | 10/1/2022 | - | 220,000 | - | - | 220,000 | 2052 |
| | 11/1/2022 | - | 330,000 | - | - | 330,000 | 2052 |
| | 12/1/2022 | - | 370,000 | - | - | 370,000 | 2036, 2041, 2046 & 2052 |
| | 1/1/2023 | - | 275,000 | - | - | 275,000 | 2036, 2041, 2046 & 2052 |
| | 2/1/2023 | - | 145,000 | - | - | 145,000 | 2052 |
| | 3/1/2023 | - | 70,000 | - | - | 70,000 | 2052 |
| | 4/1/2023 | - | 75,000 | - | - | 75,000 | 2052 |
| | 5/1/2023 | - | 575,000 | - | - | 575,000 | 2052 |
| | 6/1/2023 | - | 285,000 | - | - | 285,000 | 2052 |
| | 7/1/2023 | - | 195,000 | - | - | 195,000 | 2052 |
| | 8/1/2023 | - | 290,000 | - | - | 290,000 | 2052 |
| | 9/1/2023 | - | 300,000 | - | - | 300,000 | 2052 |
| | 10/1/2023 | - | 205,000 | - | - | 205,000 | 2052 |
| | 1/1/2024 | - | 1,015,000 | - | - | 1,015,000 | 2052 |
| | 2/1/2024 | - | 700,000 | - | - | 700,000 | 2052 |
| | 3/1/2024 | - | 265,000 | - | - | 265,000 | 2052 |
| | 4/1/2024 | - | 610,000 | - | - | 610,000 | 2052 |
| | 5/1/2024 | - | 180,000 | - | - | 180,000 | 2052 |
| | 6/1/2024 | - | 295,000 | - | - | 295,000 | 2052 |
| | 7/1/2024 | - | 835,000 | - | - | 835,000 | 2052 |
| | 8/1/2024 | - | 435,000 | - | - | 435,000 | 2052 |
| | 9/1/2024 | - | 815,000 | - | - | 815,000 | 2052 |
| | 10/1/2024 | - | 125,000 | - | - | 125,000 | 2052 |
| | 11/1/2024 | - | 940,000 | - | - | 940,000 | 2052 |
| | 12/1/2024 | - | 750,000 | - | - | 750,000 | 2052 |
| | 1/1/2025 | - | 490,000 | - | - | 490,000 | 2052 |
| | 2/1/2025 | - | 525,000 | - | - | 525,000 | 2052 |
| | 3/1/2025 | - | 220,000 | - | - | 220,000 | 2052 |
| | 4/1/2025 | - | 280,000 | - | - | 280,000 | 2052 |
| | 5/1/2025 | - | 165,000 | - | - | 165,000 | 2052 |
| | 6/1/2025 | - | 130,000 | - | - | 130,000 | 2052 |
| | 7/1/2025 | - | 1,150,000 | - | - | 1,150,000 | 2052 |
| | 8/1/2025 | - | 1,010,000 | - | - | 1,010,000 | 2052 |
| | 9/1/2025 | - | 420,000 | - | - | 420,000 | 2052 |
| | 10/1/2025 | - | 615,000 | - | - | 615,000 | 2052 |
| | 11/1/2025 | - | 1,400,000 | - | - | 1,400,000 | 2052 |
| | 12/1/2025 | - | 655,000 | - | - | 655,000 | 2052 |
| **Total 2021 H** | | - | 18,300,000 | - | - | 18,300,000 | |
| **2025 I** | 7/1/2025 | $ - | $ 35,000 | $ - | $ - | $ 35,000 | 2028-2030 & 2035 |
| **Total 2025 I** | | - | 35,000 | - | - | 35,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2022 A** | 6/1/2022 | $ - | $ 255,000 | $ - | $ - | $ 255,000 | 2052 |
| | 7/1/2022 | - | 255,000 | - | - | 255,000 | 2029-2034, 2037, 2042, 2045 & 2052 |
| | 10/1/2022 | - | 145,000 | - | - | 145,000 | 2052 |
| | 1/1/2023 | - | 630,000 | - | - | 630,000 | 2031-2034, 2037, 2042, 2045 & 2052 |
| | 4/1/2023 | - | 15,000 | - | - | 15,000 | 2052 |
| | 8/1/2023 | - | 305,000 | - | - | 305,000 | 2052 |
| | 11/1/2023 | - | 140,000 | - | - | 140,000 | 2052 |
| | 12/1/2023 | - | 255,000 | - | - | 255,000 | 2052 |
| | 3/1/2024 | - | 245,000 | - | - | 245,000 | 2052 |
| | 4/1/2024 | - | 315,000 | - | - | 315,000 | 2052 |
| | 6/1/2024 | - | 15,000 | - | - | 15,000 | 2052 |
| | 7/1/2024 | - | 380,000 | - | - | 380,000 | 2052 |
| | 8/1/2024 | - | 65,000 | - | - | 65,000 | 2052 |
| | 9/1/2024 | - | 85,000 | - | - | 85,000 | 2052 |
| | 10/1/2024 | - | 35,000 | - | - | 35,000 | 2052 |
| | 11/1/2024 | - | 705,000 | - | - | 705,000 | 2052 |
| | 12/1/2024 | - | 300,000 | - | - | 300,000 | 2052 |
| | 1/1/2025 | - | 360,000 | - | - | 360,000 | 2052 |
| | 2/1/2025 | - | 275,000 | - | - | 275,000 | 2052 |
| | 3/1/2025 | - | 140,000 | - | - | 140,000 | 2052 |
| | 4/1/2025 | - | 115,000 | - | - | 115,000 | 2052 |
| | 7/1/2025 | - | 165,000 | - | - | 165,000 | 2052 |
| | 8/1/2025 | - | 340,000 | - | - | 340,000 | 2052 |
| | 9/1/2025 | - | 40,000 | - | - | 40,000 | 2052 |
| | 10/1/2025 | - | 400,000 | - | - | 400,000 | 2052 |
| | 11/1/2025 | - | 835,000 | - | - | 835,000 | 2052 |
| | 12/1/2025 | - | 90,000 | - | - | 90,000 | 2052 |
| **Total 2022 A** | | - | 6,905,000 | - | - | 6,905,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2022 C** | 7/1/2022 | $ - | $ 570,000 | $ - | $ - | $ 570,000 | 2023-2028, 2031-2034, 2037, 2043 & 2052 |
| | 10/1/2022 | - | 320,000 | - | - | 320,000 | 2052 |
| | 11/1/2022 | - | 110,000 | - | - | 110,000 | 2052 |
| | 12/1/2022 | - | 170,000 | - | - | 170,000 | 2025-2028, 2037, 2043 & 2052 |
| | 1/1/2023 | - | 390,000 | - | - | 390,000 | 2023-2028, 2031-2034, 2037, 2043 & 2052 |
| | 2/1/2023 | - | 110,000 | - | - | 110,000 | 2052 |
| | 4/1/2023 | - | 35,000 | - | - | 35,000 | 2052 |
| | 6/1/2023 | - | 15,000 | - | - | 15,000 | 2052 |
| | 7/1/2023 | - | 285,000 | - | - | 285,000 | 2052 |
| | 8/1/2023 | - | 425,000 | - | - | 425,000 | 2052 |
| | 10/1/2023 | - | 355,000 | - | - | 355,000 | 2052 |
| | 1/1/2024 | - | 980,000 | - | - | 980,000 | 2052 |
| | 2/1/2024 | - | 325,000 | - | - | 325,000 | 2052 |
| | 5/1/2024 | - | 50,000 | - | - | 50,000 | 2052 |
| | 6/1/2024 | - | 400,000 | - | - | 400,000 | 2052 |
| | 7/1/2024 | - | 1,760,000 | - | - | 1,760,000 | 2052 |
| | 8/1/2024 | - | 385,000 | - | - | 385,000 | 2052 |
| | 10/1/2024 | - | 180,000 | - | - | 180,000 | 2052 |
| | 1/1/2025 | - | 2,045,000 | - | - | 2,045,000 | 2052 |
| | 2/1/2025 | - | 405,000 | - | - | 405,000 | 2052 |
| | 4/1/2025 | - | 220,000 | - | - | 220,000 | 2052 |
| | 7/1/2025 | - | 900,000 | - | - | 900,000 | 2052 |
| | 8/1/2025 | - | 940,000 | - | - | 940,000 | 2052 |
| | 10/1/2025 | - | 215,000 | - | - | 215,000 | 2052 |
| | 11/1/2025 | - | 555,000 | - | - | 555,000 | 2052 |
| **Total 2022 C** | | - | 12,145,000 | - | - | 12,145,000 | |
| **2022 D** | 7/1/2022 | $ - | $ 215,000 | $ - | $ - | $ 215,000 | 2052 |
| | 10/1/2022 | - | 325,000 | - | - | 325,000 | 2052 |
| | 11/1/2022 | - | 90,000 | - | - | 90,000 | 2052 |
| | 12/1/2022 | - | 90,000 | - | - | 90,000 | 2052 |
| | 1/1/2023 | - | 205,000 | - | - | 205,000 | 2052 |
| | 2/1/2023 | - | 130,000 | - | - | 130,000 | 2052 |
| **Total 2022 D** | | - | 1,055,000 | - | - | 1,055,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2022 E** | 11/1/2022 | $ - | $ 40,000 | $ - | $ - | $ 40,000 | 2025-2026, 2030, 2037 & 2041 |
| | 12/1/2022 | - | 580,000 | - | - | 580,000 | 2023-2029, 2032-2033, 2030, 2031, 2037 & 2041 |
| | 3/1/2023 | - | 75,000 | - | - | 75,000 | 2025-2028, 2030, 2031, 2037 & 2041 |
| | 5/1/2023 | - | 180,000 | - | - | 180,000 | 2023-2029, 2032-2033, 2030, 2031, 3037 & 2041 |
| | 6/1/2023 | - | 10,000 | - | - | 10,000 | 2026 & 2037 |
| | 7/1/2023 | - | 75,000 | - | - | 75,000 | 2025-2028, 2030, 2031, 2037 & 2041 |
| | 8/1/2023 | - | 70,000 | - | - | 70,000 | 2025-2028, 2030, 2031, 2037 & 2041 |
| | 10/1/2023 | - | 60,000 | - | - | 60,000 | 2025-2028, 2030, 2031, 2037 & 2041 |
| | 11/1/2023 | - | 170,000 | - | - | 170,000 | 2024-2029, 2032-2033, 2031, 2037 & 2041 |
| | 1/1/2024 | - | 10,000 | - | - | 10,000 | 2025 & 2037 |
| | 2/1/2024 | - | 330,000 | - | - | 330,000 | 2024-2029, 2032-2033, 2030, 2031, 2037 & 2041 |
| | 5/1/2024 | - | 145,000 | - | - | 145,000 | 2024-2029, 2032-2033, 2030, 2031, 2037 & 2041 |
| | 7/1/2024 | - | 795,000 | - | - | 795,000 | 2025-2029, 2032-2033, 2030, 2037 & 2041 |
| | 10/1/2024 | - | 85,000 | - | - | 85,000 | 2025-2028, 2030, 2031, 2037 & 2041 |
| | 11/1/2024 | - | 50,000 | - | - | 50,000 | 2025-2028, 2030, 2031, 2037 & 2041 |
| | 12/1/2024 | - | 120,000 | - | - | 120,000 | 2025-2032, 2037 & 2041 |
| | 1/1/2025 | - | 370,000 | - | - | 370,000 | 2025-2033, 2037 & 2041 |
| | 2/1/2025 | - | 170,000 | - | - | 170,000 | 2025-2033, 2037 & 2041 |
| | 4/1/2025 | - | 15,000 | - | - | 15,000 | 2037, 2041 & 2052 |
| | 5/1/2025 | - | 990,000 | - | - | 990,000 | 2025-2033, 2037 & 2041 |
| | 7/1/2025 | - | 900,000 | - | - | 900,000 | 2025-2033, 2037 & 2041 |
| | 8/1/2025 | - | 270,000 | - | - | 270,000 | 2025-2033, 2037 & 2041 |
| | 11/1/2025 | - | 60,000 | - | - | 60,000 | 2026-2028, 2030, 2031, 2037 & 2041 |
| | 12/1/2025 | - | 235,000 | - | - | 235,000 | 2025-2033, 2037 & 2041 |
| **Total 2022 E** | | - | 5,805,000 | - | - | 5,805,000 | |
| **2022 G** | 1/1/2023 | $ - | $ 140,000 | $ - | $ - | $ 140,000 | 2026-2034, 2037 & 2039 |
| | 2/1/2023 | - | 35,000 | - | - | 35,000 | 2033-2034, 2037 & 2039 |
| | 4/1/2023 | - | 15,000 | - | - | 15,000 | 2034 & 2037 |
| | 5/1/2023 | - | 230,000 | - | - | 230,000 | 2023-2034, 2037 & 2039 |
| | 7/1/2023 | - | 40,000 | - | - | 40,000 | 2032-2034, 2037 & 2039 |
| | 1/1/2024 | - | 960,000 | - | - | 960,000 | 2047 |
| | 2/1/2024 | - | 220,000 | - | - | 220,000 | 2047 |
| | 5/1/2024 | - | 300,000 | - | - | 300,000 | 2047 |
| | 7/1/2024 | - | 1,775,000 | - | - | 1,775,000 | 2047 |
| | 8/1/2024 | - | 575,000 | - | - | 575,000 | 2047 |
| | 9/1/2024 | - | 85,000 | - | - | 85,000 | 2047 |
| | 10/1/2024 | - | 175,000 | - | - | 175,000 | 2047 |
| | 11/1/2024 | - | 80,000 | - | - | 80,000 | 2047 |
| | 1/1/2025 | - | 4,480,000 | - | - | 4,480,000 | 2025-2034, 2037, 2039 & 2047 |
| | 6/1/2025 | - | 2,415,000 | - | - | 2,415,000 | 2047 |
| | 7/1/2025 | - | 950,000 | - | - | 950,000 | 2047 |
| | 8/1/2025 | - | 795,000 | - | - | 795,000 | 2047 |
| | 10/1/2025 | - | 705,000 | - | - | 705,000 | 2047 |
| | 11/1/2025 | - | 1,145,000 | - | - | 1,145,000 | 2047 |
| | 12/1/2025 | - | 1,040,000 | - | - | 1,040,000 | 2047 |
| **Total 2022 G** | | - | 16,160,000 | - | - | 16,160,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2022 I** | 4/1/2023 | $ - | $ 265,000 | $ - | $ - | $ 265,000 | 2053 |
| | 6/1/2023 | - | 290,000 | - | - | 290,000 | 2053 |
| | 7/1/2023 | - | 245,000 | - | - | 245,000 | 2053 |
| | 8/1/2023 | - | 105,000 | - | - | 105,000 | 2053 |
| | 1/1/2024 | - | 550,000 | - | - | 550,000 | 2053 |
| | 7/1/2024 | - | 1,225,000 | - | - | 1,225,000 | 2053 |
| | 1/1/2025 | - | 2,750,000 | - | - | 2,750,000 | 2025-2035 & 2053 |
| | 3/1/2025 | - | 585,000 | - | - | 585,000 | 2053 |
| | 4/1/2025 | - | 550,000 | - | - | 550,000 | 2053 |
| | 5/1/2025 | - | 380,000 | - | - | 380,000 | 2053 |
| | 6/1/2025 | - | 380,000 | - | - | 380,000 | 2053 |
| | 7/1/2025 | - | 460,000 | - | - | 460,000 | 2027-2035 & 2053 |
| | 8/1/2025 | - | 410,000 | - | - | 410,000 | 2053 |
| | 9/1/2025 | - | 415,000 | - | - | 415,000 | 2053 |
| | 10/1/2025 | - | 410,000 | - | - | 410,000 | 2053 |
| | 11/1/2025 | - | 415,000 | - | - | 415,000 | 2053 |
| | 12/1/2025 | - | 410,000 | - | - | 410,000 | 2053 |
| **Total 2022 I** | | - | 9,845,000 | - | - | 9,845,000 | |
| **2022 J** | 7/1/2023 | $ - | $ 20,000 | $ - | $ - | $ 20,000 | 2032-2033, 2040 & 2045 |
| | 12/1/2023 | - | 355,000 | - | - | 355,000 | 2024-2033, 2034, 2040 & 2045 |
| | 5/1/2024 | - | 105,000 | - | - | 105,000 | 2030-2033, 2034, 2040 & 2045 |
| | 7/1/2024 | - | 215,000 | - | - | 215,000 | 2027-2033, 2034, 2040 & 2045 |
| | 9/1/2024 | - | 80,000 | - | - | 80,000 | 2031-2033, 2034, 2040 & 2045 |
| | 10/1/2024 | - | 180,000 | - | - | 180,000 | 2028-2033, 2034, 2040 & 2045 |
| | 11/1/2024 | - | 190,000 | - | - | 190,000 | 2028-2033, 2034, 2040 & 2045 |
| | 12/1/2024 | - | 130,000 | - | - | 130,000 | 2029-2033, 2034, 2040 & 2045 |
| | 1/1/2025 | - | 425,000 | - | - | 425,000 | 2029-2033, 2034, 2040 & 2045 |
| | 7/1/2025 | - | 220,000 | - | - | 220,000 | 2027-2033, 2034, 2040 & 2045 |
| | 12/1/2025 | - | 90,000 | - | - | 90,000 | 2031-2033, 2034, 2040 & 2045 |
| **Total 2022 J** | | - | 2,010,000 | - | - | 2,010,000 | |
| **2022 L** | 1/1/2025 | $ - | $ 500,000 | $ - | $ - | $ 500,000 | 2025-2032 & 2036 |
| **Total 2022 L** | | - | 500,000 | - | - | 500,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2022 M** | 5/1/2023 | $ - | $ 80,000 | $ - | $ - | $ 80,000 | 2053 |
| | 6/1/2023 | - | 225,000 | - | - | 225,000 | 2053 |
| | 8/1/2023 | - | 225,000 | - | - | 225,000 | 2053 |
| | 2/1/2024 | - | 285,000 | - | - | 285,000 | 2053 |
| | 3/1/2024 | - | 255,000 | | - | 255,000 | 2053 |
| | 7/1/2024 | - | 1,455,000 | - | - | 1,455,000 | 2053 |
| | 8/1/2024 | - | 380,000 | - | - | 380,000 | 2053 |
| | 9/1/2024 | - | 385,000 | - | - | 385,000 | 2053 |
| | 10/1/2024 | - | 385,000 | - | - | 385,000 | 2053 |
| | 11/1/2024 | - | 380,000 | - | - | 380,000 | 2053 |
| | 12/1/2024 | - | 385,000 | - | - | 385,000 | 2053 |
| | 1/1/2025 | - | 1,065,000 | - | - | 1,065,000 | 2036, 2042, 2045 & 2053 |
| | 2/1/2025 | - | 510,000 | - | - | 510,000 | 2053 |
| | 3/1/2025 | - | 515,000 | - | - | 515,000 | 2053 |
| | 4/1/2025 | - | 515,000 | - | - | 515,000 | 2053 |
| | 5/1/2025 | - | 510,000 | - | - | 510,000 | 2053 |
| | 6/1/2025 | - | 485,000 | - | - | 485,000 | 2053 |
| | 7/1/2025 | - | 545,000 | - | - | 545,000 | 2053 |
| | 8/1/2025 | - | 610,000 | - | - | 610,000 | 2053 |
| | 9/1/2025 | - | 615,000 | - | - | 615,000 | 2053 |
| | 10/1/2025 | - | 610,000 | - | - | 610,000 | 2053 |
| | 11/1/2025 | - | 615,000 | - | - | 615,000 | 2053 |
| | 12/1/2025 | - | 610,000 | - | - | 610,000 | 2053 |
| **Total 2022 M** | | - | 11,645,000 | - | - | 11,645,000 | |
| **2022N** | 4/1/2024 | $ - | $ 560,000 | $ - | $ - | $ 560,000 | 2024-2032, 2033, 2038, 2043, 2048 & 2053 |
| | 5/1/2024 | - | 220,000 | - | - | 220,000 | 2029-2032, 2033, 2038, 2043, 2048 & 2053 |
| | 6/1/2024 | - | 170,000 | - | - | 170,000 | 2030-2032, 2033, 2038, 2043, 2048 & 2053 |
| | 7/1/2024 | - | 190,000 | - | - | 190,000 | 2030-2032, 2033, 2038, 2043, 2048 & 2053 |
| | 10/1/2024 | - | 225,000 | - | - | 225,000 | 2029-2032, 2033, 2038, 2043, 2048 & 2053 |
| | 11/1/2024 | - | 130,000 | - | - | 130,000 | 2031-2032, 2033, 2038, 2043, 2048 & 2053 |
| | 12/1/2024 | - | 240,000 | - | - | 240,000 | 2029-2032, 2033, 2038, 2043, 2048 & 2053 |
| | 1/1/2025 | - | 80,000 | - | - | 80,000 | 2032, 2038, 2043, 2048 & 2053 |
| | 7/1/2025 | - | 215,000 | - | - | 215,000 | 2030-2032, 2033, 2038, 2043, 2048 & 2053 |
| | 11/1/2025 | - | 380,000 | - | - | 380,000 | 2028-2032, 2033, 2038, 2043, 2048 & 2053 |
| | 12/1/2025 | - | 280,000 | - | - | 280,000 | 2029-2032, 2033, 2038, 2043, 2048 & 2053 |
| **Total 2022 N** | | - | 2,690,000 | - | - | 2,690,000 | |
| **2023 A** | 8/1/2023 | $ - | $ 20,000 | $ - | $ - | $ 20,000 | 2031-2032 |
| | 1/1/2025 | - | 15,000 | - | - | 15,000 | 2031-2032 |
| **Total 2023 A** | | - | 35,000 | - | - | 35,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2023 B** | 6/1/2023 | $ - | $ 10,000 | $ - | $ - | $ 10,000 | 2053 |
| | 8/1/2023 | - | 60,000 | - | - | 60,000 | 2035, 2038, 2043, 2045 & 2053 |
| | 7/1/2024 | - | 600,000 | - | - | 600,000 | 2053 |
| | 8/1/2024 | - | 20,000 | - | - | 20,000 | 2053 |
| | 9/1/2024 | - | 145,000 | - | - | 145,000 | 2053 |
| | 10/1/2024 | - | 10,000 | - | - | 10,000 | 2053 |
| | 11/1/2024 | - | 265,000 | - | - | 265,000 | 2053 |
| | 12/1/2024 | - | 505,000 | - | - | 505,000 | 2053 |
| | 1/1/2025 | - | 285,000 | - | - | 285,000 | 2035, 2038, 2043, 2045 & 2053 |
| | 2/1/2025 | - | 165,000 | - | - | 165,000 | 2053 |
| | 3/1/2025 | - | 275,000 | - | - | 275,000 | 2053 |
| | 4/1/2025 | - | 55,000 | - | - | 55,000 | 2053 |
| | 5/1/2025 | - | 490,000 | - | - | 490,000 | 2053 |
| | 6/1/2025 | - | 265,000 | - | - | 265,000 | 2053 |
| | 7/1/2025 | - | 385,000 | - | - | 385,000 | 2053 |
| | 8/1/2025 | - | 465,000 | - | - | 465,000 | 2053 |
| | 9/1/2025 | - | 370,000 | - | - | 370,000 | 2053 |
| | 10/1/2025 | - | 370,000 | - | - | 370,000 | 2053 |
| | 11/1/2025 | - | 370,000 | - | - | 370,000 | 2053 |
| | 12/1/2025 | - | 370,000 | - | - | 370,000 | 2053 |
| **Total 2023 B** | | - | 5,480,000 | - | - | 5,480,000 | |
| **2023 C** | 8/1/2023 | $ - | $ 35,000 | $ - | $ - | $ 35,000 | 2033, 2038, 2043, 2048 & 2053 |
| | 12/1/2023 | - | 45,000 | - | - | 45,000 | 2033, 2038, 2043, 2048 & 2053 |
| | 1/1/2024 | - | 45,000 | - | - | 45,000 | 2033, 2038, 2043, 2048 & 2053 |
| | 7/1/2024 | - | 15,000 | - | - | 15,000 | 2032, 2048 & 2053 |
| | 1/1/2025 | - | 175,000 | - | - | 175,000 | 2031-2033, 2038, 2043, 2048 & 2053 |
| | 9/1/2025 | - | 205,000 | - | - | 205,000 | 2030-2033, 2038, 2043, 2048 & 2053 |
| | 10/1/2025 | - | 50,000 | - | - | 50,000 | 2033, 2038, 2043, 2048 & 2053 |
| | 11/1/2025 | - | 310,000 | - | - | 310,000 | 2028-2033, 2038, 2043, 2048 & 2053 |
| | 12/1/2025 | - | 255,000 | - | - | 255,000 | 2029-2033, 2038, 2043, 2048 & 2053 |
| **Total 2023 C** | | - | 1,135,000 | - | - | 1,135,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2023 D** | 8/1/2023 | $ - | $ 70,000 | $ - | $ - | $ 70,000 | 2053 |
| | 1/1/2024 | - | 35,000 | - | - | 35,000 | 2053 |
| | 2/1/2024 | - | 15,000 | - | - | 15,000 | 2053 |
| | 3/1/2024 | - | 290,000 | - | - | 290,000 | 2053 |
| | 4/1/2024 | - | 30,000 | - | - | 30,000 | 2053 |
| | 7/1/2024 | - | 360,000 | - | - | 360,000 | 2053 |
| | 8/1/2024 | - | 145,000 | - | - | 145,000 | 2053 |
| | 9/1/2024 | - | 150,000 | - | - | 150,000 | 2053 |
| | 10/1/2024 | - | 150,000 | - | - | 150,000 | 2053 |
| | 11/1/2024 | - | 150,000 | - | - | 150,000 | 2053 |
| | 12/1/2024 | - | 150,000 | - | - | 150,000 | 2053 |
| | 1/1/2025 | - | 525,000 | - | - | 525,000 | 2025-2035, 2038, 2043, 2045 & 2053 |
| | 2/1/2025 | - | 230,000 | - | - | 230,000 | 2053 |
| | 3/1/2025 | - | 235,000 | - | - | 235,000 | 2053 |
| | 4/1/2025 | - | 235,000 | - | - | 235,000 | 2053 |
| | 5/1/2025 | - | 230,000 | - | - | 230,000 | 2053 |
| | 6/1/2025 | - | 235,000 | - | - | 235,000 | 2053 |
| | 7/1/2025 | - | 865,000 | - | - | 865,000 | 2025-2035, 2038, 2043, 2045 & 2053 |
| | 8/1/2025 | - | 310,000 | - | - | 310,000 | 2053 |
| | 9/1/2025 | - | 310,000 | - | - | 310,000 | 2045-2053 |
| | 10/1/2025 | - | 310,000 | - | - | 310,000 | 2053 |
| | 11/1/2025 | - | 310,000 | - | - | 310,000 | 2053 |
| | 12/1/2025 | - | 310,000 | - | - | 310,000 | 2053 |
| **Total 2023 D** | | - | 5,650,000 | - | - | 5,650,000 | |
| **2023 E** | 4/1/2024 | $ - | $ 330,000 | $ - | $ - | $ 330,000 | 2028-2033, 2038, 2043, 2048 & 2053 |
| | 6/1/2024 | - | 95,000 | - | - | 95,000 | 2032-2033, 2038, 2043, 2048 & 2053 |
| | 11/1/2024 | - | 195,000 | - | - | 195,000 | 2030-2033, 2038, 2043, 2048 & 2053 |
| | 12/1/2024 | - | 145,000 | - | - | 145,000 | 2031-2033, 2038, 2043, 2048 & 2053 |
| | 1/1/2025 | - | 110,000 | - | - | 110,000 | 2032-2033, 2038, 2043, 2048 & 2053 |
| | 5/1/2025 | - | 55,000 | - | - | 55,000 | 2033, 2038, 2043, 2048 & 2053 |
| | 6/1/2025 | - | 235,000 | - | - | 235,000 | 2030-2033, 2038, 2043, 2048 & 2053 |
| | 7/1/2025 | - | 215,000 | - | - | 215,000 | 2030-2033, 2038, 2043, 2048 & 2053 |
| | 11/1/2025 | - | 255,000 | - | - | 255,000 | 2029-2033, 2038, 2043, 2048 & 2053 |
| | 12/1/2025 | - | 610,000 | - | - | 610,000 | 2026-2033, 2038, 2043, 2048 & 2053 |
| **Total 2023 E** | | - | 2,245,000 | - | - | 2,245,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2023 F** | 1/1/2024 | $ - | $ 220,000 | $ - | $ - | $ 220,000 | 2053 |
| | 2/1/2024 | - | 120,000 | - | - | 120,000 | 2053 |
| | 7/1/2024 | - | 265,000 | - | - | 265,000 | 2053 |
| | 8/1/2024 | - | 155,000 | - | - | 155,000 | 2053 |
| | 9/1/2024 | - | 155,000 | - | - | 155,000 | 2053 |
| | 10/1/2024 | - | 155,000 | - | - | 155,000 | 2053 |
| | 11/1/2024 | - | 155,000 | - | - | 155,000 | 2053 |
| | 12/1/2024 | - | 155,000 | - | - | 155,000 | 2053 |
| | 1/1/2025 | - | 995,000 | - | - | 995,000 | 2025-2032, 2034-2035, 2038, 2043 & 2053 |
| | 2/1/2025 | - | 260,000 | - | - | 260,000 | 2053 |
| | 3/1/2025 | - | 260,000 | - | - | 260,000 | 2053 |
| | 4/1/2025 | - | 265,000 | - | - | 265,000 | 2053 |
| | 5/1/2025 | - | 260,000 | - | - | 260,000 | 2053 |
| | 6/1/2025 | - | 260,000 | - | - | 260,000 | 2053 |
| | 7/1/2025 | - | 400,000 | - | - | 400,000 | 2029-2032, 2034-2035, 2038, 2043 & 2053 |
| | 8/1/2025 | - | 360,000 | - | - | 360,000 | 2053 |
| | 9/1/2025 | - | 365,000 | - | - | 365,000 | 2053 |
| | 10/1/2025 | - | 365,000 | - | - | 365,000 | 2053 |
| | 11/1/2025 | - | 365,000 | - | - | 365,000 | 2053 |
| | 12/1/2025 | - | 365,000 | - | - | 365,000 | 2053 |
| **Total 2023 F** | | - | 5,900,000 | - | - | 5,900,000 | |
| **2023 G** | 11/1/2023 | $ - | $ 45,000 | $ - | $ - | $ 45,000 | 2032, 2038, 2043, 2048 & 2053 |
| | 3/1/2024 | - | 40,000 | - | - | 40,000 | 2032, 2038, 2043 ,2048 & 2053 |
| | 4/1/2024 | - | 580,000 | - | - | 580,000 | 2024-2032, 2038, 2043, 2048 & 2053 |
| | 5/1/2024 | - | 505,000 | - | - | 505,000 | 2025-2032, 2038, 2043, 2048 & 2053 |
| | 6/1/2024 | - | 180,000 | - | - | 180,000 | 2030-2032, 2038, 2043, 2048 & 2053 |
| | 7/1/2024 | - | 60,000 | - | - | 60,000 | 2032, 2038, 2043, 2048 & 2053 |
| | 8/1/2024 | - | 280,000 | - | - | 280,000 | 2029-2032, 2038, 2043, 2048 & 2053 |
| | 10/1/2024 | - | 135,000 | - | - | 135,000 | 2031-2032, 2038, 2043, 2048 & 2053 |
| | 12/1/2024 | - | 65,000 | - | - | 65,000 | 2032, 2038, 2043, 2048 & 2053 |
| | 1/1/2025 | - | 290,000 | - | - | 290,000 | 2029-2032, 2038, 2043, 2048 & 2053 |
| | 6/1/2025 | - | 145,000 | - | - | 145,000 | 2031-2032, 2038, 2043, 2048 & 2053 |
| | 7/1/2025 | - | 100,000 | - | - | 100,000 | 2031-2032, 2038, 2043, 2048 & 2053 |
| | 10/1/2025 | - | 115,000 | - | - | 115,000 | 2031-2032, 2038, 2043, 2048 & 2053 |
| | 11/1/2025 | - | 95,000 | - | - | 95,000 | 2031-2032, 2038, 2043, 2048 & 2053 |
| | 12/1/2025 | - | 375,000 | - | - | 375,000 | 2028-2032, 2038, 2043, 2048 & 2053 |
| **Total 2023 G** | | - | 3,010,000 | - | - | 3,010,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2023 H** | 1/1/2024 | $ - | $ 45,000 | $ - | $ - | $ 45,000 | 2053 |
| | 2/1/2024 | - | 260,000 | - | - | 260,000 | 2026-2033, 2038 & 2043 |
| | 4/1/2024 | - | 720,000 | - | - | 720,000 | 2026-2033, 2038 & 2043 |
| | 5/1/2024 | - | 530,000 | - | - | 530,000 | 2026-2033, 2038 & 2043 |
| | 6/1/2024 | - | 230,000 | - | - | 230,000 | 2026-2033, 2038 & 2043 |
| | 7/1/2024 | - | 660,000 | - | - | 660,000 | 2026-2033, 2038, 2043 & 2053 |
| | 8/1/2024 | - | 140,000 | - | - | 140,000 | 2053 |
| | 10/1/2024 | - | 290,000 | - | - | 290,000 | 2053 |
| | 11/1/2024 | - | 255,000 | - | - | 255,000 | 2026-2027, 2031-2033, 2038, 2043 & 2053 |
| | 12/1/2024 | - | 380,000 | - | - | 380,000 | 2026-2033, 2038, 2043 & 2053 |
| | 1/1/2025 | - | 1,365,000 | - | - | 1,365,000 | 2026-2033, 2038, 2043 & 2053 |
| | 2/1/2025 | - | 215,000 | - | - | 215,000 | 2053 |
| | 3/1/2025 | - | 215,000 | - | - | 215,000 | 2053 |
| | 4/1/2025 | - | 215,000 | - | - | 215,000 | 2053 |
| | 5/1/2025 | - | 770,000 | - | - | 770,000 | 2026-2033, 2038, 2043 & 2053 |
| | 6/1/2025 | - | 550,000 | - | - | 550,000 | 2026-2033, 2038, 2043 & 2053 |
| | 7/1/2025 | - | 375,000 | - | - | 375,000 | 2026-2027, 2030-2033, 2038, 2043 & 2053 |
| | 8/1/2025 | - | 280,000 | - | - | 280,000 | 2053 |
| | 9/1/2025 | - | 285,000 | - | - | 285,000 | 2053 |
| | 10/1/2025 | - | 1,300,000 | - | - | 1,300,000 | 2026-2033, 2038, 2043 & 2053 |
| | 11/1/2025 | - | 1,795,000 | - | - | 1,795,000 | 2026-2033, 2038, 2043 & 2053 |
| | 12/1/2025 | - | 870,000 | - | - | 870,000 | 2026-2033, 2038, 2043 & 2053 |
| **Total 2023 H** | | - | 11,745,000 | - | - | 11,745,000 | |
| **2023 J** | 2/1/2024 | $ - | $ 5,000 | $ - | $ - | $ 5,000 | 2054 |
| | 4/1/2024 | - | 340,000 | - | - | 340,000 | 2026-2033, 2038, 2043 & 2048 |
| | 6/1/2024 | - | 780,000 | - | - | 780,000 | 2026-2033, 2038, 2043 & 2048 |
| | 7/1/2024 | - | 1,230,000 | - | - | 1,230,000 | 2026-2033, 2038, 2043, 2048 & 2054 |
| | 8/1/2024 | - | 180,000 | - | - | 180,000 | 2054 |
| | 9/1/2024 | - | 575,000 | - | - | 575,000 | 2026-2033, 2038, 2043, 2048 & 2054 |
| | 10/1/2024 | - | 455,000 | - | - | 455,000 | 2026-2027, 2029-2033, 2038, 2043, 2048 & 2054 |
| | 11/1/2024 | - | 1,375,000 | - | - | 1,375,000 | 2026-2033, 2038, 2043, 2048 & 2054 |
| | 12/1/2024 | - | 470,000 | - | - | 470,000 | 2026-2027, 2028-2033, 2038, 2043, 2048 & 2054 |
| | 1/1/2025 | - | 1,205,000 | - | - | 1,205,000 | 2026-2033, 2038, 2043, 2048 & 2054 |
| | 2/1/2025 | - | 290,000 | - | - | 290,000 | 2054 |
| | 3/1/2025 | - | 295,000 | - | - | 295,000 | 2054 |
| | 5/1/2025 | - | 260,000 | - | - | 260,000 | 2054 |
| | 6/1/2025 | - | 615,000 | - | - | 615,000 | 2054 |
| | 7/1/2025 | - | 435,000 | - | - | 435,000 | 2026-2027, 2032-2033, 2038, 2043, 2048 & 2054 |
| | 8/1/2025 | - | 395,000 | - | - | 395,000 | 2054 |
| | 10/1/2025 | - | 270,000 | - | - | 270,000 | 2054 |
| | 11/1/2025 | - | 915,000 | - | - | 915,000 | 2054 |
| | 12/1/2025 | - | 770,000 | - | - | 770,000 | 2026-2033, 2038, 2043, 2048 & 2054 |
| **Total 2023 J** | | - | 10,860,000 | - | - | 10,860,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2023 L** | 1/1/2024 | $ - | $ 25,000 | $ - | $ - | $ 25,000 | 2027, 2038, 2044 & 2053 |
| | 2/1/2024 | - | 340,000 | - | - | 340,000 | 2026-2033, 2038 & 2044 |
| | 4/1/2024 | | 410,000 | - | - | 410,000 | 2026-2033, 2038 & 2044 |
| | 5/1/2024 | - | 250,000 | - | - | 250,000 | 2026-2033, 2038 & 2044 |
| | 6/1/2024 | - | 430,000 | - | - | 430,000 | 2026-2033, 2038 & 2044 |
| | 7/1/2024 | - | 700,000 | - | - | 700,000 | 2026-2033, 2038 & 2044 |
| | 8/1/2024 | - | 20,000 | - | - | 20,000 | 2053 |
| | 10/1/2024 | - | 45,000 | - | - | 45,000 | 2053 |
| | 11/1/2024 | - | 515,000 | - | - | 515,000 | 2026-2033, 2038, 2044 & 2053 |
| | 12/1/2024 | - | 895,000 | - | - | 895,000 | 2026-2033, 2038, 2044 & 2053 |
| | 1/1/2025 | - | 300,000 | - | - | 300,000 | 2026-2033, 2038, 2044 & 2053 |
| | 2/1/2025 | - | 275,000 | - | - | 275,000 | 2026-2027, 2032-2033, 2038, 2044 & 2053 |
| | 3/1/2025 | - | 195,000 | - | - | 195,000 | 2053 |
| | 4/1/2025 | - | 190,000 | - | - | 190,000 | 2053 |
| | 5/1/2025 | - | 1,425,000 | - | - | 1,425,000 | 2026-2033, 2038, 2044 & 2053 |
| | 6/1/2025 | - | 1,025,000 | - | - | 1,025,000 | 2026-2033, 2038, 2044 & 2053 |
| | 7/1/2025 | - | 1,105,000 | - | - | 1,105,000 | 2026-2033, 2038, 2044 & 2053 |
| | 8/1/2025 | - | 260,000 | - | - | 260,000 | 2053 |
| | 10/1/2025 | - | 525,000 | - | - | 525,000 | 2053 |
| | 11/1/2025 | - | 875,000 | - | - | 875,000 | 2026-2033, 2038, 2044 & 2053 |
| | 12/1/2025 | - | 2,190,000 | - | - | 2,190,000 | 2026-2033, 2038, 2044 & 2053 |
| **Total 2023 L** | | - | 11,995,000 | - | - | 11,995,000 | |
| **2023 M** | 7/1/2024 | $ - | $ 145,000 | $ - | $ - | $ 145,000 | 2050 |
| | 1/1/2025 | - | 325,000 | - | - | 325,000 | 2050 |
| | 7/1/2025 | - | 150,000 | - | - | 150,000 | 2050 |
| **Total 2023 M** | | - | 620,000 | - | - | 620,000 | |
| **2023 N** | 1/1/2025 | $ - | $ 450,000 | $ - | $ - | $ 450,000 | 2026-2034 |
| | 7/1/2025 | - | 360,000 | - | - | 360,000 | 2026-2034 |
| **Total 2023 N** | | - | 810,000 | - | - | 810,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2023 O** | 7/1/2024 | $ - | $ 205,000 | $ - | $ - | $ 205,000 | 2053 |
| | 8/1/2024 | - | 130,000 | - | - | 130,000 | 2053 |
| | 9/1/2024 | - | 130,000 | - | - | 130,000 | 2053 |
| | 10/1/2024 | - | 130,000 | - | - | 130,000 | 2053 |
| | 11/1/2024 | - | 130,000 | - | - | 130,000 | 2053 |
| | 12/1/2024 | - | 130,000 | - | - | 130,000 | 2053 |
| | 1/1/2025 | - | 710,000 | - | - | 710,000 | 2025, 2038, 2041 & 2053 |
| | 2/1/2025 | - | 230,000 | - | - | 230,000 | 2053 |
| | 3/1/2025 | - | 230,000 | - | - | 230,000 | 2053 |
| | 4/1/2025 | - | 230,000 | - | - | 230,000 | 2053 |
| | 5/1/2025 | - | 230,000 | - | - | 230,000 | 2053 |
| | 6/1/2025 | - | 230,000 | - | - | 230,000 | 2053 |
| | 7/1/2025 | - | 675,000 | - | - | 675,000 | 2038, 2041, 2053 |
| | 8/1/2025 | - | 325,000 | - | - | 325,000 | 2053 |
| | 9/1/2025 | - | 325,000 | - | - | 325,000 | 2053 |
| | 10/1/2025 | - | 325,000 | - | - | 325,000 | 2053 |
| | 11/1/2025 | - | 325,000 | - | - | 325,000 | 2053 |
| | 12/1/2025 | - | 325,000 | - | - | 325,000 | 2053 |
| **Total 2023 O** | | - | 5,015,000 | - | - | 5,015,000 | |
| **2023 P** | 4/1/2024 | $ - | $ 90,000 | $ - | $ - | $ 90,000 | 2026-2027, 2033, 2038, 2043 & 2048 |
| | 5/1/2024 | - | 60,000 | - | - | 60,000 | 2026-2027, 2038, 2043 & 2048 |
| | 6/1/2024 | - | 80,000 | - | - | 80,000 | 2026-2027, 2033, 2038, 2043 & 2048 |
| | 7/1/2024 | - | 195,000 | - | - | 195,000 | 2026-2027, 2030- 2033, 2038, 2043 & 2048 |
| | 8/1/2024 | - | 195,000 | - | - | 195,000 | 2026-2027, 2030- 2033, 2038, 2043 & 2048 |
| | 9/1/2024 | - | 110,000 | - | - | 110,000 | 2026-2027, 2032- 2033, 2038, 2043 & 2048 |
| | 10/1/2024 | - | 85,000 | - | - | 85,000 | 2026-2027, 2033, 2038, 2043 & 2048 |
| | 11/1/2024 | - | 80,000 | - | - | 80,000 | 2026-2027, 2033, 2038, 2043 & 2048 |
| | 12/1/2024 | - | 85,000 | - | - | 85,000 | 2026-2027, 2033, 2038, 2043 & 2048 |
| | 1/1/2025 | - | 210,000 | - | - | 210,000 | 2026-2027, 2030-2033, 2038, 2043, 2048 |
| | 4/1/2025 | - | 85,000 | - | - | 85,000 | 2026-2027, 2033, 2038, 2043 & 2048 |
| | 5/1/2025 | - | 90,000 | - | - | 90,000 | 2026-2027, 2033, 2038, 2043 & 2048 |
| | 6/1/2025 | - | 185,000 | - | - | 185,000 | 2026-2027, 2030-2033, 2038, 2043, 2048 |
| | 7/1/2025 | - | 355,000 | - | - | 355,000 | 2026-2033, 2038, 2043, 2048 |
| | 10/1/2025 | - | 165,000 | - | - | 165,000 | 2026-2027, 2031-2033, 2038, 2043 & 2048 |
| | 11/1/2025 | - | 405,000 | - | - | 405,000 | 2026-2033, 2038, 2043, 2048 |
| | 12/1/2025 | - | 530,000 | - | - | 530,000 | 2026-2033, 2038, 2043, 2048 |
| **Total 2023 P** | | - | 3,005,000 | - | - | 3,005,000 | |
| **2023 Q** | 1/1/2025 | $ - | $ 110,000 | $ - | $ - | $ 110,000 | 2053 |
| | 7/1/2025 | - | 125,000 | - | - | 125,000 | 2053 |
| **Total 2023 Q** | | - | 235,000 | - | - | 235,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2023 R** | 7/1/2024 | $ - | $ 110,000 | $ - | $ - | $ 110,000 | 2054 |
| | 8/1/2024 | - | 90,000 | - | - | 90,000 | 2054 |
| | 11/1/2024 | - | 285,000 | - | - | 285,000 | 2054 |
| | 12/1/2024 | - | 765,000 | - | - | 765,000 | 2054 |
| | 1/1/2025 | - | 5,000 | - | - | 5,000 | 2054 |
| | 2/1/2025 | - | 300,000 | - | - | 300,000 | 2054 |
| | 3/1/2025 | - | 300,000 | - | - | 300,000 | 2054 |
| | 4/1/2025 | - | 300,000 | - | - | 300,000 | 2054 |
| | 5/1/2025 | - | 300,000 | - | - | 300,000 | 2054 |
| | 6/1/2025 | - | 300,000 | - | - | 300,000 | 2054 |
| | 7/1/2025 | - | 45,000 | - | - | 45,000 | 2054 |
| | 8/1/2025 | - | 420,000 | - | - | 420,000 | 2054 |
| | 9/1/2025 | - | 425,000 | - | - | 425,000 | 2054 |
| | 10/1/2025 | - | 425,000 | - | - | 425,000 | 2054 |
| | 11/1/2025 | - | 425,000 | - | - | 425,000 | 2054 |
| | 12/1/2025 | - | 425,000 | - | - | 425,000 | 2054 |
| **Total 2023 R** | | - | 4,920,000 | - | - | 4,920,000 | |
| **2023 S** | 1/1/2025 | $ - | $ 100,000 | $ - | $ - | $ 100,000 | 2034, 2039, 2041, 2044 & 2049 |
| | 5/1/2025 | - | 220,000 | - | - | 220,000 | 2034, 2039, 2041, 2044 & 2049 |
| | 6/1/2025 | - | 285,000 | - | - | 285,000 | 2034, 2039, 2041, 2044 & 2049 |
| | 7/1/2025 | - | 350,000 | - | - | 350,000 | 2034, 2039, 2041, 2044 & 2049 |
| | 8/1/2025 | - | 510,000 | - | - | 510,000 | 2034, 2039, 2041, 2044 & 2049 |
| | 9/1/2025 | - | 120,000 | - | - | 120,000 | 2034, 2039, 2041, 2044 & 2049 |
| | 10/1/2025 | - | 10,000 | - | - | 10,000 | 2034 & 2049 |
| | 11/1/2025 | - | 940,000 | - | - | 940,000 | 2034, 2039, 2041, 2044 & 2049 |
| | 12/1/2025 | - | 1,540,000 | - | - | 1,540,000 | 2034, 2039, 2041, 2044 & 2049 |
| **Total 2023 S** | | - | 4,075,000 | - | - | 4,075,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2023 T** | 7/1/2024 | $ - | $ 25,000 | $ - | $ - | $ 25,000 | 2054 |
| | 1/1/2025 | - | 100,000 | - | - | 100,000 | 2054 |
| | 7/1/2025 | - | 190,000 | - | - | 190,000 | 2054 |
| **Total 2023 T** | | - | 315,000 | - | - | 315,000 | |
| **2023 U** | 4/1/2024 | $ - | $ 115,000 | $ - | $ - | $ 115,000 | 2034, 2039 & 2043 |
| | 5/1/2024 | - | 185,000 | - | - | 185,000 | 2034, 2039 & 2043 |
| | 6/1/2024 | - | 175,000 | - | - | 175,000 | 2034, 2039 & 2043 |
| | 7/1/2024 | - | 330,000 | - | - | 330,000 | 2034, 2039, 2043 & 2054 |
| | 8/1/2024 | - | 65,000 | - | - | 65,000 | 2054 |
| | 10/1/2024 | - | 555,000 | - | - | 555,000 | 2034, 2039, 2043 & 2054 |
| | 11/1/2024 | - | 225,000 | - | - | 225,000 | 2034, 2039, 2043 & 2054 |
| | 12/1/2024 | - | 600,000 | - | - | 600,000 | 2034, 2039, 2043 & 2054 |
| | 1/1/2025 | - | 390,000 | - | - | 390,000 | 2034, 2039, 2043 & 2054 |
| | 2/1/2025 | - | 355,000 | - | - | 355,000 | 2034, 2039, 2043 & 2054 |
| | 3/1/2025 | - | 1,165,000 | - | - | 1,165,000 | 2034, 2039, 2043 & 2054 |
| | 4/1/2025 | - | 1,120,000 | - | - | 1,120,000 | 2034, 2039, 2043 & 2054 |
| | 5/1/2025 | - | 980,000 | - | - | 980,000 | 2034, 2039, 2043 & 2054 |
| | 6/1/2025 | - | 900,000 | - | - | 900,000 | 2034, 2039, 2043 & 2054 |
| | 7/1/2025 | - | 795,000 | - | - | 795,000 | 2034, 2039, 2043 & 2054 |
| | 8/1/2025 | - | 170,000 | - | - | 170,000 | 2054 |
| | 9/1/2025 | - | 175,000 | - | - | 175,000 | 2054 |
| | 10/1/2025 | - | 340,000 | - | - | 340,000 | 2034, 2039, 2043 & 2054 |
| | 11/1/2025 | - | 360,000 | - | - | 360,000 | 2034, 2039, 2043 & 2054 |
| | 12/1/2025 | - | 830,000 | - | - | 830,000 | 2034, 2039, 2043 & 2054 |
| **Total 2023 U** | | - | 9,830,000 | - | - | 9,830,000 | |
| **2023 V** | 7/1/2024 | $ - | $ 15,000 | $ - | $ - | $ 15,000 | 2050 |
| | 1/1/2025 | - | 60,000 | - | - | 60,000 | 2050 |
| | 7/1/2025 | - | 120,000 | - | - | 120,000 | 2050 |
| **Total 2023 V** | | - | 195,000 | - | - | 195,000 | |
| **2024A** | 7/1/2024 | $ - | $ 10,000 | $ - | $ - | $ 10,000 | 2054 |
| | 1/1/2025 | - | 165,000 | - | - | 165,000 | 2054 |
| | 3/1/2025 | - | 275,000 | - | - | 275,000 | 2054 |
| | 4/1/2025 | - | 140,000 | - | - | 140,000 | 2054 |
| | 5/1/2025 | - | 140,000 | - | - | 140,000 | 2054 |
| | 6/1/2025 | - | 70,000 | - | - | 70,000 | 2054 |
| | 8/1/2025 | - | 230,000 | - | - | 230,000 | 2054 |
| | 9/1/2025 | - | 230,000 | - | - | 230,000 | 2054 |
| | 10/1/2025 | - | 235,000 | - | - | 235,000 | 2054 |
| | 11/1/2025 | - | 230,000 | - | - | 230,000 | 2054 |
| | 12/1/2025 | - | 230,000 | - | - | 230,000 | 2054 |
| **Total 2024 A** | | - | 1,955,000 | - | - | 1,955,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2024 B** | 6/1/2024 | $ - | $ 195,000 | $ - | $ - | $ 195,000 | 2027-2028, 2034, 2039, 2044, 2049 & 2051 |
| | 6/1/2025 | - | 140,000 | - | - | 140,000 | 2028, 2034, 2039, 2044, 2049 & 2051 |
| | 7/1/2025 | - | 175,000 | - | - | 175,000 | 2028, 2034, 2039, 2044, 2049 & 2051 |
| | 10/1/2025 | - | 315,000 | - | - | 315,000 | 2027-2028, 2034, 2039, 2044, 2049 & 2051 |
| | 11/1/2025 | - | 445,000 | - | - | 445,000 | 2026-2028, 2034, 2039, 2044, 2049 & 2051 |
| | 12/1/2025 | - | 310,000 | - | - | 310,000 | 2027-2028, 2034, 2039, 2044, 2049 & 2051 |
| **Total 2024 B** | | - | 1,580,000 | - | - | 1,580,000 | |
| **2024 C** | 1/1/2025 | $ - | $ 20,000 | $ - | $ - | $ 20,000 | 2054 |
| | 7/1/2025 | - | 60,000 | - | - | 60,000 | 2054 |
| **Total 2024 C** | | - | 80,000 | - | - | 80,000 | |
| **2024D** | 7/1/2024 | $ - | $ 160,000 | $ - | $ - | $ 160,000 | 2034, 2039, 2045 & 2054 |
| | 8/1/2024 | - | 15,000 | - | - | 15,000 | 2034, 2039 & 2045 |
| | 10/1/2024 | - | 75,000 | - | - | 75,000 | 2034, 2039 & 2045 |
| | 11/1/2024 | - | 65,000 | - | - | 65,000 | 2034, 2039 & 2045 |
| | 12/1/2024 | - | 375,000 | - | - | 375,000 | 2034, 2039 & 2045 |
| | 1/1/2025 | - | 190,000 | - | - | 190,000 | 2034, 2039 & 2045 |
| | 2/1/2025 | - | 280,000 | - | - | 280,000 | 2034, 2039 & 2045 |
| | 3/1/2025 | - | 1,075,000 | - | - | 1,075,000 | 2034, 2039, 2045 & 2054 |
| | 4/1/2025 | - | 355,000 | - | - | 355,000 | 2034, 2039, 2045 & 2054 |
| | 5/1/2025 | - | 220,000 | - | - | 220,000 | 2034, 2039, 2045 & 2054 |
| | 6/1/2025 | - | 690,000 | - | - | 690,000 | 2034, 2039, 2045 & 2054 |
| | 7/1/2025 | - | 265,000 | - | - | 265,000 | 2034, 2039, 2045 & 2054 |
| | 8/1/2025 | - | 165,000 | - | - | 165,000 | 2054 |
| | 9/1/2025 | - | 165,000 | - | - | 165,000 | 2054 |
| | 10/1/2025 | - | 565,000 | - | - | 565,000 | 2034, 2039, 2045 & 2054 |
| | 11/1/2025 | - | 430,000 | - | - | 430,000 | 2034, 2039, 2045 & 2054 |
| | 12/1/2025 | - | 975,000 | - | - | 975,000 | 2034, 2039, 2045 & 2054 |
| **Total 2024 D** | | - | 6,065,000 | - | - | 6,065,000 | |
| **2024 E** | 1/1/2025 | $ - | $ 50,000 | $ - | $ - | $ 50,000 | 2054 |
| | 7/1/2025 | - | 110,000 | - | - | 110,000 | 2054 |
| **Total 2024 E** | | - | 160,000 | - | - | 160,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2024 F** | 1/1/2025 | $ - | $ 175,000 | $ - | $ - | $ 175,000 | 2025-2035 & 2039 |
| | 7/1/2025 | - | 120,000 | - | - | 120,000 | 2028-2035 & 2039 |
| **Total 2024 F** | | - | 295,000 | - | - | 295,000 | |
| **2024 G** | 1/1/2025 | $ - | $ 35,000 | $ - | $ - | $ 35,000 | 2054 |
| | 4/1/2025 | - | 70,000 | - | - | 70,000 | 2054 |
| | 6/1/2025 | - | 295,000 | - | - | 295,000 | 2054 |
| | 7/1/2025 | - | 75,000 | - | - | 75,000 | 2054 |
| | 8/1/2025 | - | 160,000 | - | - | 160,000 | 2054 |
| | 9/1/2025 | - | 165,000 | - | - | 165,000 | 2054 |
| | 10/1/2025 | - | 165,000 | - | - | 165,000 | 2054 |
| | 11/1/2025 | - | 160,000 | - | - | 160,000 | 2054 |
| | 12/1/2025 | - | 165,000 | - | - | 165,000 | 2054 |
| **Total 2024 G** | | - | 1,290,000 | - | - | 1,290,000 | |
| **2024 H** | 12/1/2024 | $ - | $ 10,000 | $ - | $ - | $ 10,000 | 2035 & 2050 |
| | 6/1/2025 | - | 170,000 | - | - | 170,000 | 2031-2035, 2039, 2044 & 2050 |
| | 10/1/2025 | - | 90,000 | - | - | 90,000 | 2033-2035, 2039, 2044 & 2050 |
| | 11/1/2025 | - | 120,000 | - | - | 120,000 | 2033-2035, 2039, 2044 & 2050 |
| | 12/1/2025 | - | 475,000 | - | - | 475,000 | 2026-2035, 2039, 2044 & 2050 |
| **Total 2024 H** | | - | 865,000 | - | - | 865,000 | |
| **2024 I** | 1/1/2025 | $ - | $ 25,000 | $ - | $ - | $ 25,000 | 2054 |
| | 7/1/2025 | - | 75,000 | - | - | 75,000 | 2054 |
| **Total 2024 I** | | - | 100,000 | - | - | 100,000 | |
| **2024 J** | 11/1/2024 | $ - | $ 35,000 | $ - | $ - | $ 35,000 | 2033, 2034, 2039, 2044 & 2047 |
| | 1/1/2025 | - | 20,000 | - | - | 20,000 | 2034, 2039, 2044 & 2047 |
| | 6/1/2025 | - | 60,000 | - | - | 60,000 | 2033, 2034, 2039, 2044 & 2047 |
| | 8/1/2025 | - | 80,000 | - | - | 80,000 | 2054 |
| | 9/1/2025 | - | 270,000 | - | - | 270,000 | 2029-2031, 2033-2035, 2039, 2044, 2047 & 2054 |
| | 10/1/2025 | - | 275,000 | - | - | 275,000 | 2029-2031, 2033-2035, 2039, 2044, 2047 & 2054 |
| | 11/1/2025 | - | 570,000 | - | - | 570,000 | 2029-2031, 2033-2035, 2039, 2044, 2047 & 2054 |
| | 12/1/2025 | - | 495,000 | - | - | 495,000 | 2029-2031, 2033-2035, 2039, 2044, 2047 & 2054 |
| **Total 2024 J** | | - | 1,805,000 | - | - | 1,805,000 | |
| **2024 K** | 1/1/2025 | $ - | $ 30,000 | $ - | $ - | $ 30,000 | 2051 |
| **Total 2024 K** | | - | 30,000 | - | - | 30,000 | |
| **2024 L** | 1/1/2025 | $ - | $ 185,000 | $ - | $ - | $ 185,000 | 2055 |
| | 4/1/2025 | - | 165,000 | - | - | 165,000 | 2055 |
| | 5/1/2025 | - | 55,000 | - | - | 55,000 | 2055 |
| | 6/1/2025 | - | 55,000 | - | - | 55,000 | 2055 |
| | 7/1/2025 | - | 515,000 | - | - | 515,000 | 2026-2035, 2038 & 2055 |
| | 8/1/2025 | - | 220,000 | - | - | 220,000 | 2055 |
| | 10/1/2025 | - | 405,000 | - | - | 405,000 | 2055 |
| | 11/1/2025 | - | 265,000 | - | - | 265,000 | 2055 |
| | 12/1/2025 | - | 220,000 | - | - | 220,000 | 2055 |
| **Total 2024 L** | | - | 2,085,000 | - | - | 2,085,000 | |

Refer to the disclaimer on page A-1

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2024 M** | 5/1/2025 | $ - | $ 195,000 | $ - | $ - | $ 195,000 | 2031-2034, 2036, 2039, 2044, 2049 & 2051 |
| | 6/1/2025 | - | 85,000 | - | - | 85,000 | 2034, 2036, 2039, 2044, 2049 & 2051 |
| | 11/1/2025 | - | 175,000 | - | - | 175,000 | 2031-2034, 2036, 2039, 2044, 2049 & 2051 |
| | 12/1/2025 | - | 555,000 | - | - | 555,000 | 2026-2034, 2036, 2039, 2044, 2049 & 2051 |
| **Total 2024 M** | | - | 1,010,000 | - | - | 1,010,000 | |
| **2024 N** | 1/1/2025 | $ - | $ 5,000 | $ - | $ - | $ 5,000 | 2055 |
| | 7/1/2025 | - | 70,000 | - | - | 70,000 | 2055 |
| **Total 2024 N** | | - | 75,000 | - | - | 75,000 | |
| **2024 O** | 4/1/2025 | $ - | $ 20,000 | $ - | $ - | $ 20,000 | 2055 |
| | 5/1/2025 | - | 5,000 | - | - | 5,000 | 2055 |
| | 7/1/2025 | - | 25,000 | - | - | 25,000 | 2055 |
| | 8/1/2025 | - | 595,000 | - | - | 595,000 | 2055 |
| | 10/1/2025 | - | 25,000 | - | - | 25,000 | 2055 |
| | 11/1/2025 | - | 320,000 | - | - | 320,000 | 2055 |
| | 12/1/2025 | - | 600,000 | - | - | 600,000 | 2055 |
| **Total 2024 O** | | - | 1,590,000 | - | - | 1,590,000 | |
| **2024 R** | 4/1/2025 | $ - | $ 325,000 | $ - | $ - | $ 325,000 | 2027-2035, 2039, 2044, 2046 & 2055 |
| | 5/1/2025 | - | 345,000 | - | - | 345,000 | 2025-2035, 2039, 2044, 2046 & 2055 |
| | 6/1/2025 | - | 170,000 | - | - | 170,000 | 2031-2035, 2039, 2044, 2046 & 2055 |
| | 7/1/2025 | - | 215,000 | - | - | 215,000 | 2029-2035, 2039, 2044, 2046 & 2055 |
| | 8/1/2025 | - | 95,000 | - | - | 95,000 | 2035, 2044 & 2055 |
| | 9/1/2025 | - | 250,000 | - | - | 250,000 | 2030-2035, 2039, 2044, 2046 & 2055 |
| | 10/1/2025 | - | 635,000 | - | - | 635,000 | 2026-2035, 2039, 2044, 2046 & 2055 |
| | 11/1/2025 | - | 215,000 | - | - | 215,000 | 2031-2035, 2039, 2044, 2046 & 2055 |
| | 12/1/2025 | - | 630,000 | - | - | 630,000 | 2026-2035, 2039, 2044, 2046 & 2055 |
| **Total 2024 R** | | - | 2,880,000 | - | - | 2,880,000 | |
| **2024 S** | 7/1/2025 | $ - | $ 20,000 | $ - | $ - | $ 20,000 | 2050 |
| **Total 2025 S** | | - | 20,000 | - | - | 20,000 | |

**Residential Housing Finance Bond Resolution**
**Source of Funds Used to Call Bonds**
**Information as of December 31, 2025**

| Series | Bond Call Date | Unexpended Proceeds | Series Excess Revenues (including Prepayments) | Reserve Excess | Other | Total Bonds Called | Maturity Date(s) of Bond(s) Called |
|---|---|---|---|---|---|---|---|
| **2024 U** | 5/1/2025 | $ - | $ 30,000 | $ - | $ - | $ 30,000 | 2027-2035, 2039, 2044, 2046 & 2055 |
| | 6/1/2025 | - | 115,000 | - | - | 115,000 | 2055 |
| | 7/1/2025 | - | 80,000 | - | - | 80,000 | 2055 |
| | 8/1/2025 | - | 760,000 | - | - | 760,000 | 2055 |
| | 11/1/2025 | - | 370,000 | - | - | 370,000 | 2055 |
| | 12/1/2025 | - | 305,000 | - | - | 305,000 | 2055 |
| **Total 2024 U** | | - | 1,660,000 | - | - | 1,660,000 | |
| **2025 A** | 6/1/2025 | $ - | $ 10,000 | $ - | $ - | $ 10,000 | 2055 |
| | 7/1/2025 | - | 290,000 | - | - | 290,000 | 2030-2037, 2040, 2042, 2046 & 2055 |
| | 8/1/2025 | - | 65,000 | - | - | 65,000 | 2055 |
| | 11/1/2025 | - | 345,000 | - | - | 345,000 | 2031-2037, 2040, 2042, 2046 & 2055 |
| | 12/1/2025 | - | 310,000 | - | - | 310,000 | 2026-2037, 2040, 2042, 2046 & 2055 |
| **Total 2025 A** | | - | 1,020,000 | - | - | 1,020,000 | |
| **2025 C** | 8/1/2025 | $ - | $ 70,000 | $ - | $ - | $ 70,000 | 2055 |
| | 11/1/2025 | - | 160,000 | - | - | 160,000 | 2055 |
| | 12/1/2025 | - | 255,000 | - | - | 255,000 | 2055 |
| **Total 2025 C** | | - | 485,000 | - | - | 485,000 | |

**Residential Housing Finance Bond Resolution**
**Interest Rate Swaps**
**Information as of December 31, 2025**

| Associated Bond Series | 12/31/2025 Notional Amounts | Effective Date | Swap Maturity Date | Fixed Rate Payable | Variable Rate Receivable | 12/31/2025 GASB72 Fair Value[1] |
|---|---|---|---|---|---|---|
| **Counterparty: The Bank of New York Mellon** | | | | | | |
| Moody's Aa2 (stable outlook) / Standard & Poor's AA- (stable outlook) | | | | | | |
| RHFB 2018D | $19,625,000 | June 28, 2018 | January 1, 2045 | 3.1875% | 70% of SOFR[2] + 0.51014% | $ 1,224,241 |
| RHFB 2019H | 36,645,000 | September 11, 2019 | January 1, 2047 | 2.1500% | 100% SOFR[2] + 0.11448% | 7,629,791 |
| RHFB 2022D | 25,000,000 | March 16, 2022 | January 1, 2044 | 2.2050% | 100% 1D SOFR[2] | 4,243,439 |
| RHFB 2022F | 10,000,000 | May 12, 2022 | July 1, 2030 | 2.5100% | 100% 1D SOFR[2] | 452,879 |
| RHFB 2022F | 25,000,000 | May 12, 2022 | July 1, 2052 | 3.2375% | 100% 1D SOFR[2] | 4,324,194 |
| RHFB 2023I | 30,000,000 | July 26, 2023 | January 1, 2050 | 4.5450% | 100% SOFR[2] + 0.11448% | 1,580,670 |
| RHFB 2023K | 20,000,000 | August 24, 2023 | July 1, 2050 | 4.8975% | 100% SOFR[2] + 0.11448% | 838,029 |
| RHFB 2023Q | 29,765,000 | October 12, 2023 | January 1, 2048 | 4.8775% | 100% SOFR[2] + 0.11448% | (166,355) |
| RHFB 2024W | 60,000,000 | December 12, 2024 | July 1, 2055 | 4.9685% | 100% SOFR[2] + 0.11448% | 15,306 |
| RHFB 2025H | 35,000,000 | May 21, 2025 | July 1, 2052 | 4.6725% | 100% SOFR[2] + 0.11448% | 481,358 |
| | $291,035,000 | | | | | 20,623,551 |

**Residential Housing Finance Bond Resolution**
**Interest Rate Swaps**
**Information as of December 31, 2025**

| Associated Bond Series | 12/31/2025 Notional Amounts | Effective Date | Swap Maturity Date | Fixed Rate Payable | Variable Rate Receivable | 12/31/2025 GASB72 Fair Value[1] |
|---|---|---|---|---|---|---|
| | | **Counterparty: Royal Bank of Canada** | | | | |
| | | Moody's Aa1 (stable outlook) / Standard & Poor's AA- (stable outlook) | | | | |
| RHFB 2015D | 12,295,000 | August 11, 2015 | January 1, 2046 | 2.343% | 67% of SOFR[2] + 0.07670% | 1,050,932 |
| RHFB 2015G | 27,285,000 | December 8, 2015 | January 1, 2034 | 1.953% | 67% of SOFR[2] + 0.07670% | 952,338 |
| RHFB 2016F | 33,945,000 | December 22, 2016 | January 1, 2041 | 2.175% | 67% of SOFR[2] + 0.07670% | 1,785,481 |
| RHFB 2018H | 28,820,000 | December 12, 2018 | July 1, 2041 | 2.8035% | 70% of SOFR[2] + 0.08014% | 850,910 |
| RHFB 2019D | 32,425,000 | April 11, 2019 | January 1, 2042 | 2.4090% | 70% of SOFR[2] + 0.08014% | 1,814,953 |
| RHFB 2022H | 50,000,000 | October 1, 2022 | January 1, 2049 | 3.7395% | 100% 1D SOFR[2] | 5,263,322 |
| RHFB 2022K | 25,000,000 | September 29, 2022 | July 1, 2053 | 4.1775% | 100% 1D SOFR[2] | 2,347,013 |
| RHFB 2023M | 29,380,000 | September 14, 2023 | January 1, 2050 | 4.8455% | 100% SOFR[2] + 0.11448% | (158,739) |
| RHFB 2025B | 14,990,000 | February 20, 2025 | July 1, 2035 | 4.2535% | 100% SOFR[2] + 0.11448% | (445,368) |
| RHFB 2025E | 39,995,000 | March 19, 2025 | January 1, 2054 | 5.1090% | 100% SOFR[2] + 0.11448% | (4,325,571) |
| RHFB 2025N | 35,000,000 | October 16, 2025 | July 1, 2055 | 4.5915% | 100% SOFR[2] + 0.11448% | 1,080,195 |
| | $329,135,000 | | | | | $ 10,215,465 |

**Residential Housing Finance Bond Resolution**
**Interest Rate Swaps**
**Information as of December 31, 2025**

| Associated Bond Series | 12/31/2025 Notional Amounts | Effective Date | Swap Maturity Date | Fixed Rate Payable | Variable Rate Receivable | 12/31/2025 GASB72 Fair Value[1] |
|---|---|---|---|---|---|---|
| **Counterparty: Wells Fargo Bank, NA** Moody's Aa2 (stable outlook) / Standard & Poor's A+ (stable outlook) | | | | | | |
| RHFB 2017C | 29,395,000 | January 1, 2019 | January 1, 2038 | 2.180% | 67% of SOFR[2] + 0.07670% | 1,175,492 |
| RHFB 2017F | 31,860,000 | December 21, 2017 | January 1, 2041 | 2.261% | 67% of SOFR[2] + 0.07670% | 1,819,424 |
| RHFB 2025J | 25,000,000 | July 17, 2025 | July 1, 2050 | 4.7555% | 100% SOFR[2] + 0.11448% | (143,819) |
| | $86,255,000 | | | | | $ 2,851,097 |
| **Counterparty: Bank of America, NA** Moody's Aa2 (stable outlook) / Standard & Poor's A+ (stable outlook) | | | | | | |
| RHFB 2023T | $43,435,000 | November 30, 2023 | January 1, 2054 | 5.062% | 100% SOFR[2] + 0.11448% | (617,350) |
| RHFB 2023V | 26,055,000 | December 13, 2023 | July 1, 2050 | 5.084% | 100% SOFR[2] + 0.11448% | (494,942) |
| RHFB 2024C | 19,920,000 | February 8, 2024 | January 1, 2054 | 4.693% | 100% SOFR[2] + 0.11448% | 328,896 |
| RHFB 2024E | 19,840,000 | March 28, 2024 | January 1, 2050 | 4.623% | 100% SOFR[2] + 0.11448% | 232,525 |
| RHFB 2024I | 24,900,000 | May 1, 2024 | July 1, 2054 | 4.991% | 100% SOFR[2] + 0.11448% | 34,570 |
| RHFB 2024K | 14,825,000 | May 30, 2024 | January 1, 2051 | 4.932% | 100% SOFR[2] + 0.11448% | (151,312) |

## Residential Housing Finance Bond Resolution
## Interest Rate Swaps
## Information as of December 31, 2025

| Associated Bond Series | 12/31/2025 Notional Amounts | Effective Date | Swap Maturity Date | Fixed Rate Payable | Variable Rate Receivable | 12/31/2025 GASB72 Fair Value[1] |
|---|---|---|---|---|---|---|
| RHFB 2024N | 39,925,000 | July 2, 2024 | January 1, 2055 | 5.011% | 100% SOFR[2] + 0.11448% | (240,542) |
| RHFB 2024Q | 39,880,000 | August 29, 2024 | January 1, 2054 | 4.691% | 100% SOFR[2] + 0.11448% | 647,035 |
| RHFB 2024S | 14,980,000 | September 18, 2024 | July 1, 2049 | 4.345% | 100% SOFR[2] + 0.11448% | 500,249 |
| | $243,760,000 | | | | | $ 239,129 |
| | $950,185,000 | | | | | $ 33,929,241 |

[1]A positive fair value represents money due to the Agency by the counterparty upon an assumed termination on December 31, 2025. A negative number represents money payable by the Agency. The fair values as of December 31, 2025 were calculated by a consultant engaged by the Agency.

[2]Secured Overnight Financing Rate

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2007 Series M** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|---|---|---|---|---|---|---|---|---|
| 60415NR20 | 1/1/2038 | Pass Through (a) | 6.345 | $ 70,000,000 | $ - | $ 62,790,000 | $ 7,210,000 | None |
| | | | | $ 70,000,000 | $ - | $ 62,790,000 | $ 7,210,000 | |

(a): 2007 Series M bonds are subject to mandatory redemption, in whole or in part, on each January 1 and July 1, commencing January 1, 2008, from mortgage prepayments and repayments allocable to the 2007 Series M Bonds.

Optional Redemption: 2007 Series M bonds are also subject to redemption at the option of the Agency as a whole, but not in part, on any date on which not greater than $7,000,000 in aggregate principal amount of 2007 Series M bonds would otherwise remain outstanding at a redemption price equal to the principal amount thereof plus accrued interest.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2013 Series C** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 7/1/2019 | Serial | 1.800 | $ 275,000 | $ 200,000 | $ 75,000 | $ - | N/A |
| -- | 1/1/2020 | Serial | 2.000 | 1,555,000 | 1,100,000 | 455,000 | - | N/A |
| -- | 7/1/2020 | Serial | 2.100 | 1,580,000 | 1,065,000 | 515,000 | - | N/A |
| -- | 1/1/2021 | Serial | 2.300 | 1,600,000 | 1,020,000 | 580,000 | - | N/A |
| -- | 7/1/2021 | Serial | 2.350 | 1,625,000 | 925,000 | 700,000 | - | N/A |
| 60416SCP3 | 1/1/2022 | Serial | 2.550 | 1,650,000 | 850,000 | 800,000 | - | N/A |
| 60416SCQ1 | 7/1/2022 | Serial | 2.550 | 1,680,000 | 805,000 | 875,000 | - | N/A |
| 60416SCR9 | 1/1/2023 | Serial | 2.750 | 1,710,000 | 800,000 | 910,000 | - | N/A |
| 60416SCS7 | 7/1/2023 | Serial | 2.750 | 1,740,000 | 795,000 | 945,000 | - | N/A |
| 60416SCT5 | 7/1/2033 | Term (a) | 3.600 | 8,180,000 | - | 4,900,000 | 3,280,000 | 2 |
| 60416SCU2 | 7/1/2038 | Term (b) | 3.800 | 11,260,000 | - | 6,765,000 | 4,495,000 | 2 |
| 60416SCV0 | 7/1/2043 | Term (c) | 3.900 | 9,455,000 | - | 5,675,000 | 3,780,000 | 2 |
| | | | | $ 42,310,000 | $ 7,560,000 | $ 23,195,000 | $ 11,555,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2013 Series A, 2013 Series B and 2013 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2013 Series A PAC Term bonds maturing July 1, 2031.

Optional Redemption: Bonds with stated maturities on or after July 1, 2023, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2031.
(b): Sinking fund redemptions begin January 1, 2034.
(c): Sinking fund redemptions begin January 1, 2039.

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**Residential Housing Finance Bonds, 2014 Series C** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 7/1/2015 | Serial | 0.350 | $ 3,315,000 | $ 3,215,000 | $ 100,000 | $ - | N/A |
| -- | 1/1/2016 | Serial | 0.500 | 3,380,000 | 3,090,000 | 290,000 | - | N/A |
| -- | 7/1/2016 | Serial | 0.600 | 3,120,000 | 2,760,000 | 360,000 | - | N/A |
| -- | 1/1/2017 | Serial | 0.950 | 3,215,000 | 2,630,000 | 585,000 | - | N/A |
| -- | 7/1/2017 | Serial | 1.050 | 3,300,000 | 2,565,000 | 735,000 | - | N/A |
| -- | 1/1/2018 | Serial | 1.300 | 3,350,000 | 2,465,000 | 885,000 | - | N/A |
| -- | 7/1/2018 | Serial | 1.400 | 3,400,000 | 2,415,000 | 985,000 | - | N/A |
| -- | 1/1/2019 | Serial | 1.700 | 3,460,000 | 2,345,000 | 1,115,000 | - | N/A |
| -- | 7/1/2019 | Serial | 1.800 | 3,510,000 | 2,265,000 | 1,245,000 | - | N/A |
| -- | 1/1/2020 | Serial | 2.050 | 3,560,000 | 2,185,000 | 1,375,000 | - | N/A |
| -- | 7/1/2020 | Serial | 2.150 | 665,000 | 390,000 | 275,000 | - | N/A |
| 60416SHQ6 | 7/1/2022 | Serial | 2.900 | 3,900,000 | 1,415,000 | 2,485,000 | - | N/A |
| 60416SHR4 | 1/1/2023 | Serial | 3.000 | 3,970,000 | 1,405,000 | 2,565,000 | - | N/A |
| 60416SHS2 | 7/1/2023 | Serial | 3.050 | 4,060,000 | 1,435,000 | 2,625,000 | - | N/A |
| 60416SHT0 | 1/1/2024 | Serial | 3.125 | 4,145,000 | 1,450,000 | 2,695,000 | - | N/A |
| 60416SHU7 | 7/1/2024 | Serial | 3.125 | 4,240,000 | 1,490,000 | 2,750,000 | - | N/A |
| 60416SHV5 | 1/1/2025 | Serial | 3.200 | 4,330,000 | 1,520,000 | 2,810,000 | - | N/A |
| 60416SHX1 | 1/1/2045 | Term (a) | 4.000 | 84,225,000 | - | 79,610,000 | 4,615,000 | 1 |
| | | | | $ 143,145,000 | $ 35,040,000 | $ 103,490,000 | $ 4,615,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series C, 2014 Series D and 2014 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series C PAC Term bonds maturing January 1, 2045.

Optional Redemption: Bonds with stated maturities on or after January 1, 2025, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2032.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2014 Series D** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SHZ6 | 7/1/2025 | Serial | 3.000 | $ 4,425,000 | $ 1,565,000 | $ 2,860,000 | $ - | N/A |
| 60416SHY9 | 1/1/2026 | Serial | 3.100 | 2,160,000 | - | 1,405,000 | 755,000 | 2 |
| | | | | $ 6,585,000 | $ 1,565,000 | $ 4,265,000 | $ 755,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series C, 2014 Series D and 2014 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series C PAC Term bonds maturing January 1, 2045.

Optional Redemption: Bonds with stated maturities on or after January 1, 2025, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2024 and thereafter - 100%.

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**Residential Housing Finance Bonds, 2014 Series E** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 7/1/2020 | Serial | 2.000 | $ 2,955,000 | $ 1,720,000 | $ 1,235,000 | $ - | N/A |
| -- | 1/1/2021 | Serial | 2.200 | 3,660,000 | 1,870,000 | 1,790,000 | - | N/A |
| -- | 7/1/2021 | Serial | 2.300 | 3,720,000 | 1,585,000 | 2,135,000 | - | N/A |
| 60416SHW3 | 1/1/2022 | Serial | 2.600 | 3,815,000 | 1,440,000 | 2,375,000 | - | N/A |
| 60416SJC5 | 1/1/2026 | Serial | 3.100 | 2,375,000 | - | 1,535,000 | 840,000 | 2 |
| 60416SJD3 | 7/1/2026 | Serial | 3.100 | 4,580,000 | - | 2,965,000 | 1,615,000 | 2 |
| 60416SJA9 | 7/1/2029 | Term (a) | 3.350 | 29,485,000 | - | 19,090,000 | 10,395,000 | 2 |
| 60416SJB7 | 1/1/2032 | Term (b) | 3.500 | 25,410,000 | - | 16,455,000 | 8,955,000 | 2 |
| | | | | $ 76,000,000 | $ 6,615,000 | $ 47,580,000 | $ 21,805,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2014 Series C, 2014 Series D and 2014 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2014 Series C PAC Term bonds maturing January 1, 2045.

Optional Redemption: Bonds with stated maturities on or after January 1, 2025, in whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2027.
(b): Sinking fund redemptions begin January 1, 2030.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2015 Series D** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SLE8 | 1/1/2046 | Term (a) | Variable* | $ 18,225,000 | $ - | $ 5,930,000 | $ 12,295,000 | 2 |
| | | | | $ 18,225,000 | $ - | $ 5,930,000 | $ 12,295,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2015 Series A, 2015 Series B, 2015 Series C and 2015 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2015 Series A PAC Term bonds maturing January 1, 2041.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 12, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2041.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.30%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2015 Series E** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 7/1/2016 | Serial | 0.600 | $ 1,800,000 | $ 1,790,000 | $ 10,000 | $ - | N/A |
| -- | 1/1/2017 | Serial | 1.000 | 2,220,000 | 2,035,000 | 185,000 | - | N/A |
| -- | 7/1/2017 | Serial | 1.110 | 2,240,000 | 1,840,000 | 400,000 | - | N/A |
| -- | 1/1/2018 | Serial | 1.250 | 2,270,000 | 1,660,000 | 610,000 | - | N/A |
| -- | 7/1/2018 | Serial | 1.350 | 2,295,000 | 1,610,000 | 685,000 | - | N/A |
| -- | 1/1/2019 | Serial | 1.650 | 2,325,000 | 1,450,000 | 875,000 | - | N/A |
| -- | 7/1/2019 | Serial | 1.750 | 2,360,000 | 1,350,000 | 1,010,000 | - | N/A |
| -- | 1/1/2020 | Serial | 1.900 | 2,395,000 | 1,225,000 | 1,170,000 | - | N/A |
| -- | 7/1/2020 | Serial | 2.000 | 2,435,000 | 1,020,000 | 1,415,000 | - | N/A |
| -- | 1/1/2021 | Serial | 2.150 | 2,475,000 | 650,000 | 1,825,000 | - | N/A |
| -- | 7/1/2021 | Serial | 2.250 | 2,515,000 | 145,000 | 2,370,000 | - | N/A |
| 60416SMW7 | 1/1/2022 | Serial | 2.350 | 2,560,000 | 10,000 | 2,550,000 | - | N/A |
| 60416SMX5 | 7/1/2022 | Serial | 2.450 | 2,610,000 | - | 2,610,000 | - | N/A |
| 60416SMY3 | 1/1/2023 | Serial | 2.650 | 1,930,000 | - | 1,930,000 | - | N/A |
| 60416SMZ0 | 1/1/2046 | Term(a) | 3.500 | 64,500,000 | - | 63,595,000 | 905,000 | 1 |
| | | | | $ 96,930,000 | $ 14,785,000 | $ 81,240,000 | $ 905,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2015 Series E, 2015 Series F and 2015 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2015 Series E PAC Term bonds maturing January 1, 2046.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2015 Series G** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SMG2 | 1/1/2034 | Term (a) | Variable* | $ 35,000,000 | $ - | $ 7,715,000 | $ 27,285,000 | 2 |
| | | | | $ 35,000,000 | $ - | $ 7,715,000 | $ 27,285,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2015 Series E, 2015 Series F and 2015 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2015 Series E PAC Term bonds maturing January 1, 2046.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 9, 2015 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2029.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.25%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2016 Series A** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 1/1/2017 | Serial | 0.850 | $ 695,000 | $ 660,000 | $ 35,000 | $ - | N/A |
| -- | 7/1/2017 | Serial | 0.950 | 1,125,000 | 980,000 | 145,000 | - | N/A |
| -- | 1/1/2018 | Serial | 1.050 | 1,140,000 | 940,000 | 200,000 | - | N/A |
| -- | 7/1/2018 | Serial | 1.100 | 1,145,000 | 910,000 | 235,000 | - | N/A |
| -- | 1/1/2019 | Serial | 1.250 | 1,590,000 | 1,185,000 | 405,000 | - | N/A |
| -- | 7/1/2019 | Serial | 1.300 | 1,600,000 | 1,140,000 | 460,000 | - | N/A |
| -- | 1/1/2020 | Serial | 1.500 | 1,625,000 | 1,095,000 | 530,000 | - | N/A |
| -- | 7/1/2020 | Serial | 1.550 | 1,650,000 | 1,045,000 | 605,000 | - | N/A |
| -- | 1/1/2021 | Serial | 1.700 | 1,670,000 | 850,000 | 820,000 | - | N/A |
| -- | 7/1/2021 | Serial | 1.750 | 1,700,000 | 665,000 | 1,035,000 | - | N/A |
| 60416SNX4 | 1/1/2022 | Serial | 1.950 | 1,725,000 | 540,000 | 1,185,000 | - | N/A |
| 60416SNY2 | 7/1/2022 | Serial | 2.000 | 1,750,000 | 435,000 | 1,315,000 | - | N/A |
| 60416SNZ9 | 1/1/2023 | Serial | 2.100 | 1,790,000 | 435,000 | 1,355,000 | - | N/A |
| 60416SPA2 | 7/1/2023 | Serial | 2.150 | 1,820,000 | 435,000 | 1,385,000 | - | N/A |
| 60416SPB0 | 1/1/2024 | Serial | 2.250 | 1,845,000 | 430,000 | 1,415,000 | - | N/A |
| 60416SPC8 | 7/1/2024 | Serial | 2.300 | 1,885,000 | 445,000 | 1,440,000 | - | N/A |
| 60416SPD6 | 1/1/2025 | Serial | 2.450 | 1,920,000 | 455,000 | 1,465,000 | - | N/A |
| 60416SPE4 | 7/1/2025 | Serial | 2.500 | 1,960,000 | 460,000 | 1,500,000 | - | N/A |
| 60416SPF1 | 1/1/2026 | Serial | 2.650 | 1,995,000 | - | 1,530,000 | 465,000 | 2 |
| 60416SPG9 | 7/1/2026 | Serial | 2.700 | 2,040,000 | - | 1,565,000 | 475,000 | 2 |
| 60416SPH7 | 7/1/2031 | Term (a) | 3.100 | 23,180,000 | - | 17,670,000 | 5,510,000 | 2 |
| 60416SPJ3 | 1/1/2033 | Term (b) | 3.200 | 7,285,000 | - | 5,555,000 | 1,730,000 | 2 |
| | | | | $ 63,135,000 | $ 13,105,000 | $ 41,850,000 | $ 8,180,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues constituting Tax-Exempt Receipts of 2016 Series A, 2016 Series B and 2016 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called from Tax-Exempt Receipts after satisfying the cumulative redemption schedule requirements for the 2016 Series B PAC Term bonds maturing July 1, 2046. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2027.
(b): Sinking fund redemptions begin January 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2016 Series B** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SPK0 | 7/1/2035 | Term (a) | 3.100 | $ 15,680,000 | $ - | $ 11,960,000 | $ 3,720,000 | 2 |
| 60416SPL8 | 1/1/2037 | Term (b) | 3.150 | 9,850,000 | - | 7,505,000 | 2,345,000 | 2 |
| 60416SPM6 | 7/1/2046 | Term (c) | 3.500 | 49,455,000 | - | 46,210,000 | 3,245,000 | 1 |
| | | | | $ 74,985,000 | $ - | $ 65,675,000 | $ 9,310,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues constituting Tax-Exempt Receipts of 2016 Series A, 2016 Series B and 2016 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called from Tax-Exempt Receipts after satisfying the cumulative redemption schedule requirements for the 2016 Series B PAC Term bonds maturing July 1, 2046. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2033.
(b): Sinking fund redemptions begin January 1, 2036.
(c): Sinking fund redemptions begin July 1, 2037.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2016 Series C** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 1/1/2017 | Serial | 1.200 | $ 600,000 | $ 540,000 | $ 60,000 | $ - | N/A |
| -- | 1/1/2018 | Serial | 1.550 | 1,200,000 | 900,000 | 300,000 | - | N/A |
| -- | 1/1/2019 | Serial | 1.850 | 815,000 | 505,000 | 310,000 | - | N/A |
| -- | 1/1/2020 | Serial | 2.200 | 425,000 | 260,000 | 165,000 | - | N/A |
| -- | 1/1/2021 | Serial | 2.450 | 450,000 | 215,000 | 235,000 | - | N/A |
| 60416SPT1 | 1/1/2022 | Serial | 2.700 | 470,000 | 150,000 | 320,000 | - | N/A |
| 60416SPU8 | 1/1/2023 | Serial | 2.900 | 500,000 | 115,000 | 385,000 | - | N/A |
| 60416SPV6 | 1/1/2024 | Serial | 3.050 | 530,000 | 105,000 | 425,000 | - | N/A |
| 60416SPW4 | 1/1/2025 | Serial | 3.250 | 560,000 | 95,000 | 465,000 | - | N/A |
| 60416SPX2 | 1/1/2026 | Serial | 3.350 | 590,000 | - | 510,000 | 80,000 | 2 |
| 60416SPY0 | 7/1/2031 | Term (a) | 3.800 | 3,900,000 | - | 3,380,000 | 520,000 | 2 |
| 60416SPZ7 | 7/1/2037 | Term (b) | 4.200 | 5,550,000 | - | 4,835,000 | 715,000 | 2 |
| | | | | $ 15,590,000 | $ 2,885,000 | $ 11,390,000 | $ 1,315,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues constituting Tax-Exempt Receipts of 2016 Series A, 2016 Series B and 2016 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called from Tax-Exempt Receipts after satisfying the cumulative redemption schedule requirements for the 2016 Series B PAC Term bonds maturing July 1, 2046. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2026.
(b): Sinking fund redemptions begin January 1, 2032.

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MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2016 Series E** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 1/1/2021 | Serial | 2.000 | $ 1,590,000 | $ 605,000 | $ 985,000 | $ - | N/A |
| -- | 7/1/2021 | Serial | 2.100 | 1,745,000 | 175,000 | 1,570,000 | - | N/A |
| 60416SSP6 | 1/1/2022 | Serial | 2.300 | 1,775,000 | 175,000 | 1,600,000 | - | N/A |
| 60416SSQ4 | 7/1/2022 | Serial | 2.400 | 1,810,000 | 130,000 | 1,680,000 | - | N/A |
| 60416SSR2 | 1/1/2023 | Serial | 2.500 | 1,840,000 | - | 1,840,000 | - | N/A |
| 60416SSS0 | 7/1/2023 | Serial | 2.600 | 1,875,000 | - | 1,875,000 | - | N/A |
| 60416SST8 | 1/1/2024 | Serial | 2.700 | 1,915,000 | - | 1,915,000 | - | N/A |
| 60416SSU5 | 7/1/2024 | Serial | 2.800 | 1,955,000 | - | 1,955,000 | - | N/A |
| 60416SSV3 | 1/1/2025 | Serial | 2.900 | 1,995,000 | - | 1,995,000 | - | N/A |
| 60416SSW1 | 7/1/2025 | Serial | 2.950 | 2,040,000 | - | 2,040,000 | - | N/A |
| 60416SSX9 | 1/1/2026 | Serial | 3.050 | 2,085,000 | - | 2,085,000 | - | N/A |
| 60416SSY7 | 7/1/2026 | Serial | 3.100 | 2,130,000 | - | 2,130,000 | - | N/A |
| 60416SSZ4 | 1/1/2027 | Serial | 3.200 | 2,175,000 | - | 2,175,000 | - | N/A |
| 60416STA8 | 7/1/2027 | Serial | 3.250 | 2,225,000 | - | 2,225,000 | - | N/A |
| 60416STB6 | 1/1/2031 | Term(a) | 3.700 | 14,320,000 | - | 14,320,000 | - | N/A |
| 60416STC4 | 1/1/2047 | Term (b) | 4.000 | 33,530,000 | - | 32,525,000 | 1,005,000 | 1 |
| | | | | $ 75,005,000 | $ 1,085,000 | $ 72,915,000 | $ 1,005,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2016 Series D, 2016 Series E and 2016 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2016 Series E PAC Term bonds maturing January 1, 2047.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2026 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2028.
(b): Sinking fund redemptions begin July 1, 2041.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2016 Series F**

AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SSB7 | 1/1/2041 | Term(a) | Variable* | $ 50,000,000 | $ - | $ 16,055,000 | $ 33,945,000 | 2 |
| | | | | $ 50,000,000 | $ - | $ 16,055,000 | $ 33,945,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2016 Series D, 2016 Series E and 2016 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2016 Series E PAC Term bonds maturing January 1, 2047.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 23, 2016 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2031.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.30%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2017 Series B** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SUB4 | 7/1/2038 | Term(a) | 3.400 | $ 3,730,000 | $ - | $ 3,730,000 | $ - | N/A |
| 60416SUC2 | 7/1/2047 | Term (b) | 4.000 | 33,660,000 | - | 30,950,000 | 2,710,000 | 1 |
| | | | | $ 37,390,000 | $ - | $ 34,680,000 | $ 2,710,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2017 Series A, 2017 Series B and 2017 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2017 Series B PAC Term bonds maturing July 1, 2047.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2027 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2038.
(b): Sinking fund redemptions begin July 1, 2038.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2017 Series C** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SUD0 | 1/1/2038 | Term(a) | Variable* | $ 40,000,000 | $ - | $ 10,605,000 | $ 29,395,000 | 2 |
| | | | | $ 40,000,000 | $ - | $ 10,605,000 | $ 29,395,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2017 Series A, 2017 Series B and 2017 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2017 Series B PAC Term bonds maturing July 1, 2047.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 20, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2030.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.30%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2017 Series E** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SWC0 | 1/1/2034 | Term(a) | 3.300 | $ 19,235,000 | $ - | $ 19,235,000 | $ - | N/A |
| 60416SWD8 | 1/1/2048 | Term (b) | 4.000 | 43,840,000 | - | 37,185,000 | 6,655,000 | 1 |
| | | | | $ 63,075,000 | $ - | $ 56,420,000 | $ 6,655,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2017 Series D, 2017 Series E and 2017 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2017 Series E PAC Term bonds maturing January 1, 2048.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2027 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2030.
(b): Sinking fund redemptions begin July 1, 2038.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2017 Series F** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SWE6 | 1/1/2041 | Term(a) | Variable* | $ 40,000,000 | $ - | $ 8,140,000 | $ 31,860,000 | 2 |
| | | | | $ 40,000,000 | $ - | $ 8,140,000 | $ 31,860,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2017 Series D, 2017 Series E and 2017 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2017 Series E PAC Term bonds maturing January 1, 2048.

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 22, 2017 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.25%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2018 Series B** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 7/1/2019 | Serial | 1.700 | $ 100,000 | $ 95,000 | $ 5,000 | $ - | N/A |
| -- | 1/1/2020 | Serial | 1.800 | 100,000 | 85,000 | 15,000 | - | N/A |
| -- | 7/1/2020 | Serial | 1.900 | 100,000 | 70,000 | 30,000 | - | N/A |
| -- | 1/1/2021 | Serial | 2.000 | 100,000 | 35,000 | 65,000 | - | N/A |
| -- | 7/1/2021 | Serial | 2.100 | 100,000 | - | 100,000 | - | N/A |
| 60416SXJ4 | 1/1/2022 | Serial | 2.150 | 100,000 | - | 100,000 | - | N/A |
| 60416SXK1 | 7/1/2022 | Serial | 2.200 | 100,000 | - | 100,000 | - | N/A |
| 60416SXL9 | 1/1/2023 | Serial | 2.300 | 100,000 | - | 100,000 | - | N/A |
| 60416SXM7 | 7/1/2023 | Serial | 2.350 | 175,000 | - | 175,000 | - | N/A |
| 60416SXN5 | 1/1/2024 | Serial | 2.500 | 200,000 | - | 200,000 | - | N/A |
| 60416SXP0 | 7/1/2024 | Serial | 2.550 | 200,000 | - | 200,000 | - | N/A |
| 60416SXQ8 | 7/1/2033 | Term (a) | 3.450 | 5,380,000 | - | 5,380,000 | - | N/A |
| 60416SXR6 | 7/1/2037 | Term (b) | 3.650 | 11,950,000 | - | 11,950,000 | - | N/A |
| 60416SXS4 | 7/1/2048 | Term (c) | 4.000 | 24,975,000 | - | 22,150,000 | 2,825,000 | 1 |
| | | | | $ 43,680,000 | $ 285,000 | $ 40,570,000 | $ 2,825,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues constituting Tax-Exempt Receipts of 2018 Series A, 2018 Series B, 2018 Series C and 2018 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called from Tax-Exempt Receipts after satisfying the cumulative redemption schedule requirements for the 2018 Series B PAC Term bonds maturing July 1, 2048. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2027 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2032.
(b): Sinking fund redemptions begin January 1, 2034.
(c): Sinking fund redemptions begin January 1, 2045.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2018 Series D** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SYR5 | 1/1/2045 | Term(a) | Variable* | $ 35,000,000 | $ - | $ 15,375,000 | $ 19,625,000 | 3 |
| | | | | $ 35,000,000 | $ - | $ 15,375,000 | $ 19,625,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues constituting Tax-Exempt Receipts of 2018 Series A, 2018 Series B, 2018 Series C and 2018 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #3 bonds called from Tax-Exempt Receipts after satisfying the cumulative redemption schedule requirements for the 2018 Series B PAC Term bonds maturing July 1, 2048 and, on or before January 1, 2023, if no call priority #2 bonds are outstanding. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2037.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.25%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2018 Series E** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 7/1/2019 | Serial | 2.000 | $ 150,000 | $ 150,000 | $ - | $ - | N/A |
| 60416SA42 | 7/1/2026 | Serial | 3.000 | 215,000 | - | 215,000 | - | N/A |
| 60416SA59 | 1/1/2027 | Serial | 3.100 | 1,195,000 | - | 1,195,000 | - | N/A |
| 60416SA67 | 7/1/2027 | Serial | 3.150 | 1,220,000 | - | 1,220,000 | - | N/A |
| 60416SA75 | 1/1/2028 | Serial | 3.300 | 1,245,000 | - | 1,245,000 | - | N/A |
| 60416SA83 | 7/1/2028 | Serial | 3.350 | 1,275,000 | - | 1,275,000 | - | N/A |
| 60416SA91 | 1/1/2029 | Serial | 3.400 | 1,305,000 | - | 1,305,000 | - | N/A |
| 60416SB25 | 7/1/2029 | Serial | 3.450 | 1,335,000 | - | 1,335,000 | - | N/A |
| 60416SB33 | 1/1/2030 | Serial | 3.550 | 1,365,000 | - | 1,365,000 | - | N/A |
| 60416SB41 | 7/1/2030 | Serial | 3.600 | 1,405,000 | - | 1,405,000 | - | N/A |
| 60416SB58 | 1/1/2033 | Term(a) | 3.800 | 6,840,000 | - | 6,840,000 | - | N/A |
| 60416SB66 | 1/1/2049 | Term(b) | 4.250 | 47,650,000 | - | 36,855,000 | 10,795,000 | 1 |
| | | | | $ 65,200,000 | $ 150,000 | $ 54,255,000 | $ 10,795,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2018 Series E, 2018 Series F, 2018 Series G and 2018 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2018 Series E PAC Term bonds maturing January 1, 2049. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2028 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2031.
(b): Sinking fund redemptions begin July 1, 2041.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2018 Series G** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 7/1/2019 | Serial | 3.100 | $ 250,000 | $ 250,000 | $ - | $ - | N/A |
| -- | 1/1/2020 | Serial | 3.150 | 265,000 | 265,000 | - | - | N/A |
| -- | 7/1/2020 | Serial | 3.200 | 270,000 | 270,000 | - | - | N/A |
| -- | 1/1/2021 | Serial | 3.310 | 275,000 | 235,000 | 40,000 | - | N/A |
| -- | 7/1/2021 | Serial | 3.360 | 285,000 | 200,000 | 85,000 | - | N/A |
| 60416SE30 | 1/1/2022 | Serial | 3.390 | 290,000 | 35,000 | 255,000 | - | N/A |
| 60416SE48 | 7/1/2022 | Serial | 3.440 | 300,000 | 10,000 | 290,000 | - | N/A |
| 60416SE55 | 1/1/2023 | Serial | 3.500 | 305,000 | 10,000 | 295,000 | - | N/A |
| 60416SE63 | 7/1/2023 | Serial | 3.540 | 315,000 | 5,000 | 310,000 | - | N/A |
| 60416SE71 | 1/1/2024 | Serial | 3.650 | 320,000 | 5,000 | 315,000 | - | N/A |
| 60416SE89 | 7/1/2024 | Serial | 3.700 | 330,000 | 5,000 | 325,000 | - | N/A |
| 60416SE97 | 1/1/2025 | Serial | 3.750 | 340,000 | 5,000 | 335,000 | - | N/A |
| 60416SF21 | 7/1/2025 | Serial | 3.800 | 345,000 | 5,000 | 340,000 | - | N/A |
| 60416SF39 | 1/1/2026 | Serial | 3.850 | 355,000 | - | 350,000 | 5,000 | 2 |
| 60416SF47 | 7/1/2026 | Serial | 3.900 | 365,000 | - | 360,000 | 5,000 | 2 |
| 60416SF54 | 1/1/2027 | Serial | 4.000 | 375,000 | - | 370,000 | 5,000 | 2 |
| 60416SF62 | 7/1/2027 | Serial | 4.050 | 385,000 | - | 380,000 | 5,000 | 2 |
| 60416SF70 | 1/1/2028 | Serial | 4.100 | 395,000 | - | 390,000 | 5,000 | 2 |
| 60416SF88 | 7/1/2028 | Serial | 4.150 | 405,000 | - | 400,000 | 5,000 | 2 |
| 60416SF96 | 1/1/2029 | Serial | 4.200 | 415,000 | - | 405,000 | 10,000 | 2 |
| 60416SG20 | 7/1/2029 | Serial | 4.250 | 425,000 | - | 415,000 | 10,000 | 2 |
| 60416SG38 | 7/1/2033 | Term (a) | 4.450 | 3,790,000 | - | 3,725,000 | 65,000 | 2 |
| 60416SG46 | 7/1/2038 | Term (b) | 4.630 | 5,935,000 | - | 5,840,000 | 95,000 | 2 |
| 60416SG53 | 1/1/2049 | Term (c) | 4.730 | 18,265,000 | - | 17,975,000 | 290,000 | 2 |
| | | | | $ 35,000,000 | $ 1,300,000 | $ 33,200,000 | $ 500,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2018 Series E, 2018 Series F, 2018 Series G and 2018 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2018 Series E PAC Term bonds maturing January 1, 2049. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2028 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2030.
(b): Sinking fund redemptions begin January 1, 2034.
(c): Sinking fund redemptions begin January 1, 2039.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2018 Series H** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SG61 | 7/1/2041 | Term(a) | Variable* | $ 35,000,000 | $ - | $ 6,180,000 | $ 28,820,000 | 3 |
| | | | | $ 35,000,000 | $ - | $ 6,180,000 | $ 28,820,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2018 Series E, 2018 Series F, 2018 Series G and 2018 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #3 bonds called after satisfying the cumulative redemption schedule requirements for the 2018 Series E PAC Term bonds maturing January 1, 2049 and, on or before July 1, 2023, if no call priority #2 bonds are outstanding. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2033.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2025 was 3.25%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2019 Series B** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 7/1/2019 | Serial | 1.600 | $ 240,000 | $ 240,000 | $ - | $ - | N/A |
| -- | 1/1/2020 | Serial | 1.650 | 1,345,000 | 1,270,000 | 75,000 | - | N/A |
| -- | 1/1/2021 | Serial | 1.750 | 1,355,000 | 615,000 | 740,000 | - | N/A |
| 60416SM23 | 1/1/2022 | Serial | 1.800 | 1,365,000 | - | 1,365,000 | - | N/A |
| 60416SM31 | 1/1/2023 | Serial | 1.950 | 1,380,000 | - | 1,380,000 | - | N/A |
| 60416SM49 | 1/1/2024 | Serial | 2.050 | 1,400,000 | - | 1,400,000 | - | N/A |
| 60416SM56 | 1/1/2025 | Serial | 2.150 | 1,415,000 | - | 1,415,000 | - | N/A |
| 60416SM64 | 7/1/2025 | Serial | 2.200 | 550,000 | - | 550,000 | - | N/A |
| 60416SM72 | 1/1/2026 | Serial | 2.350 | 1,440,000 | - | 1,440,000 | - | N/A |
| 60416SM80 | 7/1/2026 | Serial | 2.375 | 1,450,000 | - | 1,450,000 | - | N/A |
| 60416SM98 | 1/1/2027 | Serial | 2.500 | 1,470,000 | - | 1,470,000 | - | N/A |
| 60416SN22 | 7/1/2027 | Serial | 2.550 | 1,485,000 | - | 1,485,000 | - | N/A |
| 60416SN30 | 1/1/2028 | Serial | 2.650 | 1,470,000 | - | 1,470,000 | - | N/A |
| 60416SN48 | 7/1/2028 | Serial | 2.700 | 1,460,000 | - | 1,460,000 | - | N/A |
| 60416SN55 | 1/1/2029 | Serial | 2.850 | 2,430,000 | - | 2,430,000 | - | N/A |
| 60416SN63 | 7/1/2029 | Serial | 2.900 | 2,405,000 | - | 2,405,000 | - | N/A |
| 60416SN71 | 1/1/2030 | Serial | 3.000 | 2,375,000 | - | 2,375,000 | - | N/A |
| 60416SN89 | 7/1/2030 | Serial | 3.000 | 2,355,000 | - | 2,355,000 | - | N/A |
| 60416SN97 | 1/1/2031 | Serial | 3.100 | 2,400,000 | - | 2,400,000 | - | N/A |
| 60416SP20 | 7/1/2031 | Serial | 3.150 | 2,390,000 | - | 2,390,000 | - | N/A |
| 60416SP38 | 7/1/2033 | Term (a) | 3.300 | 8,565,000 | - | 8,565,000 | - | N/A |
| 60416SP46 | 7/1/2049 | Term (b) | 4.250 | 57,450,000 | - | 41,460,000 | 15,990,000 | 1 |
| | | | | $ 98,195,000 | $ 2,125,000 | $ 80,080,000 | $ 15,990,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2019 Series A, 2019 Series B, 2019 Series C and 2019 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2019 Series B PAC Term bonds maturing July 1, 2049. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2028 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2032.
(b): Sinking fund redemptions begin January 1, 2042.

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**Residential Housing Finance Bonds, 2019 Series C** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 1/1/2020 | Serial | 2.625 | $ 915,000 | $ 910,000 | $ 5,000 | $ - | N/A |
| -- | 7/1/2020 | Serial | 2.675 | 940,000 | 925,000 | 15,000 | - | N/A |
| -- | 1/1/2021 | Serial | 2.725 | 965,000 | 790,000 | 175,000 | - | N/A |
| -- | 7/1/2021 | Serial | 2.775 | 990,000 | 660,000 | 330,000 | - | N/A |
| 60416SH60 | 1/1/2022 | Serial | 2.847 | 1,015,000 | 265,000 | 750,000 | - | N/A |
| 60416SH78 | 7/1/2022 | Serial | 2.897 | 1,040,000 | 30,000 | 1,010,000 | - | N/A |
| 60416SH86 | 1/1/2023 | Serial | 2.942 | 1,070,000 | 30,000 | 1,040,000 | - | N/A |
| 60416SH94 | 7/1/2023 | Serial | 2.992 | 1,095,000 | 10,000 | 1,085,000 | - | N/A |
| 60416SJ27 | 1/1/2024 | Serial | 3.042 | 1,125,000 | 15,000 | 1,110,000 | - | N/A |
| 60416SJ35 | 7/1/2024 | Serial | 3.092 | 1,155,000 | 15,000 | 1,140,000 | - | N/A |
| 60416SJ43 | 1/1/2025 | Serial | 3.207 | 1,190,000 | 15,000 | 1,175,000 | - | N/A |
| 60416SJ50 | 7/1/2025 | Serial | 3.237 | 1,220,000 | 15,000 | 1,205,000 | - | N/A |
| 60416SJ68 | 1/1/2026 | Serial | 3.317 | 1,250,000 | - | 1,235,000 | 15,000 | 2 |
| 60416SJ76 | 7/1/2026 | Serial | 3.367 | 1,285,000 | - | 1,270,000 | 15,000 | 2 |
| 60416SJ84 | 1/1/2027 | Serial | 3.471 | 1,315,000 | - | 1,300,000 | 15,000 | 2 |
| 60416SJ92 | 7/1/2027 | Serial | 3.521 | 1,350,000 | - | 1,335,000 | 15,000 | 2 |
| 60416SK25 | 1/1/2028 | Serial | 3.571 | 1,385,000 | - | 1,370,000 | 15,000 | 2 |
| 60416SK33 | 7/1/2028 | Serial | 3.621 | 1,420,000 | - | 1,405,000 | 15,000 | 2 |
| 60416SK41 | 1/1/2029 | Serial | 3.671 | 425,000 | - | 420,000 | 5,000 | 2 |
| 60416SK58 | 7/1/2029 | Serial | 3.721 | 440,000 | - | 430,000 | 10,000 | 2 |
| 60416SK66 | 7/1/2034 | Term (a) | 3.971 | 5,055,000 | - | 4,995,000 | 60,000 | 2 |
| 60416SK74 | 7/1/2042 | Term (b) | 4.204 | 10,855,000 | - | 10,725,000 | 130,000 | 2 |
| | | | | $ 37,500,000 | $ 3,680,000 | $ 33,525,000 | $ 295,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2019 Series A, 2019 Series B, 2019 Series C and 2019 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2019 Series B PAC Term bonds maturing July 1, 2049. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2028 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2030.
(b): Sinking fund redemptions begin January 1, 2035.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2019 Series D** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SG87 | 1/1/2042 | Term(a) | Variable* | $ 45,000,000 | $ - | $ 12,575,000 | $ 32,425,000 | 2 |
| | | | | $ 45,000,000 | $ - | $ 12,575,000 | $ 32,425,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2019 Series A, 2019 Series B, 2019 Series C and 2019 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2019 Series B PAC Term bonds maturing July 1, 2049. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: April 12, 2019 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2033.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2025 was 3.25%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2019 Series F** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 7/1/2020 | Serial | 1.050 | $ 150,000 | $ 150,000 | $ - | $ - | N/A |
| 60416SR44 | 7/1/2025 | Serial | 1.500 | 575,000 | 245,000 | 330,000 | - | N/A |
| 60416SR51 | 1/1/2026 | Serial | 1.550 | 1,320,000 | - | 740,000 | 580,000 | 2 |
| 60416SR69 | 7/1/2026 | Serial | 1.600 | 1,325,000 | - | 745,000 | 580,000 | 2 |
| 60416SR77 | 1/1/2027 | Serial | 1.700 | 1,340,000 | - | 760,000 | 580,000 | 2 |
| 60416SR85 | 7/1/2027 | Serial | 1.750 | 1,350,000 | - | 770,000 | 580,000 | 2 |
| 60416SR93 | 1/1/2028 | Serial | 1.800 | 1,365,000 | - | 780,000 | 585,000 | 2 |
| 60416SS27 | 7/1/2028 | Serial | 1.850 | 1,380,000 | - | 790,000 | 590,000 | 2 |
| 60416SS35 | 1/1/2029 | Serial | 1.900 | 1,395,000 | - | 805,000 | 590,000 | 2 |
| 60416SS43 | 7/1/2029 | Serial | 1.950 | 1,410,000 | - | 810,000 | 600,000 | 2 |
| 60416SS50 | 1/1/2030 | Serial | 2.000 | 1,430,000 | - | 820,000 | 610,000 | 2 |
| 60416SS68 | 7/1/2030 | Serial | 2.050 | 1,450,000 | - | 830,000 | 620,000 | 2 |
| 60416SS76 | 1/1/2031 | Serial | 2.100 | 1,470,000 | - | 830,000 | 640,000 | 2 |
| 60416SS84 | 7/1/2031 | Serial | 2.150 | 1,495,000 | - | 855,000 | 640,000 | 2 |
| 60416SW48 | 1/1/2032 | Serial | 2.250 | 1,520,000 | - | 880,000 | 640,000 | 2 |
| 60416SW55 | 7/1/2032 | Serial | 2.300 | 1,540,000 | - | 890,000 | 650,000 | 2 |
| 60416SS92 | 7/1/2034 | Term (a) | 2.450 | 6,425,000 | - | 3,670,000 | 2,755,000 | 2 |
| 60416ST26 | 7/1/2039 | Term (b) | 2.550 | 18,190,000 | - | 10,390,000 | 7,800,000 | 2 |
| 60416ST34 | 7/1/2044 | Term (c) | 2.750 | 20,655,000 | - | 11,795,000 | 8,860,000 | 2 |
| 60416ST42 | 1/1/2050 | Term (d) | 3.750 | 30,990,000 | - | 18,095,000 | 12,895,000 | 1 |
| | | | | $ 96,775,000 | $ 395,000 | $ 55,585,000 | $ 40,795,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2019 Series E, 2019 Series F, 2019 Series G and 2019 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2019 Series F PAC Term bonds maturing January 1, 2050. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2029 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2033.
(b): Sinking fund redemptions begin January 1, 2035.
(c): Sinking fund redemptions begin January 1, 2040.
(d): Sinking fund redemptions begin July 1, 2044.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2019 Series H** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416SP61 | 1/1/2050 | Term(a) | Variable* | $ 39,590,000 | $ - | $ 2,945,000 | $ 36,645,000 | 2 |
| | | | | $ 39,590,000 | $ - | $ 2,945,000 | $ 36,645,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2019 Series E, 2019 Series F, 2019 Series G and 2019 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2019 Series F PAC Term bonds maturing January 1, 2050. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 11, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2040.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2025 was 3.90%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2020 Series A** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 7/1/2020 | Serial | 1.050 | $ 125,000 | $ 125,000 | $ - | $ - | N/A |
| -- | 1/1/2021 | Serial | 1.100 | 1,170,000 | 1,045,000 | 125,000 | - | N/A |
| -- | 7/1/2021 | Serial | 1.150 | 1,690,000 | 1,320,000 | 370,000 | - | N/A |
| 60416S3A6 | 1/1/2022 | Serial | 1.250 | 1,710,000 | 1,190,000 | 520,000 | - | N/A |
| 60416S3B4 | 7/1/2022 | Serial | 1.300 | 1,730,000 | 1,100,000 | 630,000 | - | N/A |
| 60416S3C2 | 1/1/2023 | Serial | 1.350 | 1,750,000 | 1,080,000 | 670,000 | - | N/A |
| 60416S3D0 | 7/1/2023 | Serial | 1.350 | 1,775,000 | 1,080,000 | 695,000 | - | N/A |
| 60416S3E8 | 1/1/2024 | Serial | 1.450 | 1,795,000 | 1,090,000 | 705,000 | - | N/A |
| 60416S3F5 | 7/1/2024 | Serial | 1.450 | 1,820,000 | 1,100,000 | 720,000 | - | N/A |
| 60416S3G3 | 1/1/2025 | Serial | 1.550 | 1,840,000 | 1,105,000 | 735,000 | - | N/A |
| 60416S3H1 | 7/1/2025 | Serial | 1.550 | 1,865,000 | 1,120,000 | 745,000 | - | N/A |
| 60416S3J7 | 1/1/2026 | Serial | 1.650 | 1,890,000 | - | 750,000 | 1,140,000 | 2 |
| 60416S3K4 | 7/1/2026 | Serial | 1.700 | 1,690,000 | - | 650,000 | 1,040,000 | 2 |
| | | | | $ 20,850,000 | $ 11,355,000 | $ 7,315,000 | $ 2,180,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series A, 2020 Series B and 2020 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series B and 2020 Series C PAC Term bonds maturing July 1, 2050. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2029 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2020 Series B** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 7/1/2020 | Serial | 0.950 | $ 520,000 | $ 520,000 | $ - | $ - | N/A |
| -- | 1/1/2021 | Serial | 0.950 | 500,000 | 450,000 | 50,000 | - | N/A |
| 60416S3N8 | 7/1/2026 | Serial | 1.450 | 230,000 | - | 95,000 | 135,000 | 2 |
| 60416S3P3 | 1/1/2027 | Serial | 1.550 | 1,950,000 | - | 755,000 | 1,195,000 | 2 |
| 60416S3Q1 | 7/1/2027 | Serial | 1.600 | 1,975,000 | - | 760,000 | 1,215,000 | 2 |
| 60416S3R9 | 1/1/2028 | Serial | 1.650 | 2,005,000 | - | 785,000 | 1,220,000 | 2 |
| 60416S3S7 | 7/1/2028 | Serial | 1.700 | 2,035,000 | - | 795,000 | 1,240,000 | 2 |
| 60416S3T5 | 1/1/2029 | Serial | 1.750 | 2,075,000 | - | 810,000 | 1,265,000 | 2 |
| 60416S3U2 | 7/1/2029 | Serial | 1.800 | 2,110,000 | - | 830,000 | 1,280,000 | 2 |
| 60416S3V0 | 1/1/2030 | Serial | 1.850 | 2,140,000 | - | 845,000 | 1,295,000 | 2 |
| 60416S3W8 | 7/1/2030 | Serial | 1.900 | 2,180,000 | - | 865,000 | 1,315,000 | 2 |
| 60416S3X6 | 1/1/2031 | Serial | 2.000 | 2,215,000 | - | 885,000 | 1,330,000 | 2 |
| 60416S3Y4 | 7/1/2031 | Serial | 2.000 | 2,260,000 | - | 905,000 | 1,355,000 | 2 |
| 60416S3Z1 | 1/1/2032 | Serial | 2.100 | 2,300,000 | - | 910,000 | 1,390,000 | 2 |
| 60416S4A5 | 7/1/2032 | Serial | 2.100 | 2,345,000 | - | 920,000 | 1,425,000 | 2 |
| 60416S4B3 | 1/1/2035 | Term (a) | 2.400 | 12,440,000 | - | 4,900,000 | 7,540,000 | 2 |
| 60416S4C1 | 1/1/2040 | Term (b) | 2.625 | 28,910,000 | - | 11,395,000 | 17,515,000 | 2 |
| 60416S4D9 | 1/1/2044 | Term (c) | 2.800 | 25,815,000 | - | 10,155,000 | 15,660,000 | 2 |
| 60416S4E7 | 7/1/2050 | Term (d) | 3.500 | 55,145,000 | - | 31,465,000 | 23,680,000 | 1 |
| | | | | $ 149,150,000 | $ 970,000 | $ 68,125,000 | $ 80,055,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series A, 2020 Series B and 2020 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series B and 2020 Series C PAC Term bonds maturing July 1, 2050. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2029 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2033.
(b): Sinking fund redemptions begin July 1, 2035.
(c): Sinking fund redemptions begin July 1, 2040.
(d): Sinking fund redemptions begin January 1, 2044.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2020 Series C** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 7/1/2020 | Serial | 1.670 | $ 155,000 | $ 155,000 | $ - | $ - | N/A |
| -- | 1/1/2021 | Serial | 1.690 | 510,000 | 460,000 | 50,000 | - | N/A |
| -- | 7/1/2021 | Serial | 1.690 | 520,000 | 410,000 | 110,000 | - | N/A |
| 60416S4J6 | 1/1/2022 | Serial | 1.720 | 525,000 | 370,000 | 155,000 | - | N/A |
| 60416S4K3 | 7/1/2022 | Serial | 1.770 | 535,000 | 335,000 | 200,000 | - | N/A |
| 60416S4L1 | 1/1/2023 | Serial | 1.816 | 545,000 | 335,000 | 210,000 | - | N/A |
| 60416S4M9 | 7/1/2023 | Serial | 1.866 | 555,000 | 330,000 | 225,000 | - | N/A |
| 60416S4N7 | 1/1/2024 | Serial | 1.957 | 565,000 | 335,000 | 230,000 | - | N/A |
| 60416S4P2 | 7/1/2024 | Serial | 2.007 | 575,000 | 335,000 | 240,000 | - | N/A |
| 60416S4Q0 | 1/1/2025 | Serial | 2.037 | 585,000 | 330,000 | 255,000 | - | N/A |
| 60416S4R8 | 7/1/2025 | Serial | 2.087 | 595,000 | 335,000 | 260,000 | - | N/A |
| 60416S4S6 | 1/1/2026 | Serial | 2.211 | 605,000 | - | 265,000 | 340,000 | 2 |
| 60416S4T4 | 7/1/2026 | Serial | 2.261 | 620,000 | - | 275,000 | 345,000 | 2 |
| 60416S4U1 | 1/1/2027 | Serial | 2.311 | 630,000 | - | 275,000 | 355,000 | 2 |
| 60416S4V9 | 7/1/2027 | Serial | 2.361 | 645,000 | - | 285,000 | 360,000 | 2 |
| 60416S4W7 | 1/1/2028 | Serial | 2.491 | 655,000 | - | 290,000 | 365,000 | 2 |
| 60416S4X5 | 7/1/2028 | Serial | 2.541 | 670,000 | - | 295,000 | 375,000 | 2 |
| 60416S4Y3 | 1/1/2029 | Serial | 2.591 | 685,000 | - | 300,000 | 385,000 | 2 |
| 60416S4Z0 | 7/1/2029 | Serial | 2.641 | 700,000 | - | 315,000 | 385,000 | 2 |
| 60416S5A4 | 1/1/2030 | Serial | 2.691 | 710,000 | - | 320,000 | 390,000 | 2 |
| 60416S5B2 | 7/1/2030 | Serial | 2.741 | 735,000 | - | 335,000 | 400,000 | 2 |
| 60416S5C0 | 1/1/2035 | Term (a) | 2.941 | 7,370,000 | - | 3,185,000 | 4,185,000 | 2 |
| 60416S5D8 | 1/1/2040 | Term (b) | 3.237 | 10,250,000 | - | 4,430,000 | 5,820,000 | 2 |
| 60416S5E6 | 1/1/2044 | Term (c) | 3.337 | 9,290,000 | - | 3,995,000 | 5,295,000 | 2 |
| 60416S5F3 | 7/1/2050 | Term (d) | 2.657 | 20,770,000 | - | 11,945,000 | 8,825,000 | 1 |
| | | | | $ 60,000,000 | $ 3,730,000 | $ 28,445,000 | $ 27,825,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series A, 2020 Series B and 2020 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series B and 2020 Series C PAC Term bonds maturing July 1, 2050. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2029 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2031.
(b): Sinking fund redemptions begin July 1, 2035.
(c): Sinking fund redemptions begin July 1, 2040.
(d): Sinking fund redemptions begin January 1, 2044.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2020 Series D** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 1/1/2021 | Serial | 0.450 | $ 1,225,000 | $ 1,180,000 | $ 45,000 | $ - | N/A |
| -- | 7/1/2021 | Serial | 0.500 | 1,495,000 | 1,330,000 | 165,000 | - | N/A |
| 60416S5J5 | 1/1/2022 | Serial | 0.600 | 1,505,000 | 1,225,000 | 280,000 | - | N/A |
| 60416S5K2 | 7/1/2022 | Serial | 0.650 | 1,620,000 | 1,235,000 | 385,000 | - | N/A |
| 60416S5L0 | 1/1/2023 | Serial | 0.850 | 1,635,000 | 1,210,000 | 425,000 | - | N/A |
| 60416S5M8 | 7/1/2023 | Serial | 0.900 | 1,650,000 | 1,215,000 | 435,000 | - | N/A |
| 60416S5N6 | 1/1/2024 | Serial | 1.050 | 1,665,000 | 1,215,000 | 450,000 | - | N/A |
| 60416S5P1 | 7/1/2024 | Serial | 1.050 | 1,680,000 | 1,225,000 | 455,000 | - | N/A |
| 60416S5Q9 | 1/1/2025 | Serial | 1.350 | 1,700,000 | 1,225,000 | 475,000 | - | N/A |
| 60416S5R7 | 7/1/2025 | Serial | 1.400 | 1,570,000 | 1,170,000 | 400,000 | - | N/A |
| 60416S5S5 | 1/1/2026 | Serial | 1.625 | 1,590,000 | - | 410,000 | 1,180,000 | 2 |
| 60416S5T3 | 7/1/2026 | Serial | 1.650 | 1,615,000 | - | 420,000 | 1,195,000 | 2 |
| 60416S5U0 | 1/1/2027 | Serial | 1.800 | 350,000 | - | 100,000 | 250,000 | 2 |
| | | | | $ 19,300,000 | $ 12,230,000 | $ 4,445,000 | $ 2,625,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series D and 2020 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series E PAC Term bonds maturing July 1, 2050. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2029 and thereafter - 100%.

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**Residential Housing Finance Bonds, 2020 Series E** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 1/1/2021 | Serial | 0.300 | $ 100,000 | 100,000 | $ - | $ - | N/A |
| -- | 7/1/2021 | Serial | 0.350 | 100,000 | 100,000 | - | - | N/A |
| 60416S5X4 | 1/1/2022 | Serial | 0.400 | 100,000 | 95,000 | 5,000 | - | N/A |
| 60416S5Y2 | 7/1/2025 | Serial | 1.200 | 150,000 | 115,000 | 35,000 | - | N/A |
| 60416S5Z9 | 1/1/2026 | Serial | 1.400 | 150,000 | - | 35,000 | 115,000 | 2 |
| 60416S56A3 | 7/1/2026 | Serial | 1.450 | 150,000 | - | 30,000 | 120,000 | 2 |
| 60416S56B1 | 1/1/2027 | Serial | 1.550 | 1,435,000 | - | 380,000 | 1,055,000 | 2 |
| 60416S56C9 | 7/1/2027 | Serial | 1.600 | 1,810,000 | - | 465,000 | 1,345,000 | 2 |
| 60416S56D7 | 1/1/2028 | Serial | 1.750 | 1,835,000 | - | 480,000 | 1,355,000 | 2 |
| 60416S56E5 | 7/1/2028 | Serial | 1.750 | 1,865,000 | - | 480,000 | 1,385,000 | 2 |
| 60416S56F2 | 1/1/2029 | Serial | 1.850 | 1,890,000 | - | 495,000 | 1,395,000 | 2 |
| 60416S56G0 | 7/1/2029 | Serial | 1.900 | 1,920,000 | - | 505,000 | 1,415,000 | 2 |
| 60416S56H8 | 1/1/2030 | Serial | 1.950 | 1,950,000 | - | 525,000 | 1,425,000 | 2 |
| 60416S56J4 | 7/1/2030 | Serial | 2.000 | 1,980,000 | - | 530,000 | 1,450,000 | 2 |
| 60416S56K1 | 1/1/2031 | Serial | 2.050 | 2,010,000 | - | 545,000 | 1,465,000 | 2 |
| 60416S56L9 | 7/1/2031 | Serial | 2.050 | 2,040,000 | - | 560,000 | 1,480,000 | 2 |
| 60416S56M7 | 1/1/2032 | Serial | 2.150 | 2,075,000 | - | 575,000 | 1,500,000 | 2 |
| 60416S56N5 | 7/1/2032 | Serial | 2.200 | 2,105,000 | - | 575,000 | 1,530,000 | 2 |
| 60416S56P0 | 7/1/2035 | Term (a) | 2.250 | 13,390,000 | - | 3,540,000 | 9,850,000 | 2 |
| 60416S56Q8 | 7/1/2040 | Term (b) | 2.500 | 25,650,000 | - | 6,785,000 | 18,865,000 | 2 |
| 60416S56R6 | 7/1/2044 | Term (c) | 2.700 | 23,030,000 | - | 6,100,000 | 16,930,000 | 2 |
| 60416S56S4 | 7/1/2050 | Term (d) | 3.500 | 44,965,000 | - | 24,930,000 | 20,035,000 | 1 |
| | | | | $ 130,700,000 | $ 410,000 | $ 47,575,000 | $ 82,715,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series D and 2020 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series E PAC Term bonds maturing July 1, 2050. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2029 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2033.
(b): Sinking fund redemptions begin January 1, 2036.
(c): Sinking fund redemptions begin January 1, 2041.
(d): Sinking fund redemptions begin July 1, 2044.

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MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2020 Series F** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 1/1/2021 | Serial | 0.350 | $ 125,000 | $ 125,000 | $ - | $ - | N/A |
| -- | 7/1/2021 | Serial | 0.400 | 1,125,000 | 1,065,000 | 60,000 | - | N/A |
| 60416TAD0 | 1/1/2022 | Serial | 0.450 | 1,255,000 | 1,140,000 | 115,000 | - | N/A |
| 60416TAE8 | 7/1/2022 | Serial | 0.500 | 1,270,000 | 1,090,000 | 180,000 | - | N/A |
| 60416TAF5 | 1/1/2023 | Serial | 0.650 | 830,000 | 705,000 | 125,000 | - | N/A |
| 60416TAG3 | 7/1/2023 | Serial | 0.700 | 1,290,000 | 1,085,000 | 205,000 | - | N/A |
| 60416TAH1 | 1/1/2024 | Serial | 0.850 | 1,305,000 | 1,085,000 | 220,000 | - | N/A |
| 60416TAJ7 | 7/1/2024 | Serial | 0.900 | 1,320,000 | 1,090,000 | 230,000 | - | N/A |
| 60416TAK4 | 1/1/2025 | Serial | 1.050 | 860,000 | 725,000 | 135,000 | - | N/A |
| 60416TAL2 | 7/1/2025 | Serial | 1.100 | 875,000 | 740,000 | 135,000 | - | N/A |
| 60416TAM0 | 1/1/2026 | Serial | 1.250 | 885,000 | - | 140,000 | 745,000 | 2 |
| 60416TAN8 | 7/1/2026 | Serial | 1.350 | 905,000 | - | 150,000 | 755,000 | 2 |
| 60416TAP3 | 1/1/2027 | Serial | 1.450 | 915,000 | - | 155,000 | 760,000 | 2 |
| 60416TAQ1 | 7/1/2027 | Serial | 1.500 | 930,000 | - | 165,000 | 765,000 | 2 |
| 60416TAR9 | 1/1/2028 | Serial | 1.650 | 950,000 | - | 170,000 | 780,000 | 2 |
| 60416TAS7 | 7/1/2028 | Serial | 1.700 | 790,000 | - | 110,000 | 680,000 | 2 |
| | | | | $ 15,630,000 | $ 8,850,000 | $ 2,295,000 | $ 4,485,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series F and 2020 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series G PAC Term bonds maturing January 1, 2051 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2030 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2020 Series G** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 1/1/2021 | Serial | 0.250 | $ 150,000 | $ 150,000 | $ - | $ - | N/A |
| 60416TAU2 | 1/1/2023 | Serial | 0.450 | 450,000 | 370,000 | 80,000 | - | N/A |
| 60416TAV0 | 7/1/2028 | Serial | 1.450 | 175,000 | - | 15,000 | 160,000 | 2 |
| 60416TAW8 | 1/1/2029 | Serial | 1.500 | 980,000 | - | 135,000 | 845,000 | 2 |
| 60416TAX6 | 7/1/2029 | Serial | 1.550 | 1,000,000 | - | 140,000 | 860,000 | 2 |
| 60416TAY4 | 1/1/2030 | Serial | 1.700 | 1,015,000 | - | 155,000 | 860,000 | 2 |
| 60416TAZ1 | 7/1/2030 | Serial | 1.750 | 1,030,000 | - | 165,000 | 865,000 | 2 |
| 60416TBA5 | 1/1/2031 | Serial | 1.800 | 1,050,000 | - | 175,000 | 875,000 | 2 |
| 60416TBB3 | 7/1/2031 | Serial | 1.850 | 1,070,000 | - | 180,000 | 890,000 | 2 |
| 60416TBC1 | 1/1/2032 | Serial | 1.950 | 1,090,000 | - | 195,000 | 895,000 | 2 |
| 60416TBD9 | 7/1/2032 | Serial | 1.950 | 1,110,000 | - | 205,000 | 905,000 | 2 |
| 60416TBE7 | 7/1/2035 | Term (a) | 2.100 | 7,100,000 | - | 1,145,000 | 5,955,000 | 2 |
| 60416TBF4 | 7/1/2040 | Term (b) | 2.300 | 13,725,000 | - | 2,215,000 | 11,510,000 | 2 |
| 60416TBG2 | 7/1/2045 | Term (c) | 2.450 | 16,595,000 | - | 2,675,000 | 13,920,000 | 2 |
| 60416TBH0 | 1/1/2051 | Term (d) | 2.550 | 21,695,000 | - | 3,495,000 | 18,200,000 | 2 |
| 60416TBJ6 | 1/1/2051 | Term (e) | 3.000 | 41,135,000 | 635,000 | 18,820,000 | 21,680,000 | 1 |
| | | | | $ 109,370,000 | $ 1,155,000 | $ 29,795,000 | $ 78,420,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series F and 2020 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series G PAC Term bonds maturing January 1, 2051 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2030 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2033.
(b): Sinking fund redemptions begin January 1, 2036.
(c): Sinking fund redemptions begin January 1, 2041.
(d): Sinking fund redemptions begin January 1, 2046.
(e): Sinking fund redemptions began January 1, 2025

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**Residential Housing Finance Bonds, 2020 Series H** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 7/1/2021 | Serial | 0.250 | $ 620,000 | $ 615,000 | $ 5,000 | $ - | N/A |
| 60416TBL1 | 1/1/2022 | Serial | 0.300 | 890,000 | 855,000 | 35,000 | - | N/A |
| 60416TBM9 | 7/1/2022 | Serial | 0.375 | 1,400,000 | 1,285,000 | 115,000 | - | N/A |
| 60416TBN7 | 1/1/2023 | Serial | 0.550 | 1,410,000 | 1,280,000 | 130,000 | - | N/A |
| 60416TBP2 | 7/1/2023 | Serial | 0.660 | 1,415,000 | 1,280,000 | 135,000 | - | N/A |
| 60416TBQ0 | 1/1/2024 | Serial | 0.650 | 1,430,000 | 1,290,000 | 140,000 | - | N/A |
| 60416TBR8 | 7/1/2024 | Serial | 0.700 | 1,440,000 | 1,295,000 | 145,000 | - | N/A |
| 60416TBS6 | 1/1/2025 | Serial | 0.800 | 1,450,000 | 1,300,000 | 150,000 | - | N/A |
| 60416TBT4 | 7/1/2025 | Serial | 0.850 | 1,460,000 | 1,310,000 | 150,000 | - | N/A |
| 60416TBU1 | 1/1/2026 | Serial | 1.000 | 955,000 | - | 75,000 | 880,000 | 2 |
| 60416TBV9 | 7/1/2026 | Serial | 1.100 | 965,000 | - | 80,000 | 885,000 | 2 |
| 60416TBW7 | 1/1/2027 | Serial | 1.200 | 975,000 | - | 90,000 | 885,000 | 2 |
| 60416TBX5 | 7/1/2027 | Serial | 1.350 | 985,000 | - | 90,000 | 895,000 | 2 |
| 60416TBY3 | 1/1/2028 | Serial | 1.450 | 995,000 | - | 100,000 | 895,000 | 2 |
| 60416TBZ0 | 7/1/2028 | Serial | 1.500 | 135,000 | - | 10,000 | 125,000 | 2 |
| | | | | $ 16,525,000 | $ 10,510,000 | $ 1,450,000 | $ 4,565,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series H and 2020 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series I PAC Term bonds maturing January 1, 2051 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2030 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2020 Series I** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| -- | 7/1/2021 | Serial | 0.150 | $ 500,000 | $ 495,000 | $ 5,000 | $ - | N/A |
| 60416TCB2 | 1/1/2022 | Serial | 0.200 | 500,000 | 480,000 | 20,000 | - | N/A |
| 60416TCC0 | 7/1/2028 | Serial | 1.150 | 875,000 | - | 70,000 | 805,000 | 2 |
| 60416TCD8 | 1/1/2029 | Serial | 1.300 | 1,020,000 | - | 75,000 | 945,000 | 2 |
| 60416TCE6 | 7/1/2029 | Serial | 1.350 | 1,035,000 | - | 85,000 | 950,000 | 2 |
| 60416TCF3 | 1/1/2030 | Serial | 1.450 | 1,050,000 | - | 95,000 | 955,000 | 2 |
| 60416TCG1 | 7/1/2030 | Serial | 1.550 | 1,065,000 | - | 95,000 | 970,000 | 2 |
| 60416TCH9 | 1/1/2031 | Serial | 1.700 | 1,080,000 | - | 110,000 | 970,000 | 2 |
| 60416TCJ5 | 7/1/2031 | Serial | 1.700 | 1,095,000 | - | 120,000 | 975,000 | 2 |
| 60416TCK2 | 1/1/2032 | Serial | 1.750 | 1,115,000 | - | 120,000 | 995,000 | 2 |
| 60416TCL0 | 7/1/2032 | Serial | 1.800 | 1,130,000 | - | 125,000 | 1,005,000 | 2 |
| 60416TCM8 | 7/1/2035 | Term (a) | 1.875 | 7,165,000 | - | 675,000 | 6,490,000 | 2 |
| 60416TCN6 | 7/1/2040 | Term (b) | 2.000 | 13,605,000 | - | 1,285,000 | 12,320,000 | 2 |
| 60416TCP1 | 7/1/2045 | Term (c) | 2.150 | 16,145,000 | - | 1,520,000 | 14,625,000 | 2 |
| 60416TCQ9 | 1/1/2051 | Term (d) | 2.200 | 21,600,000 | - | 2,020,000 | 19,580,000 | 2 |
| 60416TCR7 | 1/1/2051 | Term (e) | 3.000 | 39,495,000 | - | 16,880,000 | 22,615,000 | 1 |
| | | | | $ 108,475,000 | $ 975,000 | $ 23,300,000 | $ 84,200,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2020 Series H and 2020 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2020 Series I PAC Term bonds maturing January 1, 2051 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2030 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2033.
(b): Sinking fund redemptions begin January 1, 2036.
(c): Sinking fund redemptions begin January 1, 2041.
(d): Sinking fund redemptions begin January 1, 2046.
(e): Sinking fund redemptions begin January 1, 2026

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**Residential Housing Finance Bonds, 2021 Series A** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TCT3 | 1/1/2022 | Serial | 0.250 | $ 915,000 | $ 915,000 | $ - | $ - | N/A |
| 60416TCU0 | 7/1/2022 | Serial | 0.300 | 1,275,000 | 1,240,000 | 35,000 | - | N/A |
| 60416TCV8 | 1/1/2023 | Serial | 0.400 | 1,285,000 | 1,235,000 | 50,000 | - | N/A |
| 60416TCW6 | 7/1/2023 | Serial | 0.500 | 1,295,000 | 1,240,000 | 55,000 | - | N/A |
| 60416TCX4 | 1/1/2024 | Serial | 0.625 | 1,305,000 | 1,250,000 | 55,000 | - | N/A |
| 60416TCY2 | 7/1/2024 | Serial | 0.750 | 1,315,000 | 1,260,000 | 55,000 | - | N/A |
| 60416TCZ9 | 1/1/2025 | Serial | 0.850 | 1,330,000 | 1,265,000 | 65,000 | - | N/A |
| 60416TDA3 | 7/1/2025 | Serial | 0.875 | 845,000 | 820,000 | 25,000 | - | N/A |
| 60416TDB1 | 1/1/2026 | Serial | 1.100 | 905,000 | - | 25,000 | 880,000 | 2 |
| 60416TDC9 | 7/1/2026 | Serial | 1.125 | 1,375,000 | - | 70,000 | 1,305,000 | 2 |
| 60416TDD7 | 1/1/2027 | Serial | 1.350 | 1,390,000 | - | 75,000 | 1,315,000 | 2 |
| 60416TDE5 | 7/1/2027 | Serial | 1.400 | 1,405,000 | - | 75,000 | 1,330,000 | 2 |
| 60416TDF2 | 1/1/2028 | Serial | 1.550 | 1,425,000 | - | 80,000 | 1,345,000 | 2 |
| 60416TDG0 | 7/1/2028 | Serial | 1.600 | 1,445,000 | - | 85,000 | 1,360,000 | 2 |
| 60416TDH8 | 1/1/2029 | Serial | 1.750 | 1,465,000 | - | 90,000 | 1,375,000 | 2 |
| 60416TDJ4 | 7/1/2029 | Serial | 1.800 | 1,485,000 | - | 90,000 | 1,395,000 | 2 |
| 60416TDK1 | 1/1/2030 | Serial | 1.900 | 1,505,000 | - | 90,000 | 1,415,000 | 2 |
| 60416TDL9 | 7/1/2030 | Serial | 1.950 | 1,095,000 | - | 30,000 | 1,065,000 | 2 |
| | | | | $ 23,060,000 | $ 9,225,000 | $ 1,050,000 | $ 12,785,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series A and 2021 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series B PAC Term bonds maturing July 1, 2051 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2030 and thereafter - 100%.

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MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2021 Series B** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TDM7 | 1/1/2022 | Serial | 0.150 | $ 350,000 | $ 350,000 | $ - | $ - | N/A |
| 60416TDN5 | 7/1/2025 | Serial | 0.600 | 500,000 | 485,000 | 15,000 | - | N/A |
| 60416TDP0 | 1/1/2026 | Serial | 0.800 | 455,000 | - | 15,000 | 440,000 | 2 |
| 60416TDQ8 | 7/1/2030 | Serial | 1.650 | 435,000 | - | 15,000 | 420,000 | 2 |
| 60416TDR8 | 1/1/2031 | Serial | 1.800 | 950,000 | - | 25,000 | 925,000 | 2 |
| 60416TDS4 | 7/1/2031 | Serial | 1.850 | 965,000 | - | 40,000 | 925,000 | 2 |
| 60416TDT2 | 1/1/2032 | Serial | 1.950 | 980,000 | - | 45,000 | 935,000 | 2 |
| 60416TDU9 | 7/1/2032 | Serial | 1.950 | 995,000 | - | 55,000 | 940,000 | 2 |
| 60416TDV7 | 1/1/2033 | Serial | 2.000 | 1,010,000 | - | 65,000 | 945,000 | 2 |
| 60416TDW5 | 7/1/2033 | Serial | 2.050 | 1,025,000 | - | 75,000 | 950,000 | 2 |
| 60416TDX3 | 7/1/2036 | Term (a) | 2.100 | 6,535,000 | - | 310,000 | 6,225,000 | 2 |
| 60416TDY1 | 7/1/2041 | Term (b) | 2.300 | 12,520,000 | - | 585,000 | 11,935,000 | 2 |
| 60416TDZ8 | 7/1/2046 | Term (c) | 2.450 | 14,960,000 | - | 710,000 | 14,250,000 | 2 |
| 60416TDA2 | 7/1/2051 | Term (d) | 2.500 | 21,325,000 | - | 1,005,000 | 20,320,000 | 2 |
| 60416TDB0 | 7/1/2051 | Term (e) | 3.000 | 38,935,000 | - | 17,050,000 | 21,885,000 | 1 |
| | | | | $ 101,940,000 | $ 835,000 | $ 20,010,000 | $ 81,095,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series A and 2021 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series B PAC Term bonds maturing July 1, 2051 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2030 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.
(b): Sinking fund redemptions begin January 1, 2037.
(c): Sinking fund redemptions begin January 1, 2042.
(d): Sinking fund redemptions begin January 1, 2047.
(e): Sinking fund redemptions begin January 1, 2031

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**Residential Housing Finance Bonds, 2021 Series C** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TEE4 | 1/1/2022 | Serial | 0.200 | $ 500,000 | $ 495,000 | $ 5,000 | $ - | N/A |
| 60416TEF1 | 7/1/2022 | Serial | 0.250 | 550,000 | 525,000 | 25,000 | - | N/A |
| 60416TEG9 | 1/1/2023 | Serial | 0.400 | 2,360,000 | 2,225,000 | 135,000 | - | N/A |
| 60416TEH7 | 7/1/2023 | Serial | 0.450 | 2,375,000 | 2,230,000 | 145,000 | - | N/A |
| 60416TEJ3 | 1/1/2024 | Serial | 0.600 | 2,390,000 | 2,245,000 | 145,000 | - | N/A |
| 60416TEK0 | 7/1/2024 | Serial | 0.700 | 2,405,000 | 2,255,000 | 150,000 | - | N/A |
| 60416TEL8 | 1/1/2025 | Serial | 0.800 | 2,425,000 | 2,265,000 | 160,000 | - | N/A |
| 60416TEM6 | 7/1/2025 | Serial | 0.875 | 2,445,000 | 2,280,000 | 165,000 | - | N/A |
| 60416TEN4 | 1/1/2026 | Serial | 0.950 | 2,465,000 | - | 170,000 | 2,295,000 | 2 |
| 60416TEP9 | 7/1/2026 | Serial | 1.050 | 2,485,000 | - | 175,000 | 2,310,000 | 2 |
| 60416TEQ7 | 1/1/2027 | Serial | 1.200 | 1,110,000 | - | 80,000 | 1,030,000 | 2 |
| 60416TER5 | 7/1/2027 | Serial | 1.300 | 1,485,000 | - | 105,000 | 1,380,000 | 2 |
| 60416TES3 | 1/1/2028 | Serial | 1.450 | 1,025,000 | - | 70,000 | 955,000 | 2 |
| | | | | $ 24,020,000 | $ 14,520,000 | $ 1,530,000 | $ 7,970,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series C and 2021 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series D PAC Term bonds maturing January 1, 2052 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2030 and thereafter - 100%.

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**Residential Housing Finance Bonds, 2021 Series D** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TET1 | 1/1/2022 | Serial | 0.150 | $ 1,065,000 | $ 1,050,000 | $ 15,000 | $ - | N/A |
| 60416TEU8 | 7/1/2022 | Serial | 0.200 | 1,795,000 | 1,705,000 | 90,000 | - | N/A |
| 60416TEV6 | 1/1/2027 | Serial | 0.950 | 1,400,000 | - | 85,000 | 1,315,000 | 2 |
| 60416TEW4 | 7/1/2027 | Serial | 1.050 | 1,050,000 | - | 70,000 | 980,000 | 2 |
| 60416TEX2 | 1/1/2028 | Serial | 1.200 | 585,000 | - | 35,000 | 550,000 | 2 |
| 60416TEY0 | 7/1/2028 | Serial | 1.300 | 1,625,000 | - | 90,000 | 1,535,000 | 2 |
| 60416TEZ7 | 1/1/2029 | Serial | 1.400 | 1,640,000 | - | 100,000 | 1,540,000 | 2 |
| 60416TFA1 | 7/1/2029 | Serial | 1.500 | 1,660,000 | - | 110,000 | 1,550,000 | 2 |
| 60416TFB9 | 1/1/2030 | Serial | 1.600 | 1,680,000 | - | 110,000 | 1,570,000 | 2 |
| 60416TFC7 | 7/1/2030 | Serial | 1.650 | 1,700,000 | - | 115,000 | 1,585,000 | 2 |
| 60416TFD5 | 1/1/2031 | Serial | 1.800 | 1,720,000 | - | 115,000 | 1,605,000 | 2 |
| 60416TFE3 | 7/1/2031 | Serial | 1.850 | 1,740,000 | - | 120,000 | 1,620,000 | 2 |
| 60416TFF0 | 1/1/2032 | Serial | 1.950 | 1,760,000 | - | 125,000 | 1,635,000 | 2 |
| 60416TFG8 | 7/1/2032 | Serial | 2.000 | 1,785,000 | - | 130,000 | 1,655,000 | 2 |
| 60416TFH6 | 7/1/2036 | Term (a) | 2.000 | 15,195,000 | - | 1,005,000 | 14,190,000 | 2 |
| 60416TFJ2 | 7/1/2041 | Term (b) | 2.200 | 20,300,000 | - | 1,335,000 | 18,965,000 | 2 |
| 60416TFK9 | 7/1/2046 | Term (c) | 2.375 | 16,975,000 | - | 1,110,000 | 15,865,000 | 2 |
| 60416TFL7 | 1/1/2052 | Term (d) | 2.450 | 24,720,000 | - | 1,625,000 | 23,095,000 | 2 |
| 60416TFM5 | 1/1/2052 | Term (e) | 3.000 | 55,750,000 | - | 20,440,000 | 35,310,000 | 1 |
| | | | | $ 154,145,000 | $ 2,755,000 | $ 26,825,000 | $ 124,565,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series C and 2021 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series D PAC Term bonds maturing January 1, 2052 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2030 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2033.
(b): Sinking fund redemptions begin January 1, 2037.
(c): Sinking fund redemptions begin January 1, 2042.
(d): Sinking fund redemptions begin January 1, 2047.
(e): Sinking fund redemptions begin January 1, 2028.

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**Residential Housing Finance Bonds, 2021 Series E** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TFN3 | 1/1/2022 | Serial | 0.150 | $ 130,000 | $ 130,000 | $ - | $ - | N/A |
| 60416TFP8 | 7/1/2022 | Serial | 0.150 | 1,225,000 | 1,200,000 | 25,000 | - | N/A |
| 60416TFQ6 | 1/1/2023 | Serial | 0.250 | 1,590,000 | 1,565,000 | 25,000 | - | N/A |
| 60416TFR4 | 7/1/2023 | Serial | 0.300 | 1,600,000 | 1,570,000 | 30,000 | - | N/A |
| 60416TFS2 | 1/1/2024 | Serial | 0.450 | 1,390,000 | 1,365,000 | 25,000 | - | N/A |
| 60416TFT0 | 7/1/2024 | Serial | 0.550 | 1,620,000 | 1,585,000 | 35,000 | - | N/A |
| 60416TFU7 | 1/1/2025 | Serial | 0.700 | 1,635,000 | 1,580,000 | 55,000 | - | N/A |
| 60416TFV5 | 7/1/2025 | Serial | 0.750 | 1,650,000 | 1,585,000 | 65,000 | - | N/A |
| 60416TFW3 | 1/1/2026 | Serial | 0.900 | 1,660,000 | - | 65,000 | 1,595,000 | 2 |
| 60416TFX1 | 7/1/2026 | Serial | 0.950 | 1,315,000 | - | 25,000 | 1,290,000 | 2 |
| 60416TFY9 | 1/1/2027 | Serial | 1.100 | 1,695,000 | - | 65,000 | 1,630,000 | 2 |
| 60416TFZ6 | 7/1/2027 | Serial | 1.250 | 185,000 | - | - | 185,000 | 2 |
| | | | | $ 15,695,000 | $ 10,580,000 | $ 415,000 | $ 4,700,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series E and 2021 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series F PAC Term bonds maturing July 1, 2052. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2031 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2021 Series F** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TGA0 | 1/1/2022 | Serial | 0.125 | $ 70,000 | $ 70,000 | $ - | $ - | N/A |
| 60416TGB8 | 7/1/2022 | Serial | 0.125 | 220,000 | 220,000 | - | - | N/A |
| 60416TGC6 | 1/1/2024 | Serial | 0.300 | 220,000 | 220,000 | - | - | N/A |
| 60416TGD4 | 7/1/2026 | Serial | 0.625 | 360,000 | - | - | 360,000 | 2 |
| 60416TGE2 | 7/1/2027 | Serial | 0.900 | 1,455,000 | - | 30,000 | 1,425,000 | 2 |
| 60416TGF9 | 1/1/2028 | Serial | 1.050 | 1,730,000 | - | 35,000 | 1,695,000 | 2 |
| 60416TGG7 | 7/1/2028 | Serial | 1.100 | 1,750,000 | - | 40,000 | 1,710,000 | 2 |
| 60416TGH5 | 1/1/2029 | Serial | 1.250 | 1,770,000 | - | 40,000 | 1,730,000 | 2 |
| 60416TGJ1 | 7/1/2029 | Serial | 1.350 | 1,790,000 | - | 40,000 | 1,750,000 | 2 |
| 60416TGK8 | 1/1/2030 | Serial | 1.500 | 1,815,000 | - | 45,000 | 1,770,000 | 2 |
| 60416TGL6 | 7/1/2030 | Serial | 1.600 | 1,840,000 | - | 55,000 | 1,785,000 | 2 |
| 60416TGM4 | 1/1/2031 | Serial | 1.650 | 1,865,000 | - | 60,000 | 1,805,000 | 2 |
| 60416TGN2 | 7/1/2031 | Serial | 1.700 | 1,890,000 | - | 65,000 | 1,825,000 | 2 |
| 60416TGP7 | 1/1/2032 | Serial | 1.800 | 1,915,000 | - | 65,000 | 1,850,000 | 2 |
| 60416TGQ5 | 7/1/2032 | Serial | 1.850 | 1,945,000 | - | 65,000 | 1,880,000 | 2 |
| 60416TGR3 | 1/1/2033 | Serial | 1.900 | 1,975,000 | - | 65,000 | 1,910,000 | 2 |
| 60416TGS1 | 7/1/2033 | Serial | 1.900 | 2,005,000 | - | 65,000 | 1,940,000 | 2 |
| 60416TGT9 | 7/1/2036 | Term (a) | 2.000 | 12,700,000 | - | 335,000 | 12,365,000 | 2 |
| 60416TGU6 | 7/1/2041 | Term (b) | 2.250 | 24,140,000 | - | 650,000 | 23,490,000 | 2 |
| 60416TGV4 | 7/1/2046 | Term (c) | 2.400 | 26,470,000 | - | 715,000 | 25,755,000 | 2 |
| 60416TGW2 | 7/1/2052 | Term (d) | 3.000 | 46,380,000 | - | 17,280,000 | 29,100,000 | 1 |
| | | | | $ 134,305,000 | $ 510,000 | $ 19,650,000 | $ 114,145,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series E and 2021 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series F PAC Term bonds maturing July 1, 2052. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2031 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.
(b): Sinking fund redemptions begin January 1, 2037.
(c): Sinking fund redemptions begin January 1, 2042.
(d): Sinking fund redemptions begin July 1, 2046.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2021 Series G** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TKK3 | 7/1/2022 | Serial | 0.250 | $ 125,000 | $ 120,000 | $ 5,000 | $ - | N/A |
| 60416TKL1 | 1/1/2023 | Serial | 0.400 | 155,000 | 150,000 | 5,000 | - | N/A |
| 60416TKM9 | 7/1/2023 | Serial | 0.500 | 465,000 | 460,000 | 5,000 | - | N/A |
| 60416TKN7 | 1/1/2024 | Serial | 0.700 | 470,000 | 465,000 | 5,000 | - | N/A |
| 60416TKP2 | 7/1/2024 | Serial | 0.750 | 480,000 | 480,000 | - | - | N/A |
| 60416TKQ0 | 1/1/2025 | Serial | 0.900 | 490,000 | 490,000 | - | - | N/A |
| 60416TKR8 | 7/1/2025 | Serial | 1.000 | 745,000 | 740,000 | 5,000 | - | N/A |
| 60416TKS6 | 1/1/2026 | Serial | 1.150 | 755,000 | - | 5,000 | 750,000 | 2 |
| 60416TKT4 | 7/1/2026 | Serial | 1.250 | 500,000 | - | 5,000 | 495,000 | 2 |
| 60416TKU1 | 1/1/2027 | Serial | 1.350 | 375,000 | - | - | 375,000 | 2 |
| 60416TKV9 | 7/1/2027 | Serial | 1.500 | 790,000 | - | 10,000 | 780,000 | 2 |
| 60416TKW7 | 1/1/2028 | Serial | 1.650 | 805,000 | - | 15,000 | 790,000 | 2 |
| 60416TKX5 | 7/1/2028 | Serial | 1.750 | 820,000 | - | 15,000 | 805,000 | 2 |
| 60416TKY3 | 1/1/2029 | Serial | 1.850 | 830,000 | - | 15,000 | 815,000 | 2 |
| 60416TKZ0 | 7/1/2029 | Serial | 1.950 | 845,000 | - | 15,000 | 830,000 | 2 |
| 60416TLA4 | 1/1/2030 | Serial | 2.000 | 860,000 | - | 15,000 | 845,000 | 2 |
| 60416TLB2 | 7/1/2030 | Serial | 2.100 | 870,000 | - | 25,000 | 845,000 | 2 |
| 60416TLC0 | 1/1/2031 | Serial | 2.200 | 1,965,000 | - | 30,000 | 1,935,000 | 2 |
| 60416TLD8 | 7/1/2031 | Serial | 2.250 | 2,000,000 | - | 30,000 | 1,970,000 | 2 |
| 60416TLE6 | 1/1/2032 | Serial | 2.300 | 2,030,000 | - | 30,000 | 2,000,000 | 2 |
| 60416TLF3 | 7/1/2032 | Serial | 2.300 | 2,065,000 | - | 30,000 | 2,035,000 | 2 |
| 60416TLG1 | 1/1/2033 | Serial | 2.350 | 2,095,000 | - | 30,000 | 2,065,000 | 2 |
| 60416TLH9 | 7/1/2033 | Serial | 2.400 | 2,155,000 | - | 30,000 | 2,125,000 | 2 |
| | | | | $ 22,690,000 | $ 2,905,000 | $ 325,000 | $ 19,460,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series G, 2021 Series H and 2021 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series D PAC Term bonds maturing July 1, 2052 and bearing interest at the rate of 3.000%. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2031 and thereafter - 100%.

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MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2021 Series H** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TLK2 | 7/1/2022 | Serial | 0.250 | $ 125,000 | $ 125,000 | $ - | $ - | N/A |
| 60416TLL0 | 1/1/2023 | Serial | 0.350 | 150,000 | 150,000 | - | - | N/A |
| 60416TLM8 | 7/1/2026 | Serial | 0.900 | 265,000 | - | - | 265,000 | 2 |
| 60416TLN6 | 1/1/2027 | Serial | 1.000 | 405,000 | - | 10,000 | 395,000 | 2 |
| 60416TLP1 | 7/1/2036 | Term (a) | 2.150 | 14,510,000 | - | 205,000 | 14,305,000 | 2 |
| 60416TLQ9 | 7/1/2041 | Term (b) | 2.350 | 29,435,000 | - | 425,000 | 29,010,000 | 2 |
| 60416TLR7 | 1/1/2046 | Term (c) | 2.550 | 30,440,000 | - | 440,000 | 30,000,000 | 2 |
| 60416TLS5 | 7/1/2052 | Term (d) | 3.000 | 51,980,000 | - | 17,220,000 | 34,760,000 | 1 |
| | | | | $ 127,310,000 | $ 275,000 | $ 18,300,000 | $ 108,735,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series G, 2021 Series H and 2021 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series F PAC Term bonds maturing July 1, 2052. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2031 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.
(b): Sinking fund redemptions begin January 1, 2037.
(c): Sinking fund redemptions begin January 1, 2042.
(d): Sinking fund redemptions begin January 1, 2046.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2021 Series I** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TLT4 | 7/1/2022 | Serial | 0.670 | $ 915,000 | $ 915,000 | $ - | $ - | N/A |
| 60416TLU0 | 1/1/2023 | Serial | 0.770 | 1,580,000 | 1,580,000 | - | - | N/A |
| 60416TLV8 | 7/1/2023 | Serial | 0.870 | 1,435,000 | 1,435,000 | - | - | N/A |
| 60416TLW6 | 1/1/2024 | Serial | 1.190 | 1,445,000 | 1,445,000 | - | - | N/A |
| 60416TLX4 | 7/1/2024 | Serial | 1.240 | 1,450,000 | 1,450,000 | - | - | N/A |
| 60416TLY2 | 1/1/2025 | Serial | 1.480 | 1,455,000 | 1,455,000 | - | - | N/A |
| 60416TLZ9 | 7/1/2025 | Serial | 1.550 | 1,220,000 | 1,220,000 | - | - | N/A |
| 60416TMA3 | 1/1/2026 | Serial | 1.620 | 1,230,000 | - | - | 1,230,000 | 2 |
| 60416TMB1 | 7/1/2026 | Serial | 1.710 | 1,240,000 | - | - | 1,240,000 | 2 |
| 60416TMC9 | 1/1/2027 | Serial | 1.770 | 1,245,000 | - | - | 1,245,000 | 2 |
| 60416TMD7 | 7/1/2027 | Serial | 1.870 | 1,260,000 | - | - | 1,260,000 | 2 |
| 60416TME5 | 1/1/2028 | Serial | 1.980 | 1,265,000 | - | 5,000 | 1,260,000 | 2 |
| 60416TMF2 | 7/1/2028 | Serial | 2.050 | 1,280,000 | - | 5,000 | 1,275,000 | 2 |
| 60416TMG0 | 1/1/2029 | Serial | 2.120 | 1,295,000 | - | 5,000 | 1,290,000 | 2 |
| 60416TMH8 | 7/1/2029 | Serial | 2.140 | 1,310,000 | - | 5,000 | 1,305,000 | 2 |
| 60416TMJ4 | 1/1/2030 | Serial | 2.190 | 1,325,000 | - | 5,000 | 1,320,000 | 2 |
| 60416TMK1 | 7/1/2030 | Serial | 2.240 | 1,350,000 | - | 5,000 | 1,345,000 | 2 |
| 60416TML9 | 1/1/2035 | Term (a) | 2.770 | 2,700,000 | - | 5,000 | 2,695,000 | 2 |
| | | | | $ 25,000,000 | $ 9,500,000 | $ 35,000 | $ 15,465,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2021 Series G, 2021 Series H and 2021 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2021 Series F PAC Term bonds maturing July 1, 2052. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2031 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2031.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2022 Series A** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TNF1 | 7/1/2022 | Serial | 0.700 | $ 45,000 | $ 45,000 | $ - | $ - | N/A |
| 60416TNG9 | 1/1/2023 | Serial | 0.800 | 60,000 | 60,000 | - | - | N/A |
| 60416TNH7 | 7/1/2023 | Serial | 0.900 | 85,000 | 85,000 | - | - | N/A |
| 60416TNJ3 | 1/1/2024 | Serial | 1.050 | 90,000 | 90,000 | - | - | N/A |
| 60416TNK0 | 7/1/2024 | Serial | 1.150 | 135,000 | 135,000 | - | - | N/A |
| 60416TNL8 | 1/1/2025 | Serial | 1.300 | 135,000 | 135,000 | - | - | N/A |
| 60416TNM6 | 7/1/2025 | Serial | 1.400 | 185,000 | 185,000 | - | - | N/A |
| 60416TNN4 | 1/1/2026 | Serial | 1.500 | 190,000 | - | - | 190,000 | 2 |
| 60416TNP9 | 7/1/2026 | Serial | 1.600 | 200,000 | - | - | 200,000 | 2 |
| 60416TNQ7 | 1/1/2027 | Serial | 1.650 | 205,000 | - | - | 205,000 | 2 |
| 60416TNR5 | 7/1/2027 | Serial | 1.750 | 250,000 | - | - | 250,000 | 2 |
| 60416TNS3 | 1/1/2028 | Serial | 1.850 | 255,000 | - | - | 255,000 | 2 |
| 60416TNT1 | 7/1/2028 | Serial | 1.950 | 295,000 | - | - | 295,000 | 2 |
| 60416TNU8 | 1/1/2029 | Serial | 2.000 | 300,000 | - | - | 300,000 | 2 |
| 60416TNV6 | 7/1/2029 | Serial | 2.050 | 305,000 | - | 5,000 | 300,000 | 2 |
| 60416TNW4 | 1/1/2030 | Serial | 2.200 | 310,000 | - | 5,000 | 305,000 | 2 |
| 60416TNX2 | 7/1/2030 | Serial | 2.250 | 325,000 | - | 5,000 | 320,000 | 2 |
| 60416TNY0 | 1/1/2031 | Serial | 2.300 | 330,000 | - | 5,000 | 325,000 | 2 |
| 60416TNZ7 | 7/1/2031 | Serial | 2.300 | 1,540,000 | - | 10,000 | 1,530,000 | 2 |
| 60416TPA0 | 1/1/2032 | Serial | 2.350 | 1,650,000 | - | 15,000 | 1,635,000 | 2 |
| 60416TPB8 | 7/1/2032 | Serial | 2.400 | 1,645,000 | - | 15,000 | 1,630,000 | 2 |
| 60416TPC6 | 1/1/2033 | Serial | 2.450 | 1,645,000 | - | 15,000 | 1,630,000 | 2 |
| 60416TPD4 | 7/1/2033 | Serial | 2.450 | 1,645,000 | - | 15,000 | 1,630,000 | 2 |
| 60416TPE2 | 1/1/2034 | Serial | 2.500 | 1,645,000 | - | 15,000 | 1,630,000 | 2 |
| 60416TPF9 | 7/1/2034 | Serial | 2.550 | 1,645,000 | - | 10,000 | 1,635,000 | 2 |
| 60416TPG7 | 7/1/2037 | Term (a) | 2.600 | 9,870,000 | - | 75,000 | 9,795,000 | 2 |
| 60416TPH5 | 7/1/2042 | Term (b) | 2.750 | 16,630,000 | - | 125,000 | 16,505,000 | 3 |
| 60416TPJ1 | 1/1/2045 | Term (c) | 2.900 | 7,270,000 | - | 55,000 | 7,215,000 | 2 |
| 60416TPK8 | 7/1/2052 | Term (d) | 3.000 | 26,115,000 | - | 6,535,000 | 19,580,000 | 1 |
| | | | | $ 75,000,000 | $ 735,000 | $ 6,905,000 | $ 67,360,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series A and 2022 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series A PAC Term bonds maturing July 1, 2052. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2031 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2035.
(b): Sinking fund redemptions begin January 1, 2038.
(c): Sinking fund redemptions begin January 1, 2043.
(d): Sinking fund redemptions begin January 1, 2045.

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MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2022 Series B** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TMM7 | 7/1/2022 | Serial | 1.050 | $ 410,000 | $ 410,000 | $ - | $ - | N/A |
| 60416TMN5 | 1/1/2023 | Serial | 1.150 | 1,300,000 | 1,300,000 | - | - | N/A |
| 60416TMP0 | 7/1/2023 | Serial | 1.300 | 1,390,000 | 1,390,000 | - | - | N/A |
| 60416TMQ8 | 1/1/2024 | Serial | 1.420 | 1,495,000 | 1,495,000 | - | - | N/A |
| 60416TMR6 | 7/1/2024 | Serial | 1.570 | 1,560,000 | 1,560,000 | - | - | N/A |
| 60416TMS4 | 1/1/2025 | Serial | 1.700 | 1,610,000 | 1,610,000 | - | - | N/A |
| 60416TMT2 | 7/1/2025 | Serial | 1.800 | 1,550,000 | 1,550,000 | - | - | N/A |
| 60416TMU9 | 1/1/2026 | Serial | 1.920 | 1,535,000 | - | - | 1,535,000 | 2 |
| 60416TMV7 | 7/1/2026 | Serial | 2.000 | 1,515,000 | - | - | 1,515,000 | 2 |
| 60416TMW5 | 1/1/2027 | Serial | 2.125 | 1,500,000 | - | - | 1,500,000 | 2 |
| 60416TMX3 | 7/1/2027 | Serial | 2.180 | 1,445,000 | - | - | 1,445,000 | 2 |
| 60416TMY1 | 1/1/2028 | Serial | 2.300 | 1,430,000 | - | - | 1,430,000 | 2 |
| 60416TMZ8 | 7/1/2028 | Serial | 2.350 | 1,385,000 | - | - | 1,385,000 | 2 |
| 60416TNA2 | 1/1/2029 | Serial | 2.400 | 1,375,000 | - | - | 1,375,000 | 2 |
| 60416TNB0 | 7/1/2029 | Serial | 2.430 | 1,365,000 | - | - | 1,365,000 | 2 |
| 60416TNC8 | 1/1/2030 | Serial | 2.500 | 1,355,000 | - | - | 1,355,000 | 2 |
| 60416TND6 | 7/1/2030 | Serial | 2.530 | 1,335,000 | - | - | 1,335,000 | 2 |
| 60416TNE4 | 1/1/2031 | Serial | 2.570 | 1,435,000 | - | - | 1,435,000 | 2 |
| | | | | $ 24,990,000 | $ 9,315,000 | $ - | $ 15,675,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series A and 2022 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series A PAC Term bonds maturing July 1, 2052. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2031 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2022 Series C** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TPN2 | 1/1/2023 | Serial | 0.950 | $ 1,550,000 | $ 1,540,000 | $ 10,000 | $ - | N/A |
| 60416TPP7 | 7/1/2023 | Serial | 1.125 | 1,660,000 | 1,640,000 | 20,000 | - | N/A |
| 60416TPQ5 | 1/1/2024 | Serial | 1.300 | 1,770,000 | 1,750,000 | 20,000 | - | N/A |
| 60416TPR3 | 7/1/2024 | Serial | 1.400 | 1,875,000 | 1,855,000 | 20,000 | - | N/A |
| 60416TPS1 | 1/1/2025 | Serial | 1.550 | 1,950,000 | 1,925,000 | 25,000 | - | N/A |
| 60416TPT9 | 7/1/2025 | Serial | 1.600 | 1,960,000 | 1,935,000 | 25,000 | - | N/A |
| 60416TPU6 | 1/1/2026 | Serial | 1.700 | 1,965,000 | - | 25,000 | 1,940,000 | 2 |
| 60416TPV4 | 7/1/2026 | Serial | 1.850 | 1,975,000 | - | 25,000 | 1,950,000 | 2 |
| 60416TPW2 | 1/1/2027 | Serial | 1.900 | 1,985,000 | - | 25,000 | 1,960,000 | 2 |
| 60416TPX0 | 7/1/2027 | Serial | 2.000 | 1,995,000 | - | 25,000 | 1,970,000 | 2 |
| 60416TPY8 | 1/1/2028 | Serial | 2.100 | 2,010,000 | - | 25,000 | 1,985,000 | 2 |
| 60416TPZ5 | 7/1/2028 | Serial | 2.150 | 535,000 | - | 10,000 | 525,000 | 2 |
| 60416TQA9 | 1/1/2029 | Serial | 2.200 | 335,000 | - | - | 335,000 | 2 |
| 60416TQB7 | 7/1/2029 | Serial | 2.250 | 380,000 | - | - | 380,000 | 2 |
| 60416TQC5 | 1/1/2030 | Serial | 2.300 | 385,000 | - | - | 385,000 | 2 |
| 60416TQD3 | 7/1/2030 | Serial | 2.375 | 400,000 | - | - | 400,000 | 2 |
| 60416TQE1 | 1/1/2031 | Serial | 2.450 | 405,000 | - | 5,000 | 400,000 | 2 |
| 60416TQF8 | 7/1/2031 | Serial | 2.550 | 1,495,000 | - | 15,000 | 1,480,000 | 2 |
| 60416TQG6 | 1/1/2032 | Serial | 2.600 | 1,505,000 | - | 15,000 | 1,490,000 | 2 |
| 60416TQH4 | 7/1/2032 | Serial | 2.600 | 1,520,000 | - | 15,000 | 1,505,000 | 2 |
| 60416TQJ0 | 1/1/2033 | Serial | 2.650 | 1,530,000 | - | 15,000 | 1,515,000 | 2 |
| 60416TQK7 | 7/1/2033 | Serial | 2.700 | 1,545,000 | - | 15,000 | 1,530,000 | 2 |
| 60416TQL5 | 1/1/2034 | Serial | 2.750 | 1,560,000 | - | 15,000 | 1,545,000 | 2 |
| 60416TQM3 | 7/1/2034 | Serial | 2.750 | 1,570,000 | - | 20,000 | 1,550,000 | 2 |
| 60416TQN1 | 7/1/2037 | Term (a) | 2.875 | 9,735,000 | - | 110,000 | 9,625,000 | 2 |
| 60416TQP6 | 7/1/2043 | Term (b) | 3.000 | 20,245,000 | - | 225,000 | 20,020,000 | 2 |
| 60416TQQ4 | 7/1/2052 | Term (c) | 3.500 | 36,160,000 | - | 11,440,000 | 24,720,000 | 1 |
| | | | | $ 100,000,000 | $ 10,645,000 | $ 12,145,000 | $ 77,210,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series C and 2022 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series C PAC Term bonds maturing July 1, 2052. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2031 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2035.
(b): Sinking fund redemptions begin January 1, 2038.
(c): Sinking fund redemptions begin July 1, 2043.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2022 Series D** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TPL6 | 7/1/2052 | Term(a) | Variable* | $ 50,000,000 | $ - | $ 1,055,000 | $ 48,945,000 | 2 |
| | | | | $ 50,000,000 | $ - | $ 1,055,000 | $ 48,945,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series C and 2022 Series D.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series C PAC Term bonds maturing July 1, 2052. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 17, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2028.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2022 Series E** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|---|---|---|---|---|---|---|---|---|
| 60416TQU5 | 7/1/2023 | Serial | 2.498 | $ 1,920,000 | $ 1,905,000 | $ 15,000 | $ - | None |
| 60416TQV3 | 1/1/2024 | Serial | 2.698 | 2,255,000 | 2,230,000 | 25,000 | - | None |
| 60416TQW1 | 7/1/2024 | Serial | 2.868 | 2,670,000 | 2,630,000 | 40,000 | - | None |
| 60416TQX9 | 1/1/2025 | Serial | 3.075 | 3,065,000 | 2,975,000 | 90,000 | - | None |
| 60416TQY7 | 7/1/2025 | Serial | 3.185 | 3,315,000 | 3,115,000 | 200,000 | - | None |
| 60416TQZ4 | 1/1/2026 | Serial | 3.320 | 3,280,000 | - | 240,000 | 3,040,000 | None |
| 60416TRA8 | 7/1/2026 | Serial | 3.390 | 3,235,000 | - | 225,000 | 3,010,000 | None |
| 60416TRB6 | 1/1/2027 | Serial | 3.470 | 3,190,000 | - | 220,000 | 2,970,000 | None |
| 60416TRC4 | 7/1/2027 | Serial | 3.520 | 3,145,000 | - | 210,000 | 2,935,000 | None |
| 60416TRD2 | 1/1/2028 | Serial | 3.644 | 3,105,000 | - | 210,000 | 2,895,000 | None |
| 60416TRE0 | 7/1/2028 | Serial | 3.694 | 3,065,000 | - | 185,000 | 2,880,000 | None |
| 60416TRF7 | 1/1/2029 | Serial | 3.744 | 3,025,000 | - | 170,000 | 2,855,000 | None |
| 60416TRG5 | 7/1/2029 | Serial | 3.794 | 2,985,000 | - | 170,000 | 2,815,000 | None |
| 60416TRM2 | 1/1/2032 | Serial | 4.065 | 2,815,000 | - | 160,000 | 2,655,000 | None |
| 60416TRN0 | 7/1/2032 | Serial | 4.135 | 2,785,000 | - | 155,000 | 2,630,000 | None |
| 60416TRP5 | 1/1/2033 | Serial | 4.185 | 2,755,000 | - | 150,000 | 2,605,000 | None |
| 60416TRQ3 | 7/1/2033 | Serial | 4.235 | 2,735,000 | - | 145,000 | 2,590,000 | None |
| 60416TRJ9 | 7/1/2030 | Term (a) | 3.935 | 5,865,000 | - | 380,000 | 5,485,000 | None |
| 60416TRL4 | 7/1/2031 | Term (b) | 4.035 | 5,730,000 | - | 370,000 | 5,360,000 | None |
| 60416TRR1 | 7/1/2037 | Term (c) | 4.565 | 21,155,000 | - | 1,325,000 | 19,830,000 | None |
| 60416TRS9 | 7/1/2041 | Term (d) | 4.707 | 17,905,000 | - | 1,120,000 | 16,785,000 | None |
| | | | | $ 100,000,000 | $ 12,855,000 | $ 5,805,000 | $ 81,340,000 | |

Note A: For calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series E and 2022 Series F, the Agency has discretion to select bonds to be redeemed from any maturity or series. See "Section Q – Summary of Special Redemption Provisions".

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2032 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2030.
(b): Sinking fund redemptions begin January 1, 2031.
(c): Sinking fund redemptions begin January 1, 2034.
(d): Sinking fund redemptions begin January 1, 2038.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2022 Series F** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority |
|---|---|---|---|---|---|---|---|---|
| 60416TQS0 | 7/1/2052 | Term(a) | Variable* | $ 50,000,000 | $ - | $ - | $ 50,000,000 | None |
| | | | | $ 50,000,000 | $ - | $ - | $ 50,000,000 | |

Note A: For calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series E and 2022 Series F, the Agency has discretion to select bonds to be redeemed from any maturity or series. See "Section Q – Summary of Special Redemption Provisions".

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 12, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2041.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2022 Series G** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TRU4 | 7/1/2023 | Serial | 2.884 | $ 1,090,000 | $ 1,085,000 | $ 5,000 | $ - | 2 |
| 60416TRV2 | 1/1/2024 | Serial | 3.024 | 1,110,000 | 1,105,000 | 5,000 | - | 2 |
| 60416TRW0 | 7/1/2024 | Serial | 3.174 | 1,130,000 | 1,125,000 | 5,000 | - | 2 |
| 60416TRX8 | 1/1/2025 | Serial | 3.418 | 1,155,000 | 1,150,000 | 5,000 | - | 2 |
| 60416TRY6 | 7/1/2025 | Serial | 3.478 | 1,180,000 | 1,150,000 | 30,000 | - | 2 |
| 60416TRZ3 | 1/1/2026 | Serial | 3.647 | 1,205,000 | - | 35,000 | 1,170,000 | 2 |
| 60416TSA7 | 7/1/2026 | Serial | 3.727 | 1,230,000 | - | 35,000 | 1,195,000 | 2 |
| 60416TSB5 | 1/1/2027 | Serial | 3.777 | 1,255,000 | - | 35,000 | 1,220,000 | 2 |
| 60416TSC3 | 7/1/2027 | Serial | 3.827 | 1,285,000 | - | 40,000 | 1,245,000 | 2 |
| 60416TSD1 | 1/1/2028 | Serial | 3.918 | 1,315,000 | - | 40,000 | 1,275,000 | 2 |
| 60416TSE9 | 7/1/2028 | Serial | 4.018 | 1,345,000 | - | 40,000 | 1,305,000 | 2 |
| 60416TSF6 | 1/1/2029 | Serial | 4.088 | 1,380,000 | - | 40,000 | 1,340,000 | 2 |
| 60416TSG4 | 7/1/2029 | Serial | 4.188 | 1,410,000 | - | 40,000 | 1,370,000 | 2 |
| 60416TSH2 | 1/1/2030 | Serial | 4.275 | 1,445,000 | - | 40,000 | 1,405,000 | 2 |
| 60416TSJ8 | 7/1/2030 | Serial | 4.325 | 1,485,000 | - | 40,000 | 1,445,000 | 2 |
| 60416TSK5 | 1/1/2031 | Serial | 4.375 | 1,520,000 | - | 45,000 | 1,475,000 | 2 |
| 60416TSL3 | 7/1/2031 | Serial | 4.425 | 1,560,000 | - | 45,000 | 1,515,000 | 2 |
| 60416TSM1 | 1/1/2032 | Serial | 4.445 | 1,600,000 | - | 50,000 | 1,550,000 | 2 |
| 60416TSN9 | 7/1/2032 | Serial | 4.495 | 1,645,000 | - | 55,000 | 1,590,000 | 2 |
| 60416TSP4 | 1/1/2033 | Serial | 4.555 | 1,685,000 | - | 60,000 | 1,625,000 | 2 |
| 60416TSQ2 | 7/1/2033 | Serial | 4.595 | 1,735,000 | - | 65,000 | 1,670,000 | 2 |
| 60416TSR0 | 1/1/2034 | Serial | 4.655 | 1,780,000 | - | 70,000 | 1,710,000 | 2 |
| 60416TSS8 | 7/1/2034 | Serial | 4.705 | 1,830,000 | - | 70,000 | 1,760,000 | 2 |
| 60416TST6 | 7/1/2037 | Term (a) | 4.825 | 12,100,000 | - | 375,000 | 11,725,000 | 2 |
| 60416TSU3 | 1/1/2039 | Term (b) | 4.947 | 6,675,000 | - | 205,000 | 6,470,000 | 2 |
| 60416TSV1 | 1/1/2047 | Term (c) | 4.337 | 48,850,000 | - | 14,685,000 | 34,165,000 | 1 |
| | | | | $ 100,000,000 | $ 5,615,000 | $ 16,160,000 | $ 78,225,000 | |

Note A: For calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series G and 2022 Series H, the Agency has discretion to select bonds to be redeemed from any maturity or series. See "Section Q – Summary of Special Redemption Provisions".

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series G PAC Term bonds maturing January 1, 2047. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2032 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2035.
(b): Sinking fund redemptions begin January 1, 2038.
(c): Sinking fund redemptions begin January 1, 2039.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2022 Series H** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TRT7 | 7/1/2052 | Term(a) | Variable* | $ 50,000,000 | $ - | $ - | $ 50,000,000 | 2 |
| | | | | $ 50,000,000 | $ - | $ - | $ 50,000,000 | |

Note A: For calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series G and 2022 Series H, the Agency has discretion to select bonds to be redeemed from any maturity or series. See "Section Q – Summary of Special Redemption Provisions".

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series G PAC Term bonds maturing January 1, 2047. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 7, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2047.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2022 Series I** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TUX4 | 7/1/2023 | Serial | 2.450 | $ 100,000 | $ 100,000 | $ - | $ - | 2 |
| 60416TUY2 | 1/1/2024 | Serial | 2.500 | 235,000 | 235,000 | - | - | 2 |
| 60416TUZ9 | 7/1/2024 | Serial | 2.600 | 340,000 | 340,000 | - | - | 2 |
| 60416TVA3 | 1/1/2025 | Serial | 2.650 | 350,000 | 350,000 | - | - | 2 |
| 60416TVB1 | 7/1/2025 | Serial | 2.700 | 355,000 | 315,000 | 40,000 | - | 2 |
| 60416TVC9 | 1/1/2026 | Serial | 2.850 | 360,000 | - | 40,000 | 320,000 | 2 |
| 60416TVD7 | 7/1/2026 | Serial | 2.900 | 370,000 | - | 40,000 | 330,000 | 2 |
| 60416TVE5 | 1/1/2027 | Serial | 3.000 | 375,000 | - | 40,000 | 335,000 | 2 |
| 60416TVF2 | 7/1/2027 | Serial | 3.100 | 380,000 | - | 50,000 | 330,000 | 2 |
| 60416TVG0 | 1/1/2028 | Serial | 3.150 | 390,000 | - | 50,000 | 340,000 | 2 |
| 60416TVH8 | 7/1/2028 | Serial | 3.200 | 395,000 | - | 50,000 | 345,000 | 2 |
| 60416TVJ4 | 1/1/2029 | Serial | 3.300 | 400,000 | - | 50,000 | 350,000 | 2 |
| 60416TVK1 | 7/1/2029 | Serial | 3.350 | 410,000 | - | 50,000 | 360,000 | 2 |
| 60416TVL9 | 1/1/2030 | Serial | 3.450 | 420,000 | - | 50,000 | 370,000 | 2 |
| 60416TVM7 | 7/1/2030 | Serial | 3.500 | 425,000 | - | 55,000 | 370,000 | 2 |
| 60416TVN5 | 1/1/2031 | Serial | 3.700 | 435,000 | - | 55,000 | 380,000 | 2 |
| 60416TVP0 | 7/1/2031 | Serial | 3.750 | 445,000 | - | 55,000 | 390,000 | 2 |
| 60416TVQ8 | 1/1/2032 | Serial | 3.850 | 455,000 | - | 55,000 | 400,000 | 2 |
| 60416TVR6 | 7/1/2032 | Serial | 3.900 | 465,000 | - | 55,000 | 410,000 | 2 |
| 60416TVS4 | 1/1/2033 | Serial | 4.000 | 475,000 | - | 60,000 | 415,000 | 2 |
| 60416TVT2 | 7/1/2033 | Serial | 4.000 | 485,000 | - | 60,000 | 425,000 | 2 |
| 60416TVU9 | 1/1/2034 | Serial | 4.100 | 495,000 | - | 60,000 | 435,000 | 2 |
| 60416TVV7 | 7/1/2034 | Serial | 4.125 | 510,000 | - | 60,000 | 450,000 | 2 |
| 60416TVW6 | 1/1/2035 | Serial | 4.500 | 520,000 | - | 65,000 | 455,000 | 2 |
| 60416TVX3 | 7/1/2035 | Serial | 4.200 | 125,000 | - | 15,000 | 110,000 | 2 |
| 60416TVY1 | 7/1/2053 | Term (a) | 5.000 | 30,285,000 | - | 8,790,000 | 21,495,000 | 1 |
| | | | | $ 40,000,000 | $ 1,340,000 | $ 9,845,000 | $ 28,815,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series I, 2022 Series J and 2023 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series I PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2032 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2022 Series J** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TVZ8 | 1/1/2024 | Serial | 4.058 | $ 510,000 | $ 505,000 | $ 5,000 | $ - | 2 |
| 60416TWA2 | 7/1/2024 | Serial | 4.108 | 525,000 | 520,000 | 5,000 | - | 2 |
| 60416TWB0 | 1/1/2025 | Serial | 4.169 | 525,000 | 520,000 | 5,000 | - | 2 |
| 60416TWC8 | 7/1/2025 | Serial | 4.219 | 535,000 | 525,000 | 10,000 | - | 2 |
| 60416TWD6 | 1/1/2026 | Serial | 4.241 | 545,000 | - | 10,000 | 535,000 | 2 |
| 60416TWE4 | 7/1/2026 | Serial | 4.321 | 550,000 | - | 10,000 | 540,000 | 2 |
| 60416TWF1 | 1/1/2027 | Serial | 4.341 | 560,000 | - | 20,000 | 540,000 | 2 |
| 60416TWG9 | 7/1/2027 | Serial | 4.421 | 570,000 | - | 25,000 | 545,000 | 2 |
| 60416TWH7 | 1/1/2028 | Serial | 4.433 | 580,000 | - | 30,000 | 550,000 | 2 |
| 60416TWJ3 | 7/1/2028 | Serial | 4.483 | 590,000 | - | 30,000 | 560,000 | 2 |
| 60416TWK0 | 1/1/2029 | Serial | 4.533 | 605,000 | - | 35,000 | 570,000 | 2 |
| 60416TWL8 | 7/1/2029 | Serial | 4.583 | 615,000 | - | 40,000 | 575,000 | 2 |
| 60416TWM6 | 1/1/2030 | Serial | 4.623 | 625,000 | - | 45,000 | 580,000 | 2 |
| 60416TWN4 | 7/1/2030 | Serial | 4.673 | 640,000 | - | 45,000 | 595,000 | 2 |
| 60416TWP9 | 1/1/2031 | Serial | 4.773 | 655,000 | - | 55,000 | 600,000 | 2 |
| 60416TWQ7 | 7/1/2031 | Serial | 4.823 | 665,000 | - | 60,000 | 605,000 | 2 |
| 60416TWR5 | 1/1/2032 | Serial | 4.923 | 680,000 | - | 60,000 | 620,000 | 2 |
| 60416TWS3 | 7/1/2032 | Serial | 4.973 | 695,000 | - | 65,000 | 630,000 | 2 |
| 60416TWT1 | 1/1/2033 | Serial | 5.023 | 710,000 | - | 65,000 | 645,000 | 2 |
| 60416TWW4 | 7/1/2034 | Term (a) | 5.143 | 2,230,000 | - | 130,000 | 2,100,000 | 2 |
| 60416TWX2 | 7/1/2040 | Term (b) | 5.163 | 10,680,000 | - | 625,000 | 10,055,000 | 2 |
| 60416TWY0 | 7/1/2045 | Term (c) | 5.263 | 10,700,000 | - | 635,000 | 10,065,000 | 2 |
| | | | | $ 34,990,000 | $ 2,070,000 | $ 2,010,000 | $ 30,910,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series I, 2022 Series J and 2023 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series I PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2032 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2033.
(b): Sinking fund redemptions begin January 1, 2035.
(c): Sinking fund redemptions begin January 1, 2041.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2022 Series K** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TUV8 | 7/1/2053 | Term(a) | Variable* | $ 25,000,000 | $ - | $ - | $ 25,000,000 | 2 |
| | | | | $ 25,000,000 | $ - | $ - | $ 25,000,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series I, 2022 Series J and 2023 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series I PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: September 29, 2022 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2045.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2022 Series L** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TX A1 | 1/1/2024 | Serial | 3.750 | $ 235,000 | $ 235,000 | $ - | $ - | 2 |
| 60416TXB9 | 7/1/2024 | Serial | 3.800 | 475,000 | 475,000 | - | - | 2 |
| 60416TXC7 | 1/1/2025 | Serial | 4.000 | 785,000 | 785,000 | - | - | 2 |
| 60416TX D5 | 7/1/2025 | Serial | 4.050 | 805,000 | 790,000 | 15,000 | - | 2 |
| 60416TXE3 | 1/1/2026 | Serial | 4.250 | 815,000 | - | 20,000 | 795,000 | 2 |
| 60416TXF0 | 7/1/2026 | Serial | 4.350 | 835,000 | - | 20,000 | 815,000 | 2 |
| 60416TXG8 | 1/1/2027 | Serial | 4.500 | 850,000 | - | 20,000 | 830,000 | 2 |
| 60416TXH6 | 7/1/2027 | Serial | 4.550 | 865,000 | - | 20,000 | 845,000 | 2 |
| 60416TXJ2 | 1/1/2028 | Serial | 4.600 | 885,000 | - | 20,000 | 865,000 | 2 |
| 60416TXK9 | 7/1/2028 | Serial | 4.700 | 905,000 | - | 20,000 | 885,000 | 2 |
| 60416TXL7 | 1/1/2029 | Serial | 4.800 | 925,000 | - | 20,000 | 905,000 | 2 |
| 60416TXM5 | 7/1/2029 | Serial | 4.850 | 945,000 | - | 20,000 | 925,000 | 2 |
| 60416TXN3 | 1/1/2030 | Serial | 4.900 | 965,000 | - | 20,000 | 945,000 | 2 |
| 60416TXP8 | 7/1/2030 | Serial | 4.950 | 990,000 | - | 20,000 | 970,000 | 2 |
| 60416TXQ6 | 1/1/2031 | Serial | 5.000 | 1,010,000 | - | 20,000 | 990,000 | 2 |
| 60416TXR4 | 7/1/2031 | Serial | 5.050 | 1,035,000 | - | 20,000 | 1,015,000 | 2 |
| 60416TXS2 | 1/1/2032 | Serial | 5.050 | 1,060,000 | - | 25,000 | 1,035,000 | 2 |
| 60416TXT0 | 7/1/2032 | Serial | 5.100 | 1,085,000 | - | 25,000 | 1,060,000 | 2 |
| 60416TXU7 | 7/1/2036 | Term (a) | 5.350 | 8,820,000 | - | 195,000 | 8,625,000 | 2 |
| | | | | $ 24,290,000 | $ 2,285,000 | $ 500,000 | $ 21,505,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series L, 2022 Series M and 2022 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series M PAC Term bonds maturing January 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2032 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2033.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2022 Series M** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TXV5 | 1/1/2024 | Serial | 3.150 | $ 525,000 | $ 525,000 | $ - | $ - | 2 |
| 60416TXW3 | 7/1/2024 | Serial | 3.300 | 300,000 | 300,000 | - | - | 2 |
| 60416TXX1 | 7/1/2037 | Term (a) | 4.850 | 3,665,000 | - | 80,000 | 3,585,000 | 2 |
| 60416TXY9 | 7/1/2042 | Term (b) | 5.100 | 16,260,000 | - | 355,000 | 15,905,000 | 2 |
| 60416TXZ6 | 7/1/2045 | Term (c) | 5.150 | 11,035,000 | - | 245,000 | 10,790,000 | 2 |
| 60416TXA0 | 1/1/2053 | Term (d) | 6.000 | 43,925,000 | - | 10,965,000 | 32,960,000 | 1 |
| | | | | $ 75,710,000 | $ 825,000 | $ 11,645,000 | $ 63,240,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series L, 2022 Series M and 2022 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series M PAC Term bonds maturing January 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2032 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2036.
(b): Sinking fund redemptions begin January 1, 2038.
(c): Sinking fund redemptions begin January 1, 2043.
(d): Sinking fund redemptions begin July 1, 2045.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2022 Series N** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TYB8 | 1/1/2024 | Serial | 4.840 | $ 380,000 | $ 380,000 | $ - | - | 2 |
| 60416TYC6 | 7/1/2024 | Serial | 4.890 | 385,000 | 380,000 | 5,000 | - | 2 |
| 60416TYD4 | 1/1/2025 | Serial | 4.843 | 395,000 | 390,000 | 5,000 | - | 2 |
| 60416TYE2 | 7/1/2025 | Serial | 4.943 | 400,000 | 395,000 | 5,000 | - | 2 |
| 60416TYF9 | 1/1/2026 | Serial | 4.944 | 410,000 | - | 5,000 | 405,000 | 2 |
| 60416TYG7 | 7/1/2026 | Serial | 4.994 | 415,000 | - | 5,000 | 410,000 | 2 |
| 60416TYH5 | 1/1/2027 | Serial | 5.044 | 425,000 | - | 5,000 | 420,000 | 2 |
| 60416TYJ1 | 7/1/2027 | Serial | 5.094 | 435,000 | - | 5,000 | 430,000 | 2 |
| 60416TYK8 | 1/1/2028 | Serial | 5.224 | 445,000 | - | 10,000 | 435,000 | 2 |
| 60416TYL6 | 7/1/2028 | Serial | 5.274 | 455,000 | - | 10,000 | 445,000 | 2 |
| 60416TYM4 | 1/1/2029 | Serial | 5.324 | 460,000 | - | 15,000 | 445,000 | 2 |
| 60416TYN2 | 7/1/2029 | Serial | 5.374 | 475,000 | - | 30,000 | 445,000 | 2 |
| 60416TYP7 | 1/1/2030 | Serial | 5.459 | 485,000 | - | 40,000 | 445,000 | 2 |
| 60416TYQ5 | 7/1/2030 | Serial | 5.509 | 495,000 | - | 45,000 | 450,000 | 2 |
| 60416TYR3 | 1/1/2031 | Serial | 5.559 | 505,000 | - | 50,000 | 455,000 | 2 |
| 60416TYS1 | 7/1/2031 | Serial | 5.659 | 520,000 | - | 50,000 | 470,000 | 2 |
| 60416TYT9 | 1/1/2032 | Serial | 5.709 | 530,000 | - | 55,000 | 475,000 | 2 |
| 60416TYU6 | 7/1/2032 | Serial | 5.759 | 545,000 | - | 60,000 | 485,000 | 2 |
| 60416TYV4 | 7/1/2033 | Term (a) | 5.859 | 1,125,000 | - | 65,000 | 1,060,000 | 2 |
| 60416TYW2 | 7/1/2038 | Term (b) | 5.959 | 6,575,000 | - | 365,000 | 6,210,000 | 2 |
| 60416TYX0 | 7/1/2043 | Term (c) | 6.145 | 8,575,000 | - | 465,000 | 8,110,000 | 2 |
| 60416TYY8 | 7/1/2048 | Term (d) | 6.245 | 10,850,000 | - | 595,000 | 10,255,000 | 2 |
| 60416TYZ5 | 7/1/2053 | Term (e) | 6.345 | 14,715,000 | - | 800,000 | 13,915,000 | 2 |
| | | | | $ 50,000,000 | $ 1,545,000 | $ 2,690,000 | $ 45,765,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2022 Series L, 2022 Series M and 2022 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2022 Series M PAC Term bonds maturing January 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2032 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2033.
(b): Sinking fund redemptions begin January 1, 2034.
(c): Sinking fund redemptions begin January 1, 2039.
(d): Sinking fund redemptions begin January 1, 2044.
(e): Sinking fund redemptions begin January 1, 2050.

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**Residential Housing Finance Bonds, 2023 Series A** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TA24 | 1/1/2024 | Serial | 3.050 | $ 400,000 | $ 400,000 | $ - | $ - | 2 |
| 60416TA32 | 7/1/2024 | Serial | 3.100 | 410,000 | 410,000 | - | - | 2 |
| 60416TA40 | 1/1/2025 | Serial | 3.200 | 420,000 | 420,000 | - | - | 2 |
| 60416TA57 | 7/1/2025 | Serial | 3.250 | 425,000 | 425,000 | - | - | 2 |
| 60416TA65 | 1/1/2026 | Serial | 3.350 | 435,000 | - | - | 435,000 | 2 |
| 60416TA73 | 7/1/2026 | Serial | 3.450 | 645,000 | - | - | 645,000 | 2 |
| 60416TA81 | 1/1/2027 | Serial | 3.500 | 655,000 | - | - | 655,000 | 2 |
| 60416TA99 | 7/1/2027 | Serial | 3.550 | 665,000 | - | - | 665,000 | 2 |
| 60416TB23 | 1/1/2028 | Serial | 3.600 | 675,000 | - | - | 675,000 | 2 |
| 60416TB31 | 7/1/2028 | Serial | 3.650 | 685,000 | - | - | 685,000 | 2 |
| 60416TB49 | 1/1/2029 | Serial | 3.700 | 695,000 | - | - | 695,000 | 2 |
| 60416TB56 | 7/1/2029 | Serial | 3.750 | 705,000 | - | - | 705,000 | 2 |
| 60416TB64 | 1/1/2030 | Serial | 3.800 | 720,000 | - | - | 720,000 | 2 |
| 60416TB72 | 7/1/2030 | Serial | 3.850 | 730,000 | - | - | 730,000 | 2 |
| 60416TB80 | 1/1/2031 | Serial | 3.900 | 745,000 | - | 5,000 | 740,000 | 2 |
| 60416TB98 | 7/1/2031 | Serial | 3.950 | 755,000 | - | 10,000 | 745,000 | 2 |
| 60416TC22 | 1/1/2032 | Serial | 4.000 | 770,000 | - | 10,000 | 760,000 | 2 |
| 60416TC30 | 7/1/2032 | Serial | 4.050 | 785,000 | - | 10,000 | 775,000 | 2 |
| 60416TC48 | 1/1/2033 | Serial | 4.100 | 250,000 | - | - | 250,000 | 2 |
| | | | | $ 11,570,000 | $ 1,655,000 | $ 35,000 | $ 9,880,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series A, 2023 Series B and 2023 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series B PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2032 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2023 Series B** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TC55 | 1/1/2024 | Serial | 2.600 | $ 200,000 | $ 200,000 | $ - | $ - | 2 |
| 60416TC63 | 7/1/2024 | Serial | 2.650 | 200,000 | 200,000 | - | - | 2 |
| 60416TC71 | 1/1/2025 | Serial | 2.700 | 200,000 | 200,000 | - | - | 2 |
| 60416TC89 | 7/1/2025 | Serial | 2.750 | 200,000 | 200,000 | - | - | 2 |
| 60416TC97 | 1/1/2026 | Serial | 2.800 | 200,000 | - | - | 200,000 | 2 |
| 60416TD21 | 1/1/2033 | Serial | 3.450 | 550,000 | - | - | 550,000 | 2 |
| 60416TD39 | 7/1/2033 | Serial | 3.500 | 815,000 | - | - | 815,000 | 2 |
| 60416TD47 | 1/1/2034 | Serial | 3.600 | 830,000 | - | - | 830,000 | 2 |
| 60416TD54 | 7/1/2034 | Serial | 3.650 | 850,000 | - | - | 850,000 | 2 |
| 60416TD62 | 1/1/2035 | Serial | 3.800 | 865,000 | - | 10,000 | 855,000 | 2 |
| 60416TD70 | 7/1/2035 | Serial | 3.850 | 880,000 | - | 10,000 | 870,000 | 2 |
| 60416TD88 | 7/1/2038 | Term(a) | 4.100 | 5,705,000 | - | 20,000 | 5,685,000 | 2 |
| 60416TD96 | 7/1/2043 | Term(b) | 4.300 | 11,415,000 | - | 40,000 | 11,375,000 | 2 |
| 60416TD20 | 7/1/2045 | Term(c) | 4.375 | 5,365,000 | - | 20,000 | 5,345,000 | 2 |
| 60416TD38 | 7/1/2053 | Term(d) | 5.750 | 27,145,000 | - | 5,380,000 | 21,765,000 | 1 |
| | | | | $ 55,420,000 | $ 800,000 | $ 5,480,000 | $ 49,140,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series A, 2023 Series B and 2023 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series B PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2032 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2036.
(b): Sinking fund redemptions begin January 1, 2039.
(c): Sinking fund redemptions begin January 1, 2044.
(d): Sinking fund redemptions begin January 1, 2046.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2023 Series C** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TZA9 | 1/1/2024 | Serial | 4.508 | $ 295,000 | $ 295,000 | $ - | $ - | 2 |
| 60416TZB7 | 7/1/2024 | Serial | 4.558 | 300,000 | 300,000 | - | - | 2 |
| 60416TZC5 | 1/1/2025 | Serial | 4.558 | 305,000 | 305,000 | - | - | 2 |
| 60416TZD3 | 7/1/2025 | Serial | 4.608 | 310,000 | 310,000 | - | - | 2 |
| 60416TZE1 | 1/1/2026 | Serial | 4.577 | 315,000 | - | - | 315,000 | 2 |
| 60416TZF8 | 7/1/2026 | Serial | 4.627 | 320,000 | - | - | 320,000 | 2 |
| 60416TZG6 | 1/1/2027 | Serial | 4.644 | 320,000 | - | - | 320,000 | 2 |
| 60416TZH4 | 7/1/2027 | Serial | 4.694 | 325,000 | - | - | 325,000 | 2 |
| 60416TZJ0 | 1/1/2028 | Serial | 4.744 | 330,000 | - | - | 330,000 | 2 |
| 60416TZK7 | 7/1/2028 | Serial | 4.794 | 340,000 | - | 5,000 | 335,000 | 2 |
| 60416TZL5 | 1/1/2029 | Serial | 4.847 | 345,000 | - | 5,000 | 340,000 | 2 |
| 60416TZM3 | 7/1/2029 | Serial | 4.897 | 350,000 | - | 10,000 | 340,000 | 2 |
| 60416TZN1 | 1/1/2030 | Serial | 4.967 | 355,000 | - | 10,000 | 345,000 | 2 |
| 60416TZP6 | 7/1/2030 | Serial | 5.017 | 360,000 | - | 15,000 | 345,000 | 2 |
| 60416TZQ4 | 1/1/2031 | Serial | 4.998 | 365,000 | - | 20,000 | 345,000 | 2 |
| 60416TZR2 | 7/1/2031 | Serial | 5.048 | 375,000 | - | 20,000 | 355,000 | 2 |
| 60416TZS0 | 1/1/2032 | Serial | 5.098 | 380,000 | - | 20,000 | 360,000 | 2 |
| 60416TZT8 | 7/1/2032 | Serial | 5.138 | 385,000 | - | 25,000 | 360,000 | 2 |
| 60416TZU5 | 1/1/2033 | Serial | 5.188 | 395,000 | - | 35,000 | 360,000 | 2 |
| 60416TZV3 | 7/1/2033 | Serial | 5.228 | 400,000 | - | 40,000 | 360,000 | 2 |
| 60416TZW1 | 7/1/2038 | Term (a) | 5.288 | 4,505,000 | - | 155,000 | 4,350,000 | 2 |
| 60416TZX9 | 7/1/2043 | Term (b) | 5.391 | 5,620,000 | - | 200,000 | 5,420,000 | 2 |
| 60416TZY7 | 7/1/2048 | Term (c) | 5.461 | 7,105,000 | - | 260,000 | 6,845,000 | 2 |
| 60416TZZ4 | 7/1/2053 | Term (d) | 5.591 | 8,900,000 | - | 315,000 | 8,585,000 | 2 |
| | | | | $ 33,000,000 | $ 1,210,000 | $ 1,135,000 | $ 30,655,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series A, 2023 Series B and 2023 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series B PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2032 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.
(b): Sinking fund redemptions begin January 1, 2039.
(c): Sinking fund redemptions begin January 1, 2044.
(d): Sinking fund redemptions begin January 1, 2049.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2023 Series D** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TE61 | 1/1/2024 | Serial | 2.800 | $ 115,000 | $ 115,000 | $ - | $ - | 2 |
| 60416TE79 | 7/1/2024 | Serial | 2.800 | 510,000 | 510,000 | - | - | 2 |
| 60416TE87 | 1/1/2025 | Serial | 2.850 | 520,000 | 520,000 | - | - | 2 |
| 60416TE95 | 7/1/2025 | Serial | 2.850 | 525,000 | 520,000 | 5,000 | - | 2 |
| 60416TF29 | 1/1/2026 | Serial | 2.900 | 535,000 | - | 15,000 | 520,000 | 2 |
| 60416TF37 | 7/1/2026 | Serial | 2.950 | 545,000 | - | 15,000 | 530,000 | 2 |
| 60416TF45 | 1/1/2027 | Serial | 3.000 | 555,000 | - | 15,000 | 540,000 | 2 |
| 60416TF52 | 7/1/2027 | Serial | 3.050 | 565,000 | - | 15,000 | 550,000 | 2 |
| 60416TF60 | 1/1/2028 | Serial | 3.100 | 575,000 | - | 15,000 | 560,000 | 2 |
| 60416TF78 | 7/1/2028 | Serial | 3.150 | 585,000 | - | 15,000 | 570,000 | 2 |
| 60416TF86 | 1/1/2029 | Serial | 3.200 | 595,000 | - | 15,000 | 580,000 | 2 |
| 60416TF94 | 7/1/2029 | Serial | 3.250 | 605,000 | - | 15,000 | 590,000 | 2 |
| 60416TG28 | 1/1/2030 | Serial | 3.300 | 615,000 | - | 25,000 | 590,000 | 2 |
| 60416TG36 | 7/1/2030 | Serial | 3.350 | 625,000 | - | 25,000 | 600,000 | 2 |
| 60416TG44 | 1/1/2031 | Serial | 3.400 | 640,000 | - | 25,000 | 615,000 | 2 |
| 60416TG51 | 7/1/2031 | Serial | 3.450 | 650,000 | - | 25,000 | 625,000 | 2 |
| 60416TG43 | 1/1/2035 | Serial | 3.750 | 750,000 | - | 25,000 | 725,000 | 2 |
| 60416TG50 | 7/1/2035 | Serial | 3.800 | 765,000 | - | 25,000 | 740,000 | 2 |
| 60416TG77 | 7/1/2032 | Term(a) | 3.550 | 1,345,000 | - | 40,000 | 1,305,000 | 2 |
| 60416TG93 | 7/1/2033 | Term(b) | 3.650 | 1,395,000 | - | 40,000 | 1,355,000 | 2 |
| 60416TH35 | 7/1/2034 | Term(c) | 3.750 | 1,455,000 | - | 45,000 | 1,410,000 | 2 |
| 60416TH68 | 7/1/2038 | Term(d) | 4.150 | 4,985,000 | - | 155,000 | 4,830,000 | 2 |
| 60416TH76 | 7/1/2043 | Term(e) | 4.500 | 10,115,000 | - | 315,000 | 9,800,000 | 2 |
| 60416TH84 | 7/1/2045 | Term(f) | 4.600 | 4,370,000 | - | 135,000 | 4,235,000 | 2 |
| 60416TH92 | 7/1/2053 | Term(g) | 5.500 | 26,060,000 | - | 4,645,000 | 21,415,000 | 1 |
| | | | | $ 60,000,000 | $ 1,665,000 | $ 5,650,000 | $ 52,685,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series D and 2023 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series B PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2032 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2032.
(b): Sinking fund redemptions begin January 1, 2033.
(c): Sinking fund redemptions begin January 1, 2034.
(d): Sinking fund redemptions begin January 1, 2036.
(e): Sinking fund redemptions begin January 1, 2039.
(f): Sinking fund redemptions begin January 1, 2044.
(g): Sinking fund redemptions begin July 1, 2045.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2023 Series E** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TJ25 | 1/1/2024 | Serial | 4.617 | $ 115,000 | $ 115,000 | $ - | $ - | 2 |
| 60416TJ33 | 7/1/2024 | Serial | 4.667 | 510,000 | 510,000 | - | - | 2 |
| 60416TJ41 | 1/1/2025 | Serial | 4.717 | 515,000 | 515,000 | - | - | 2 |
| 60416TJ58 | 7/1/2025 | Serial | 4.757 | 525,000 | 525,000 | - | - | 2 |
| 60416TJ66 | 1/1/2026 | Serial | 4.664 | 535,000 | - | 5,000 | 530,000 | 2 |
| 60416TJ74 | 7/1/2026 | Serial | 4.714 | 540,000 | - | 5,000 | 535,000 | 2 |
| 60416TJ82 | 1/1/2027 | Serial | 4.771 | 550,000 | - | 5,000 | 545,000 | 2 |
| 60416TJ90 | 7/1/2027 | Serial | 4.811 | 560,000 | - | 5,000 | 555,000 | 2 |
| 60416TK23 | 1/1/2028 | Serial | 4.861 | 570,000 | - | 10,000 | 560,000 | 2 |
| 60416TK31 | 7/1/2028 | Serial | 4.911 | 580,000 | - | 10,000 | 570,000 | 2 |
| 60416TK49 | 1/1/2029 | Serial | 4.954 | 590,000 | - | 10,000 | 580,000 | 2 |
| 60416TK56 | 7/1/2029 | Serial | 5.004 | 600,000 | - | 15,000 | 585,000 | 2 |
| 60416TK64 | 1/1/2030 | Serial | 5.054 | 615,000 | - | 20,000 | 595,000 | 2 |
| 60416TK72 | 7/1/2030 | Serial | 5.114 | 625,000 | - | 30,000 | 595,000 | 2 |
| 60416TK80 | 1/1/2031 | Serial | 5.154 | 635,000 | - | 30,000 | 605,000 | 2 |
| 60416TK98 | 7/1/2031 | Serial | 5.214 | 650,000 | - | 40,000 | 610,000 | 2 |
| 60416TL22 | 1/1/2032 | Serial | 5.254 | 660,000 | - | 45,000 | 615,000 | 2 |
| 60416TL30 | 7/1/2032 | Serial | 5.284 | 675,000 | - | 50,000 | 625,000 | 2 |
| 60416TL48 | 1/1/2033 | Serial | 5.314 | 690,000 | - | 55,000 | 635,000 | 2 |
| 60416TL55 | 7/1/2033 | Serial | 5.354 | 705,000 | - | 55,000 | 650,000 | 2 |
| 60416TL63 | 7/1/2038 | Term (a) | 5.414 | 7,940,000 | - | 310,000 | 7,630,000 | 2 |
| 60416TL71 | 7/1/2043 | Term (b) | 5.463 | 10,145,000 | - | 385,000 | 9,760,000 | 2 |
| 60416TL89 | 7/1/2048 | Term (c) | 5.503 | 13,180,000 | - | 505,000 | 12,675,000 | 2 |
| 60416TL97 | 7/1/2053 | Term (d) | 5.593 | 17,290,000 | - | 655,000 | 16,635,000 | 2 |
| | | | | $ 60,000,000 | $ 1,665,000 | $ 2,245,000 | $ 56,090,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series D and 2023 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series D PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2032 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.
(b): Sinking fund redemptions begin January 1, 2039.
(c): Sinking fund redemptions begin January 1, 2044.
(d): Sinking fund redemptions begin January 1, 2049.

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MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2023 Series F** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TM54 | 7/1/2024 | Serial | 3.250 | $ 475,000 | $ 475,000 | $ - | $ - | 2 |
| 60416TM62 | 1/1/2025 | Serial | 3.250 | 480,000 | 480,000 | - | - | 2 |
| 60416TM70 | 7/1/2025 | Serial | 3.250 | 485,000 | 470,000 | 15,000 | - | 2 |
| 60416TM88 | 1/1/2026 | Serial | 3.250 | 495,000 | - | 15,000 | 480,000 | 2 |
| 60416TM96 | 7/1/2026 | Serial | 3.250 | 505,000 | - | 15,000 | 490,000 | 2 |
| 60416TN20 | 1/1/2027 | Serial | 3.300 | 515,000 | - | 15,000 | 500,000 | 2 |
| 60416TN38 | 7/1/2027 | Serial | 3.300 | 525,000 | - | 15,000 | 510,000 | 2 |
| 60416TN46 | 1/1/2028 | Serial | 3.350 | 535,000 | - | 15,000 | 520,000 | 2 |
| 60416TN53 | 7/1/2028 | Serial | 3.350 | 550,000 | - | 15,000 | 535,000 | 2 |
| 60416TN61 | 1/1/2029 | Serial | 3.450 | 560,000 | - | 25,000 | 535,000 | 2 |
| 60416TN79 | 7/1/2029 | Serial | 3.500 | 570,000 | - | 25,000 | 545,000 | 2 |
| 60416TN87 | 1/1/2030 | Serial | 3.600 | 580,000 | - | 25,000 | 555,000 | 2 |
| 60416TN95 | 7/1/2030 | Serial | 3.650 | 595,000 | - | 25,000 | 570,000 | 2 |
| 60416TP28 | 1/1/2031 | Serial | 3.750 | 610,000 | - | 25,000 | 585,000 | 2 |
| 60416TP36 | 7/1/2031 | Serial | 3.800 | 620,000 | - | 25,000 | 595,000 | 2 |
| 60416TP44 | 1/1/2032 | Serial | 3.850 | 635,000 | - | 25,000 | 610,000 | 2 |
| 60416TP51 | 7/1/2032 | Serial | 3.850 | 650,000 | - | 25,000 | 625,000 | 2 |
| 60416TP93 | 7/1/2034 | Serial | 4.000 | 710,000 | - | 30,000 | 680,000 | 2 |
| 60416TQ27 | 1/1/2035 | Serial | 4.100 | 730,000 | - | 30,000 | 700,000 | 2 |
| 60416TQ35 | 7/1/2035 | Serial | 4.100 | 750,000 | - | 30,000 | 720,000 | 2 |
| 60416TP85 | 1/1/2034 | Term (a) | 3.950 | 2,040,000 | - | 75,000 | 1,965,000 | 2 |
| 60416TQ43 | 7/1/2038 | Term (b) | 4.200 | 4,900,000 | - | 185,000 | 4,715,000 | 2 |
| 60416TQ50 | 1/1/2043 | Term (c) | 4.500 | 8,445,000 | - | 315,000 | 8,130,000 | 2 |
| 60416TQ68 | 7/1/2053 | Term (d) | 5.750 | 33,040,000 | - | 4,930,000 | 28,110,000 | 1 |
| | | | | $ 60,000,000 | $ 1,425,000 | $ 5,900,000 | $ 52,675,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series F and 2023 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series F PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2033.
(b): Sinking fund redemptions begin January 1, 2036.
(c): Sinking fund redemptions begin January 1, 2039.
(d): Sinking fund redemptions begin January 1, 2043.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2023 Series G** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TQ76 | 7/1/2024 | Serial | 5.194 | $ 695,000 | $ 690,000 | $ 5,000 | $ - | 2 |
| 60416TQ84 | 1/1/2025 | Serial | 5.194 | 715,000 | 705,000 | 10,000 | - | 2 |
| 60416TQ92 | 7/1/2025 | Serial | 5.194 | 730,000 | 720,000 | 10,000 | - | 2 |
| 60416TR26 | 1/1/2026 | Serial | 4.946 | 745,000 | - | 10,000 | 735,000 | 2 |
| 60416TR34 | 7/1/2026 | Serial | 4.996 | 760,000 | - | 10,000 | 750,000 | 2 |
| 60416TR42 | 1/1/2027 | Serial | 4.970 | 775,000 | - | 10,000 | 765,000 | 2 |
| 60416TR59 | 7/1/2027 | Serial | 5.000 | 790,000 | - | 10,000 | 780,000 | 2 |
| 60416TR67 | 1/1/2028 | Serial | 5.040 | 805,000 | - | 15,000 | 790,000 | 2 |
| 60416TR75 | 7/1/2028 | Serial | 5.090 | 820,000 | - | 15,000 | 805,000 | 2 |
| 60416TR83 | 1/1/2029 | Serial | 5.125 | 835,000 | - | 25,000 | 810,000 | 2 |
| 60416TR91 | 7/1/2029 | Serial | 5.155 | 855,000 | - | 25,000 | 830,000 | 2 |
| 60416TS25 | 1/1/2030 | Serial | 5.255 | 875,000 | - | 30,000 | 845,000 | 2 |
| 60416TS33 | 7/1/2030 | Serial | 5.285 | 895,000 | - | 30,000 | 865,000 | 2 |
| 60416TS41 | 1/1/2031 | Serial | 5.246 | 910,000 | - | 40,000 | 870,000 | 2 |
| 60416TS58 | 7/1/2031 | Serial | 5.286 | 935,000 | - | 55,000 | 880,000 | 2 |
| 60416TS66 | 1/1/2032 | Serial | 5.346 | 955,000 | - | 65,000 | 890,000 | 2 |
| 60416TS74 | 7/1/2032 | Serial | 5.366 | 975,000 | - | 80,000 | 895,000 | 2 |
| 60416TT24 | 7/1/2038 | Term (a) | 5.406 | 13,700,000 | - | 460,000 | 13,240,000 | 2 |
| 60416TT32 | 7/1/2043 | Term (b) | 5.475 | 15,205,000 | - | 505,000 | 14,700,000 | 2 |
| 60416TT40 | 7/1/2048 | Term (c) | 5.525 | 20,125,000 | - | 685,000 | 19,440,000 | 2 |
| 60416TT57 | 7/1/2053 | Term (d) | 5.575 | 26,900,000 | - | 915,000 | 25,985,000 | 2 |
| | | | | $ 90,000,000 | $ 2,115,000 | $ 3,010,000 | $ 84,875,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series F and 2023 Series G.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series F PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2033.
(b): Sinking fund redemptions begin January 1, 2039.
(c): Sinking fund redemptions begin January 1, 2044.
(d): Sinking fund redemptions begin January 1, 2049.

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MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2023 Series H** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TT73 | 1/1/2026 | Serial | 5.113 | $ 1,250,000 | $ - | $ 215,000 | $ 1,035,000 | 2 |
| 60416TT81 | 7/1/2026 | Serial | 5.163 | 1,285,000 | - | 220,000 | 1,065,000 | 2 |
| 60416TT99 | 1/1/2027 | Serial | 5.105 | 1,325,000 | - | 225,000 | 1,100,000 | 2 |
| 60416TU22 | 7/1/2027 | Serial | 5.135 | 710,000 | - | 125,000 | 585,000 | 2 |
| 60416TU30 | 1/1/2028 | Serial | 5.185 | 735,000 | - | 130,000 | 605,000 | 2 |
| 60416TU48 | 7/1/2028 | Serial | 5.245 | 755,000 | - | 135,000 | 620,000 | 2 |
| 60416TU55 | 1/1/2029 | Serial | 5.233 | 780,000 | - | 135,000 | 645,000 | 2 |
| 60416TU63 | 7/1/2029 | Serial | 5.283 | 805,000 | - | 145,000 | 660,000 | 2 |
| 60416TU71 | 1/1/2030 | Serial | 5.383 | 825,000 | - | 150,000 | 675,000 | 2 |
| 60416TU89 | 7/1/2030 | Serial | 5.413 | 855,000 | - | 150,000 | 705,000 | 2 |
| 60416TU97 | 1/1/2031 | Serial | 5.294 | 880,000 | - | 150,000 | 730,000 | 2 |
| 60416TV21 | 7/1/2031 | Serial | 5.344 | 910,000 | - | 155,000 | 755,000 | 2 |
| 60416TV39 | 1/1/2032 | Serial | 5.384 | 935,000 | - | 165,000 | 770,000 | 2 |
| 60416TV47 | 7/1/2032 | Serial | 5.404 | 965,000 | - | 175,000 | 790,000 | 2 |
| 60416TV54 | 1/1/2033 | Serial | 5.464 | 995,000 | - | 185,000 | 810,000 | 2 |
| 60416TV62 | 7/1/2033 | Serial | 5.484 | 1,030,000 | - | 190,000 | 840,000 | 2 |
| 60416TV70 | 7/1/2038 | Term (a) | 5.504 | 12,300,000 | - | 2,165,000 | 10,135,000 | 2 |
| 60416TV88 | 7/1/2043 | Term (b) | 5.671 | 16,310,000 | - | 2,880,000 | 13,430,000 | 2 |
| 60416TV96 | 7/1/2053 | Term (c) | 6.000 | 26,350,000 | - | 4,050,000 | 22,300,000 | 1 |
| | | | | $ 70,000,000 | $ - | $ 11,745,000 | $ 58,255,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series H and 2023 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series H PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.
(b): Sinking fund redemptions begin January 1, 2039.
(c): Sinking fund redemptions begin January 1, 2050.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2023 Series I** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TT65 | 1/1/2050 | Term(a) | Variable* | $ 30,000,000 | $ - | $ - | $ 30,000,000 | 2 |
| | | | | $ 30,000,000 | $ - | $ - | $ 30,000,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series H and 2023 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series H PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 26, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2039.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2023 Series J** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TW87 | 1/1/2026 | Serial | 5.241 | $ 1,825,000 | $ - | $ 110,000 | $ 1,715,000 | 2 |
| 60416TW95 | 7/1/2026 | Serial | 5.241 | 1,880,000 | - | 115,000 | 1,765,000 | 2 |
| 60416TX29 | 1/1/2027 | Serial | 5.232 | 1,935,000 | - | 120,000 | 1,815,000 | 2 |
| 60416TX37 | 7/1/2027 | Serial | 5.262 | 1,040,000 | - | 60,000 | 980,000 | 2 |
| 60416TX45 | 1/1/2028 | Serial | 5.332 | 1,070,000 | - | 60,000 | 1,010,000 | 2 |
| 60416TX52 | 7/1/2028 | Serial | 5.382 | 1,100,000 | - | 70,000 | 1,030,000 | 2 |
| 60416TX60 | 1/1/2029 | Serial | 5.355 | 1,135,000 | - | 75,000 | 1,060,000 | 2 |
| 60416TX78 | 7/1/2029 | Serial | 5.405 | 1,170,000 | - | 75,000 | 1,095,000 | 2 |
| 60416TX86 | 1/1/2030 | Serial | 5.445 | 1,205,000 | - | 75,000 | 1,130,000 | 2 |
| 60416TX94 | 7/1/2030 | Serial | 5.485 | 1,245,000 | - | 75,000 | 1,170,000 | 2 |
| 60416TY28 | 1/1/2031 | Serial | 5.378 | 1,280,000 | - | 75,000 | 1,205,000 | 2 |
| 60416TY36 | 7/1/2031 | Serial | 5.428 | 1,320,000 | - | 75,000 | 1,245,000 | 2 |
| 60416TY44 | 1/1/2032 | Serial | 5.438 | 1,365,000 | - | 85,000 | 1,280,000 | 2 |
| 60416TY51 | 7/1/2032 | Serial | 5.448 | 1,405,000 | - | 95,000 | 1,310,000 | 2 |
| 60416TY69 | 1/1/2033 | Serial | 5.498 | 1,450,000 | - | 90,000 | 1,360,000 | 2 |
| 60416TY77 | 7/1/2033 | Serial | 5.518 | 1,495,000 | - | 95,000 | 1,400,000 | 2 |
| 60416TY85 | 7/1/2038 | Term (a) | 5.598 | 17,845,000 | - | 1,085,000 | 16,760,000 | 2 |
| 60416TY93 | 7/1/2043 | Term (b) | 5.700 | 24,560,000 | - | 1,505,000 | 23,055,000 | 2 |
| 60416TZ27 | 1/1/2048 | Term (c) | 5.750 | 26,665,000 | - | 1,645,000 | 25,020,000 | 2 |
| 60416TZ35 | 1/1/2054 | Term (d) | 6.000 | 39,010,000 | - | 5,275,000 | 33,735,000 | 1 |
| | | | | $ 130,000,000 | $ - | $ 10,860,000 | $ 119,140,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series J and 2023 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series J PAC Term bonds maturing January 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.
(b): Sinking fund redemptions begin January 1, 2039.
(c): Sinking fund redemptions begin January 1, 2044.
(d): Sinking fund redemptions begin July 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2023 Series K** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TW38 | 7/1/2050 | Term(a) | Variable* | $ 20,000,000 | $ - | $ - | $ 20,000,000 | 2 |
| | | | | $ 20,000,000 | $ - | $ - | $ 20,000,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series J and 2023 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series J PAC Term bonds maturing January 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 24, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2048.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2023 Series L** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TZ76 | 1/1/2026 | Serial | 5.217 | $ 1,185,000 | $ - | $ 235,000 | $ 950,000 | 2 |
| 60416TZ84 | 7/1/2026 | Serial | 5.217 | 1,295,000 | - | 265,000 | 1,030,000 | 2 |
| 60416TZ92 | 1/1/2027 | Serial | 5.264 | 1,335,000 | - | 275,000 | 1,060,000 | 2 |
| 60416T2A5 | 7/1/2027 | Serial | 5.344 | 720,000 | - | 145,000 | 575,000 | 2 |
| 60416T2B3 | 1/1/2028 | Serial | 5.364 | 740,000 | - | 145,000 | 595,000 | 2 |
| 60416T2C1 | 7/1/2028 | Serial | 5.414 | 760,000 | - | 155,000 | 605,000 | 2 |
| 60416T2D9 | 1/1/2029 | Serial | 5.480 | 785,000 | - | 155,000 | 630,000 | 2 |
| 60416T2E7 | 7/1/2029 | Serial | 5.540 | 810,000 | - | 160,000 | 650,000 | 2 |
| 60416T2F4 | 1/1/2030 | Serial | 5.580 | 835,000 | - | 175,000 | 660,000 | 2 |
| 60416T2G2 | 7/1/2030 | Serial | 5.610 | 860,000 | - | 175,000 | 685,000 | 2 |
| 60416T2H0 | 1/1/2031 | Serial | 5.546 | 885,000 | - | 180,000 | 705,000 | 2 |
| 60416T2J6 | 7/1/2031 | Serial | 5.576 | 915,000 | - | 185,000 | 730,000 | 2 |
| 60416T2K3 | 1/1/2032 | Serial | 5.596 | 945,000 | - | 195,000 | 750,000 | 2 |
| 60416T2L1 | 7/1/2032 | Serial | 5.626 | 970,000 | - | 205,000 | 765,000 | 2 |
| 60416T2M9 | 1/1/2033 | Serial | 5.626 | 1,000,000 | - | 210,000 | 790,000 | 2 |
| 60416T2N7 | 7/1/2033 | Serial | 5.646 | 1,035,000 | - | 220,000 | 815,000 | 2 |
| 60416T2P2 | 7/1/2038 | Term (a) | 5.666 | 12,325,000 | - | 2,520,000 | 9,805,000 | 2 |
| 60416T2Q0 | 1/1/2044 | Term (b) | 5.843 | 18,570,000 | - | 3,800,000 | 14,770,000 | 2 |
| 60416T2R8 | 7/1/2053 | Term (c) | 6.250 | 24,030,000 | - | 2,595,000 | 21,435,000 | 1 |
| | | | | $ 70,000,000 | $ - | $ 11,995,000 | $ 58,005,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series L and 2023 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series L PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.
(b): Sinking fund redemptions begin January 1, 2039.
(c): Sinking fund redemptions begin January 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2023 Series M** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416TZ50 | 1/1/2050 | Term(a) | Variable* | $ 30,000,000 | $ - | $ 620,000 | $ 29,380,000 | 2 |
| | | | | $ 30,000,000 | $ - | $ 620,000 | $ 29,380,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series L and 2023 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series L PAC Term bonds maturing January 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: September 14, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2044.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.90%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2023 Series N** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416T4Q8 | 7/1/2024 | Serial | 3.875 | $ 210,000 | $ 210,000 | $ - | $ - | 2 |
| 60416T4R6 | 1/1/2025 | Serial | 3.900 | 485,000 | 485,000 | - | - | 2 |
| 60416T4S4 | 1/1/2026 | Serial | 3.950 | 500,000 | - | 35,000 | 465,000 | 2 |
| 60416T4T2 | 7/1/2026 | Serial | 4.000 | 510,000 | - | 40,000 | 470,000 | 2 |
| 60416T4U9 | 1/1/2027 | Serial | 4.050 | 520,000 | - | 45,000 | 475,000 | 2 |
| 60416T4V7 | 7/1/2027 | Serial | 4.100 | 530,000 | - | 45,000 | 485,000 | 2 |
| 60416T4W5 | 1/1/2028 | Serial | 4.200 | 540,000 | - | 45,000 | 495,000 | 2 |
| 60416T4X3 | 7/1/2028 | Serial | 4.250 | 555,000 | - | 45,000 | 510,000 | 2 |
| 60416T4Y1 | 1/1/2029 | Serial | 4.300 | 565,000 | - | 45,000 | 520,000 | 2 |
| 60416T4Z8 | 7/1/2029 | Serial | 4.400 | 580,000 | - | 45,000 | 535,000 | 2 |
| 60416T5A2 | 1/1/2030 | Serial | 4.450 | 590,000 | - | 45,000 | 545,000 | 2 |
| 60416T5B0 | 7/1/2030 | Serial | 4.500 | 605,000 | - | 45,000 | 560,000 | 2 |
| 60416T5C8 | 1/1/2031 | Serial | 4.550 | 615,000 | - | 45,000 | 570,000 | 2 |
| 60416T5D6 | 7/1/2031 | Serial | 4.600 | 630,000 | - | 45,000 | 585,000 | 2 |
| 60416T5E4 | 1/1/2032 | Serial | 4.625 | 645,000 | - | 50,000 | 595,000 | 2 |
| 60416T5F1 | 7/1/2032 | Serial | 4.650 | 660,000 | - | 55,000 | 605,000 | 2 |
| 60416T5G9 | 1/1/2033 | Serial | 4.700 | 675,000 | - | 55,000 | 620,000 | 2 |
| 60416T5H7 | 7/1/2033 | Serial | 4.700 | 690,000 | - | 55,000 | 635,000 | 2 |
| 60416T5J3 | 1/1/2034 | Serial | 4.750 | 710,000 | - | 55,000 | 655,000 | 2 |
| 60416T4K0 | 7/1/2034 | Serial | 4.750 | 180,000 | - | 15,000 | 165,000 | 2 |
| | | | | $ 10,995,000 | $ 695,000 | $ 810,000 | $ 9,490,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series N, 2023 Series O, 2023 Series P and 2023 Series Q.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series O PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

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**Residential Housing Finance Bonds, 2023 Series O** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416T5L8 | 7/1/2025 | Serial | 3.500 | $ 495,000 | $ 475,000 | $ 20,000 | - | 2 |
| 60416T5M6 | 7/1/2038 | Term (a) | 4.450 | 7,035,000 | - | 555,000 | $ 6,480,000 | 2 |
| 60416T5N4 | 7/1/2041 | Term (b) | 4.650 | 5,680,000 | - | 450,000 | $ 5,230,000 | 2 |
| 60416T5P9 | 7/1/2053 | Term (c) | 6.000 | 35,795,000 | - | 3,990,000 | $ 31,805,000 | 1 |
| | | | | $ 49,005,000 | $ 475,000 | $ 5,015,000 | $ 43,515,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series N, 2023 Series O, 2023 Series P and 2023 Series Q.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series O PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2034.
(b): Sinking fund redemptions begin January 1, 2039.
(c): Sinking fund redemptions begin July 1, 2041.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2023 Series P** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416T3V8 | 1/1/2026 | Serial | 5.380 | $ 1,060,000 | $ - | $ 100,000 | $ 960,000 | 2 |
| 60416T3W6 | 7/1/2026 | Serial | 5.380 | 1,490,000 | - | 100,000 | 1,390,000 | 2 |
| 60416T3X4 | 1/1/2027 | Serial | 5.372 | 1,520,000 | - | 105,000 | 1,415,000 | 2 |
| 60416T3Y2 | 7/1/2027 | Serial | 5.392 | 800,000 | - | 15,000 | 785,000 | 2 |
| 60416T3Z9 | 1/1/2028 | Serial | 5.442 | 815,000 | - | 15,000 | 800,000 | 2 |
| 60416T4A3 | 7/1/2028 | Serial | 5.522 | 830,000 | - | 15,000 | 815,000 | 2 |
| 60416T4B1 | 1/1/2029 | Serial | 5.547 | 850,000 | - | 15,000 | 835,000 | 2 |
| 60416T4C9 | 7/1/2029 | Serial | 5.597 | 865,000 | - | 15,000 | 850,000 | 2 |
| 60416T4D7 | 1/1/2030 | Serial | 5.657 | 885,000 | - | 25,000 | 860,000 | 2 |
| 60416T4E5 | 7/1/2030 | Serial | 5.707 | 905,000 | - | 40,000 | 865,000 | 2 |
| 60416T4F2 | 1/1/2031 | Serial | 5.616 | 925,000 | - | 45,000 | 880,000 | 2 |
| 60416T4G0 | 7/1/2031 | Serial | 5.656 | 945,000 | - | 45,000 | 900,000 | 2 |
| 60416T4H8 | 1/1/2032 | Serial | 5.696 | 965,000 | - | 45,000 | 920,000 | 2 |
| 60416T4J4 | 7/1/2032 | Serial | 5.696 | 990,000 | - | 55,000 | 935,000 | 2 |
| 60416T4K1 | 1/1/2033 | Serial | 5.716 | 1,015,000 | - | 75,000 | 940,000 | 2 |
| 60416T4L9 | 7/1/2033 | Serial | 5.726 | 1,040,000 | - | 90,000 | 950,000 | 2 |
| 60416T4M7 | 7/1/2038 | Term (a) | 4.700 | 11,885,000 | - | 585,000 | 11,300,000 | 2 |
| 60416T4N5 | 7/1/2043 | Term (b) | 4.700 | 15,380,000 | - | 770,000 | 14,610,000 | 2 |
| 60416T4P0 | 1/1/2048 | Term (c) | 4.750 | 16,835,000 | - | 850,000 | 15,985,000 | 2 |
| | | | | $ 60,000,000 | $ - | $ 3,005,000 | $ 56,995,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series N, 2023 Series O, 2023 Series P and 2023 Series Q.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series O PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2034.
(b): Sinking fund redemptions begin January 1, 2039.
(c): Sinking fund redemptions begin January 1, 2044.

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**Residential Housing Finance Bonds, 2023 Series Q** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416T3Q9 | 7/1/2053 | Term(a) | Variable* | $ 30,000,000 | $ - | $ 235,000 | $ 29,765,000 | 2 |
| | | | | $ 30,000,000 | $ - | $ 235,000 | $ 29,765,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series N, 2023 Series O, 2023 Series P and 2023 Series Q.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series O PAC Term bonds maturing July 1, 2053. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: October 12, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2048.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.90%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

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**Residential Housing Finance Bonds, 2023 Series R** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416T6P8 | 7/1/2054 | Term (a) | 6.250 | $ 48,750,000 | $ 500,000 | $ 4,920,000 | $ 43,330,000 | 1 |
| | | | | $ 48,750,000 | $ 500,000 | $ 4,920,000 | $ 43,330,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series R, 2023 Series S and 2023 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series R PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.

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MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2023 Series S** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416T6K9 | 1/1/2034 | Term (a) | 5.685 | $ 16,795,000 | $ 1,310,000 | $ 785,000 | $ 14,700,000 | 2 |
| 60416T6L7 | 7/1/2039 | Term (b) | 6.089 | 16,190,000 | - | 805,000 | 15,385,000 | 2 |
| 60416T6J2 | 7/1/2041 | Term (c) | 6.139 | 7,645,000 | - | 385,000 | 7,260,000 | 2 |
| 60416T6M5 | 1/1/2044 | Term (d) | 6.185 | 11,250,000 | - | 565,000 | 10,685,000 | 2 |
| 60416T6N3 | 7/1/2049 | Term (e) | 6.328 | 30,620,000 | - | 1,535,000 | 29,085,000 | 2 |
| | | | | $ 82,500,000 | $ 1,310,000 | $ 4,075,000 | $ 77,115,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series R, 2023 Series S and 2023 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series R PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.
(b): Sinking fund redemptions begin July 1, 2034.
(c): Sinking fund redemptions begin January 1, 2040.
(d): Sinking fund redemptions begin January 1, 2042.
(e): Sinking fund redemptions begin July 1, 2044.

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**Residential Housing Finance Bonds, 2023 Series T** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416T5Q7 | 7/1/2054 | Term(a) | Variable* | $ 43,750,000 | $ - | $ 315,000 | $ 43,435,000 | 2 |
| | | | | $ 43,750,000 | $ - | $ 315,000 | $ 43,435,000 | |

of 2023 Series R, 2023 Series S and 2023 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series R PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: November 30, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2049.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2023 Series U** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416T6R4 | 1/1/2034 | Term (a) | 5.742 | $ 10,035,000 | $ 720,000 | $ 2,610,000 | $ 6,705,000 | 2 |
| 60416T6S2 | 1/1/2039 | Term (b) | 6.121 | 8,620,000 | - | 2,325,000 | 6,295,000 | 2 |
| 60416T6T0 | 7/1/2043 | Term (c) | 6.321 | 10,430,000 | - | 2,805,000 | 7,625,000 | 2 |
| 60416T6U7 | 7/1/2054 | Term (d) | 6.500 | 19,665,000 | - | 2,090,000 | 17,575,000 | 1 |
| | | | | $ 48,750,000 | $ 720,000 | $ 9,830,000 | $ 38,200,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series U and 2023 Series V.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series U PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.
(b): Sinking fund redemptions begin July 1, 2034.
(c): Sinking fund redemptions begin July 1, 2039.
(d): Sinking fund redemptions begin July 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2023 Series V** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416T6Q6 | 7/1/2050 | Term(a) | Variable* | $ 26,250,000 | $ - | $ 195,000 | $ 26,055,000 | 2 |
| | | | | $ 26,250,000 | $ - | $ 195,000 | $ 26,055,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2023 Series U and 2023 Series V.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2023 Series U PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 13, 2023 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2043.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2024 Series A** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416T6X1 | 1/1/2054 | Term (a) | 6.250 | $ 31,395,000 | $ 375,000 | $ 1,955,000 | $ 29,065,000 | 1 |
| | | | | $ 31,395,000 | $ 375,000 | $ 1,955,000 | $ 29,065,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series A, 2024 Series B and 2024 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series A PAC Term bonds maturing January 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2024 Series B** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416T6Y9 | 1/1/2025 | Serial | 4.853 | $ 500,000 | $ 500,000 | $ - | $ - | 2 |
| 60416T6Z6 | 7/1/2025 | Serial | 4.883 | 635,000 | 635,000 | - | - | 2 |
| 60416T7A0 | 1/1/2026 | Serial | 4.733 | 650,000 | - | - | 650,000 | 2 |
| 60416T7B8 | 7/1/2026 | Serial | 4.783 | 665,000 | - | 5,000 | 660,000 | 2 |
| 60416T7C6 | 1/1/2027 | Serial | 4.718 | 685,000 | - | 15,000 | 670,000 | 2 |
| 60416T7D4 | 7/1/2027 | Serial | 4.748 | 700,000 | - | 20,000 | 680,000 | 2 |
| 60416T7E2 | 1/1/2028 | Serial | 4.719 | 720,000 | - | 30,000 | 690,000 | 2 |
| 60416T7F9 | 7/1/2028 | Serial | 4.769 | 740,000 | - | 30,000 | 710,000 | 2 |
| 60416T7S1 | 1/1/2034 | Term (a) | 5.205 | 9,560,000 | - | 205,000 | 9,355,000 | 2 |
| 60416T7T9 | 1/1/2039 | Term (b) | 5.520 | 11,675,000 | - | 250,000 | 11,425,000 | 2 |
| 60416T7U6 | 1/1/2044 | Term (c) | 5.780 | 15,820,000 | - | 345,000 | 15,475,000 | 2 |
| 60416T7V4 | 1/1/2049 | Term (d) | 5.900 | 21,570,000 | - | 470,000 | 21,100,000 | 2 |
| 60416T7W2 | 1/1/2051 | Term (e) | 5.960 | 9,685,000 | - | 210,000 | 9,475,000 | 2 |
| | | | | $ 73,605,000 | $ 1,135,000 | $ 1,580,000 | $ 70,890,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series A, 2024 Series B and 2024 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series A PAC Term bonds maturing January 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2029.
(b): Sinking fund redemptions begin July 1, 2034.
(c): Sinking fund redemptions begin July 1, 2039.
(d): Sinking fund redemptions begin July 1, 2044.
(e): Sinking fund redemptions begin July 1, 2049.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2024 Series C** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416T6V5 | 1/1/2054 | Term(a) | Variable* | $ 20,000,000 | $ - | $ 80,000 | $ 19,920,000 | 2 |
| | | | | $ 20,000,000 | $ - | $ 80,000 | $ 19,920,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series A, 2024 Series B and 2024 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series A PAC Term bonds maturing January 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: February 8, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2051.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.90%.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2024 Series D** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416T7Z5 | 7/1/2034 | Term (a) | 4.938 | $ 15,735,000 | $ 1,145,000 | $ 1,795,000 | $ 12,795,000 | 2 |
| 60416T8A9 | 7/1/2039 | Term (b) | 5.350 | 9,250,000 | - | 1,105,000 | 8,145,000 | 2 |
| 60416T8B7 | 7/1/2045 | Term (c) | 5.536 | 14,885,000 | - | 1,780,000 | 13,105,000 | 2 |
| 60416T8C5 | 7/1/2054 | Term (d) | 6.250 | 20,130,000 | - | 1,385,000 | 18,745,000 | 1 |
| | | | | $ 60,000,000 | $ 1,145,000 | $ 6,065,000 | $ 52,790,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series D and 2024 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series D PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.
(b): Sinking fund redemptions begin January 1, 2035.
(c): Sinking fund redemptions begin January 1, 2040.
(d): Sinking fund redemptions begin July 1, 2050.

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MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2024 Series E** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416T7X0 | 7/1/2050 | Term(a) | Variable* | $ 20,000,000 | $ - | $ 160,000 | $ 19,840,000 | 2 |
| | | | | $ 20,000,000 | $ - | $ 160,000 | $ 19,840,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series D and 2024 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series D PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 28, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2045.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.90%.

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MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2024 Series F** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UAC9 | 1/1/2025 | Serial | 3.800 | $ 175,000 | $ 175,000 | $ - | $ - | 2 |
| 60416UAD7 | 7/1/2025 | Serial | 3.800 | 270,000 | 265,000 | 5,000 | - | 2 |
| 60416UAE5 | 1/1/2026 | Serial | 3.850 | 280,000 | - | 5,000 | 275,000 | 2 |
| 60416UAF2 | 7/1/2026 | Serial | 3.850 | 285,000 | - | 5,000 | 280,000 | 2 |
| 60416UAG0 | 1/1/2027 | Serial | 3.850 | 295,000 | - | 5,000 | 290,000 | 2 |
| 60416UAH8 | 7/1/2027 | Serial | 3.850 | 300,000 | - | 5,000 | 295,000 | 2 |
| 60416UAJ4 | 1/1/2028 | Serial | 3.900 | 305,000 | - | 10,000 | 295,000 | 2 |
| 60416UAK1 | 7/1/2028 | Serial | 3.950 | 310,000 | - | 10,000 | 300,000 | 2 |
| 60416UAL9 | 1/1/2029 | Serial | 4.000 | 320,000 | - | 10,000 | 310,000 | 2 |
| 60416UAM7 | 7/1/2029 | Serial | 4.000 | 325,000 | - | 10,000 | 315,000 | 2 |
| 60416UAN5 | 1/1/2030 | Serial | 4.100 | 335,000 | - | 10,000 | 325,000 | 2 |
| 60416UAP0 | 7/1/2030 | Serial | 4.100 | 345,000 | - | 10,000 | 335,000 | 2 |
| 60416UAQ8 | 1/1/2031 | Serial | 4.150 | 350,000 | - | 10,000 | 340,000 | 2 |
| 60416UAR6 | 7/1/2031 | Serial | 4.150 | 360,000 | - | 10,000 | 350,000 | 2 |
| 60416UAS4 | 1/1/2032 | Serial | 4.250 | 370,000 | - | 10,000 | 360,000 | 2 |
| 60416UAT2 | 7/1/2032 | Serial | 4.250 | 380,000 | - | 10,000 | 370,000 | 2 |
| 60416UAU9 | 1/1/2033 | Serial | 4.250 | 385,000 | - | 10,000 | 375,000 | 2 |
| 60416UAV7 | 7/1/2033 | Serial | 4.250 | 395,000 | - | 10,000 | 385,000 | 2 |
| 60416UAW5 | 1/1/2034 | Serial | 4.350 | 405,000 | - | 10,000 | 395,000 | 2 |
| 60416UAX3 | 7/1/2034 | Serial | 4.350 | 415,000 | - | 10,000 | 405,000 | 2 |
| 60416UAY1 | 1/1/2035 | Serial | 4.400 | 430,000 | - | 15,000 | 415,000 | 2 |
| 60416UAZ8 | 7/1/2035 | Serial | 4.400 | 440,000 | - | 15,000 | 425,000 | 2 |
| 60416UBA2 | 7/1/2039 | Term (a) | 4.600 | 3,650,000 | - | 100,000 | 3,550,000 | 2 |
| | | | | $ 11,125,000 | $ 440,000 | $ 295,000 | $ 10,390,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series F, 2024 Series G, 2024 Series H and 2024 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series G PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2036.

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**Residential Housing Finance Bonds, 2024 Series G** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UBB0 | 7/1/2054 | Term (a) | 6.500 | $ 26,780,000 | $ - | $ 1,290,000 | $ 25,490,000 | 1 |
| | | | | $ 26,780,000 | $ - | $ 1,290,000 | $ 25,490,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series F, 2024 Series G, 2024 Series H and 2024 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series G PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2039.

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MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2024 Series H** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UBC8 | 1/1/2025 | Serial | 5.145 | $ 425,000 | $ 425,000 | - | $ - | 2 |
| 60416UB D6 | 7/1/2025 | Serial | 5.145 | 640,000 | 640,000 | - | - | 2 |
| 60416UBE4 | 1/1/2026 | Serial | 5.025 | 650,000 | - | 5,000 | 645,000 | 2 |
| 60416UBF1 | 7/1/2026 | Serial | 5.045 | 660,000 | - | 5,000 | 655,000 | 2 |
| 60416UBF9 | 1/1/2027 | Serial | 4.857 | 670,000 | - | 5,000 | 665,000 | 2 |
| 60416UBH7 | 7/1/2027 | Serial | 4.907 | 690,000 | - | 5,000 | 685,000 | 2 |
| 60416UBJ3 | 1/1/2028 | Serial | 4.827 | 705,000 | - | 5,000 | 700,000 | 2 |
| 60416UBK0 | 7/1/2028 | Serial | 4.887 | 720,000 | - | 5,000 | 715,000 | 2 |
| 60416UBL8 | 1/1/2029 | Serial | 4.887 | 735,000 | - | 5,000 | 730,000 | 2 |
| 60416UBM6 | 7/1/2029 | Serial | 4.937 | 755,000 | - | 5,000 | 750,000 | 2 |
| 60416UBN4 | 1/1/2030 | Serial | 5.019 | 770,000 | - | 5,000 | 765,000 | 2 |
| 60416UBP9 | 7/1/2030 | Serial | 5.069 | 785,000 | - | 5,000 | 780,000 | 2 |
| 60416UBQ7 | 1/1/2031 | Serial | 5.139 | 805,000 | - | 5,000 | 800,000 | 2 |
| 60416UBR5 | 7/1/2031 | Serial | 5.179 | 825,000 | - | 10,000 | 815,000 | 2 |
| 60416UBS3 | 1/1/2032 | Serial | 5.238 | 845,000 | - | 10,000 | 835,000 | 2 |
| 60416UBT1 | 7/1/2032 | Serial | 5.268 | 865,000 | - | 10,000 | 855,000 | 2 |
| 60416UBU8 | 1/1/2033 | Serial | 5.348 | 890,000 | - | 15,000 | 875,000 | 2 |
| 60416UBV6 | 7/1/2033 | Serial | 5.388 | 915,000 | - | 25,000 | 890,000 | 2 |
| 60416UBW4 | 1/1/2034 | Serial | 5.428 | 935,000 | - | 25,000 | 910,000 | 2 |
| 60416UBX2 | 7/1/2034 | Serial | 5.428 | 960,000 | - | 25,000 | 935,000 | 2 |
| 60416UBY0 | 1/1/2035 | Serial | 5.488 | 980,000 | - | 25,000 | 955,000 | 2 |
| 60416UBZ7 | 7/1/2035 | Serial | 5.488 | 1,010,000 | - | 30,000 | 980,000 | 2 |
| 60416UAC1 | 7/1/2039 | Term (a) | 5.588 | 9,095,000 | - | 130,000 | 8,965,000 | 2 |
| 60416UCB9 | 7/1/2044 | Term (b.) | 5.730 | 14,620,000 | - | 205,000 | 14,415,000 | 2 |
| 60416UCC7 | 1/1/2050 | Term (c) | 5.850 | 21,145,000 | - | 300,000 | 20,845,000 | 2 |
| | | | | $ 62,095,000 | $ 1,065,000 | $ 865,000 | $ 60,165,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series F, 2024 Series G, 2024 Series H and 2024 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series G PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2036.
(b): Sinking fund redemptions begin January 1, 2040.
(c): Sinking fund redemptions begin January 1, 2045.

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**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2024 Series I** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UAA3 | 7/1/2054 | Term(a) | Variable* | $ 25,000,000 | $ - | $ 100,000 | $ 24,900,000 | 2 |
| | | | | $ 25,000,000 | $ - | $ 100,000 | $ 24,900,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series F, 2024 Series G, 2024 Series H and 2024 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series G PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 1, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2050.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2024 Series J** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UCT0 | 1/1/2029 | Serial | 4.741 | $ 750,000 | - | 30,000 | $ 720,000 | 2 |
| 60416UCU7 | 7/1/2029 | Serial | 4.791 | 770,000.00 | - | 30,000 | 740,000 | 2 |
| 60416UCV5 | 1/1/2030 | Serial | 4.850 | 795,000.00 | - | 30,000 | 765,000 | 2 |
| 60416UCW3 | 7/1/2030 | Serial | 4.875 | 815,000.00 | - | 30,000 | 785,000 | 2 |
| 60416UCX1 | 1/1/2031 | Serial | 4.925 | 840,000.00 | - | 30,000 | 810,000 | 2 |
| 60416UCY9 | 7/1/2031 | Serial | 4.975 | 865,000.00 | - | 30,000 | 835,000 | 2 |
| 60416UCC6 | 7/1/2033 | Serial | 5.219 | 980,000.00 | - | 40,000 | 940,000 | 2 |
| 60416UCD4 | 1/1/2034 | Serial | 5.319 | 1,010,000.00 | - | 45,000 | 965,000 | 2 |
| 60416UCE2 | 7/1/2034 | Serial | 5.369 | 1,040,000.00 | - | 50,000 | 990,000 | 2 |
| 60416UCF9 | 1/1/2035 | Serial | 5.419 | 950,000.00 | - | 35,000 | 915,000 | 2 |
| 60416UCG7 | 7/1/2035 | Serial | 5.469 | 735,000.00 | - | 20,000 | 715,000 | 2 |
| 60416UCN3 | 7/1/2026 | Term (a) | 6.000 | 1,895,000.00 | 615,000 | - | 1,280,000 | 2 |
| 60416UCQ6 | 7/1/2027 | Term (b) | 6.000 | 1,360,000 | - | - | 1,360,000 | 2 |
| 60416UCS2 | 7/1/2028 | Term (c) | 6.000 | 1,440,000 | - | - | 1,440,000 | 2 |
| 60416UDB8 | 1/1/2033 | Term (d) | 6.000 | 2,760,000 | - | 5,000 | 2,755,000 | 2 |
| 60416UDH5 | 7/1/2039 | Term (e) | 5.619 | 6,845,000 | - | 270,000 | 6,575,000 | 2 |
| 60416UDJ1 | 7/1/2044 | Term (f) | 5.848 | 11,610,000 | - | 460,000 | 11,150,000 | 2 |
| 60416UDK8 | 7/1/2047 | Term (g) | 5.908 | 7,500,000 | - | 300,000 | 7,200,000 | 2 |
| 60416UDL6 | 7/1/2054 | Term (h) | 6.500 | 17,040,000 | - | 400,000 | 16,640,000 | 1 |
| | | | | $ 60,000,000 | $ 615,000 | $ 1,805,000 | $ 57,580,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series J and 2024 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series J PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2025.
(b): Sinking fund redemptions begin January 1, 2027.
(c): Sinking fund redemptions begin January 1, 2028.
(d): Sinking fund redemptions begin January 1, 2032.
(e): Sinking fund redemptions begin January 1, 2036.
(f): Sinking fund redemptions begin January 1, 2040.
(g): Sinking fund redemptions begin January 1, 2045.
(h): Sinking fund redemptions begin July 1, 2051.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2024 Series K** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UCJ2 | 1/1/2051 | Term(a) | Variable* | $ 15,000,000 | $ - | $ 30,000 | $ 14,970,000 | 2 |
| | | | | $ 15,000,000 | $ - | $ 30,000 | $ 14,970,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series J and 2024 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series J PAC Term bonds maturing July 1, 2054. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 30, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2047.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2024 Series L** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UES0 | 7/1/2025 | Serial | 3.400 | $ 480,000 | $ 480,000 | $ - | $ - | 2 |
| 60416UET8 | 1/1/2026 | Serial | 3.450 | 495,000 | - | 10,000 | 485,000 | 2 |
| 60416UEU5 | 7/1/2026 | Serial | 3.450 | 505,000 | - | 15,000 | 490,000 | 2 |
| 60416UEV3 | 1/1/2027 | Serial | 3.500 | 520,000 | - | 15,000 | 505,000 | 2 |
| 60416UEW1 | 7/1/2027 | Serial | 3.500 | 535,000 | - | 15,000 | 520,000 | 2 |
| 60416UEX9 | 1/1/2028 | Serial | 3.550 | 545,000 | - | 15,000 | 530,000 | 2 |
| 60416UEY7 | 7/1/2028 | Serial | 3.600 | 560,000 | - | 15,000 | 545,000 | 2 |
| 60416UEZ4 | 1/1/2029 | Serial | 3.625 | 575,000 | - | 15,000 | 560,000 | 2 |
| 60416UFA8 | 7/1/2029 | Serial | 3.650 | 590,000 | - | 15,000 | 575,000 | 2 |
| 60416UFB6 | 1/1/2030 | Serial | 3.750 | 605,000 | - | 15,000 | 590,000 | 2 |
| 60416UFC4 | 7/1/2030 | Serial | 3.800 | 620,000 | - | 15,000 | 605,000 | 2 |
| 60416UFD2 | 1/1/2031 | Serial | 3.850 | 640,000 | - | 15,000 | 625,000 | 2 |
| 60416UFE0 | 7/1/2031 | Serial | 3.900 | 655,000 | - | 15,000 | 640,000 | 2 |
| 60416UFF7 | 1/1/2032 | Serial | 3.950 | 670,000 | - | 15,000 | 655,000 | 2 |
| 60416UFG5 | 7/1/2032 | Serial | 3.950 | 690,000 | - | 20,000 | 670,000 | 2 |
| 60416UFH3 | 1/1/2033 | Serial | 4.000 | 710,000 | - | 20,000 | 690,000 | 2 |
| 60416UFJ9 | 7/1/2033 | Serial | 4.000 | 730,000 | - | 20,000 | 710,000 | 2 |
| 60416UFK6 | 1/1/2034 | Serial | 4.050 | 750,000 | - | 20,000 | 730,000 | 2 |
| 60416UFL4 | 7/1/2034 | Serial | 4.050 | 775,000 | - | 20,000 | 755,000 | 2 |
| 60416UFM2 | 1/1/2035 | Serial | 4.100 | 795,000 | - | 20,000 | 775,000 | 2 |
| 60416UFN0 | 7/1/2035 | Serial | 4.100 | 820,000 | - | 20,000 | 800,000 | 2 |
| 60416UFP5 | 7/1/2038 | Term (a) | 4.150 | 4,880,000 | - | 125,000 | 4,755,000 | 2 |
| 60416UFQ3 | 1/1/2055 | Term (b) | 6.500 | 61,855,000 | - | 1,630,000 | 60,225,000 | 1 |
| | | | | $ 80,000,000 | $ 480,000 | $ 2,085,000 | $ 77,435,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series L, 2024 Series M and 2024 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series L PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2036.
(b): Sinking fund redemptions begin July 1, 2038.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2024 Series M** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UDP7 | 7/1/2025 | Serial | 5.130 | $ 875,000 | $ 875,000 | $ - | $ - | 2 |
| 60416UDQ5 | 1/1/2026 | Serial | 5.080 | 895,000 | - | 5,000 | 890,000 | 2 |
| 60416UDR3 | 7/1/2026 | Serial | 5.080 | 920,000 | - | 5,000 | 915,000 | 2 |
| 60416UDS1 | 1/1/2027 | Serial | 4.894 | 940,000 | - | 5,000 | 935,000 | 2 |
| 60416UDT9 | 7/1/2027 | Serial | 4.914 | 965,000 | - | 5,000 | 960,000 | 2 |
| 60416UDU6 | 1/1/2028 | Serial | 4.763 | 990,000 | - | 5,000 | 985,000 | 2 |
| 60416UDV4 | 7/1/2028 | Serial | 4.763 | 1,015,000 | - | 5,000 | 1,010,000 | 2 |
| 60416UDW2 | 1/1/2029 | Serial | 4.863 | 1,040,000 | - | 10,000 | 1,030,000 | 2 |
| 60416UDX0 | 7/1/2029 | Serial | 4.863 | 1,070,000 | - | 10,000 | 1,060,000 | 2 |
| 60416UDY8 | 1/1/2030 | Serial | 4.954 | 1,095,000 | - | 15,000 | 1,080,000 | 2 |
| 60416UDZ5 | 7/1/2030 | Serial | 5.004 | 1,125,000 | - | 15,000 | 1,110,000 | 2 |
| 60416UEA9 | 1/1/2031 | Serial | 5.004 | 1,155,000 | - | 15,000 | 1,140,000 | 2 |
| 60416UEB7 | 7/1/2031 | Serial | 5.054 | 1,185,000 | - | 20,000 | 1,165,000 | 2 |
| 60416UEC5 | 1/1/2032 | Serial | 6.000 | 1,220,000 | - | - | 1,220,000 | 2 |
| 60416UED3 | 7/1/2032 | Serial | 5.150 | 1,255,000 | - | 20,000 | 1,235,000 | 2 |
| 60416UEE1 | 1/1/2033 | Serial | 5.180 | 1,290,000 | - | 20,000 | 1,270,000 | 2 |
| 60416UEF8 | 7/1/2033 | Serial | 6.000 | 1,325,000 | - | - | 1,325,000 | 2 |
| 60416UEG6 | 1/1/2034 | Serial | 5.330 | 1,365,000 | - | 20,000 | 1,345,000 | 2 |
| 60416UEH4 | 7/1/2034 | Serial | 5.330 | 1,400,000 | - | 25,000 | 1,375,000 | 2 |
| 60416UEJ0 | 1/1/2035 | Serial | 6.000 | 1,445,000 | - | - | 1,445,000 | 2 |
| 60416UEK7 | 7/1/2035 | Serial | 6.000 | 1,485,000 | - | - | 1,485,000 | 2 |
| 60416UEL5 | 1/1/2036 | Serial | 6.000 | 1,525,000 | - | - | 1,525,000 | 2 |
| 60416UEM3 | 7/1/2036 | Serial | 5.500 | 1,575,000 | - | 25,000 | 1,550,000 | 2 |
| 60416UEN1 | 7/1/2039 | Term (a) | 5.730 | 10,485,000 | - | 100,000 | 10,385,000 | 2 |
| 60416UEP6 | 7/1/2044 | Term (b) | 5.915 | 22,490,000 | - | 230,000 | 22,260,000 | 2 |
| 60416UEQ4 | 7/1/2049 | Term (c) | 5.968 | 31,065,000 | - | 310,000 | 30,755,000 | 2 |
| 60416UER2 | 7/1/2051 | Term (d) | 6.018 | 13,805,000 | - | 145,000 | 13,660,000 | 2 |
| | | | | $ 105,000,000 | $ 875,000 | $ 1,010,000 | $ 103,115,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series L, 2024 Series M and 2024 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series L PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2037.
(b): Sinking fund redemptions begin January 1, 2040.
(c): Sinking fund redemptions begin January 1, 2045.
(d): Sinking fund redemptions begin January 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2024 Series N** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UDM4 | 1/1/2055 | Term(a) | Variable* | $ 40,000,000 | $ - | $ 75,000 | $ 39,925,000 | 2 |
| | | | | $ 40,000,000 | $ - | $ 75,000 | $ 39,925,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series L, 2024 Series M and 2024 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series L PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 2, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2051.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2024 Series O** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UGU3 | 1/1/2055 | Term(a) | 6.250 | $ 75,000,000 | $ 375,000 | $ 1,590,000 | $ 73,035,000 | 1 |
| | | | | $ 75,000,000 | $ 375,000 | $ 1,590,000 | $ 73,035,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series O, 2024 Series P and 2024 Series Q.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series O PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2025.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2024 Series P** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UGV1 | 7/1/2025 | Serial | 4.711 | $ 865,000 | $ 865,000 | $ - | $ - | 2 |
| 60416UGW9 | 1/1/2026 | Serial | 4.741 | 895,000 | - | - | 895,000 | 2 |
| 60416UGX7 | 7/1/2026 | Serial | 4.741 | 925,000 | - | - | 925,000 | 2 |
| 60416UGY5 | 1/1/2027 | Serial | 4.553 | 945,000 | - | - | 945,000 | 2 |
| 60416UGZ2 | 7/1/2027 | Serial | 4.553 | 975,000 | - | - | 975,000 | 2 |
| 60416UHA6 | 1/1/2028 | Serial | 4.468 | 1,005,000 | - | - | 1,005,000 | 2 |
| 60416UHB4 | 7/1/2028 | Serial | 4.468 | 1,030,000 | - | - | 1,030,000 | 2 |
| 60416UHC2 | 1/1/2029 | Serial | 4.498 | 1,060,000 | - | - | 1,060,000 | 2 |
| 60416UHD0 | 7/1/2029 | Serial | 4.538 | 1,090,000 | - | - | 1,090,000 | 2 |
| 60416UHE8 | 1/1/2030 | Serial | 4.619 | 1,120,000 | - | - | 1,120,000 | 2 |
| 60416UHF5 | 7/1/2030 | Serial | 4.669 | 1,150,000 | - | - | 1,150,000 | 2 |
| 60416UHG3 | 1/1/2031 | Serial | 4.689 | 1,185,000 | - | - | 1,185,000 | 2 |
| 60416UHH1 | 7/1/2031 | Serial | 4.739 | 1,220,000 | - | - | 1,220,000 | 2 |
| 60416UHJ7 | 1/1/2032 | Serial | 4.893 | 1,255,000 | - | - | 1,255,000 | 2 |
| 60416UHK4 | 7/1/2032 | Serial | 4.943 | 1,295,000 | - | - | 1,295,000 | 2 |
| 60416UHL2 | 1/1/2033 | Serial | 4.973 | 1,335,000 | - | - | 1,335,000 | 2 |
| 60416UHM0 | 7/1/2033 | Serial | 5.023 | 1,370,000 | - | - | 1,370,000 | 2 |
| 60416UHN8 | 1/1/2034 | Serial | 5.093 | 1,415,000 | - | - | 1,415,000 | 2 |
| 60416UHP3 | 7/1/2034 | Serial | 5.143 | 1,460,000 | - | - | 1,460,000 | 2 |
| 60416UHQ1 | 1/1/2035 | Serial | 5.193 | 1,505,000 | - | - | 1,505,000 | 2 |
| 60416UHR9 | 7/1/2035 | Serial | 5.223 | 1,550,000 | - | - | 1,550,000 | 2 |
| 60416UHS7 | 1/1/2036 | Term (a) | 5.393 | 14,395,000 | - | - | 14,395,000 | 2 |
| 60416UHT5 | 7/1/2036 | Term (b) | 5.794 | 24,325,000 | - | - | 24,325,000 | 2 |
| 60416UHU2 | 7/1/2039 | Term (c) | 5.850 | 26,390,000 | - | - | 26,390,000 | 2 |
| 60416UHV0 | 7/1/2044 | Term (d) | 5.958 | 20,240,000 | - | - | 20,240,000 | 2 |
| | | | | $ 110,000,000 | $ 865,000 | $ - | $ 109,135,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series O, 2024 Series P and 2024 Series Q.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series O PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2036.
(b): Sinking fund redemptions begin January 1, 2040.
(c): Sinking fund redemptions begin January 1, 2045.
(d): Sinking fund redemptions begin January 1, 2049.

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MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2024 Series Q** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UGM1 | 1/1/2055 | Term(a) | Variable* | $ 40,000,000 | $ - | $ - | $ 40,000,000 | 2 |
| | | | | $ 40,000,000 | $ - | $ - | $ 40,000,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series O, 2024 Series P and 2024 Series Q.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series O PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: August 29, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2051.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2024 Series R** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UJB2 | 7/1/2025 | Serial | 4.557 | $ 355,000 | $ 350,000 | $ 5,000 | $ - | 2 |
| 60416UJC0 | 1/1/2026 | Serial | 4.447 | 470,000 | - | 15,000 | 455,000 | 2 |
| 60416UJD8 | 7/1/2026 | Serial | 4.447 | 480,000 | - | 15,000 | 465,000 | 2 |
| 60416UJE6 | 1/1/2027 | Serial | 4.258 | 495,000 | - | 25,000 | 470,000 | 2 |
| 60416UJF3 | 7/1/2027 | Serial | 4.308 | 505,000 | - | 30,000 | 475,000 | 2 |
| 60416UJG1 | 1/1/2028 | Serial | 4.237 | 520,000 | - | 30,000 | 490,000 | 2 |
| 60416UJH9 | 7/1/2028 | Serial | 4.247 | 535,000 | - | 30,000 | 505,000 | 2 |
| 60416UJJ5 | 1/1/2029 | Serial | 4.247 | 550,000 | - | 30,000 | 520,000 | 2 |
| 60416UJK2 | 7/1/2029 | Serial | 4.257 | 560,000 | - | 35,000 | 525,000 | 2 |
| 60416UJL0 | 1/1/2030 | Serial | 4.341 | 575,000 | - | 35,000 | 540,000 | 2 |
| 60416UJM8 | 7/1/2030 | Serial | 4.391 | 595,000 | - | 40,000 | 555,000 | 2 |
| 60416UJN6 | 1/1/2031 | Serial | 4.491 | 610,000 | - | 45,000 | 565,000 | 2 |
| 60416UJP1 | 7/1/2031 | Serial | 4.541 | 625,000 | - | 50,000 | 575,000 | 2 |
| 60416UJQ9 | 1/1/2032 | Serial | 4.676 | 645,000 | - | 50,000 | 595,000 | 2 |
| 60416UJR7 | 7/1/2032 | Serial | 4.726 | 660,000 | - | 50,000 | 610,000 | 2 |
| 60416UJS5 | 1/1/2033 | Serial | 4.806 | 680,000 | - | 50,000 | 630,000 | 2 |
| 60416UJT3 | 7/1/2033 | Serial | 4.876 | 700,000 | - | 50,000 | 650,000 | 2 |
| 60416UJU0 | 1/1/2034 | Serial | 4.926 | 720,000 | - | 50,000 | 670,000 | 2 |
| 60416UJV8 | 7/1/2034 | Serial | 4.976 | 745,000 | - | 50,000 | 695,000 | 2 |
| 60416UJW6 | 1/1/2035 | Serial | 5.026 | 765,000 | - | 50,000 | 715,000 | 2 |
| 60416UJX4 | 7/1/2035 | Serial | 5.056 | 790,000 | - | 60,000 | 730,000 | 2 |
| 60416UJY2 | 7/1/2039 | Term (a) | 5.140 | 7,265,000 | - | 470,000 | 6,795,000 | 2 |
| 60416UJZ9 | 1/1/2044 | Term (b) | 5.483 | 10,115,000 | - | 660,000 | 9,455,000 | 2 |
| 60416UJA2 | 1/1/2046 | Term (c) | 5.533 | 5,500,000 | - | 350,000 | 5,150,000 | 2 |
| 60416UJB0 | 1/1/2055 | Term (d) | 6.000 | 24,540,000 | - | 605,000 | 23,935,000 | 1 |
| | | | | $ 60,000,000 | $ 350,000 | $ 2,880,000 | $ 56,770,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series R and 2024 Series S.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series R PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2036.
(b): Sinking fund redemptions begin January 1, 2040.
(c): Sinking fund redemptions begin January 1, 2044.
(d): Sinking fund redemptions begin January 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2024 Series S** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UHZ1 | 10/1/2050 | Term(a) | Variable* | $ 15,000,000 | $ - | $ 20,000 | $ 14,980,000 | 2 |
| | | | | $ 15,000,000 | $ - | $ 20,000 | $ 14,980,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series R and 2024 Series S.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series R PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: September 18, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2051.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2024 Series T** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416ULA1 | 7/1/2025 | Serial | 3.850 | $ 100,000 | $ 100,000 | $ - | $ - | 2 |
| 60416ULB9 | 1/1/2026 | Serial | 3.650 | 495,000 | - | - | 495,000 | 2 |
| 60416ULC7 | 7/1/2026 | Serial | 3.650 | 505,000 | - | - | 505,000 | 2 |
| 60416ULD5 | 1/1/2027 | Serial | 3.700 | 525,000 | - | - | 525,000 | 2 |
| 60416ULE3 | 7/1/2027 | Serial | 3.700 | 540,000 | - | - | 540,000 | 2 |
| 60416ULF0 | 1/1/2028 | Serial | 3.750 | 555,000 | - | - | 555,000 | 2 |
| 60416ULG8 | 7/1/2028 | Serial | 3.800 | 570,000 | - | - | 570,000 | 2 |
| 60416ULH6 | 1/1/2029 | Serial | 3.850 | 585,000 | - | - | 585,000 | 2 |
| 60416ULJ2 | 7/1/2029 | Serial | 3.875 | 600,000 | - | - | 600,000 | 2 |
| 60416ULK9 | 1/1/2030 | Serial | 3.950 | 620,000 | - | - | 620,000 | 2 |
| 60416ULL7 | 7/1/2030 | Serial | 4.000 | 635,000 | - | - | 635,000 | 2 |
| 60416ULM5 | 1/1/2031 | Serial | 4.050 | 655,000 | - | - | 655,000 | 2 |
| 60416ULN3 | 7/1/2031 | Serial | 4.100 | 670,000 | - | - | 670,000 | 2 |
| 60416ULP8 | 1/1/2032 | Serial | 4.150 | 690,000 | - | - | 690,000 | 2 |
| 60416ULQ6 | 7/1/2032 | Serial | 4.200 | 710,000 | - | - | 710,000 | 2 |
| 60416ULR4 | 1/1/2033 | Serial | 4.250 | 735,000 | - | - | 735,000 | 2 |
| 60416ULS2 | 7/1/2033 | Serial | 4.300 | 755,000 | - | - | 755,000 | 2 |
| 60416ULT0 | 1/1/2034 | Serial | 4.350 | 780,000 | - | - | 780,000 | 2 |
| 60416ULU7 | 7/1/2034 | Serial | 4.350 | 805,000 | - | - | 805,000 | 2 |
| 60416ULV5 | 1/1/2035 | Serial | 4.400 | 830,000 | - | - | 830,000 | 2 |
| 60416ULW3 | 7/1/2035 | Serial | 4.400 | 855,000 | - | - | 855,000 | 2 |
| 60416ULX1 | 1/1/2039 | Term (a) | 4.450 | 5,885,000 | - | - | 5,885,000 | 2 |
| | | | | $ 19,100,000 | $ 100,000 | $ - | $ 19,000,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series T, 2024 Series U, 2024 Series V and 2024 Series W.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series U PAC Term bonds maturing July 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2036.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2024 Series U** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416ULY9 | 7/1/2025 | Serial | 3.250 | $ 100,000 | $ 100,000 | $ - | $ - | 2 |
| 60416ULZ6 | 1/1/2026 | Serial | 3.200 | 100,000 | - | - | 100,000 | 2 |
| 60416UMA0 | 7/1/2026 | Serial | 3.200 | 100,000 | - | - | 100,000 | 2 |
| 60416UMB8 | 1/1/2027 | Serial | 3.250 | 100,000 | - | - | 100,000 | 2 |
| 60416UMC6 | 7/1/2027 | Serial | 3.250 | 100,000 | - | - | 100,000 | 2 |
| 60416UMD4 | 1/1/2028 | Serial | 3.300 | 100,000 | - | - | 100,000 | 2 |
| 60416UME2 | 7/1/2028 | Serial | 3.350 | 100,000 | - | - | 100,000 | 2 |
| 60416UMF9 | 1/1/2029 | Serial | 3.400 | 100,000 | - | - | 100,000 | 2 |
| 60416UMG7 | 7/1/2029 | Serial | 3.450 | 100,000 | - | - | 100,000 | 2 |
| 60416UMH5 | 1/1/2030 | Serial | 3.500 | 100,000 | - | - | 100,000 | 2 |
| 60416UMJ1 | 7/1/2030 | Serial | 3.500 | 100,000 | - | - | 100,000 | 2 |
| 60416UMK8 | 1/1/2031 | Serial | 3.550 | 100,000 | - | - | 100,000 | 2 |
| 60416UML6 | 7/1/2055 | Term (a) | 6.250 | 77,150,000 | - | 1,660,000 | 75,490,000 | 1 |
| | | | | $ 78,350,000 | $ 100,000 | $ 1,660,000 | $ 76,590,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series T, 2024 Series U, 2024 Series V and 2024 Series W.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series U PAC Term bonds maturing July 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2039.

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MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2024 Series V** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UNG6 | 7/1/2035 | Term (a) | 4.977 | $ 22,830,000 | $ - | $ - | $ 22,830,000 | 2 |
| 60416UNH4 | 7/1/2039 | Term (b) | 5.626 | 14,555,000 | - | - | 14,555,000 | 2 |
| 60416UNJ0 | 7/1/2044 | Term (c) | 5.875 | 24,495,000 | - | - | 24,495,000 | 2 |
| 60416UNK7 | 7/1/2049 | Term (d) | 5.925 | 30,670,000 | - | - | 30,670,000 | 2 |
| | | | | $ 92,550,000 | $ - | $ - | $ 92,550,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series T, 2024 Series U, 2024 Series V and 2024 Series W.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series U PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2033 and thereafter - 100% for 2024 Series V Bonds maturing on July 1,2035 and July 1, 2039; and January 1, 2034 and thereafter - 100% for 2024 Series V Bonds maturing on July 1, 2044 and July 1, 2049.

(a): Sinking fund redemptions begin January 1, 2026.
(b): Sinking fund redemptions begin January 1, 2036.
(c): Sinking fund redemptions begin January 1, 2040.
(d): Sinking fund redemptions begin January 1, 2045.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2024 Series W** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UKY0 | 7/1/2055 | Term(a) | Variable* | $ 60,000,000 | $ - | $ - | $ 60,000,000 | 2 |
| | | | | $ 60,000,000 | $ - | $ - | $ 60,000,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2024 Series T, 2024 Series U, 2024 Series V and 2024 Series W.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2024 Series U PAC Term bonds maturing January 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: December 12, 2024 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2049.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2025 Series A** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UPH2 | 1/1/2026 | Serial | 4.438 | $ 635,000 | $ - | $ - | $ 635,000 | 2 |
| 60416UPJ8 | 7/1/2026 | Serial | 4.438 | 705,000 | - | 5,000 | 700,000 | 2 |
| 60416UPK5 | 1/1/2027 | Serial | 4.478 | 720,000 | - | 5,000 | 715,000 | 2 |
| 60416UPL3 | 7/1/2027 | Serial | 4.548 | 740,000 | - | 5,000 | 735,000 | 2 |
| 60416UPM1 | 1/1/2028 | Serial | 4.585 | 760,000 | - | 5,000 | 755,000 | 2 |
| 60416UPN9 | 7/1/2028 | Serial | 4.585 | 785,000 | - | 5,000 | 780,000 | 2 |
| 60416UPP4 | 1/1/2029 | Serial | 4.624 | 805,000 | - | 5,000 | 800,000 | 2 |
| 60416UPQ2 | 7/1/2029 | Serial | 4.624 | 830,000 | - | 5,000 | 825,000 | 2 |
| 60416UPR0 | 1/1/2030 | Serial | 4.684 | 850,000 | - | 5,000 | 845,000 | 2 |
| 60416UPS8 | 7/1/2030 | Serial | 4.754 | 875,000 | - | 10,000 | 865,000 | 2 |
| 60416UPT6 | 1/1/2031 | Serial | 4.887 | 900,000 | - | 10,000 | 890,000 | 2 |
| 60416UPU3 | 7/1/2031 | Serial | 4.947 | 930,000 | - | 15,000 | 915,000 | 2 |
| 60416UPV1 | 1/1/2032 | Serial | 4.977 | 955,000 | - | 15,000 | 940,000 | 2 |
| 60416UPW9 | 7/1/2032 | Serial | 4.997 | 985,000 | - | 15,000 | 970,000 | 2 |
| 60416UPX7 | 1/1/2033 | Serial | 5.155 | 1,015,000 | - | 15,000 | 1,000,000 | 2 |
| 60416UPY5 | 7/1/2033 | Serial | 5.195 | 1,045,000 | - | 15,000 | 1,030,000 | 2 |
| 60416UPZ2 | 1/1/2034 | Serial | 5.255 | 1,075,000 | - | 15,000 | 1,060,000 | 2 |
| 60416UQA6 | 7/1/2034 | Serial | 5.325 | 1,110,000 | - | 15,000 | 1,095,000 | 2 |
| 60416UQB4 | 1/1/2035 | Serial | 5.355 | 1,145,000 | - | 15,000 | 1,130,000 | 2 |
| 60416UQC2 | 7/1/2035 | Serial | 5.405 | 1,135,000 | - | 15,000 | 1,120,000 | 2 |
| 60416UQD0 | 1/1/2036 | Serial | 5.445 | 930,000 | - | 15,000 | 915,000 | 2 |
| 60416UQE8 | 7/1/2036 | Serial | 5.445 | 960,000 | - | 15,000 | 945,000 | 2 |
| 60416UQF5 | 1/1/2037 | Serial | 5.485 | 990,000 | - | 15,000 | 975,000 | 2 |
| 60416UQG3 | 7/1/2037 | Serial | 5.505 | 1,020,000 | - | 15,000 | 1,005,000 | 2 |
| 60416UQH1 | 7/1/2040 | Term (a) | 5.595 | 6,730,000 | - | 80,000 | 6,650,000 | 2 |
| 60416UQL2 | 7/1/2042 | Term (b) | 5.774 | 5,205,000 | - | 65,000 | 5,140,000 | 2 |
| 60416UQJ7 | 7/1/2046 | Term (c) | 5.824 | 11,580,000 | - | 135,000 | 11,445,000 | 2 |
| 60416UPK4 | 7/1/2055 | Term (d) | 6.125 | 24,585,000 | - | 485,000 | 24,100,000 | 1 |
| | | | | $ 70,000,000 | $ - | $ 1,020,000 | $ 68,980,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series A and 2025 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series A PAC Term bonds maturing July 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2038.
(b): Sinking fund redemptions begin January 1, 2041.
(c): Sinking fund redemptions begin January 1, 2043.
(d): Sinking fund redemptions begin July 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2025 Series B** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UPF6 | 7/1/2050 | Term(a) | Variable* | $ 15,000,000 | $ - | $ - | $ 15,000,000 | 2 |
| | | | | $ 15,000,000 | $ - | $ - | $ 15,000,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series A and 2025 Series B.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series A PAC Term bonds maturing July 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: February 20, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2046.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2025 Series C** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UQP3 | 7/1/2055 | Term(a) | 6.250 | $ 69,565,000 | $ - | $ 485,000 | $ 69,080,000 | 1 |
| | | | | $ 69,565,000 | $ - | $ 485,000 | $ 69,080,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series C, 2025 Series D and 2025 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series C PAC Term bonds maturing July 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2026.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2025 Series D** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UQR9 | 1/1/2034 | Serial | 5.249 | $ 1,215,000 | $ - | $ - | $ 1,215,000 | 2 |
| 60416UQS7 | 7/1/2034 | Serial | 5.299 | 1,255,000 | - | - | 1,255,000 | 2 |
| 60416UQT5 | 1/1/2035 | Serial | 5.349 | 1,290,000 | - | - | 1,290,000 | 2 |
| 60416UQU2 | 7/1/2035 | Serial | 5.379 | 1,330,000 | - | - | 1,330,000 | 2 |
| 60416UQV0 | 1/1/2036 | Serial | 5.409 | 1,375,000 | - | - | 1,375,000 | 2 |
| 60416UQW8 | 7/1/2036 | Serial | 5.439 | 1,420,000 | - | - | 1,420,000 | 2 |
| 60416UQX6 | 1/1/2037 | Serial | 5.459 | 1,460,000 | - | - | 1,460,000 | 2 |
| 60416UQY4 | 7/1/2037 | Serial | 5.499 | 1,505,000 | - | - | 1,505,000 | 2 |
| 60416UQQ1 | 7/1/2033 | Term (a) | 6.000 | 15,420,000 | - | - | 15,420,000 | 2 |
| 60416UQZ1 | 7/1/2040 | Term (b) | 5.599 | 10,135,000 | - | - | 10,135,000 | 2 |
| 60416URA5 | 7/1/2045 | Term (c) | 5.846 | 21,940,000 | - | - | 21,940,000 | 2 |
| 60416URB3 | 1/1/2051 | Term (d) | 5.896 | 32,090,000 | - | - | 32,090,000 | 2 |
| | | | | $ 90,435,000 | $ - | $ - | $ 90,435,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series C, 2025 Series D and 2025 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series C PAC Term bonds maturing July 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2034 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2026.
(b): Sinking fund redemptions begin January 1, 2038.
(c): Sinking fund redemptions begin January 1, 2041.
(d): Sinking fund redemptions begin January 1, 2046.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2025 Series E** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UQM0 | 7/1/2055 | Term(a) | Variable* | $ 40,000,000 | $ - | $ - | $ 40,000,000 | 2 |
| | | | | $ 40,000,000 | $ - | $ - | $ 40,000,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series C, 2025 Series D and 2025 Series E

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series C PAC Term bonds maturing July 1, 2055. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: March 19, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2051.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions. The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2025 Series F** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416URS6 | 7/1/2026 | Serial | 3.500 | $ 500,000 | $ - | $ - | $ 500,000 | 1 |
| 60416URT4 | 1/1/2027 | Serial | 3.550 | 515,000 | - | - | 515,000 | 2 |
| 60416URU1 | 7/1/2027 | Serial | 3.600 | 525,000 | - | - | 525,000 | 2 |
| 60416URV9 | 1/1/2028 | Serial | 3.650 | 540,000 | - | - | 540,000 | 2 |
| 60416URW7 | 7/1/2028 | Serial | 3.700 | 555,000 | - | - | 555,000 | 2 |
| 60416URX5 | 1/1/2029 | Serial | 3.800 | 570,000 | - | - | 570,000 | 2 |
| 60416URY3 | 7/1/2029 | Serial | 3.850 | 585,000 | - | - | 585,000 | 2 |
| 60416URZ0 | 1/1/2030 | Serial | 3.875 | 600,000 | - | - | 600,000 | 2 |
| 60416USA4 | 7/1/2030 | Serial | 3.900 | 620,000 | - | - | 620,000 | 2 |
| 60416USB2 | 1/1/2031 | Serial | 4.000 | 635,000 | - | - | 635,000 | 2 |
| 60416USC0 | 7/1/2031 | Serial | 4.000 | 655,000 | - | - | 655,000 | 2 |
| 60416USD8 | 1/1/2032 | Serial | 4.100 | 675,000 | - | - | 675,000 | 2 |
| 60416USE6 | 7/1/2032 | Serial | 4.100 | 695,000 | - | - | 695,000 | 2 |
| 60416USF3 | 1/1/2033 | Serial | 4.200 | 715,000 | - | - | 715,000 | 2 |
| 60416USG1 | 7/1/2033 | Serial | 4.200 | 740,000 | - | - | 740,000 | 2 |
| 60416USH9 | 1/1/2034 | Serial | 4.300 | 765,000 | - | - | 765,000 | 2 |
| 60416USJ5 | 7/1/2034 | Serial | 4.350 | 785,000 | - | - | 785,000 | 2 |
| 60416USK2 | 1/1/2035 | Serial | 4.400 | 815,000 | - | - | 815,000 | 2 |
| 60416USL0 | 7/1/2035 | Serial | 4.400 | 840,000 | - | - | 840,000 | 2 |
| 60416USM8 | 1/1/2036 | Serial | 4.500 | 865,000 | - | - | 865,000 | 2 |
| 60416USN6 | 7/1/2036 | Serial | 4.500 | 895,000 | - | - | 895,000 | 2 |
| 60416UST3 | 1/1/2037 | Serial | 4.500 | 925,000 | - | - | 925,000 | 2 |
| 60416USU0 | 7/1/2037 | Serial | 4.500 | 955,000 | - | - | 955,000 | 2 |
| 60416USP1 | 7/1/2040 | Term (a) | 4.600 | 6,450,000 | - | - | 6,450,000 | 2 |
| 60416USQ9 | 7/1/2045 | Term (b) | 4.850 | 14,210,000 | - | - | 14,210,000 | 2 |
| 60416USR7 | 7/1/2048 | Term (c) | 4.900 | 9,555,000 | - | - | 9,555,000 | 2 |
| 60416USD5 | 1/1/2056 | Term (d) | 6.250 | 41,375,000 | - | - | 41,375,000 | 1 |
| | | | | $ 87,560,000 | $ - | $ - | $ 87,560,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series F, 2025 Series G and 2025 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series F PAC Term bonds maturing January 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2038.
(b): Sinking fund redemptions begin January 1, 2041.
(c): Sinking fund redemptions begin January 1, 2046.
(d): Sinking fund redemptions begin January 1, 2048.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2025 Series G** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UTL9 | 1/1/2034 | Serial | 5.211 | $ 760,000 | $ - | $ - | $ 760,000 | 2 |
| 60416UTM7 | 7/1/2034 | Serial | 5.281 | 785,000 | - | - | 785,000 | 2 |
| 60416UTN5 | 1/1/2035 | Serial | 5.291 | 810,000 | - | - | 810,000 | 2 |
| 60416UTP0 | 7/1/2035 | Serial | 5.331 | 835,000 | - | - | 835,000 | 2 |
| 60416UTQ8 | 1/1/2036 | Serial | 5.381 | 865,000 | - | - | 865,000 | 2 |
| 60416UTR6 | 7/1/2036 | Serial | 5.421 | 890,000 | - | - | 890,000 | 2 |
| 60416UTK1 | 7/1/2033 | Term (a) | 6.000 | 9,110,000 | - | - | 9,110,000 | 2 |
| 60416UTS4 | 7/1/2040 | Term (b) | 5.701 | 8,315,000 | - | - | 8,315,000 | 2 |
| 60416UTT2 | 7/1/2045 | Term (c) | 6.014 | 14,180,000 | - | - | 14,180,000 | 2 |
| 60416UTU9 | 1/1/2050 | Term (d) | 6.034 | 15,890,000 | - | - | 15,890,000 | 2 |
| | | | | $ 52,440,000 | $ - | $ - | $ 52,440,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series F, 2025 Series G and 2025 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series F PAC Term bonds maturing January 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2026.
(b): Sinking fund redemptions begin January 1, 2037.
(c): Sinking fund redemptions begin January 1, 2041.
(d): Sinking fund redemptions begin January 1, 2046.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2025 Series H** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416URQ0 | 1/1/2056 | Term(a) | Variable* | $ 35,000,000 | $ - | $ - | $ 35,000,000 | 2 |
| | | | | $ 35,000,000 | $ - | $ - | $ 35,000,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series F, 2025 Series G and 2025 Series H.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series F PAC Term bonds maturing January 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: May 21, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2050.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2025 Series I** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UUC7 | 7/1/2026 | Serial | 4.316 | $ 655,000 | $ - | $ - | $ 655,000 | 2 |
| 60416UUD5 | 1/1/2027 | Serial | 4.336 | 670,000 | - | - | 670,000 | 2 |
| 60416UUE3 | 7/1/2027 | Serial | 4.376 | 690,000 | - | - | 690,000 | 2 |
| 60416UUF0 | 1/1/2028 | Serial | 4.438 | 710,000 | - | - | 710,000 | 2 |
| 60416UUG8 | 7/1/2028 | Serial | 4.508 | 730,000 | - | - | 730,000 | 2 |
| 60416UUH6 | 1/1/2029 | Serial | 4.551 | 745,000 | - | - | 745,000 | 2 |
| 60416UUJ2 | 7/1/2029 | Serial | 4.601 | 770,000 | - | - | 770,000 | 2 |
| 60416UUK9 | 1/1/2030 | Serial | 4.651 | 790,000 | - | - | 790,000 | 2 |
| 60416UUL7 | 7/1/2030 | Serial | 4.701 | 815,000 | - | - | 815,000 | 2 |
| 60416UUM5 | 1/1/2031 | Serial | 4.907 | 835,000 | - | - | 835,000 | 2 |
| 60416UUN3 | 7/1/2031 | Serial | 4.967 | 860,000 | - | - | 860,000 | 2 |
| 60416UUP8 | 1/1/2032 | Serial | 5.037 | 885,000 | - | - | 885,000 | 2 |
| 60416UUQ6 | 7/1/2032 | Serial | 5.087 | 915,000 | - | - | 915,000 | 2 |
| 60416UUR4 | 1/1/2033 | Serial | 5.335 | 940,000 | - | - | 940,000 | 2 |
| 60416UUS2 | 7/1/2033 | Serial | 5.385 | 970,000 | - | - | 970,000 | 2 |
| 60416UUT0 | 1/1/2034 | Serial | 5.435 | 1,005,000 | - | - | 1,005,000 | 2 |
| 60416UUU7 | 7/1/2034 | Serial | 5.485 | 1,035,000 | - | - | 1,035,000 | 2 |
| 60416UUV5 | 1/1/2035 | Serial | 5.525 | 1,070,000 | - | - | 1,070,000 | 2 |
| 60416UUW3 | 7/1/2035 | Serial | 5.575 | 1,105,000 | - | - | 1,105,000 | 2 |
| 60416UUX1 | 1/1/2036 | Serial | 5.526 | 1,040,000 | - | - | 1,040,000 | 2 |
| 60416UUY9 | 7/1/2036 | Serial | 5.558 | 870,000 | - | - | 870,000 | 2 |
| 66416UVC6 | 1/1/2037 | Serial | 5.590 | 900,000 | - | - | 900,000 | 2 |
| 60416UVD4 | 7/1/2037 | Serial | 5.623 | 935,000 | - | - | 935,000 | 2 |
| 60416UUZ6 | 7/1/2040 | Term (a) | 5.925 | 6,320,000 | - | - | 6,320,000 | 2 |
| 60416UVA0 | 1/1/2046 | Term (b) | 6.109 | 15,490,000 | - | - | 15,490,000 | 2 |
| 60416UVB8 | 1/1/2056 | Term (c) | 6.250 | 18,250,000 | - | - | 18,250,000 | 1 |
| | | | | $ 60,000,000 | $ - | $ - | $ 60,000,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series I and 2025 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series I PAC Term bonds maturing January 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2033 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2038.
(b): Sinking fund redemptions begin January 1, 2041.
(c): Sinking fund redemptions begin July 1, 2052.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2025 Series J** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UUA1 | 7/1/2052 | Term(a) | Variable* | $ 25,000,000 | $ - | $ - | $ 25,000,000 | 2 |
| | | | | $ 25,000,000 | $ - | $ - | $ 25,000,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series I and 2025 Series J.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series I PAC Term bonds maturing January 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 17, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2046.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2025 Series K** AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UVG7 | 7/1/2026 | Serial | 2.950 | $ 145,000 | $ - | $ - | $ 145,000 | 2 |
| 60416UVH5 | 1/1/2027 | Serial | 3.000 | 385,000 | - | - | 385,000 | 2 |
| 60416UVJ1 | 7/1/2027 | Serial | 3.050 | 540,000 | - | - | 540,000 | 2 |
| 60416UVK8 | 1/1/2028 | Serial | 3.100 | 555,000 | - | - | 555,000 | 2 |
| 60416UVL6 | 7/1/2028 | Serial | 3.150 | 565,000 | - | - | 565,000 | 2 |
| 60416UVM4 | 1/1/2029 | Serial | 3.200 | 575,000 | - | - | 575,000 | 2 |
| 60416UVN2 | 7/1/2029 | Serial | 3.250 | 590,000 | - | - | 590,000 | 2 |
| 60416UVP7 | 1/1/2030 | Serial | 3.400 | 605,000 | - | - | 605,000 | 2 |
| 60416UVQ5 | 7/1/2030 | Serial | 3.500 | 620,000 | - | - | 620,000 | 2 |
| 60416UVR3 | 1/1/2031 | Serial | 3.650 | 635,000 | - | - | 635,000 | 2 |
| 60416UVS1 | 7/1/2031 | Serial | 3.750 | 645,000 | - | - | 645,000 | 2 |
| 60416UVT9 | 1/1/2032 | Serial | 3.850 | 665,000 | - | - | 665,000 | 2 |
| 60416UVU6 | 7/1/2032 | Serial | 3.900 | 680,000 | - | - | 680,000 | 2 |
| 60416UVV4 | 1/1/2033 | Serial | 4.000 | 695,000 | - | - | 695,000 | 2 |
| 60416UVW2 | 7/1/2033 | Serial | 4.050 | 715,000 | - | - | 715,000 | 2 |
| 60416UVX0 | 1/1/2034 | Serial | 4.100 | 735,000 | - | - | 735,000 | 2 |
| 60416UVY8 | 7/1/2034 | Serial | 4.150 | 755,000 | - | - | 755,000 | 2 |
| 60416UVZ5 | 1/1/2035 | Serial | 4.250 | 775,000 | - | - | 775,000 | 2 |
| 60416UVA9 | 7/1/2035 | Serial | 4.250 | 495,000 | - | - | 495,000 | 2 |
| | | | | $ 11,375,000 | $ - | $ - | $ 11,375,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series K, 2025 Series L, 2025 Series M and 2025 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series L PAC Term bonds maturing July 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2034 and thereafter - 100%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

MINNESOTA HOUSING

**Residential Housing Finance Bonds, 2025 Series L** Non-AMT

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UWB7 | 7/1/2026 | Serial | 2.550 | $ 60,000 | $ - | $ - | $ 60,000 | 1 |
| 60416UWC5 | 1/1/2027 | Serial | 2.550 | 100,000 | - | - | 100,000 | 2 |
| 60416UWD3 | 7/1/2027 | Serial | 2.600 | 100,000 | - | - | 100,000 | 2 |
| 60416UWE1 | 1/1/2028 | Serial | 2.650 | 100,000 | - | - | 100,000 | 2 |
| 60416UWF8 | 7/1/2028 | Serial | 2.700 | 100,000 | - | - | 100,000 | 2 |
| 60416UWG6 | 1/1/2029 | Serial | 2.750 | 100,000 | - | - | 100,000 | 2 |
| 60416UWH4 | 7/1/2029 | Serial | 2.800 | 100,000 | - | - | 100,000 | 2 |
| 60416UWJ0 | 1/1/2030 | Serial | 2.950 | 40,000 | - | - | 40,000 | 2 |
| 60416UWK7 | 7/1/2035 | Serial | 3.800 | 300,000 | - | - | 300,000 | 2 |
| 60416UWL5 | 1/1/2036 | Serial | 3.900 | 815,000 | - | - | 815,000 | 2 |
| 60416UWM3 | 7/1/2036 | Serial | 3.950 | 840,000 | - | - | 840,000 | 2 |
| 60416UWN1 | 1/1/2037 | Serial | 4.050 | 865,000 | - | - | 865,000 | 2 |
| 60416UWP6 | 7/1/2037 | Serial | 4.050 | 890,000 | - | - | 890,000 | 2 |
| 60416UWQ4 | 7/1/2040 | Term (a) | 4.550 | 5,930,000 | - | - | 5,930,000 | 2 |
| 60416UWR2 | 7/1/2045 | Term (b) | 4.850 | 12,690,000 | - | - | 12,690,000 | 2 |
| 60416UWS0 | 1/1/2050 | Term (c) | 4.950 | 14,975,000 | - | - | 14,975,000 | 2 |
| 60416UWT8 | 7/1/2056 | Term (d) | 6.000 | 39,015,000 | - | - | 39,015,000 | 1 |
| | | | | $ 77,020,000 | $ - | $ - | $ 77,020,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series K, 2025 Series L, 2025 Series M and 2025 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series L PAC Term bonds maturing July 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2034 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2038.
(b): Sinking fund redemptions begin January 1, 2041.
(c): Sinking fund redemptions begin January 1, 2046.
(d): Sinking fund redemptions begin January 1, 2050.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bonds, 2025 Series M** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UWU5 | 1/1/2027 | Serial | 3.737 | $ 425,000 | $ - | $ - | $ 425,000 | 2 |
| 60416UWV3 | 7/1/2027 | Serial | 3.727 | 500,000 | - | - | 500,000 | 2 |
| 60416UWW1 | 1/1/2028 | Serial | 3.752 | 510,000 | - | - | 510,000 | 2 |
| 60416UWX9 | 7/1/2028 | Serial | 3.772 | 525,000 | - | - | 525,000 | 2 |
| 60416UWY7 | 1/1/2029 | Serial | 3.833 | 540,000 | - | - | 540,000 | 2 |
| 60416UWZ4 | 7/1/2029 | Serial | 3.883 | 550,000 | - | - | 550,000 | 2 |
| 60416UXA8 | 1/1/2030 | Serial | 3.933 | 625,000 | - | - | 625,000 | 2 |
| 60416UXB6 | 7/1/2030 | Serial | 3.983 | 680,000 | - | - | 680,000 | 2 |
| 60416UXC4 | 1/1/2031 | Serial | 4.169 | 695,000 | - | - | 695,000 | 2 |
| 60416UXD2 | 7/1/2031 | Serial | 4.219 | 715,000 | - | - | 715,000 | 2 |
| 60416UXE0 | 1/1/2032 | Serial | 4.319 | 730,000 | - | - | 730,000 | 2 |
| 60416UXF7 | 7/1/2032 | Serial | 4.369 | 750,000 | - | - | 750,000 | 2 |
| 60416UXG5 | 1/1/2033 | Serial | 4.606 | 770,000 | - | - | 770,000 | 2 |
| 60416UXH3 | 7/1/2033 | Serial | 4.676 | 790,000 | - | - | 790,000 | 2 |
| 60416UXJ9 | 1/1/2034 | Serial | 4.756 | 810,000 | - | - | 810,000 | 2 |
| 60416UXK6 | 7/1/2034 | Serial | 4.806 | 830,000 | - | - | 830,000 | 2 |
| 60416UXL4 | 1/1/2035 | Serial | 4.896 | 855,000 | - | - | 855,000 | 2 |
| 60416UXM2 | 7/1/2035 | Serial | 4.956 | 880,000 | - | - | 880,000 | 2 |
| 60416UXN0 | 1/1/2036 | Serial | 4.996 | 905,000 | - | - | 905,000 | 2 |
| 60416UXP5 | 7/1/2036 | Serial | 5.046 | 930,000 | - | - | 930,000 | 2 |
| 60416UXQ3 | 1/1/2037 | Serial | 5.106 | 955,000 | - | - | 955,000 | 2 |
| 60416UXR1 | 7/1/2037 | Serial | 5.146 | 985,000 | - | - | 985,000 | 2 |
| 60416UXS9 | 7/1/2040 | Term (a) | 5.476 | 6,570,000 | - | - | 6,570,000 | 2 |
| 60416UXT7 | 1/1/2046 | Term (b) | 5.644 | 14,045,000 | - | - | 14,045,000 | 2 |
| 60416UXU4 | 1/1/2056 | Term (c) | 5.699 | 15,035,000 | - | - | 15,035,000 | 1 |
| | | | | $ 51,605,000 | $ - | $ - | $ 51,605,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series K, 2025 Series L, 2025 Series M and 2025 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series L PAC Term bonds maturing July 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2034 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2038.
(b): Sinking fund redemptions begin January 1, 2041.
(c): Sinking fund redemptions begin January 1, 2046.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**RESIDENTIAL HOUSING FINANCE BOND RESOLUTION**
**BONDS OUTSTANDING AND CALL PRIORITY**
**Information as of December 31, 2025**

**Residential Housing Finance Bonds, 2025 Series N** Taxable

| CUSIP** | Maturity Date | Bond Type | Interest Rate | Original Amounts | Principal Matured/ Sinking Fund | Principal Redemptions | Principal Outstanding | Call Priority (Note A and B) |
|---|---|---|---|---|---|---|---|---|
| 60416UVE2 | 7/1/2056 | Term(a) | Variable* | $ 35,000,000 | $ - | $ - | $ 35,000,000 | 2 |
| | | | | $ 35,000,000 | $ - | $ - | $ 35,000,000 | |

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2025 Series K, 2025 Series L, 2025 Series M and 2025 Series N.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section Q – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2025 Series L PAC Term bonds maturing July 1, 2056. See "Section Q – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during the following period at a redemption price equal to the following percentage of the principal amount plus accrued interest: October 16, 2025 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2050.

*Interest on the bonds is adjusted weekly and is determined by a remarketing agent based on market conditions.
The interest rate on December 31, 2025 was 3.83%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2007 Series M** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes, from Repayments and Prepayments, not from Excess Revenue. |
| Call Date From Prepayments or Excess Revenue | Each January 1 and July 1, commencing January 1, 2008. |
| Call Priority From Prepayments or Excess Revenue | Mandatory redemption, pro rata, from mortgage prepayments and repayments allocable to the Series M Bonds. No redemption from Excess Revenue. |

| **Residential Housing Finance 2013 Series C** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>June 20, 2013 to December 31, 2022 — 49.30<br>January 1, 2023 and thereafter — 100.00<br><br>All prepayments must be applied first to redeem the Series A July 2031 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A July 2031 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A July 2031 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A July 2031 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2014 Series C, D and E** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>December 16, 2014 to December 15, 2024 — 65.94<br>December 16, 2024 and thereafter — 100.00<br><br>All prepayments must be applied first to redeem the Series C January 2045 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series C January 2045 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series C January 2045 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series C January 2045 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2015 Series D** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>August 11, 2015 to August 10, 2025 — 47.52<br>August 11, 2025 and thereafter — 100.00<br><br>All prepayments must be applied first to redeem the Series A January 2041 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series A January 2041 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A January 2041 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A January 2041 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2015 Series E and G** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>December 8, 2015 to December 7, 2025 — 56.73<br>December 8, 2025 and thereafter — 100.00<br><br>All prepayments must be applied first to redeem the Series E January 2046 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series E January 2046 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series E January 2046 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series E January 2046 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2016 Series A, B and C** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Transferred Tax-Exempt Loans, Transferred Tax-Exempt Participation Loans and Program Loans backing Program Securities acquired with proceeds of 2016 Series B Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2016 Series A Bonds or 2016 Series B Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>June 22, 2016 to June 21, 2026 — 47.22<br>June 22, 2026 and thereafter — 100.00<br><br>Tax-Exempt Receipts in excess of scheduled principal payments on Series Bonds must be applied first to redeem the Series B July 2046 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2016 Series A Bonds or 2016 Series B Bonds selected by Agency option (other than the Series B July 2046 PAC Term Bonds unless no other 2016 Series A Bonds or 2016 Series B Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2046 PAC Term Bonds)).<br><br>Prepayments and scheduled repayments from the Transferred Taxable Loans in excess of scheduled principal payments on 2016 Series C Bonds will be applied first to redeem 2016 Series C Bonds and then to redeem any outstanding Bonds at Agency option (including the 2016 Series A Bonds and 2016 Series B Bonds (other than the Series B July 2046 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2046 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2016 Series E and F** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>December 22, 2016 to June 30, 2017 — 39.79<br>July 1, 2017 to June 30, 2018 — 40.21<br>July 1, 2018 to June 30, 2020 — 41.04<br>July 1, 2020 to June 30, 2021 — 43.95<br>July 1, 2021 to June 30, 2022 — 46.82<br>July 1, 2022 to June 30, 2023 — 48.51<br>July 1, 2023 to June 30, 2024 — 52.74<br>July 1, 2024 to June 30, 2025 — 56.34<br>July 1, 2025 to December 21, 2026 — 60.83<br>December 22, 2026 and thereafter — 100.00<br><br>All prepayments must be applied first to redeem the Series E January 2047 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series E January 2047 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series E January 2047 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series E January 2047 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2017 Series B and C** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>July 19, 2017 to June 30, 2018 — 66.67<br>July 1, 2018 to June 30, 2020 — 67.07<br>July 1, 2020 to June 30, 2021 — 68.53<br>July 1, 2021 to June 30, 2022 — 69.87<br>July 1, 2022 to June 30, 2023 — 72.18<br>July 1, 2023 to June 30, 2024 — 76.38<br>July 1, 2024 to June 30, 2025 — 80.07<br>July 1, 2025 to June 30, 2026 — 85.40<br>July 1, 2026 to July 18, 2027 — 85.82<br>July 19, 2027 and thereafter — 100.00<br><br>All prepayments must be applied first to redeem the Series B July 2047 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B July 2047 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2047 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2047 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2017 Series E and F** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>December 21, 2017 to June 30, 2018 — 24.89<br>July 1, 2018 to June 30, 2020 — 26.99<br>July 1, 2020 to June 30, 2021 — 28.30<br>July 1, 2021 to June 30, 2022 — 29.31<br>July 1, 2022 to June 30, 2023 — 30.95<br>July 1, 2023 to June 30, 2024 — 33.78<br>July 1, 2024 to June 30, 2025 — 35.97<br>July 1, 2025 to June 30, 2026 — 39.84<br>July 1, 2026 to July 18, 2027 — 40.37<br>December 21, 2027 and thereafter — 100.00<br><br>All prepayments must be applied first to redeem the Series E January 2048 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series E January 2048 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series E January 2048 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series E January 2048 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2018 Series B and D** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Series A, B and C: Anytime. Series D: on or after January 1, 2023 |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Transferred Program Loans and Program Loans backing Program Securities acquired with proceeds of 2018 Series A Bonds, 2018 Series B Bonds and 2018 Series D Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2018 Series A Bonds, 2018 Series B Bonds or 2018 Series D Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>June 28, 2018 to June 30, 2020 — 24.91<br>July 1, 2020 to June 30, 2021 — 27.79<br>July 1, 2021 to June 30, 2022 — 29.73<br>July 1, 2022 to June 30, 2023 — 33.12<br>July 1, 2023 to June 30, 2024 — 37.64<br>July 1, 2024 to June 30, 2025 — 43.42<br>July 1, 2025 to June 30, 2026 — 51.93<br>July 1, 2026 to June 27, 2028 — 54.65<br>June 28, 2028 and thereafter — 100.00<br><br>Tax-Exempt Receipts in excess of scheduled principal payments on Series Bonds must be applied first to redeem the Series B July 2048 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2018 Series A Bonds, 2018 Series B Bonds or 2018 Series D Bonds selected by Agency option (other than the Series B July 2048 PAC Term Bonds unless no other 2018 Series A Bonds, 2018 Series B Bonds or 2018 Series D Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2048 PAC Term Bonds)). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| | |
|---|---|
| | Prepayments and scheduled repayments from the Program Loans backing Program Securities acquired with proceeds of the 2018 Series C Bonds in excess of scheduled principal payments on 2018 Series C Bonds will be applied first to redeem 2018 Series C Bonds and then to redeem any outstanding Bonds at Agency option (including the 2018 Series A Bonds, 2018 Series B Bonds and 2018 Series D Bonds (other than the Series B July 2048 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2048 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2018 Series E, G and H** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Series E, F, G: Anytime. Series H: on or after July 1, 2023 |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities allocable to 2018 Series E Bonds, 2018 Series F Bonds and 2018 Series H Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2018 Series E Bonds, 2018 Series F Bonds or 2018 Series H Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>December 12, 2018 to June 30, 2020 — 11.30<br>July 1, 2020 to June 30, 2021 — 13.54<br>July 1, 2021 to June 30, 2022 — 15.69<br>July 1, 2022 to June 30, 2023 — 17.40<br>July 1, 2023 to June 30, 2024 — 23.60<br>July 1, 2024 to June 30, 2025 — 27.15<br>July 1, 2025 to June 30, 2026 — 34.92<br>July 1, 2026 to June 30, 2027 — 36.13<br>July 1, 2027 to December 11, 2028 — 37.74<br>December 12, 2028 and thereafter — 100.00 |

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| | All prepayments must be applied first to redeem the Series E January 2049 PAC Term Bonds in accordance with the cumulative redemption schedule. Tax-Exempt Receipts, to the extent required by federal tax law, must then be applied to redeem outstanding 2018 Series E Bonds, 2018 Series F Bonds or 2018 Series H Bonds selected by Agency option (other than the Series E January 2049 PAC Term Bonds unless no other 2018 Series E Bonds, 2018 Series F Bonds or 2018 Series H Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series E January 2049 PAC Term Bonds)).<br><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2018 Series G Bonds in excess of scheduled principal payments on 2018 Series G Bonds will be applied first to redeem Series E January 2049 PAC Term Bonds, if Tax-Exempt Receipts are insufficient, then to redeem 2018 Series G Bonds and then to redeem any outstanding Bonds at Agency option (including the 2018 Series E Bonds, 2018 Series F Bonds and 2018 Series H Bonds (other than the Series E January 2049 PAC Term Bonds)).<br><br><u>Excess Revenues:</u><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series E January 2049 PAC Term Bonds beyond their cumulative redemption schedule) |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2019 Series B, C and D** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans and Program Loans backing Program Securities, allocable to 2019 Series A Bonds, 2019 Series B Bonds and 2019 Series D Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2019 Series A Bonds, 2019 Series B Bonds or 2019 Series D Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>April 11, 2019 to June 30, 2020 — 28.92<br>July 1, 2020 to June 30, 2021 — 29.41<br>July 1, 2021 to June 30, 2022 — 29.90<br>July 1, 2022 to June 30, 2023 — 30.36<br>July 1, 2023 to June 30, 2024 — 31.51<br>July 1, 2024 to June 30, 2025 — 33.07<br>July 1, 2025 to June 30, 2026 — 34.90<br>July 1, 2026 to June 30, 2027 — 35.15<br>July 1, 2027 to April 10, 2029 — 36.12<br>April 11, 2029 and thereafter — 100.00<br><br>All prepayments must be applied first to redeem the Series B July 2049 PAC Term Bonds in accordance with the cumulative redemption schedule. Tax-Exempt Receipts, to the extent required by federal tax law, must then be applied to redeem outstanding 2019 Series A Bonds, 2019 Series B Bonds or 2019 Series D Bonds selected by Agency option (other than the Series B July 2049 PAC Term Bonds unless no other 2019 Series A Bonds, 2019 Series B Bonds or 2019 Series D Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2049 PAC Term Bonds)). |

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| | Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2019 Series C Bonds in excess of scheduled principal payments on 2019 Series C Bonds will be applied first to redeem Series B July 2049 PAC Term Bonds, if Tax-Exempt Receipts are insufficient, then to redeem 2019 Series C Bonds and then to redeem any outstanding Bonds at Agency option (including the 2019 Series A Bonds, 2019 Series B Bonds and 2019 Series D Bonds (other than the Series B July 2049 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2049 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2019 Series F and H** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2019 Series E Bonds and 2019 Series F Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2019 Series E Bonds or 2019 Series F Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>September 11, 2019 to June 30, 2020 — 11.24<br>July 1, 2020 to June 30, 2021 — 14.03<br>July 1, 2021 to June 30, 2022 — 16.76<br>July 1, 2022 to June 30, 2023 — 23.25<br>July 1, 2023 to June 30, 2024 — 30.03<br>July 1, 2024 to June 30, 2025 — 39.72<br>July 1, 2025 to June 30, 2026 — 53.52<br>July 1, 2026 to June 30, 2027 — 56.29<br>July 1, 2027 to June 30, 2028 — 62.27<br>July 1, 2028 to September 10, 2029 — 64.44<br>September 11, 2029 and thereafter — 100.00 |

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| | Tax-Exempt Receipts in excess of scheduled principal payments on Series Bonds must be applied first to redeem the Series F January 2050 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2019 Series E Bonds or 2019 Series F Bonds selected by Agency option (other than the Series F January 2050 PAC Term Bonds unless no other 2019 Series E Bonds or 2019 Series F Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series F January 2050 PAC Term Bonds)).<br><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2019 Series G Bonds and 2019 Series H Bonds in excess of scheduled principal payments on 2019 Series G Bonds or 2019 Series H Bonds will be applied first to redeem 2019 Series G or 2019 Series H Bonds and then to redeem any outstanding Bonds at Agency option (including the 2019 Series E Bonds or 2019 Series F Bonds (other than the Series F January 2050 PAC Term Bonds)).<br><br><u>Excess Revenues:</u><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series F January 2050 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2020 Series A, B and C** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2020 Series A Bonds and 2020 Series B Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2020 Series A Bonds or 2020 Series B Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>February 18, 2020 to June 30, 2020 — 12.21<br>July 1, 2020 to June 30, 2021 — 15.04<br>July 1, 2021 to June 30, 2022 — 18.44<br>July 1, 2022 to June 30, 2023 — 24.26<br>July 1, 2023 to June 30, 2024 — 31.77<br>July 1, 2024 to June 30, 2025 — 41.78<br>July 1, 2025 to June 30, 2026 — 53.79<br>July 1, 2026 to June 30, 2027 — 57.27<br>July 1, 2027 to June 30, 2028 — 63.60<br>July 1, 2028 to February 17, 2030 — 68.01<br>February 18, 2030 and thereafter — 100.00<br><br>Tax-Exempt Receipts in excess of scheduled principal payments on Series Bonds must be applied first to redeem the Series B July 2050 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2020 Series A Bonds or 2020 Series B Bonds selected by Agency option (other than the Series B July 2050 PAC Term Bonds unless no other 2020 Series A Bonds or 2020 Series B Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2050 PAC Term Bonds and the Series C July 2050 PAC Term Bonds)).<br><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2020 Series C Bonds in excess of scheduled principal payments on 2020 Series C Bonds (the "Taxable Receipts") must be applied first to redeem the Series C July 2050 PAC |

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| | Term Bonds in accordance with the cumulative redemption schedule, and then to redeem 2020 Series C Bonds, and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the 2020 Series A Bonds or 2020 Series B Bonds (other than the Series B July 2050 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2050 PAC Term Bonds and Series C July 2050 PAC Term Bonds beyond their cumulative redemption schedule). |

| **esidential Housing Finance 2020 Series D and E** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>Dates — Percentages<br>June 24, 2020 to June 30, 2021 — 15.86<br>July 1, 2021 to June 30, 2022 — 18.36<br>July 1, 2022 to June 30, 2023 — 23.67<br>July 1, 2023 to June 30, 2024 — 28.84<br>July 1, 2024 to June 30, 2025 — 37.54<br>July 1, 2025 to June 30, 2026 — 49.80<br>July 1, 2026 to June 30, 2027 — 52.39<br>July 1, 2027 to June 30, 2028 — 59.24<br>July 1, 2028 to June 23, 2030 — 66.86<br>June 24, 2030 and thereafter — 100.00<br><br>All prepayments must be applied first to redeem the Series E July 2050 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series E July 2050 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series E July 2050 PAC Term Bonds)). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

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|---|---|
| | Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series E July 2050 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2020 Series F and G** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>Dates — Percentages<br>September 29, 2020 to June 30, 2021 — 18.83<br>July 1, 2021 to June 30, 2022 — 22.12<br>July 1, 2022 to June 30, 2023 — 31.49<br>July 1, 2023 to June 30, 2024 — 38.67<br>July 1, 2024 to June 30, 2025 — 51.26<br>July 1, 2025 to June 30, 2026 — 70.91<br>July 1, 2026 to June 30, 2027 — 75.46<br>July 1, 2027 to June 30, 2028 — 87.06<br>July 1, 2028 to June 30, 2029 — 98.68<br>July 1, 2029 to May 31, 2030 — 99.78<br>June 1, 2030 and thereafter — 100.00<br><br>All prepayments must be applied first to redeem the Series G January 2051 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series G January 2051 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series G January 2051 PAC Term Bonds)). |

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| | Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series G January 2051 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2020 Series H and I** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>Dates — Percentages<br>December 23, 2020 to June 30, 2021 — 18.82<br>July 1, 2021 to June 30, 2022 — 22.50<br>July 1, 2022 to June 30, 2023 — 30.96<br>July 1, 2023 to June 30, 2024 — 37.42<br>July 1, 2024 to June 30, 2025 — 50.01<br>July 1, 2025 to June 30, 2026 — 68.73<br>July 1, 2026 to June 30, 2027 — 73.59<br>July 1, 2027 to June 30, 2028 — 84.93<br>July 1, 2028 to June 30, 2029 — 97.72<br>July 1, 2029 to November 30, 2030 — 99.33<br>December 1, 2030 and thereafter — 100.00<br><br>All prepayments must be applied first to redeem the Series I January 2051 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series I January 2051 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series I January 2051 PAC Term Bonds)). |

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| | Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series I January 2051 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2021 Series A and B** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>Dates — Percentages<br>March 25, 2021 to June 30, 2021 — 20.47<br>July 1, 2021 to June 30, 2022 — 24.39<br>July 1, 2022 to June 30, 2023 — 31.95<br>July 1, 2023 to June 30, 2024 — 37.35<br>July 1, 2024 to June 30, 2025 — 50.03<br>July 1, 2025 to June 30, 2026 — 68.10<br>July 1, 2026 to June 30, 2027 — 72.69<br>July 1, 2027 to June 30, 2028 — 83.39<br>July 1, 2028 to June 30, 2029 — 94.97<br>July 1, 2029 to February 28, 2031 — 97.01<br>March 1, 2031 and thereafter — 100.00<br><br>All prepayments must be applied first to redeem the Series B July 2051 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series B July 2051 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2051 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2051 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2021 Series C and D** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>Dates — Percentages<br>June 17, 2021 to June 30, 2022 — 28.96<br>July 1, 2022 to June 30, 2023 — 32.78<br>July 1, 2023 to June 30, 2024 — 35.88<br>July 1, 2024 to June 30, 2025 — 41.88<br>July 1, 2025 to June 30, 2026 — 51.85<br>July 1, 2026 to June 30, 2027 — 54.27<br>July 1, 2027 to June 30, 2028 — 60.56<br>July 1, 2028 to June 30, 2029 — 66.53<br>July 1, 2029 to May 31, 2031 — 69.61<br>June 1, 2031 and thereafter — 100.00<br><br>All prepayments must be applied first to redeem the Series D January 2052 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series D January 2052 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series D January 2052 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D January 2052 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2021 Series E and F** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.<br><br>Dates — Percentages<br>September 28, 2021 to June 30, 2022 — 15.16<br>July 1, 2022 to June 30, 2023 — 22.07<br>July 1, 2023 to June 30, 2024 — 27.15<br>July 1, 2024 to June 30, 2025 — 37.32<br>July 1, 2025 to June 30, 2026 — 51.20<br>July 1, 2026 to June 30, 2027 — 53.67<br>July 1, 2027 to June 30, 2028 — 61.41<br>July 1, 2028 to June 30, 2029 — 68.52<br>July 1, 2029 to August 31, 2031 — 71.13<br>September 1, 2031 and thereafter — 100.00<br><br>All prepayments must be applied first to redeem the Series F July 2052 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the Series F July 2052 PAC Term Bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series F July 2052 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series F July 2052 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2021 Series G, H and I** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2021 Series G Bonds and 2021 Series H Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2021 Series G Bonds or 2021 Series H Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>December 23, 2021 to June 30, 2022 — 15.36<br>July 1, 2022 to June 30, 2023 — 18.89<br>July 1, 2023 to June 30, 2024 — 21.03<br>July 1, 2024 to June 30, 2025 — 25.86<br>July 1, 2025 to June 30, 2026 — 33.54<br>July 1, 2026 to June 30, 2027 — 34.78<br>July 1, 2027 to June 30, 2028 — 38.64<br>July 1, 2028 to June 30, 2029 — 40.89<br>July 1, 2029 to June 30, 2030 — 42.48<br>July 1, 2030 to November 30, 2031 — 43.12<br>December 1, 2031 and thereafter — 100.00<br><br>Tax-Exempt Receipts in excess of scheduled principal payments on Series Bonds must be applied first to redeem the Series H July 2052 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2021 Series G Bonds or 2021 Series H Bonds selected by Agency option (other than the Series H July 2052 PAC Term Bonds unless no other 2021 Series G Bonds or 2021 Series H Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series H July 2052 PAC Term Bonds)). |

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|---|---|
| | Prepayments and scheduled repayments from the Program Securities allocable to the 2021 Series I Bonds in excess of scheduled principal payments on 2021 Series I Bonds (the "Taxable Receipts") will be applied to redeem 2021 Series I Taxable Series Bonds at Agency option, and then may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series H July 2052 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series H July 2052 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2022 Series A and B** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2022 Series A Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2022 Series A Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>February 17, 2022 to June 30, 2022 — 2.91<br>July 1, 2022 to June 30, 2023 — 7.41<br>July 1, 2023 to June 30, 2024 — 10.44<br>July 1, 2024 to June 30, 2025 — 16.05<br>July 1, 2025 to June 30, 2026 — 21.68<br>July 1, 2026 to June 30, 2027 — 22.95<br>July 1, 2027 to June 30, 2028 — 27.79<br>July 1, 2028 to June 30, 2029 — 31.40<br>July 1, 2029 to June 30, 2030 — 32.09<br>July 1, 2030 to November 30, 2031 — 32.41<br>February 1, 2032 and thereafter — 100.00 |

| | |
|---|---|
| | Tax-Exempt Receipts in excess of scheduled principal payments on Series Bonds must be applied first to redeem the Series A July 2052 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2022 Series A Bonds selected by Agency option (other than the Series A July 2052 PAC Term Bonds unless no other 2022 Series A Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A July 2052 PAC Term Bonds)).<br><br>Prepayments and scheduled repayments from the Program Securities allocable to the 2022 Series B Bonds in excess of scheduled principal payments on 2022 Series B Bonds (the "Taxable Receipts") will be applied to redeem 2022 Series B Taxable Series Bonds at Agency option, and then may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A July 2052 PAC Term Bonds)).<br><br><u>Excess Revenues:</u><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A July 2052 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2022 Series C and D** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2022 Series C Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2022 Series C Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>March 16, 2022 to June 30, 2022 — 2.60<br>July 1, 2022 to June 30, 2023 — 4.82<br>July 1, 2023 to June 30, 2024 — 6.96<br>July 1, 2024 to June 30, 2025 — 10.23<br>July 1, 2025 to June 30, 2026 — 14.53<br>July 1, 2026 to June 30, 2027 — 15.71<br>July 1, 2027 to June 30, 2028 — 19.29<br>July 1, 2028 to June 30, 2029 — 22.45<br>July 1, 2029 to June 30, 2030 — 25.61<br>July 1, 2030 to February 29, 2032 — 26.81<br>March 1, 2032 and thereafter — 100.00<br><br>Prepayments and scheduled repayments from the Program Securities allocable to the Series Bonds in excess of scheduled principal payments on Series Bonds must be applied first to redeem the Series C July 2052 PAC Term bonds in accordance with the cumulative redemption schedule, and then, with respect to the Tax-Exempt Receipts, to the extent required by federal tax law, to redeem outstanding 2022 Series C Bonds selected by Agency option (other than the Series C July 2052 PAC Term Bonds unless no other 2022 Series C Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series C July 2052 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series C July 2052 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2022 Series E and F** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Any outstanding Bonds at Agency option including the Series Bonds. |

| **Residential Housing Finance 2022 Series G and H** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | <u>Prepayments</u><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series G January 2047 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem 2022 Series G Bonds (other than the Series G January 2047 PAC Term Bonds) selected by Agency option, then to redeem 2022 Series H Bonds selected by Agency option, and then, if no Series Bonds are outstanding other than Series G January 2047 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series G January 2047 PAC Term Bonds.<br><br><u>Excess Revenues</u><br><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series G January 2047 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2022 Series I, J and K** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2022 Series I Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2022 Series I Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>September 29, 2022 to June 30, 2023 — 22.05<br>July 1, 2023 to June 30, 2024 — 28.74<br>July 1, 2024 to June 30, 2025 — 36.46<br>July 1, 2025 to June 30, 2026 — 47.28<br>July 1, 2026 to June 30, 2027 — 49.77<br>July 1, 2027 to June 30, 2028 — 55.53<br>July 1, 2028 to June 30, 2029 — 79.81<br>July 1, 2029 to June 30, 2030 — 92.54<br>July 1, 2030 to June 30, 2031 — 95.97<br>July 1, 2031 to February 29, 2032 — 99.02<br>March 1, 2032 and thereafter — 100.00<br><br>Tax-Exempt Receipts in excess of scheduled principal payments on the 2022 Series I Bonds must be applied first to redeem the Series I July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2022 Series I Bonds selected by Agency option (other than the Series I July 2053 PAC Term Bonds unless no other 2022 Series I Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series I July 2053 PAC Term Bonds)). |

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| | Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2022 Series J Bonds and the 2022 Series K Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2022 Series J Bonds and the 2022 Series K Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series I July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the 2022 Series I Bonds (other than the Series I July 2053 PAC Term Bonds)).<br><br><u>Excess Revenues:</u><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series I July 2053 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2022 Series L, M and N** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2022 Series L Bonds and 2022 Series M Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2022 Series L Bonds or 2022 Series M Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>December 8, 2022 to June 30, 2023 — 32.01<br>July 1, 2023 to June 30, 2024 — 37.95<br>July 1, 2024 to June 30, 2025 — 49.69<br>July 1, 2025 to June 30, 2026 — 67.96<br>July 1, 2026 to June 30, 2027 — 71.95<br>July 1, 2027 to June 30, 2028 — 82.35<br>July 1, 2028 to June 30, 2029 — 87.15<br>July 1, 2029 to June 30, 2030 — 88.33<br>July 1, 2030 to June 30, 2031 — 88.60<br>July 1, 2031 to November 30, 2032 — 89.15<br>December 1, 2032 and thereafter — 100.00<br><br>Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series M January 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2022 Series L Bonds or 2022 Series M Bonds selected by Agency option (other than the Series M January 2053 PAC Term Bonds unless no other 2022 Series L or 2022 Series M Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series M January 2053 PAC Term Bonds)). |

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| | Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2022 Series N Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2022 Series N Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series M January 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the 2022 Series L Bonds or 2022 Series M Bonds (other than the Series M January 2053 PAC Term Bonds)).<br><br><u>Excess Revenues:</u><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series M January 2053 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2023 Series A, B and C** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2023 Series A Bonds and 2023 Series B Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2023 Series A Bonds or 2023 Series B Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>March 9, 2023 to June 30, 2023 — 23.50<br>July 1, 2023 to June 30, 2024 — 28.08<br>July 1, 2024 to June 30, 2025 — 34.17<br>July 1, 2025 to June 30, 2026 — 44.40<br>July 1, 2026 to June 30, 2027 — 46.39<br>July 1, 2027 to June 30, 2028 — 57.98<br>July 1, 2028 to June 30, 2029 — 66.99<br>July 1, 2029 to June 30, 2030 — 70.53<br>July 1, 2030 to June 30, 2031 — 71.53<br>July 1, 2031 to February 28, 2033 — 75.51<br>March 1, 2033 and thereafter — 100.00<br><br>Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series B July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2023 Series A Bonds or 2023 Series B Bonds selected by Agency option (other than the Series B July 2053 PAC Term Bonds unless no other 2023 Series A or 2023 Series B Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series B July 2053 PAC Term Bonds)).<br><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2023 Series C Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2023 Series C Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series B July 2053 PAC Term |

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| | Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the 2023 Series A Bonds or 2023 Series B Bonds (other than the Series B July 2053 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series B July 2053 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2023 Series D and E** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2023 Series D Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2023 Series D Bonds, selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>May 25, 2023 to June 30, 2023 — 1.89<br>July 1, 2023 to June 30, 2024 — 3.65<br>July 1, 2024 to June 30, 2025 — 5.55<br>July 1, 2025 to June 30, 2026 — 7.82<br>July 1, 2026 to June 30, 2027 — 8.44<br>July 1, 2027 to June 30, 2028 — 11.19<br>July 1, 2028 to June 30, 2029 — 12.92<br>July 1, 2029 to June 30, 2030 — 13.84<br>July 1, 2030 to June 30, 2031 — 14.07<br>July 1, 2031 to April 30, 2033 — 14.37<br>May 1, 2033 and thereafter — 100.00 |

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|---|---|
| | Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series D July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2023 Series D Bonds selected by Agency option (other than the Series D July 2053 PAC Term Bonds unless no other 2023 Series D are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series D July 2053 PAC Term Bonds)).<br><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2023 Series E Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2023 Series E Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series D July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the 2023 Series D Bonds (other than the Series D July 2053 PAC Term Bonds)).<br><br><u>Excess Revenues:</u><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D July 2053 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2023 Series F and G** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| | <u>Prepayments:</u><br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2023 Series F Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2023 Series F Bonds, selected by the Agency. |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

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|---|---|
| Call Priority From Prepayments or Excess Revenue | 10-Year Rule Requirements<br><br>Dates / Percentages<br>July 20, 2023 to June 30, 2024 — 6.74<br>July 1, 2024 to June 30, 2025 — 10.35<br>July 1, 2025 to June 30, 2026 — 14.41<br>July 1, 2026 to June 30, 2027 — 15.69<br>July 1, 2027 to June 30, 2028 — 21.91<br>July 1, 2028 to June 30, 2029 — 25.49<br>July 1, 2029 to June 30, 2030 — 26.73<br>July 1, 2030 to June 30, 2031 — 27.14<br>July 1, 2031 to June 30, 2033 — 30.87<br>July 1, 2033 and thereafter — 100.00<br><br>Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series F July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding 2023 Series F Bonds selected by Agency option (other than the Series F July 2053 PAC Term Bonds unless no other 2023 Series F are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series F July 2053 PAC Term Bonds)).<br><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2023 Series G Bonds (the “Taxable Receipts”) in excess of scheduled principal payments on the 2023 Series G Bonds (the “Taxable Series Bonds”) must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series F July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the 2023 Series F Bonds (other than the Series F July 2053 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series F July 2053 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2023 Series H and I** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | <u>Prepayments</u><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series H July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem 2023 Series H Bonds (other than the Series H July 2053 PAC Term Bonds) selected by Agency option, then to redeem 2023 Series I Bonds selected by Agency option, and then, if no Series Bonds are outstanding other than the Series H July 2053 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series H July 2053 PAC Term Bonds.<br><br><u>Excess Revenues</u><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series H July 2053 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2023 Series J and K** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | <u>Prepayments</u><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series J January 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem 2023 Series J Bonds (other than the Series J January 2054 PAC Term Bonds) selected by Agency option, then to redeem 2023 Series K Bonds selected by Agency option, and then, if no Series Bonds are outstanding other than the Series J January 2054 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series J January 2054 PAC Term Bonds. |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

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|---|---|
| | Excess Revenues<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series J January 2054 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2023 Series L and M** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments<br>Prepayments and scheduled repayments from the Program Loans backing Program Securities in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series L July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem any Series Bonds (other than the Series L July 2053 PAC Term Bonds) selected by Agency option, and then, if no Series Bonds are outstanding other than the Series L July 2053 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series L July 2053 PAC Term Bonds.<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series L July 2053 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2023 Series N, O, P and Q** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2023 Series N Bonds and the 2023 Series O Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2023 Series N Bonds and the 2023 Series O Bonds (the "Tax-Exempt Series Bonds") selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>October 12, 2023 to June 30, 2024 — 19.21<br>July 1, 2024 to June 30, 2025 — 22.70<br>July 1, 2025 to June 30, 2026 — 29.38<br>July 1, 2026 to June 30, 2027 — 30.19<br>July 1, 2027 to June 30, 2028 — 32.32<br>July 1, 2028 to June 30, 2029 — 34.60<br>July 1, 2029 to June 30, 2030 — 35.95<br>July 1, 2030 to June 30, 2031 — 36.80<br>July 1, 2031 to September 30, 2033 — 38.65<br>October 1, 2033 and thereafter — 100.00<br><br>Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series O July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series O July 2053 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series O July 2053 PAC Term Bonds)).<br><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2023 Series P Bonds and the 2023 Series Q Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2023 Series P Bonds and the 2023 Series Q Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series O July 2053 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency |

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| | option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series O July 2053 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series O July 2053 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2023 Series R, S and T** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2023 Series R Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2023 Series R Bonds selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>November 30, 2023 to June 30, 2024 — 12.85<br>July 1, 2024 to June 30, 2025 — 18.91<br>July 1, 2025 to June 30, 2026 — 27.99<br>July 1, 2026 to June 30, 2027 — 30.23<br>July 1, 2027 to June 30, 2028 — 40.47<br>July 1, 2028 to June 30, 2029 — 49.25<br>July 1, 2029 to June 30, 2030 — 53.00<br>July 1, 2030 to June 30, 2031 — 54.43<br>July 1, 2031 to December 31, 2031 — 56.79<br>January 1, 2032 to October 31, 2033 — 61.95<br>November 1, 2033 and thereafter — 100.00 |

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|---|---|
| | Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series R July 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series R July 2054 PAC Term Bonds, and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series R July 2054 PAC Term Bonds)).<br><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2023 Series S Bonds and the 2023 Series T Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2023 Series S Bonds and the 2023 Series T Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series R July 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series R July 2054 PAC Term Bonds)).<br><br><u>Excess Revenues:</u><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series R July 2054 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2023 Series U and V** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | <u>Prepayments:</u><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities and the Monthly Payment Loans in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series U July 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem any Series Bonds (other than the Series U July 2054 PAC Term Bonds) selected by Agency option, and then, if no Series Bonds are outstanding other than the Series U July 2054 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series U July 2054 PAC Term Bonds.<br><br><u>Excess Revenues:</u><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series U July 2054 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
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| **Residential Housing Finance 2024 Series A, B and C** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2024 Series A Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2024 Series A Bonds selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>February 8, 2024 to June 30, 2024 — 3.46<br>July 1, 2024 to June 30, 2025 — 5.90<br>July 1, 2025 to June 30, 2026 — 9.12<br>July 1, 2026 to June 30, 2027 — 9.72<br>July 1, 2027 to June 30, 2028 — 12.64<br>July 1, 2028 to June 30, 2029 — 16.32<br>July 1, 2029 to June 30, 2030 — 17.21<br>July 1, 2030 to June 30, 2031 — 17.53<br>July 1, 2031 to December 31, 2031 — 18.88<br>January 1, 2032 to January 31, 2034 — 19.84<br>February 1, 2034 and thereafter — 100.00<br><br>Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series A January 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series A January 2054 PAC Term Bonds, and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series A January 2054 PAC Term Bonds)).<br><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2024 Series B Bonds and the 2024 Series C Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2024 Series B Bonds and the 2024 Series C Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series A January 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency |

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| | option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (other than the Series A January 2054 PAC Term Bonds).<br><br><u>Excess Revenues:</u><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A January 2054 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2024 Series D and E** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | <u>Prepayments:</u><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities and the Monthly Payment Loans in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series D July 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem any Series Bonds (other than the Series D July 2054 PAC Term Bonds) selected by Agency option, and then, if no Series Bonds are outstanding other than the Series D July 2054 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series D July 2054 PAC Term Bonds.<br><br><u>Excess Revenues:</u><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series D July 2054 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2024 Series F, G, H and I** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2024 Series F Bonds and the 2024 Series G Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2024 Series F Bonds and the 2024 Series G Bonds (the "Tax-Exempt Series Bonds") selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>May 1, 2024 to June 30, 2024 — 23.83<br>July 1, 2024 to June 30, 2025 — 25.12<br>July 1, 2025 to June 30, 2026 — 29.08<br>July 1, 2026 to April 30, 2034 — 29.35<br>May 1, 2034 and thereafter — 100.00<br><br>Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series G July 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series G July 2054 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series G July 2054 PAC Term Bonds)).<br><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2024 Series H Bonds and the 2024 Series I Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2024 Series H Bonds and the 2024 Series I Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series G July 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series G July 2054 PAC Term Bonds)). |

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| | Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series G July 2054 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2024 Series J and K** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>Prepayments and scheduled repayments from the Program Loans backing Program Securities and the Monthly Payment Loans in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series J July 2054 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem any Series Bonds (other than the Series J July 2054 PAC Term Bonds) selected by Agency option, and then, if no Series Bonds are outstanding other than the Series J July 2054 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series J July 2054 PAC Term Bonds.<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series J July 2054 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2024 Series L, M and N** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2024 Series L Bonds (the “Tax-Exempt Receipts”) to redeem outstanding 2024 Series L Bonds (the “Tax-Exempt Series Bonds”) selected by the Agency. |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| | |
|---|---|
| Call Priority From Prepayments or Excess Revenue | 10-Year Rule Requirements<br><br>Dates / Percentages<br>July 2, 2024 to June 30, 2025 — 10.68<br>July 1, 2025 to June 30, 2026 — 16.57<br>July 1, 2026 to June 30, 2027 — 17.93<br>July 1, 2027 to June 30, 2028 — 23.83<br>July 1, 2028 to June 30, 2029 — 28.80<br>July 1, 2029 to June 30, 2030 — 31.80<br>July 1, 2030 to June 30, 2031 — 32.66<br>July 1, 2031 to June 30, 2032 — 38.90<br>July 1, 2032 to June 30, 2033 — 39.68<br>July 1, 2033 to June 30, 2034 — 40.22<br>July 1, 2034 and thereafter — 100.00<br><br>Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series L January 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series L January 2055 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series L January 2055 PAC Term Bonds)).<br><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2024 Series M Bonds and the 2024 Series N Bonds (the “Taxable Receipts”) in excess of scheduled principal payments on the 2024 Series M Bonds and the 2024 Series N Bonds (the “Taxable Series Bonds”) must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series L January 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series L January 2055 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series L January 2055 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2024 Series O, P and Q** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2024 Series O Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2024 Series O Bonds (the "Tax-Exempt Series Bonds") selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>August 29, 2024 to June 30, 2025 — 3.85<br>July 1, 2025 to June 30, 2026 — 5.81<br>July 1, 2026 to June 30, 2027 — 6.13<br>July 1, 2027 to June 30, 2028 — 7.60<br>July 1, 2028 to June 30, 2029 — 9.12<br>July 1, 2029 to June 30, 2030 — 9.73<br>July 1, 2030 to June 30, 2031 — 10.03<br>July 1, 2031 to June 30, 2032 — 10.82<br>July 1, 2032 to June 30, 2033 — 10.92<br>July 1, 2033 to July 31, 2034 — 11.37<br>August 1, 2034 and thereafter — 100.00<br><br>Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series O January 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series O January 2055 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series O January 2055 PAC Term Bonds)). |

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| | Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2024 Series P Bonds and the 2024 Series Q Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2024 Series P Bonds and the 2024 Series Q Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series O January 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series O January 2055 PAC Term Bonds)).<br><br><u>Excess Revenues:</u><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series O January 2055 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2024 Series R and S** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | <u>Prepayments:</u><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities and the Monthly Payment Loans in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series R January 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem any Series Bonds (other than the Series R January 2055 PAC Term Bonds) selected by Agency option, and then, if no Series Bonds are outstanding other than the Series R January 2055 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series R January 2055 PAC Term Bonds.<br><br><u>Excess Revenues:</u><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series R January 2055 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2024 Series T, U, V and W** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2024 Series T Bonds and the 2024 Series U Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2024 Series T Bonds and the 2024 Series U Bonds (the "Tax-Exempt Series Bonds") selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>December 12, 2024 to June 30, 2025 — 25.51<br>July 1, 2025 to June 30, 2026 — 32.46<br>July 1, 2026 to June 30, 2027 — 33.88<br>July 1, 2027 to June 30, 2028 — 37.87<br>July 1, 2028 to June 30, 2029 — 41.18<br>July 1, 2029 to June 30, 2030 — 42.95<br>July 1, 2030 to June 30, 2031 — 43.64<br>July 1, 2031 to June 30, 2032 — 48.04<br>July 1, 2032 to June 30, 2033 — 48.93<br>July 1, 2033 to November 30, 2034 — 51.05<br>December 1, 2034 and thereafter — 100.00<br><br>Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series U July 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series U July 2055 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series U July 2055 PAC Term Bonds)).<br><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2024 Series T Bonds and the 2024 Series U Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2024 Series V Bonds and the 2024 Series W Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series U July 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency |

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| | option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series U July 2055 PAC Term Bonds)).<br><br><u>Excess Revenues:</u><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series U July 2055 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2025 Series A and B** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | <u>Prepayments:</u><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities and the Monthly Payment Loans in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series A July 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem any Series Bonds (other than the Series A July 2055 PAC Term Bonds) selected by Agency option, and then, if no Series Bonds are outstanding other than the Series A July 2055 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series A July 2055 PAC Term Bonds.<br><br><u>Excess Revenues:</u><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series A July 2055 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2025 Series C, D and E** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2025 Series C Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2025 Series C Bonds (the "Tax-Exempt Series Bonds") selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>March 19, 2025 to June 30, 2025 — 4.80<br>July 1, 2025 to June 30, 2026 — 7.31<br>July 1, 2026 to June 30, 2027 — 7.73<br>July 1, 2027 to June 30, 2028 — 9.82<br>July 1, 2028 to June 30, 2029 — 12.56<br>July 1, 2029 to June 30, 2030 — 13.50<br>July 1, 2030 to June 30, 2031 — 13.84<br>July 1, 2031 to June 30, 2032 — 15.31<br>July 1, 2032 to June 30, 2033 — 15.68<br>July 1, 2033 to February 28, 2035 — 16.94<br>March 1, 2035 and thereafter — 100.00<br><br>Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series C July 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series C July 2055 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series C July 2055 PAC Term Bonds)).<br><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2025 Series D Bonds and the 2025 Series E Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2025 Series D Bonds and the 2025 Series E Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax- |

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| | Exempt Receipts, to redeem the Series C July 2055 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series C July 2055 PAC Term Bonds)).<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series C July 2055 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2025 Series F, G and H** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2025 Series F Bonds (the “Tax-Exempt Receipts”) to redeem outstanding 2025 Series F Bonds (the “Tax-Exempt Series Bonds”) selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>May 21, 2025 to June 30, 2025 — 3.15<br>July 1, 2025 to June 30, 2026 — 5.05<br>July 1, 2026 to June 30, 2027 — 5.36<br>July 1, 2027 to June 30, 2028 — 6.91<br>July 1, 2028 to June 30, 2029 — 8.31<br>July 1, 2029 to June 30, 2030 — 9.15<br>July 1, 2030 to June 30, 2031 — 9.53<br>July 1, 2031 to June 30, 2032 — 10.29<br>July 1, 2032 to June 30, 2033 — 10.63<br>July 1, 2033 to June 30 2034 — 11.77<br>July 1, 2034 to April 30, 2035 — 11.93<br>May 1, 2035 and thereafter — 100.00 |

| | |
|---|---|
| | Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series F January 2056 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series F January 2056 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series F January 2056 PAC Term Bonds)).<br><br>Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2025 Series G Bonds and the 2025 Series H Bonds (the "Taxable Receipts") in excess of scheduled principal payments on the 2025 Series G Bonds and the 2025 Series H Bonds (the "Taxable Series Bonds") must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series F January 2056 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series F January 2056 PAC Term Bonds)).<br><br><u>Excess Revenues:</u><br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series F January 2056 PAC Term Bonds beyond their cumulative redemption schedule). |

**Residential Housing Finance Bond Resolution**
**Summary of Special Redemption Provisions**
**Information as of December 31, 2025**

| **Residential Housing Finance 2025 Series I and J** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>Prepayments and scheduled repayments from the Program Loans backing Program Securities and the Monthly Payment Loans in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series I January 2056 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem any Series Bonds (other than the Series I January 2056 PAC Term Bonds) selected by Agency option, and then, if no Series Bonds are outstanding other than the Series I January 2056 PAC Term Bonds, may be applied to redeem any outstanding Bonds, including the Series I January 2056 PAC Term Bonds.<br><br>Excess Revenues:<br>Any outstanding Bonds at Agency option including the Series Bonds (other than the Series I January 2056 PAC Term Bonds beyond their cumulative redemption schedule). |

| **Residential Housing Finance 2025 Series K, L, M and N** | |
|---|---|
| Call From Unexpended Proceeds | N/A |
| Call Date From Unexpended Proceeds | N/A |
| Call Priority From Unexpended Proceeds | N/A |
| Call From Prepayments or Excess Revenue | Yes |
| Call Date From Prepayments or Excess Revenue | Anytime |
| Call Priority From Prepayments or Excess Revenue | Prepayments:<br>To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below, prepayments and scheduled repayments from Program Loans backing Program Securities, allocable to 2025 Series K Bonds and the 2025 Series L Bonds (the "Tax-Exempt Receipts") to redeem outstanding 2025 Series K Bonds and the 2025 Series L Bonds (the "Tax-Exempt Series Bonds") selected by the Agency.<br><br>10-Year Rule Requirements<br><br>Dates — Percentages<br>October 16, 2025 to June 30, 2026 — 28.21<br>July 1, 2026 to June 30, 2027 — 29.72<br>July 1, 2027 to June 30, 2028 — 35.40<br>July 1, 2028 to June 30, 2029 — 41.19 |

| | |
|---|---|
| July 1, 2029 to June 30, 2030 | 43.68 |
| July 1, 2030 to June 30, 2031 | 44.36 |
| July 1, 2031 to June 30, 2032 | 50.85 |
| July 1, 2032 to June 30, 2033 | 52.22 |
| July 1, 2033 to June 30, 2034 | 57.16 |
| July 1, 2034 to June 30, 2035 | 59.55 |
| July 1, 2035 and thereafter | 100.00 |

Tax-Exempt Receipts in excess of scheduled principal payments on the Series Bonds must be applied first to redeem the Series L July 2056 PAC Term Bonds in accordance with the cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Tax-Exempt Series Bonds selected by Agency option (other than the Series L July 2056 PAC Term Bonds unless no other Tax-Exempt Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the Series L July 2056 PAC Term Bonds)).

Prepayments and scheduled repayments from the Program Loans backing Program Securities allocable to the 2025 Series L Bonds and the 2025 Series M Bonds (the “Taxable Receipts”) in excess of scheduled principal payments on the 2025 Series N Bonds and the 2025 Series O Bonds (the “Taxable Series Bonds”) must be applied first, if needed after applying the Tax-Exempt Receipts, to redeem the Series L July 2056 PAC Term Bonds in accordance with the cumulative redemption schedule, then to redeem Taxable Series Bonds selected by Agency option, and then, if no Taxable Series Bonds are outstanding, may be applied to redeem any outstanding Bonds at Agency option (including the Tax-Exempt Series Bonds (other than the Series L July 2056 PAC Term Bonds)).

Excess Revenues:
Any outstanding Bonds at Agency option including the Series Bonds (other than the Series L July 2056 PAC Term Bonds beyond their cumulative redemption schedule).

# Residential Housing Finance Bond Resolution
# Tax Restricted Prepayments and Repayments
# Information as of December 31, 2025

**RHFB 2013 ABC**

| Date | Percent |
|---|---|
| 12/31/2025 | 100.00% |

**RHFB 2014 CDE**

| Date | Percent |
|---|---|
| 12/31/2025 | 100.00% |

**RHFB 2015 ABCD**

| Date | Percent |
|---|---|
| 12/31/2025 | 100.00% |

**RHFB 2015 EFG**

| Date | Percent |
|---|---|
| 12/31/2025 | 100.00% |

**RHFB 2016 AB[1]**

| Date | Percent |
|---|---|
| 12/31/2025 | 47.22% |
| 06/22/2026 | 100.00% |

**RHFB 2016 DEF**

| Date | Percent |
|---|---|
| 12/31/2025 | 60.83% |
| 12/22/2026 | 100.00% |

**RHFB 2017 ABC**

| Date | Percent |
|---|---|
| 12/31/2025 | 85.40% |
| 07/01/2026 | 85.82% |
| 07/19/2027 | 100.00% |

**RHFB 2017 DEF**

| Date | Percent |
|---|---|
| 12/31/2025 | 39.84% |
| 07/01/2026 | 40.37% |
| 12/21/2027 | 100.00% |

**RHFB 2018 ABD[2]**

| Date | Percent |
|---|---|
| 12/31/2025 | 51.93% |
| 07/01/2026 | 54.65% |
| 07/28/2028 | 100.00% |

**RHFB 2018 EFH[3]**

| Date | Percent |
|---|---|
| 12/31/2025 | 34.92% |
| 07/01/2026 | 36.13% |
| 07/01/2027 | 37.74% |
| 12/12/2028 | 100.00% |

**RHFB 2019 ABD[4]**

| Date | Percent |
|---|---|
| 12/31/2025 | 34.90% |
| 07/01/2026 | 35.15% |
| 07/01/2027 | 36.12% |
| 04/11/2029 | 100.00% |

**RHFB 2019 EF[5]**

| Date | Percent |
|---|---|
| 12/31/2025 | 53.52% |
| 07/01/2026 | 56.29% |
| 07/01/2027 | 62.27% |
| 07/01/2028 | 64.44% |
| 09/11/2029 | 100.00% |

1 Although the RHFB 2016 AB Bonds were issued with the RHFB 2016 Series C Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments from the Transferred Tax-Exempt Loans, the Transferred Tax-Exempt Participation Loans and the Program Loans backing Program Securities acquired with proceeds of the 2016 Series B Bonds. The prepayments and repayments from the Transferred Taxable Loans are not tax-restricted, but are dedicated to payment of the 2016 Series C Bonds.

2 Although the RHFB 2018 ABD Bonds were issued with the RHFB 2018 Series C Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments from the Transferred Program Loans and the Program Loans backing Program Securities acquired with proceeds of the 2018 Series ABD Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2018 Series C Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series C Bonds.

3 Although the RHFB 2018 EFH Bonds were issued with the RHFB 2018 Series G Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2018 Series EFH Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2018 Series G Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series G Bonds.

4 Although the RHFB 2019 ABD Bonds were issued with the RHFB 2019 Series C Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments from the Transferred Program Loans and the Program Loans backing Program Securities acquired with proceeds of the 2019 Series ABD Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2019 Series C Bonds are not tax-restricted, but are dedicated to payment of the 2019 Series C Bonds.

5 Although the RHFB 2019 EF Bonds were issued with the RHFB 2019 Series G (Taxable) and 2019 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2019 Series EF Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2019 Series GH Bonds are not tax-restricted, but are dedicated to payment of the 2019 Series GH Bonds.

# Residential Housing Finance Bond Resolution
# Tax Restricted Prepayments and Repayments
# Information as of December 31, 2025

MINNESOTA HOUSING

**RHFB 2020 AB[6]**

| Date | Percent |
|---|---|
| 12/31/2025 | 53.79% |
| 07/01/2026 | 57.27% |
| 07/01/2027 | 63.60% |
| 07/01/2028 | 68.01% |
| 02/18/2030 | 100.00% |

**RHFB 2020 DE**

| Date | Percent |
|---|---|
| 12/31/2025 | 49.80% |
| 07/01/2026 | 52.39% |
| 07/01/2027 | 59.24% |
| 07/01/2028 | 66.86% |
| 06/24/2030 | 100.00% |

**RHFB 2020 FG**

| Date | Percent |
|---|---|
| 12/31/2025 | 70.91% |
| 07/01/2026 | 75.46% |
| 07/01/2027 | 87.06% |
| 07/01/2028 | 98.68% |
| 07/01/2029 | 99.78% |
| 06/01/2030 | 100.00% |

**RHFB 2020 HI**

| Date | Percent |
|---|---|
| 12/31/2025 | 68.73% |
| 07/01/2026 | 73.59% |
| 07/01/2027 | 84.93% |
| 07/01/2028 | 97.72% |
| 07/01/2029 | 99.33% |
| 12/01/2030 | 100.00% |

**RHFB 2021 AB**

| Date | Percent |
|---|---|
| 12/31/2025 | 68.10% |
| 07/01/2026 | 72.69% |
| 07/01/2027 | 83.39% |
| 07/01/2028 | 94.97% |
| 07/01/2029 | 97.01% |
| 03/01/2031 | 100.00% |

**RHFB 2021CD**

| Date | Percent |
|---|---|
| 12/31/2025 | 51.85% |
| 07/01/2026 | 54.27% |
| 07/01/2027 | 60.56% |
| 07/01/2028 | 66.53% |
| 07/01/2029 | 69.61% |
| 06/01/2031 | 100.00% |

**RHFB 2021EF**

| Date | Percent |
|---|---|
| 12/31/2025 | 51.20% |
| 07/01/2026 | 53.67% |
| 07/01/2027 | 61.41% |
| 07/01/2028 | 68.52% |
| 07/01/2029 | 71.13% |
| 09/01/2031 | 100.00% |

**RHFB 2021 GH[7]**

| Date | Percent |
|---|---|
| 12/31/2025 | 33.54% |
| 07/01/2026 | 34.78% |
| 07/01/2027 | 38.64% |
| 07/01/2028 | 40.89% |
| 07/01/2029 | 42.48% |
| 07/01/2030 | 43.12% |
| 12/01/2031 | 100.00% |

**RHFB 2022 A[8]**

| Date | Percent |
|---|---|
| 12/31/2025 | 21.68% |
| 07/01/2026 | 22.95% |
| 07/01/2027 | 27.79% |
| 07/01/2028 | 31.40% |
| 07/01/2029 | 32.09% |
| 07/01/2030 | 32.41% |
| 02/01/2032 | 100.00% |

**RHFB 2022 C[9]**

| Date | Percent |
|---|---|
| 12/31/2025 | 14.53% |
| 07/01/2026 | 15.71% |
| 07/01/2027 | 19.29% |
| 07/01/2028 | 22.45% |
| 07/01/2029 | 25.61% |
| 07/01/2030 | 26.81% |
| 03/01/2032 | 100.00% |

6 Although the RHFB 2020 AB Bonds were issued with the RHFB 2020 Series C (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2020 Series AB Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2020 Series C Bonds are not tax-restricted, but are dedicated to payment of the 2020 Series C Bonds.

7 Although the RHFB 2021 GH Bonds were issued with the RHFB 2021 Series I (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2021 Series GH Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2021 Series I Bonds are not tax-restricted, but are dedicated to payment of the 2021 Series I Bonds.

8 Although the RHFB 2022 A Bonds were issued with the RHFB 2022 Series B (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2022 Series A Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2022 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2022 Series B Bonds.

9 Although the RHFB 2022 C Bonds were issued with the RHFB 2022 Series D (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2022 Series C Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2022 Series D Bonds are not tax-restricted.

# Residential Housing Finance Bond Resolution
# Tax Restricted Prepayments and Repayments
# Information as of December 31, 2025

| RHFB 2022 I[10] | |
|---|---|
| Date | Percent |
| 12/31/2025 | 47.28% |
| 07/01/2026 | 49.77% |
| 07/01/2027 | 55.53% |
| 07/01/2028 | 79.81% |
| 07/01/2029 | 92.54% |
| 07/01/2030 | 95.97% |
| 07/01/2031 | 99.02% |
| 03/01/2032 | 100.00% |

| RHFB 2022 LM[11] | |
|---|---|
| Date | Percent |
| 12/31/2025 | 67.96% |
| 07/01/2026 | 71.95% |
| 07/01/2027 | 82.35% |
| 07/01/2028 | 87.15% |
| 07/01/2029 | 88.33% |
| 07/01/2030 | 88.60% |
| 07/01/2031 | 89.15% |
| 12/01/2032 | 100.00% |

| RHFB 2023 AB[12] | |
|---|---|
| Date | Percent |
| 12/31/2025 | 44.40% |
| 07/01/2026 | 46.39% |
| 07/01/2027 | 57.98% |
| 07/01/2028 | 66.99% |
| 07/01/2029 | 70.53% |
| 07/01/2030 | 71.53% |
| 07/01/2031 | 75.51% |
| 03/01/2033 | 100.00% |

| RHFB 2023 D[13] | |
|---|---|
| Date | Percent |
| 12/31/2025 | 8.44% |
| 07/01/2027 | 11.19% |
| 07/01/2028 | 12.92% |
| 07/01/2029 | 13.84% |
| 07/01/2030 | 14.07% |
| 07/01/2031 | 14.37% |
| 05/01/2033 | 100.00% |

10 Although the RHFB 2022 I Bonds were issued with the RHFB 2022 Series J (Taxable) and Series K (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2022 Series I Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2022 Series J Bonds and 2022 Series K Bonds are not tax-restricted.

11 Although the RHFB 2022 LM Bonds were issued with the RHFB 2022 Series N (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2022 Series LM Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2022 Series N Bonds are not tax-restricted.

12 Although the RHFB 2023 AB Bonds were issued with the RHFB 2023 Series C (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series AB Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series C Bonds are not tax-restricted.

13 Although the RHFB 2023 D Bonds were issued with the RHFB 2023 Series E (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series D Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series E Bonds are not tax-restricted.

# Residential Housing Finance Bond Resolution
# Tax Restricted Prepayments and Repayments
# Information as of December 31, 2025

MINNESOTA HOUSING

| RHFB 2023 F[14] | |
|---|---|
| Date | Percent |
| 12/31/2025 | 10.35% |
| 07/01/2026 | 15.69% |
| 07/01/2027 | 21.91% |
| 07/01/2028 | 25.49% |
| 07/01/2029 | 26.73% |
| 07/01/2030 | 27.14% |
| 07/01/2031 | 30.87% |
| 07/01/2033 | 100.00% |

| RHFB 2023 NO[15] | |
|---|---|
| Date | Percent |
| 12/31/2025 | 22.70% |
| 07/01/2026 | 30.19% |
| 07/01/2027 | 32.32% |
| 07/01/2028 | 34.60% |
| 07/01/2029 | 35.95% |
| 07/01/2030 | 36.80% |
| 07/01/2031 | 38.65% |
| 10/01/2033 | 100.00% |

| RHFB 2023 R[16] | |
|---|---|
| Date | Percent |
| 12/31/2025 | 18.91% |
| 07/01/2026 | 30.23% |
| 07/01/2027 | 40.47% |
| 07/01/2028 | 49.25% |
| 07/01/2029 | 53.00% |
| 07/01/2030 | 54.43% |
| 07/01/2031 | 56.79% |
| 01/01/2032 | 61.95% |
| 11/01/2033 | 100.00% |

| RHFB 2024 A[17] | |
|---|---|
| Date | Percent |
| 12/31/2025 | 5.90% |
| 07/01/2026 | 9.72% |
| 07/01/2027 | 12.64% |
| 07/01/2028 | 16.32% |
| 07/01/2029 | 17.21% |
| 07/01/2030 | 17.53% |
| 07/01/2031 | 18.88% |
| 01/01/2032 | 19.84% |
| 02/01/2034 | 100.00% |

14 Although the RHFB 2023 F Bonds were issued with the RHFB 2023 Series G (Taxable) and Series H (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series F Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series G Bonds and 2023 Series H Bonds are not tax-restricted.

15 Although the RHFB 2023 NO Bonds were issued with the RHFB 2023 Series P (Taxable) and Series Q (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series NO Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series P Bonds and 2023 Series Q Bonds are not tax-restricted.

16 Although the RHFB 2023 R Bonds were issued with the RHFB 2023 Series S (Taxable) and Series T (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series R Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2023 Series S Bonds and 2023 Series T Bonds are not tax-restricted.

17 Although the RHFB 2024 A Bonds were issued with the RHFB 2024 Series B (Taxable) and the 2024 Series C (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series A Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series B Bonds and the 2024 Series C Bonds are not tax-restricted.

# Residential Housing Finance Bond Resolution
# Tax Restricted Prepayments and Repayments
# Information as of December 31, 2025

| RHFB 2024 FG[18] | |
|---|---|
| Date | Percent |
| 12/31/2025 | 29.08% |
| 07/01/2026 | 29.35% |
| 05/01/2034 | 100.00% |

| RHFB 2024 L[19] | |
|---|---|
| Date | Percent |
| 12/31/2025 | 16.57% |
| 07/01/2026 | 17.93% |
| 07/01/2027 | 23.83% |
| 07/01/2028 | 28.80% |
| 07/01/2029 | 31.80% |
| 07/01/2030 | 32.66% |
| 07/01/2031 | 38.90% |
| 07/01/2032 | 39.68% |
| 07/01/2033 | 40.22% |
| 07/01/2034 | 100.00% |

| RHFB 2024 O[20] | |
|---|---|
| Date | Percent |
| 12/31/2025 | 5.81% |
| 07/01/2026 | 6.13% |
| 07/01/2027 | 7.60% |
| 07/01/2028 | 9.12% |
| 07/01/2029 | 9.73% |
| 07/01/2030 | 10.03% |
| 07/01/2031 | 10.82% |
| 07/01/2032 | 10.92% |
| 07/01/2033 | 11.37% |
| 08/01/2034 | 100.00% |

| RHFB 2024 TU[21] | |
|---|---|
| Date | Percent |
| 12/31/2025 | 32.46% |
| 07/01/2026 | 33.88% |
| 07/01/2027 | 37.87% |
| 07/01/2028 | 41.18% |
| 07/01/2029 | 42.95% |
| 07/01/2030 | 43.64% |
| 07/01/2031 | 48.04% |
| 07/01/2032 | 48.93% |
| 07/01/2033 | 51.05% |
| 12/01/2034 | 100.00% |

18 Although the RHFB 2024 FG Bonds were issued with the RHFB 2024 Series H (Taxable) and Series I (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series FG Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series H Bonds and 2024 Series I Bonds are not tax-restricted.

19 Although the RHFB 2024 L Bonds were issued with the RHFB 2024 Series M (Taxable) and Series N (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series L Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series M Bonds and 2024 Series N Bonds are not tax-restricted.

20 Although the RHFB 2024 O Bonds were issued with the RHFB 2024 Series P (Taxable) and Series Q (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series O Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series P Bonds and 2024 Series Q Bonds are not tax-restricted.

21 Although the RHFB 2024 TU Bonds were issued with the RHFB 2024 Series V (Taxable) and Series W (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series TU Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2024 Series V Bonds and 2024 Series W Bonds are not tax-restricted.

# Residential Housing Finance Bond Resolution
# Tax Restricted Prepayments and Repayments
# Information as of December 31, 2025

| RHFB 2025 C[22] | |
|---|---|
| Date | Percent |
| 12/31/2025 | 7.31% |
| 07/01/2026 | 7.73% |
| 07/01/2027 | 9.82% |
| 07/01/2028 | 12.56% |
| 07/01/2029 | 13.50% |
| 07/01/2030 | 13.84% |
| 07/01/2031 | 15.31% |
| 07/01/2032 | 15.68% |
| 07/01/2033 | 16.94% |
| 03/01/2035 | 100.00% |

| RHFB 2025 F[23] | |
|---|---|
| Date | Percent |
| 12/31/2025 | 5.05% |
| 07/01/2026 | 5.36% |
| 07/01/2027 | 6.91% |
| 07/01/2028 | 8.31% |
| 07/01/2029 | 9.15% |
| 07/01/2030 | 9.53% |
| 07/01/2031 | 10.29% |
| 07/01/2032 | 10.63% |
| 07/01/2033 | 11.77% |
| 07/01/2034 | 11.93% |
| 05/01/2035 | 100.00% |

| RHFB 2025 LM[24] | |
|---|---|
| Date | Percent |
| 12/31/2025 | 28.21% |
| 07/01/2026 | 29.72% |
| 07/01/2027 | 35.40% |
| 07/01/2028 | 41.19% |
| 07/01/2029 | 43.68% |
| 07/01/2030 | 44.36% |
| 07/01/2031 | 50.85% |
| 07/01/2032 | 52.22% |
| 07/01/2033 | 57.16% |
| 07/01/2034 | 59.55% |
| 07/01/2035 | 100.00% |

22 Although the RHFB 2025 C Bonds were issued with the RHFB 2025 Series D (Taxable) and Series E (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2025 Series C Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2025 Series D Bonds and 2025 Series E Bonds are not tax-restricted.

23 Although the RHFB 2025 F Bonds were issued with the RHFB 2025 Series G (Taxable) and Series H (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2025 Series F Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2025 Series G Bonds and 2025 Series H Bonds are not tax-restricted.

24 Although the RHFB 2025 LM Bonds were issued with the RHFB 2025 Series N (Taxable) and Series O (Taxable), the percentages shown above relate only to the prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2025 Series LM Bonds. The prepayments and repayments from the Program Loans backing Program Securities acquired with proceeds of the 2025 Series N Bonds and 2025 Series O Bonds are not tax-restricted.

# Residential Housing Finance Bond Resolution
## Investments
## Information as of December 31, 2025

| Series | Fund | Investment Type | Maturity Date | Interest Rate | Par |
|---|---|---|---|---|---|
| None | Revenue | FHLMC | 3/15/2031 | 6.75000 % | $ 826,000.00 |
| None | Revenue | GNMA II POOL #755715 | 12/20/2040 | 4.00000 | 84,157.69 |
| None | Revenue | GNMA II POOL #755735 | 1/20/2041 | 3.37500 | 99,564.19 |
| None | Revenue | GNMA II POOL #755737 | 1/20/2041 | 3.87500 | 141,777.79 |
| None | Revenue | FNMA POOL #AU7184 | 5/1/2043 | 3.00000 | 149,768.17 |
| None | Revenue | FNMA POOL #AT7540 | 7/1/2043 | 2.90000 | 211,548.98 |
| None | Revenue | Government Money Market Fund | Daily | 3.69292 | 62,477,317.64 |
| 07M | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 228,737.25 |
| 07M | Debt Service Reserve | Transamerica Life Insurance Company Inv. Agmt. | 7/1/2048 | 5.26000 | 208,650.00 |
| 07M | Redemption | Government Money Market Fund | Daily | 3.69292 | 255,000.00 |
| 07M | Revenue | Government Money Market Fund | Daily | 3.69292 | 55,741.18 |
| 13ABC | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 218,155.00 |
| 13ABC | Debt Service Reserve | FNMA POOL #AT7541 | 7/1/2043 | 3.02500 | 212,016.79 |
| 13ABC | Debt Service Reserve | Government Money Market Fund | Daily | 3.69292 | 125,355.62 |
| 13ABC | Redemption | Government Money Market Fund | Daily | 3.69292 | 560,000.00 |
| 13ABC | Revenue | Government Money Market Fund | Daily | 3.69292 | 306,660.03 |
| 14CDE | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 472,883.75 |
| 14CDE | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,595,000.00 |
| 14CDE | Debt Service Reserve | Government Money Market Fund | Daily | 3.69292 | 744,750.00 |
| 14CDE | Redemption | Government Money Market Fund | Daily | 3.69292 | 755,000.00 |
| 14CDE | Revenue | Government Money Market Fund | Daily | 3.69292 | 915,415.13 |
| 15ABCD | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 163,728.97 |
| 15ABCD | Debt Service Reserve | FNMA POOL #AT7535 | 6/1/2043 | 2.77500 | 165,085.80 |
| 15ABCD | Debt Service Reserve | FNMA POOL #AU3005 | 6/1/2043 | 2.90000 | 123,797.19 |
| 15ABCD | Debt Service Reserve | GNMA II POOL #AC8310 | 1/20/2043 | 2.50000 | 44,629.07 |
| 15ABCD | Redemption | Government Money Market Fund | Daily | 3.69292 | 1,410,000.00 |
| 15ABCD | Revenue | Government Money Market Fund | Daily | 3.69292 | 445,544.45 |
| 15EFG | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 372,336.57 |
| 15EFG | Debt Service Reserve | FNMA POOL #AH099 | 12/1/2040 | 3.45000 | 78,062.81 |
| 15EFG | Debt Service Reserve | Government Money Market Fund | Daily | 3.69292 | 708,237.19 |
| 15EFG | Redemption | Government Money Market Fund | Daily | 3.69292 | 1,980,000.00 |
| 15EFG | Revenue | Government Money Market Fund | Daily | 3.69292 | 215,602.87 |
| 16ABC | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 303,275.00 |
| 16ABC | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 545,000.00 |
| 16ABC | Debt Service Reserve | FNMA POOL #AT9856 | 6/1/2043 | 2.65000 | 27,427.58 |
| 16ABC | Debt Service Reserve | FNMA POOL #AH5520 | 12/1/2040 | 3.45000 | 186,549.22 |
| 16ABC | Debt Service Reserve | GNMA II POOL #AC8376 | 2/20/2043 | 2.87500 | 304,736.11 |
| 16ABC | Debt Service Reserve | Government Money Market Fund | Daily | 3.69292 | 40,075.60 |

# Residential Housing Finance Bond Resolution
## Investments
## Information as of December 31, 2025

| Series | Fund | Investment Type | Maturity Date | Interest Rate | Par |
|---|---|---|---|---|---|
| 16ABC | Redemption | Government Money Market Fund | Daily | 3.69292 % | $ 120,000.00 |
| 16ABC | Revenue | Government Money Market Fund | Daily | 3.69292 | 453,789.99 |
| 16DEF | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 472,135.80 |
| 16DEF | Debt Service Reserve | Government Money Market Fund | Daily | 3.69292 | 270,285.60 |
| 16DEF | Redemption | Government Money Market Fund | Daily | 3.69292 | 1,940,000.00 |
| 16DEF | Revenue | Government Money Market Fund | Daily | 3.69292 | 441,983.21 |
| 17ABC | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 445,644.76 |
| 17ABC | Debt Service Reserve | Government Money Market Fund | Daily | 3.69292 | 453,363.75 |
| 17ABC | Redemption | Government Money Market Fund | Daily | 3.69292 | 2,180,000.00 |
| 17ABC | Revenue | Government Money Market Fund | Daily | 3.69292 | 174,189.41 |
| 17DEF | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 549,374.92 |
| 17DEF | Debt Service Reserve | Government Money Market Fund | Daily | 3.69292 | 199,877.34 |
| 17DEF | Redemption | Government Money Market Fund | Daily | 3.69292 | 2,540,000.00 |
| 17DEF | Revenue | Government Money Market Fund | Daily | 3.69292 | 290,927.75 |
| 18ABCD | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 106,073.29 |
| 18ABCD | Debt Service Reserve | Government Money Market Fund | Daily | 3.69292 | 97,671.18 |
| 18ABCD | Redemption | Government Money Market Fund | Daily | 3.69292 | 370,000.00 |
| 18ABCD | Revenue | Government Money Market Fund | Daily | 3.69292 | 766,168.41 |
| 18EFGH | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 313,721.61 |
| 18EFGH | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 5,000.00 |
| 18EFGH | Redemption | Government Money Market Fund | Daily | 3.69292 | 325,000.00 |
| 18EFGH | Revenue | Government Money Market Fund | Daily | 3.69292 | 987,212.23 |
| 19ABCD | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 769,211.41 |
| 19ABCD | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 15,000.00 |
| 19ABCD | Debt Service Reserve | Government Money Market Fund | Daily | 3.69292 | 238,406.98 |
| 19ABCD | Redemption | Government Money Market Fund | Daily | 3.69292 | 415,000.00 |
| 19ABCD | Revenue | Government Money Market Fund | Daily | 3.69292 | 699,934.87 |
| 19EFGH | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 1,351,509.81 |
| 19EFGH | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 580,000.00 |
| 19EFGH | Redemption | Government Money Market Fund | Daily | 3.69292 | 2,225,000.00 |
| 19EFGH | Revenue | Government Money Market Fund | Daily | 3.69292 | 840,022.01 |
| 20ABC | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 1,523,728.50 |
| 20ABC | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,547,500.00 |
| 20ABC | Redemption | Government Money Market Fund | Daily | 3.69292 | 665,000.00 |
| 20ABC | Revenue | Government Money Market Fund | Daily | 3.69292 | 927,533.33 |
| 20DE | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 1,109,956.25 |
| 20DE | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,295,000.00 |
| 20DE | Redemption | Government Money Market Fund | Daily | 3.69292 | 190,000.00 |

# Residential Housing Finance Bond Resolution
## Investments
## Information as of December 31, 2025

| Series | Fund | Investment Type | Maturity Date | Interest Rate | Par |
|---|---|---|---|---|---|
| 20DE | Revenue | Government Money Market Fund | Daily | 3.69292 % | $ 821,615.70 |
| 20FG | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 1,018,576.25 |
| 20FG | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,035,000.00 |
| 20FG | Redemption | Government Money Market Fund | Daily | 3.69292 | 280,000.00 |
| 20FG | Revenue | Government Money Market Fund | Daily | 3.69292 | 905,799.75 |
| 20HI | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 989,821.25 |
| 20HI | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,195,000.00 |
| 20HI | Redemption | Government Money Market Fund | Daily | 3.69292 | 515,000.00 |
| 20HI | Revenue | Government Money Market Fund | Daily | 3.69292 | 1,158,825.61 |
| 21AB | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 1,119,110.63 |
| 21AB | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,320,000.00 |
| 21AB | Redemption | Government Money Market Fund | Daily | 3.69292 | 585,000.00 |
| 21AB | Revenue | Government Money Market Fund | Daily | 3.69292 | 1,157,255.61 |
| 21CD | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 1,531,209.38 |
| 21CD | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 2,295,000.00 |
| 21CD | Redemption | Government Money Market Fund | Daily | 3.69292 | 295,000.00 |
| 21CD | Revenue | Government Money Market Fund | Daily | 3.69292 | 1,294,147.51 |
| 21EF | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 1,333,938.75 |
| 21EF | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,775,000.00 |
| 21EF | Redemption | Government Money Market Fund | Daily | 3.69292 | 355,000.00 |
| 21EF | Revenue | Government Money Market Fund | Daily | 3.69292 | 1,264,782.07 |
| 21GHI | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 1,767,018.25 |
| 21GHI | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 2,112,500.00 |
| 21GHI | Redemption | Government Money Market Fund | Daily | 3.69292 | 875,000.00 |
| 21GHI | Revenue | Government Money Market Fund | Daily | 3.69292 | 1,305,296.39 |
| 22AB | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 1,098,667.50 |
| 22AB | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,725,000.00 |
| 22AB | Redemption | Government Money Market Fund | Daily | 3.69292 | 740,000.00 |
| 22AB | Revenue | Government Money Market Fund | Daily | 3.69292 | 496,894.78 |
| 22CD | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 2,165,159.42 |
| 22CD | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,940,000.00 |
| 22CD | Redemption | Government Money Market Fund | Daily | 3.69292 | 1,680,000.00 |
| 22CD | Revenue | Government Money Market Fund | Daily | 3.69292 | 24,919.91 |
| 22EF | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 2,752,528.03 |
| 22EF | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 3,040,000.00 |
| 22EF | Redemption | Government Money Market Fund | Daily | 3.69292 | 1,135,000.00 |
| 22EF | Revenue | Government Money Market Fund | Daily | 3.69292 | 420,148.58 |
| 22GH | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 2,789,009.93 |

# Residential Housing Finance Bond Resolution
## Investments
## Information as of December 31, 2025

| Series | Fund | Investment Type | Maturity Date | Interest Rate | Par |
|---|---|---|---|---|---|
| 22GH | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 % | $ 1,170,000.00 |
| 22GH | Redemption | Government Money Market Fund | Daily | 3.69292 | 1,240,000.00 |
| 22GH | Revenue | Government Money Market Fund | Daily | 3.69292 | 725,580.95 |
| 22IJK | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 1,975,412.88 |
| 22IJK | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 855,000.00 |
| 22IJK | Redemption | Government Money Market Fund | Daily | 3.69292 | 1,590,000.00 |
| 22IJK | Revenue | Government Money Market Fund | Daily | 3.69292 | 797,330.84 |
| 22LMN | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 3,691,570.23 |
| 22LMN | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,200,000.00 |
| 22LMN | Redemption | Government Money Market Fund | Daily | 3.69292 | 2,425,000.00 |
| 22LMN | Revenue | Government Money Market Fund | Daily | 3.69292 | 2,726,968.44 |
| 23ABC | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 2,201,143.63 |
| 23ABC | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 950,000.00 |
| 23ABC | Excess Revenue | Government Money Market Fund | Daily | 3.69292 | 72,113.46 |
| 23ABC | Redemption | Government Money Market Fund | Daily | 3.69292 | 2,210,000.00 |
| 23ABC | Revenue | Government Money Market Fund | Daily | 3.69292 | 1,808,011.97 |
| 23DE | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 2,742,119.77 |
| 23DE | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,050,000.00 |
| 23DE | Redemption | Government Money Market Fund | Daily | 3.69292 | 1,800,000.00 |
| 23DE | Revenue | Government Money Market Fund | Daily | 3.69292 | 1,635,074.64 |
| 23FG | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 3,625,485.44 |
| 23FG | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,215,000.00 |
| 23FG | Redemption | Government Money Market Fund | Daily | 3.69292 | 1,950,000.00 |
| 23FG | Revenue | Government Money Market Fund | Daily | 3.69292 | 3,448,446.08 |
| 23HI | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 2,288,211.57 |
| 23HI | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,035,000.00 |
| 23HI | Redemption | Government Money Market Fund | Daily | 3.69292 | 780,000.00 |
| 23HI | Revenue | Government Money Market Fund | Daily | 3.69292 | 1,924,040.50 |
| 23JK | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 3,831,642.04 |
| 23JK | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,715,000.00 |
| 23JK | Redemption | Government Money Market Fund | Daily | 3.69292 | 1,090,000.00 |
| 23JK | Revenue | Government Money Market Fund | Daily | 3.69292 | 2,279,549.86 |
| 23LM | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 2,326,378.82 |
| 23LM | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 950,000.00 |
| 23LM | Redemption | Government Money Market Fund | Daily | 3.69292 | 2,010,000.00 |
| 23LM | Revenue | Government Money Market Fund | Daily | 3.69292 | 3,032,434.80 |
| 23NOPQ | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 3,721,465.45 |
| 23NOPQ | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,425,000.00 |

# Residential Housing Finance Bond Resolution
## Investments
## Information as of December 31, 2025

| Series | Fund | Investment Type | Maturity Date | Interest Rate | Par |
|---|---|---|---|---|---|
| 23NOPQ | Redemption | Government Money Market Fund | Daily | 3.69292 % | $ 3,645,000.00 |
| 23NOPQ | Revenue | Government Money Market Fund | Daily | 3.69292 | 4,216,026.07 |
| 23RST | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 4,629,159.26 |
| 23RST | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 920,000.00 |
| 23RST | Redemption | Government Money Market Fund | Daily | 3.69292 | 470,000.00 |
| 23RST | Revenue | Government Money Market Fund | Daily | 3.69292 | 6,447,768.04 |
| 23UV | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 1,746,402.65 |
| 23UV | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 315,000.00 |
| 23UV | Redemption | Government Money Market Fund | Daily | 3.69292 | 635,000.00 |
| 23UV | Revenue | Government Money Market Fund | Daily | 3.69292 | 3,220,339.53 |
| 24ABC | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 3,335,444.63 |
| 24ABC | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 870,000.00 |
| 24ABC | Redemption | Government Money Market Fund | Daily | 3.69292 | 255,000.00 |
| 24ABC | Revenue | Government Money Market Fund | Daily | 3.69292 | 2,410,344.83 |
| 24DE | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 1,900,640.01 |
| 24DE | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 555,000.00 |
| 24DE | Redemption | Government Money Market Fund | Daily | 3.69292 | 1,270,000.00 |
| 24DE | Revenue | Government Money Market Fund | Daily | 3.69292 | 2,020,919.61 |
| 24FGHI | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 3,261,465.09 |
| 24FGHI | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 920,000.00 |
| 24FGHI | Redemption | Government Money Market Fund | Daily | 3.69292 | 1,600,000.00 |
| 24FGHI | Revenue | Government Money Market Fund | Daily | 3.69292 | 2,022,942.12 |
| 24JK | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 2,018,972.60 |
| 24JK | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 630,000.00 |
| 24JK | Redemption | Government Money Market Fund | Daily | 3.69292 | 1,125,000.00 |
| 24JK | Revenue | Government Money Market Fund | Daily | 3.69292 | 1,700,403.35 |
| 24LMN | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 6,113,113.57 |
| 24LMN | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,375,000.00 |
| 24LMN | Redemption | Government Money Market Fund | Daily | 3.69292 | 1,280,000.00 |
| 24LMN | Revenue | Government Money Market Fund | Daily | 3.69292 | 1,978,489.33 |
| 24OPQ | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 6,166,727.26 |
| 24OPQ | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,265,000.00 |
| 24OPQ | Redemption | Government Money Market Fund | Daily | 3.69292 | 470,000.00 |
| 24OPQ | Revenue | Government Money Market Fund | Daily | 3.69292 | 1,972,503.88 |
| 24RS | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 1,873,235.66 |
| 24RS | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 455,000.00 |
| 24RS | Cost of Issuance | Government Money Market Fund | Daily | 3.69292 | 40,959.40 |
| 24RS | Redemption | Government Money Market Fund | Daily | 3.69292 | 830,000.00 |

# Residential Housing Finance Bond Resolution
## Investments
## Information as of December 31, 2025

| Series | Fund | Investment Type | Maturity Date | Interest Rate | Par |
|---|---|---|---|---|---|
| 24RS | Revenue | Government Money Market Fund | Daily | 3.69292 % | $ 3,069,054.53 |
| 24TUVW | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 6,645,221.47 |
| 24TUVW | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,220,000.00 |
| 24TUVW | Redemption | Government Money Market Fund | Daily | 3.69292 | 825,000.00 |
| 24TUVW | Revenue | Government Money Market Fund | Daily | 3.69292 | 2,701,827.03 |
| 25AB | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 2,264,431.50 |
| 25AB | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 635,000.00 |
| 25AB | Cost of Issuance | Government Money Market Fund | Daily | 3.69292 | 18,213.00 |
| 25AB | Redmption | Government Money Market Fund | Daily | 3.69292 | 470,000.00 |
| 25AB | Revenue | Government Money Market Fund | Daily | 3.69292 | 727,986.15 |
| 25CDE | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 5,627,780.48 |
| 25CDE | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 1,110,000.00 |
| 25CDE | Redemption | Government Money Market Fund | Daily | 3.69292 | 60,000.00 |
| 25CDE | Revenue | Government Money Market Fund | Daily | 3.69292 | 1,109,463.38 |
| 25FGH | Acquisition | Government Money Market Fund | Daily | 3.69292 | 441,506.63 |
| 25FGH | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 4,634,844.32 |
| 25FGH | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 500,000.00 |
| 25FGH | Redemption | Government Money Market Fund | Daily | 3.69292 | 310,000.00 |
| 25FGH | Revenue | Government Money Market Fund | Daily | 3.69292 | 524,790.40 |
| 25IJ | Acquisition | Government Money Market Fund | Daily | 3.69292 | 38,003.90 |
| 25IJ | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 2,062,543.73 |
| 25IJ | Bond Fund Principal | Government Money Market Fund | Daily | 3.69292 | 322,500.00 |
| 25IJ | Cost of Issuance | Government Money Market Fund | Daily | 3.69292 | 27,547.00 |
| 25IJ | Redemption | Government Money Market Fund | Daily | 3.69292 | 565,000.00 |
| 25IJ | Revenue | Government Money Market Fund | Daily | 3.69292 | 193,430.87 |
| 25KLMN | Acquisition | Government Money Market Fund | Daily | 3.69292 | 81,088,890.29 |
| 25KLMN | Bond Fund Interest | Government Money Market Fund | Daily | 3.69292 | 1,196,953.42 |
| 25KLMN | Cost of Issuance | Government Money Market Fund | Daily | 3.69292 | 82,209.00 |
| 25KLMN | Revenue | Government Money Market Fund | Daily | 3.69292 | 101,948.74 |
| | | Total | | | 420,013,019.45 |

At December 31, 2025 there are no notes payable to the Bond Resolution.

**Residential Housing Finance Bond Resolution**
**Debt Service Reserve Requirement**
**Information as of December 31, 2025**

**Debt Service Reserve Fund (all series combined)**

| Debt Service Reserve Requirement | Value (Per Resolution) |
|---|---|
| $4,483,288 | $4,212,686 |

[1] On December 1, 2025 there was $4,483,288 in the Debt Service Reserve Fund: $270,602 was transferred to Redemption Accounts on December 31, 2025 for bonds called for redemption on January 1, 2026 in anticipation of decreased Debt Service Reserve Requirement effective upon those redemptions.

Refer to the disclaimer on page A-1