Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2026
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TABLE OF CONTENTS

Homeownership Finance Bond Resolution

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Homeownership Finance Bond Resolution
Overview
Information as of March 31, 2026

Prior to 2010, the Agency issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the “NIBP”) in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds. As of July 1, 2021, all bonds that were issued under NIBP have been redeemed and all restrictions required by NIBP with respect to the Bond Resolution are no longer in effect.

In 2009, the Agency changed its single-family lending program from a “whole loan” to an “MBS” model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, “Program Securities”) instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution is available in the Official Statements relating to the outstanding Bonds.

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
Information as of
March 31, 2026

Series	Bonds Outstanding	Mortgage-Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass-Through Rate for Mortgage-Backed Securities (based on $ Amount Outstanding)
Contributed*	$ -	$ 859,453	$ -	4.62 %
2012A	4,532,510	5,215,357	-	3.47
2012B	10,174,943	10,678,475	-	3.30
2013A	12,770,416	13,354,583	-	2.93
2013B	9,447,776	9,392,168	-	3.99
2013C	5,996,164	5,971,295	-	2.86
2014A	2,811,852	2,800,651	-	3.98
2014BC	4,046,085	4,031,955	-	3.86
2014D	4,417,367	4,272,502	-	3.81
2015A	10,368,760	10,334,155	-	3.85
2015B	7,374,148	7,348,520	-	3.63
2015C	5,458,515	5,438,613	-	3.54
2015D	9,066,316	8,871,290	-	3.51
2016A	18,926,844	18,863,914	-	3.49
2016B	10,367,946	10,335,212	-	3.53
2016CD	15,918,194	15,857,919	-	3.21
2016EF	23,882,263	23,808,858	-	3.22
2016GH	14,665,013	14,619,366	-	3.10
2017AB	11,916,041	11,881,191	-	3.15
2017CD	13,541,556	13,440,218	-	3.33
2017EF	12,323,033	12,123,329	-	3.62
2017GH	35,024,980	34,750,942	-	3.61
2017IJ	30,380,273	30,282,338	-	3.55
2018AB	20,566,684	20,207,836	-	3.62
2018CD	13,631,792	13,426,668	-	3.68
2018EF	21,367,261	21,105,874	-	4.40
2018GH	15,013,616	14,980,107	-	4.52
2018IJ	13,385,609	13,357,450	-	4.55
2019AB	15,202,498	15,167,475	-	4.64
2019CD	13,325,303	13,296,736	-	4.50
2019E	10,433,054	10,345,678	-	4.38
2019F	16,664,712	16,463,216	-	4.31
2019G	31,822,427	31,754,390	-	4.26
2019H	14,908,590	14,723,525	-	3.98
2020A	22,021,403	21,827,158	-	3.20
2020BC	28,540,959	28,473,743	-	3.19
2020D	60,958,912	60,752,157	-	3.22
2020E	26,141,833	25,853,792	-	2.94
2021A	57,644,147	56,853,622	-	2.82
2021B	32,131,230	32,032,218	-	3.17
2021C	46,029,085	45,715,826	-	2.98
2021D	40,258,763	40,172,506	-	3.00
2022A	41,210,639	41,215,030	-	5.52
	814,669,512	$ 812,257,311	$ -	3.74 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of March 31, 2026. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities, including participation interests in a pool of mortgage-backed securities, that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds and, where applicable, their participation interests are noted.

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

MINNESOTA HOUSING

Contributed

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755741	GNMA II	3.625 %	$ 82,321	$ -
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	-
768528	GNMA II	4.000	101,562	-
761451	GNMA II	4.125	69,889	-
743370	GNMA II	4.250	256,379	-
755462	GNMA II	4.250	60,289	-
769127	GNMA II	4.250	1,701,363	188,390
768555	GNMA II	4.375	284,473	-
769197	GNMA II	4.375	224,633	69,963
743373	GNMA II	4.500	267,189	-
755739	GNMA II	4.500	272,460	-
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	-
755514	GNMA II	4.625	146,785	-
755545	GNMA II	4.750	286,549	-
755721	GNMA II	4.750	72,628	
735285	GNMA II	4.875	420,180	113,052
735310	GNMA II	4.875	194,728	-
735385	GNMA II	4.875	278,777	98,158
735441	GNMA II	4.875	430,828	67,246
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	-
743430	GNMA II	4.875	576,690	-
743604	GNMA II	4.875	304,610	42,694
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	-
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

MINNESOTA HOUSING

Contributed, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH3182	FNMA	3.500 %	$ 51,149	$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	-
AD6814	FNMA	4.875	99,180	-
AD8875	FNMA	4.875	145,091	32,875
AD8880	FNMA	4.875	91,875	-
AD9655	FNMA	4.875	54,242	-
AD9663	FNMA	4.875	70,680	-
AE2060	FNMA	4.875	125,575	-
AE2715	FNMA	4.875	139,481	81,917
AE4734	FNMA	4.875	205,623	-
AE4740	FNMA	4.875	69,684	46,758
AE6276	FNMA	4.875	157,006	-
AE6283	FNMA	4.875	87,802	57,831
AD3413	FNMA	4.937	109,346	60,571
AD3414	FNMA	5.062	110,620	-
Total Contributed			$ 10,110,976	$ 859,453

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2012A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	$ 76,637	$ -
AA0767	GNMA II	3.125	102,872	22,380
AA0790	GNMA II	3.125	636,708	172,143
AB1324	GNMA II	3.125	624,514	-
AA0197	GNMA II	3.250	1,578,888	133,467
AA0507	GNMA II	3.250	1,184,995	167,619
AA0605	GNMA II	3.250	1,631,521	451,735
AA0619	GNMA II	3.250	2,714,725	387,247
AA0641	GNMA II	3.250	2,000,323	66,628
AA0694	GNMA II	3.250	1,387,799	144,538
AA0743	GNMA II	3.250	1,258,241	131,624
AA0768	GNMA II	3.250	1,694,686	-
AA0791	GNMA II	3.250	1,226,421	150,918
AB1325	GNMA II	3.250	1,208,468	182,869
799955	GNMA II	3.375	954,204	140,553
AA0468	GNMA II	3.375	260,129	-
AA0792	GNMA II	3.375	94,625	-
AA0642	GNMA II	3.500	116,668	-
AA0695	GNMA II	3.500	131,335	-
AA0744	GNMA II	3.500	93,723	-
AA0769	GNMA II	3.500	1,349,608	165,606
AA0793	GNMA II	3.500	1,521,075	89,442
AB1326	GNMA II	3.500	2,069,079	76,838
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	382,627
AA0606	GNMA II	3.625	3,278,641	435,604
AA0620	GNMA II	3.625	3,191,797	349,339
AA0643	GNMA II	3.625	3,885,759	259,736
AA0696	GNMA II	3.625	1,400,379	149,198

MINNESOTA HOUSING

2012A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0745	GNMA II	3.625 %	$ 2,998,617	$ 96,229
AA0770	GNMA II	3.625	3,970,772	533,111
AA0794	GNMA II	3.625	2,061,200	374,674
AB1327	GNMA II	3.625	1,233,764	151,232
AA0471	GNMA II	3.750	208,443	-
AA0510	GNMA II	3.750	176,454	-
AA0607	GNMA II	3.750	387,436	-
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	-
AA0795	GNMA II	3.750	131,675	-
Total 2012A			$ 50,000,732	$ 5,215,357

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2012B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	$ 125,681	$ 80,357
AB1614	GNMA II	3.000	1,237,420	212,336
AB1641	GNMA II	3.000	691,069	-
AB1762	GNMA II	3.000	1,226,456	73,236
AB1879	GNMA II	3.000	763,342	210,257
AB1903	GNMA II	3.000	1,946,846	462,037
AB2026	GNMA II	3.000	1,198,817	46,352
AB1370	GNMA II	3.125	659,456	50,457
AB1444	GNMA II	3.125	1,198,537	318,927
AB1498	GNMA II	3.125	880,686	57,635
AB1557	GNMA II	3.125	943,128	80,465
AB1615	GNMA II	3.125	657,743	-
AB1642	GNMA II	3.125	134,322	89,594
AB1763	GNMA II	3.125	533,388	149,795
AB2027	GNMA II	3.125	740,724	383,642
AB1371	GNMA II	3.250	826,374	265,188
AB1445	GNMA II	3.250	858,477	158,475
AB1499	GNMA II	3.250	740,909	-
AB1558	GNMA II	3.250	787,061	-
AB1616	GNMA II	3.250	842,955	136,625
AB1643	GNMA II	3.250	1,373,165	107,992
AB1726	GNMA II	3.250	1,075,939	265,964
AB1764	GNMA II	3.250	786,321	-
AB1881	GNMA II	3.250	566,367	72,453
AB1905	GNMA II	3.250	652,229	150,510
AB2028	GNMA II	3.250	1,054,691	230,868
AB1372	GNMA II	3.375	580,414	79,046
AB1501	GNMA II	3.375	905,841	88,925
AB1559	GNMA II	3.375	531,045	68,588

MINNESOTA HOUSING

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	$ 890,532	$ 70,539
AB1644	GNMA II	3.375	1,674,447	137,779
AB1727	GNMA II	3.375	1,336,002	158,173
AB1765	GNMA II	3.375	1,746,008	131,144
AB1882	GNMA II	3.375	1,328,768	467,953
AB1906	GNMA II	3.375	3,297,175	475,370
AB1922	GNMA II	3.375	1,534,471	200,622
AB2029	GNMA II	3.375	2,219,124	148,075
AB1373	GNMA II	3.500	1,258,243	248,913
AB1447	GNMA II	3.500	977,924	90,599
AB1467	GNMA II	3.500	2,649,322	229,319
AB1502	GNMA II	3.500	1,560,000	191,752
AB1560	GNMA II	3.500	1,289,246	82,347
AB1645	GNMA II	3.500	1,580,324	303,634
AB1728	GNMA II	3.500	969,718	132,483
AB1766	GNMA II	3.500	1,468,698	250,588
AB1907	GNMA II	3.500	803,852	82,092
AB1374	GNMA II	3.625	1,744,425	245,596
AB1448	GNMA II	3.625	1,021,682	98,448
AB1468	GNMA II	3.625	916,635	131,605
AB1469	GNMA II	3.750	44,703	30,614
AP5697	FNMA	3.025	379,570	129,033
AP5700	FNMA	3.025	217,282	-
AP5701	FNMA	3.025	1,578,617	152,532
AQ1934	FNMA	3.025	246,638	78,468
AQ2730	FNMA	3.025	177,953	-
AQ2734	FNMA	3.025	1,833,782	533,792
AQ3724	FNMA	3.025	140,299	-
AQ3730	FNMA	3.025	203,186	-

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP4207	FNMA	3.150 %	$ 131,402	$ -
AP5698	FNMA	3.150	2,050,010	96,852
AQ1935	FNMA	3.150	223,942	-
AQ2732	FNMA	3.150	289,230	-
AQ2735	FNMA	3.150	431,996	87,385
AO8922	FNMA	3.275	194,074	-
AP0104	FNMA	3.275	73,700	46,612
AP0112	FNMA	3.275	339,812	104,676
AP1815	FNMA	3.275	131,268	90,073
AP1829	FNMA	3.275	136,603	-
AP4208	FNMA	3.275	341,820	83,486
AP5098	FNMA	3.275	134,996	-
AP5693	FNMA	3.275	409,229	102,677
AP5694	FNMA	3.275	1,795,852	122,530
AP5699	FNMA	3.275	494,353	-
AP8398	FNMA	3.400	75,282	-
AP9961	FNMA	3.400	77,775	52,354
AP9969	FNMA	3.400	157,882	105,324
AQ1936	FNMA	3.400	56,918	39,396
AP4212	FNMA	3.525	105,661	-
AP4221	FNMA	3.525	108,631	-
AP5099	FNMA	3.525	109,533	76,197
AP5103	FNMA	3.525	129,570	83,012
AQ1937	FNMA	3.525	158,185	64,267
AQ6023	FNMA	3.525	100,857	-
AP0113	FNMA	3.650	88,432	61,614
AP1830	FNMA	3.650	409,798	34,131
AP8399	FNMA	3.650	118,969	82,565

MINNESOTA HOUSING

2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP8410	FNMA	3.650 %	$ 91,540	$ -
AP1831	FNMA	3.775	78,733	-
Subtotal			68,654,084	9,974,350

MINNESOTA HOUSING

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	$ 212,877	$ 98,134
AB1556	GNMA II	3.000	214,752	143,456
AB1724	GNMA II	3.000	413,923	-
AB1919	GNMA II	3.000	488,124	132,291
AB1725	GNMA II	3.125	304,729	48,455
AB1880	GNMA II	3.125	248,035	-
AB1904	GNMA II	3.125	84,033	-
AB1920	GNMA II	3.125	320,009	-
AB1921	GNMA II	3.250	445,324	-
AB1446	GNMA II	3.375	278,876	67,259
AB1618	GNMA II	3.500	421,599	-
AB1883	GNMA II	3.500	234,985	89,839
AB1923	GNMA II	3.500	385,053	-
AB1503	GNMA II	3.625	308,974	-
AB1561	GNMA II	3.625	258,242	-
AB1619	GNMA II	3.625	136,854	-
AB1646	GNMA II	3.625	378,903	-
AB1729	GNMA II	3.625	397,359	-
AB1767	GNMA II	3.625	158,319	-
AB1908	GNMA II	3.625	407,184	-
AB1924	GNMA II	3.625	62,523	-
AB2030	GNMA II	3.625	185,414	-
799858	GNMA II	3.250	55,750	-
AA0282	GNMA II	3.375	88,231	57,913
AA0342	GNMA II	3.375	177,369	-
AA0401	GNMA II	3.375	88,982	58,725

2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793301	GNMA II	3.750 %	$ 2,811,748	$ 420,020
799957	GNMA II	3.750	2,722,740	193,543
799958	GNMA II	3.875	169,926	-
AO3773	FNMA	3.650	51,642	35,444
AO5870	FNMA	3.650	180,482	63,256
Subtotal			12,692,962	1,408,337
MBS Participation Interest (49.9969%)			6,346,087	704,125
Total 2012B			$ 75,000,171	$ 10,678,475

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

MINNESOTA HOUSING

2013A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	$ 391,277	$ -
AB2223	GNMA II	2.500	551,795	352,377
AC7753	GNMA II	2.500	714,243	251,804
AC7834	GNMA II	2.500	463,733	47,739
AC7861	GNMA II	2.500	1,975,333	196,665
AC7868	GNMA II	2.500	108,989	-
AC7902	GNMA II	2.500	658,386	139,596
AC7966	GNMA II	2.500	676,805	101,389
AC8045	GNMA II	2.500	1,419,324	480,541
AC8050	GNMA II	2.500	82,357	54,299
AC8102	GNMA II	2.500	2,318,244	598,801
AC8182	GNMA II	2.500	757,061	159,529
AC8226	GNMA II	2.500	1,114,368	241,702
AB2115	GNMA II	2.750	428,797	124,163
AB2182	GNMA II	2.750	303,107	-
AB2224	GNMA II	2.750	303,553	-
AC7843	GNMA II	2.750	120,983	79,745
AC7862	GNMA II	2.750	111,886	-
AC8046	GNMA II	2.750	452,149	176,076
AB2085	GNMA II	2.875	108,609	-
AB2116	GNMA II	2.875	731,810	-
AB2183	GNMA II	2.875	851,481	244,149
AB2225	GNMA II	2.875	1,097,284	-
AB2231	GNMA II	2.875	104,071	-
AC7754	GNMA II	2.875	1,540,730	185,692
AC7835	GNMA II	2.875	1,922,001	305,858
AC7863	GNMA II	2.875	2,905,224	348,510
AC7903	GNMA II	2.875	1,482,544	433,733
AC7967	GNMA II	2.875	1,711,202	211,631

MINNESOTA HOUSING

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	$ 2,944,370	$ 738,362
AC8183	GNMA II	2.875	1,613,962	144,008
AC8186	GNMA II	2.875	290,250	114,896
AC8227	GNMA II	2.875	5,182,680	844,134
AB2086	GNMA II	3.000	1,046,562	302,582
AB2092	GNMA II	3.000	589,215	-
AB2117	GNMA II	3.000	519,418	152,926
AB2122	GNMA II	3.000	193,957	-
AB2184	GNMA II	3.000	751,244	157,003
AB2226	GNMA II	3.000	261,822	137,567
AC7755	GNMA II	3.000	352,341	-
AC7760	GNMA II	3.000	111,653	62,770
AC7836	GNMA II	3.000	301,404	93,748
AC7864	GNMA II	3.000	97,703	55,890
AC7870	GNMA II	3.000	177,224	-
AC7904	GNMA II	3.000	313,663	-
AC8184	GNMA II	3.000	144,675	97,433
AB2087	GNMA II	3.125	491,778	-
AB2118	GNMA II	3.125	765,074	216,437
AB2185	GNMA II	3.125	358,542	124,402
AB2227	GNMA II	3.125	324,005	-
AC7837	GNMA II	3.125	249,672	138,611
AC7865	GNMA II	3.125	730,944	129,361
AC7905	GNMA II	3.125	111,004	-
AC7968	GNMA II	3.125	233,906	56,462
AC8048	GNMA II	3.125	520,632	-
AB2088	GNMA II	3.250	167,734	69,552
AB2094	GNMA II	3.250	470,181	58,946
AB2119	GNMA II	3.250	385,965	105,191

MINNESOTA HOUSING

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	$ 281,821	$ -
AB2228	GNMA II	3.250	133,246	-
AC7757	GNMA II	3.250	113,971	-
AC7838	GNMA II	3.250	216,556	-
AC7844	GNMA II	3.250	117,170	-
AC8229	GNMA II	3.250	146,318	-
AB2089	GNMA II	3.375	1,542,257	380,633
AB2095	GNMA II	3.375	109,124	-
AB2120	GNMA II	3.375	1,052,813	172,824
AB2124	GNMA II	3.375	298,261	-
AB2187	GNMA II	3.375	653,307	145,068
AB2191	GNMA II	3.375	204,282	55,150
AB2229	GNMA II	3.375	1,035,911	57,074
AC7758	GNMA II	3.375	1,211,895	111,414
AC7839	GNMA II	3.375	1,157,487	371,204
AC7845	GNMA II	3.375	112,120	76,868
AC7866	GNMA II	3.375	171,254	-
AC7872	GNMA II	3.375	221,942	-
AC7906	GNMA II	3.375	131,344	-
AC8049	GNMA II	3.375	241,083	-
AC8105	GNMA II	3.375	516,806	191,138
AB2090	GNMA II	3.500	170,402	-
AB2096	GNMA II	3.500	440,368	136,557
AB2121	GNMA II	3.500	122,089	-
AB2230	GNMA II	3.500	208,474	-
AC7840	GNMA II	3.500	263,537	-
AC7867	GNMA II	3.500	214,554	144,054
AC8230	GNMA II	3.500	109,901	-
AB2091	GNMA II	3.625	104,163	-

MINNESOTA HOUSING

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	$ 158,397	$ -
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	207,308
AR1332	FNMA	2.525	556,974	223,207
AR2975	FNMA	2.525	129,786	-
AR4962	FNMA	2.525	103,315	-
AR5594	FNMA	2.525	115,809	78,463
AR5609	FNMA	2.525	167,800	52,107
AR1330	FNMA	2.650	342,989	-
AQ2738	FNMA	2.655	1,031,029	-
AR1325	FNMA	2.655	549,638	-
AQ2739	FNMA	2.780	867,934	162,603
AR1326	FNMA	2.780	192,952	-
AR1331	FNMA	2.900	130,572	81,266
AR2976	FNMA	2.900	103,779	71,441
AR4961	FNMA	2.900	124,563	42,339
AR4963	FNMA	2.900	116,430	-
AR5595	FNMA	2.900	311,620	-
AR5604	FNMA	2.900	593,089	77,295
AR5610	FNMA	2.900	229,645	92,408
AR1323	FNMA	2.905	186,850	75,978
AR1327	FNMA	2.905	204,049	49,852
AQ2733	FNMA	3.025	531,344	97,605
AQ2737	FNMA	3.025	158,583	-
AR1328	FNMA	3.030	139,189	97,109
AP5692	FNMA	3.150	862,184	180,445
AP5695	FNMA	3.150	687,926	-
AQ2731	FNMA	3.150	656,792	133,546
AQ9156	FNMA	3.155	130,613	-

2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP5696	FNMA	3.275 %	$ 701,834	$ 111,029
AQ7531	FNMA	3.400	288,011	136,525
AQ9146	FNMA	3.405	137,542	91,377
AP0105	FNMA	3.650	258,711	84,298
AP1816	FNMA	3.650	163,561	71,541
AP4209	FNMA	3.650	108,617	-
AP5104	FNMA	3.650	142,507	-
Subtotal			69,994,054	12,594,011

MINNESOTA HOUSING

2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8104	GNMA II	2.87500 %	$ 4,097,610	$ 823,274
AB2093	GNMA II	3.12500	271,185	-
AC7756	GNMA II	3.12500	637,851	89,280
AB1464	GNMA II	3.12500	1,493,291	119,964
AA0469	GNMA II	3.62500	1,650,089	310,181
799861	GNMA II	3.75000	1,863,656	178,503
Subtotal			10,013,682	1,521,201
MBS Participation Interest (49.9981%)			5,006,651	760,572
Total 2013A			$ 75,000,705	$ 13,354,583

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2013B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755562	GNMA II	3.375 %	$ 190,664	$ -
755600	GNMA II	3.375	583,016	98,054
755615	GNMA II	3.375	201,557	-
755768	GNMA II	3.375	217,084	-
755797	GNMA II	3.375	374,344	73,835
755895	GNMA II	3.375	682,117	186,049
755990	GNMA II	3.375	883,318	78,895
756004	GNMA II	3.375		-
756014	GNMA II	3.375	559,288	227,345
756050	GNMA II	3.375	156,419	47,464
756063	GNMA II	3.375	1,094,096	201,043
756131	GNMA II	3.375	490,644	115,903
756157	GNMA II	3.375	680,155	442,489
760847	GNMA II	3.375	351,385	72,888
760927	GNMA II	3.375	319,088	-
761016	GNMA II	3.375	215,084	-
761076	GNMA II	3.375	91,131	-
761111	GNMA II	3.375	194,748	111,869
761143	GNMA II	3.375	220,840	-
761236	GNMA II	3.375	102,455	-
761260	GNMA II	3.375	239,177	-
761416	GNMA II	3.375	132,259	-
761710	GNMA II	3.375	119,100	-
768551	GNMA II	3.375	94,858	56,141
768925	GNMA II	3.375	98,075	-
755341	GNMA II	3.500	206,186	71,642
755355	GNMA II	3.500	443,801	110,971
755419	GNMA II	3.500	139,278	52,304
755460	GNMA II	3.500	219,064	48,691

MINNESOTA HOUSING

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755510	GNMA II	3.500 %	$ 963,546	$ 195,591
755538	GNMA II	3.500	310,535	93,129
755563	GNMA II	3.500	494,649	81,360
755601	GNMA II	3.500	951,636	57,086
755616	GNMA II	3.500	175,641	66,868
755713	GNMA II	3.500	1,092,841	102,872
755754	GNMA II	3.500	310,435	-
755769	GNMA II	3.500	245,278	160,744
755883	GNMA II	3.500	661,300	109,887
755896	GNMA II	3.500	227,497	-
755991	GNMA II	3.500	967,358	273,181
756005	GNMA II	3.500	147,799	84,929
756015	GNMA II	3.500	522,170	53,730
756051	GNMA II	3.500	132,493	-
756064	GNMA II	3.500	311,502	136,184
756132	GNMA II	3.500	209,138	89,547
756158	GNMA II	3.500	246,357	-
760848	GNMA II	3.500	116,994	-
760928	GNMA II	3.500	328,041	-
760982	GNMA II	3.500	128,746	-
761077	GNMA II	3.500	361,296	233,866
761112	GNMA II	3.500	197,993	28,623
761144	GNMA II	3.500	316,290	-
761237	GNMA II	3.500	233,870	50,584
761305	GNMA II	3.500	123,255	-
761336	GNMA II	3.500	120,372	-
768511	GNMA II	3.500	165,073	-
768538	GNMA II	3.500	146,900	94,846
768870	GNMA II	3.500	193,097	-

MINNESOTA HOUSING

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755897	GNMA II	3.625 %	$ 103,417	$ -
755992	GNMA II	3.625	444,065	115,654
756016	GNMA II	3.625	177,788	-
756052	GNMA II	3.625	269,988	-
756065	GNMA II	3.625	1,236,671	80,230
756133	GNMA II	3.625	287,064	-
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	-
760849	GNMA II	3.625	392,093	-
760919	GNMA II	3.625	139,458	-
760990	GNMA II	3.625	79,657	-
761017	GNMA II	3.625	132,740	-
761078	GNMA II	3.625	363,005	-
761261	GNMA II	3.625	180,433	-
761288	GNMA II	3.625	111,693	-
761306	GNMA II	3.625	306,515	-
761474	GNMA II	3.625	128,622	-
761545	GNMA II	3.625	77,983	-
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	45,641
755993	GNMA II	3.750	196,349	53,244
756066	GNMA II	3.750	105,036	-
756134	GNMA II	3.750	107,069	28,745
756160	GNMA II	3.750	586,560	-
760850	GNMA II	3.750	393,701	-
760920	GNMA II	3.750	323,138	49,830
760929	GNMA II	3.750	292,906	-
760983	GNMA II	3.750	42,327	-
760991	GNMA II	3.750	205,596	-

MINNESOTA HOUSING

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761018	GNMA II	3.750 %	$ 172,248	$ 113,827
761079	GNMA II	3.750	80,472	53,759
761145	GNMA II	3.750	149,820	-
761262	GNMA II	3.750	201,691	-
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	-
755539	GNMA II	3.875	319,706	108,278
755602	GNMA II	3.875	501,994	-
755770	GNMA II	3.875	116,084	-
755801	GNMA II	3.875	321,922	-
755898	GNMA II	3.875	131,841	-
755994	GNMA II	3.875	475,935	71,213
756006	GNMA II	3.875	399,955	-
756053	GNMA II	3.875	298,768	192,206
756067	GNMA II	3.875	313,067	82,803
756135	GNMA II	3.875	251,761	91,421
760756	GNMA II	3.875	762,909	71,655
760851	GNMA II	3.875	584,815	-
760984	GNMA II	3.875	343,138	170,840
761019	GNMA II	3.875	352,583	43,106
761080	GNMA II	3.875	276,114	-
761113	GNMA II	3.875	162,606	-
761263	GNMA II	3.875	188,969	-
761270	GNMA II	3.875	317,808	16,174
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	-
761449	GNMA II	3.875	61,746	-
761546	GNMA II	3.875	120,118	-
768509	GNMA II	3.875	163,933	86,432

MINNESOTA HOUSING

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768871	GNMA II	3.875 %	$ 47,975	$ -
768926	GNMA II	3.875	127,523	-
769042	GNMA II	3.875	582,376	59,799
747342	GNMA II	4.000	206,852	-
747434	GNMA II	4.000	293,723	110,121
747451	GNMA II	4.000	150,712	-
747504	GNMA II	4.000	587,937	143,671
747571	GNMA II	4.000	108,513	-
751257	GNMA II	4.000	786,190	-
755306	GNMA II	4.000	578,906	97,157
755342	GNMA II	4.000	700,305	-
755356	GNMA II	4.000	650,136	120,926
755393	GNMA II	4.000	340,160	-
755461	GNMA II	4.000	232,214	-
755511	GNMA II	4.000	336,160	-
755540	GNMA II	4.000	673,061	45,504
761338	GNMA II	4.000	410,552	46,613
761418	GNMA II	4.000	1,140,908	79,343
761450	GNMA II	4.000	497,923	164,639
761475	GNMA II	4.000	1,112,967	81,478
761529	GNMA II	4.000	108,205	-
761547	GNMA II	4.000	217,841	53,710
761564	GNMA II	4.000	192,547	-
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	78,970
761685	GNMA II	4.000	187,905	53,329
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	-
768539	GNMA II	4.000	432,483	52,853

MINNESOTA HOUSING

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768552	GNMA II	4.000 %	$ 338,034	$ -
768707	GNMA II	4.000	101,993	-
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	-
768837	GNMA II	4.000	116,942	74,836
768872	GNMA II	4.000	348,253	-
768927	GNMA II	4.000	307,248	-
768949	GNMA II	4.000	284,573	-
768966	GNMA II	4.000	362,884	-
747343	GNMA II	4.125	283,263	-
747435	GNMA II	4.125	436,091	86,488
747457	GNMA II	4.125	117,157	-
747505	GNMA II	4.125	319,042	-
755307	GNMA II	4.125	122,355	-
755618	GNMA II	4.125	145,104	-
756069	GNMA II	4.125	350,249	-
756136	GNMA II	4.125	214,566	-
760853	GNMA II	4.125	262,408	-
760922	GNMA II	4.125	288,143	-
760932	GNMA II	4.125	67,131	-
760986	GNMA II	4.125	126,520	-
760993	GNMA II	4.125	55,349	-
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	46,594
761476	GNMA II	4.125	216,467	-
761628	GNMA II	4.125	139,159	-
761686	GNMA II	4.125	48,528	-
768510	GNMA II	4.125	142,056	-
768513	GNMA II	4.125	122,543	-

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768553	GNMA II	4.125 %	$ 99,642	$ -
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	-
768759	GNMA II	4.125	244,408	77,815
768806	GNMA II	4.125	361,691	42,696
768838	GNMA II	4.125	123,622	-
768873	GNMA II	4.125	199,336	-
768928	GNMA II	4.125	298,689	-
768967	GNMA II	4.125	213,955	84,971
761687	GNMA II	4.250	1,512,069	211,087
761689	GNMA II	4.250	462,206	-
768514	GNMA II	4.250	999,965	-
768525	GNMA II	4.250	1,706,405	99,915
768554	GNMA II	4.250	2,312,021	56,821
768678	GNMA II	4.250	1,545,731	126,680
768807	GNMA II	4.250	611,197	-
768839	GNMA II	4.250	188,512	-
755309	GNMA II	4.375	110,957	-
755542	GNMA II	4.375	154,262	-
756071	GNMA II	4.375	105,515	-
756137	GNMA II	4.375	116,864	-
760760	GNMA II	4.375	105,159	-
760855	GNMA II	4.375	75,838	-
760923	GNMA II	4.375	150,298	-
761022	GNMA II	4.375	70,137	-
761292	GNMA II	4.375	181,890	-
768808	GNMA II	4.375	81,347	-
768840	GNMA II	4.375	419,851	-
768809	GNMA II	4.500	143,152	-

MINNESOTA HOUSING

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768841	GNMA II	4.500 %	$ 157,806	$ -
751166	GNMA II	4.625	102,030	-
755607	GNMA II	4.625	138,714	94,610
755620	GNMA II	4.625	149,267	-
755720	GNMA II	4.625	137,771	-
755887	GNMA II	4.625	399,297	-
760857	GNMA II	4.625	127,053	-
761024	GNMA II	4.625	121,880	-
761275	GNMA II	4.625	132,143	-
768842	GNMA II	4.625	202,996	-
755608	GNMA II	4.750	168,361	-
755999	GNMA II	4.750	130,459	-
756019	GNMA II	4.750	114,710	-
761269	GNMA II	4.750	219,798	-
761276	GNMA II	4.750	177,486	-
761294	GNMA II	4.750	309,590	148,537
761311	GNMA II	4.750	319,010	-
768810	GNMA II	4.750	477,196	51,836
768843	GNMA II	4.750	379,983	-
751168	GNMA II	4.875	131,291	88,851
755344	GNMA II	4.875	142,886	-
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	-
AH5530	FNMA	3.450	207,668	142,012
AH5490	FNMA	3.500	105,118	-
AH5531	FNMA	3.575	269,924	-
AH6665	FNMA	3.625	103,790	-
AI1693	FNMA	3.875	162,813	91,747
AH5528	FNMA	3.950	118,420	-

2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5484	FNMA	4.000 %	$ 110,848	$ -
AH5491	FNMA	4.000	61,608	39,517
AH8221	FNMA	4.000	20,678	-
AH9124	FNMA	4.000	91,452	-
AE6282	FNMA	4.125	21,651	867
AH6671	FNMA	4.125	101,162	68,707
AH8230	FNMA	4.125	48,546	-
AH9125	FNMA	4.125	250,628	-
AH9135	FNMA	4.125	36,323	-
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	-
AH6675	FNMA	4.375	121,432	-
AH9121	FNMA	4.375	84,823	-
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	-
AH0181	FNMA	4.625	101,448	-
AH6672	FNMA	4.625	59,593	-
AH8222	FNMA	4.625	115,941	72,695
AH8223	FNMA	4.750	89,403	61,918
AH0197	FNMA	5.000	79,065	-
Subtotal			72,253,423	8,340,982

MINNESOTA HOUSING

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 356,122	$ -
755617	GNMA II	4.000	785,901	48,545
755756	GNMA II	4.000	231,947	72,965
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	-
755886	GNMA II	4.000	512,863	90,134
755899	GNMA II	4.000	575,483	48,812
755995	GNMA II	4.000	479,284	168,288
756017	GNMA II	4.000	168,915	-
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	-
760757	GNMA II	4.000	367,422	-
760852	GNMA II	4.000	985,381	95,924
760921	GNMA II	4.000	775,593	70,776
760931	GNMA II	4.000	682,308	-
760985	GNMA II	4.000	959,836	-
760992	GNMA II	4.000	613,389	64,293
761020	GNMA II	4.000	496,632	20,237
735381	GNMA II	4.250	156,776	-
735436	GNMA II	4.250	567,406	-
735538	GNMA II	4.250	369,287	75,998
747574	GNMA II	4.250	2,867,880	323,572
751067	GNMA II	4.250	375,493	77,700
751144	GNMA II	4.250	1,006,904	-
751259	GNMA II	4.250	195,664	-
755189	GNMA II	4.250	85,436	-

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	$ 267,219	$ 92,617
755235	GNMA II	4.250	363,597	83,134
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	-
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	-
755900	GNMA II	4.250	265,084	-
756070	GNMA II	4.250	98,601	-
760759	GNMA II	4.250	208,444	-
760987	GNMA II	4.250	46,857	-
760933	GNMA II	4.375	105,769	-
760988	GNMA II	4.375	99,326	-
751103	GNMA II	4.500	1,061,241	-
751145	GNMA II	4.500	1,072,746	245,266
751165	GNMA II	4.500	705,200	-
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	-
751272	GNMA II	4.500	358,970	-
755190	GNMA II	4.500	281,608	-
755213	GNMA II	4.500	406,397	58,616
755236	GNMA II	4.500	433,690	-
755265	GNMA II	4.500	429,222	68,143
755310	GNMA II	4.500	696,577	59,740
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	-
755395	GNMA II	4.500	215,308	69,909

MINNESOTA HOUSING

2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755463	GNMA II	4.500 %	$ 122,772	$ -
755543	GNMA II	4.500	424,602	-
755567	GNMA II	4.500	117,741	80,666
755606	GNMA II	4.500	151,783	-
755619	GNMA II	4.500	105,881	-
755772	GNMA II	4.500	111,072	-
755803	GNMA II	4.500	191,019	-
755901	GNMA II	4.500	320,185	-
760761	GNMA II	4.500	339,177	66,080
760856	GNMA II	4.500	150,076	-
760924	GNMA II	4.500	242,799	65,754
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	55,202
760994	GNMA II	4.500	87,145	-
Subtotal			25,552,789	2,102,371
MBS Participation Interest (50%)			12,776,395	1,051,186
Total 2013B			$ 85,029,817	$ 9,392,168

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2013C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AE9845	GNMA II	2.625 %	$ 3,357,794	$ 440,025
AC8348	GNMA II	2.875	1,913,251	377,101
AC8373	GNMA II	2.875	2,146,050	246,198
AC8398	GNMA II	2.875	2,215,819	415,558
AD7551	GNMA II	2.875	3,175,581	506,466
AE9847	GNMA II	2.875	10,630,852	1,432,726
AB2232	GNMA II	3.000	84,000	-
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	16,827
AD7415	GNMA II	3.000	66,878	-
AD7416	GNMA II	3.250	65,004	-
AC8350	GNMA II	3.375	81,582	-
AC8374	GNMA II	3.375	87,685	-
AT4630	FNMA	2.775	210,335	-
Subtotal			24,145,726	3,434,901

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	$ 1,378,784	$ 96,928
AC8233	GNMA II	2.875	301,279	97,619
AC8307	GNMA II	2.875	1,846,536	235,671
AC8402	GNMA II	2.875	173,194	-
AC8519	GNMA II	2.875	810,878	113,024
AD7203	GNMA II	2.875	782,422	106,123
AD7206	GNMA II	2.875	164,941	44,170
AD7308	GNMA II	2.875	624,792	150,678
AD7325	GNMA II	2.875	740,110	130,874
AD7330	GNMA II	2.875	171,991	116,718
AD7414	GNMA II	2.875	1,175,447	195,502
AD7483	GNMA II	2.875	1,515,476	531,214
AD7523	GNMA II	2.875	1,693,438	342,927
AB2189	GNMA II	3.000	309,432	68,761
AC8308	GNMA II	3.000	123,199	-
AD7204	GNMA II	3.000	129,612	88,005
AD7331	GNMA II	3.000	107,285	-
AC8232	GNMA II	3.125	120,991	-
AD7205	GNMA II	3.125	110,891	-
AC8520	GNMA II	3.250	162,886	-
AD7326	GNMA II	3.250	132,431	73,591
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	-
AC7759	GNMA II	3.500	36,729	-
AC8396	GNMA II	2.500	1,509,787	307,512
AC8401	GNMA II	2.500	48,506	-

2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	$ 705,460	$ 291,915
AC8521	GNMA II	2.500	281,308	79,651
AD7201	GNMA II	2.500	1,146,241	205,192
AD7306	GNMA II	2.500	528,762	132,549
AD7309	GNMA II	2.500	110,433	-
AD7322	GNMA II	2.500	884,732	214,209
AD7328	GNMA II	2.500	94,607	-
AD7411	GNMA II	2.500	1,324,919	257,878
AD7520	GNMA II	2.500	144,206	-
AD7323	GNMA II	2.625	152,254	-
AD7412	GNMA II	2.625	487,240	135,684
AD7481	GNMA II	2.625	1,315,697	140,210
AD7521	GNMA II	2.625	973,807	159,128
AD7525	GNMA II	2.625	199,960	128,395
AD7549	GNMA II	2.625	1,253,675	289,274
AC8103	GNMA II	2.750	54,282	36,641
AC8347	GNMA II	2.750	465,500	125,188
AC8397	GNMA II	2.750	533,047	-
AC7907	GNMA II	2.875	333,360	-
AC8150	GNMA II	2.875	261,715	177,465
AB2123	GNMA II	3.125	45,546	-
Subtotal			25,710,531	5,072,696
MBS Participation Interest (50.0009%)			12,855,497	2,536,394
Total 2013C			$ 37,001,223	$ 5,971,295

MINNESOTA HOUSING

2014A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AH2642	GNMA II	3.500	%	$ 2,565,624	$ -
AH2682	GNMA II	3.500		4,052,612	238,911
AH2643	GNMA II	4.000		5,008,472	79,841
AH2683	GNMA II	4.000		6,919,870	426,701
AV8370	FNMA	4.000		1,934,304	240,670
AV8372	FNMA	4.000		109,895	83,895
AV8375	FNMA	4.000		1,585,156	-
AV8380	FNMA	4.000		1,221,870	72,868
AW1960	FNMA	4.000		1,091,507	253,139
AW3992	FNMA	4.000		1,575,491	205,149
AW5592	FNMA	4.000		2,329,005	245,622
AW5731	FNMA	4.000		2,636,661	209,043
AW7334	FNMA	4.000		2,872,936	238,400
AV8376	FNMA	4.500		1,084,687	124,093
AV8381	FNMA	4.500		267,332	-
AV8383	FNMA	4.500		1,344,870	116,716
AV9666	FNMA	4.500		112,315	-
AW3993	FNMA	4.500		586,478	83,182
AW5593	FNMA	4.500		139,164	-
AW5732	FNMA	4.500		150,718	-
AW7335	FNMA	4.500		311,261	182,423
AW5727	FNMA	5.000		626,697	-
Total 2014A				$ 38,526,927	$ 2,800,651

2014BC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH2641	GNMA II	2.500 %	$ 168,417	$ -
AI4062	GNMA II	3.500	2,016,229	289,461
AI4123	GNMA II	3.500	7,348,206	767,410
AI4075	GNMA II	4.000	6,251,098	979,947
AI4124	GNMA II	4.000	8,017,473	671,358
AV8377	FNMA	4.000	229,168	-
AV9665	FNMA	4.000	401,001	105,643
AW5736	FNMA	4.000	3,396,805	396,322
AW9563	FNMA	4.000	3,698,430	821,813
AW9564	FNMA	4.500	1,004,504	-
Total 2014BC			$ 32,531,332	$ 4,031,955

MINNESOTA HOUSING

2014D

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
AI4703	GNMA II	3.500	%	$	16,399,655	$	1,444,777
AI4177	GNMA II	4.000			5,479,378		831,366
AI4704	GNMA II	4.000			735,196		217,859
AW2207	FNMA	4.000			85,478		-
AW5737	FNMA	4.000			142,729		-
AW5740	FNMA	4.000			3,686,129		163,517
AW5741	FNMA	4.000			311,041		-
AW7336	FNMA	4.000			309,172		-
AW9565	FNMA	4.000			497,994		88,480
AX1587	FNMA	4.000			5,288,486		741,556
AX5957	FNMA	4.000			6,014,025		784,948
AW5595	FNMA	4.500			200,627		-
AW5728	FNMA	4.500			437,726		-
AX2656	FNMA	4.500			346,827		-
Total 2014D				$	39,934,464	$	4,272,502

2015A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
AK6399	GNMA II	3.500	%	$ 18,481,703	$	3,441,356
AH2040	GNMA II	4.000		844,997		88,772
AI4126	GNMA II	4.000		576,340		-
AW5733	FNMA	4.000		171,975		-
AX1589	FNMA	4.000		234,034		-
AX2655	FNMA	4.000		6,720,434		1,068,934
AX3828	FNMA	4.000		4,562,724		890,337
AX3832	FNMA	4.000		2,080,415		254,579
AX8551	FNMA	4.000		9,693,845		1,362,612
AY0378	FNMA	4.000		8,619,916		2,190,427
AY1974	FNMA	4.000		7,051,730		1,037,138
AX1588	FNMA	4.500		348,274		-
AX1590	FNMA	4.500		546,912		-
AX5958	FNMA	4.500		79,853		-
Total 2015A				$ 60,013,153	$	10,334,155

2015B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK6443	GNMA II	3.500 %	$ 14,170,579	$ 1,917,175
AK6913	GNMA II	3.500	10,777,884	1,059,268
AK6444	GNMA II	4.000	131,857	-
AW5745	FNMA	3.500	225,584	-
AX1586	FNMA	3.500	86,251	-
AX2654	FNMA	3.500	843,020	-
AX3822	FNMA	3.500	1,217,548	234,294
AX3827	FNMA	3.500	999,452	179,508
AX5956	FNMA	3.500	943,360	-
AY0377	FNMA	3.500	870,107	116,000
AY0379	FNMA	3.500	103,512	-
AY4398	FNMA	3.500	3,491,566	933,440
AY5077	FNMA	3.500	4,541,566	547,035
AX3819	FNMA	4.000	4,290,651	818,356
AX3823	FNMA	4.000	6,186,069	836,237
AX3837	FNMA	4.000	527,583	118,155
AY4399	FNMA	4.000	2,917,001	229,756
Subtotal			52,323,587	6,989,224

MINNESOTA HOUSING

2015B, continued

2015B Participation Interest in the following Mortgage-Backed Securities (49.8850% of the principal payments and all of the interest payments paid to 2015B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX8124	FNMA	3.500 %	$ 2,206,586	$ 364,189
AI4766	GNMA II	3.000	226,721	-
AH2598	GNMA II	3.500	178,836	-
AH2684	GNMA II	3.500	129,781	-
AI4076	GNMA II	3.500	438,494	171,519
AI4125	GNMA II	3.500	133,278	-
AH1965	GNMA II	4.000	621,071	97,961
AH2599	GNMA II	4.000	372,689	86,580
AX8552	FNMA	4.500	115,889	-
Subtotal			4,423,344	720,249
MBS Participation Interest (49.8850%)			2,206,585	359,296
Total 2015B			$ 54,530,173	$ 7,348,520

2015C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK6398	GNMA II	3.000 %	$ 2,635,387	$ 525,909
AK6982	GNMA II	3.500	9,014,821	783,034
AK7034	GNMA II	3.500	2,824,727	417,764
AH2685	GNMA II	4.000	159,914	-
AI4706	GNMA II	4.000	67,187	-
AX3831	FNMA	3.500	3,231,374	354,600
AX3833	FNMA	3.500	441,235	-
AX5959	FNMA	3.500	394,891	-
AX8553	FNMA	3.500	153,591	-
AY1973	FNMA	3.500	1,573,539	-
AY1975	FNMA	3.500	191,692	-
AY5079	FNMA	3.500	2,741,721	320,239
AY6558	FNMA	3.500	2,526,860	448,149
AY9492	FNMA	3.500	6,229,314	1,043,417
AW3994	FNMA	4.000	122,104	92,503
AX3820	FNMA	4.000	475,526	98,099
AX3824	FNMA	4.000	404,363	-
AX3834	FNMA	4.000	93,469	-
AX5960	FNMA	4.000	913,039	199,813
AY4401	FNMA	4.000	113,604	-
AY6559	FNMA	4.000	3,203,831	709,567
AY9493	FNMA	4.000	488,884	136,911
Subtotal			38,001,074	5,130,004

2015C, continued

2015C Participation Interest in the following Mortgage-Backed Securities (7.9801% of the principal payments and 18.25% of the interest payments paid to 2015C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX3836	FNMA	3.500 %	$ 2,224,511	$ 440,447
AI4924	GNMA II	3.500	25,651,238	3,426,778
Subtotal			27,875,749	3,867,225
MBS Participation Interest (7.9801%)			2,224,513	308,608
Total 2015C			$ 40,225,587	$ 5,438,613

MINNESOTA HOUSING

2015D

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
AM9029	GNMA II	3.500 %	$	11,032,273	$	1,656,916
AO8642	GNMA I	3.500		7,460,325		1,512,287
AO8643	GNMA I	3.500		6,710,259		1,306,680
AX2657	FNMA	3.500		63,803		39,260
AY5076	FNMA	3.500		284,384		-
AY5087	FNMA	3.500		173,617		-
AY5088	FNMA	3.500		4,672,395		406,986
AY5093	FNMA	3.500		3,694,951		422,020
AZ3888	FNMA	3.500		4,051,012		994,284
AZ3889	FNMA	3.500		360,837		99,319
AZ8208	FNMA	3.500		8,173,920		1,762,555
AZ8210	FNMA	3.500		231,322		77,113
AY5089	FNMA	4.000		238,510		72,917
AY5094	FNMA	4.000		853,154		102,932
AZ8209	FNMA	4.000		262,933		-
Subtotal				48,263,694		8,453,270

2015D, continued

2015D Participation Interest in the following Mortgage-Backed Securities (50.0032% of the principal payments and 100% of the interest payments paid to 2015D)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AY5084	FNMA	3.500 %	$ 362,410	$ -
AY5086	FNMA	3.500	3,739,337	475,209
AM8554	GNMA II	3.500	3,794,512	243,929
AM8556	GNMA II	3.500	306,712	116,848
Subtotal			8,202,970	835,987
MBS Participation Interest (50.0032%)			4,101,747	418,020
Total 2015D			$ 52,365,441	$ 8,871,290

MINNESOTA HOUSING

2016A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AO8640	GNMA I	3.000 %	$ 3,990,676	$ 907,790
AO9110	GNMA I	3.000	1,046,947	84,175
AO9364	GNMA I	3.000	1,478,266	457,584
AM9032	GNMA II	3.500	563,431	111,008
AM9033	GNMA II	3.500	449,564	93,923
AO9111	GNMA II	3.500	6,757,333	1,205,559
AO9112	GNMA II	3.500	6,621,374	1,149,399
AO9113	GNMA II	3.500	6,895,562	1,945,084
AO9114	GNMA II	3.500	3,934,518	830,659
AO9115	GNMA I	3.500	7,060,007	1,306,280
AO9116	GNMA I	3.500	6,875,331	648,978
AO9365	GNMA II	3.500	5,855,619	1,085,738
AO9366	GNMA II	3.500	5,518,934	1,087,423
AO9367	GNMA II	3.500	6,401,514	1,452,276
AO9368	GNMA II	3.500	6,278,080	1,109,222
AY9494	FNMA	3.500	431,415	-
AZ1659	FNMA	3.500	372,460	30,777
BA0628	FNMA	3.500	2,322,271	246,166
BA6219	FNMA	3.500	6,511,109	1,995,446
BA6222	FNMA	3.500	286,712	113,037
BA6324	FNMA	3.500	4,293,011	1,140,210
BA0629	FNMA	4.000	1,154,638	-
BA6220	FNMA	4.000	3,775,747	581,087
BA6325	FNMA	4.000	172,478	-
Subtotal			89,046,999	17,581,822

2016A, continued

2016A Participation Interest in the following Mortgage-Backed Securities (49.9519% of the principal payments and 100% of the interest payments paid to 2016A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI4769	GNMA II	3.500 %	$ 2,575,665	$ 387,394
A08783	GNMA II	3.500	485,760	127,871
AO9369	GNMA I	3.500	5,165,142	420,002
AM8978	GNMA II	3.500	362,644	159,298
AO8641	GNMA II	3.500	7,879,767	1,472,088
Subtotal			16,468,978	2,566,653
MBS Participation Interest (49.9519%)			8,226,568	1,282,092
Total 2016A			$ 97,273,566	$ 18,863,914

2016B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AM8974	GNMA II	3.500 %	$ 13,008,349	$ 1,952,191
AM8977	GNMA II	3.500	455,373	104,879
AM9031	GNMA II	3.500	488,644	-
AO8784	GNMA II	3.500	477,805	-
AO9119	GNMA II	3.500	469,096	96,786
AO9435	GNMA II	3.500	5,186,845	799,263
AO9436	GNMA II	3.500	5,349,585	1,160,142
AO9437	GNMA II	3.500	1,382,821	773,988
AO9497	GNMA II	3.500	7,436,750	1,559,901
AO9498	GNMA I	3.500	1,452,562	233,662
AY5091	FNMA	3.500	618,849	-
BA0632	FNMA	3.500	3,292,387	628,939
BA6221	FNMA	3.500	428,395	335,079
BA6326	FNMA	3.500	402,510	292,111
BA7205	FNMA	3.500	4,016,589	1,117,544
BA7645	FNMA	3.500	2,836,741	457,214
BA0631	FNMA	4.000	149,623	-
BA0639	FNMA	4.000	136,349	110,076
BA7206	FNMA	4.000	1,327,012	325,662
BA7646	FNMA	4.000	556,012	143,010
BA7647	FNMA	4.000	186,092	-
BC4084	FNMA	4.000	168,337	-
Subtotal			49,826,727	10,090,447

2016B, continued

2016B Participation Interest in the following Mortgage-Backed Securities (50.1617% of the principal payments and 100% of the interest payments paid to 2016B)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
BA0640	FNMA	3.500	%	$ 848,267	$ 116,447
BA0638	FNMA	4.000		105,339	75,502
BA6223	FNMA	4.000		190,469	39,315
BA0624	FNMA	4.000		1,136,701	256,687
Subtotal				2,280,776	487,951
MBS Participation Interest (50.1617%)				1,144,076	244,764
Total 2016B				$ 50,970,803	$ 10,335,212

2016CD

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
AR0806	GNMA II	3.000	%	$ 6,235,433	$	781,771
AR0807	GNMA I	3.000		6,091,655		1,321,207
AR0808	GNMA I	3.000		6,421,645		1,525,857
AT7486	GNMA I	3.000		5,915,398		1,031,328
AT7487	GNMA I	3.000		5,872,999		1,736,804
AT7488	GNMA I	3.000		5,525,222		1,805,726
AT7489	GNMA II	3.000		3,790,956		932,402
AT7490	GNMA II	3.000		3,813,006		578,318
AR0809	GNMA II	3.500		4,386,710		1,195,538
AT7491	GNMA II	3.500		1,952,671		1,001,460
BC4093	FNMA	3.500		2,089,885		396,073
BC6966	FNMA	3.500		497,271		-
BC9424	FNMA	3.500		5,177,923		628,504
BD0338	FNMA	3.500		5,380,170		1,133,653
BC4094	FNMA	4.000		813,474		161,739
BC6967	FNMA	4.000		131,841		104,128
BC9425	FNMA	4.000		994,809		211,818
BD0339	FNMA	4.000		820,475		134,927
Subtotal				65,911,542		14,681,253

2016CD, continued

2016CD Participation Interest in the following Mortgage-Backed Securities (50% of the principal payments paid to 2016D, 25.004% of the principal payments paid to 2016C and 100% of the interest payments paid to 2016CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BC4092	FNMA	3.000 %	$ 296,775	$ 61,452
BC9423	FNMA	3.000	276,525	78,911
BC4085	FNMA	3.500	1,473,617	107,240
BC4097	FNMA	3.500	2,820,746	874,898
Subtotal			4,867,662	1,122,501
MBS Participation Interest (75.004%)			3,650,941	841,921

2016CD, continued

2016CD Participation Interest in the following Mortgage-Backed Securities (50.0081% of the principal payments and 100% of the interest payments paid to 2016C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AO8778	GNMA I	3.500 %	$ 2,433,041	$ 669,383
Subtotal			2,433,041	669,383
MBS Participation Interest (50.0081%)			1,216,717	334,746
2016CD Total			$ 70,779,200	$ 15,857,919

2016EF

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT7605	GNMA I	3.000	%	$ 6,139,115	$ 1,484,528
AT7606	GNMA I	3.000		10,623,350	2,363,873
AT7607	GNMA II	3.000		4,745,996	1,569,245
AT7711	GNMA I	3.000		6,643,976	1,678,691
AT7712	GNMA I	3.000		6,493,264	1,253,071
AT7713	GNMA I	3.000		10,344,573	2,163,335
AT7714	GNMA II	3.000		2,719,049	994,592
AO9117	GNMA II	3.500		673,618	112,764
AO9370	GNMA II	3.500		658,896	369,497
AO9373	GNMA II	3.500		524,835	-
AT7608	GNMA II	3.500		1,142,932	263,926
AT7715	GNMA II	3.500		148,340	-
BC4102	FNMA	3.000		132,641	-
BD2358	FNMA	3.000		963,209	117,696
BD5187	FNMA	3.000		300,717	-
BC4103	FNMA	3.500		2,757,420	397,203
BD2359	FNMA	3.500		2,857,856	616,539
BD2360	FNMA	3.500		4,652,624	846,344
BD5215	FNMA	3.500		5,924,527	1,413,239
BD5922	FNMA	3.500		2,140,580	540,413
BD7769	FNMA	3.500		5,755,731	1,389,832
BD0341	FNMA	4.000		172,428	-
BD5217	FNMA	4.000		830,218	126,176
BD5220	FNMA	4.000		246,612	52,199
BD5917	FNMA	4.000		134,410	-
BD7771	FNMA	4.000		170,110	-
Subtotal				77,897,026	17,753,163

2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid to 2016E and 100% of the interest payments paid to 2016EF)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT7604	GNMA I	3.000	%	$ 6,702,989	$ 2,167,548
BD2362	FNMA	3.000		220,994	174,728
BD5918	FNMA	3.500		265,962	212,890
BC4100	FNMA	4.000		199,298	152,869
Subtotal				7,389,244	2,708,034
MBS Participation Interest (82.5%)				6,096,126	2,234,128

2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities (49.9834% of the principal payments and 100% of the interest payments paid to 2016E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BA2500	FNMA	3.500 %	$ 2,212,034	$ 276,744
BA0622	FNMA	4.000	375,062	-
Subtotal			2,587,096	276,744
MBS Participation Interest (49.9834%)			1,293,118	138,326

2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid to 2016E and 100% of the interest payments paid to 2016EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BD5921	FNMA	3.000 %	$ 935,394	$ 137,069
BD7768	FNMA	3.000	3,350,804	1,190,292
BC4099	FNMA	3.500	3,002,514	295,189
BC5180	FNMA	3.500	137,186	-
BC9426	FNMA	3.500	182,077	144,081
BD5216	FNMA	3.500	3,670,214	789,529
BD7770	FNMA	3.500	3,826,556	1,203,374
BD2361	FNMA	4.000	1,021,873	-
Subtotal			16,126,618	3,759,535
MBS Participation Interest (82.5%)			13,304,460	3,101,616

2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities (49.999% of the principal payments and 100% of the interest payments paid to 2016E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AR0746	GNMA I	3.000 %	$ 3,272,028	$ 588,900
BC5191	FNMA	3.500	2,048,514	574,372
BC5179	FNMA	4.000	323,883	-
Subtotal			5,644,425	1,163,272
MBS Participation Interest (49.999%)			2,822,156	581,624
2016EF Total			$ 101,412,887	$ 23,808,858

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2016GH

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AT8142	GNMA II	2.500 %	$ 98,359	$ 74,515
AT8144	GNMA I	3.000	7,445,126	2,252,520
AT8145	GNMA I	3.000	7,814,014	1,205,442
AT8146	GNMA II	3.000	5,177,530	1,935,332
AT8147	GNMA II	3.000	7,639,610	1,800,024
A08785	GNMA II	3.500	428,086	203,838
AT8148	GNMA II	3.500	251,449	110,465
B32212	FHLMC	3.000	791,557	392,598
B32211	FHLMC	3.500	194,394	58,829
Q43235	FHLMC	3.500	1,076,206	449,754
BD5218	FNMA	3.000	251,474	76,504
BD5928	FNMA	3.000	1,222,494	269,949
BC4098	FNMA	3.500	495,912	-
BD5929	FNMA	3.500	1,684,224	439,515
BD7774	FNMA	3.500	265,392	-
BE0292	FNMA	3.500	4,816,617	1,652,761
BE0293	FNMA	4.000	345,734	-
Subtotal			$ 39,998,180	$ 10,922,044

2016GH, continued

2016GH Participation Interest in the following Mortgage-Backed Securities
(60% of the principal payments paid to 2016H, 19.945% of the principal payments paid to 2016G and 100% of the interest payments paid to 2016GH)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT8143	GNMA I	3.000 %	$ 5,334,500	$ 1,689,656
B32197	FHLMC	3.000	282,833	202,249
BE0291	FNMA	3.000	5,134,247	1,783,662
BD5924	FNMA	3.500	363,030	-
Subtotal			11,114,610	3,675,567
MBS Participation Interest (79.945%)			8,885,575	2,938,432

2016GH, continued

2016GH Participation Interest in the following Mortgage-Backed Securities (50.0086% of the principal payments and 100% of the interest payments paid to 2016G)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0748	GNMA II	3.000 %	$ 3,630,340	$ 1,448,890
BC6965	FNMA	4.000	826,966	68,629
Subtotal			4,457,306	1,517,519
MBS Participation Interest (50.0086%)			2,229,036	758,890
2016 GH Total			$ 51,112,791	$ 14,619,366

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2017AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AT8158	GNMA II	2.500 %	$ 144,779	$ -
AT8284	GNMA I	3.000	11,522,185	1,901,035
AT8288	GNMA II	3.000	577,887	230,239
AT8289	GNMA II	3.000	506,988	279,558
AT8395	GNMA II	3.000	407,588	105,639
AR0655	GNMA II	3.500	553,034	-
AX5790	GNMA II	3.500	168,649	135,053
AX5911	GNMA II	3.500	3,415,809	1,036,234
B32219	FHLMC	3.000	927,028	-
B32220	FHLMC	3.500	93,230	-
BD5934	FNMA	3.000	325,940	139,915
BD5936	FNMA	3.000	3,332,448	514,896
BD5938	FNMA	3.000	308,216	-
BC4101	FNMA	3.500	316,509	-
BD5925	FNMA	3.500	367,395	157,561
BE4465	FNMA	3.500	345,287	146,782
BE4717	FNMA	3.500	4,351,206	1,227,263
BE6510	FNMA	4.000	217,674	178,774
Subtotal			27,881,852	6,052,947

2017AB, continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2017A, 50% of the principal payments paid to 2017B and 100% of the interest payments paid to 2017AB)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AX5910	GNMA I	3.000	%	$ 7,603,441	$ 1,370,861
BD5941	FNMA	3.000		1,656,405	464,478
BE6508	FNMA	3.000		8,329,390	3,146,480
BE6509	FNMA	3.500		4,266,225	1,416,297
BA0626	FNMA	4.000		195,342	-
Subtotal				22,050,803	6,398,116
MBS Participation Interest (75.0%)				16,538,102	4,798,587

2017AB, continued

2017AB Participation Interest in the following Mortgage-Backed Securities (49.995% of the principal payments and 100% of the interest payments paid to 2017A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0649	GNMA II	3.500 %	$ 4,640,734	$ 900,623
AR0754	GNMA I	3.500	1,654,732	350,092
BC4089	FNMA	4.000	1,338,492	121,702
Subtotal			7,633,958	1,372,417
MBS Participation Interest (49.995%)			3,816,597	686,140

2017AB, continued

2017AB Participation Interest in the following Mortgage-Backed Securities (49.995% of the principal payments and 100% of the interest payments paid to 2017A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BE4463	FNMA	3.500 %	$ 3,392,549	$ 687,104
Subtotal			3,392,549	687,104
MBS Participation Interest (49.995%)			1,696,105	343,518
2017 AB Total			$ 49,932,657	$ 11,881,191

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

MINNESOTA HOUSING

2017CD

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT7494	GNMA II	3.000	%	$ 561,032	$ 429,685
AT7718	GNMA II	3.000		415,345	-
AT8150	GNMA II	3.000		510,713	396,901
AX5909	GNMA II	3.000		8,609,780	2,412,224
AX5987	GNMA II	3.000		2,989,209	319,117
AO9374	GNMA II	3.500		657,740	330,620
AR0757	GNMA II	3.500		606,676	98,641
AX5988	GNMA I	3.500		5,914,919	1,098,982
B32221	FHLMC	3.000		256,460	105,138
Q46252	FHLMC	3.500		1,017,384	250,218
BD5923	FNMA	3.000		165,658	-
BE1720	FNMA	3.500		425,914	197,475
BE4718	FNMA	3.500		340,067	68,340
BE4721	FNMA	3.500		2,099,288	787,424
BE4722	FNMA	4.000		1,068,068	249,988
BE7858	FNMA	4.000		1,476,682	-
Subtotal				27,114,934	6,744,752

2017CD, continued

2017CD Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2017C, 50% of the principal payments paid to 2017D and 100% of the interest payments paid to 2017CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX5908	GNMA II	2.500 %	$ 122,023	$ 95,424
AT8149	GNMA II	3.000	322,685	252,739
AX5793	GNMA II	3.000	465,572	255,829
AX5986	GNMA I	3.000	3,732,410	1,301,609
AO9501	GNMA II	3.500	448,599	-
AT7498	GNMA II	3.500	92,943	73,482
AX5915	GNMA II	3.500	520,800	270,671
AX5989	GNMA II	3.500	4,873,647	809,333
AX5990	GNMA II	4.000	1,364,441	244,401
B32222	FHLMC	4.000	113,706	-
BE4720	FNMA	3.000	649,691	205,374
BE6512	FNMA	3.000	395,064	318,808
BE7856	FNMA	3.000	958,379	374,835
BE7857	FNMA	3.500	6,632,991	2,545,704
Subtotal			20,692,948	6,748,210
MBS Participation Interest (75.0%)			15,519,711	5,061,157

2017CD, continued

2017CD Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2017C and 100% of the interest payments paid to 2017C)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition		Principal Amount Outstanding
AT8283	GNMA II	3.000	%	$	9,887,532	$	3,110,524
B32216	FHLMC	3.500			458,940		158,093
Subtotal					10,346,472		3,268,616
MBS Participation Interest (50.0%)					5,173,236		1,634,308
2017 CD Total				$	47,807,881	$	13,440,218

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

MINNESOTA HOUSING

2017EF

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AR0810	GNMA I	3.000	%	$ 1,144,856	$ 257,330
AO9121	GNMA II	3.500		764,444	-
AX6117	GNMA I	3.500		6,802,396	1,373,164
AX6118	GNMA II	3.500		5,317,901	873,939
AX6207	GNMA I	3.500		7,160,776	1,782,536
AX6208	GNMA II	3.500		4,092,714	887,834
AX6209	GNMA II	4.000		1,229,230	189,464
B32224	FHLMC	3.000		428,408	74,979
B32225	FHLMC	3.500		320,791	133,749
B32231	FHLMC	3.500		207,408	-
B32198	FHLMC	4.000		165,199	133,701
B32226	FHLMC	4.000		481,800	301,434
B32230	FHLMC	4.000		1,130,932	203,871
BE4729	FNMA	3.000		102,592	77,422
BE9277	FNMA	3.000		463,880	-
BH0317	FNMA	3.000		412,935	210,792
BA7207	FNMA	3.500		220,416	-
BC4090	FNMA	3.500		347,525	-
BE4723	FNMA	3.500		284,909	-
BE4725	FNMA	3.500		1,094,519	186,700
BE4730	FNMA	3.500		1,534,388	169,531
BE9278	FNMA	3.500		1,625,060	291,994
BE9279	FNMA	3.500		1,492,190	265,208
BE4727	FNMA	4.000		816,431	-
BE4731	FNMA	4.000		1,620,979	-
BE7862	FNMA	4.000		215,980	167,425
BE9280	FNMA	4.000		2,071,216	841,763
BE9281	FNMA	4.000		1,862,854	-
BH0319	FNMA	4.000		1,983,534	804,157
BH0320	FNMA	4.000		1,792,507	672,270
BH0321	FNMA	4.000		3,713,609	515,945
BE9282	FNMA	4.500		204,253	170,639
Subtotal				51,106,630	10,585,846

MINNESOTA HOUSING

2017EF, continued

2017EF Participation Interest in the following Mortgage-Backed Securities
(33.5% of the principal payments paid to 2017E, 33% of the principal payments paid to 2017F and 100% of the interest payments paid to 2017EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX5794	GNMA II	3.000 %	$ 655,497	$ -
AX6116	GNMA II	3.000	1,707,090	318,857
AX6120	GNMA II	3.000	112,066	89,533
AX6206	GNMA II	3.000	212,943	169,567
AO9439	GNMA II	3.500	529,841	138,411
AX6119	GNMA II	4.000	892,247	-
AX6124	GNMA II	4.000	196,802	161,357
BE6511	FNMA	3.000	324,596	81,442
BH0318	FNMA	3.500	1,335,630	406,857
BE4726	FNMA	4.000	1,382,950	224,766
BE9284	FNMA	4.000	175,450	-
Subtotal			7,525,112	1,590,790
MBS Participation Interest (66.5%)			5,004,199	1,057,875

2017EF, continued

2017EF Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2017E and 100% of the interest payments paid to 2017EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX5789	GNMA I	3.000 %	$ 5,041,826	$ 959,217
Subtotal			5,041,826	959,217
MBS Participation Interest (50.0%)			2,520,913	479,608
2017 EF Total			$ 58,631,743	$ 12,123,329

MINNESOTA HOUSING

2017GH

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AT7492	GNMA I	3.000 %	$ 1,631,288	586,166.92
AT8151	GNMA I	3.000	1,093,639	214,728.05
AT8290	GNMA I	3.000	1,315,172	243,093.49
AX5796	GNMA II	3.000	639,373	-
AX5992	GNMA II	3.000	442,136	170,237
BB3445	GNMA II	3.000	71,128	-
AR0654	GNMA II	3.500	542,963	322,859
AR0756	GNMA II	3.500	565,327	133,313
AX5914	GNMA II	3.500	457,971	212,157
AX5995	GNMA II	3.500	539,253	183,426
AX5996	GNMA II	3.500	415,455	340,133
AX6210	GNMA II	3.500	325,581	119,017
BB3320	GNMA I	3.500	4,982,759	1,309,683
BB3321	GNMA I	3.500	5,677,253	1,107,814
BB3322	GNMA I	3.500	3,785,783	1,014,822
BB3323	GNMA II	3.500	4,670,841	677,455
BB3324	GNMA II	3.500	4,997,061	930,644
BB3325	GNMA II	3.500	5,538,129	1,526,777
BB3446	GNMA I	3.500	2,878,695	793,908
BB3447	GNMA I	3.500	3,510,946	825,998
BB3448	GNMA I	3.500	6,039,023	1,129,603
BB3449	GNMA II	3.500	4,421,824	1,075,575
BB3450	GNMA II	3.500	3,949,034	1,022,214
BB3451	GNMA II	3.500	4,428,441	666,515
BB3452	GNMA II	3.500	7,323,193	1,863,775
Q50750	FHLMC	3.500	1,100,860	104,315
B32241	FHLMC	4.000	786,503	-
B32242	FHLMC	4.000	477,863	-
B32245	FHLMC	4.000	214,465	-
B32248	FHLMC	4.000	519,027	306,964
Q48115	FHLMC	4.000	1,140,858	-
Q50174	FHLMC	4.000	1,357,759	411,719
Q50183	FHLMC	4.000	1,208,169	282,438
BD5930	FNMA	3.000	121,637	97,368
BE1719	FNMA	3.000	95,771	-

2017GH, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BE4464	FNMA	3.000 %	$ 1,519,221	$ 306,803
BH0322	FNMA	3.000	82,555	66,931
BD5931	FNMA	3.500	207,441	-
BD5935	FNMA	3.500	334,503	-
BD7773	FNMA	3.500	281,198	115,270
BE6513	FNMA	3.500	369,305	-
BE7860	FNMA	3.500	582,841	232,656
BE7861	FNMA	3.500	317,005	-
BH2915	FNMA	3.500	2,695,866	202,386
BH2919	FNMA	3.500	2,503,713	637,405
BH2920	FNMA	3.500	2,027,697	140,356
BH2922	FNMA	3.500	354,678	135,345
BH2925	FNMA	3.500	2,139,083	599,031
BH2926	FNMA	3.500	2,455,544	1,244,599
BH2927	FNMA	3.500	3,087,683	1,174,515
BH2928	FNMA	3.500	1,507,534	341,535
BH6201	FNMA	3.500	1,506,186	453,203
BH6202	FNMA	3.500	2,697,253	638,701
BH7611	FNMA	3.500	2,597,052	663,215
BH7612	FNMA	3.500	652,413	-
BH8419	FNMA	3.500	2,838,878	1,389,089
BH8420	FNMA	3.500	1,987,658	271,224
BH8421	FNMA	3.500	3,364,266	977,609
BH8422	FNMA	3.500	2,853,664	904,508
BC9427	FNMA	4.000	87,570	-
BH2909	FNMA	4.000	163,226	137,465
BH2916	FNMA	4.000	1,775,189	305,761
BH2917	FNMA	4.000	154,445	-
BH2921	FNMA	4.000	1,057,670	196,307
BH4655	FNMA	4.000	379,126	134,288
BH4656	FNMA	4.000	390,282	-
BH4657	FNMA	4.000	427,757	119,695
BH6203	FNMA	4.000	2,587,779	621,952
BH6204	FNMA	4.000	2,878,525	680,025

2017GH, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BH6205	FNMA	4.000 %	$ 4,139,052	$ 1,031,077
BH6207	FNMA	4.000	737,988	189,141
BH7614	FNMA	4.000	2,878,388	506,206
BH8339	FNMA	4.000	1,652,080	143,346
BH8340	FNMA	4.000	2,078,676	364,438
BH8341	FNMA	4.000	2,608,495	336,764
BH8423	FNMA	4.000	2,371,051	439,772
BH8424	FNMA	4.000	2,443,257	251,708
BH8425	FNMA	4.000	3,074,878	835,084
BH8426	FNMA	4.000	1,329,942	-
BJ0399	FNMA	4.000	551,967	290,818
Total 2017GH			$ 149,995,759	$ 34,750,942

2017IJ

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX6517	GNMA II	3.000 %	$ 106,484	$ -
AX6122	GNMA II	3.500	497,941	83,182
AX6603	GNMA II	3.500	7,777,344	1,916,217
BB3329	GNMA II	3.500	488,988	-
BB3456	GNMA II	3.500	615,609	-
BB3458	GNMA II	3.500	492,491	332,970
BB3581	GNMA I	3.500	5,395,568	1,125,914
BB3582	GNMA I	3.500	4,900,602	1,339,411
BB3583	GNMA I	3.500	5,466,526	1,741,716
BB3584	GNMA II	3.500	3,475,693	764,721
BB3585	GNMA II	3.500	4,688,844	1,589,015
BB3586	GNMA II	3.500	5,672,900	1,880,293
BB3587	GNMA II	3.500	6,048,884	902,167
BB3588	GNMA II	3.500	3,889,694	1,031,197
BB3589	GNMA II	3.500	3,593,042	888,621
BB3593	GNMA II	3.500	480,163	281,258
BB3684	GNMA I	3.500	4,995,828	1,408,038
BB3685	GNMA I	3.500	1,540,351	462,387
BB3686	GNMA II	3.500	4,255,344	1,373,132
BB3687	GNMA II	3.500	3,286,396	942,210
BB3688	GNMA II	3.500	6,192,280	1,668,224
BB3689	GNMA II	3.500	4,630,827	1,100,204
BB3461	GNMA II	4.000	415,939	-
BB3590	GNMA II	4.000	1,111,326	488,807
B32252	FHLMC	3.500	349,118	-
Q51395	FHLMC	3.500	1,227,580	444,146
B32251	FHLMC	4.000	641,295	-
BE9283	FNMA	3.000	189,324	152,976
BH2923	FNMA	3.500	354,977	144,234
BH7610	FNMA	3.500	3,220,512	951,425
BH7613	FNMA	3.500	3,025,874	653,379
BH8342	FNMA	3.500	510,058	-
BJ0214	FNMA	3.500	2,861,326	1,010,589
BJ0222	FNMA	3.500	1,120,854	406,597
BJ0404	FNMA	3.500	297,289	69,642

2017IJ, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BJ0405	FNMA	3.500 %	$ 1,166,177	$ 281,634
BJ0406	FNMA	3.500	1,448,985	413,220
BJ0407	FNMA	3.500	2,366,224	176,107
BJ0408	FNMA	3.500	1,051,473	413,499
BJ1720	FNMA	3.500	3,071,095	926,219
BJ1721	FNMA	3.500	1,084,237	523,580
BH2736	FNMA	4.000	342,376	-
BH8428	FNMA	4.000	494,860	-
BJ0409	FNMA	4.000	565,252	118,591
BJ1722	FNMA	4.000	2,284,299	667,910
BJ1723	FNMA	4.000	2,122,860	400,414
BJ1724	FNMA	4.000	1,764,264	453,193
Subtotal			111,579,376	29,527,041

2017IJ, continued

2017IJ Participation Interest in the following Mortgage-Backed Securities
(30% of the principal payments paid to 2017I, 40% of the principal payments paid to 2017J and 100% of the interest payments paid to 2017IJ)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX6604	GNMA II	3.500 %	$ 494,913	$ 191,075
BB3327	GNMA I	3.500	307,537	148,810
AX6520	GNMA II	4.000	150,638	-
AX6606	GNMA II	4.000	296,337	241,572
BB3326	GNMA II	4.000	249,619	-
BB3453	GNMA II	4.000	168,827	-
BH6206	FNMA	3.500	213,059	71,230
BJ1725	FNMA	4.000	1,937,075	161,877
Subtotal			3,818,006	814,564
MBS Participation Interest (70.0%)			2,672,604	570,194

MINNESOTA HOUSING

2017IJ, continued

2017IJ Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2017I, and 100% of the interest payments
paid to 2017IJ)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BH2914	FNMA	4.000 %	$ 2,290,805	$ 370,205
Subtotal			2,290,805	370,205
MBS Participation Interest (50.0%)			1,145,403	185,103
2017 IJ Total			$ 115,397,382	$ 30,282,338

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2018AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX6121	GNMA II	3.500 %	$ 564,013	$ 378,549
BB3330	GNMA II	3.500	321,933	140,471
BB3457	GNMA II	3.500	467,395	220,947
BB3596	GNMA II	3.500	616,556	-
BB3597	GNMA II	3.500	658,633	-
BB3691	GNMA II	3.500	579,905	-
BB3693	GNMA II	3.500	541,558	194,961
BB4036	GNMA II	3.500	458,716	44,805
BB4117	GNMA II	3.500	4,565,030	1,188,254
BB4118	GNMA II	3.500	2,194,842	128,102
BB3881	GNMA II	4.000	380,685	133,294
B32280	FHLMC	3.500	276,900	123,973
B32262	FHLMC	4.000	427,297	-
B32281	FHLMC	4.000	371,973	95,737
BJ0416	FNMA	3.500	577,442	-
BJ5222	FNMA	3.500	1,118,257	400,924
BJ5223	FNMA	3.500	2,196,326	186,365
BJ5224	FNMA	3.500	416,755	160,023
BJ5229	FNMA	3.500	1,685,532	513,500
BJ5230	FNMA	3.500	1,628,559	413,987
BJ5231	FNMA	3.500	2,520,085	491,512
BJ5232	FNMA	3.500	1,086,937	563,627
BJ8208	FNMA	3.500	2,621,764	1,046,714
BJ8209	FNMA	3.500	2,392,541	904,738
BJ8210	FNMA	3.500	1,906,461	702,274
BJ8211	FNMA	3.500	1,322,993	-
BK0988	FNMA	3.500	1,430,836	572,272
BK0992	FNMA	3.500	1,963,514	164,848
BH2913	FNMA	4.000	550,950	86,325

2018AB, continued

Pool Number	Pool Type	Pass-Through	Principal Amount	Principal Amount
BJ1727	FNMA	4.000 %	$ 618,052	$ -
BJ2872	FNMA	4.000	1,293,688	399,699
BJ5225	FNMA	4.000	1,271,580	375,123
BJ5396	FNMA	4.000	1,076,574	-
BJ8212	FNMA	4.000	2,334,319	662,520
BJ8213	FNMA	4.000	1,138,849	545,325
BJ8214	FNMA	4.000	2,713,759	854,919
BJ8215	FNMA	4.000	484,698	213,551
BK0993	FNMA	4.000	2,358,614	463,214
BK0994	FNMA	4.000	1,280,062	678,394
BK0995	FNMA	4.000	1,693,244	494,245
Subtotal			52,107,828	13,543,194

2018AB, continued

2018AB Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2018A, 50% of the principal payments paid to 2018B and 100% of the interest payments paid to 2018AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BB4116	GNMA II	3.500 %	$ 4,179,316	$ 1,558,852
BB4114	GNMA	3.500	4,430,199	1,073,041
BB4115	GNMA	3.500	1,285,872	523,314
B32294	FHLMC	3.500	889,653	164,239
B32295	FHLMC	4.000	72,364	60,931
BH8427	FNMA	3.500	610,540	135,161
BJ5221	FNMA	3.500	1,988,298	602,575
BJ5399	FNMA	3.500	456,440	104,712
BJ8207	FNMA	3.500	1,044,791	541,093
BK0989	FNMA	3.500	3,778,347	893,256
BK0990	FNMA	3.500	2,084,193	393,334
BK0991	FNMA	3.500	3,567,149	1,303,405
Subtotal			24,387,161	7,353,913
MBS Participation Interest (75.0%)			18,290,371	5,515,435

2018AB, continued

2018AB Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2018A, and 100% of the interest payments
paid to 2018AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BB3797	GNMA II	3.500 %	$ 3,868,517	$ 893,447
BJ0412	FNMA	3.500	2,101,228	856,464
BJ2869	FNMA	3.500	2,726,869	359,271
BJ5214	FNMA	3.500	1,105,052	-
BJ2873	FNMA	4.000	2,391,919	189,234
Subtotal			12,193,585	2,298,416
MBS Participation Interest (50.0%)			6,096,793	1,149,208
2018 AB Total			$ 76,494,991	$ 20,207,836

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

MINNESOTA HOUSING

2018CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BF2173	GNMA II	3.500 %	$ 3,740,855	$ 666,958
BF2174	GNMA II	3.500	6,829,664	1,628,538
BF2175	GNMA II	3.500	2,305,937	866,359
BF2176	GNMA II	4.000	1,298,086	536,799
BF2381	GNMA II	4.000	5,032,081	869,151
BF2382	GNMA II	4.500	219,665	-
BF2169	GNMA	3.500	3,960,418	1,085,680
B32305	FHLMC	3.500	474,873	109,066
BJ5219	FNMA	3.500	548,491	76,945
BJ5400	FNMA	3.500	589,232	150,040
BJ8216	FNMA	3.500	458,354	135,966
BJ5236	FNMA	3.500	1,291,180	619,470
BJ5237	FNMA	3.500	1,665,024	803,677
BK1663	FNMA	3.500	1,464,669	191,921
BK1664	FNMA	3.500	1,305,436	415,178
BK1665	FNMA	3.500	1,270,234	528,725
BJ2878	FNMA	4.000	602,045	-
BJ5238	FNMA	4.000	588,247	-
BK1666	FNMA	4.000	1,530,317	664,759
BK1667	FNMA	4.000	1,601,081	827,945
BK1668	FNMA	4.000	2,866,093	944,358
Subtotal			39,641,984	11,121,538

2018CD, continued

2018CD Participation Interest in the following Mortgage-Backed Securities
(30% of the principal payments paid to 2018C, 40% of the principal payments paid to 2018D and 100% of the interest payments paid to 2018CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BF2379	GNMA II	3.500 %	$ 3,368,038	$ 586,150
BF2380	GNMA II	4.000	2,882,352	705,521
BF2172	GNMA	3.500	2,167,549	391,708
BF2377	GNMA	3.500	1,338,753	425,467
B32303	FHLMC	4.000	460,421	135,443
BH8343	FNMA	4.000	534,213	-
BJ5401	FNMA	4.000	150,788	-
Subtotal			10,902,114	2,244,288
MBS Participation Interest (70.0%)			7,631,480	1,571,002

MINNESOTA HOUSING

2018CD, continued

2018CD Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2018C, and 100% of the interest payments paid to 2018CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BJ0414	FNMA	3.500 %	$ 2,265,778	$ 862,561
BJ5216	FNMA	3.500	2,306,674	348,909
BJ5389	FNMA	3.500	1,968,815	256,788
			6,541,267	1,468,258
MBS Participation Interest (50.0%)			3,270,634	734,129
2018 CD Total			$ 50,544,097	$ 13,426,668

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2018EF

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX6519	GNMA II	3.500 %	$ 744,396	$ -
BF2489	GNMA II	4.000	5,659,665	625,775
BF2940	GNMA II	4.000	325,751	98,931
BF3044	GNMA II	3.500	142,105	-
BF3045	GNMA II	4.000	4,159,789	1,686,455
BF3046	GNMA II	4.500	2,347,799	470,892
BF3047	GNMA II	4.500	2,436,028	698,932
BF3048	GNMA II	4.500	3,710,659	328,623
BF3049	GNMA II	4.500	5,825,309	1,358,830
BF3051	GNMA II	4.500	4,968,092	559,399
BF3052	GNMA II	5.000	659,883	103,312
B32336	FHLMC	4.000	130,614	-
B32337	FHLMC	5.000	121,782	-
Q57450	FHLMC	4.500	1,910,747	216,389
Q58032	FHLMC	4.500	2,221,257	-
BH8429	FNMA	4.000	419,043	162,729
BK3352	FNMA	3.500	185,815	159,910
BK7004	FNMA	4.000	240,822	94,957
BK8038	FNMA	4.000	2,403,498	771,950
BK8039	FNMA	4.500	2,928,571	901,492
BK8040	FNMA	4.500	2,252,678	277,960
BK8041	FNMA	4.500	5,038,977	319,970
BK8042	FNMA	4.500	3,652,488	1,063,164
BK8047	FNMA	4.500	361,540	-
BK8961	FNMA	4.000	1,859,330	344,659
BK8962	FNMA	4.000	1,580,324	267,526
BK8964	FNMA	4.000	650,395	-
BK8965	FNMA	4.500	2,624,122	1,026,555
BK8966	FNMA	4.500	3,072,568	691,679

2018EF, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
BK8967	FNMA	4.500	%	$ 6,382,910	$ 1,745,672
BK8968	FNMA	4.500		2,536,392	156,736
BK8976	FNMA	4.000		169,176	147,577
BK8977	FNMA	4.500		1,277,523	166,266
BK8978	FNMA	4.500		1,665,756	712,465
BK8979	FNMA	4.500		3,502,961	882,811
BK9332	FNMA	4.000		508,216	315,085
BK9333	FNMA	4.500		1,506,561	304,548
BK9334	FNMA	4.500		3,375,763	1,013,216
BK9335	FNMA	4.500		4,267,917	705,098
BK9336	FNMA	4.500		4,260,516	1,021,465
BK9337	FNMA	4.500		2,933,839	353,951
BK9338	FNMA	5.000		447,575	196,135
Subtotal				95,469,151	19,951,117

2018EF, continued

2018EF Participation Interest in the following Mortgage-Backed Securities
(23.8% of the principal payments paid to 2018E, 52.400% of the principal payments paid to 2018F, and 100% of the interest payments paid to 2018EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BF2622	GNMA II	4.000 %	$ 452,287	$ 61,900
BF2624	GNMA II	4.500	534,479	148,275
BF2939	GNMA II	4.000	491,314	-
BF3050	GNMA II	4.500	1,341,407	128,587
BK8043	FNMA	5.000	420,043	159,868
BK8048	FNMA	5.000	154,823	129,501
BK8980	FNMA	4.500	1,466,705	580,651
Subtotal			4,861,057	1,208,780
MBS Participation Interest (76.2%)			3,704,126	921,091

2018EF, continued

2018EF Participation Interest in the following Mortgage-Backed Securities
(40.00% of the principal payments and 73.3572% of the interest payments paid to 2018E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BF2488	GNMA II	4.00%	$ 2,892,334	$ 584,164
Subtotal			2,892,334	584,164
MBS Participation Interest (40.0%)			1,156,934	233,666
2018 EF Total			$ 100,330,210	$ 21,105,874

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

MINNESOTA HOUSING

2018GH

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BF2942	GNMA II	4.500 %	$ 488,650	$ 161,080
BF3058	GNMA II	4.500	667,036	-
BI5934	GNMA II	4.500	3,626,806	1,611,247
BI5935	GNMA II	4.500	4,389,331	829,220
BI5936	GNMA II	4.500	4,265,034	996,561
BI5937	GNMA II	4.500	5,496,008	1,124,848
BI5938	GNMA II	4.500	6,047,196	1,090,520
BI5939	GNMA II	5.000	583,708	63,886
BI6067	GNMA II	4.500	5,230,803	1,162,090
BI6068	GNMA II	4.500	4,803,112	606,809
BI6071	GNMA II	5.000	396,749	-
BK9993	FNMA	4.500	1,815,436	533,545
BK9995	FNMA	4.500	2,443,038	494,693
BK9996	FNMA	4.500	4,062,569	1,299,463
BN0260	FNMA	4.500	1,087,918	489,855
BN0261	FNMA	4.500	5,707,269	1,363,085
BN0262	FNMA	4.500	4,483,523	1,537,106
BN0263	FNMA	4.500	4,825,674	652,477
Subtotal			60,419,861	14,016,487

2018GH, continued

2018GH Participation Interest in the following Mortgage-Backed Securities
(25.0038% of the principal payments paid to 2018G, 50.00% of the principal payments paid to 2018H, and 100% of the interest payments paid to 2018GH)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
B32327	FHLMC	4.500 %	$ 221,504	$ 175,814
B32350	FHLMC	5.000	336,447	-
B32362	FHLMC	5.000	203,253	-
BK8971	FNMA	4.500	420,812	-
BK8972	FNMA	4.500	527,447	285,658
BK9342	FNMA	4.500	507,214	-
BN0265	FNMA	5.000	930,657	497,904
Subtotal			3,147,332	959,376
MBS Participation Interest (75.0038%)			2,360,619	719,568

2018GH, continued

2018GH Participation Interest in the following Mortgage-Backed Securities
(40.00% of the principal payments and 74.4575% of the interest payments paid to 2018G)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
BF2613	GNMA II	4.000 %	$ 1,966,784	$ 610,128
Subtotal			1,966,784	610,128
MBS Participation Interest (40.0%)			786,713	244,051
2018 GH Total			$ 63,567,194	$ 14,980,107

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2018IJ

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
B32363	FHLMC	5.000 %	$ 228,394	$ -
B32407	FHLMC	5.000	671,411	-
BN3588	FNMA	4.500	3,693,547	989,105
BN3590	FNMA	4.500	3,302,185	633,502
BN3591	FNMA	4.500	4,185,975	1,169,162
BN3044	FNMA	5.000	475,122	137,230
BN3592	FNMA	5.000	2,964,659	717,575
BN3593	FNMA	5.000	3,664,426	967,908
BN3594	FNMA	5.500	221,831	-
BI6294	GNMA II	4.000	2,589,102	835,752
BF3060	GNMA II	4.500	336,600	-
BI5944	GNMA II	4.500	696,720	-
BI6076	GNMA II	4.500	672,356	-
BI6187	GNMA II	4.500	5,105,996	882,659
BI6188	GNMA II	4.500	5,117,059	1,717,790
BI6295	GNMA II	4.500	5,872,452	1,783,329
BI6296	GNMA II	4.500	5,743,864	854,679
BI6297	GNMA II	4.500	4,830,635	1,312,761
BI6298	GNMA II	4.500	4,750,401	740,129
BI6299	GNMA II	4.500	4,675,423	213,407
BI6300	GNMA II	5.000	672,864	402,464
2018IJ Total			$ 60,471,020	$ 13,357,450

2019AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Q59116	FHLMC	4.500 %	$ 2,200,460	$ 821,790
Q60531	FHLMC	4.500	1,078,098	368,588
BK9340	FNMA	4.500	407,658	198,365
BN0003	FNMA	4.500	610,220	-
BN1824	FNMA	4.500	363,250	-
BN1826	FNMA	4.500	466,421	150,949
BN2695	FNMA	4.500	471,041	76,830
BN2711	FNMA	4.500	470,488	155,581
BN3042	FNMA	4.500	2,654,491	981,755
BN3043	FNMA	4.500	5,176,235	1,429,160
BN3587	FNMA	4.500	1,690,478	546,241
BN3589	FNMA	4.500	3,056,553	714,080
BN4968	FNMA	4.500	2,452,584	665,030
BN4969	FNMA	4.500	1,648,501	426,211
BN4970	FNMA	4.500	3,218,546	939,498
BN4971	FNMA	5.000	2,114,899	710,670
BN4972	FNMA	5.000	4,345,434	979,147
BI6073	GNMA II	4.500	487,739	325,039
BI6434	GNMA II	4.500	4,491,964	855,955
BI6435	GNMA II	4.500	4,870,006	1,276,769
BI6437	GNMA II	4.500	6,043,617	1,043,936
BI6438	GNMA II	5.000	5,977,590	863,275
BI6670	GNMA II	4.500	5,387,569	1,298,184
BI6672	GNMA II	5.000	2,443,002	174,161
BI6673	GNMA II	5.000	3,853,716	166,260
2019 AB Total			$ 65,980,561	$ 15,167,475

2019CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
B32458	FHLMC	5.000 %	$ 250,796	$ 109,817
B32521	FHLMC	4.500	752,982	403,172
B32522	FHLMC	5.000	847,406	220,988
BN7982	FNMA	5.000	141,806	-
BN8519	FNMA	5.000	1,697,562	389,516
BN8520	FNMA	5.500	2,085,513	534,483
BN9783	FNMA	5.000	522,066	181,643
BN9784	FNMA	5.000	240,960	44,816
BO0204	FNMA	4.500	2,790,307	802,318
BO0205	FNMA	4.500	4,626,176	2,135,151
BO0206	FNMA	5.000	2,851,779	618,341
BO0207	FNMA	5.500	352,281	202,968
BO0209	FNMA	5.000	180,217	-
BM1601	GNMA II	4.000	521,265	101,217
BM1604	GNMA II	4.500	377,065	231,741
BM1605	GNMA II	4.500	560,804	123,733
BM1606	GNMA II	5.000	450,000	-
BM1806	GNMA II	4.500	3,154,930	723,577
BM1807	GNMA II	4.500	3,124,096	1,018,552
BM1893	GNMA II	4.000	3,012,146	1,552,397
BM1894	GNMA II	4.000	4,111,863	1,556,363
BM1895	GNMA II	4.000	4,431,235	1,065,102
BM1896	GNMA II	4.500	2,710,559	561,341
BM1897	GNMA II	4.500	4,488,823	719,501
2019 CD Total			$ 44,282,637	$ 13,296,736

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2019E

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
QA0369	FHLMC	4.500 %	$	2,049,003	$	621,475
QA0371	FHLMC	5.000		478,657		-
QA0372	FHLMC	4.500		128,342		-
BN0009	FNMA	4.500		862,480		155,611
BN6779	FNMA	5.000		339,219		55,217
BN8522	FNMA	5.000		3,311,334		982,093
BN8523	FNMA	5.500		853,032		251,128
BO0208	FNMA	4.500		362,370		151,456
BO0883	FNMA	4.500		3,750,488		1,212,834
BO0884	FNMA	4.500		5,099,727		558,460
BO0885	FNMA	5.000		3,311,011		1,298,985
BI6442	GNMA II	4.500		367,240		216,225
BM1809	GNMA II	4.000		663,619		-
BM1899	GNMA II	4.000		661,745		148,532
BM2107	GNMA II	4.000		5,778,432		1,103,094
BM2108	GNMA II	4.000		4,381,918		966,789
BM2109	GNMA II	4.000		4,390,375		1,351,306
BM2110	GNMA II	4.000		4,484,678		1,098,771
BM2111	GNMA II	4.500		4,675,375		173,702
2019 E Total			$	45,949,045	$	10,345,678

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

MINNESOTA HOUSING

2019F

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QA1158	FHLMC	4.500 %	$ 2,082,134	$ 421,401
QA1160	FHLMC	5.000	698,639	104,379
QA1163	FHLMC	5.000	171,089	-
BN0002	FNMA	4.500	523,524	-
BN8525	FNMA	5.000	346,757	-
BN8527	FNMA	5.000	4,538,380	721,395
BO0888	FNMA	5.000	103,740	-
BO1720	FNMA	4.500	2,989,025	1,162,126
BO1721	FNMA	4.500	2,584,443	1,411,061
BO1722	FNMA	4.500	2,420,383	652,213
BO1723	FNMA	4.500	5,866,077	1,097,332
BO1724	FNMA	5.000	2,364,616	888,283
BI6075	GNMA II	4.500	592,337	143,380
BM1811	GNMA II	4.500	304,332	262,148
BM1898	GNMA II	4.000	748,382	204,381
BM2115	GNMA II	4.000	579,232	202,563
BM2116	GNMA II	4.500	195,882	-
BM2245	GNMA II	3.500	672,591	-
BM2246	GNMA II	4.000	4,522,225	1,629,546
BM2247	GNMA II	4.000	3,291,243	546,300
BM2248	GNMA II	4.000	6,881,277	1,395,656
BM2249	GNMA II	4.000	5,494,387	1,629,495
BM2250	GNMA II	4.000	8,686,762	3,006,450
BM2251	GNMA II	4.500	3,193,359	985,106
2019 F Total			$ 59,850,816	$ 16,463,216

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2019G

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QA3671	FHLMC	3.500 %	$ 145,188	$ 123,528
QA3825	FHLMC	3.500	1,803,639	983,495
QA4554	FHLMC	3.500	3,204,508	1,197,924
QA3826	FHLMC	4.000	1,064,090	768,957
QA4555	FHLMC	4.000	2,100,063	762,451
B32479	FHLMC	4.500	292,742	117,230
B32523	FHLMC	4.500	237,549	211,114
QA1162	FHLMC	4.500	170,073	149,672
QA1911	FHLMC	4.500	2,655,230	724,744
QA2736	FHLMC	4.500	1,895,892	190,514
QA3828	FHLMC	4.500	162,207	-
BN8536	FNMA	4.000	941,498	132,458
BO5821	FNMA	4.000	3,706,049	1,941,441
BO5822	FNMA	4.000	5,310,680	1,967,172
BO5823	FNMA	4.000	1,080,334	251,513
BN8538	FNMA	4.000	127,738	-
BO6574	FNMA	4.000	4,820,886	2,430,875
BO6575	FNMA	4.000	2,669,730	1,133,491
BK8970	FNMA	4.500	441,367	-
BN3048	FNMA	4.500	1,573,677	146,021
BN3049	FNMA	4.500	2,681,156	359,770
BO1725	FNMA	4.500	394,738	-
BO1726	FNMA	4.500	537,005	290,206
BO3439	FNMA	4.500	5,928,177	2,119,243
BO3440	FNMA	4.500	4,070,300	1,556,229
BO3441	FNMA	4.500	4,282,819	1,054,134
BO3445	FNMA	4.500	250,748	65,284
BO4854	FNMA	4.500	4,621,091	2,164,616
BO4855	FNMA	4.500	4,788,964	2,289,313

2019G, continued

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition		Principal Amount Outstanding
BO4856	FNMA	4.500 %	$	3,996,485	$	1,110,007
BN8537	FNMA	4.500		3,012,024		651,468
BO5824	FNMA	4.500		516,091		-
BO7186	FNMA	4.500		93,655		84,116
BO6576	FNMA	4.500		370,892		163,574
BN3052	FNMA	5.000		148,510		133,935
BN8528	FNMA	5.000		427,391		384,575
BN8524	FNMA	5.000		309,923		-
BN8534	FNMA	5.000		6,472,581		2,092,871
BO4857	FNMA	5.000		731,940		354,773
BP7178	GNMA II	3.000		186,998		-
BP7492	GNMA II	3.500		3,548,835		1,347,444
BP7493	GNMA II	3.500		5,124,347		1,852,352
BF3053	GNMA II	4.000		585,956		167,585
BI6190	GNMA II	4.000		486,414		139,405
BM1900	GNMA II	4.000		619,850		140,889
BM2253	GNMA II	4.000		691,606		-
BI5942	GNMA II	4.500		616,936		-
BI6445	GNMA II	4.500		396,355		-
2019 G Total			$	90,294,925	$	31,754,390

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2019H

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD6812	FNMA	4.562 %	$ 67,184	$ 52,751
AD3425	FNMA	4.687	137,735	-
AD2661	FNMA	4.687	97,322	28,485
AD2648	FNMA	4.687	32,934	23,344
AE4745	FNMA	4.625	90,260	63,526
AE3601	FNMA	4.625	97,096	76,508
AE2711	FNMA	4.250	98,341	-
AE2059	FNMA	4.750	98,599	-
AD9662	FNMA	4.500	101,074	75,827
AD9648	FNMA	4.500	98,424	78,053
AD8879	FNMA	4.750	76,546	-
AD8878	FNMA	4.500	95,245	-
AD6813	FNMA	4.750	69,965	55,203
747579	GNMA	4.750	118,752	-
743602	GNMA	4.625	95,769	-
751084	GNMA II	4.625	130,327	103,604
751082	GNMA II	4.375	54,459	42,221
751071	GNMA II	4.750	101,309	76,239
751070	GNMA II	4.625	236,817	-
751068	GNMA II	4.375	118,027	-
751047	GNMA II	4.750	180,629	73,788
751046	GNMA II	4.625	159,063	126,529
751045	GNMA II	4.500	91,282	66,708
751031	GNMA II	4.500	68,743	-
747823	GNMA II	4.750	473,159	220,899
747821	GNMA II	4.500	532,434	131,619
747783	GNMA II	4.750	302,023	178,886
747782	GNMA II	4.625	253,034	-
747781	GNMA II	4.500	277,958	58,377

2019H, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747686	GNMA II	4.750 %	$ 181,347	$ 116,656
747685	GNMA II	4.625	407,562	265,589
747682	GNMA II	4.250	875,607	229,400
747578	GNMA II	4.750	130,731	63,938
747577	GNMA II	4.625	487,375	142,191
747510	GNMA II	4.750	395,186	186,765
747507	GNMA II	4.375	191,424	66,492
747456	GNMA II	4.750	99,941	-
747455	GNMA II	4.625	93,620	28,153
747454	GNMA II	4.500	139,305	-
747453	GNMA II	4.375	83,994	-
747440	GNMA II	4.750	660,646	88,740
747439	GNMA II	4.625	520,619	54,146
747438	GNMA II	4.500	125,566	-
747437	GNMA II	4.375	150,140	-
747349	GNMA II	4.875	106,820	-
747348	GNMA II	4.750	113,864	-
747347	GNMA II	4.625	206,083	-
747346	GNMA II	4.500	185,786	-
747345	GNMA II	4.375	29,219	-
743630	GNMA II	4.750	271,383	128,003
743629	GNMA II	4.625	97,491	-
743603	GNMA II	4.750	1,029,417	273,997
743601	GNMA II	4.500	193,721	-
743600	GNMA II	4.375	353,048	208,185
743565	GNMA II	4.875	379,456	136,630
743564	GNMA II	4.750	615,428	188,323
743563	GNMA II	4.625	358,345	116,076
743562	GNMA II	4.500	302,114	128,292

MINNESOTA HOUSING

2019H, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743526	GNMA II	4.875 %	$ 383,506	$ 102,355
743525	GNMA II	4.750	788,073	312,236
743524	GNMA II	4.625	104,667	-
743523	GNMA II	4.500	109,620	-
743522	GNMA II	4.375	510,062	140,866
743429	GNMA II	4.750	313,749	72,333
743428	GNMA II	4.625	473,259	147,520
743426	GNMA II	4.375	254,794	39,084
743371	GNMA II	4.750	420,535	200,941
743369	GNMA II	4.625	1,433,404	484,076
743368	GNMA II	4.500	802,514	137,017
743367	GNMA II	4.375	179,151	94,841
743231	GNMA II	4.750	119,593	86,388
743230	GNMA II	4.625	587,788	343,205
743229	GNMA II	4.375	261,739	-
743213	GNMA II	4.625	70,104	-
743211	GNMA II	4.375	131,470	-
735677	GNMA II	4.750	52,126	40,155
735675	GNMA II	4.625	878,486	191,938
735674	GNMA II	4.500	325,980	39,274
735673	GNMA II	4.375	209,193	120,729
735541	GNMA II	4.625	389,230	204,541
735539	GNMA II	4.375	360,020	105,722
735438	GNMA II	4.500	511,491	197,984
735384	GNMA II	4.750	111,555	87,803
735382	GNMA II	4.500	396,831	131,128
735309	GNMA II	4.750	53,506	-
735308	GNMA II	4.625	322,712	251,443
735307	GNMA II	4.500	867,596	158,810
735283	GNMA II	4.500	1,257,096	532,973
735234	GNMA II	4.625	272,568	193,280
735233	GNMA II	4.500	923,898	317,397
751085	GNMA II	4.750	202,659	-
Subtotal			27,218,722	8,688,181

2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(27.5% of the principal payments and 0% of the interest payments paid to 2019H)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BP7169	GNMA II	3.000 %	$ 658,663	$ 303,063
BM2112	GNMA II	4.000	543,398	-
BM2405	GNMA II	4.000	7,687,885	1,562,509
Subtotal			8,889,945	1,865,572
MBS Participation Interest (27.5%)			2,444,735	513,032

2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50.4162% of the principal payments and 0% of the interest payments paid to 2019H)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BP7495	GNMA II	3.500 %	$ 4,930,513	$ 1,604,816
Subtotal			4,930,513	1,604,816
MBS Participation Interest (50.4162%)			2,485,777	809,087

MINNESOTA HOUSING

2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to 2019H)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735540	GNMA II	4.500 %	$ 1,434,136	$ 292,916
743212	GNMA II	4.500	112,138	87,229
747576	GNMA II	4.500	187,774	77,263
747684	GNMA II	4.500	729,808	354,885
751069	GNMA II	4.500	394,052	113,085
751083	GNMA II	4.500	464,738	238,008
735284	GNMA II	4.625	290,779	-
735439	GNMA II	4.625	239,569	82,886
747509	GNMA II	4.625	720,545	249,141
747822	GNMA II	4.625	424,022	131,258
735542	GNMA II	4.750	304,485	237,674
AD3417	FNMA	4.562	246,994	26,268
AD3424	FNMA	4.562	83,303	-
AD4234	FNMA	4.562	147,552	9,018
AD4246	FNMA	4.562	183,106	51,318
AD5863	FNMA	4.750	74,137	-
728515	GNMA II	4.500	1,483,495	313,700
728534	GNMA II	4.500	703,408	122,958
728613	GNMA II	4.500	833,149	380,682
728261	GNMA II	4.625	187,925	64,729
728535	GNMA II	4.625	397,769	83,504
728536	GNMA II	4.875	135,625	49,719
728519	GNMA II	5.125	225,100	-
735236	GNMA II	5.125	20,256	-
AC9166	FNMA	4.562	199,321	77,176
Subtotal			10,223,184	3,043,416
MBS Participation Interest (50%)			5,111,592	1,521,708

MINNESOTA HOUSING

2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to 2019H)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	$ 187,744	$ 152,475
735306	GNMA II	4.250	114,810	94,010
735672	GNMA II	4.250	260,263	212,989
743210	GNMA II	4.250	411,596	191,050
743227	GNMA II	4.250	388,180	146,927
743366	GNMA II	4.250	858,141	108,588
743425	GNMA II	4.250	580,853	279,639
743521	GNMA II	4.250	604,676	231,437
743599	GNMA II	4.250	1,042,627	489,544
747344	GNMA II	4.250	409,281	173,411
747350	GNMA II	4.250	264,274	61,777
747436	GNMA II	4.250	666,141	118,061
747452	GNMA II	4.250	554,442	244,453
747506	GNMA II	4.250	362,439	282,005
747779	GNMA II	4.250	291,344	131,687
747819	GNMA II	4.250	360,659	227,541
751081	GNMA II	4.250	72,328	59,564
761081	GNMA II	4.000	126,921	84,213
761114	GNMA II	4.000	184,668	101,088
761146	GNMA II	4.000	110,420	91,247
761157	GNMA II	4.000	55,369	44,912
761264	GNMA II	4.000	40,228	-
761290	GNMA II	4.000	120,560	99,236

2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to 2019H, continued)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761308	GNMA II	4.000 %	$ 40,730	$ -
761272	GNMA II	4.125	86,733	71,179
761266	GNMA II	4.250	213,036	91,220
761309	GNMA II	4.250	86,232	51,542
761082	GNMA II	4.375	109,805	-
761083	GNMA II	4.500	241,371	135,315
761116	GNMA II	4.500	142,790	119,306
761158	GNMA II	4.500	99,009	82,860
761268	GNMA II	4.500	24,514	20,454
761293	GNMA II	4.500	99,743	82,933
Subtotal			9,211,925	4,280,663
MBS Participation Interest (50%)			4,605,962	2,140,331

MINNESOTA HOUSING

2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to 2019H)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	$ 107,607	-
755617	GNMA II	4.000	60,503	48,545
755756	GNMA II	4.000	88,853	72,965
755886	GNMA II	4.000	109,954	90,134
755899	GNMA II	4.000	60,150	48,812
755995	GNMA II	4.000	229,687	168,288
756068	GNMA II	4.000	52,938	-
760852	GNMA II	4.000	131,087	95,924
760921	GNMA II	4.000	160,872	70,776
760931	GNMA II	4.000	246,640	-
760985	GNMA II	4.000	165,553	-
760992	GNMA II	4.000	77,729	64,293
761020	GNMA II	4.000	133,352	20,237
735538	GNMA II	4.250	95,630	75,998
747574	GNMA II	4.250	683,018	323,572
751067	GNMA II	4.250	94,565	77,700
751144	GNMA II	4.250	166,607	-
755212	GNMA II	4.250	113,057	92,617
755235	GNMA II	4.250	101,358	83,134

2019H, continued

2019H Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to 2019H, continued)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755541	GNMA II	4.250 %	$ 136,058	$ -
755717	GNMA II	4.250	83,069	-
756070	GNMA II	4.250	80,088	-
751103	GNMA II	4.500	256,736	-
751145	GNMA II	4.500	296,888	245,266
751165	GNMA II	4.500	168,654	-
751272	GNMA II	4.500	102,742	-
755213	GNMA II	4.500	70,949	58,616
755265	GNMA II	4.500	81,933	68,143
755310	GNMA II	4.500	195,999	59,740
755395	GNMA II	4.500	83,945	69,909
755567	GNMA II	4.500	96,991	80,666
760761	GNMA II	4.500	80,982	66,080
760856	GNMA II	4.500	124,111	-
760924	GNMA II	4.500	78,649	65,754
760989	GNMA II	4.500	75,387	55,202
Subtotal			4,892,339	2,102,371
MBS Participation Interest (50%)			2,446,170	1,051,186
2019 H Total			$ 44,312,959	$ 14,723,525

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2020A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QA5423	FHLMC	3.000 %	$ 311,904	$ -
QA5424	FHLMC	3.000	388,909	142,428
QA8094	FHLMC	3.000	6,011,076	3,831,423
QA8095	FHLMC	3.500	1,837,098	1,412,219
BO3444	FNMA	4.500	682,914	332,528
BO4860	FNMA	4.500	608,177	-
BO4861	FNMA	4.500	510,629	-
BO5828	FNMA	3.500	483,310	161,472
BO5829	FNMA	3.500	441,494	168,334
BO5831	FNMA	4.000	346,905	190,586
BO6579	FNMA	3.500	492,283	286,984
BO6580	FNMA	4.000	642,760	-
BO7201	FNMA	3.500	615,970	67,856
BO8223	FNMA	3.000	404,201	227,611
BP0745	FNMA	3.500	397,690	177,169
BP1849	FNMA	3.000	4,941,484	3,657,757
BP1850	FNMA	3.000	4,502,081	2,740,736
BP1851	FNMA	3.500	2,802,088	1,282,699
BP1852	FNMA	3.500	235,514	-
BM2254	GNMA II	4.000	375,695	141,369
BP7182	GNMA II	3.500	588,207	350,062
BP7184	GNMA II	4.000	810,465	-
BP7619	GNMA II	3.000	652,091	416,460
BP7766	GNMA II	3.000	599,454	379,701
BP8051	GNMA II	4.000	116,296	-
BP8093	GNMA II	3.000	5,125,485	2,405,467
BP8094	GNMA II	3.000	3,694,340	1,129,441
BP8095	GNMA II	3.000	5,345,912	2,324,856
2020 A Total			$ 43,964,432	$ 21,827,158

2020BC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QA6258	FHLMC	3.500 %	$ 143,468	$ 126,163
QA8944	FHLMC	3.000	4,270,351	2,555,625
QA8945	FHLMC	3.500	4,386,551	2,585,438
BO7202	FNMA	3.500	985,526	337,181
BO9960	FNMA	3.000	564,110	332,971
BP1855	FNMA	3.500	202,810	-
BP2645	FNMA	3.000	2,451,012	1,564,356
BP2647	FNMA	3.500	2,479,016	1,640,033
BP2648	FNMA	3.500	4,074,252	1,965,836
BP2650	FNMA	3.500	136,392	-
BM2410	GNMA II	3.500	560,546	347,759
BP7185	GNMA II	4.000	521,727	204,658
BP7502	GNMA II	3.500	607,341	300,593
BP7904	GNMA II	3.000	800,578	429,172
BT3745	GNMA II	2.500	188,198	-
BT3747	GNMA II	3.000	3,904,196	1,463,431
BT3748	GNMA II	3.000	4,682,356	2,300,025
BT3749	GNMA II	3.000	5,455,372	2,912,043
BT3750	GNMA II	3.000	5,786,136	2,544,227
BT3751	GNMA II	3.500	3,537,245	1,749,001
Subtotal			45,737,183	23,358,509

MINNESOTA HOUSING

2020BC, continued

2020BC Participation Interest in the following Mortgage-Backed Securities
(16.0775% of the principal payments paid to 2020B, 67.845% of the principal payments paid to 2020C, and 100% of the interest payments paid to 2020BC)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QA7125	FHLMC	3.500 %	$ 440,286	$ 243,639
BP2646	FNMA	3.000	3,370,424	1,580,527
BP2649	FNMA	3.000	373,213	322,199
BO7198	FNMA	3.500	403,835	199,897
BN8532	FNMA	5.000	417,062	177,964
BT3746	GNMA II	3.000	4,639,013	2,320,750
BP7905	GNMA II	3.500	598,031	241,573
Subtotal			10,241,864	5,086,550
MBS Participation Interest (83.9225%)			8,595,229	4,268,760

2020BC, continued

2020BC Participation Interest in the following Mortgage-Backed Securities
(36.75% of the principal payments and 70.4361% of the interest payments paid to 2020B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BO9957	FNMA	3.500 %	$ 4,480,642	$ 2,303,332
Subtotal			4,480,642	2,303,332
MBS Participation Interest (36.75%)			1,646,636	846,475
2020BC Total			$ 55,979,048	$ 28,473,743

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2020D

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BP1854	FNMA	3.000 %	$ 358,033	$ 316,464
BP8318	FNMA	3.000	595,746	523,283
BP8319	FNMA	3.000	758,820	665,890
BP9861	FNMA	3.000	9,424,572	6,082,514
BP0837	FNMA	3.500	186,368	-
BP8320	FNMA	3.500	303,397	-
BP8315	FNMA	3.500	6,289,382	3,553,405
BP9862	FNMA	3.500	3,912,498	2,262,043
BP9921	FNMA	3.000	5,223,745	3,439,712
BP9923	FNMA	3.000	417,421	134,002
BP9922	FNMA	3.500	2,887,840	1,294,116
BP9924	FNMA	3.500	881,959	555,823
QA9598	FHLMC	3.000	763,160	432,539
QB0470	FHLMC	3.000	530,391	180,831
QB1809	FHLMC	3.000	3,745,199	2,341,647
QA2737	FHLMC	4.000	182,195	162,445
QB2284	FHLMC	3.500	2,002,530	1,352,932
QB2283	FHLMC	3.000	767,583	564,111
BP7768	GNMA II	3.000	681,962	376,217
BP8059	GNMA II	3.000	671,235	390,928
BT4015	GNMA II	3.000	575,940	319,362
BT4380	GNMA II	3.125	4,577,116	2,111,427
BT4381	GNMA II	3.125	4,326,226	2,727,293
BT4382	GNMA II	3.250	4,583,734	2,089,490
BT4383	GNMA II	3.250	5,297,386	3,376,017
BT4384	GNMA II	3.375	5,740,519	3,408,792
BT4385	GNMA II	3.500	4,580,477	1,928,377
BT4386	GNMA II	3.500	4,310,085	2,370,774
BT4568	GNMA II	3.000	5,226,691	3,475,810
BT4569	GNMA II	3.000	4,127,087	2,912,623
BT4570	GNMA II	3.000	4,416,694	3,138,679
BT4571	GNMA II	3.000	4,357,094	2,957,558
BT4575	GNMA II	3.500	3,563,789	2,405,779
BT4576	GNMA II	3.500	3,765,333	2,901,274
2020 D Total			$ 100,032,208	$ 60,752,157

2020E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QB5364	FHLMC	2.500 %	$ 1,473,404	$ 786,010
QB5365	FHLMC	3.000	3,815,972	2,415,099
QB5366	FHLMC	3.500	630,810	415,598
BP0836	FNMA	3.000	463,875	278,236
BP8321	FNMA	3.500	154,445	-
BQ1760	FNMA	3.000	646,371	135,563
BQ1837	FNMA	3.500	283,349	-
BQ5522	FNMA	2.500	254,123	216,754
BQ5564	FNMA	3.000	6,612,544	4,692,477
BQ5608	FNMA	2.500	7,681,734	5,282,140
BQ5609	FNMA	3.000	4,327,337	2,567,911
BQ5610	FNMA	3.000	6,124,558	4,493,429
BQ5612	FNMA	3.500	188,722	166,968
BQ5613	FNMA	3.000	882,921	320,539
BQ7836	FNMA	3.500	391,273	181,002
BX2322	GNMA II	3.000	1,049,576	733,677
BX2326	GNMA II	3.000	1,169,272	1,039,974
BX2474	GNMA II	3.375	3,916,749	2,128,414
2020 E Total			$ 40,067,035	$ 25,853,792

MINNESOTA HOUSING

2021A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BQ7837	FNMA	2.500 %	$ 675,732	$ 597,031
BQ7871	FNMA	2.500	848,108	656,133
BR2529	FNMA	2.500	4,531,879	3,495,502
BR2533	FNMA	3.000	4,339,083	2,610,700
BR2537	FNMA	3.000	737,023	658,746
BR2538	FNMA	3.000	212,741	190,636
BR2559	FNMA	2.500	3,622,919	2,514,489
BR2560	FNMA	3.000	3,767,365	2,281,521
BR2561	FNMA	3.000	1,133,466	1,007,571
BR4273	FNMA	2.500	5,209,170	3,905,393
BR4274	FNMA	3.000	2,869,943	1,839,374
BR4275	FNMA	3.000	764,115	314,884
QB4020	FHLMC	3.000	536,578	474,357
QB6181	FHLMC	3.000	233,579	207,816
QB7787	FHLMC	3.000	2,436,932	2,041,600
QB7789	FHLMC	3.000	863,296	622,964
QB7792	FHLMC	2.500	370,286	327,945
QB8183	FHLMC	2.500	1,517,738	1,171,440
QB8184	FHLMC	3.000	2,036,989	1,234,794
QB8709	FHLMC	2.500	870,922	326,551
QB8710	FHLMC	3.000	1,090,773	774,034
QB8711	FHLMC	3.000	285,689	254,515
CB2315	GNMA II	2.750	4,920,951	2,770,687
CB2316	GNMA II	2.750	4,619,450	3,039,717
CB2317	GNMA II	2.750	4,262,395	3,147,334
CB2318	GNMA II	2.750	4,396,628	2,964,506
CB2319	GNMA II	2.750	4,099,917	2,831,295
CB2321	GNMA II	3.000	4,606,189	3,521,885
CB2325	GNMA II	2.750	1,084,766	856,735
CB2409	GNMA II	3.000	3,288,107	1,704,794
CB2410	GNMA II	3.000	3,607,006	2,276,730
CB2411	GNMA II	3.000	4,578,694	2,790,806
CB2412	GNMA II	3.000	4,661,207	3,340,275
CB2413	GNMA II	3.125	247,904	100,862
2021 A Total			$ 83,327,541	$ 56,853,622

2021B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
QC1484	FHLMC	3.000 %	$ 252,254	$ 225,775
AI1687	FNMA	4.250	55,428	-
AI1688	FNMA	4.375	61,756	51,744
AI1695	FNMA	4.125	54,072	25,190
AI2677	FNMA	4.375	83,398	43,207
AI2692	FNMA	4.125	61,711	46,229
AI2693	FNMA	4.375	88,105	49,825
AI3838	FNMA	4.625	89,730	-
AI4113	FNMA	4.375	77,785	58,988
AI4124	FNMA	4.375	127,356	105,656
AI6392	FNMA	4.875	115,704	-
AI6401	FNMA	4.875	71,927	-
AI6416	FNMA	4.375	97,480	-
AJ9672	FNMA	3.625	32,495	-
AK0878	FNMA	3.625	72,950	-
AK0880	FNMA	3.500	64,217	29,007
AK0883	FNMA	4.500	87,053	70,988
AK1422	FNMA	3.875	81,978	66,514
AK1426	FNMA	3.500	281,136	-
AK3131	FNMA	3.875	75,481	61,937
AK3137	FNMA	3.500	82,496	67,128
AK6079	FNMA	3.875	162,020	116,593
AK6088	FNMA	3.875	45,741	38,343
AK6092	FNMA	4.375	98,977	83,417
AK7248	FNMA	3.500	37,516	21,752
AK8379	FNMA	3.875	92,139	-

2021B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK8732	FNMA	3.500 %	$ 62,939	$ 52,615
BQ7873	FNMA	3.000	614,260	549,869
BR8374	FNMA	3.000	1,855,682	1,484,739
BR8376	FNMA	3.000	995,496	703,575
761339	GNMA II	4.125	89,666	74,371
761340	GNMA II	4.250	64,097	52,386
761419	GNMA II	4.250	74,227	61,465
761421	GNMA II	4.500	141,539	116,197
761477	GNMA II	4.250	91,413	-
761478	GNMA II	4.500	61,043	42,294
761479	GNMA II	4.625	51,730	-
761530	GNMA II	4.250	29,995	17,804
761548	GNMA II	4.125	130,645	-
761549	GNMA II	4.250	368,741	47,332
761550	GNMA II	4.500	70,149	57,798
761551	GNMA II	4.625	54,585	44,830
761608	GNMA II	4.250	266,452	133,016
761629	GNMA II	4.250	166,769	95,887
761630	GNMA II	4.500	65,546	-
761690	GNMA II	4.500	78,452	63,019
761712	GNMA II	4.750	59,160	-
768459	GNMA II	4.750	107,750	90,213
768527	GNMA II	4.750	432,260	233,112
768542	GNMA II	4.750	75,660	58,757
768557	GNMA II	4.750	286,372	232,773
768568	GNMA II	4.250	123,737	102,132

MINNESOTA HOUSING

2021B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768569	GNMA II	4.750 %	$ 45,211	$ 31,519
768628	GNMA II	4.250	197,784	90,352
768629	GNMA II	4.750	42,734	35,849
768639	GNMA II	4.250	93,061	66,729
768640	GNMA II	4.375	113,201	94,471
768642	GNMA II	4.750	105,122	-
768681	GNMA II	4.750	59,903	50,300
768708	GNMA II	4.250	61,010	49,752
768710	GNMA II	4.500	27,635	16,313
768711	GNMA II	4.750	57,002	47,925
768746	GNMA II	4.250	154,346	52,045
768749	GNMA II	4.750	148,579	-
768760	GNMA II	4.250	36,112	27,040
768786	GNMA II	4.500	98,939	78,778
768788	GNMA II	4.750	115,388	-
768874	GNMA II	4.250	74,990	55,893
768875	GNMA II	4.375	47,614	-
768929	GNMA II	4.250	68,069	56,707
768932	GNMA II	4.750	67,713	-
768950	GNMA II	4.250	74,659	59,165
768951	GNMA II	4.375	94,004	77,863
768968	GNMA II	4.250	112,552	86,061
768986	GNMA II	4.375	166,695	90,927
792518	GNMA II	3.375	29,973	24,765
792556	GNMA II	3.375	310,455	212,639
792587	GNMA II	3.375	132,777	109,653
792589	GNMA II	3.750	374,694	78,900

MINNESOTA HOUSING

2021B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792590	GNMA II	3.875 %	$ 61,943	$ 41,769
792615	GNMA II	3.375	304,561	82,566
792616	GNMA II	3.750	451,379	203,659
792629	GNMA II	3.375	241,259	122,868
792631	GNMA II	3.750	328,065	202,772
792684	GNMA II	3.375	476,746	135,247
792685	GNMA II	3.750	232,093	113,441
792707	GNMA II	3.375	58,813	47,850
792712	GNMA II	3.750	173,892	95,666
792742	GNMA II	3.375	268,097	144,358
792744	GNMA II	3.750	67,977	56,594
792823	GNMA II	3.375	50,976	42,130
792824	GNMA II	3.750	553,868	380,170
792830	GNMA II	3.375	124,430	100,624
792831	GNMA II	3.750	109,447	91,171
792860	GNMA II	3.375	493,566	250,148
792862	GNMA II	3.750	251,556	161,337
792863	GNMA II	3.875	123,251	-
792875	GNMA II	3.375	173,091	76,465
792877	GNMA II	3.750	195,224	130,975
792878	GNMA II	3.875	66,415	55,110
792926	GNMA II	3.375	386,611	256,801
792927	GNMA II	3.750	338,851	97,191
792972	GNMA II	3.375	304,781	189,156
792973	GNMA II	3.750	333,973	268,092
793013	GNMA II	3.375	257,919	92,070
793014	GNMA II	3.750	388,309	221,061

MINNESOTA HOUSING

2021B, continued

Pool Number	Pool Type	Pass-Through	Principal Amount	Principal Amount
793015	GNMA II	3.375 %	$ 346,853	$ 204,573
793017	GNMA II	3.750	366,886	41,369
793026	GNMA II	3.375	432,409	292,510
793041	GNMA II	3.375	170,634	-
793042	GNMA II	3.750	156,735	89,284
793103	GNMA II	3.750	512,457	279,083
793109	GNMA II	3.375	122,980	98,930
793110	GNMA II	3.750	244,423	62,811
793111	GNMA II	4.000	41,537	-
793158	GNMA II	3.375	37,298	30,698
793181	GNMA II	3.750	256,122	143,364
793205	GNMA II	3.375	407,180	113,718
793206	GNMA II	3.750	369,526	255,556
793211	GNMA II	3.375	162,052	-
793213	GNMA II	3.750	117,716	98,198
793303	GNMA II	4.000	61,838	50,580
BX2475	GNMA II	2.500	999,665	884,937
BX2690	GNMA II	3.125	469,863	249,180
BX2843	GNMA II	2.750	925,438	510,586
BX2844	GNMA II	2.750	895,761	664,770
CB2416	GNMA II	3.000	464,606	312,295
CB2729	GNMA II	2.500	613,567	292,991
CB2926	GNMA II	2.500	3,914,652	2,507,205
CB2927	GNMA II	2.500	4,263,741	3,581,339
CB2928	GNMA II	2.750	5,845,513	4,477,647
CB2929	GNMA II	2.750	5,610,904	4,539,340
CB2930	GNMA II	3.000	1,843,029	1,271,732
CB2934	GNMA II	3.000	468,558	234,313
792558	GNMA	3.750	109,361	43,004
792663	GNMA	3.750	194,087	72,792
2021 B Total			$ 49,021,978	$ 32,032,218

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2021C

Pool Number	Pool Type	Pass-Through	Principal Amount	Principal Amount
QB9777	FHLMC	3.000 %	$ 219,417	$ -
QC2003	FHLMC	2.500	255,656	-
QC3147	FHLMC	3.000	332,771	289,197
QC3150	FHLMC	2.500	252,600	227,113
QC3708	FHLMC	2.500	255,651	229,029
QC4975	FHLMC	3.000	551,110	276,889
QC5493	FHLMC	3.000	1,020,171	916,363
QC6525	FHLMC	3.000	793,119	563,991
BQ3571	FNMA	3.000	508,749	456,836
BT5376	FNMA	3.000	3,868,533	3,034,529
BT5377	FNMA	3.000	3,890,311	2,942,295
BT5378	FNMA	3.000	3,015,791	2,160,818
BT5384	FNMA	3.000	859,811	780,456
BT5811	FNMA	3.000	4,122,940	2,158,022
BT5812	FNMA	3.000	5,542,177	4,193,263
BT5814	FNMA	3.000	1,046,509	947,868
BT5852	FNMA	3.000	2,096,512	1,662,473
BT5854	FNMA	3.000	3,654,027	3,079,091
BT5855	FNMA	3.000	2,765,893	2,259,344
BT5856	FNMA	3.000	2,207,707	1,996,671
BT5859	FNMA	3.000	995,010	904,095
BX2479	GNMA II	3.000	911,149	226,583
CB2733	GNMA II	3.000	976,798	618,209
CB3108	GNMA II	2.750	736,723	446,902
CE3821	GNMA II	2.750	3,184,460	2,606,536
CE3823	GNMA II	3.000	692,857	393,744
CE3824	GNMA II	3.000	653,533	588,235
CE3825	GNMA II	3.000	1,865,306	667,286
CE3826	GNMA II	3.000	2,340,291	1,329,712
CE3827	GNMA II	3.000	3,963,578	3,143,834
CE3828	GNMA II	3.000	3,662,985	3,074,100
CE3829	GNMA II	3.000	4,554,456	3,542,340
2021 C Total			$ 61,796,601	$ 45,715,826

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2021D

Pool Number	Pool Type	Pass-Through	Principal Amount	Principal Amount
QC4977	FHLMC	3.000 %	$ 245,472	$ 223,834
QC8206	FHLMC	3.000	375,793	334,703
QC9235	FHLMC	3.000	471,770	430,508
BT5862	FNMA	3.000	723,753	654,067
BT5863	FNMA	3.000	399,159	362,734
BT8634	FNMA	3.000	1,237,835	1,048,978
BT8637	FNMA	3.000	1,510,270	1,205,229
BU1556	FNMA	3.000	5,058,817	3,867,014
BU1557	FNMA	3.000	5,958,133	4,476,460
BU1558	FNMA	3.000	2,432,704	1,681,672
CE3835	GNMA II	3.000	892,372	805,416
CE3836	GNMA II	3.000	784,970	712,080
CE3837	GNMA II	3.000	462,136	419,117
CI7656	GNMA II	3.000	3,639,127	2,484,718
CI7657	GNMA II	3.000	3,787,382	3,089,797
CI7658	GNMA II	3.000	4,049,618	2,925,898
CI7659	GNMA II	3.000	5,883,370	5,110,814
CI7660	GNMA II	3.000	4,966,783	4,021,111
CI7661	GNMA II	3.000	5,937,851	4,865,278
Subtotal			48,817,314	38,719,428

2021D, continued

2021D Participation Interest in the following Mortgage-Backed Securities
(51.4529% of the principal payments and 100.00% of the interest payments paid to 2021D)

Pool Number	Pool Type	Pass-Through	Principal Amount	Principal Amount
QC7299	FHLMC	3.000 %	$ 500,911	$ 455,590
QC9234	FHLMC	3.000	1,449,836	1,099,582
Subtotal			1,950,747	1,555,173
MBS Participation Interest (51.4529%)			1,003,716	800,181

2021D, continued

2021D Participation Interest in the following Mortgage-Backed Securities
(51.4529% of the principal payments and 100.00% of the interest payments paid to 2021D)

Pool Number	Pool Type	Pass-Through	Principal Amount	Principal Amount
BT0670	FNMA	3.000 %	$ 1,371,981	$ 844,496
CB2414	GNMA II	3.000	472,593	$ 424,424
Subtotal			$ 1,844,574	$ 1,268,921
MBS Participation Interest (51.4529%)			949,087	652,896
2021D Total			$ 50,770,117	$ 40,172,506

Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2026

2022A

Pool Number	Pool Type	Pass-Through	Principal Amount	Principal Amount
QE6928	FHLMC	5.000 %	$ 2,082,225	$ 1,721,440
QE7868	FHLMC	5.000	2,081,971	1,774,094
QE7871	FHLMC	5.500	2,031,356	1,928,369
QE7873	FHLMC	5.500	650,209	170,832
BW5441	FNMA	5.500	3,776,093	2,965,627
BW6636	FNMA	5.500	8,989,620	7,724,372
BW6637	FNMA	6.000	1,160,941	1,101,254
BW6639	FNMA	5.500	1,277,138	1,210,654
BW6640	FNMA	6.000	2,863,554	2,078,608
BW6641	FNMA	6.000	902,618	861,423
CO8234	GNMA II	5.250	6,932,983	5,518,466
CO8235	GNMA II	5.375	619,128	581,015
CO8236	GNMA II	5.500	4,849,411	4,433,507
CO8237	GNMA II	5.500	4,297,492	3,539,303
CO8238	GNMA II	5.625	1,453,306	1,379,970
CO8239	GNMA II	5.750	2,759,880	2,216,616
CO8240	GNMA II	5.875	1,570,098	894,226
CO8241	GNMA II	6.000	1,763,084	1,115,252
2022A Total			$ 50,061,107	$ 41,215,030

MINNESOTA HOUSING

Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
March 31, 2026

Series	Weighted Average Pass-Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 12/31/2025	Curtailments 12 Months Ended 12/31/2025	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.620%	$ 10,110,976	$ -	$ 4,354	$ 7,915,164	$ 93,742	$ 8,008,906
2012A	3.474%	50,000,732	443,180	24,390	35,745,496	1,136,717	36,882,213
2012B	3.303%	75,000,177	688,156	96,797	49,945,632	1,631,325	51,576,957
2013A	2.926%	75,000,700	364,221	123,360	46,006,759	1,921,347	47,928,106
2013B	3.989%	97,924,910	497,626	78,551	61,192,451	2,106,543	63,298,994
2013C	2.862%	37,001,212	41,867	19,197	23,975,766	803,223	24,778,989
2014A	3.982%	38,526,927	158,295	30,691	31,604,762	514,567	32,119,329
2014BC	3.864%	32,531,332	76,491	55,926	24,487,908	340,916	24,828,824
2014D	3.807%	39,934,464	380,215	9,173	31,054,818	344,381	31,399,199
2015A	3.854%	60,013,153	190,983	40,730	41,264,917	944,038	42,208,955
2015B	3.629%	54,530,173	617,917	115,623	39,874,606	1,022,450	40,897,056
2015C	3.542%	40,225,585	235,302	17,060	29,049,199	1,252,880	30,302,079
2015D	3.513%	52,365,441	463,453	20,115	36,945,279	466,204	37,411,483
2016A	3.493%	97,273,565	726,893	66,852	65,575,285	1,290,030	66,865,315
2016B	3.528%	50,970,802	582,944	29,816	33,590,077	874,990	34,465,067
2016CD	3.207%	70,779,204	178,116	81,866	45,479,720	962,220	46,441,940
2016EF	3.216%	101,412,888	1,325,954	118,248	64,027,742	1,281,003	65,308,745
2016GH	3.099%	51,112,790	695,062	40,153	29,336,566	537,106	29,873,672
2017AB	3.146%	49,932,656	567,640	24,112	31,892,015	484,645	32,376,660
2017CD	3.330%	47,807,882	567,662	108,428	27,802,413	795,692	28,598,105
2017EF	3.624%	58,631,742	1,221,037	59,420	40,231,605	574,102	40,805,707
2017GH	3.608%	149,995,759	2,124,100	110,256	99,418,659	1,515,414	100,934,073
2017IJ	3.553%	115,397,382	1,802,418	118,001	72,887,474	1,074,592	73,962,066
2018AB	3.618%	76,494,989	1,304,004	151,553	47,849,611	1,348,916	49,198,527
2018CD	3.678%	50,544,097	1,068,687	59,054	31,857,032	791,365	32,648,397
2018EF	4.403%	100,330,208	1,823,362	18,179	71,815,064	951,575	72,766,639
2018GH	4.519%	63,567,193	1,150,629	246,371	43,484,190	835,211	44,319,401
2018IJ	4.554%	60,471,020	1,024,134	14,470	43,353,276	218,090	43,571,366
2019AB	4.642%	65,980,561	808,990	32,759	46,454,936	518,617	46,973,553
2019CD	4.500%	44,282,637	1,448,923	23,652	27,858,034	241,271	28,099,305
2019E	4.378%	45,949,045	1,191,527	10,286	32,869,113	147,789	33,016,902
2019F	4.305%	59,850,816	1,948,021	60,061	38,842,591	819,476	39,662,067
2019G	4.255%	90,294,925	2,269,777	54,945	51,854,314	596,256	52,450,570
2019H	3.978%	48,324,327	1,013,407	158,578	26,465,355	1,196,756	27,662,111
2020A	3.203%	43,964,432	2,047,881	22,303	17,291,432	902,193	18,193,625
2020BC	3.188%	55,979,048	2,553,253	48,198	21,446,851	1,147,349	22,594,200
2020D	3.223%	100,032,208	2,331,307	71,157	28,636,499	1,306,253	29,942,752
2020E	2.940%	40,067,035	1,303,604	7,163	9,072,161	1,240,108	10,312,269
2021A	2.824%	83,327,541	2,496,396	58,951	17,443,987	928,339	18,372,326
2021B	3.171%	49,021,978	1,136,417	144,778	10,421,515	986,371	11,407,886
2021C	2.978%	61,796,601	2,853,861	116,536	10,202,961	360,696	10,563,657
2021D	3.000%	50,768,061	1,212,654	12,870	5,902,909	285,110	6,188,019
2022A	5.518%	50,061,107	2,759,121	18,236	6,259,610	310,745	6,570,355
Total		$ 2,697,588,279	$ 47,695,487	$ 2,723,219	$ 1,558,685,754	$ 37,100,613	$ 1,595,786,367

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2026

Series	Bond Call Date	Unexpended Proceeds (Source of Funds)	Excess Revenues (Source of Funds)	Other (Source of Funds)	Total Bonds Called	Maturity Date(s) of Bond(s) Called
2012A	7/1/2022	$ -	$ 706,643	$ -	$ 706,643	2042
Total 2012A		-	706,643	-	706,643	
2012B	7/1/2022	$ -	$ 670,528	$ -	$ 670,528	2042
Total 2012B		-	670,528	-	670,528	
2013A	7/1/2022	$ -	$ 685,215	$ -	$ 685,215	2042
Total 2013A		-	685,215	-	685,215	
Grand Total		$ -	$ 2,062,386	$ -	$ 2,062,386	

Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFT6	9/1/2042	Pass-Through	2.600	$ 50,000,000	$ 44,760,847	$ 706,643	$ 4,532,510	NA
				$ 50,000,000	$ 44,760,847	$ 706,643	$ 4,532,510	

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFU3	12/1/2042	Pass-Through	2.250	$ 75,000,000	$ 64,154,529	$ 670,528	$ 10,174,943	NA
				$ 75,000,000	$ 64,154,529	$ 670,528	$ 10,174,943	

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFV1	3/1/2043	Pass-Through	2.350	$ 75,000,000	$ 61,544,369	$ 685,215	$ 12,770,416	NA
				$ 75,000,000	$ 61,544,369	$ 685,215	$ 12,770,416	

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFW9	9/1/2041	Pass-Through	2.700	$ 85,148,519	$ 75,700,743	$ -	$ 9,447,776	NA
				$ 85,148,519	$ 75,700,743	$ -	$ 9,447,776	

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFX7	9/1/2043	Pass-Through	3.000	$ 37,000,000	$ 31,003,836	$ -	$ 5,996,164	NA
				$ 37,000,000	$ 31,003,836	$ -	$ 5,996,164	

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFY5	7/1/2044	Pass-Through	3.000	$ 38,526,925	$ 35,715,073	$ -	$ 2,811,852	NA
				$ 38,526,925	$ 35,715,073	$ -	$ 2,811,852	

Mandatory Redemption: The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFZ2	9/1/2044	Pass-Through	2.950	$ 18,868,172	$ 16,521,442	$ -	$ 2,346,730	NA
				$ 18,868,172	$ 16,521,442	$ -	$ 2,346,730	

Mandatory Redemption: The 2014 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series B Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series C Taxable
(GNMA and FNMA Pass-Through Program)

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGA6	9/1/2044	Pass-Through	3.250	$ 13,663,159	$ 11,963,803	$ -	$ 1,699,356	NA
				$ 13,663,159	$ 11,963,803	$ -	$ 1,699,356	

Mandatory Redemption: The 2014 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series C Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2014 Series D
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGB4	11/1/2044	Pass-Through	2.875	$ 39,934,464	$ 35,517,097	$ -	$ 4,417,367	NA
				$ 39,934,464	$ 35,517,097	$ -	$ 4,417,367	

Mandatory Redemption: The 2014 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGC2	2/1/2045	Pass-Through	2.800	$ 60,013,152	$ 49,644,392	$ -	$ 10,368,760	NA
				$ 60,013,152	$ 49,644,392	$ -	$ 10,368,760	

Mandatory Redemption: The 2015 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGD0	4/1/2045	Pass-Through	3.000	$ 54,530,172	$ 47,156,024	$ -	$ 7,374,148	NA
				$ 54,530,172	$ 47,156,024	$ -	$ 7,374,148	

Mandatory Redemption: The 2015 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2015 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGE8	6/1/2045	Pass-Through	3.050	$ 40,225,586	$ 34,767,071	$ -	$ 5,458,515	NA
				$ 40,225,586	$ 34,767,071	$ -	$ 5,458,515	

Mandatory Redemption: The 2015 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2015 Series D
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGF5	11/1/2045	Pass-Through	2.900	$ 52,365,441	$ 43,299,125	$ -	$ 9,066,316	NA
				$ 52,365,441	$ 43,299,125	$ -	$ 9,066,316	

Mandatory Redemption: The 2015 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2016 Series A
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGG3	2/1/2046	Pass-Through	2.950	$ 97,273,565	$ 78,346,721	$ -	$ 18,926,844	NA
				$ 97,273,565	$ 78,346,721	$ -	$ 18,926,844	

Mandatory Redemption: The 2016 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2016 Series B
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGH1	4/1/2046	Pass-Through	2.700	$ 50,970,802	$ 40,602,856	$ -	$ 10,367,946	NA
				$ 50,970,802	$ 40,602,856	$ -	$ 10,367,946	

Mandatory Redemption: The 2016 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2016 Series C
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGJ7	8/1/2046	Pass-Through	2.330	$ 35,389,598	$ 27,403,323	$ -	$ 7,986,275	NA
				$ 35,389,598	$ 27,403,323	$ -	$ 7,986,275	

Mandatory Redemption: The 2016 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2016 Series D
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGK4	8/1/2046	Pass-Through	2.730	$ 35,389,601	$ 27,457,682	$ -	$ 7,931,919	NA
				$ 35,389,601	$ 27,457,682	$ -	$ 7,931,919	

Mandatory Redemption: The 2016 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2016 Series E
(GNMA and FNMA Pass-Through Program)

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGM0	10/1/2046	Pass-Through	2.350	$ 35,494,509	$ 27,404,287	$ -	$ 8,090,222	NA
				$ 35,494,509	$ 27,404,287	$ -	$ 8,090,222	

Mandatory Redemption: The 2016 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2016 Series F
(GNMA and FNMA Pass-Through Program)

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGL2	10/1/2046	Pass-Through	2.680	$ 65,918,377	$ 50,126,337	$ -	$ 15,792,040	NA
				$ 65,918,377	$ 50,126,337	$ -	$ 15,792,040	

Mandatory Redemption: The 2016 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2016 Series G Non-AMT
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGN8	11/1/2046	Pass-Through	2.300	$ 20,445,117	$ 14,566,093	$ -	$ 5,879,024	NA
				$ 20,445,117	$ 14,566,093	$ -	$ 5,879,024	

Mandatory Redemption: The 2016 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2016 Series G Bonds to the aggregate outstanding principal amounts of all outstanding 2016 Series G Bonds and 2016 Series H Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2016 G and 2016 H Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2016 Series H Taxable
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGP3	11/1/2046	Pass-Through	2.650	$ 30,667,674	$ 21,881,685	$ -	$ 8,785,989	NA
				$ 30,667,674	$ 21,881,685	$ -	$ 8,785,989	

Mandatory Redemption: The 2016 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2016 Series F Bonds to the aggregate outstanding principal amounts of all outstanding 2016 Series G Bonds and 2016 Series H Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2016 G and 2016 H Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2017 Series A Non-AMT
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGQ1	3/1/2047	Pass-Through	2.930	$ 24,966,329	$ 19,294,182	$ -	$ 5,672,147	NA
				$ 24,966,329	$ 19,294,182	$ -	$ 5,672,147	

Mandatory Redemption: The 2017 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2017 Series A Bonds to the aggregate outstanding principal amounts of all outstanding 2017 Series A Bonds and 2017 Series B Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2017 A and 2017 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2017 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2017 Series B Taxable
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGR9	3/1/2047	Pass-Through	3.250	$ 24,966,327	$ 18,722,433	$ -	$ 6,243,894	NA
				$ 24,966,327	$ 18,722,433	$ -	$ 6,243,894	

Mandatory Redemption: The 2017 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2017 Series A Bonds to the aggregate outstanding principal amounts of all outstanding 2017 Series A Bonds and 2017 Series B Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2017 A and 2017 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2017 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2017 Series C Non-AMT
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGS7	4/1/2047	Pass-Through	3.080	$ 23,903,940	$ 17,129,480	$ -	$ 6,774,460	NA
				$ 23,903,940	$ 17,129,480	$ -	$ 6,774,460	

Mandatory Redemption: The 2017 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 C and 2016 D Program Securities that are allocable to the 2017 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2017 Series D Taxable
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGT5	4/1/2047	Pass-Through	3.430	$ 23,903,941	$ 17,136,845	$ -	$ 6,767,096	NA
				$ 23,903,941	$ 17,136,845	$ -	$ 6,767,096	

Mandatory Redemption: The 2017 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 C and 2017 D Program Securities that are allocable to the 2017 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026

MINNESOTA HOUSING

Homeownership Finance Bonds, 2017 Series E Non-AMT
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGU2	6/1/2047	Pass-Through	2.850	$ 39,283,268	$ 31,044,492	$ -	$ 8,238,776	NA
				$ 39,283,268	$ 31,044,492	$ -	$ 8,238,776	

Mandatory Redemption: The 2017 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 E and 2017 F Program Securities that are allocable to the 2017 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2017 Series F Taxable
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGV0	6/1/2047	Pass-Through	3.200	$ 19,348,474	$ 15,264,217	$ -	$ 4,084,257	NA
				$ 19,348,474	$ 15,264,217	$ -	$ 4,084,257	

Mandatory Redemption: The 2017 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 E and 2017 F Program Securities that are allocable to the 2017 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2017 Series G
Mortgage-Backed Securities Pass-Through Program

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGW8	10/1/2047	Pass-Through	2.650	$ 84,997,946	$ 65,150,376	$ -	$ 19,847,570	NA
				$ 84,997,946	$ 65,150,376	$ -	$ 19,847,570	

Mandatory Redemption: The 2017 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 G and 2017 H Program Securities that are allocable to the 2017 Series G Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2017 Series H
Mortgage-Backed Securities Pass-Through Program

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGX6	10/1/2047	Pass-Through	3.000	$ 64,997,812	$ 49,820,402	$ -	$ 15,177,410	NA
				$ 64,997,812	$ 49,820,402	$ -	$ 15,177,410	

Mandatory Redemption: The 2017 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 G and 2017 H Program Securities that are allocable to the 2017 Series H Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2017 Series I Non-AMT
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGY4	12/1/2047	Pass-Through	2.800	$ 69,238,429	$ 51,034,019	$ -	$ 18,204,410	NA
				$ 69,238,429	$ 51,034,019	$ -	$ 18,204,410	

Mandatory Redemption: The 2017 Series I Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series I Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 I and 2017 J Program Securities that are allocable to the 2017 Series I Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series I Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2017 Series J Taxable
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGZ1	12/1/2047	Pass-Through	3.100	$ 46,158,952	$ 33,983,089	$ -	$ 12,175,863	NA
				$ 46,158,952	$ 33,983,089	$ -	$ 12,175,863	

Mandatory Redemption: The 2017 Series J Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series J Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 I and 2017 J Program Securities that are allocable to the 2017 Series J Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series J Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2018 Series A Non-AMT
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHA5	3/1/2048	Pass-Through	3.300	$ 38,247,496	$ 28,327,085	$ -	$ 9,920,411	NA
				$ 38,247,496	$ 28,327,085	$ -	$ 9,920,411	

Mandatory Redemption: The 2018 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 A and 2018 B Program Securities that are allocable to the 2018 Series A Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2018 Series B Taxable
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHB3	3/1/2048	Pass-Through	3.650	$ 38,247,494	$ 27,601,222	$ -	$ 10,646,272	NA
				$ 38,247,494	$ 27,601,222	$ -	$ 10,646,272	

Mandatory Redemption: The 2018 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 A and 2018 B Program Securities that are allocable to the 2018 Series B Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2018 Series C
Mortgage-Backed Securities Pass-Through Program

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHC1	5/1/2048	Pass-Through	3.300	$ 30,326,457	$ 22,122,850	$ -	$ 8,203,607	NA
				$ 30,326,457	$ 22,122,850	$ -	$ 8,203,607	

Mandatory Redemption: The 2018 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 C and 2018 D Program Securities that are allocable to the 2018 C Series Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2018 Series D Taxable
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHD9	5/1/2048	Pass-Through	3.650	$ 20,217,638	$ 14,789,453	$ -	$ 5,428,185	NA
				$ 20,217,638	$ 14,789,453	$ -	$ 5,428,185	

Mandatory Redemption: The 2018 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 C and 2018 D Program Securities that are allocable to the 2018 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2027 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2018 Series E
Mortgage-Backed Securities Pass-Through Program

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHE7	9/1/2048	Pass-Through	3.450	$ 47,757,180	$ 37,614,634	$ -	$ 10,142,546	NA
				$ 47,757,180	$ 37,614,634	$ -	$ 10,142,546	

Mandatory Redemption: The 2018 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 E and 2018 F Program Securities that are allocable to the 2018 E Series Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2018 Series F Taxable
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHF4	9/1/2048	Pass-Through	3.800	$ 52,573,028	$ 41,348,312	$ -	$ 11,224,716	NA
				$ 52,573,028	$ 41,348,312	$ -	$ 11,224,716	

Mandatory Redemption: The 2018 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 E and 2018 F Program Securities that are allocable to the 2018 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Refer to the disclaimer on page A-1

MINNESOTA HOUSING

Homeownership Finance Bonds, 2018 Series G Non-AMT
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHG2	11/1/2048	Pass-Through	3.750	$ 31,783,596	$ 24,274,708	$ -	$ 7,508,888	NA
				$ 31,783,596	$ 24,274,708	$ -	$ 7,508,888	

Mandatory Redemption: The 2018 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 G and 2018 H Program Securities that are allocable to the 2018 G Series Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2018 Series H Taxable
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHH0	11/1/2048	Pass-Through	4.100	$ 31,783,596	$ 24,278,869	$ -	$ 7,504,727	NA
				$ 31,783,596	$ 24,278,869	$ -	$ 7,504,727	

Mandatory Redemption: The 2018 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 G and 2018 H Program Securities that are allocable to the 2018 Series H Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2018 Series I Non-AMT
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHJ6	1/1/2049	Pass-Through	3.600	$ 22,971,005	$ 17,886,240	$ -	$ 5,084,765	NA
				$ 22,971,005	$ 17,886,240	$ -	$ 5,084,765	

Mandatory Redemption: The 2018 Series I Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series I Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 I and 2018 J Program Securities that are allocable to the 2018 Series I Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series I Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2018 Series J Taxable
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHK3	1/1/2049	Pass-Through	4.000	$ 37,500,014	$ 29,199,169	$ -	$ 8,300,845	NA
				$ 37,500,014	$ 29,199,169	$ -	$ 8,300,845	

Mandatory Redemption: The 2018 Series J Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2018 Series J Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2018 I and 2018 J Program Securities that are allocable to the 2018 Series J Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2018 Series J Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2019 Series A Non-AMT
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHL1	3/1/2049	Pass-Through	3.450	$ 35,629,502	$ 27,420,153	$ -	$ 8,209,349	NA
				$ 35,629,502	$ 27,420,153	$ -	$ 8,209,349	

Mandatory Redemption: The 2019 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 A and 2019 B Program Securities that are allocable to the 2019 Series A Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2019 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2019 Series B Taxable
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHM9	3/1/2049	Pass-Through	3.800	$ 30,351,057	$ 23,357,908	$ -	$ 6,993,149	NA
				$ 30,351,057	$ 23,357,908	$ -	$ 6,993,149	

Mandatory Redemption: The 2019 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 A and 2019 B Program Securities that are allocable to the 2019 Series B Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2019 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2019 Series C Non-AMT
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHN7	6/1/2049	Pass-Through	3.150	$ 13,727,617	$ 9,596,773	$ -	$ 4,130,844	NA
				$ 13,727,617	$ 9,596,773	$ -	$ 4,130,844	

Mandatory Redemption: The 2019 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 C and 2019 D Program Securities that are allocable to the 2019 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2019 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2019 Series D
Mortgage-Backed Securities Pass-Through Program

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHP2	6/1/2049	Pass-Through	3.550	$ 30,555,019	$ 21,360,560	$ -	$ 9,194,459	NA
				$ 30,555,019	$ 21,360,560	$ -	$ 9,194,459	

Mandatory Redemption: The 2019 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 C and 2019 D Program Securities that are allocable to the 2019 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2019 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2019 Series E Taxable
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHQ0	7/1/2049	Pass-Through	3.250	$ 45,949,045	$ 35,515,991	$ -	$ 10,433,054	NA
				$ 45,949,045	$ 35,515,991	$ -	$ 10,433,054	

Mandatory Redemption: The 2019 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 E Program Securities that are allocable to the 2019 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee.

Optional Redemption: The 2019 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2028 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2019 Series F
Mortgage-Backed Securities Pass-Through Program

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHR8	8/1/2049	Pass-Through	3.230	$ 59,850,816	$ 43,186,104	$ -	$ 16,664,712	NA
				$ 59,850,816	$ 43,186,104	$ -	$ 16,664,712	

Mandatory Redemption: The 2019 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 F Program Securities that are allocable to the 2019 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee.

Optional Redemption: The 2019 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2019 Series G
Mortgage-Backed Securities Pass-Through Program

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHS6	12/1/2049	Pass-Through	3.020	$ 90,294,924	$ 58,472,498	$ -	$ 31,822,427	NA
				$ 90,294,924	$ 58,472,498	$ -	$ 31,822,427	

Mandatory Redemption: The 2019 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2019 G Program Securities that are allocable to the 2019 Series G Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee.

Optional Redemption: The 2019 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2019 Series H Non-AMT
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHT4	1/1/2050	Pass-Through	2.470	$ 48,324,326	$ 33,415,736	$ -	$ 14,908,590	NA
				$ 48,324,326	$ 33,415,736	$ -	$ 14,908,590	

Mandatory Redemption: The 2019 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2019 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2019 H Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2019 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2026

MINNESOTA HOUSING

Homeownership Finance Bonds, 2020 Series A
Mortgage-Backed Securities Pass-Through Program

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHU1	4/1/2050	Pass-Through	2.500	$ 43,964,432	$ 21,943,029	$ -	$ 22,021,403	NA
				$ 43,964,432	$ 21,943,029	$ -	$ 22,021,403	

Mandatory Redemption: The 2020 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2020 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2020 A Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2020 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2020 Series B Non-AMT
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHW7	6/1/2050	Pass-Through	2.350	$ 18,000,062	$ 8,803,261	$ -	$ 9,196,801	NA
				$ 18,000,062	$ 8,803,261	$ -	$ 9,196,801	

Mandatory Redemption: The 2020 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2020 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2020 B and 2020 C Program Securities that are allocable to the 2020 Series B Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2020 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2020 Series C Taxable
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHX5	6/1/2050	Pass-Through	2.450	$ 37,978,984	$ 18,634,826	$ -	$ 19,344,158	NA
				$ 37,978,984	$ 18,634,826	$ -	$ 19,344,158	

Mandatory Redemption: The 2020 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2020 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2020 B and 2020 C Program Securities that are allocable to the 2020 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2020 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2029 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2020 Series D
Mortgage-Backed Securities Pass-Through Program

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHY3	9/1/2050	Pass-Through	1.920	$ 100,000,000	$ 39,041,088	$ -	$ 60,958,912	NA
				$ 100,000,000	$ 39,041,088	$ -	$ 60,958,912	

Mandatory Redemption: The 2020 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2020 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2020 D Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2020 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2030 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2020 Series E Taxable
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QHZ0	12/1/2050	Pass-Through	1.680	$ 40,067,034	$ 13,925,201	$ -	$ 26,141,833	NA
				$ 40,067,034	$ 13,925,201	$ -	$ 26,141,833	

Mandatory Redemption: The 2020 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2020 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2020 E Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2020 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2030 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2021 Series A Taxable
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QJA3	2/1/2051	Pass-Through	1.580	$ 83,327,541	$ 25,683,394	$ -	$ 57,644,147	NA
				$ 83,327,541	$ 25,683,394	$ -	$ 57,644,147	

Mandatory Redemption: The 2021 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2021 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2021 A Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2021 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2030 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2021 Series B Taxable
Mortgage-Backed Securities Pass-Through Program

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QJB1	6/1/2051	Pass-Through	1.930	$ 49,021,977	$ 16,890,746	$ -	$ 32,131,231	NA
				$ 49,021,977	$ 16,890,746	$ -	$ 32,131,231	

Mandatory Redemption: The 2021 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2021 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2021 B Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2021 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2030 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2021 Series C
Mortgage-Backed Securities Pass-Through Program

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QJC9	9/1/2051	Pass-Through	2.050	$ 61,764,185	$ 15,735,100	$ -	$ 46,029,085	NA
				$ 61,764,185	$ 15,735,100	$ -	$ 46,029,085	

Mandatory Redemption: The 2021 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2021 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2021 C Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2021 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2031 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2021 Series D
Mortgage-Backed Securities Pass-Through Program

Non-AMT

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QJD7	12/1/2051	Pass-Through	2.050	$ 50,768,060	$ 10,509,297	$ -	$ 40,258,763	NA
				$ 50,768,060	$ 10,509,297	$ -	$ 40,258,763	

Mandatory Redemption: The 2021 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2021 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2021 D Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2021 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2031 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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MINNESOTA HOUSING

Homeownership Finance Bonds, 2022 Series A
Mortgage-Backed Securities Pass-Through Program

Taxable

CUSIP*	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QJE5	10/1/2052	Pass-Through	4.450	$ 50,000,000	$ 8,789,361	$ -	$ 41,210,639	NA
				$ 50,000,000	$ 8,789,361	$ -	$ 41,210,639	

Mandatory Redemption: The 2022 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2022 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2022 A Program Securities received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2022 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2032 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2026

HFB 2012A

Date	Percent
03/31/2026	100.00%

HFB 2012B

Date	Percent
03/31/2026	100.00%

HFB 2013A

Date	Percent
03/31/2026	100.00%

HFB 2013C

Date	Percent
03/31/2026	100.00%

HFB 2014A

Date	Percent
03/31/2026	100.00%

HFB 2014BC[a]

Date	Percent
03/31/2026	58.00%

HFB 2014D

Date	Percent
03/31/2026	100.00%

HFB 2015A

Date	Percent
03/31/2026	100.00%

HFB 2015B

Date	Percent
03/31/2026	100.00%

HFB 2015C

Date	Percent
03/31/2026	100.00%

HFB 2015D

Date	Percent
03/31/2026	100.00%

HFB 2016A

Date	Percent
03/31/2026	100.00%

HFB 2016B

Date	Percent
03/31/2026	100.00%

HFB 2016C[b]

Date	Percent
03/31/2026	100.00%

HFB 2016E[c]

Date	Percent
03/31/2026	66.48%
07/01/2026	100.00%

[a] The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

[b] Although the HFB 2016 C Bonds were issued with the 2016 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series C Bonds. The prepayments and repayments allocable to the HFB 2016 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series D Bonds.

[c] Although the HFB 2016 E Bonds were issued with the 2016 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series E Bonds. The prepayments and repayments allocable to the HFB 2016 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series F Bonds.

MINNESOTA HOUSING

HFB 2016G[d]	
Date	Percent
03/31/2026	99.74%
07/01/2026	100.00%

HFB 2017A[e]	
Date	Percent
03/31/2026	83.57%
01/01/2027	100.00%

HFB 2017C[f]	
Date	Percent
03/31/2026	74.18%
01/01/2027	100.00%

HFB 2017E[g]	
Date	Percent
03/31/2026	52.76%
01/01/2027	100.00%

HFB 2017G[h]	
Date	Percent
03/31/2026	46.10%
07/01/2027	100.00%

[d] Although the HFB 2016 G Bonds were issued with the 2016 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series G Bonds. The prepayments and repayments allocable to the HFB 2016 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series H Bonds.

[e] Although the HFB 2017 A Bonds were issued with the 2017 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series A Bonds. The prepayments and repayments allocable to the HFB 2017 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series B Bonds.

[f] Although the HFB 2017 C Bonds were issued with the 2017 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series C Bonds. The prepayments and repayments allocable to the HFB 2017 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series D Bonds.

[g] Although the HFB 2017 E Bonds were issued with the 2017 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series E Bonds. The prepayments and repayments allocable to the HFB 2017 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series F Bonds.

[h] Although the HFB 2017 G Bonds were issued with the 2017 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series G Bonds. The prepayments and repayments allocable to the HFB 2017 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series H Bonds.

HFB 2017I[i]	
Date	Percent
03/31/2026	46.84%
07/01/2027	100.00%

HFB 2018A[j]	
Date	Percent
03/31/2026	44.34%
07/01/2027	45.97%
02/01/2028	100.00%

HFB 2018C[k]	
Date	Percent
03/31/2026	68.54%
07/01/2027	72.38%
04/25/2018	100.00%

HFB 2018E[l]	
Date	Percent
03/31/2026	42.72%
01/01/2027	45.23%
08/28/2028	100.00%

HFB 2018G[m]	
Date	Percent
03/31/2026	85.57%
07/01/2026	90.22%
07/01/2027	97.57%
10/30/2028	100.00%

[i] Although the HFB 2017 I Bonds were issued with the 2017 J Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series I Bonds. The prepayments and repayments allocable to the HFB 2017 Series J Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series J Bonds.

[j] Although the HFB 2018 A Bonds were issued with the 2018 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series A Bonds. The prepayments and repayments allocable to the HFB 2018 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series B Bonds.

[k] Although the HFB 2018 C Bonds were issued with the 2018 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series C Bonds. The prepayments and repayments allocable to the HFB 2018 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series D Bonds.

[l] Although the HFB 2018 E Bonds were issued with the 2018 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series E Bonds. The prepayments and repayments allocable to the HFB 2018 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series E Bonds.

[m] Although the HFB 2018 G Bonds were issued with the 2018 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series G Bonds. The prepayments and repayments allocable to the HFB 2018 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series G Bonds.

HFB 2018I[n]	
Date	Percent
03/31/2026	31.25%
07/01/2026	33.12%
07/01/2027	37.13%
07/01/2028	37.66%
12/27/2028	100.00%

HFB 2019A[o]	
Date	Percent
03/31/2026	4.38%
07/01/2026	46.22%
07/01/2027	52.56%
07/01/2028	53.25%
02/21/2029	100.00%

HFB 2019C[p]	
Date	Percent
03/31/2026	77.49%
07/01/2026	81.03%
07/01/2027	91.74%
07/01/2028	93.49%
05/28/2029	100.00%

HFB 2019H	
Date	Percent
03/31/2026	97.01%
07/01/2026	97.11%
07/01/2027	98.48%
07/01/2028	99.98%
12/23/2029	100.00%

HFB 2020B[q]	
Date	Percent
03/31/2026	80.83%
07/01/2026	84.33%
07/01/2027	94.18%
07/01/2028	99.99%
05/27/2030	100.00%

[n] Although the HFB 2018 I Bonds were issued with the 2018 J Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2018 Series I Bonds. The prepayments and repayments allocable to the HFB 2018 Series J Bonds are not tax-restricted, but are dedicated to payment of the 2018 Series I Bonds.

[o] Although the HFB 2019 A Bonds were issued with the 2019 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2019 Series A Bonds. The prepayments and repayments allocable to the HFB 2019 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2019 Series B Bonds.

[p] Although the HFB 2019 C Bonds were issued with the 2019 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2019 Series C Bonds. The prepayments and repayments allocable to the HFB 2019 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2019 Series D Bonds.

[q] Although the HFB 2020 B Bonds were issued with the 2020 C Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2020 Series B Bonds. The prepayments and repayments allocable to the HFB 2020 Series C Bonds are not tax-restricted, but are dedicated to payment of the 2020 Series C Bonds.

HFB 2021D	
Date	Percent
03/31/2026	54.67%
07/01/2026	58.08%
07/01/2027	70.77%
07/01/2028	76.74%
01/01/2029	80.08%
07/01/2029	84.13%
01/01/2030	91.22%
07/01/2030	92.46%
11/23/2031	100.00%

Homeownership Finance Bond Resolution
Investments
Information as of March 31, 2026

Series	Fund	Investment Type	Maturity Date	Interest Rate		Par
None	Revenue	Government Money Market Fund	Daily	3.56901 %	$	137,402
2012A	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		9,820
2012A	Redemption	Government Money Market Fund	Daily	3.56901		24,528
2012A	Revenue	Government Money Market Fund	Daily	3.56901		157,753
2012B	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		19,078
2012B	Redemption	Government Money Market Fund	Daily	3.56901		167,168
2012B	Revenue	Government Money Market Fund	Daily	3.56901		201,275
2013A	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		25,009
2013A	Redemption	Government Money Market Fund	Daily	3.56901		101,753
2013A	Revenue	Government Money Market Fund	Daily	3.56901		197,858
2013B	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		21,258
2013B	Redemption	Government Money Market Fund	Daily	3.56901		55,607
2013B	Revenue	Government Money Market Fund	Daily	3.56901		6,198,325
2013C	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		14,990
2013C	Redemption	Government Money Market Fund	Daily	3.56901		26,092
2013C	Revenue	Government Money Market Fund	Daily	3.56901		430,122
2014A	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		7,030
2014A	Excess Carryover	Government Money Market Fund	Daily	3.56901		658,137
2014A	Redemption	Government Money Market Fund	Daily	3.56901		11,202
2014A	Revenue	Government Money Market Fund	Daily	3.56901		43,686
2014BC	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		10,371
2014BC	Excess Carryover	Government Money Market Fund	Daily	3.56901		181,025
2014BC	Redemption	Government Money Market Fund	Daily	3.56901		14,136
2014BC	Revenue	Government Money Market Fund	Daily	3.56901		120,211
2014D	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		10,583
2014D	Excess Carryover	Government Money Market Fund	Daily	3.56901		595,260
2014D	Redemption	Government Money Market Fund	Daily	3.56901		144,865
2014D	Revenue	Government Money Market Fund	Daily	3.56901		91,837
2015A	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		24,194
2015A	Excess Carryover	Government Money Market Fund	Daily	3.56901		1,454,033
2015A	Redemption	Government Money Market Fund	Daily	3.56901		34,632
2015A	Revenue	Government Money Market Fund	Daily	3.56901		140,881
2015B	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		18,435
2015B	Excess Carryover	Government Money Market Fund	Daily	3.56901		331,175
2015B	Redemption	Government Money Market Fund	Daily	3.56901		25,630
2015B	Revenue	Government Money Market Fund	Daily	3.56901		140,447
2015C	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		13,874
2015C	Excess Carryover	Government Money Market Fund	Daily	3.56901		240,963
2015C	Redemption	Government Money Market Fund	Daily	3.56901		19,905
2015C	Revenue	Government Money Market Fund	Daily	3.56901		91,516
2015D	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		21,910
2015D	Excess Carryover	Government Money Market Fund	Daily	3.56901		401,810
2015D	Redemption	Government Money Market Fund	Daily	3.56901		187,434
2015D	Revenue	Government Money Market Fund	Daily	3.56901		209,901

Series	Fund	Investment Type	Maturity Date	Interest Rate		Par
2016A	Bond Fund Interest	Government Money Market Fund	Daily	3.56901 %	$	46,528
2016A	Excess Carryover	Government Money Market Fund	Daily	3.56901		742,887
2016A	Redemption	Government Money Market Fund	Daily	3.56901		62,932
2016A	Revenue	Government Money Market Fund	Daily	3.56901		202,699
2016B	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		23,328
2016B	Excess Carryover	Government Money Market Fund	Daily	3.56901		684,380
2016B	Redemption	Government Money Market Fund	Daily	3.56901		32,738
2016B	Revenue	Government Money Market Fund	Daily	3.56901		246,213
2016CD	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		33,552
2016CD	Excess Carryover	Government Money Market Fund	Daily	3.56901		233,639
2016CD	Redemption	Government Money Market Fund	Daily	3.56901		60,294
2016CD	Revenue	Government Money Market Fund	Daily	3.56901		454,792
2016EF	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		51,112
2016EF	Excess Carryover	Government Money Market Fund	Daily	3.56901		593,658
2016EF	Redemption	Government Money Market Fund	Daily	3.56901		73,431
2016EF	Revenue	Government Money Market Fund	Daily	3.56901		1,102,257
2016GH	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		30,671
2016GH	Excess Carryover	Government Money Market Fund	Daily	3.56901		591,645
2016GH	Redemption	Government Money Market Fund	Daily	3.56901		45,664
2016GH	Revenue	Government Money Market Fund	Daily	3.56901		117,182
2017AB	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		30,760
2017AB	Excess Carryover	Government Money Market Fund	Daily	3.56901		105,124
2017AB	Redemption	Government Money Market Fund	Daily	3.56901		34,856
2017AB	Revenue	Government Money Market Fund	Daily	3.56901		451,986
2017CD	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		36,730
2017CD	Redemption	Government Money Market Fund	Daily	3.56901		101,347
2017CD	Revenue	Government Money Market Fund	Daily	3.56901		339,667
2017EF	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		30,458
2017EF	Excess Carryover	Government Money Market Fund	Daily	3.56901		470,823
2017EF	Redemption	Government Money Market Fund	Daily	3.56901		199,722
2017EF	Revenue	Government Money Market Fund	Daily	3.56901		367,584
2017GH	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		81,774
2017GH	Excess Carryover	Government Money Market Fund	Daily	3.56901		308,605
2017GH	Redemption	Government Money Market Fund	Daily	3.56901		274,039
2017GH	Revenue	Government Money Market Fund	Daily	3.56901		964,825
2017IJ	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		73,931
2017IJ	Excess Carryover	Government Money Market Fund	Daily	3.56901		18,262
2017IJ	Redemption	Government Money Market Fund	Daily	3.56901		97,936
2017IJ	Revenue	Government Money Market Fund	Daily	3.56901		373,062
2018AB	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		59,664
2018AB	Redemption	Government Money Market Fund	Daily	3.56901		358,857
2018AB	Revenue	Government Money Market Fund	Daily	3.56901		194,560
2018CD	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		39,071
2018CD	Redemption	Government Money Market Fund	Daily	3.56901		205,128
2018CD	Revenue	Government Money Market Fund	Daily	3.56901		59,939
2018EF	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		64,705
2018EF	Excess Carryover	Government Money Market Fund	Daily	3.56901		177,425
2018EF	Redemption	Government Money Market Fund	Daily	3.56901		261,390
2018EF	Revenue	Government Money Market Fund	Daily	3.56901		721,091

Homeownership Finance Bond Resolution
Investments
Information as of March 31, 2026

Series	Fund	Investment Type	Maturity Date	Interest Rate		Par
2018GH	Bond Fund Interest	Government Money Market Fund	Daily	3.56901 %	$	49,106
2018GH	Redemption	Government Money Market Fund	Daily	3.56901		33,580
2018GH	Revenue	Government Money Market Fund	Daily	3.56901		150,406
2018IJ	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		42,924
2018IJ	Redemption	Government Money Market Fund	Daily	3.56901		28,160
2018IJ	Revenue	Government Money Market Fund	Daily	3.56901		155,116
2019AB	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		45,747
2019AB	Excess Carryover	Government Money Market Fund	Daily	3.56901		291,280
2019AB	Redemption	Government Money Market Fund	Daily	3.56901		35,025
2019AB	Revenue	Government Money Market Fund	Daily	3.56901		621,680
2019CD	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		38,044
2019CD	Excess Carryover	Government Money Market Fund	Daily	3.56901		92,761
2019CD	Redemption	Government Money Market Fund	Daily	3.56901		28,568
2019CD	Revenue	Government Money Market Fund	Daily	3.56901		670,780
2019E	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		28,256
2019E	Redemption	Government Money Market Fund	Daily	3.56901		87,376
2019E	Revenue	Government Money Market Fund	Daily	3.56901		854,772
2019F	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		44,856
2019F	Redemption	Government Money Market Fund	Daily	3.56901		201,497
2019F	Revenue	Government Money Market Fund	Daily	3.56901		1,009,484
2019G	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		80,086
2019G	Redemption	Government Money Market Fund	Daily	3.56901		68,037
2019G	Revenue	Government Money Market Fund	Daily	3.56901		2,249,174
2019H	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		30,687
2019H	Redemption	Government Money Market Fund	Daily	3.56901		185,082
2019H	Revenue	Government Money Market Fund	Daily	3.56901		934,659
2020A	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		45,878
2020A	Redemption	Government Money Market Fund	Daily	3.56901		194,313
2020A	Revenue	Government Money Market Fund	Daily	3.56901		78,342
2020BC	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		57,505
2020BC	Excess Carryover	Government Money Market Fund	Daily	3.56901		20,619
2020BC	Redemption	Government Money Market Fund	Daily	3.56901		67,240
2020BC	Revenue	Government Money Market Fund	Daily	3.56901		832,881
2020D	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		97,534
2020D	Redemption	Government Money Market Fund	Daily	3.56901		239,012
2020D	Revenue	Government Money Market Fund	Daily	3.56901		3,162,356
2020E	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		36,599
2020E	Redemption	Government Money Market Fund	Daily	3.56901		288,062
2020E	Revenue	Government Money Market Fund	Daily	3.56901		1,212,271
2021A	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		75,898
2021A	Redemption	Government Money Market Fund	Daily	3.56901		790,568
2021A	Revenue	Government Money Market Fund	Daily	3.56901		2,389,573
2021B	Bond Fund Interest	Government Money Market Fund	Daily	3.56901		51,678
2021B	Redemption	Government Money Market Fund	Daily	3.56901		99,342
2021B	Revenue	Government Money Market Fund	Daily	3.56901		1,212,600

Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2021C	Bond Fund Interest	Government Money Market Fund	Daily	3.56901 %	$ 78,633
2021C	Redemption	Government Money Market Fund	Daily	3.56901	345,709
2021C	Revenue	Government Money Market Fund	Daily	3.56901	828,382
2021D	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	68,775
2021D	Excess Carryover	Government Money Market Fund	Daily	3.56901	457,193
2021D	Redemption	Government Money Market Fund	Daily	3.56901	86,315
2021D	Revenue	Government Money Market Fund	Daily	3.56901	452,526
2022A	Bond Fund Interest	Government Money Market Fund	Daily	3.56901	152,823
2022A	Redemption	Government Money Market Fund	Daily	3.56901	56,756
2022A	Revenue	Government Money Market Fund	Daily	3.56901	818,745
					$ 47,321,315